HI HEMA,

HERE IS MY W2 ATTACHED. BELOW ARE FEW DETAILS:

CURRENT ADDRESS?

3460 CANTOR DR, FOLSOM, CA 95630

MARITAL STATUS

MARRIED

WHICH STATE DID YOU STAYED FROM 1ST JAN 2023 TO 31ST DEC 2023

CALIFORNIA

IF YOU HAVE HEALTH INSURANCE OUTSIDE ? THEN SEND ME A DOCUMENT 1095-A

OUTSIDE OF THE USA?

DID YOU RECEIVE ANY IRS INTEREST FOR A LATE REFUND ?

NO

DO YOU HAVE ANY OTHER INCOMES LIKE NEC OR 1099S OR 1099 MISCELLANEOUS OR SHARES LIKE ROBINHOOD OR COINBASE

YEA I HAVE A HIGH YIELD SAVINGS ACCOUNT WHERE I GET DIVIDENDS FROM. I WILL SEND THE FORM TO YOU ONCE I HAVE IT AVAILABLE.

ALOS, I SOLD MY STOCKS AND FOR A LOSS OF $3000, LET ME KNOW IF YOU NEED ANY DETAILS.

DID YOU RECEIVE 1099-G FROM THE IRS ?

NO

DO YOU PURCHASE ANY ELECTRIC CAR LIKE TESLA ?

NO

DO YOU HAVE A HOME LOAN IN THE USA OR INDIA ?

I HAVE HOME LOAN IN USA AND ALSO IN INDIA

DID YOU DEPOSIT ANY TRADITIONAL IRA CONTRIBUTION 6000$

NOT YET.

DID YOU PAY ANY COLLEGES FEES IF YES THEN PROVIDE ME 1098-T TUITION FEES DOCUMENT

YES, I PAID AROUND $1800, BUT THAT INSTITUTION IS NOT PROVIDING ANY 1098 FORM. WHAT SHOULD I DO?