#### Department of the Treasury Internal Revenue Service

### **IRS e-file Signature Authorization**

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

| Taxpay | er's name  | Social securi | ty numb  | er           |  |  |  |  |  |  |
|--------|--|---------------|----------|--------------|--|--|--|--|--|--|
| SAN    | KEERTH REDDY THOTLI  | 109-71        | -778     | 7            |  |  |  |  |  |  |
| Spouse | 's name  | Spouse's soc  | ial secu | irity number |  |  |  |  |  |  |
| Par    | Tax Return Information – Tax Year Ending December 31, 2023 (Ente       | r year you a  | re aut   | horizing.)   |  |  |  |  |  |  |
|        | Enter whole dollars only on lines 1 through 5.                         |               |          |              |  |  |  |  |  |  |
| Note   | Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. |               |          |              |  |  |  |  |  |  |
| 1      | Adjusted gross income  |               | 1        | 68,999.      |  |  |  |  |  |  |
| 2      | Total tax  |               | 2        | 7,435.       |  |  |  |  |  |  |
| 3      | Federal income tax withheld from Form(s) W-2 and Form(s) 1099          |               | 3        | 16,729.      |  |  |  |  |  |  |
| 4      | Amount you want refunded to you  |               | 4        | 9,294.       |  |  |  |  |  |  |
| 5      | <u>A</u> mount you owe   |               | 5        |              |  |  |  |  |  |  |
|        |  |               |          |              |  |  |  |  |  |  |

#### Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpayer's PIN: check one box only

|              |             |          |       | FBO firm name |                             | Ē |
|--------------|-------------|----------|-------|---------------|-----------------------------|---|
| $\mathbf{X}$ | l authorize | GLOBAL 7 | TAXES | LLC           | to enter or generate my PIN |   |
|              |             |          | -     |               |                             |   |

|   | 1<br>Ent | 7 | 7 | 8 | 7 | as |  |  |  |  |
|---|----------|---|---|---|---|----|--|--|--|--|
| Enter five digits, but<br>don't enter all zeros |          |   |   |   |   |    |  |  |  |  |

my

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature 🕨

Date 🕨

#### Spouse's PIN: check one box only

I authorize

| to | enter | or          | generate | mv   | PIN |
|----|-------|-------------|----------|------|-----|
|    | 0     | <b>·</b> ·· | 900.4.0  | •••• |     |

as mv Enter five digits, but don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

| Spouse's signature 🕨   | Da      | te 🕨 | •  |  |                 |      |   |     |  |
|--|---------|------|----|--|-----------------|------|---|-----|--|
| Practitioner PIN Method Returns Only—co  | ontinue | bel  | ow |  |                 |      |   |     |  |
| Part III Certification and Authentication – Practitioner PIN Method                        | Only    |      |    |  |                 |      |   |     |  |
| <b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected | PIN.    | 2    | 2  |  | <br>6<br>nter a | <br> | 2 | 7 1 |  |

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

| ERO's signature >   |     |                  |                          |
|---|-----|------------------|--------------------------|
| ERO Must Retain This F<br>Don't Submit This Form to the I             |     |                  |                          |
| For Paperwork Reduction Act Notice, see your tax return instructions. | BAA | REV 03/07/24 PRO | Form 8879 (Rev. 01-2021) |

