



FIDELITY BROKERAGE SERVICES LLC
 P.O. Box 28019
 Albuquerque, NM 87125-8019

2023 TAX REPORTING STATEMENT

VAMSI KRISHNA SOMA

Account No. **X90-431630** Customer Service: 800-544-6666
 Recipient ID No. *****-**-1015** Payer's Fed ID Number: 04-3523567

eDelivered

VAMSI KRISHNA SOMA
 2744 TEJAS LN
 TRACY CA 95377-8166

Payer's Name and Address:
 NATIONAL FINANCIAL SERVICES LLC
 499 WASHINGTON BLVD
 JERSEY CITY, NJ 07310

Form 1099-DIV *

2023 Dividends and Distributions

Copy B for Recipient
 (OMB No. 1545-0110)

1a Total Ordinary Dividends	791.46	6 Investment Expenses	0.00
1b Qualified Dividends	713.08	7 Foreign Tax Paid.....	0.00
2a Total Capital Gain Distributions	20.00	8 Foreign Country or U.S. Possession.....	0.00
2b Unrecap. Sec 1250 Gain.....	0.00	9 Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	10 Non-Cash Liquidation Distributions.....	0.00
2d Collectibles (28%) Gain.....	0.00	12 Exempt Interest Dividends.....	0.00
2e Section 897 Ordinary Dividends	0.00	13 Specified Private Activity Bond Interest Dividends.....	0.00
2f Section 897 Capital Gain	0.00	14 State.....	
3 Nondividend Distributions	0.00	15 State Identification No.	
4 Federal Income Tax Withheld	0.00	16 State Tax Withheld.....	0.00
5 Section 199A Dividends	4.50		

Form 1099-INT *

2023 Interest Income

Copy B for Recipient
 (OMB No. 1545-0112)

1 Interest Income	0.00	10 Market Discount	0.00
2 Early Withdrawal Penalty	0.00	11 Bond Premium	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations	0.00	12 Bond Premium on U.S. Treasury Obligations	0.00
4 Federal Income Tax Withheld	0.00	13 Bond Premium on Tax-Exempt Bond	0.00
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no.	
6 Foreign Tax Paid	0.00	15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest	0.00	17 State Tax Withheld	0.00
9 Specified Private Activity Bond Interest	0.00		

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Form 1099-MISC *

2023 Miscellaneous Information

Copy B for Recipient
(OMB No. 1545-0115)

2 Royalties	0.00	16 State Tax Withheld	0.00
3 Other Income	0.00	17 State/Payer's State No.	
4 Federal Income Tax Withheld	0.00	18 State Income	0.00
8 Substitute Payments in Lieu of Dividends or Interest	0.00		

Summary of 2023 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	22,009.20	16,839.00	0.00	0.00	5,170.20	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	140,129.19	0.00	0.00	0.00	140,129.19	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	47,808.89	25,324.35	0.00	0.00	22,484.54	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	34,103.04	0.00	0.00	0.00	34,103.04	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	244,050.32	42,163.35	0.00	0.00	201,886.97	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.
The disallowed loss is included in the cost basis; therefore, it is calculated into the realized gain/loss.

