<b>1040</b>		artment of the Treasury—Internal Revenue Servi <b>S. Individual Income Tax</b>		turn	202	3	OMB No. 1545-	0074	IRS Use (	Only—[	Do not w	rite or sta	aple in this space.
For the year Jan	. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ling		ı	, 20	S	See sep	oarate	instructions.
Your first name	and m	iddle initial	Last r	name						Y	our so	cial sec	curity number
RAJASHEF	AR		NAM	IPELLI							724	30	2001
-		s first name and middle initial	Last r										security number
Home address	(numbe	er and street). If you have a P.O. box, see	instruc	ctions.				A	pt. no.	P	Presider	ntial Ele	ection Campaigr
<u>204 bake</u>	ER ST	Г											ou, or your
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete	spaces be	low.	Sta	ite	ZIP co	de		•	•	jointly, want \$3 nd. Checking a
OAK POIN	OAK POINT					TΣ	X	750	68				not change
Foreign country name			Foreign p	rovince/state/	count	ty	Foreig	n postal co	ode y	our tax			
												Yo	ou Spouse
Filing Status	; <u>×</u>	Single					Head of ho	ouseho	old (HOH	)			
Check only		Married filing jointly (even if only o	ne hac	l income)									
one box.	L	Married filing separately (MFS)					Qualifying		• •	•	,		
		you checked the MFS box, enter the			pouse. If you	u che	ecked the HOH	or QS	SS box, e	enter t	the chi	d's na	me if the
	qu	alifying person is a child but not you	ir aepe	endent:									
Digital	At ar	ny time during 2023, did you: (a) rec	eive (a	s a reward	d, award, or	payr	ment for proper	ty or s	services);	or (b	) sell,		
Assets	exch	ange, or otherwise dispose of a dig	ital ass	set (or a fi	nancial inter	est ir	n a digital asset	t)? (Se	e instruc	tions	.)	<b>Y</b> e	es 🛛 No
Standard	Som	eone can claim: 🗌 You as a de	pende	ent 🗌	Your spous	e as	a dependent						
Deduction		Spouse itemizes on a separate retur	n or yo	ou were a	dual-status	alien	۱						
Age/Blindness	S You:	: 🗌 Were born before January 2, 1	959	Are b	lind <b>Spo</b>	ouse	: 🗌 Was bori	n befo	re Janua	ry 2, <sup>-</sup>	1959	<b>_</b> I:	s blind
Dependents	s (see	instructions):		(2)	Social security	,	(3) Relationshi	ip (4)	Check th	e box	if qualif	ies for (	(see instructions):
If more		irst name Last name			number		to you		Child ta	x crec	dit	Credit fo	or other dependents
than four													
dependents,													
see instructions and check	s												
here													
Income	1a	Total amount from Form(s) W-2, b	ox 1 (s	see instruc	ctions) .						1a		124,069.
Attach Form(s)	b	Household employee wages not re	•		.,						1b	_	
W-2 here. Also	С	Tip income not reported on line 1a			,					• •	1c		
attach Forms W-2G and	d	Medicaid waiver payments not rep			, ,	nstru	uctions)	• •		• •	1d		
1099-R if tax	е	Taxable dependent care benefits f								• •	1e		
was withheld.	f	Employer-provided adoption bene						• •	• • •	• •	1f		
lf you did not get a Form	g	Wages from Form 8919, line 6 .	••••					• •	• • •	• •	1g	-	0
W-2, see	h	Other earned income (see instruct	,						• • •	• •	1h		0.
instructions.	i	Nontaxable combat pay election (	see ins	structions)		• •	<b>1</b> i				4-		124,069.
Attach Cat D	z 2a	Add lines 1a through 1h	2a		· · ·	 ьт	axable interest	• •		• •	1z 2b		8.
Attach Sch. B if required.	za 3a		2a 3a		60.		Drdinary dividen			• •	20 3b	+	67.
	<u> </u>		3a 4a				axable amount				4b		
Standard	<del>ч</del> а 5а	-	та 5а				axable amount				- <del>1</del> 5		
<ul> <li>Deduction for —</li> <li>Single or</li> </ul>	6a		6a				axable amount				6b	-	
Married filing	c	If you elect to use the lump-sum e		n method.	check here					. 🗆			
separately, \$13,850	7	Capital gain or (loss). Attach Sche				`	,			. 🗆	7		391.
<ul> <li>Married filing jointly or</li> </ul>	8	Additional income from Schedule									8		-14,945.
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7									9		109,590.
\$27,700	10	Adjustments to income from Sche									10		
<ul> <li>Head of household,</li> </ul>	11	Subtract line 10 from line 9. This is	s your	adjusted	gross incor	ne					11		109,590.
\$20,800 • If you checked	12	Standard deduction or itemized	-								12		16,146.
any box under	13	Qualified business income deduct	ion fro	m Form 8	995 or Form	899	95-A				13		
Standard Deduction,	14	Add lines 12 and 13									14		16,146.
see instructions.	15	Subtract line 14 from line 11. If zer	o or le	ess, enter	-0 This is y	ourt	taxable incom	е.			15		93,444.
													1010

