

FIDELITY BROKERAGE SERVICES LLC P.O. Box 28019 Albuquerque, NM 87125-8019

2023 TAX REPORTING STATEMENT

HARVINDER RE VANGALA

Account No. **Z19-890731** Customer Service: 800-544-6666 Recipient ID No. ***-**-9873 Payer's Fed ID Number: 04-3523567

eDelivered

HARVINDER RE VANGALA 439 AARON CIR DURHAM NC 27713-3206 Payer's Name and Address: NATIONAL FINANCIAL SERVICES LLC 499 WASHINGTON BLVD JERSEY CITY, NJ 07310

Form 1099-DIV *	2023 Dividends an	d Distributions	Copy B for Recipient (OMB No. 1545-0110)
1a Total Ordinary Dividends	429.52	6 Investment Expenses	0.00
1b Qualified Dividends	0.00	7 Foreign Tax Paid	0.00
2a Total Capital Gain Distributions	0.00	8 Foreign Country or U.S. Possession	•••••
2b Unrecap. Sec 1250 Gain	0.00	9 Cash Liquidation Distributions	0.00
2c Section 1202 Gain	0.00	10 Non-Cash Liquidation Distributions	0.00
2d Collectibles (28%) Gain	0.00	12 Exempt Interest Dividends	0.00
2e Section 897 Ordinary Dividends		13 Specified Private Activity Bond Interest Dividends	0.00
2f Section 897 Capital Gain	0.00	14 State	•••••
3 Nondividend Distributions	0.00	15 State Identification No.	
4 Federal Income Tax Withheld	0.00	16 State Tax Withheld	
5 Section 100A Dividends	0.00		

Form 1099-INT *	2023 Interest	Income	Copy B for Recipient (OMB No. 1545-0112)
1 Interest Income		10 Market Discount	
Early Withdrawal Penalty Interest on U.S. Savings Bonds and Treas. Obligations		11 Bond Premium12 Bond Premium on U.S. Treasury Obligations	
4 Federal Income Tax Withheld		13 Bond Premium on Tax-Exempt Bond	
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no	
6 Foreign Tax Paid		15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest	0.00	17 State Tax Withheld	0.00
9 Specified Private Activity Bond Interest	0.00		

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HARVINDER RE VANGALA

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Form 1099-MISC *	2023 Miscellaneous	s Information	Copy B for Recipient (OMB No. 1545-0115)
2 Royalties	0.00	16 State Tax Withheld	0.00
3 Other Income	0.00	17 State/Payer's State No	
4 Federal Income Tax Withheld	0.00	18 State Income	0.00
8. Substitute Payments in Lieu of Dividends or Interest	0.00		

Summary of 2023 Proceeds From Broker and Barter Exchange Transactions										
1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld				
Short-term transactions for which basis is reported to the IRS	5,203.46	5,380.38	0.00	0.00	-176.92	0.00				
Short-term transactions for which basis is not reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00				
Long-term transactions for which basis is reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00				
Long-term transactions for which basis is not reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00				
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00				
	5,203.46	5,380.38	0.00	0.00	-176.92	0.00				

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable. The disallowed loss is included in the cost basis; therefore, it is calculated into the realized gain/loss.

Summary of 2023	Original Issue Discount
Total Original Issue Discount	Total Original Issue Discount - REMIC
Total Original Issue Discount on Tax-Exempt Obligations	Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