Summary of 2023 Original Issue Discount

Total Original Issue Discount	0.00	Total Original Issue Discount - REMIC	0.00
Total Original Issue Discount on U.S. Treasury Obligations	0.00		
Total Original Issue Discount on Tax-Exempt Obligations	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part I
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold type**)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
SERVICENOW INC COM USD0.001, NOW, 81762P102										
Sale	21.000	05/17/22	01/27/23	9,785.77	0.00(e)			9,785.77		
Sale	5.000	11/12/22	01/27/23	2,309.94	0.00(e)			2,309.94		
Sale	7.000	02/07/23	02/09/23	3,289.92	0.00(e)			3,289.92		
Sale	20.000	02/17/23	02/22/23	8,899.79	0.00(e)			8,899.79		
Sale	11.000	02/12/23	04/28/23	5,015.95	0.00(e)			5,015.95		
Sale	22.000	02/12/23	04/28/23	10,119.91	0.00(e)			10,119.91		
Sale	7.000	05/07/23	05/15/23	3,198.97	0.00(e)			3,198.97		
Sale	11.000	05/12/23	05/15/23	5,059.95	0.00(e)			5,059.95		
Sale	5.000	08/07/22	05/17/23	2,524.97	0.00(e)			2,524.97		
Sale	8.000	05/17/23	05/18/23	3,999.96	0.00(e)			3,999.96		
Sale	2.000	05/17/23	05/18/23	999.99	0.00(e)			999.99		
Sale	5.000	05/17/23	05/18/23	2,524.97	0.00(e)			2,524.97		
Sale	5.000	05/17/23	05/18/23	2,534.97	0.00(e)			2,534.97		
Sale	5.000	05/17/23	05/18/23	2,549.97	0.00(e)			2,549.97		
Sale	7.000	05/17/23	05/24/23	3,616.87	0.00(e)			3,616.87		
Sale	4.000	05/17/23	05/24/23	2,066.78	0.00(e)			2,066.78		
Sale	3.000	08/12/22	05/25/23	1,604.98	0.00(e)			1,604.98		
Sale	2.000	08/12/22	05/25/23	1,069.99	0.00(e)			1,069.99		
Sale	1.000	08/17/22	05/25/23	531.49	0.00(e)			531.49		
Sale	2.000	08/17/22	05/25/23	1,062.99	0.00(e)			1,062.99		
Sale	1.000	08/17/22	05/25/23	531.49	0.00(e)			531.49		
Sale	1.000	08/17/22	05/25/23	531.49	0.00(e)			531.49		
Sale	2.000	08/17/22	05/25/23	1,062.99	0.00(e)			1,062.99		

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part I
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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
SERVICENOW INC COM USD0.001, NOW, 81762P102										
Sale	3.000	08/17/22	05/25/23	1,594.48	0.00(e)			1,594.48		
Sale	5.000	08/17/23	08/25/23	2,822.15	0.00(e)			2,822.15		
Sale	5.000	08/12/23	08/28/23	2,849.97	0.00(e)			2,849.97		
Sale	1.000	08/12/23	08/29/23	579.04	0.00(e)			579.04		
Sale	4.000	08/12/23	08/29/23	2,315.98	0.00(e)			2,315.98		
Sale	1.000	08/07/23	08/31/23	593.99	0.00(e)			593.99		
Sale	1.000	08/07/23	08/31/23	593.99	0.00(e)			593.99		
Sale	3.000	08/12/23	08/31/23	1,781.99	0.00(e)			1,781.99		
Sale	6.000	08/07/23	10/31/23	3,458.83	0.00(e)			3,458.83		
Sale	17.000	08/17/23	10/31/23	9,800.03	0.00(e)			9,800.03		
Sale	14.000	08/17/23	10/31/23	8,154.93	0.00(e)			8,154.93		
Sale	1.000	08/17/23	10/31/23	582.49	0.00(e)			582.49		
Sale	10.000	11/12/23	11/14/23	6,559.94	0.00(e)			6,559.94		
Sale	10.000	11/17/23	11/20/23	6,619.94	0.00(e)			6,619.94		
Sale	5.000	11/17/23	11/21/23	3,349.97	0.00(e)			3,349.97		
Sale	1.000	11/17/23	11/24/23	672.99	0.00(e)			672.99		
Sale	4.000	11/17/23	11/24/23	2,691.97	0.00(e)			2,691.97		
Sale	5.000	11/17/23	11/27/23	3,387.47	0.00(e)			3,387.47		
Sale	5.000	11/17/23	11/29/23	3,399.97	0.00(e)			3,399.97		
Sale	5.000	11/17/23	11/30/23	3,424.97	0.00(e)			3,424.97		
Subtotals				140,129.19	0.00					

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP										
Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
TOTALS				140,129.19	0.00	0.00	0.00		0.00	
								140,129.19		
								0.00		
										Box B Short-Term Realized Gain
										Box B Short-Term Realized Loss

