| Form 8879 |
|---------------------|
| (Rev. January 2021) |
| |

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

ERO must obtain and retain completed Form 8879. ► Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

| Taxpay | yer's name | | Socia | al securit | ty numb | er | |
|--------|-----------------------------------------------------------------------------------------------------------|--------|-------|------------|----------|-------------|--|
| RAM | ICHARAN REDDY GADDAM | | 83 | 8-89- | -8499 |) | |
| Spouse | e's name | | Spou | ise's soc | ial secu | rity number | |
| Par | t I Tax Return Information – Tax Year Ending December 31, 2023 | (Enter | year | you a | re aut | horizing.) | |
| Enter | whole dollars only on lines 1 through 5. | | | | | | |
| Note | Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | | | | | |
| 1 | Adjusted gross income | | | | 1 | 82,503. | |
| 2 | Total tax | | | | 2 | 2,916. | |
| 3 | Federal income tax withheld from Form(s) W-2 and Form(s) 1099 | | | | 3 | 8,347. | |
| 4 | Amount you want refunded to you | | | | 4 | 5,431. | |
| 5 | Amount you owe | | | | 5 | | |
| Par | Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) | | | | | | |

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

| | | | | FBO firm name | | Er |
|---|-------------|--------|-------|---------------|-----------------------------|----|
| X | I authorize | GLOBAL | TAXES | LLC | to enter or generate my PIN | |
| _ | | | - | | | 19 |

| 9 | 8 | 4 | 9 | 9 | |
|------------|-------|---|---|---|--|
| Ent dor | as my | | | | |

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Date 🕨

Spouse's PIN: check one box only

I authorize

| to enter | or | generate | my | PIN |
|----------|----|----------|----|-----|

as mv Enter five digits, but don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

| Spouse's signature | ► Da | ate 🕨 | | | | | | | | | |
|--------------------|-------------------------------------------------------------------------|-------|----|---|--|-------------|------|---|---|---|--|
| | Practitioner PIN Method Returns Only—continue | bel | ow | | | | | | | | |
| Part III Certific | ication and Authentication – Practitioner PIN Method Only | | | | | | | | | | |
| ERO's EFIN/PIN. En | nter your six-digit EFIN followed by your five-digit self-selected PIN. | 2 | 2 | 2 | | 6 nter a | | 2 | 7 | 1 | |

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

| ERO's signature > | | Date 🕨 | |
|-----------------------------------------------------------------------|-----|------------------|--------------------------|
| ERO Must Retain This F Don't Submit This Form to the I | | | |
| For Paperwork Reduction Act Notice, see your tax return instructions. | BAA | REV 01/21/24 PRO | Form 8879 (Rev. 01-2021) |

| 1040 | | artment of the Treasury—Internal Revenue Servi S. Individual Income Tax | | turn | 202 | 3 | OMB No. 1545 | -0074 | IRS Use O | only—Do | not wri | ite or sta | ple in this space. | | |
|--------------------------------------------------------|---------|----------------------------------------------------------------------------|----------|--------------|---------------------|--------|------------------|--------|--------------|----------|----------------------------|--------------|-----------------------------------------|--|--|
| For the year Jan | . 1–Dec | c. 31, 2023, or other tax year beginning | | | , 2023, end | ding | | | , 20 | Se | See separate instructions. | | | | |
| Your first name | and m | iddle initial | Last r | ame | | | | | Yo | ur soc | ial sec | urity number | | | |
| RAMCHARA | | | GAD | DAM | | | | | | | | | 8499 | | |
| | | s first name and middle initial | Last r | | | | | | | | | | security number | | |
| | | | | | | | | | | | | | | | |
| Home address | (numbe | er and street). If you have a P.O. box, see | instruc | ctions. | | | | A | Apt. no. | Pre | esiden | tial Ele | ection Campaigr | | |
| 2930 W R | AYO | L LN | | | | | | 2 | 2120 | Ch | eck he | ere if yo | ou, or your | | |
| | | ce. If you have a foreign address, also co | mplete | spaces be | elow. | Sta | ate | ZIP c | | | | | jointly, want \$3 | | |
| IRVING | | | | | | TΣ | x | 750 | 63 | | 0 | | nd. Checking a not change | | |
| Foreign country | name | | | Foreign p | rovince/state/ | count | ty | Foreig | n postal coo | | | or refu | • | | |
| | | | | | | | | | | | | Yo Yo | ou 🗌 Spouse | | |
| Filing Status | X | Single | | | | | Head of he | ouseh | old (HOH) | | | | | | |
| Check only | |] Married filing jointly (even if only o | ne hac | d income) | | | | | | | | | | | |
| one box. | | □ Married filing separately (MFS) □ Qualifying surviving spouse (QSS) | | | | | | | | | | | | | |
| | | you checked the MFS box, enter the | | | pouse. If yo | u che | ecked the HOF | l or Q | SS box, er | nter th | e chilo | d's nar | me if the | | |
| | qu | alifying person is a child but not you | ur depe | endent: | | | | | | | | | | | |
| Digital | At ar | ny time during 2023, did you: (a) rec | eive (a | s a reward | d, award, or | payr | ment for prope | rty or | services); | or (b) s | sell, | | | | |
| Assets | | hange, or otherwise dispose of a dig | | | | | | - | | | | 🗌 Ye | es 🛛 No | | |
| Standard | Som | neone can claim: 🗌 You as a de | pende | ent 🗌 | Your spous | e as | a dependent | | | | | | | | |
| Deduction | | Spouse itemizes on a separate retur | n or yo | ou were a | dual-status | alien | า | | | | | | | | |
| Age/Blindness | You | : Were born before January 2, 1 | 959 | Are b | lind Sp | ouse | : 🗌 Was bor | n befo | ore Januar | v 2, 19 | 959 | 🗌 ls | s blind | | |
| Dependents | s (see | instructions): | | (2) | Social security | / | (3) Relationsh | 14 | | - | | es for (| see instructions): | | |
| If more | • | irst name Last name | | | number | | to you | | Child tax | < credit | 0 | Credit fo | r other dependents | | |
| than four | | | | | | | | | |] | | | | | |
| dependents, see instructions | | | | | | | | | |] | | | | | |
| and check | · | | | | | | | | |] | | | | | |
| here 🗌 | | | | | | | | | | | | | | | |
| Income | 1a | Total amount from Form(s) W-2, b | ox 1 (s | see instruc | ctions) . | | | | | | 1a | | 92,498. | | |
| Attach Form(s) | b | Household employee wages not re | • | | | | | | | • | 1b | | | | |
| W-2 here. Also | C | | • | | nstructions) | | | | | · | 1c | | | | |
| attach Forms W-2G and | d | | | | | | | | | · | 1d | | | | |
| 1099-R if tax | e | Taxable dependent care benefits f | | | | | | • • | | · | 1e | | | | |
| was withheld. If you did not | f | Employer-provided adoption bene | | | | | | • • | | · | 1f | | | | |
| get a Form | g L | Wages from Form 8919, line 6. | | | | • • | | • • | | · | 1g | | 0. | | |
| W-2, see | h i | Other earned income (see instruct Nontaxable combat pay election (s | , | · · · | | • • | · · · · · | · · | | • | 1h | | 0. | | |
| instructions. | z | Add lines 1a through 1h | | siructions |) | • • | | | | | 1z | | 92,498. | | |
| Attach Sch. B | 2a | - | 2a | | · · · | ьт | axable interest | • • | | • | 2b | | , , , , , , , , , , , , , , , , , , , , | | |
| if required. | 3a | | 3a | | | | Drdinary divider | | | | 3b | | | | |
| | 4a | | 4a | | | | axable amount | | | | 4b | | | | |
| Standard | 5a | | 5a | | | | axable amoun | | | | 5b | | | | |
| Deduction for – Single or | 6a | Social security benefits | 6a | | | | axable amount | | | | 6b | | | | |
| Married filing separately, | с | If you elect to use the lump-sum e | lectior | n method, | check here | | | | | | | | | | |
| \$13,850 | 7 | Capital gain or (loss). Attach Sche | dule D | if require | d. If not requ | uired | , check here | | | | 7 | | 166. | | |
| Married filing jointly or | 8 | Additional income from Schedule | 1, line | 10 | | | | | | | 8 | | -10,161. | | |
| Qualifying spouse, | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7 | , and 8 | 3. This is y | our total in | com | e | | | | 9 | | 82,503. | | |
| \$27,700 • Head of | 10 | Adjustments to income from Sche | dule 1 | , line 26 | | | | | | | 10 | | | | |
| household, | 11 | Subtract line 10 from line 9. This is | s your | adjusted | gross inco | me | | | | | 11 | | 82,503. | | |
| \$20,800 If you checked r | 12 | Standard deduction or itemized | deduo | ctions (fro | om Schedule | e A) | | | | | 12 | | 13,850. | | |
| any box under Standard | 13 | Qualified business income deduct | ion fro | m Form 8 | 995 or Form | 1 899 | 95-A | | | | 13 | | | | |
| Deduction, | 14 | | | | | | | | | | 14 | | 13,850. | | |
| see instructions. | 15 | Subtract line 14 from line 11. If zer | ro or le | ess, enter | -0 This is y | our / | taxable incom | e. | | | 15 | | 68,653. | | |

