

FIDELITY BROKERAGE SERVICES LLC P.O. Box 28019 Albuquerque, NM 87125-8019

## 2023 TAX REPORTING STATEMENT

ARADHANA AWASTHI

Account No. X96-452665 Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-2079 Payer's Fed ID Number: 04-3523567

eDelivered

ARADHANA AWASTHI 1106 LIGHTHOUSE LANE BUILDING 84 PERTH AMBOY NJ 08861 Payer's Name and Address: NATIONAL FINANCIAL SERVICES LLC 499 WASHINGTON BLVD JERSEY CITY, NJ 07310

Form 1099-DIV *	2023 Dividends and	d Distributions	Copy B for Recipient (OMB No. 1545-0110)
1a Total Ordinary Dividends		6 Investment Expenses	
1b Qualified Dividends	2.20	7 Foreign Tax Paid	0.00
2a Total Capital Gain Distributions		8 Foreign Country or U.S. Possession	
2b Unrecap. Sec 1250 Gain	0.00	9 Cash Liquidation Distributions	
2c Section 1202 Gain	0.00	10 Non-Cash Liquidation Distributions	0.00
2d Collectibles (28%) Gain	0.00	12 Exempt Interest Dividends	0.00
2e Section 897 Ordinary Dividends	0.00	13 Specified Private Activity Bond Interest Dividends	0.00
2f Section 897 Capital Gain	0.00	14 State	
3 Nondividend Distributions		15 State Identification No.	
4 Federal Income Tax Withheld	0.00	16 State Tax Withheld	0.00
5 Section 199A Dividends	0.00		

Form 1099-INT *	2023 Interest I	Income	Copy B for Recipient (OMB No. 1545-0112)
1 Interest Income	0.00	10 Market Discount	0.00
2 Early Withdrawal Penalty	0.00	11 Bond Premium	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligation	ons0.00	12 Bond Premium on U.S. Treasury Obligations	0.00
4 Federal Income Tax Withheld	0.00	13 Bond Premium on Tax-Exempt Bond	0.00
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no	
6 Foreign Tax Paid	0.00	15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest	0.00	17 State Tax Withheld	
Specified Private Activity Bond Interest	0.00		

\* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

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RADHANA AWASTHI

Account No. **X96-452665** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-**2079** Payer's Fed ID Number: 04-3523567

Form 1099-MISC *	2023 Miscellaneou	us Information	Copy B for Recipien (OMB No. 1545-0115	
2 Royalties	0.00	16 State Tax Withheld	0.00	
3 Other Income	0.00	17 State/Payer's State No		
4 Federal Income Tax Withheld	0.00	18 State Income	0.00	
8 Substitute Payments in Lieu of Dividends or Interest	0.00			

Summary of 2023 Proceeds From Broker and Barter Exchange Transactions											
1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld					
Short-term transactions for which basis is reported to the IRS	14,237.47	16,214.65	0.00	0.00	-1,977.18	0.00					
Short-term transactions for which basis is not reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00					
Long-term transactions for which basis is reported to the IRS	78,890.76	102,233.76	0.00	0.00	-23,343.00	0.00					
Long-term transactions for which basis is not reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00					
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00					
	93,128.23	118,448.41	0.00	0.00	-25,320.18	0.00					

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable. The disallowed loss is included in the cost basis; therefore, it is calculated into the realized gain/loss.

Summary of 2023 Original Issue Discount								
Total Original Issue Discount	Total Original Issue Discount - REMIC							
Total Original Issue Discount on Tax-Exempt Obligations	Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.							





ARADHANA AWASTHI

Account No. **X96-452665** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-**2079** Payer's Fed ID Number: 04-3523567