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

Form 1040 (2023	)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3 🗌		16	15,860.
Credits	17	Amount from Schedule 2, lin	e3					17	
	18	Add lines 16 and 17					🗌	18	15 <b>,</b> 860.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lin	e8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	15,860.
	23	Other taxes, including self-e						23	0.
	24	Add lines 22 and 23. This is						24	15,860.
Payments	25	Federal income tax withheld							
	а	Form(s) W-2				<b>25a</b> 19	,565.		
	b	Form(s) 1099				25b			
	с	Other forms (see instructions				25c			
	d	Add lines 25a through 25c	<i>.</i>				2	25d	19,565.
If you have a	26	2023 estimated tax payment						26	
qualifying child,	27	Earned income credit (EIC)				27			
attach Sch. EIC.	28	Additional child tax credit from				28			
	29	American opportunity credit				29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin				31			
	32	Add lines 27, 28, 29, and 31				undable credits		32	
	33	Add lines 25d, 26, and 32. T	,	-	-			33	19,565.
Refund	34	If line 33 is more than line 24						34	3,705.
	35a	Amount of line 34 you want	refunded to you	I. If Form 8888	is attached, che	ck here	. 🗆 🖪	5a	3,705.
Direct deposit?	b	Routing number 0 7 4					Savings		
See instructions.	d	Account number 1 1 1					J J		
	36	Amount of line 34 you want a		2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24							
You Owe	0.	For details on how to pay, g						37	
	38	Estimated tax penalty (see in				38			
Third Party	Do	you want to allow another							
Designee							omplete belo	ow.	🗙 No
U	De	signee's		Phone			onal identifica	tion	
	nai			no.			ber (PIN)		
Sign		der penalties of perjury, I declare the ief, they are true, correct, and com							
Here			ploto. Doolaration o						, ,
	YO	ur signature		Date	Your occupation				you an Identity I, enter it here
Joint return?					SOFTWARE I	ENGINEER	(see inst		.,
See instructions.	Sp	Spouse's signature. If a joint return, <b>both</b> must sign.			Spouse's occupat		If the IR	S sent	your spouse an
Keep a copy for your records.			-				-		tion PIN, enter it here
your records.							(see inst	.)	
		one no. (219) 242-733		Email address	RAJASHEKAR.NA	MPELLI@GMAIL.CO			
Paid		eparer's name	Preparer's signat			Date	PTIN		Check if:
Preparer	SYAM	I PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	02/27/2024	P020827	03	Self-employed
Use Only	Fin	m's name GLOBAL TAX					Phone n	<b>o.</b> (6	578)965-9522
	Fir	m's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816		Firm's E	.IN	84-3171965
Go to www.irs.go	v/Forn	n1040 for instructions and the late	st information.		BAA	REV 02/16/24 PRO			Form <b>1040</b> (2023)

## Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 2023

Attachment Sequence No. **01** ocial security number

Department of the Treasury Internal Revenue Service	Go to www.irs.gov/Form1040 for instructions and the latest information.		Attachi Sequer
Name(s) shown on Fo	rm 1040, 1040-SR, or 1040-NR	Your soc	ial secu
RAJASHEKAR NAM	PELLI	724-30	-2001