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

| Form 1040 (2023 | 3) | | | | | | | Page 2 |
|------------------------------------|---------|--------------------------------------------------------------------------------------------------------------|---------------------|-----------------------|------------------------|-----------------------|-----------|----------------------------------------|
| Tax and | 16 | Tax (see instructions). Check if any from Form | (s): 1 🗌 881 | 4 2 4972 | 3 🗌 | [· | 16 | 10,416. |
| Credits | 17 | Amount from Schedule 2, line 3 | | | | | 17 | |
| | 18 | Add lines 16 and 17 | | | | 🗌 | 18 | 10,416. |
| | 19 | Child tax credit or credit for other dependent | ts from Sched | ule 8812 | | | 19 | |
| | 20 | Amount from Schedule 3, line 8 | | | | | 20 | 7,500. |
| | 21 | Add lines 19 and 20 | | | | | 21 | 7,500. |
| | 22 | Subtract line 21 from line 18. If zero or less, | enter -0 | | | | 22 | 2,916. |
| | 23 | Other taxes, including self-employment tax, | from Schedule | e 2, line 21 . | | | 23 | 0. |
| | 24 | Add lines 22 and 23. This is your total tax | | | | | 24 | 2,916. |
| Payments | 25 | Federal income tax withheld from: | | | | | | |
| | а | Form(s) W-2 | | | 25a 8 | ,347. | | |
| | b | Form(s) 1099 | | | 25b | | | |
| | с | Other forms (see instructions) | | | 25c | | | |
| | d | Add lines 25a through 25c | | | | 2 | 25d | 8,347. |
| If you have a | 26 | 2023 estimated tax payments and amount a | | | | | 26 | ·· |
| qualifying child, | 27 | Earned income credit (EIC) | | | 27 | | | |
| attach Sch. EIC. | 28 | Additional child tax credit from Schedule 8812 | | | 28 | | | |
| | 29 | American opportunity credit from Form 8863 | | | 29 | | | |
| | 30 | Reserved for future use | - | | 30 | | | |
| | 31 | Amount from Schedule 3, line 15 | | | 31 | | | |
| | 32 | Add lines 27, 28, 29, and 31. These are your | | | - | | 32 | |
| | 33 | Add lines 25d, 26, and 32. These are your to | • | | | | 33 | 8,347. |
| Refund | 34 | If line 33 is more than line 24, subtract line 2 | | | | | 34 | 5,431. |
| neiuliu | 35a | Amount of line 34 you want refunded to you | | | , . | _ + | 5a | 5,431. |
| Direct deposit? | b | Routing number $\begin{vmatrix} 1 & 0 & 1 \end{vmatrix} \begin{vmatrix} 1 & 0 & 0 \end{vmatrix}$ | | _ | | Savings | | 0,1011 |
| See instructions. | d | Account number 5 1 8 0 1 0 6 | | | | Javings | | |
| | 36 | Amount of line 34 you want applied to your | | | 36 | | | |
| A | | | | | 30 | | | |
| Amount You Owe | 37 | Subtract line 33 from line 24. This is the amo For details on how to pay, go to <i>www.irs.gov</i> | | | | | 37 | |
| | 38 | | | | | · · · | 57 | |
| Think Dauta | | Estimated tax penalty (see instructions) . | | | 38 | | | |
| Third Party Designee | | you want to allow another person to disc tructions | | n with the IRS? | | mplete belo | w E | × No |
| Designee | | signee's | Phone | | | nal identifica | | |
| | nai | | no. | | | er (PIN) | | |
| Sign | Un | der penalties of perjury, I declare that I have examined | d this return and | accompanying sche | edules and statement | s, and to the l | best of n | ny knowledge and |
| Here | bel | ief, they are true, correct, and complete. Declaration of | of preparer (othe | r than taxpayer) is b | ased on all informatio | n of which pr | eparer h | as any knowledge. |
| TIELE | Yo | ur signature | Date | Your occupation | | _ | , | ou an Identity |
| | | | | | | Protecti (see inst | | enter it here |
| Joint return? See instructions. | | · · · · · · · · · · · · · · · · · · · | <u> </u> | SOFTWARE | | ` | | |
| Keep a copy for | Sp | ouse's signature. If a joint return, both must sign. | Date | Spouse's occupat | lion | | | our spouse an on PIN, enter it here |
| your records. | | | | | | (see inst | | |
| | Ph | one no. (913)207-9218 | Email address | RAMCHARANRED | DY2708@GMAIL.CO | M | | |
| | | parer's name Preparer's signat | | | Date | PTIN | C | heck if: |
| Paid | | PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA | RAM SAGAR | GUPTA TALLAM | 01/29/2024 | P020827 | 03 F | Self-employed |
| Preparer | | n's name GLOBAL TAXES LLC | | COL ILI ILIUDAN | | Phone n | | 78)965-9522 |
| Use Only | | n's address 245 ROONEY CT E BRU | NSWICK N. | J 08816 | | Firm's E | | 84-3171965 |
| Go to wave in a | | 1040 for instructions and the latest information. | TIONTON IN | | | 1 L | | Form 1040 (2023) |
| ao io www.iis.go | JVITOIT | | | BAA | REV 01/21/24 PRO | | | 10mm 10m0 (2023) |