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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
BOEING CO COM USD5.00, BA, 097023105										
Sale	10.000	04/14/20	02/13/23	2,159.95	1,450.00			709.95		
Sale	10.000	04/14/20	02/13/23	2,159.95	1,413.90			746.05		
Sale	5.000	04/16/20	02/13/23	1,079.97	682.50			397.47		
Subtotals				5,399.87	3,546.40					
DELTA AIR LINES INC, DAL, 247361702										
Sale	50.000	06/08/20	02/22/23	1,862.45	1,797.25			65.20		
LUCID GROUP INC COM, LCID, 549498103										
Sale	100.000	01/22/21	02/16/23	1,109.97	2,300.00			-1,190.03		
META PLATFORMS INC CLASS A COMMON STOCK, META, 30303M102										
Sale	10.000	04/09/18	02/21/23	1,736.96	1,599.95			137.01		
SERVICENOW INC COM USD0.001, NOW, 81762P102										
Sale	10.000	07/31/20	02/16/23	4,599.89	2,917.20(e)			1,682.69		
Sale	2.000	07/31/20	02/16/23	919.97	583.44(e)			336.53		
Sale	11.000	07/31/18	02/27/23	4,741.07	1,428.79(e)			3,312.28		
Sale	10.000	01/31/19	02/27/23	4,329.96	1,512.50(e)			2,817.46		
Sale	12.000	01/31/19	02/27/23	5,219.95	1,815.00(e)			3,404.95		
Sale	10.000	01/31/19	05/26/23	5,479.95	1,512.50(e)			3,967.45		
Sale	2.000	01/31/19	05/30/23	1,103.99	302.50(e)			801.49		
Sale	10.000	01/31/19	11/01/23	5,949.95	1,512.50(e)			4,437.45		

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
SERVICENOW INC COM USD0.001, NOW, 81762P102										
Sale	5.000	01/31/22	11/07/23	3,104.97	2,484.85(e)			620.12		
Subtotals				35,449.70	14,069.28					
UNITED AIRLS HLDGS INC COM, UAL, 910047109										
Sale	40.000	06/08/20	02/14/23	1,999.95	1,847.42			152.53		
Sale	5.000	06/11/20	02/14/23	249.99	164.05			85.94		
Subtotals				2,249.94	2,011.47					
TOTALS				47,808.89	25,324.35	0.00	0.00		0.00	
								23,674.57		
								-1,190.03		

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

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Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II
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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
SERVICENOW INC COM USD0.001, NOW, 81762P102										
Sale	12.000	08/17/20	05/10/23	5,423.95	0.00(e)			5,423.95		
Sale	5.000	05/17/21	05/16/23	2,374.98	0.00(e)			2,374.98		
Sale	5.000	05/12/22	05/16/23	2,318.33	0.00(e)			2,318.33		
Sale	5.000	05/12/22	05/16/23	2,324.98	0.00(e)			2,324.98		
Sale	4.000	05/12/22	05/16/23	1,869.98	0.00(e)			1,869.98		
Sale	10.000	05/12/22	05/16/23	4,699.96	0.00(e)			4,699.96		
Sale	5.000	05/12/21	05/17/23	2,499.98	0.00(e)			2,499.98		
Sale	7.000	05/17/21	05/17/23	3,373.97	0.00(e)			3,373.97		
Sale	1.000	05/17/21	05/17/23	481.99	0.00(e)			481.99		
Sale	5.000	05/17/21	05/17/23	2,424.98	0.00(e)			2,424.98		
Sale	3.000	05/17/21	05/17/23	1,469.98	0.00(e)			1,469.98		
Sale	8.000	08/12/22	11/02/23	4,839.96	0.00(e)			4,839.96		
Subtotals				34,103.04	0.00					
TOTALS				34,103.04	0.00	0.00	0.00		0.00	
								34,103.04		
								0.00		