| <b>1040</b>  |                 | artment of the Treasury—Internal Revenue Servi<br><b>S. Individual Income Ta</b> |            | turn        | 202             | 3     | OMB No. 1545     | -0074   | IRS Use Only  | ∕−Do not w                 | vrite or sta | aple in this space.           |
|--|-----------------|--|------------|-------------|-----------------|-------|------------------|---------|---------------|----------------------------|--------------|-------------------------------|
| For the year Jar                                     | n. 1–Dec        | c. 31, 2023, or other tax year beginning   |            |             | , 2023, enc     | ling  |                  |         | , 20          | See se                     | parate       | instructions.                 |
| Your first name                                      | and m           | iddle initial  | Last r     | name        |                 |       |                  |         |               | Your so                    | cial sec     | curity number                 |
| SANKEERI   | TH RI           | EDDY   | тно        | TLI         |                 |       |                  |         |               | 109                        | 71           | 7787                          |
|  |                 | s first name and middle initial  | Last r     |             |                 |       |                  |         |               |                            |              | I security number             |
|  |                 |  |            |             |                 |       |                  |         |               |                            |              |                               |
| Home address   | (numbe          | er and street). If you have a P.O. box, see                                      | instruc    | tions.      |                 |       |                  | A       | pt. no.       | Preside                    | ntial Ele    | ection Campaigr               |
|  |                 | HGATE WAY  |            |             |                 | -     |                  |         | 801           |                            |              | ou, or your jointly, want \$3 |
| City, town, or p                                     | ost offi        | ice. If you have a foreign address, also co                                      | mplete     | spaces be   | low.            | Sta   | ite              | ZIP c   | ode           |                            | 0            | nd. Checking a                |
| SEATTLE  |                 |  |            |             |                 | WZ    |                  | 981     |               | box bel                    | ow will      | not change                    |
| Foreign country                                      | / name          |  |            | Foreign p   | rovince/state/  | coun  | ty               | Foreig  | n postal code | your ta                    |              | _                             |
|  |                 |  |            |             |                 |       | <i></i>          |         |               |                            | L Yo         | ou Spouse                     |
| Filing Status  | ; 🖄             | Single   |            |             |                 |       | Head of he       | ouseh   | old (HOH)     |                            |              |                               |
| Check only   |                 | Married filing jointly (even if only or  | ne hac     | i income)   |                 |       |                  |         |               |                            |              |                               |
| one box.   | L               | Married filing separately (MFS)<br>you checked the MFS box, enter the            |            | of your o   | nouse lfue      | h     |                  |         | ring spouse   | . ,                        | ld'a na      | ma if the                     |
|  |                 | alifying person is a child but not you   |            |             |                 |       |                  |         |               |                            | iu s na      | ine ii the                    |
|  |                 |  |            |             |                 |       |                  |         |               |                            |              |                               |
| Digital  |                 | ny time during 2023, did you: (a) rece   | •          |             |                 |       |                  | •       | ,             | . ,                        |              |                               |
| Assets   |                 | hange, or otherwise dispose of a digi  |            |             |                 |       |                  | t)? (Se | e instructio  | ns.)                       |              | es 🛛 No                       |
| Standard   | _               | neone can claim: 🗌 You as a de   | •          |             | -               |       | a dependent      |         |               |                            |              |                               |
| Deduction  |                 | Spouse itemizes on a separate return   | n or yo    | bu were a   | dual-status     | alien | 1                |         |               |                            |              |                               |
| Age/Blindness  | s You           | : 🗌 Were born before January 2, 1  | 959        | Are b       | lind <b>Spo</b> | ouse  | : 🗌 Was bor      | n befo  | ore January 2 | 2, 1959                    |              | s blind                       |
| Dependent  | s (see          | instructions):   |            | (2) 5       | Social security | /     | (3) Relationsh   | ip (4   | ) Check the b | ox if qual                 | fies for     | (see instructions):           |
| If more  | <b>(1)</b> F    | irst name Last name  |            |             | number          |       | to you           |         | Child tax c   | redit                      | Credit fo    | or other dependents           |
| than four  |                 |  |            |             |                 |       |                  |         |               |                            |              |                               |
| dependents,<br>see instruction:                      | s ——            |  |            |             |                 |       |                  |         |               |                            |              | <u> </u>                      |
| and check  | ı —             |  |            |             |                 |       |                  |         |               |                            |              | <u> </u>                      |
| here   | 4 -             |  |            |             | - 1' )          |       |                  |         |               | 4                          |              |                               |
| Income   | 1a<br>5         | Total amount from Form(s) W-2, by  | •          |             | ,               |       |                  |         |               | . 1a<br>. 1b               |              | 86,949.                       |
| Attach Form(s)                                       | b<br>C          | Household employee wages not re<br>Tip income not reported on line 1a            | •          |             | .,              |       |                  |         |               | . 10                       |              |                               |
| W-2 here. Also<br>attach Forms                       | d               | Medicaid waiver payments not rep   | •          |             |                 |       |                  |         |               | . 1d                       |              |                               |
| W-2G and   | e               | Taxable dependent care benefits f  |            |             | , ,             |       |                  |         |               | . 1e                       |              |                               |
| 1099-R if tax<br>was withheld.                       | f               | Employer-provided adoption bene  |            |             | -               |       |                  |         |               | . 1f                       |              |                               |
| lf you did not                                       | g               | Wages from Form 8919, line 6 .   |            |             |                 |       |                  |         |               | . 19                       | 1            |                               |
| get a Form<br>W-2, see                               | h               | Other earned income (see instructi   |            |             |                 |       |                  |         |               | . 1h                       | 1            | 0.                            |
| instructions.  | i               | Nontaxable combat pay election (s  | see ins    | structions) | )               |       | <b>1</b> i       |         |               |                            |              |                               |
|  | z               | Add lines 1a through 1h  | . <u>.</u> |             | <u>.</u>        |       |                  |         |               | . 1z                       |              | 86,949.                       |
| Attach Sch. B  | 2a              | Tax-exempt interest  | 2a         |             |                 | bΤ    | axable interest  | t.      |               | . <b>2</b> b               | )            |                               |
| if required.   | 3a              | Qualified dividends  | 3a         |             |                 | b C   | Ordinary divider | nds .   |               | . 3b                       | )            |                               |
| Standard   | 4a              |  | 4a         |             |                 |       | axable amoun     |         |               | . 4b                       |              |                               |
| Deduction for –                                      | 5a              |  | 5a         |             |                 |       | axable amoun     |         |               | . 5b                       |              |                               |
| <ul> <li>Single or<br/>Married filing</li> </ul>     | 6a              | ,  | 6a         |             |                 |       | axable amoun     | t       | <br>r         | . 6b                       | •            |                               |
| separately,  | _c              | If you elect to use the lump-sum e   |            |             |                 | •     | ,                | • •     | L             | ╡╎╴                        |              | 0                             |
| <ul><li>\$13,850</li><li>Married filing</li></ul>    | 7               | Capital gain or (loss). Attach Sche  |            | •           |                 |       |                  | • •     | l             |                            | _            | 0.                            |
| jointly or<br>Qualifying                             | 8               | Additional income from Schedule  |            |             |                 |       |                  | • •     |               | . 8                        |              | -17,540.                      |
| surviving spouse,<br>\$27,700                        | 9<br>10         | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,   |            |             |                 |       |                  | • •     |               | . 9                        |              | 69,409.<br>410.               |
| <ul> <li>Head of</li> </ul>                          | 10<br>11        | Adjustments to income from Sche  |            |             |                 |       |                  | • •     |               | . 10                       |              |                               |
| household, [<br>\$20,800                             | <u>11</u><br>12 | Subtract line 10 from line 9. This is<br>Standard deduction or itemized          | -          |             |                 |       |                  | • •     |               | . <u>11</u><br>. <u>12</u> | -            | <u>68,999</u> .<br>13,850.    |
| <ul> <li>If you checked<br/>any box under</li> </ul> | 13              | Qualified business income deduction  |            |             |                 |       |                  |         |               | . 13                       | -            | ,000.                         |
| Standard<br>Deduction,                               | 14              | Add lines 12 and 13  |            |             |                 |       |                  |         |               | . 14                       |              | 13,850.                       |
| see instructions.                                    | 15              | Subtract line 14 from line 11. If zer  | o or le    | ss, enter   | -0 This is v    | our t | taxable incom    | e .     |               |                            |              | 55,149.                       |
|  |                 |  | -          |             | ,               |       |                  |         |               |                            |              |                               |