| SCHE | DULE | 1 |
|-------|-------|---|
| (Form | 1040) | |

Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 20 3

| Department of the Treasury Internal Revenue Service | Go to www.irs.gov/Form1040 for instructions and the latest information. | | Attachment Sequence No. 01 | | | |
|--------------------------------------------------------|-------------------------------------------------------------------------|---------------------|--------------------------------------|--|--|--|
| Name(s) shown on Fo | Your soc | ial security number | | | | |
| RAMCHARAN REDDY GADDAM 838-89- | | | | | | |
| | •• | | | | | |

| Par | t Additional Income | | | |
|--------|--------------------------------------------------------------------------------|-----------------|----|----------------------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | |
| 2a | Alimony received | | 2a | |
| b | Date of original divorce or separation agreement (see instructions): | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta | ch Schedule E . | 5 | -10,161. |
| 6 | Farm income or (loss). Attach Schedule F | | 6 | |
| 7 | Unemployment compensation | | 7 | |
| 8 | Other income: | | | |
| а | Net operating loss | 8a (|) | |
| b | Gambling | 8b | | |
| С | Cancellation of debt | 8c | _ | |
| d | Foreign earned income exclusion from Form 2555 | 8d (|) | |
| е | Income from Form 8853 | 8e | _ | |
| f | Income from Form 8889 | 8f | _ | |
| g | Alaska Permanent Fund dividends | 8g | _ | |
| h | Jury duty pay | 8h | _ | |
| i | Prizes and awards | 8i | _ | |
| j | Activity not engaged in for profit income | 8j | _ | |
| k | Stock options | 8k | - | |
| I | Income from the rental of personal property if you engaged in the rental | | | |
| | for profit but were not in the business of renting such property | 81 | - | |
| m | Olympic and Paralympic medals and USOC prize money (see | 0 | | |
| | instructions) | 8m | - | |
| | Section 951(a) inclusion (see instructions) | 8n | - | |
| 0 | Section 951A(a) inclusion (see instructions) | 80 | - | |
| p | Taxable distributions from an ABLE account (see instructions) | 8p 8q | - | |
| q r | Scholarship and fellowship grants not reported on Form W-2 | 8r | - | |
| ı S | Nontaxable amount of Medicaid waiver payments included on Form | | - | |
| 3 | 1040, line 1a or 1d | 8s (| | |
| + | Pension or annuity from a nonqualifed deferred compensation plan or | | 4 | |
| | a nongovernmental section 457 plan | 8t | | |
| u | Wages earned while incarcerated | 8u | - | |
| z | Other income. List type and amount: | | - | |
| - | | 8z | | |
| 9 | Total other income. Add lines 8a through 8z | _ | 9 | |
| 10 | Combine lines 1 through 7 and 9. This is your additional income . Enter | | | |
| | 1040, 1040-SR, or 1040-NR, line 8 | | 10 | -10,161. |
| For Pa | perwork Reduction Act Notice, see your tax return instructions. | | | e 1 (Form 1040) 2023 |

| 1 | Adjustments to Income Educator expenses | | | | | 11 | |
|----------|-------------------------------------------------------------------------------|--------|-------|------|---------|----|------------|
| - | Certain business expenses of reservists, performing artists, and fee- | | | | | •• | |
| 2 | officials. Attach Form 2106 | ·Dasis | s yov | enne | iii . | 12 | |
| 3 | Health savings account deduction. Attach Form 8889 | • • | • • | • • | · F | 13 | |
| 4 | Moving expenses for members of the Armed Forces. Attach Form 3903 | | | | | 14 | |
| - 5 | Deductible part of self-employment tax. Attach Schedule SE | | | | | 15 | |
| 6 | Self-employed SEP, SIMPLE, and qualified plans | | | | | 16 | |
| 7 | Self-employed health insurance deduction | | | | | 17 | |
| 8 | Penalty on early withdrawal of savings | | | | | 18 | |
| | | | | | | 9a | |
| 9a | | | | | | 98 | |
| b | Recipient's SSN | | | | | | |
| c | Date of original divorce or separation agreement (see instructions): | | | | | 20 | |
| 0 | | | | | | 20 | |
| 21 | Student loan interest deduction | | | | - | 21 | |
| 2 | Reserved for future use | | | | - | 22 | |
| 23 | Archer MSA deduction | • ; | • • | • • | | 23 | |
| 24 | Other adjustments: | | | | | | |
| а | | 24a | | | | | |
| b | Deductible expenses related to income reported on line 8I from the | | | | | | |
| | | 24b | | | | | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals | | | | | | |
| | | 24c | | | | | |
| d | · · · · · · · · · · · · · · · · · · · | 24d | | | | | |
| е | Repayment of supplemental unemployment benefits under the Trade | | | | | | |
| | Act of 1974 | 24e | | | | | |
| f | Contributions to section 501(c)(18)(D) pension plans | 24f | | | | | |
| g | | 24g | | | | | |
| ĥ | Attorney fees and court costs for actions involving certain unlawful | | | | | | |
| | | 24h | | | | | |
| i | Attorney fees and court costs you paid in connection with an award | | | | | | |
| - | from the IRS for information you provided that helped the IRS detect | | | | | | |
| | | 24i | | | | | |
| i | | 24j | | | | | |
| , k | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | | | | | | |
| | | 24k | | | | | |
| z | Other adjustments. List type and amount: | | | | | | |
| 2 | | 24z | | | | | |
| 5 | Total other adjustments. Add lines 24a through 24z | | | | | 25 | |
| 26 26 | Add lines 11 through 23 and 25. These are your adjustments to income . | | | | | | |
| .0 | Form 1040, 1040-SR, or 1040-NR, line 10 | | | | | 26 | |
| | | • • | • • | • • | | | 1 (Form 10 |