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta		5	-14,945.
6	Farm income or (loss). Attach Schedule F.		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b	_	
С	Cancellation of debt	8c	_	
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e	_	
f	Income from Form 8889	8f	_	
g	Alaska Permanent Fund dividends	8g	_	
h	Jury duty pay	8h	_	
i	Prizes and awards	8i	-	
j	Activity not engaged in for profit income	8j	-	
k	Stock options	8k	-	
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81	-	
m	Olympic and Paralympic medals and USOC prize money (see	0		
	instructions)	8m	-	
	Section 951(a) inclusion (see instructions)	8n 8o	-	
0	Section 461(I) excess business loss adjustment	8p	-	
p	Taxable distributions from an ABLE account (see instructions)	8q	-	
q r	Scholarship and fellowship grants not reported on Form W-2	8r	-	
S	Nontaxable amount of Medicaid waiver payments included on Form		-	
5	1040, line 1a or 1d	8s (	)	
t	Pension or annuity from a nonqualifed deferred compensation plan or		4	
-	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income. Enter			
	1040, 1040-SR, or 1040-NR, line 8	<u></u>	10	-14,945.
For Pa	perwork Reduction Act Notice, see your tax return instructions.		Schedu	ıle 1 (Form 1040) 2023

1	Adjustments to Income           Educator expenses				. 11	
	•					
2	Certain business expenses of reservists, performing artists, and fee	-pasis	s gov	ernme	nt . <b>12</b>	
<b>`</b>	officials. Attach Form 2106	• •	• •	• •	· 12	
3	Moving expenses for members of the Armed Forces. Attach Form 3903					
4						
5	Deductible part of self-employment tax. Attach Schedule SE					
6	Self-employed SEP, SIMPLE, and qualified plans					
7	Self-employed health insurance deduction					
8	Penalty on early withdrawal of savings					
9a	Alimony paid					a
b	Recipient's SSN	·			_	
С	Date of original divorce or separation agreement (see instructions):				_	
0	IRA deduction					
21	Student loan interest deduction					
22	Reserved for future use					
3	Archer MSA deduction				. 23	3
24	Other adjustments:					
а	Jury duty pay (see instructions)	24a				
b	Deductible expenses related to income reported on line 8l from the					
	rental of personal property engaged in for profit	24b				
С	Nontaxable amount of the value of Olympic and Paralympic medals					
	and USOC prize money reported on line 8m	24c				
d	Reforestation amortization and expenses	24d				
е	Repayment of supplemental unemployment benefits under the Trade					
-	Act of 1974	24e				
f	Contributions to section 501(c)(18)(D) pension plans	24f				
g	Contributions by certain chaplains to section 403(b) plans	24g				
•	Attorney fees and court costs for actions involving certain unlawful	9			_	
••	discrimination claims (see instructions)	24h				
i	Attorney fees and court costs you paid in connection with an award				_	
•	from the IRS for information you provided that helped the IRS detect					
	tax law violations	24i				
	Housing deduction from Form 2555	24i 24i				
۲ ا	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	<b>2</b> 4j			_	
ĸ		24k				
-		24K				
z	Other adjustments. List type and amount:	24z				
F	Total athen adjustments Add lines 04- through 04-					
25	Total other adjustments. Add lines 24a through 24z				. 25	)
6	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b>					
	Form 1040, 1040-SR, or 1040-NR, line 10	• •			. 26	<b>i</b>

SCHEDU	LE	A
(Form 10	40)	

## **Itemized Deductions**

Attach to Form 1040 or 1040-SR.

OMB No. 1545-0074 20

R

Go to www.irs.gov/ScheduleA for instructions and the latest information. Department of the Treasury Internal Revenue Service Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