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

| Form 1040 (2023                      | 3)         |  |                       |                     |                       |                         |                              |         | Page <b>2</b>                                |
|--------------------------------------|------------|--|-----------------------|---------------------|-----------------------|-------------------------|------------------------------|---------|--|
| Tax and                              | 16         | Tax (see instructions). Check                                  | if any from Form      | (s): <b>1</b> 🗌 881 | 4 <b>2</b> 4972       | 3 🗌                     |                              | 16      | 7,435.                                       |
| Credits                              | 17         | Amount from Schedule 2, lin                                    | ie3                   |                     |                       |                         | [                            | 17      |  |
|                                      | 18         | Add lines 16 and 17  |                       |                     |                       |                         | [                            | 18      | 7,435.                                       |
|                                      | 19         | Child tax credit or credit for                                 | other dependent       | ts from Sched       | ule 8812              |                         | [                            | 19      |  |
|                                      | 20         | Amount from Schedule 3, lin                                    | ie 8                  |                     |                       |                         | [                            | 20      |  |
|                                      | 21         | Add lines 19 and 20  |                       |                     |                       |                         | 🗆                            | 21      |  |
|                                      | 22         | Subtract line 21 from line 18                                  | . If zero or less,    | enter -0            |                       |                         | [                            | 22      | 7,435.                                       |
|                                      | 23         | Other taxes, including self-e                                  |                       |                     |                       |                         | [                            | 23      | 0.   |
|                                      | 24         | Add lines 22 and 23. This is                                   |                       |                     |                       |                         | [                            | 24      | 7,435.                                       |
| Payments                             | 25         | Federal income tax withheld                                    |                       |                     |                       |                         |                              |         | ,  |
| . aymente                            | а          | Form(s) W-2  |                       |                     |                       | <b>25a</b> 16           | ,729.                        |         |  |
|                                      | b          | Form(s) 1099   |                       |                     |                       | 25b                     | ·                            |         |  |
|                                      | С          | Other forms (see instructions                                  |                       |                     |                       | 25c                     |                              |         |  |
|                                      | d          | Add lines 25a through 25c                                      | ,                     |                     |                       |                         |                              | 25d     | 16,729.                                      |
|                                      | 26         | 2023 estimated tax payment                                     |                       |                     |                       |                         |                              | 26      | ,  |
| If you have a l qualifying child,    | 27         | Earned income credit (EIC)                                     |                       |                     |                       | 27                      |                              |         |  |
| attach Sch. EIC.                     | 28         | Additional child tax credit from                               |                       |                     |                       | 28                      | _                            |         |  |
|                                      | 29         | American opportunity credit                                    |                       |                     |                       | 29                      |                              |         |  |
|                                      | 30         | Reserved for future use .                                      |                       |                     |                       | 30                      |                              |         |  |
|                                      | 31         | Amount from Schedule 3, lin                                    |                       |                     |                       | 31                      |                              |         |  |
|                                      | 32         | Add lines 27, 28, 29, and 31                                   |                       |                     |                       | -                       | _                            | 32      |  |
|                                      | 33         | Add lines 25d, 26, and 32. T                                   | ,                     | -                   | -                     |                         |                              | 33      | 16,729.                                      |
| Defined                              | 34         | If line 33 is more than line 24                                |                       |                     |                       |                         |                              | 34      | 9,294.                                       |
| Refund                               | 34<br>35a  |  | -                     |                     |                       | , .                     | _ +                          | 35a     | 9,294.                                       |
| Direct deposit?                      | b 35a      | Amount of line 34 you want<br>Routing number $0 \mid 5 \mid 3$ |                       |                     |                       |                         |                              | 558     | 5,254.                                       |
| See instructions.                    |            | Account number 2 3 7   |                       |                     |                       | Checking                | Savings                      |         |  |
|                                      | d          |  |                       |                     |                       |                         |                              |         |  |
|                                      | 36         | Amount of line 34 you want a                                   |                       |                     |                       | 36                      |                              |         |  |
| Amount<br>You Owe                    | 37         | Subtract line 33 from line 24<br>For details on how to pay, g  |                       |                     |                       |                         |                              | ~ 1     |  |
| rou Owe                              | <b>0</b> 0 |  |                       |                     |                       | 1 1                     | · · ·                        | 37      |  |
|                                      | 38         | Estimated tax penalty (see in                                  |                       |                     |                       | 38                      |                              |         |  |
| Third Party                          |            | you want to allow another                                      | •                     |                     |                       |                         | omplete bel                  | <b></b> | × No   |
| Designee                             |            |  |                       |                     |                       |                         | •                            |         |  |
|                                      | nai        | signee's<br>me   |                       | Phone no.           |                       |                         | onal identifica<br>per (PIN) | lion    |  |
| Sign                                 | Un         | der penalties of perjury, I declare tl                         | nat I have examined   | d this return and   | accompanying sche     | dules and statemen      | s, and to the                | best o  | f my knowledge and                           |
| Here                                 | bel        | ief, they are true, correct, and com                           | plete. Declaration of | of preparer (othe   | r than taxpayer) is b | ased on all information | on of which p                | epare   | r has any knowledge.                         |
| пеге                                 | Yo         | ur signature   |                       | Date                | Your occupation       |                         | If the IF                    | IS sen  | t you an Identity                            |
|                                      |            |  |                       |                     |                       |                         |                              |         | N, enter it here                             |
| Joint return?                        |            |  |                       |                     |                       | DEV ENGINEE             |                              | '       |  |
| See instructions.<br>Keep a copy for | Sp         | Spouse's signature. If a joint return, <b>both</b> must s      |                       | Date                | Spouse's occupat      | ion                     |                              |         | t your spouse an<br>ction PIN, enter it here |
| your records.                        |            |  |                       | l Ide (se           |                       |                         |                              |         |  |
|                                      | Ph         | one no. (919) 986-757  | Q                     | Email address       | αληκέτοψη1            | 122@GMAIL.CO            | M                            |         |  |
|                                      |            | eparer's name  | Preparer's signat     | I                   | PUNUTUT TUT           | Date                    | PTIN                         |         | Check if:                                    |
| Paid                                 |            | M PRIYA RAM SAGAR GUPTA  |                       |                     | CAR CIIDWA            | 04/02/2024              | P020827                      |         | Self-employed                                |
| Preparer                             | -          | m's name GLOBAL TAX  |                       | A TATA DAG          | JUIL OUL IN           | 01/02/2024              |                              |         | 678) 965-9522                                |
| Use Only                             |            |  | Y CT E BRU            | NGWICK N            | J 08816               |                         | Firm's I                     |         | 5101905-9522                                 |
| Co to united into an                 |            | n1040 for instructions and the late                            |                       | TIONICI/ IN         |                       |                         | 1.1111.81                    |         | Form <b>1040</b> (2023)                      |
| GO 10 WWW.115.90                     | JVII OITI  | TO TO THE INSTRUCTIONS AND THE PALE                            | scillionnation.       |                     | BAA                   | REV 03/07/24 PRO        |                              |         | Form <b>1040</b> (2023)                      |