Department of the Treasury

Additional Credits and Payments

OMB No. 1545-0074 20

23

Attach to Form 1040, 1040-SR, or 1040-NR.

| | epartment of the Treasury ternal Revenue Service Go to www.irs.gov/Form1040 for instructions and the latest information. | | | | | | | | |
|-----|-----------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|----|--------|------|----------------|--|--|--|
| | ., | rm 1040, 1040-SR, or 1040-NR | | | | ecurity number | | | |
| Par | CHARAN REDI | fundable Credits | | 838-8 | 39-8 | 199 | | | |
| 1 | | credit. Attach Form 1116 if required | | | 1 | | | | |
| 2 | U U | child and dependent care expenses from Form 2441 | | Attach | | | | | |
| | Form 2441 | | | | 2 | | | | |
| 3 | Education c | redits from Form 8863, line 19 | | | 3 | | | | |
| 4 | Retirement | savings contributions credit. Attach Form 8880 | | | 4 | | | | |
| 5a | Residential | clean energy credit from Form 5695, line 15 | | | 5a | | | | |
| b | Energy effic | ient home improvement credit from Form 5695, line 32 | | | 5b | | | | |
| 6 | Other nonre | fundable credits: | | | | | | | |
| а | General bus | siness credit. Attach Form 3800 | 6a | | | | | | |
| b | Credit for p | rior year minimum tax. Attach Form 8801 | 6b | | | | | | |
| С | Adoption cr | edit. Attach Form 8839............ | 6c | | | | | | |
| d | Credit for th | e elderly or disabled. Attach Schedule R | 6d | | | | | | |
| е | Reserved for | or future use | 6e | | | | | | |
| f | Clean vehic | le credit. Attach Form 8936 | 6f | 7,500. | | | | | |
| g | Mortgage in | terest credit. Attach Form 8396 | 6g | | | | | | |
| h | District of C | olumbia first-time homebuyer credit. Attach Form 8859 | 6h | | | | | | |
| i | Qualified ele | ectric vehicle credit. Attach Form 8834 | 6i | | | | | | |
| j | Alternative f | uel vehicle refueling property credit. Attach Form 8911 | 6j | | | | | | |
| k | Credit to ho | Iders of tax credit bonds. Attach Form 8912 | 6k | | | | | | |
| I | Amount on | Form 8978, line 14. See instructions | 61 | | | | | | |
| m | Credit for p | reviously owned clean vehicles. Attach Form 8936 . | 6m | | | | | | |
| z | Other nonre | fundable credits. List type and amount: | | | | | | | |
| | | | 6z | | | | | | |
| 7 | Total other | nonrefundable credits. Add lines 6a through 6z | | | 7 | 7,500. | | | |
| 8 | | through 4, 5a, 5b, and 7. Enter here and on Form 10 | - | | | | | | |
| | 1040-NR, lir | ne 20 | | | 8 | 7,500. | | | |
| | | | | (CC) | กแทบ | ued on page 2) | | | |

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 3 (Form 1040) 2023

| Par | t II Other Payments and Refundable Credits | | | |
|-----|-------------------------------------------------------------------------------|--------------|--------|------------------------|
| 9 | Net premium tax credit. Attach Form 8962 | | 9 | |
| 10 | Amount paid with request for extension to file (see instructions) . | | 10 | |
| 11 | Excess social security and tier 1 RRTA tax withheld | | 11 | |
| 12 | Credit for federal tax on fuels. Attach Form 4136 | | 12 | |
| 13 | Other payments or refundable credits: | | | |
| а | Form 2439 | 13a | | |
| b | Credit for repayment of amounts included in income from earlier years | 13b | | |
| с | Elective payment election amount from Form 3800, Part III, line 6, column (i) | 13c | | |
| d | Deferred amount of net 965 tax liability (see instructions) | 13d | | |
| z | Other payments or refundable credits. List type and amount: | | | |
| | | 13z | | |
| 14 | Total other payments or refundable credits. Add lines 13a through | 13z | 14 | |
| 15 | Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31 | | 15 | |
| | BAA REV | 01/21/24 PRO | Schedu | ule 3 (Form 1040) 2023 |

SCHEDULE D (Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

Attachment Sequence No. 12 Your social security number

20

Internal Revenue Service Name(s) shown on return

Department of the Treasury

RAMCHARAN REDDY GADDAM

838-89-8499

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

| See lines | s from | (h) Gain or (loss) Subtract column (e) from column (d) and | | | | | |
|--------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|-------------------|-----|----|------|--|
| | This form may be easier to complete if you round off cents to whole dollars. Proceeds (sales price) Cost (or other basis) Cost Form(s) 8949, P line 2, column | | | | | | |
| 1a | Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. | | | | | | |
| 1b | Totals for all transactions reported on Form(s) 8949 with Box A checked | 4,526. | 4,362. | | 2. | 166. | |
| 2 | Totals for all transactions reported on Form(s) 8949 with Box B checked | | | | | | |
| 3 | Totals for all transactions reported on Form(s) 8949 with Box C checked | | | | | | |
| 4 | Short-term gain from Form 6252 and short-term gain or (I | oss) from Forms 4 | 684, 6781, and 88 | 324 | 4 | | |
| 5 | Net short-term gain or (loss) from partnerships, Schedule(s) K-1 | | 5 | | | | |
| 6 | Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions | - | 6 | () | | | |
| 7 | Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise | 7 | 166. | | | | |

Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

| lines This | instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to le dollars. | its from Part II, n (g) | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) | | |
|---------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|-----------------------------------------------------------------------------------------------------------|-----|--|
| 8a | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. | | | | |
| 8b | Totals for all transactions reported on Form(s) 8949 with Box D checked | | | | |
| 9 | Totals for all transactions reported on Form(s) 8949 with Box E checked | | | | |
| 10 | Totals for all transactions reported on Form(s) 8949 with Box F checked. | | | | |
| | Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824 | | 11 | | |
| 12 13 | Net long-term gain or (loss) from partnerships, S corporat Capital gain distributions. See the instructions | | 12 13 | | |
| 14 | Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions | Carryover | 14 | () | |
| 15 | Net long-term capital gain or (loss). Combine lines 8a on the back . | | 15 | | |

| Part | III Summary | |
|------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| 16 | Combine lines 7 and 15 and enter the result | 16 166. |
| | • If line 16 is a gain , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. | |
| | • If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. | |
| | • If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. | |
| 17 | Are lines 15 and 16 both gains? | |
| | No. Skip lines 18 through 21, and go to line 22. | |
| 18 | If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet | 18 |
| 19 | If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet | 19 |
| 20 | Are lines 18 and 19 both zero or blank and you are not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. | |
| | □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. | |
| 21 | If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: | |
| | The loss on line 16; or (\$3,000), or if married filing separately, (\$1,500) | 21 () |
| | Note: When figuring which amount is smaller, treat both amounts as positive numbers. | |
| 22 | Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? | |
| | ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. | |
| | ☑ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR. | |

BAA REV 01/21/24 PRO

Schedule D (Form 1040) 2023

<u>8949</u>

Department of the Treasury

Internal Revenue Service

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



Sequence No. 12A

Go to www.irs.gov/Form8949 for instructions and the latest information.

Social security number or taxpayer identification number

Name(s) shown on return 838-89-8499 RAMCHARAN REDDY GADDAM

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property | (b) Date acquired | (c) Date sold or | (d) Proceeds | (e) Cost or other basis See the Note below | | | enter a code in column (f). Gain See the Note below See the separate instructions. Subtract | | (h) Gain or (loss) Subtract column (e) |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|--------------------------------|-----------------|---------------------------------------------------------|--------------------------------------------------------------|----|------------------------------------------------------------------------------------------------|--|----------------------------------------------|
| (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) | disposed of (Mo., day, yr.) | | | (f) (g) Code(s) from Amount of instructions adjustment | | from column (d) and combine the result with column (g). | | |
| MORGAN STANLEY | 01/01/23 | 12/31/23 | 4,526. | 4,362. | W | 2. | 166. | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| 2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C | al here and inc is checked), lir | lude on your 1e 2 (if Box B | 4,526. | 4,362. | | 2. | 166. | | |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

| (Form | form 1040) (From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.) | | | | | | | 9(| n9 | 3 | | | | | |
|------------|-----------------------------------------------------------------------------------------------------------------------------------------------|-------|--------|-----------------|--------------------------------------|------------|---------------------|-------------|-------------------|-----------------|--------------------|--------------|-------------|-------------|------|
| | Attach to Form 1040, 1040-SR, 1040-NR, or 1041.ternal Revenue ServiceGo to www.irs.gov/ScheduleE for instructions and the latest information. | | | | | | | | Attachr Sequer | ment nce No. | 13 | | | | |
| Name(s) |) shown on return | | | | | | | | | | | Your soci | al security | numbe | r |
| RAMC | HARAN REDD | ΥĢ | GADE | MAM | | | | | | | | 838-8 | 9-8499 | r. | |
| Part | | | | | ntal Real Est | | | | | | | | | | |
| | rental inco | me | or los | s from Form 4 | f renting persona 1835 on page 2, | line 40. | - | | | | | | | | |
| | Did you make an | | | | | | | | | | | | | _ | |
| B | f "Yes," did you | or ۱ | will y | ou file requir | ed Form(s) 109 | 99? . | | | | | | | . 🗌 Ye | es 🗌 | No |
| 1 a | | | | | (street, city, st | | ^{>} cod | e) | | | | | | | |
| A | ARMOOR NI | ZAM | ÍABA | D NIZAMA | BAD IN 503 | 3217 | | | | | | | | | |
| <u> </u> | | | | | | | | | | | | | | | |
| <u> </u> | | | | | | | | | | 1 | | 1 | | | |
| 1b | Type of Prope (from list below | | 2 | | ental real estate ort the number | | | | | Fa | air Rental Days | Person Da | | Q | JV |
| Α | 3 | | | | se days. Check | | | | Α | | 365 | | 0 | | |
| В | | | | | the requireme | | | | В | | | | | [| |
| С | | | | quaimed jo | int venture. Se | einstru | CLIONS | S. | С | | | | | [| |
| Туре | of Property: | | | | | | | | | | | | | | |
| 1 | Single Family R | esic | dence | e 3 Vac | ation/Short-Te | rm Ren | tal | 5 Land | | 7 | Self-Rental | | | | |
| 2 | Multi-Family Re | side | ence | 4 Con | nmercial | | | 6 Roya | lties | 8 | Other (desc | ribe) | | | |
| | | | | | | | | | | | Propert | | | | |
| Incom | | | | | | | | | Α | | B | | | С | |
| 3 | Rents received | 4 | | | | | 3 | | | 500. | | | | <u> </u> | |
| 4 | Royalties recei | | | | | | 4 | | | | | | | | |
| Exper | | 100 | | | | • • | | | | | | | | | |
| 5 | | _ | | | | | 5 | | | | | | | | |
| 6 | Auto and trave | | | | | | 6 | | | | | | | | |
| 7 | Cleaning and r | | | | | | 7 | | 1,2 | 260. | | | | | |
| 8 | Commissions | | | | | | 8 | | , | | | | | | |
| 9 | Insurance | | | | | | 9 | | | | | | | | |
| 10 | Legal and othe | | | | | | 10 | | | | | | | | |
| 11 | Management f | | | | | | 11 | | 8 | 350. | | | | | |
| 12 | Mortgage inter | | | | | | 12 | | | | | | | | |
| 13 | Other interest | | | | | , | 13 | | | | | | | | |
| 14 | Repairs | | | | | | 14 | | 2,6 | 525. | | | | - | |
| 15 | Supplies | | | | | | 15 | | 2,8 | 326. | | | | - | |
| 16 | Taxes | | | | | | 16 | | | | | | | | |
| 17 | Utilities | | | | | | 17 | | 3,2 | 200. | | | | | |
| 18 | Depreciation e | хре | ense o | or depletion | | | 18 | | | | | | | | |
| 19 | Other (list) | | | | | | 19 | | | | | | | | |
| 20 | Total expenses | | | | | | 20 | | 10,7 | 761. | | | | | |
| 21 | Subtract line 2 result is a (loss file Form 6198 | s), s | ee in | structions to | find out if you | | 21 | - | -10,1 | .61. | | | | | |
| 22 | Deductible ren on Form 8582 | | | | | | 22 | (| 10,10 | 61.) | (|) | (| |) |
| 23a | Total of all amo | | | | | | | | | 23a | | 600. | | | |
| b | Total of all amo | | | | - | | erties | | | 23b | | | | | |
| С | Total of all amo | | | | | - | | | | 23c | | | | | |
| d | Total of all amo | | | | | - | | | | 23d | | | | | |
| е | Total of all amo | | | | | - | | | | 23e | 10 |),761. | | | |
| 24 | Income. Add p | | | | | | | - | | | | . 24 | | | |
| 25 | Losses. Add ro | valt | y loss | ses from line t | 21 and rental re | eal estate | e losse | es from lin | e 22. E | inter to | otal losses he | re 25 | (| 10,1 | 61.) |