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

For any transaction listed on Form 1099-B in a section indicating that "**basis is reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **2** type of gain or loss (i.e. short-term or long-term), **3** Proceeds from QOF (Qualified Opportunity Fund), **6** Gross or Net Proceeds, **12** basis reported to IRS, and columns **1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15** and **16**. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "**basis is not reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **3** Proceeds from QOF (Qualified Opportunity Fund), **5** Noncovered security, **6** Gross or Net Proceeds, and columns **1c, 1d, 4, 14, 15** and **16**. We are not reporting to the IRS: **2** type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns **1b, 1e, 1f, 1g, 2, 7** and **12** and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: **1a** Description of Property and totals for boxes **8, 9, 10** and **11**.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

- (b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.
- (e) Your 1099-B reflects shares disposed of that were acquired through your employers stock plan. Cost basis associated with these shares may not have been adjusted for any compensation income that was associated with those shares in the year of acquisition or disposal. Please consult a tax advisor for the rules specific to your grant and plan. Refer to the Supplemental Stock Plan Service Lot Detail section of this form for additional detail. If there is no adjustment to basis, no Supplemental Stock Plan section will be included.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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Summary of 2023 Supplemental Information Not Reported to the IRS

Margin Interest Paid	0.00	Currency Realized Gain/Loss (USD)	0.00
Tax Exempt Investment Expense	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases	0.00	Addition to Basis	0.00
Proceeds Investment Expenses	0.00	Account Fees.....	1.84
Severance Tax	0.00	Short Dividends.....	0.00
Administrative Expenses	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses	0.00	Mortgage Pool Statement (MBS).....	0.00

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2023 SUPPLEMENTAL INFORMATION

VAMSI KRISHNA SOMA

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Recipient ID No. *****-**-1015** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
APPLE INC, AAPL, 037833100									
02/16/23	44.62			44.62					
05/18/23	46.56			46.56					
08/17/23	46.56			46.56					
11/16/23	46.56			46.56					
Subtotals	184.30			184.30					

AT&T INC COM USD1, T, 00206R102									
02/01/23	10.27			10.27					
05/01/23	10.27			10.27					
08/01/23	10.27			10.27					
11/01/23	10.27			10.27					
Subtotals	41.08			41.08					

BANK AMERICA CORP COM, BAC, 060505104									
03/31/23	2.20			2.20					
06/30/23	2.20			2.20					
09/29/23	2.40			2.40					
12/29/23	2.40			2.40					
Subtotals	9.20			9.20					

DELTA AIR LINES INC, DAL, 247361702									
08/07/23	5.00			5.00					
11/02/23	5.00			5.00					
Subtotals	10.00			10.00					

FIDELITY GOVERNMENT MONEY MARKET, SPAXX, 31617H102									
01/31/23	2.00	2.00							
02/28/23	8.89	8.89							





2023 SUPPLEMENTAL INFORMATION

VAMSI KRISHNA SOMA

Account No. **X90-431630** Customer Service: 800-544-6666

Recipient ID No. *****-**-1015** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
FIDELITY GOVERNMENT MONEY MARKET, SPAXX, 31617H102									
03/31/23	3.77	3.77							
04/28/23	1.90	1.90							
05/31/23	23.63	23.63							
06/30/23	2.58	2.58							
07/31/23	0.30	0.30							
08/31/23	1.83	1.83							
09/29/23	1.70	1.70							
10/31/23	1.20	1.20							
11/30/23	20.28	20.28							
12/29/23	3.79	3.79							
Subtotals	71.87	71.87							

FIDELITY MSCI FINLS INDEX ETF, FNCL, 316092501									
03/22/23	0.55			0.55					
06/22/23	0.54			0.54					
09/20/23	0.49			0.49					
12/20/23	0.46			0.46					
Subtotals	2.04			2.04					

FIDELITY MSCI INFORMATION TECHNOLOGY, FTEC, 316092808									
03/22/23	2.32			2.32					
06/22/23	2.20			2.20					
09/20/23	2.23			2.23					
12/20/23	4.33			4.33					
Subtotals	11.08			11.08					

FIDELITY NASDAQ COMPOSITE INDEX ETF, ONEQ, 315912808									
03/22/23	7.10			7.10					
06/22/23	6.39			6.39					
09/20/23	7.10			7.10					