REV 03/07/24 PRO

| SCHEDULE    | 1 |
|-------------|---|
| (Form 1040) |   |

Department of the Treasury

### Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074 2023

Attachment Sequence No. **01** 

Your social security number

Internal Revenue Service Name(s) shown on Form 1040, 1040-SR, or 1040-NR

| SANK   | EERTH REDDY THOTLI   |               | 109-71-7 | 7787                    |
|--------|--|---------------|----------|-------------------------|
| Par    | t Additional Income  |               |          |                         |
| 1      | Taxable refunds, credits, or offsets of state and local income taxes           |               | 1        |                         |
| 2a     | Alimony received   |               |          |                         |
| b      | Date of original divorce or separation agreement (see instructions):           |               |          |                         |
| 3      | Business income or (loss). Attach Schedule C                                   |               | 3        |                         |
| 4      | Other gains or (losses). Attach Form 4797                                      |               | 4        |                         |
| 5      | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta |               |          | -17,540.                |
| 6      | Farm income or (loss). Attach Schedule F.                                      |               |          |                         |
| 7      | Unemployment compensation  |               |          |                         |
| 8      | Other income:  |               |          |                         |
| а      | Net operating loss   | 8a (          | )        |                         |
| b      | Gambling   | 8b            |          |                         |
| с      | Cancellation of debt   | 8c            |          |                         |
| d      | Foreign earned income exclusion from Form 2555                                 | 8d (          | )        |                         |
| е      | Income from Form 8853  | 8e            |          |                         |
| f      | Income from Form 8889  | 8f            |          |                         |
| g      | Alaska Permanent Fund dividends  | 8g            |          |                         |
| ĥ      | Jury duty pay  | 8h            |          |                         |
| i      | Prizes and awards  | 8i            |          |                         |
| j      | Activity not engaged in for profit income                                      | 8j            |          |                         |
| k      |  | 8k            |          |                         |
| I      | Income from the rental of personal property if you engaged in the rental       |               |          |                         |
|        | for profit but were not in the business of renting such property               | 81            |          |                         |
| m      | Olympic and Paralympic medals and USOC prize money (see                        |               |          |                         |
|        | instructions)  | 8m            |          |                         |
| n      | Section 951(a) inclusion (see instructions)                                    | 8n            |          |                         |
| ο      | Section 951A(a) inclusion (see instructions)                                   | 80            |          |                         |
| р      | Section 461(I) excess business loss adjustment                                 | 8p            |          |                         |
| q      | Taxable distributions from an ABLE account (see instructions)                  | 8q            |          |                         |
| r      | Scholarship and fellowship grants not reported on Form W-2                     | 8r            |          |                         |
| S      | Nontaxable amount of Medicaid waiver payments included on Form                 |               |          |                         |
|        | 1040, line 1a or 1d  | 8s (          | )        |                         |
| t      | Pension or annuity from a nonqualifed deferred compensation plan or            |               |          |                         |
|        | a nongovernmental section 457 plan   | 8t            |          |                         |
| u      | Wages earned while incarcerated  | 8u            |          |                         |
| z      | Other income. List type and amount:  |               |          |                         |
|        |  | 8z            |          |                         |
| 9      | Total other income. Add lines 8a through 8z                                    |               | 9        |                         |
| 10     | Combine lines 1 through 7 and 9. This is your additional income. Enter         | r here and or | n Form   |                         |
|        | 1040, 1040-SR, or 1040-NR, line 8  |               | 10       | -17,540.                |
| For Pa | perwork Reduction Act Notice, see your tax return instructions.                |               | Schee    | dule 1 (Form 1040) 2023 |