Supplemental Income and Loss

SCHEDULE E

26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 .

For Paperwork Reduction Act Notice, see the separate instructions.

26

-10,161.

OMB No. 1545-0074

Form 8889 Department of the Treasury

Health Savings Accounts (HSAs)

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

| 2023 |
|-------------------------------|
| Attachment Sequence No. 52 |
| |

| Internal | Revenue Service | Go to www.irs.gov/Form8889 for instructions and the latest information | 1. | ŝ | equence No. 52 |
|----------|-----------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|------------|---------------------------------------------|
| Name(s) |) shown on Form 10 | | oth spouses hav | ve HS | f HSA beneficiary. As, see instructions. |
| | CHARAN REDI | | 838-89- | | |
| Befor | re you begin: | Complete Form 8853, Archer MSAs and Long-Term Care Insurance Co | ontracts, if r | equ | ired. |
| Part | | pontributions and Deduction. See the instructions before completing th h you and your spouse each have separate HSAs, complete a separate | | | |
| 1 | | x to indicate your coverage under a high-deductible health plan (HDHP) dur | | Se | lf-only 🗌 Family |
| 2 | unextended d | tions you made for 2023 (or those made on your behalf), including those made ue date of your tax return that were for 2023. Do not include employer cont through a cafeteria plan, or rollovers. See instructions | ributions, | 2 | 0. |
| 3 | were, or were | nder age 55 at the end of 2023 and, on the first day of every month during 2 e considered, an eligible individual with the same coverage, enter \$3,850 (\$ ge). All others , see the instructions for the amount to enter | 7,750 for | 3 | 3,850. |
| 4 | lines 1 and 2. | ount you and your employer contributed to your Archer MSAs for 2023 from For If you or your spouse had family coverage under an HDHP at any time during 2 nount contributed to your spouse's Archer MSAs | 023, also | 4 | 0. |
| 5 | Subtract line 4 | from line 3. If zero or less, enter -0 | [| 5 | 3,850. |
| 6 | coverage und | ount from line 5. But if you and your spouse each have separate HSAs and her an HDHP at any time during 2023, see the instructions for the amount to enter | er | 6 | 3,850. |
| 7 | under an HDH | e 55 or older at the end of 2023, married, and you or your spouse had family IP at any time during 2023, enter your additional contribution amount. See instr | uctions. | 7 | 0. |
| 8 | | d7 | | 8 | 3,850. |
| 9 | | tributions made to your HSAs for 2023 9 funding distributions 10 | 1,443. | | |
| 10 11 | | d 10 | | 11 | 1,443. |
| 12 | | 11 from line 8. If zero or less, enter -0 | | 12 | 2,407. |
| 13 | | n. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part | | 13 | 0. |
| - | | e 2 is more than line 13, you may have to pay an additional tax. See instructions | | - | |
| Part | a separa | stributions. If you are filing jointly and both you and your spouse each ate Part II for each spouse. | | ate I | ISAs, complete |
| 14a | | ions you received in 2023 from all HSAs (see instructions) | | 14a | |
| b | contributions | included on line 14a that you rolled over to another HSA. Also include an (and the earnings on those excess contributions) included on line 14a t | hat were | | |
| <u> </u> | | the due date of your return. See instructions | | 14b 14c | |
| 15 | | ical expenses paid using HSA distributions (see instructions) | | 15 | |
| 16 | Taxable HSA | distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, intotal on Schedule 1 (Form 1040), Part I, line 8f | clude this | 16 | |
| 17a | If any of the d | listributions included on line 16 meet any of the Exceptions to the Additional uctions), check here | 20% | | |
| b | are subject to | % tax (see instructions). Enter 20% (0.20) of the distributions included on line to the additional 20% tax. Also, include this amount in the total on Schedule line 17c | 2 (Form | 17b | |
| Part | III Income complet | e and Additional Tax for Failure To Maintain HDHP Coverage. See the ting this part. If you are filing jointly and both you and your spouse each te a separate Part III for each spouse. | e instructio | | |
| 18 | | le | _ | 18 | |
| 19 | | funding distribution | | 19 | |
| 20 | | Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line Multiple line 20 by 10% (0.10), lealude this amount in the total on Schedulu | | 20 | |
| 21 | 1040), Part II, | x. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule line 17d | | 21 | |
| For Pa | perwork Reduct | tion Act Notice, see your tax return instructions. BAA REV 01/21/24 | PRO | | Form 8889 (2023) |

| Clean Vehicle Credits |
|------------------------------|
|------------------------------|