#### FORM 1099-B\*

### 2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	Quantity 1	<b>b</b> Date Acquired	<b>1c</b> Date Sold or Disposed	1d Proceeds	<b>1e</b> Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
EBIX INC, EBIXO	Q, 278715206									
Sale	166.000	05/10/23	12/27/23	219.96	2,808.02			-2,588.06		
Sale	34.000	05/10/23	12/27/23	45.05	574.60			-529.55		
Sale	100.000	08/11/23	12/27/23	132.51	1,638.99			-1,506.48		
Sale	23.000	08/11/23	12/27/23	30.48	377.20			-346.72		
Sale	100.000	09/20/23	12/27/23	132.51	1,193.35			-1,060.84		
Sale	130.059	10/09/23	12/27/23	172.34	976.20			-803.86		
Sale	0.941	10/09/23	12/27/23	1.24	7.06			-5.82		
Subtotals				734.09	7,575.42					
NVIDIA CORPO	RATION COM, NV	DA, 67066	G104							
Sale	10.000	04/25/22	04/24/23	2,693.37	1,951.60			741.77		
Sale	2.000	05/06/22	04/24/23	538.68	372.96			165.72		
Sale	0.053	05/06/22	04/26/23	14.42	9.88			4.54		
Sale	7.947	05/06/22	04/26/23	2,163.55	1,481.96			681.59		
Sale	10.000	05/12/22	04/26/23	2,722.48	1,579.65			1,142.83		
Sale	5.000	05/24/22	04/26/23	1,361.24	812.85			548.39		
Sale	5.000	06/16/22	04/26/23	1,361.24	779.05			582.19		
Sale	0.013	06/29/22	04/26/23	3.54	2.00			1.54		
Sale	0.018	09/27/22	04/26/23	4.90	2.20			2.70		
Sale	0.014	12/20/22	04/26/23	3.81	2.20			1.61		
Sale	0.008	03/27/23	04/26/23	2.17	2.20			-0.03		
Subtotals				10,869.40	6,996.55					

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ARADHANA AWASTHI

Account No. X96-452665 Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-2079 Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

### 2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	Quantity <b>1b</b> Date Acquired	1c Date Sold or Disposed	1d Proceeds	<b>1e</b> Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
WESTERN DIGI	TAL CORP. COM, WDC, 95	8102105							
Sale	50.000 04/24/2	3 12/29/23	2,633.98	1,642.68			991.30		
TOTALS			14,237.47	16,214.65	0.00	0.00		0.00	
	Box A	Box A Short-Term Realized Gain					4,864.18		
	Box A	Short-Term Realize	ed Loss				-6,841.36		





ARADHANA AWASTHI

Account No. X96-452665 Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-2079 Payer's Fed ID Number: 04-3523567

#### FORM 1099-B\*

### 2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	Quantity 1	Ib Doto	1c Date Sold	1d Proceeds	1e Cost or	1f Accrued	1a Wooh Colo	Gain/Loss (-)	4 Federal	14 State
Action	,		or Disposed	1 <b>a</b> Proceeds	Other Basis (b)	Market Discount	<b>1g</b> Wash Sale Loss Disallowed	Gain/Loss (-)	Income Tax Withheld	16 State Tax Withheld
COINBASE GLO	DBAL INC COM CI	A, COIN,	19260Q107							
Sale	10.000	01/10/22	12/29/23	1,771.69	2,208.60			-436.91		
Sale	10.000	01/18/22	12/29/23	1,771.69	2,211.30			-439.61		
Sale	5.000	01/21/22	12/29/23	885.84	970.90			-85.06		
Sale	5.000	01/24/22	12/29/23	885.84	852.53			33.31		
Sale	5.000	01/26/22	12/29/23	885.84	980.90			-95.06		
Sale	5.000	01/26/22	12/29/23	885.84	905.89			-20.05		
Sale	5.000	01/27/22	12/29/23	885.84	878.75			7.09		
Sale	5.000	01/28/22	12/29/23	885.84	833.35			52.49		
Sale	10.000	02/22/22	12/29/23	1,771.69	1,825.05			-53.36		
Sale	5.000	03/08/22	12/29/23	885.84	820.23			65.61		
Sale	15.000	05/27/22	12/29/23	2,657.53	1,091.69			1,565.84		
Subtotals				14,173.48	13,579.19					
CROWDSTRIKE	E HLDGS INC CL	A, CRWD, 2	2788C105							
Sale	15.000	05/06/22	08/03/23	2,344.40	2,465.85			-121.45		
Sale	15.000	05/12/22	08/03/23	2,344.40	2,066.76			277.64		
Sale	5.000	05/24/22	08/03/23	781.47	697.88			83.59		
Sale	5.000	06/16/22	08/03/23	781.45	781.71			-0.26		
Subtotals				6,251.72	6,012.20					
DRAFTKINGS II	NC NEW COM CL	A, DKNG, 2	26142V105							
Sale	300.000	11/11/21	12/29/23	10,707.27	12,204.48			-1,497.21		
Sale	100.000	11/16/21	12/29/23	3,569.09	3,872.89			-303.80		

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RADHANA AWASTHI

Account No. X96-452665 Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-2079 Payer's Fed ID Number: 04-3523567