| Part |   |       |          |       |       |             |         |
|------|---|-------|----------|-------|-------|-------------|---------|
| 1    | Educator expenses   |       |          |       |       | 11          |         |
| 2    | Certain business expenses of reservists, performing artists, and fee        | -basi | s go     | overn | ment  |             |         |
|      | officials. Attach Form 2106   |       | •        |       |       | 12          |         |
| 3    | Health savings account deduction. Attach Form 8889                          |       |          |       |       | 13          |         |
| 4    | Moving expenses for members of the Armed Forces. Attach Form 3903           |       |          |       |       | 14          |         |
| 5    | Deductible part of self-employment tax. Attach Schedule SE                  |       |          |       |       | 15          |         |
| 6    | Self-employed SEP, SIMPLE, and qualified plans                              |       |          |       |       | 16          |         |
| 7    | Self-employed health insurance deduction                                    |       |          |       |       | 17          |         |
| 8    | Penalty on early withdrawal of savings                                      |       |          |       |       | 18          |         |
| 9a   | Alimony paid  |       |          |       |       | 19a         |         |
|      | Recipient's SSN   |       |          |       |       |             |         |
|      | Date of original divorce or separation agreement (see instructions):        |       |          |       |       |             |         |
| 0    | IRA deduction   |       |          |       |       | 20          |         |
| 1    | Student loan interest deduction   |       |          |       |       | 21          | 410     |
| 2    | Reserved for future use   |       |          |       |       | 22          | -       |
|      | Archer MSA deduction  |       |          |       |       | 23          |         |
|      | Other adjustments:  | · ·   | •        | • •   | • •   | 20          |         |
|      |   | 24a   |          |       |       |             |         |
|      | Deductible expenses related to income reported on line 81 from the          | 2-70  |          |       |       | -           |         |
| D    |   | 24b   |          |       |       |             |         |
| -    | Nontaxable amount of the value of Olympic and Paralympic medals             | 240   |          |       |       | -           |         |
| С    |   | 24c   |          |       |       |             |         |
|      |   |       |          |       |       | -           |         |
|      |   | 24d   |          |       |       | -           |         |
| е    | Repayment of supplemental unemployment benefits under the Trade             | ~     |          |       |       |             |         |
|      |   | 24e   |          |       |       | -           |         |
|      | Contributions to section 501(c)(18)(D) pension plans                        | 24f   |          |       |       | _           |         |
|      |   | 24g   |          |       |       |             |         |
| h    | Attorney fees and court costs for actions involving certain unlawful        |       |          |       |       |             |         |
|      | discrimination claims (see instructions)                                    | 24h   |          |       |       |             |         |
| i    | Attorney fees and court costs you paid in connection with an award          |       |          |       |       |             |         |
|      | from the IRS for information you provided that helped the IRS detect        |       |          |       |       |             |         |
|      | tax law violations  | 24i   |          |       |       |             |         |
| j    | Housing deduction from Form 2555  | 24j   |          |       |       |             |         |
|      | Excess deductions of section 67(e) expenses from Schedule K-1 (Form         |       |          |       |       |             |         |
|      |   | 24k   |          |       |       |             |         |
| z    | Other adjustments. List type and amount:                                    |       |          |       |       |             |         |
|      | ,                                     | 24z   |          |       |       |             |         |
| 5    | Total other adjustments. Add lines 24a through 24z                          |       |          |       |       | 25          |         |
|      | Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> |       |          |       | nd on |             |         |
| -    |   |       |          |       |       | 26          | 410     |
|      | Form 1040, 1040-SR, or 1040-NR, line 10                                     |       | 03/07/24 |       |       | 26 Schedule | 1 (Form |

#### SCHEDULE D (Form 1040)

### **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

Attachment Sequence No. **12** 

20

Internal Revenue Service Name(s) shown on return

Department of the Treasury

SANKEERTH REDDY THOTLI

Your social security number 109-71-7787

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? 
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

| lines | nstructions for how to figure the amounts to enter on the below.  | <b>(d)</b><br>Proceeds | <b>(e)</b><br>Cost | <b>(g)</b><br>Adjustment<br>to gain or loss |   | (h) Gain or (loss)<br>Subtract column (e)<br>from column (d) and |
|-------|---|------------------------|--------------------|---|---|--|
|       | form may be easier to complete if you round off cents to e dollars.   | (sales price)          | (or other basis)   | Form(s) 8949, I<br>line 2, colum            | , | combine the result<br>with column (g)                            |
| 1a    | Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. |                        |                    |   |   |  |
| 1b    | Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked  | 1,271.                 | 1,271.             |   |   | 0.   |
| 2     | Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked  |                        |                    |   |   |  |
| 3     | Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked  |                        |                    |   |   |  |
| 4     | Short-term gain from Form 6252 and short-term gain or (I  | oss) from Forms 4      | 684, 6781, and 88  | 24  | 4 |  |
| 5     | Net short-term gain or (loss) from partnerships, Schedule(s) K-1  |                        | 5                  |   |   |  |
| 6     | Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions   | -                      | 6                  | ( )   |   |  |
| 7     | Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise  |                        | 7                  | 0.  |   |  |

### Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

| lines<br>This | instructions for how to figure the amounts to enter on the<br>below.<br>form may be easier to complete if you round off cents to<br>e dollars.   | <b>(d)</b><br>Proceeds<br>(sales price) | <b>(e)</b><br>Cost<br>(or other basis) | (g)<br>Adjustmen<br>to gain or loss<br>Form(s) 8949, I<br>line 2, colum | from<br>Part II, | (h) Gain or (loss)<br>Subtract column (e)<br>from column (d) and<br>combine the result<br>with column (g) |
|---------------|--|---|--|---|------------------|---|
| 8a            | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. |   |  |   |                  |   |
| 8b            | Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked   |   |  |   |                  |   |
| 9             | Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked   |   |  |   |                  |   |
| 10            | Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.  |   |  |   |                  |   |
|               | Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824   |   |  |   | 11               |   |
| 12<br>13      | Net long-term gain or (loss) from partnerships, S corporat<br>Capital gain distributions. See the instructions   |   | trusts from Scheo                      |   | 12<br>13         |   |
|               | Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions  | 14                                      | ( )                                    |   |                  |   |
| 15            | Net long-term capital gain or (loss). Combine lines 8a on the back .   | •                                       | .,                                     |   | 15               |   |

| Part | III Summary  | · · · ·                     |
|------|--|-----------------------------|
| 16   | Combine lines 7 and 15 and enter the result  | <b>16</b> 0.                |
|      | • If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.  |                             |
|      | • If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.   |                             |
|      | • If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.   |                             |
| 17   | Are lines 15 and 16 <b>both</b> gains?   |                             |
|      | <b>No.</b> Skip lines 18 through 21, and go to line 22.  |                             |
| 18   | If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet   | 18                          |
| 19   | If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet   | 19                          |
| 20   | <ul> <li>Are lines 18 and 19 both zero or blank and you are not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.</li> </ul> |                             |
|      | □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.   |                             |
| 21   | If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:  |                             |
|      | The loss on line 16; or     (\$3,000), or if married filing separately, (\$1,500)  | 21 ( 0.)                    |
|      | Note: When figuring which amount is smaller, treat both amounts as positive numbers.   |                             |
| 22   | Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?  |                             |
|      | ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.   |                             |
|      | ☑ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.   |                             |
|      | BAA REV 03/07/24 PRO   | Schedule D (Form 1040) 2023 |

Form **8949** 

Department of the Treasury

Internal Revenue Service

## Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



Sequence No. 12A

Go to www.irs.gov/Form8949 for instructions and the latest information.

| Name(s) shown on return | Social security number or taxpayer identification number |
|-------------------------|--|
| SANKEERTH REDDY THOTLI  | 109-71-7787  |

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

| <b>1</b><br>(a)<br>Description of property  | <b>(b)</b><br>Date acquired                | <b>(c)</b><br>Date sold or     | <b>(d)</b><br>Proceeds              | (e)<br>Cost or other basis<br>See the <b>Note</b> below | Adjustment, if any, to gain or loss<br>If you enter an amount in column (g)<br>enter a code in column (f).<br>See the separate instructions. |  | <b>(h)</b><br>Gain or (loss)<br>Subtract column (e)           |  |
|---|--|--------------------------------|-------------------------------------|---|--|--|---|--|
| (Example: 100 sh. XYZ Co.)  | (Mo., day, yr.)                            | disposed of<br>(Mo., day, yr.) | (sales price)<br>(see instructions) | and see Column (e)<br>in the separate<br>instructions.  | (f) (g)<br>Code(s) from Amount of<br>instructions adjustment   |  | from column (d) and<br>combine the result<br>with column (g). |  |
| FIDELITY BROKERAGE SERVICES LLC   | 01/01/23                                   | 12/31/23                       | 1,271.                              | 1,271.  |  |  | 0.  |  |
|   |  |                                |                                     |   |  |  |   |  |
|   |  |                                |                                     |   |  |  |   |  |
|   |  |                                |                                     |   |  |  |   |  |
|   |  |                                |                                     |   |  |  |   |  |
|   |  |                                |                                     |   |  |  |   |  |
|   |  |                                |                                     |   |  |  |   |  |
|   |  |                                |                                     |   |  |  |   |  |
|   |  |                                |                                     |   |  |  |   |  |
|   |  |                                |                                     |   |  |  |   |  |
|   |  |                                |                                     |   |  |  |   |  |
| 2 Totals Add the amounts in column  | (d) (a) (a) and                            | d (b) (oubtract                |                                     |   |  |  |   |  |
| 2 Totals. Add the amounts in columns<br>negative amounts). Enter each tota<br>Schedule D, line 1b (if Box A above<br>above is checked), or line 3 (if Box C | al here and inc<br>is checked), <b>lir</b> | lude on your<br>ne 2 (if Box B | 1,271.                              | 1,271.  |  |  | 0.  |  |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