Form **8936**

OMB No. 1545-2137

| Attach | to | vour | tax | return. |
|---------|----|------|-----|---------|
| Allacii | ιU | your | Lan | return. |

| Form U | 500 | | | | | C | 2023 |
|--------|-----------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|------------|------------|----------|--------------------------|
| | ent of the Treasury | Attach to your tax return. Go to <i>www.irs.gov/Form</i> 8936 for instructions and the late | et inforr | nation | | Atta | achment quence No. 69 |
| | Revenue Service shown on return | | | | Identifyin | | |
| . , | AMCHARAN REDDY GADDAM 838- | | | | | | |
| Notes | Complete a | a separate Schedule A (Form 8936) for each clean vehicle placed i | in servic | e durin | g the tax | year. | |
| | • | completing Parts II, III, or IV, must also complete Part I. See "Note | | | 5 | | |
| Part | | d Adjusted Gross Income Amount | | | | | |
| 1a | Enter the amo | unt from line 11 of your 2023 Form 1040, 1040-SR, or 1040-NR | 1a | 8 | 2,503. | | |
| b | Enter any inco | me from Puerto Rico you excluded | 1b | | | | |
| С | Enter any amo | unt from Form 2555, line 45 | 1c | | | | |
| d | Enter any amo | unt from Form 2555, line 50 | 1d | | | | |
| е | Enter any amo | unt from Form 4563, line 15 | 1e | | | | |
| 2 | | nrough 1e | | | | 2 | 82,503. |
| 3a | | unt from line 11 of your 2022 Form 1040, 1040-SR, or 1040-NR | 3a | 1 | 8,298. | | |
| b | - | me from Puerto Rico you excluded | 3b | | | | |
| С | • | unt from Form 2555, line 45 | 3c | | | | |
| d | • | unt from Form 2555, line 50 | 3d | | | | |
| е | • | unt from Form 4563, line 15 | 3e | | | | |
| 4 | | nrough 3e | | | | 4 | 18,298. |
| 5 | | ller of line 2 or line 4 | | | | 5 | 18,298. |
| Part | | or Business/Investment Use Part of New Clean Vehicles | | | | | |
| | | lividuals can't claim a credit on line 6 if Part I, line 5, is more than g surviving spouse; \$225,000 if head of household). | \$150,0 | 00 (\$30 | 0,000 if r | narried | filing jointly or a |
| 6 | Enter the total | credit amount figured in Part II of Schedule(s) A (Form 8936) | | | | 6 | |
| 7 | | icle credit from partnerships and S corporations (see instructions) | | | | 7 | |
| 8 | Business/inve | stment use part of credit. Add lines 6 and 7. Partnerships and S of | corporat | ions, st | op here | | |
| | and report this | amount on Schedule K. All others, report this amount on Form 380 | 0, Part I | II, line 1 | у | 8 | |
| Part | Note: Yo qualifying | or Personal Use Part of New Clean Vehicles bu can't claim the Part III credit if Part I, line 5, is more than \$ 3 surviving spouse; \$225,000 if head of household). credit amount figured in Part III of Schedule(s) A (Form 8936) . | | (\$300 | 000 if m | arried f | filing jointly or a |
| 10 | | Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18 | | | | 10 | 10,416. |
| 11 | | | | | | 11 | 10,410. |
| 12 | | 1 from line 10. If zero or less, enter -0- and stop here. You can't o | | | | | |
| | part of the cre | | | • | | 12 | 10,416. |
| 13 | Personal use | part of credit. Enter the smaller of line 9 or line 12 here and | on Sch | edule 3 | 3 (Form | | 10,110. |
| | 1040), line 6f. If line 12 is smaller than line 9, see instructions | | | | | 13 | 7,500. |
| Part | | or Previously Owned Clean Vehicles | | | | <u> </u> | · |
| | | bu can't claim the Part IV credit if Part I, line 5, is more than s g surviving spouse; \$112,500 if head of household). | \$75,000 | (\$150, | 000 if m | arried f | iling jointly or a |
| 14 | | credit amount figured in Part IV of Schedule(s) A (Form 8936) | | | | 14 | |
| 15 | | unt from Form 1040, 1040-SR, or 1040-NR, line 18 | | | | 15 | |
| 16 | | ts from Form 1040, 1040-SR, or 1040-NR (see instructions) . | | | | 16 | |
| 17 | | 6 from line 15. If zero or less, enter -0- and stop here. You can't c | | | | 17 | |
| 18 | | aller of line 14 or line 17 here and on Schedule 3 (Form 1040), | | | | | |
| | smaller than lin | ne 14, see instructions | | | | 18 | |
| Part | V Credit f | or Qualified Commercial Clean Vehicles | | | | | |
| 19 | Enter the total | Enter the total credit amount figured in Part V of Schedule(s) A (Form 8936) | | | | 19 | |
| 20 | Qualified commercial clean vehicle credit from partnerships and S corporations (see instructions) . | | | |) | 20 | |
| 21 | Add lines 19 and 20. Partnerships and S corporations, stop here and report this amount on Schedule | | | | | | |
| | K. All others, r | eport this amount on Form 3800, Part III, line 1aa | <u> </u> | <u> </u> | | 21 | |
| For Pa | perwork Reduct | ion Act Notice, see separate instructions. BAA | - | REV 01/2 | 1/24 PRO | | Form 8936 (2023) |

| SCHEDULE A | | Clean Vehicle Credit Amount | | OMB No. 1545-2137 | | | | |
|----------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|-------------|---------------------------------------|--|--|--|--|
| (Form 8936) | | | | 2023 | | | | |
| Internal | nent of the Treasury Revenue Service | Attach to your tax return. Go to www.irs.gov/Form8936 for instructions and the latest informatio | | Attachment Sequence No. 69A | | | | |
| Name(s) shown on returnIdentifying numlRAMCHARAN REDDY GADDAM838-89-84 | | | | | | | | |
| Par | | | 030-09 | - 6499 | | | | |
| 1a | Year | | | 023 | | | | |
| b | Make | | TESLA | | | | | |
| С | Model | ······································ | Y | | | | | |
| 2 | Vehicle identifi | cation number (VIN) (see instructions) $7 \text{ S A Y G D E E 9}$ | PA | L 9 2 9 6 2 | | | | |
| 3 | Enter date veh | icle was placed in service (MM/DD/YYYY) | 12/01/ | 2023 | | | | |
| 4 | Was the vehicle used primarily outside the United States? Answer "No" if it was but an exception applies. See instructions. Yes. Stop here. You can't claim a credit amount for a vehicle used primarily outside the United States. No. | | | | | | | |
| 5 | Does the VIN e definitions. Yes. Go to No. Go to I | | ear? See i | nstructions for | | | | |
| 6 | | | 2 and plac | ed in service during | | | | |
| 7 Part | during the tax year? See instructions for definitions. Yes. Go to Part V. No. Stop here. You can't use this schedule to figure a credit amount for a vehicle not described on line 5, 6, or 7. | | | | | | | |
| 8 | | e the vehicle for use or to lease to others, and not for resale? Answer "No" if you | are leasing | the vehicle from | | | | |
| 0 | another persor | | | | | | | |
| | Yes. No. Stop h resale. | ere. You can't claim a credit amount for a vehicle you didn't acquire for use or to | lease to o | thers, or acquired for | | | | |
| 9 | Tentative credi | t amount (see instructions) | 9 | 7,500. | | | | |
| 10 | Business/inves | stment use percentage (see instructions) | 10 | % | | | | |
| 11 | | by line 10. Include this credit amount on line 6 in Part II of Form 8936. If you on line 10, stop here. Otherwise, go to Part III below | 11 | | | | | |
| Part | Part III Credit Amount for Personal Use Part of New Clean Vehicle | | | | | | | |
| 12 | Subtract line 1 Part III of Form | 1 from line 9 in Part II. Stop here and include this credit amount on line 9 in | 12 | 7,500. | | | | |
| For Paperwork Reduction Act Notice, see the Form 8936 instructions. BAA REV 01/21/24 PRO Schedule A (Form 8936) 2023 | | | | | | | | |
| | | DO NOT FIL | E | | | | | |