#### FORM 1099-B\*

### 2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description	of property, Stock of	or Other Sy	mbol, CUSIP							
Action	Quantity 1	Ib Date Acquired	1c Date Sold or Disposed	1d Proceeds	<b>1e</b> Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
DRAFTKINGS	INC NEW COM CL	A, DKNG,	26142V105							
Sale	100.000	11/17/21	12/29/23	3,569.09	3,843.00			-273.91		
Sale	100.000	11/19/21	12/29/23	3,569.09	3,641.00			-71.91		
Sale	35.000	11/22/21	12/29/23	1,249.18	1,263.13			-13.95		
Sale	100.000	11/26/21	12/29/23	3,569.09	3,596.81			-27.72		
Sale	100.000	12/06/21	12/29/23	3,569.09	2,967.00			602.09		
Sale	50.000	12/13/21	12/29/23	1,784.55	1,452.28			332.27		
Sale	100.000	01/26/22	12/29/23	3,569.09	2,241.00			1,328.09		
Sale	15.000	01/27/22	12/29/23	535.37	315.75			219.62		
Subtotals				35,690.91	35,397.34					
EBIX INC, EBI	XQ, 278715206									
Sale	27.214	02/24/21	12/27/23	36.06	681.71			-645.65		
Sale	1.923	03/11/21	12/27/23	2.55	58.25			-55.70		
Sale	100.000	05/11/21	12/27/23	132.51	2,735.50			-2,602.99		
Sale	100.000	05/17/21	12/27/23	132.51	2,797.00			-2,664.49		
Sale	100.000	05/19/21	12/27/23	132.51	2,614.50			-2,481.99		
Sale	2.249	06/11/21	12/27/23	2.98	80.89			-77.91		
Sale	2.967	09/13/21	12/27/23	3.93	81.06			-77.13		
Sale	2.707	12/13/21	12/27/23	3.59	81.28			-77.69		
Sale	100.000	12/14/21	12/27/23	132.51	2,864.48			-2,731.97		
Sale	50.000	12/15/21	12/27/23	66.25	1,416.00			-1,349.75		
Sale	2.003	03/14/22	12/27/23	2.65	72.08			-69.43		
Sale	1.592	06/14/22	12/27/23	2.11	36.68			-34.57		





ARADHANA AWASTHI

Account No. **X96-452665** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-2079 Payer's Fed ID Number: 04-3523567

#### FORM 1099-B\*

### 2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of	f property, Stock of	or Other Sy	mbol, CUSIP							
Action	Quantity <i>1</i>	<b>1b</b> Date Acquired	1c Date Sold or Disposed	1d Proceeds	<b>1e</b> Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
EBIX INC, EBIXO	Q, 278715206									
Sale	1.579	09/13/22	12/27/23	2.09	36.80			-34.71		
Sale	1.707	12/14/22	12/27/23	2.26	36.92			-34.66		
Subtotals				654.51	13,593.15					
META PLATFOR	RMS INC CLASS A	A COMMON	N STOCK, META, 303	B03M102						
Sale	10.000	02/03/22	08/03/23	3,141.27	2,374.20			767.07		
Sale	5.000	02/07/22	08/03/23	1,570.64	1,141.50			429.14		
Subtotals				4,711.91	3,515.70					
NVIDIA CORPOR	RATION COM, N\	/DA, 67066	G104							
Sale	15.000	04/21/22	04/24/23	4,040.06	3,079.95			960.11		
SHOPIFY INC CO	OM NPV CL A ISI	N #CA8250	9L1, SHOP, 82509L	107						
Sale	50.000	08/01/22	12/29/23	3,969.21	1,815.00			2,154.21		
TATTOOED CHE	EF INC COM CL A	A, TTCFQ, 8	37663X102							
Sale	300.000	03/30/21	08/03/23	20.27	5,627.55			-5,607.28		
Sale	200.000	04/19/21	08/03/23	13.51	3,377.00			-3,363.49		
Sale	200.000	08/13/21	08/03/23	13.51	3,551.00			-3,537.49		
Sale	100.000	08/13/21	08/03/23	6.76	1,729.81			-1,723.05		
Sale	100.000	08/17/21	08/03/23	6.76	1,609.35			-1,602.59		
Sale	100.000	11/11/21	08/03/23	6.74	1,645.00			-1,638.26		
Sale	100.000	11/11/21	08/03/23	6.51	1,617.78			-1,611.27		
Subtotals				74.06	19,157.49					

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ARADHANA AWASTHI

Account No. **X96-452665** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-2079 Payer's Fed ID Number: 04-3523567