| (Form 1040) (From rental real estate, royalties, partners)  |   | nips, S            | corporati   | ons, es       | tates, t | trusts, REMIC | Cs, etc.)        | ゆに                | 93               |             |             |          |
|---|---|--------------------|---|---------------|----------|---------------|------------------|-------------------|------------------|-------------|-------------|----------|
| Department of the Treasury<br>Internal Revenue Service         Attach to Form 1040, 1040-SR, 1040-NR, or 1041.           Go to www.irs.gov/ScheduleE for instructions and the latest information. |   |                    |   |               |          |               | ce No. <b>13</b> |                   |                  |             |             |          |
| • •   | ) shown on return   |                    |   |               |          |               |                  |                   |                  |             | al security | number   |
|   | EERTH REDD  | -                  |   |               |          |               |                  |                   |                  | 109-7       | 1-7787      |          |
| Part  | Note: If yo   | ou are in          | s From Rental Real I<br>the business of renting pers<br>ss from Form 4835 on page | sonal proper  |          |               | <b>C</b> . See   | instruc           | ctions. If you a | re an indiv | /idual, rep | ort farm |
| Α [   |   |                    | ents in 2023 that would re  |               | to file  | Form(s) 1     | 099? 5           | See ins           | tructions .      |             | . 🗌 Ye      | s 🛛 No   |
| Bİ  | f "Yes," did you  | ı or will y        | ou file required Form(s)  | 1099? .       |          |               |                  |                   |                  |             | . 🗌 Ye      | s 🗌 No   |
| <b>1</b> a  | Physical add  | ress of e          | each property (street, city   | /, state, ZIF | o code   | e)            |                  |                   |                  |             |             |          |
| Α   | CHANDA NA   | GAR RA             | ANGAREDDY DIST TE   | ELANGANA      | IN       | 500050        |                  |                   |                  |             |             |          |
| В   |   |                    |   |               |          |               |                  |                   |                  |             |             |          |
| C   |   |                    |   |               |          |               |                  |                   |                  |             |             |          |
| 1b  | Type of Property (from list below) 2 For each rental real estate proper<br>above, report the number of fair r |                    |   |               |          |               | -                | ir Rental<br>Days | Person<br>Da     |             | QJV         |          |
| Α   | 3   |                    | personal use days. Ch   |               |          |               | Α                |                   | 365              |             | 0           |          |
| В   |   |                    | if you meet the require<br>qualified joint venture.                               |               |          |               | В                |                   |                  |             |             |          |
| С   |   |                    | quaimed joint venture.  | See instru    | CLIONS   | ).            | С                |                   |                  |             |             |          |
|   | of Property:  |                    |   |               |          |               |                  |                   |                  |             |             |          |
|   | Single Family R   |                    |   | -Term Rent    | tal      | 5 Land        |                  |                   | Self-Rental      |             |             |          |
| 2   | Multi-Family Re   | esidence           | 4 Commercial  |               |          | 6 Roya        | lties            | 8                 | Other (descr     | 'ibe)       |             |          |
|   |   |                    |   |               |          |               |                  |                   | Properti         | es:         |             |          |
| Incom   | ne:   |                    |   |               |          |               | Α                |                   | В                |             |             | С        |
| 3   |   |                    |   |               | 3        |               | 6                | 35.               |                  |             |             |          |
|   |   | ived.              |   |               | 4        |               |                  |                   |                  |             |             |          |
| Exper   |   |                    |   |               | _        |               |                  |                   |                  |             |             |          |
| 5   |   |                    | · · · · · · · · · · ·   |               | 5        |               |                  |                   |                  |             |             |          |
| 6<br>7  |   | -                  | structions)   |               | 6<br>7   |               | 2 6              | 50.               |                  |             |             |          |
| 8   |   |                    | ance  |               | 8        |               | 2,0              | 50.               |                  |             |             |          |
| 9   |   |                    |   |               | 9        |               |                  |                   |                  |             |             |          |
| 10  |   |                    | sional fees   |               | 10       |               |                  |                   |                  |             |             |          |
| 11  | •   | •                  |   |               | 11       |               | 1,9              | 65.               |                  |             |             |          |
| 12  | -   |                    | d to banks, etc. (see instr   |               | 12       |               |                  |                   |                  |             |             |          |
| 13  |   |                    |   |               | 13       |               |                  |                   |                  |             |             |          |
| 14  | Repairs   |                    |   |               | 14       |               | 2,9              | 65.               |                  |             |             |          |
| 15  | Supplies .  |                    |   |               | 15       |               | 3,5              | 60.               |                  |             |             |          |
| 16  |   |                    |   |               | 16       |               |                  |                   |                  |             |             |          |
| 17  |   |                    |   |               | 17       |               |                  | 44.               |                  |             |             |          |
| 18  | •   | expense            | or depletion  |               | 18       |               | 5,2              | 91.               |                  |             |             |          |
| 19  | Other (list)  | - <b>A</b> -L -L 1 |   |               | 19       |               | 10 1             |                   |                  |             |             |          |
| 20  |   |                    | nes 5 through 19  |               | 20       |               | 18,1             | /5.               |                  |             |             |          |
| 21  |   |                    | ine 3 (rents) and/or 4 (rog<br>nstructions to find out if                         |               |          |               |                  |                   |                  |             |             |          |
|   |   |                    |   |               | 21       | -             | -17,5            | 40.               |                  |             |             |          |
| 22  |   |                    | estate loss after limitation  |               |          |               |                  |                   |                  |             |             |          |
|   |   |                    | structions)   |               | 22       | (             | 17,54            | 10.)(             |                  | )           | (           |          |
| 23a   | Total of all am   | ounts re           | ported on line 3 for all re   | ental prope   |          |               |                  | 23a               |                  | 635.        |             |          |
| b   |   |                    | ported on line 4 for all ro   |               | erties   |               |                  | 23b               |                  |             |             |          |
| С   |   |                    | ported on line 12 for all   |               |          |               |                  | 23c               |                  |             |             |          |
| d   |   |                    | ported on line 18 for all   |               |          |               |                  | 23d               |                  | ,291.       |             |          |
| е   |   |                    | ported on line 20 for all   |               |          |               |                  | 23e               | 18               | ,175.       |             |          |
| 24  |   |                    | amounts shown on line   |               |          | -             |                  |                   |                  | . 24        | (           |          |
| 25  | Losses. Add ro  | byaity los         | ses from line 21 and renta  | a real estate | e losse  | es trom line  | e 22. E          | nter tot          | al losses her    | e <b>25</b> | (           | 17,540.  |