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Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
FIDELITY NASDAQ COMPOSITE INDEX ETF, ONEQ, 315912808									
12/20/23	7.95	1.56		5.79		0.60			
01/03/24	1.14			1.13		0.01			
Subtotals	29.68	1.56		27.51		0.61			
FIDELITY 500 INDEX FUND, FXAIX, 315911750									
04/05/23	15.47			15.14		0.33			
07/07/23	17.37			16.36		1.01			
10/06/23	16.19			15.25		0.94			
12/15/23	20.41			19.23		1.18			
Subtotals	69.44			65.98		3.46			
INTERNATIONAL BUS MACH CORP COM USD0.20, IBM, 459200101									
03/10/23	24.75			24.75					
06/10/23	24.90			24.90					
09/09/23	24.90			24.90					
12/09/23	24.90			24.90					
Subtotals	99.45			99.45					
ISHARES CORE S&P 500 ETF, IVV, 464287200									
03/29/23	3.30	0.36		2.84		0.10			
06/13/23	2.68			2.66		0.02			
10/02/23	3.97			3.97					
12/27/23	3.85			3.85					
Subtotals	13.80	0.36		13.32		0.12			
ISHARES TR ISHARES SEMICDTR, SOXX, 464287523									
03/29/23	1.07			1.07					
06/13/23	0.65			0.65					
10/02/23	1.67			1.67					





2023 SUPPLEMENTAL INFORMATION

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Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
ISHARES TR ISHARES SEMICDTR, SOXX, 464287523									
12/27/23	1.12			1.12					
Subtotals	4.51			4.51					
MICROSOFT CORP, MSFT, 594918104									
03/09/23	23.80			23.80					
06/08/23	23.80			23.80					
09/14/23	23.80			23.80					
12/14/23	26.25			26.25					
Subtotals	97.65			97.65					
NVIDIA CORPORATION COM, NVDA, 67066G104									
03/29/23	0.48			0.48					
06/30/23	0.48			0.48					
09/28/23	0.48			0.48					
12/28/23	0.48			0.48					
Subtotals	1.92			1.92					
SOUTHWEST AIRLINES CO, LUV, 844741108									
01/31/23	8.64			8.64					
03/29/23	8.64			8.64					
07/12/23	8.64			8.64					
09/27/23	8.64			8.64					
Subtotals	34.56			34.56					
SPDR S&P500 ETF TRUST TRUST UNIT, SPY, 78462F103									
04/28/23	1.51	0.02		1.42		0.07			
07/31/23	1.64	0.02		1.54		0.08			
10/31/23	1.58	0.02		1.48		0.08			



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Recipient ID No. *****-**-1015** Payer's Fed ID Number: 04-3523567

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Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
SPDR S&P500 ETF TRUST TRUST UNIT, SPY, 78462F103									
01/31/24	1.91	0.03		1.80		0.08			
Subtotals	6.64	0.09		6.24		0.31			
VERIZON COMMUNICATIONS INC, VZ, 92343V104									
02/01/23	6.53			6.53					
05/01/23	6.53			6.53					
08/01/23	6.53			6.53					
11/01/23	6.65			6.65					
Subtotals	26.24			26.24					
WELLS FARGO CO NEW COM, WFC, 949746101									
03/01/23	18.00			18.00					
06/01/23	18.00			18.00					
09/01/23	21.00			21.00					
12/01/23	21.00			21.00					
Subtotals	78.00			78.00					
TOTALS	791.46	73.88	0.00	713.08	0.00	4.50	0.00	0.00	0.00

Short-term capital gain distributions reported on monthly/quarterly account statements are included in 1a Total Ordinary Dividends on Form 1099-DIV.

To see the **2023** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).





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Recipient ID No. *****-**-1015** Payer's Fed ID Number: 04-3523567

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Details of 1099-DIV Transactions

Total Capital Gains Distributions Detail

Description, Symbol, CUSIP						
Date	2a Total Capital Gain Distr. (m)	Capital Gain Distributions Subject to Applicable Rate	2b Unrecaptured Section 1250 Gain	2c Section 1202 Gain	2d Collectibles (28%) Gain	2f Section 897 Capital Gain
FIDELITY BLUE CHIP GROWTH, FBGRX, 316389303						
09/08/23	13.17	13.17				
12/21/23	6.83	6.83				
Subtotals	20.00	20.00				
TOTALS	20.00	20.00	0.00	0.00	0.00	0.00

(m) 2a Total Capital Gain includes 2b, 2c, 2d and 2f. The portion of Capital Gain Distributions is subject to Applicable Rate.