Attachment Sequence No. 07

Name(s) shown on					ocial security number
RAJASHEKA	RN			724-	-30-2001
Medical and Dental Expenses	2 3	Caution: Do not include expenses reimbursed or paid by others.         Medical and dental expenses (see instructions)         Enter amount from Form 1040 or 1040-SR, line 11         2         Multiply line 2 by 7.5% (0.075)	3		
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0		4	
Taxes You Paid		State and local taxes. State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If you elect to include general sales taxes instead of income taxes, check this box	<b>5a</b> 1,11 <b>5b</b> 3,16 <b>5c</b> <b>5d</b> 4,28	9.	
	e	Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately)	<b>5e</b> 4,28		
	6	Other taxes. List type and amount:	<b>5e</b> 4,28	8.	
	7	Add lines 5e and 6	-	7	4,288.
Interest You Paid Caution: Your mortgage interest deduction may be limited. See instructions.	8 4 1 9 10	Home mortgage interest and points. If you didn't use all of your home mortgage loan(s) to buy, build, or improve your home, see instructions and check this box	8a 11,85 8b 8c 8d 8e 11,85 9		11,858.
Gifts to	11	Gifts by cash or check. If you made any gift of \$250 or more, see	44		
Charity Caution: If you made a gift and got a benefit for it, see instructions.	13	instructions	11 12 13		6
Casualty and Theft Losses			r than net qualifie 8 of that form. Se		j
Other Itemized Deductions	16	Other from list in instructions, List tune and amounts		16	ò
Total	17	Add the amounts in the far right column for lines 4 through 16. Also, e	enter this amount		L
Itemized Deductions		Form 1040 or 1040-SR, line 12	standard deductio	17	16,146.

For Paperwork Reduction Act Notice, see the Instructions for Form 1040.

Schedule A (Form 1040) 2023

#### SCHEDULE D (Form 1040)

## **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

2023 Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service Name(s) shown on return

RAJASHEKAR NAMPELLI

Your social security number 724-30-2001

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

See instructions for how to figure the amounts to enter on the lines below.		<b>(d)</b> Proceeds	(e) Cost	<b>(g)</b> Adjustments to gain or loss fr		(h) Gain or (loss) Subtract column (e) from column (d) and
	form may be easier to complete if you round off cents to dollars.	(sales price)	(or other basis)	Form(s) 8949, Pa line 2, column (	art I,	combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	8,069.	7,915.	2	6.	180.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked	7,179.	7,049.			130.
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1			usts from	5	
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions		•	-	6	( )
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise				7	310.

### Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

lines	instructions for how to figure the amounts to enter on the below.	<b>(d)</b> Proceeds	(e) Cost	<b>(g)</b> Adjustmen to gain or loss		(h) Gain or (loss) Subtract column (e) from column (d) and
	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	Form(s) 8949, I line 2, colum	Part II,	combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	282.	298.		13.	-3.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked	459.	375.			84.
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824		• •	. ,	11	
12	12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1					
13	<b>13</b> Capital gain distributions. See the instructions					
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	/, from line 13 of y 	our Capital Loss	Carryover	14	( )
15	Net long-term capital gain or (loss). Combine lines 8a on the back .	•	.,		15	81.

Part	III Summary	
16	Combine lines 7 and 15 and enter the result	<b>16</b> 391.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.	
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.	
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.	
17	Are lines 15 and 16 <b>both</b> gains?	
	<ul> <li>Yes. Go to line 18.</li> <li>No. Skip lines 18 through 21, and go to line 22.</li> </ul>	
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19
20	<ul> <li>Are lines 18 and 19 both zero or blank and you are not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.</li> </ul>	
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.	
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:	
	<ul> <li>The loss on line 16; or</li> <li>(\$3,000), or if married filing separately, (\$1,500)</li> </ul>	21 ()
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.	
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?	
	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.	
	<b>No.</b> Complete the rest of Form 1040, 1040-SR, or 1040-NR.	
		Schedule D (Form 1040) 2023

REV 02/16/24 PRO BAA

Schedule D (Form 1040) 2023

Form **8949** 

Department of the Treasury

Internal Revenue Service

# Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



Sequence No. 12A

Go to www.irs.gov/Form8949 for instructions and the latest information.

Name(s) shown on return	Social security number or taxpayer identification number
RAJASHEKAR NAMPELLI	724-30-2001

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	(b) (c) Date acquired diagonal of		<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below			(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	<b>(f)</b> Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).	
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	777.	716.			61.	
ACORNS SECURITIES LLC	01/01/23	12/31/23	7,292.	7,199.	W	26.	119.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	8,069.	7,915.		26.	180.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side RAJASHEKAR NAMPELLI

Social security number or taxpayer identification number 724-30-2001

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

**(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	<b>(h)</b> Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	<b>(f)</b> Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	155.	149.			6.
ACORNS SECURITIES LLC	01/01/23	12/31/23	127.	149.	W	13.	-9.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	I here and inc is checked), <b>lir</b>	lude on your ne 9 (if Box E	282.	298.		13.	-3.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

REV 02/16/24 PRO

Form **8949** 

Department of the Treasury

Internal Revenue Service

# Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



Go to www.irs.gov/Form8949 for instructions and the latest information.