26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 .

For Paperwork Reduction Act Notice, see the separate instructions.

26

-17,540.

SCHEDULE E

# **Supplemental Income and Loss**

## OMB No. 1545-0074

888 Form Department of the Treasury Internal Revenue Service

### **Health Savings Accounts (HSAs)**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

|         | 20 <b>23</b><br>Attachment<br>Sequence No. <b>52</b> |
|---------|--|
| 1<br>be | er of HSA beneficiary.                               |

|      | ,   | Social security n<br>f both spouses | have HS | As, see i |          |
|------|---|-------------------------------------|---------|-----------|----------|
| SAN  | KEERTH REDDY THOTLI   | 109-71                              | L-778   | 37        |          |
| Befo | re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance (  | Contracts, i                        | f requ  | ired.     |          |
| Par  | <b>HSA Contributions and Deduction.</b> See the instructions before completing t and both you and your spouse each have separate HSAs, complete a separate  |                                     |         |           |          |
| 1    | Check the box to indicate your coverage under a high-deductible health plan (HDHP) de See instructions  | uring 2023.                         | X Se    | lf-only   | E Family |
| 2    | HSA contributions you made for 2023 (or those made on your behalf), including those m<br>unextended due date of your tax return that were for 2023. <b>Do not</b> include employer co<br>contributions through a cafeteria plan, or rollovers. See instructions                 | ntributions,                        | 2       |           | 0.       |
| 3    | If you were under age 55 at the end of 2023 and, on the first day of <b>every</b> month during were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,850 family coverage). <b>All others</b> , see the instructions for the amount to enter | (\$7,750 for                        | 3       |           | 3,850.   |
| 4    | Enter the amount you and your employer contributed to your Archer MSAs for 2023 from I lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during include any amount contributed to your spouse's Archer MSAs                                    | 2023, also                          | 4       |           | 0.       |
| 5    | Subtract line 4 from line 3. If zero or less, enter -0  |                                     | 5       |           | 3,850.   |
| 6    | Enter the amount from line 5. But if you and your spouse each have separate HSAs and coverage under an HDHP at any time during 2023, see the instructions for the amount to er  | had family                          | 6       |           | 3,850.   |
| 7    | If you were age 55 or older at the end of 2023, married, and you or your spouse had famil under an HDHP at any time during 2023, enter your additional contribution amount. See ins   |                                     | 7       |           | 0.       |
| 8    | Add lines 6 and 7   |                                     | 8       |           | 3,850.   |

| 8  | Add lines 6 and 7  | 8  | 3,850. |
|----|--|----|--------|
| 9  | Employer contributions made to your HSAs for 2023  |    |        |
| 10 | Qualified HSA funding distributions  |    |        |
| 11 | Add lines 9 and 10   | 11 | 3,440. |
| 12 | Subtract line 11 from line 8. If zero or less, enter -0  | 12 | 410.   |
| 13 | HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 | 13 | 0.     |
|    | Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.          |    |        |

Part II HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse.

| 14a | Total distributions you received in 2023 from all HSAs (see instructions)   | 14a | 480. |
|-----|---|-----|------|
| b   | Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were           |     |      |
|     | withdrawn by the due date of your return. See instructions  | 14b |      |
| С   | Subtract line 14b from line 14a   | 14c | 480. |
| 15  | Qualified medical expenses paid using HSA distributions (see instructions)  | 15  | 480. |
| 16  | <b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f                           | 16  | 0.   |
| 17a | If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20% Tax</b> (see instructions), check here  |     |      |
| b   | Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form |     |      |
|     | 1040), Part II, line 17c  | 17b |      |

| Part III | Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruction   | ns b | efore |
|----------|--|------|-------|
|          | completing this part. If you are filing jointly and both you and your spouse each have separ complete a separate Part III for each spouse. | rate | HSAs, |
|          |  |      |       |

| - D |  |    | - | 0000 |
|-----|--|----|---|------|
|     | 1040), Part II, line 17d   | 21 |   |      |
| 21  | Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form |    |   |      |
| 20  | Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .  | 20 |   |      |
| 19  | Qualified HSA funding distribution   | 19 |   |      |
| 18  | Last-month rule  | 18 |   |      |

For Paperwork Reduction Act Notice, see your tax return instructions.