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ARVINDER RE VANGALA

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I Proceeds are reported as gross proceeds unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of	f property, Stock of	or Other Sym	bol, CUSIP							
Action	Quantity 1		c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
CALL AAPL \$155	EXP 02/17/2023	, AAPL23021	I, 6057629AY							
Sale	1.000	02/16/23	02/16/23	115.31	111.68			3.63		
CALL AAPL \$155	EXP 03/10/2023	, AAPL23031	I, 6361919RN							
Sale	1.000	03/08/23	03/09/23	91.31	67.68			23.63		
CALL AMD \$90 E	EXP 03/17/2023, /	AMD230317,	5918879OK							
Sale	1.000	03/14/23	03/15/23	139.31	94.68			44.63		
CALL BYND \$25	EXP 03/17/2023,	BYND23031	, 6110319XV							
Expire	1.000	02/24/23	03/17/23	0.00	80.68			-80.68		
CALL CAAS \$7.5	EXP 04/21/2023	, CAAS23042	2, 6389579NJ							
Expire	1.000	03/27/23	04/21/23	0.00	20.68			-20.68		
CALL FDX \$300	EXP 12/22/2023,	FDX231222,	6827319BT							
Expire	1.000	12/19/23	12/22/23	0.00	138.67			-138.67		
CALL NFLX \$370	EXP 02/17/2023	, NFLX23021	I, 6240479FF							
Sale	1.000	02/16/23	02/16/23	26.31	61.68			-35.37		
CALL SPY \$405	EXP 01/24/2023,	SPY230124,	6330669JJ							
Sale	2.000	01/23/23	01/23/23	56.65	41.34			15.31		
CALL SPY \$410	EXP 03/23/2023,	SPY230323,	6427949KI							
Expire	6.000	03/22/23	03/23/23	0.00	154.07			-154.07		

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ARVINDER RE VANGALA

Account No. **Z19-890731** Customer Service: 800-544-6666 Recipient ID No. ***-**-9873 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of	f property, Stock of	or Other Sy	mbol, CUSIP							
Action	Quantity 1	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
CALL TSLA \$185	5 EXP 02/10/2023	, TSLA230	21, 6327449RL							
Sale	1.000	01/27/23	01/27/23	824.31	286.67			537.64		
CALL TSLA \$200	EXP 02/03/2023	, TSLA230	20, 6310319BB							
Sale	1.000	01/30/23	02/02/23	269.31	229.67			39.64		
CALL TSLA \$240	EXP 11/17/2023	, TSLA231	11, 6414219TT							
Sale	1.000	11/16/23	11/17/23	-0.34	0.00			-0.34		
CALL TSLA \$252	2.5 EXP 11/24/202	23, TSLA23	3112, 6842039LL							
Sale	1.000	11/17/23	11/20/23	18.66	0.00			18.66		
CALL VFS \$10 E	XP 10/06/2023, V	FS231006,	, 6725919UU							
Sale	1.000	10/06/23	10/10/23	41.31	0.00			41.31		
PUT BAC \$37 EX	KP 02/10/2023, BA	AC230210,	6315659JH							
Sale	1.000	02/08/23	02/08/23	49.31	46.68			2.63		
PUT QQQ \$300 I	EXP 02/09/2023,	QQQ23020	9, 636412900							
Sale	1.000	02/02/23	02/03/23	164.31	172.68			-8.37		
PUT SPY \$395 E	XP 02/24/2023, S	SPY230224	, 6324329XZ							
Sale	1.000	02/22/23	02/22/23	169.31	96.68			72.63		
PUT TSLA \$210	EXP 10/27/2023,	TSLA2310	2, 6730739US							
Sale	1.000	10/25/23	10/26/23	410.65	0.00			410.65		

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	f property, Stock of Quantity		1c Date Sold	1d Proceeds	1e Cost or	1f Accrued	1g Wash Sale	Gain/Loss (-)	4 Federal	14 State
Action	,	Acquired	or Disposed	1411000000	Other Basis (b)	Market Discount	Loss Disallowed	Calli/LOSS ()	Income Tax Withheld	16 State Tax Withheld
PUT TSLA \$210	EXP 11/10/2023,	TSLA2311	1, 6774879GC							
Sale	1.000	11/10/23	3 11/13/23	231.66	0.00			231.66		
Sale	1.000	11/10/23	3 11/13/23	231.66	0.00			231.66		
Subtotals				463.32	0.00					
PUT UPST \$29 E	EXP 09/01/2023, l	JPST2309	0, 6684109CW							
Sale	1.000	08/25/23	3 08/28/23	28.64	0.00			28.64		
Sale	1.000	08/29/23	3 08/30/23	69.29	0.00			69.29		
Subtotals				97.93	0.00					
TESLA INC COM	/I, TSLA, 88160R1	01								
Sale	2.000	05/01/23	3 06/12/23	499.99	322.12			177.87		
Sale	3.000	05/04/23	3 06/12/23	749.99	483.00			266.99		
Sale	1.000	05/15/23	3 06/12/23	250.00	166.00			84.00		
Sale	1.000	10/13/23	3 10/13/23	255.14	255.02			0.12		
Subtotals				1,755.12	1,226.14					
VINFAST AUTO	LTD ISIN #SGXZ	55111462,	VFS, Y9390M103							
Sale	100.000	09/15/23	3 10/27/23	511.37(a)	2,550.70			-2,039.33		
TOTALS				5,203.46	5,380.38	0.00	0.00		0.00	
			Short-Term Realize					2,300.59		
		Box A S	Short-Term Realize	d Loss				-2,477.51		

