

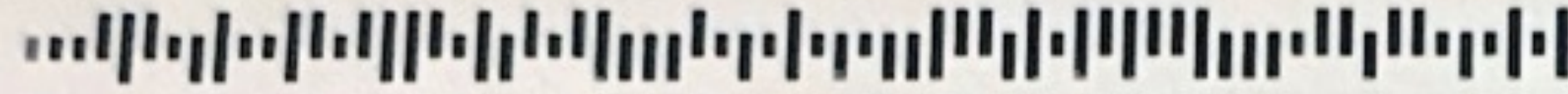


CHARTER OAK FEDERAL CREDIT UNION
1055 HARTFORD TPKE
WATERFORD CT 06385

IMPORTANT TAX RETURN INFORMATION BELOW

RETURN SERVICE REQUESTED

709857 1670 1/1 C6 01-12-24 CLT
358228440 1 AB 0.537



FNU KUMAR SAURAV
12 HILLCREST DR
SOUTHINGTON CT 06489-4066

CORRECTED (if checked)

| | | | | | | | | |
|--|--|--|--|---|--|---|--|--|
| RECIPIENT'S/LENDER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. CHARTER OAK FEDERAL CREDIT UNION 1055 HARTFORD TPKE WATERFORD CT 06385 (860) 446-8085 | | *Caution: The amount shown may not be fully deductible by you. Limits based on the loan amount and the cost and value of the secured property may apply. Also, you may only deduct interest to the extent it was incurred by you, actually paid by you, and not reimbursed by another person. | | OMB No. 1545-1380 Form 1098 (Rev. January 2022) For calendar year 2023 | | <h2>Mortgage Interest Statement</h2> | | |
| RECIPIENT'S/LENDER'S TIN 06-0659509 | | PAYER'S/BORROWER'S TIN xxx-xx-5228 | | 1 Mortgage interest received from payer(s)/borrower(s)* \$1,745.04 | | | <h3>Copy B For Payer/Borrower</h3> <p>The information in boxes 1 through 9 and 11 is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if the IRS determines that an underpayment of tax results because you overstated a deduction for this mortgage interest or for these points, reported in boxes 1 and 6; or because you didn't report the refund of interest (box 4); or because you claimed a nondeductible item.</p> | |
| PAYER'S/BORROWER'S name, street address, city or town, state or province, country, and ZIP or foreign postal code Fnu Kumar Saurav 12 Hillcrest Dr Southington CT 06489-4066 | | 2 Outstanding mortgage principal \$499,500.00 | | 3 Mortgage origination date 12/8/2023 | | | | |
| 9 Number of properties securing the mortgage | | 10 Other | | 4 Refund of overpaid interest \$0.00 | | 5 Mortgage insurance premiums \$0.00 | | |
| Account number (see instructions) xxxxxxxx46 | | 6 Points paid on purchase of principal residence \$0.00 | | 7 <input checked="" type="checkbox"/> If address of property securing mortgage is the same as PAYER'S/BORROWER'S address, the box is checked, or the address or description is entered in box 8. | | 11 Mortgage acquisition date | | |
| | | 8 Address or description of property securing mortgage 12 Hillcrest Dr Southington CT 06489-406 | | | | | | |

Form 1098 (Rev. 1-2022)

(Keep for your records)

www.irs.gov/Form1098

Department of the Treasury - Internal Revenue Service

ESCROW ACCOUNT INFORMATION

| | |
|----------------------------------|----------|
| Hazard/Flood Paid YTD | \$0.00 |
| Interest On T&I (Escrow) YTD | \$0.03 |
| 2023 Ending T&I (Escrow) Balance | \$940.49 |

PRINCIPAL BALANCE INFORMATION

| | |
|-------------------------------|--------------|
| 2023 Ending Principal Balance | \$499,500.00 |
| Principal Paid YTD | \$0.00 |