2023 SUPPLEMENTAL INFORMATION

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Recipient ID No. *****-**-1015** Payer's Fed ID Number: 04-3523567

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Detail Information

Supplemental Stock Plan Lot Detail

Based on the disposal method you have selected, the lots that appear on your 1099 Supplemental may differ from the lots on the 1099-B.

Short-Term Transactions

Description of Property, Stock or Other Symbol, Cusip								
Grant Type (w)	Quantity	Date of Acquisition (x)	Date Sold or Disposed	Proceeds	Ordinary Income Reported (y)	Adjusted Cost or Other Basis (z)	Wash Sale Loss Disallowed	Adjusted Gain/Loss
SERVICENOW INC COM USD0.001, NOW, 81762P102								
RSU	21.000	05/17/22	01/27/23	9,785.77	9,089.85	9,089.85	0.00	695.92
RSU	5.000	11/12/22	01/27/23	2,309.94	2,049.55	2,049.55	0.00	260.39
QSP	11.000	01/31/23	02/02/23	5,374.53	763.73	5,006.43	0.00	368.10
QSP	10.000	01/31/23	02/02/23	4,899.88	694.30	4,551.30	0.00	348.58
RSU	7.000	02/07/23	02/09/23	3,289.92	3,242.82	3,242.82	0.00	47.10
RSU	20.000	02/17/23	02/22/23	8,899.79	8,780.20	8,780.20	0.00	119.59
RSU	11.000	02/12/23	04/28/23	5,015.95	5,041.96	5,041.96	26.01	-26.01
RSU	22.000	02/12/23	04/28/23	10,119.91	10,083.92	10,083.92	0.00	35.99
RSU	7.000	02/21/23	05/15/23	3,198.97	3,043.60	3,060.15	0.00	138.82
RSU	4.000	02/26/23	05/15/23	1,839.98	1,820.80	1,830.26	0.00	9.72
RSU	7.000	05/12/23	05/15/23	3,219.97	3,186.40	3,186.40	0.00	33.57
RSU	8.000	05/17/23	05/18/23	3,999.96	3,943.36	3,943.36	0.00	56.60
RSU	2.000	05/17/23	05/18/23	999.99	985.84	985.84	0.00	14.15
RSU	5.000	05/17/23	05/18/23	2,524.97	2,464.60	2,464.60	0.00	60.37
RSU	5.000	05/17/23	05/18/23	2,534.97	2,464.60	2,464.60	0.00	70.37
RSU	5.000	05/17/23	05/18/23	2,549.97	2,464.60	2,464.60	0.00	85.37
RSU	7.000	05/17/23	05/24/23	3,616.87	3,450.44	3,450.44	0.00	166.43
RSU	4.000	05/17/23	05/24/23	2,066.78	1,971.68	1,971.68	0.00	95.10
RSU	3.000	08/12/22	05/25/23	1,604.98	1,519.53	1,519.53	0.00	85.45
RSU	2.000	08/12/22	05/25/23	1,069.99	1,013.02	1,013.02	0.00	56.97
RSU	1.000	08/17/22	05/25/23	531.49	488.76	488.76	0.00	42.73
RSU	2.000	08/17/22	05/25/23	1,062.99	977.52	977.52	0.00	85.47
RSU	1.000	08/17/22	05/25/23	531.49	488.76	488.76	0.00	42.73
RSU	1.000	08/17/22	05/25/23	531.49	488.76	488.76	0.00	42.73
RSU	2.000	08/17/22	05/25/23	1,062.99	977.52	977.52	0.00	85.47
RSU	3.000	08/17/22	05/25/23	1,594.48	1,466.28	1,466.28	0.00	128.20
RSU	5.000	08/17/23	08/25/23	2,822.15	2,718.20	2,718.20	0.00	103.95





2023 SUPPLEMENTAL INFORMATION

VAMSI KRISHNA SOMA

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Recipient ID No. *****-**-1015** Payer's Fed ID Number: 04-3523567

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Detail Information

Supplemental Stock Plan Lot Detail

Based on the disposal method you have selected, the lots that appear on your 1099 Supplemental may differ from the lots on the 1099-B.