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IARVINDER RE VANGALA

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Section 1256 Option Contracts

(IRS Form 1099-B box numbers are shown below in **bold** type)

Opening Date	Closing Date	Quantity	Cost Basis	Proceeds	8 Profit or (loss) realized
Opening Date	Closing Date	Quantity	COST Dasis	Floceeus	in 2023 on closed contracts
CALL SPX \$4055 01/30	/2023, 6282109PN				
01/30/2023	01/30/2023	0.600	105.40	0.00	-105.40
01/30/2023	01/30/2023	0.400	70.27	0.00	-70.27
CALL SPX \$4080 01/30	/2023, 6282109US				
01/30/2023	01/30/2023	0.600	258.40	0.00	-258.40
01/30/2023	01/30/2023	0.400	172.27	0.00	-172.27
CALL SPX \$4100 01/27	7/2023, 6268419SM				
01/26/2023	01/26/2023	0.600	147.40	140.60	-6.80
01/26/2023	01/26/2023	0.400	98.27	93.73	-4.54
CALL SPX \$4200 02/14	/2023, 6333779VP				
02/14/2023	02/14/2023	0.600	99.41	0.00	-99.41
02/14/2023	02/14/2023	0.400	66.27	0.00	-66.27
CALL SPX \$4360 10/13	/2023, 6712109LF				
10/13/2023	10/13/2023	0.600	60.40	8.60	-51.80
10/13/2023	10/13/2023	0.400	40.27	5.73	-34.54
CALL SPX \$4380 10/17	7/2023, 6732769HH				
10/17/2023	10/17/2023	0.600	57.40	23.60	-33.80
10/17/2023	10/17/2023	0.400	38.27	15.73	-22.54
CALL SPX \$4400 10/11	/2023, 6738069AA				
10/11/2023	10/11/2023	0.600	174.40	209.60	35.20
10/11/2023	10/11/2023	0.400	116.27	139.73	23.46

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Section 1256 Option Contracts

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of prope	erty, CUSIP				
Opening Date	Closing Date	Quantity	Cost Basis	Proceeds	8 Profit or (loss) realized in 2023 on closed contracts
CALL SPX \$4400 10/12	2/2023, 6727279UQ				
10/12/2023	10/12/2023	0.600	192.40	152.60	-39.80
10/12/2023	10/12/2023	0.400	128.27	101.73	-26.54
PUT SPX \$4000 02/17/2	2023, 6152689NH				
02/17/2023	02/17/2023	0.600	30.41	0.00	-30.41
02/17/2023	02/17/2023	0.400	20.27	0.00	-20.27
PUT SPX \$4100 02/09/2	2023, 6329869WQ				
02/08/2023	02/08/2023	0.600	300.41	419.59	119.18
02/08/2023	02/08/2023	0.400	200.27	279.73	79.46
PUT SPX \$4305 10/17/2	2023, 6765309AY				
10/17/2023	10/17/2023	0.600	90.40	47.60	-42.80
10/17/2023	10/17/2023	0.400	60.27	31.73	-28.54
PUT SPX \$4315 10/17/2	2023, 6762539KE				
10/17/2023	10/17/2023	0.600	192.40	239.60	47.20
10/17/2023	10/17/2023	0.400	128.27	159.73	31.46
		TOTAL 8	Profit or (loss) realized in 202	3 on closed contracts	-778.44
1a Description of prope	ertv. CUSIP				
Opening Date	,,	Quantity	Cost Basis	Fair Market	9 Unrealized profit or (loss)
		•		Value	on open contracts—12/31/2022