| 22111 Credit Amount for Previously Owned Clean Vehicle 13a is the sales price of the vehicle more than \$25,000? 13b Site sales price of the vehicle for use and not for resale? Answer "No" if you are leasing the vehicle from another person. 13b No. 13b Did you acquire the vehicle for use and not for resale? Answer "No" if you are leasing the vehicle from another person. 14b No. 15b Stop here. You can't claim a credit amount for a vehicle your didn't acquire for use or acquired for resale. 15b Can you be claimed as a dependent on another person's tax return, such as your parent's return? 15b Yes. 16b tax the vehicle a qualified fuel cell motor vehicle? See instructions. 15b Yes. 16b Maximum vehicle credit amount 17b Test the sales price of the vehicle 17b Test the smaller of line 15 or line 16. Stop here and include this credit amount on line 17b Test the smaller of line 15 or line 16. Stop here and include this credit amount on line 17b Test the smaller of line 15 or line 16. Stop here and include this credit amount on line 17b Test the smaller of line 10 a qualified Commercial Clean Vehicle 17c Test the smaller of line 10 a qualified commercial clea | Schedu | e A (Form 8936) 2023 | | Page 2 | | | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|---------------|--|--|--|--|--|
| Yes. Stop here. The vehicle doesn't qualify for the Part IV credit. No. Did you acquire the vehicle for use and not for resale? Answer "No" if you are leasing the vehicle from another person. Yes. Can you be claimed as a dependent on another person's tax return, such as your parent's return? No. No. Stop here. You can't claim a credit amount if you can be claimed as a dependent. No. d is the vehicle a qualified fuel cell motor vehicle? See instructions. Yes. No. 14 Enter the sales price of the vehicle 15 Multiply line 14 by 30% (0.30) 16 4, 000. 17 Part V Credit Amount for Qualified Commercial Clean Vehicle 16 4, 000. 17 Part V Credit Amount for Qualified Commercial Clean Vehicle 18 the vehicle of a character subject to the allowance for depreciation? Answer "Yes" if the exception for certain tax-exempt entities discussed in the instructions applies. Vs. No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to lease to others, or acquired for esale. c Is the vehicle also powered by gas or diesel? See instructions. | Part | | | 8 | | | | | |
| Image: Step here. You can't claim a credit amount for e vehicle you didn't acquire for use or acquired for resale. Can you be claimed as a dependent on another person's tax return, such as your parent's return? Yes. No. Stop here. You can't claim a credit amount if you can be claimed as a dependent. No. Boo. Is the vehicle a qualified fuel cell motor vehicle? See instructions. Yes. No. It Enter the sales price of the vehicle It Enter the smaller of line 15 or line 16. Stop here and include this credit amount on line It It Part V of Form 3936. It It It Part V of Form 3936. It I | 13a | Yes. Stop here. The vehicle doesn't qualify for the Part IV credit. | | | | | | | |
| Yes. Image: Construction of the second of the sec | b | | | | | | | | |
| c Can you be claimed as a dependent on another person's tax return, such as your parent's return? Wes. Stop here. You can't claim a credit amount if you can be claimed as a dependent. No. Is the vehicle a qualified fuel cell motor vehicle? See instructions. Yes. No. If Enter the sales price of the vehicle 14 Enter the sales price of the vehicle 15 Multiply line 14 by 30% (0.30) 16 Maximum vehicle credit amount 16 Maximum vehicle credit amount 17 Enter the smaller of line 15 or line 16. Stop here and include this credit amount on line 14 in Part IV of Form 8936 15 the vehicle of a character subject to the allowance for depreciation? Answer "Yes" if the exception for certain tax-exempt If a ret the vehicle is not a qualified commercial Clean Vehicle 18 the vehicle of a character subject to the allowance for depreciation? Answer "No" if you are leasing the vehicle from another person. Yes. Image: No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to lease to others, or acquired for resale. 19 Enter the cost or other basis of the vehicle. See instructions. 19 Section 179 expense deduction (see instructions) 20 Section 179 expense deduction (see instructions) 21 Subtract line 20 from line 19 22 Multiply line 21 by 15% (0.15) [30% (0.30) if the answer on line 16 above is "No"] 23 Enter the incremental cost of the vehicle. See instructions 24 Enter the smaller of line 22 or line 23. 25 Enter the smaller of line 24 or line 25. Include this credit amount on line 19 in Par | 2 | Yes. | | | | | | | |
| Yes. No. 14 Enter the sales price of the vehicle 14 7, 500. 15 Multiply line 14 by 30% (0.30) 15 16 Maximum vehicle credit amount 16 4.000. 17 Enter the smaller of line 15 or line 16. Stop here and include this credit amount on line 14 in Part IV of Form 8936 17 Part V Credit Amount for Qualified Commercial Clean Vehicle 17 18a Is the vehicle of a character subject to the allowance for depreciation? Answer "Yes" if the exception for certain tax-exempt entities discussed in the instructions applies. Yes. No. Stop here. The vehicle is not a qualified commercial clean vehicle unless the exception applies. b Did yoù acquira the vehicle for use or to lease to others, and not for resale? Answer "No" if you are leasing the vehicle from another person. Yes. No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to lease to others, or acquired freesale. Is the vehicle also powered by gas or diesel? See instructions. 19 Yes. No. 19 Enter the cost or other basis of the vehicle. See instructions. 20 20 20 20 21 Multiply line 21 by 15% (0.15) [30% (0.30) if the answer on line 18c above is "No"] | с | Can you be claimed as a dependent on another person's tax return, such as your parent's return? Yes. Stop here. You can't claim a credit amount if you can be claimed as a dependent. | | | | | | | |
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Schedule A (Form 8936) 2023