Short-Term Transactions

Description of Property, Stock or Other Symbol, Cusip								
Grant Type (w)	Quantity	Date of Acquisition (x)	Date Sold or Disposed	Proceeds	Ordinary Income Reported (y)	Adjusted Cost or Other Basis (z)	Wash Sale Loss Disallowed	Adjusted Gain/Loss
SERVICENOW INC COM USD0.001, NOW, 81762P102								
RSU	5.000	08/12/23	08/28/23	2,849.97	2,787.20	2,787.20	0.00	62.77
RSU	1.000	08/12/23	08/29/23	579.04	557.44	557.44	0.00	21.60
RSU	4.000	08/12/23	08/29/23	2,315.98	2,229.76	2,229.76	0.00	86.22
RSU	1.000	08/07/23	08/31/23	593.99	554.89	554.89	0.00	39.10
RSU	1.000	08/07/23	08/31/23	593.99	554.89	554.89	0.00	39.10
RSU	3.000	08/12/23	08/31/23	1,781.99	1,672.32	1,672.32	0.00	109.67
RSU	6.000	08/07/23	10/31/23	3,458.83	3,329.34	3,329.34	0.00	129.49
RSU	17.000	08/17/23	10/31/23	9,800.03	9,241.88	9,241.88	0.00	558.15
RSU	14.000	08/17/23	10/31/23	8,154.93	7,610.96	7,610.96	0.00	543.97
RSU	1.000	08/17/23	10/31/23	582.49	543.64	543.64	0.00	38.85
RSU	10.000	11/12/23	11/14/23	6,559.94	6,347.60	6,347.60	0.00	212.34
RSU	10.000	11/17/23	11/20/23	6,619.94	6,543.60	6,543.60	0.00	76.34
RSU	5.000	11/17/23	11/21/23	3,349.97	3,271.80	3,271.80	0.00	78.17
RSU	1.000	11/17/23	11/24/23	672.99	654.36	654.36	0.00	18.63
RSU	4.000	11/17/23	11/24/23	2,691.97	2,617.44	2,617.44	0.00	74.53
RSU	5.000	11/17/23	11/27/23	3,387.47	3,271.80	3,271.80	0.00	115.67
RSU	5.000	11/17/23	11/29/23	3,399.97	3,271.80	3,271.80	0.00	128.17
RSU	5.000	11/17/23	11/30/23	3,424.97	3,271.80	3,271.80	0.00	153.17
Totals				147,878.63		142,138.83		
				Short-Term Adjusted Realized Gain				5,765.81
				Short-Term Adjusted Realized Loss				-26.01
				Wash Sale Loss Disallowed			26.01	



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Detail Information

Supplemental Stock Plan Lot Detail

Based on the disposal method you have selected, the lots that appear on your 1099 Supplemental may differ from the lots on the 1099-B.