TOTAL 9 Unrealized profit or (loss) on open contracts—12/31/2022

0.00

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HARVINDER RE VANGALA

Account No. **Z19-890731** Customer Service: 800-544-6666 Recipient ID No. ***-**-9873 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Section 1256 Option Contracts

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, CUSIP				
Opening Date	Quantity	Cost Basis	Fair Market Value	10 Unrealized profit or (loss) on open contracts—12/31/2023

TOTAL 10 Unrealized profit or (loss) on open contracts—12/31/2023

0.00

11 Aggregate profit or (loss) on contracts

-778.44 (g)

For any transaction listed on Form 1099-B in a section indicating that "basis <u>is reported</u> to the IRS", we are reporting to the IRS: 1a Description of Property, 2 type of gain or loss (i.e. short-term or long-term), 3 Proceeds from QOF (Qualified Opportunity Fund), 6 Gross or Net Proceeds, 12 basis reported to IRS, and columns 1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15 and 16. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "basis is not reported to the IRS", we are reporting to the IRS: 1a Description of Property, 3 Proceeds from QOF (Qualified Opportunity Fund), 5 Noncovered security, 6 Gross or Net Proceeds, and columns 1c, 1d, 4, 15 and 16. We are not reporting to the IRS: 2 type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns 1b, 1e, 1f, 1g, 2, 7 and 12 and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: 1a Description of Property and totals for boxes 8. 9. 10 and 11.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

- (a) Proceeds from this event were adjusted by option premium. Proceeds reported to IRS as Net Proceeds (Box 6)
- (b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.
- (g) Under the IRC Section 1256, generally 60% of your capital gain or loss will be treated as long-term and 40% will be treated as short-term capital gain or loss. This is true regardless of how long the position was actually held. If this contract was held on December 31 of the previous year, the basis and acquisition date have been adjusted to include any gain or loss resulting from treating the security as sold on the last day of the year under the mark to market provisions of section 1256. See IRS Publication 550 for more information.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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Summary of 2023 Supplemental Information Not Reported to the IRS							
Margin Interest Paid	0.00	Currency Realized Gain/Loss (USD)	0.00				
Tax Exempt Investment Expense		Actual Payment Shortfall					
Accrued Interest Paid on Purchases	0.00	Addition to Basis	0.00				
Proceeds Investment Expenses	0.00	Account Fees	0.00				
Severance Tax	0.00	Short Dividends	0.00				
Administrative Expenses	0.00	Money Market Realized Gain/Loss	0.00				
Non-deductible Generic Expenses	0.00	Short/Long Term Realized Gain/Loss					
Deductible Generic Expenses	0.00	Mortgage Pool Statement (MBS)	0.00				

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2023 SUPPLEMENTAL INFORMATION

HARVINDER RE VANGALA

Account No. **Z19-890731** Customer Service: 800-544-6666 Recipient ID No. ***-**-9873 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description	, Symbol, CUSIP								
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends (2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreigr Tax Paid
FIDELITY (GOVERNMENT MONEY M	IARKET, SPAXX,	31617H102						
01/31/23	1.03	1.03							
02/28/23	1.05	1.05							
03/31/23	0.36	0.36							
04/28/23	0.02	0.02							
05/31/23	0.41	0.41							
06/30/23	0.20	0.20							
07/31/23	0.01	0.01							
08/31/23	38.00	38.00							
09/29/23	102.19	102.19							
10/31/23	100.97	100.97							
11/30/23	88.58	88.58							
12/29/23	96.70	96.70							
Subtotals	429.52	429.52							
TOTALS	429.52	429.52	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Short-term capital gain distributions reported on monthly/quarterly account statements are included in 1a Total Ordinary Dividends on Form 1099-DIV.

To see the **2023** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit **Fidelity.com/fundtaxinfo**.

Important Tax Return Document Enclosed.