#### FORM 1099-B\*

### 2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	Quantity 7	<b>1b</b> Date Acquired	1c Date Sold or Disposed	1d Proceeds	<b>1e</b> Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
UBER TECHNO	LOGIES INC COM	I, UBER, 9	0353T100							
Sale	50.000	12/03/21	09/18/23	2,328.23	1,821.00			507.23		
Sale	50.000	12/13/21	09/18/23	2,328.23	1,779.86			548.37		
Sale	25.000	01/27/22	12/19/23	1,546.48	882.13			664.35		
Sale	25.000	03/16/22	12/27/23	1,549.98	800.38			749.60		
Sale	25.000	03/16/22	12/27/23	1,571.98	800.37			771.61		
Subtotals				9,324.90	6,083.74					
TOTALS				78,890.76	102,233.76	0.00	0.00		0.00	
		Box D L	ong-Term Realized	d Gain				12,119.33		
	Box D			d Loss				-35,462.33		

For any transaction listed on Form 1099-B in a section indicating that "basis <u>is reported</u> to the IRS", we are reporting to the IRS: 1a Description of Property, 2 type of gain or loss (i.e. short-term or long-term), 3 Proceeds from QOF (Qualified Opportunity Fund), 6 Gross or Net Proceeds, 12 basis reported to IRS, and columns 1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15 and 16. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "basis is not reported to the IRS", we are reporting to the IRS: 1a Description of Property, 3 Proceeds from QOF (Qualified Opportunity Fund), 5 Noncovered security, 6 Gross or Net Proceeds, and columns 1c, 1d, 4, 15 and 16. We are not reporting to the IRS: 2 type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns 1b, 1e, 1f, 1g, 2, 7 and 12 and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: 1a Description of Property and totals for boxes 8, 9, 10 and 11.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.





ARADHANA AWASTHI

Account No. X96-452665 Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-2079 Payer's Fed ID Number: 04-3523567

Summary of 2023 Supplemental Information Not Reported to the IRS									
Margin Interest Paid	0.00	Currency Realized Gain/Loss (USD)	0.00						
Tax Exempt Investment Expense		Actual Payment Shortfall							
Accrued Interest Paid on Purchases	0.00	Addition to Basis	0.00						
Proceeds Investment Expenses	0.00	Account Fees	13.00						
Severance Tax		Short Dividends	0.00						
Administrative Expenses	0.00	Money Market Realized Gain/Loss	0.00						
Non-deductible Generic Expenses	0.00	Short/Long Term Realized Gain/Loss	0.00						
Deductible Generic Expenses		Mortgage Pool Statement (MBS)	0.00						

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## 2023 SUPPLEMENTAL INFORMATION

ARADHANA AWASTHI

Account No. **X96-452665** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-**2079** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

#### **Details of 1099-DIV Transactions**

#### **Total Ordinary Dividends and Distributions Detail**

Description	n, Symbol, CUSIP								
Date	<b>1a</b> Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	<b>1b</b> Qualified Dividends	<b>2e</b> Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	<b>7</b> Foreigi Tax Paid
FIDELITY (	GOVERNMENT MONEY N	MARKET, SPAXX,	31617H102						
01/31/23	0.76	0.76							
02/28/23	0.08	0.08							
03/31/23	5.00	5.00							
04/28/23	22.34	22.34							
05/31/23	48.30	48.30							
06/30/23	19.27	19.27							
07/31/23	13.18	13.18							
08/31/23	14.18	14.18							
09/29/23	1.82	1.82							
10/31/23	3.82	3.82							
11/30/23	0.04	0.04							
12/29/23	12.16	12.16							
Subtotals	140.95	140.95							
NVIDIA CC	DRPORATION COM, NVD/	A, 67066G104							
03/29/23	2.20			2.20					
TOTALS	143.15	140.95	0.00	2.20	0.00	0.00	0.00	0.00	0.00

Short-term capital gain distributions reported on monthly/quarterly account statements are included in 1a Total Ordinary Dividends on Form 1099-DIV.

To see the 2023 State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit Fidelity.com/fundtaxinfo.



# 2023 SUPPLEMENTAL INFORMATION

ARADHANA AWASTHI

Account No. **X96-452665** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-**2079** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Account Fees									
Description	Date	Amount							
ALIBABA GROUP HOLDING LTD SPON ADS EACH	04/11/23	5.00							
NIO INC SPON ADS EACH REP 1 ORD SHS	02/09/23	8.00							
TOTAL		13.00							

Important Tax Return Document Enclosed.

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