Long-Term Transactions

Description of Property, Stock or Other Symbol, Cusip								
Grant Type (w)	Quantity	Date of Acquisition (x)	Date Sold or Disposed	Proceeds	Ordinary Income Reported (y)	Adjusted Cost or Other Basis (z)	Wash Sale Loss Disallowed	Adjusted Gain/Loss
SERVICENOW INC COM USD0.001, NOW, 81762P102								
QSP	10.000	07/31/20	02/16/23	4,599.89	514.80	3,432.00	0.00	1,167.89
QSP	2.000	07/31/20	02/16/23	919.97	102.96	686.40	0.00	233.57
QSP	11.000	07/31/18	02/27/23	4,741.07	252.14	1,680.93	0.00	3,060.14
QSP	10.000	01/31/19	02/27/23	4,329.96	266.91	1,779.41	0.00	2,550.55
QSP	12.000	01/31/19	02/27/23	5,219.95	320.29	2,135.29	0.00	3,084.66
RSU	12.000	08/17/20	05/10/23	5,423.95	5,308.44	5,308.44	0.00	115.51
RSU	5.000	05/17/21	05/16/23	2,374.98	2,272.00	2,272.00	0.00	102.98
RSU	5.000	05/12/22	05/16/23	2,318.33	2,164.70	2,164.70	0.00	153.63
RSU	5.000	05/12/22	05/16/23	2,324.98	2,164.70	2,164.70	0.00	160.28
RSU	4.000	05/12/22	05/16/23	1,869.98	1,731.76	1,731.76	0.00	138.22
RSU	10.000	05/12/22	05/16/23	4,699.96	4,329.40	4,329.40	0.00	370.56
RSU	5.000	05/12/21	05/17/23	2,499.98	2,323.55	2,323.55	0.00	176.43
RSU	7.000	05/17/21	05/17/23	3,373.97	3,180.80	3,180.80	0.00	193.17
RSU	1.000	05/17/21	05/17/23	481.99	454.40	454.40	0.00	27.59
RSU	5.000	05/17/21	05/17/23	2,424.98	2,272.00	2,272.00	0.00	152.98
RSU	3.000	05/17/21	05/17/23	1,469.98	1,363.20	1,363.20	0.00	106.78
RSU	5.000	02/02/22	05/17/23	2,524.97	2,474.25	2,479.89	0.00	45.08
QSP	10.000	01/31/19	05/26/23	5,479.95	266.91	1,779.41	0.00	3,700.54
QSP	2.000	01/31/19	05/30/23	1,103.99	53.38	355.88	0.00	748.11
QSP	10.000	01/31/19	11/01/23	5,949.95	266.91	1,779.41	0.00	4,170.54
RSU	8.000	08/12/22	11/02/23	4,839.96	4,052.08	4,052.08	0.00	787.88
QSP	5.000	01/31/22	11/07/23	3,104.97	438.50	2,944.08	0.00	160.89
Totals				72,077.71		50,669.73		
				Long-Term Adjusted Realized Gain				21,407.98
				Long-Term Adjusted Realized Loss				0.00
				Wash Sale Loss Disallowed			0.00	

(w) Grant Type describes the equity award source of the lot you sold this tax year. Please see the Grant Type table for additional description.





2023 SUPPLEMENTAL INFORMATION

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Detail Information

Supplemental Stock Plan Lot Detail

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Grant Type	Equity Award Type	Acquisition date represents:
DO	Deposit Only Shares	Deposit Date
NQSOP	Non Qualified Stock Option Shares	Exercise Date
NQSP	Non Qualified ESPP Shares	Purchase Date
NSR	Non-Incentive SAR (NSR)	Exercise Date
QSOP	Qualified Stock Option Shares	Exercise Date
QSP	Qualified ESPP Shares	Purchase Date
RSA	Restricted Awards	Vesting Date
RSU	Restricted Units	Distribution Date
RSU	Performance Units	Distribution Date
RSU	Total Shareholder Return Units	Distribution Date
SAR	Stock Appreciation Rights	Exercise Date

- (x) Date of Acquisition is the date that shares were acquired from your Equity Plan and deposited into your brokerage account.
- (y) Fidelity-calculated ordinary income that was reported on the W2 from the year you acquired the shares. Fidelity-calculated ordinary income does not include any adjustments that your company has made. Fidelity is not responsible for any adjustments that your company may have made to this number.
- (z) Adjusted cost or other basis provided may include the following adjustments: ordinary income reported, dividend reinvestment, return of capital/principal and wash sale loss disallowed. In the case of publicly traded partnerships, the adjusted cost or other basis may not include distributions in excess of taxable income. Please consult your tax advisor and the information on your K-1 to determine if any adjustment to the cost basis is necessary.

Account Fees

Description	Date	Amount
NIO INC SPON ADS EACH REP 1 ORD SHS	02/09/23	1.84
TOTAL		1.84

Important Tax Return Document Enclosed.

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