Name(s) shown on return	Social security number or taxpayer identification number
RAJASHEKAR NAMPELLI	724-30-2001

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

X (C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	<b>(c)</b> Date sold or	<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	If you enter an enter a co	f <b>any, to gain or loss</b> amount in column (g), ode in column (f). <b>arate instructions.</b>	<b>(h)</b> Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) (g) Code(s) from instructions Amount of adjustment		from column (d) and combine the result with column (g).	
FIDELITY BROKERAGE SERVICES LLC	01/01/23	12/31/23	7,179.	7,049.			130.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C	7,179.	7,049.			130.			

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

Form 8949 (2023)		
101110343 (2023)		

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side RAJASHEKAR NAMPELLI

Social security number or taxpayer identification number 724-30-2001

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

**(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

**(E)** Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property	<b>(b)</b> Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis See the <b>Note</b> below	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Ćo.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).	
FIDELITY BROKERAGE SERVICES LLC	01/01/23	12/31/23	459.	375.			84.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box D	459.	375.			84.			

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

	DULE E Supplemental Income and Loss						OMB No. 1545-0074						
(Form						ips, S corporations, estates, trusts, REMICs, etc.)						2023	
	Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/ScheduleE for instructions and the latest information.							Attachm	ient 12				
	e(s) shown on return										ce No. <b>13</b>		
	SHEKAR NAM	PELLI	r								0-2001	lamber	
Part	-			tal Real Estate an	d Roy	valties				721 3	0 2001		
- Car	Note: If yo	ou are in	the business of	renting personal proper			<b>c</b> . See	e instru	ctions. If you a	are an indiv	vidual, repo	ort farm	
_				335 on page 2, line 40.			0000 (	<u> </u>	:				
	Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions												
											re		
_1a	,			street, city, state, ZIF		,							
A	17-24 PAD	AMATI	WADA KODI	MIAL, KARIMNAG	GAR 1	ELANGA	NA	IN 5	05501				
<u>C</u>	Turner of Durner							-					
1b	Type of Prope (from list below			ntal real estate prope rt the number of fair				Fa	ir Rental Days	Person Da		QJV	
A	3	~		e days. Check the Q.			Α		365		0		
B			if you meet	the requirements to f	ile as	a	 B		505		0		
			qualified joir	nt venture. See instru	ictions	5. ·							
	of Property:					1							
1	Single Family R	esiden	ce 3 Vaca	tion/Short-Term Ren <sup>-</sup>	tal	5 Land		7	Self-Rental				
2	Multi-Family Re	sidenc	e 4 Com	mercial		6 Roya	lties	8	Other (desc	ribe)			
									Propert				
Incon	ne:						Α		В			С	
3		±			3			54.				-	
4					4								
Exper													
5	Advertising .				5								
6	Auto and trave	el (see i	nstructions)		6								
7	Cleaning and r	mainter	nance		7		2,8	374.					
8					8								
9	Insurance				9								
10	•	•			10								
11	•				11		2,4	10.					
12	00	•		. (see instructions)	12								
13					13		0 5	160					
14					14			63.					
15	_ ''				15		2,8	41.					
16 17					16 17		2 /	25.					
18					18			86.					
19	Other (list)	spense			19		212	.00.					
20		s Add	lines 5 through	19	20		15,5	99					
21	•		•	nd/or 4 (royalties). If			2070						
				find out if you must									
	file Form 6198				21	-	-14,9	45.					
22	Deductible ren	tal rea	l estate loss aft	er limitation, if any,									
		-	-		22	(	14,94	15.)	(	)	(	)	
23a				3 for all rental prope				23a		654.			
b				4 for all royalty prop	erties			23b					
С			•	12 for all properties			•	23c					
d								2,286.					
e			•	20 for all properties				23e	15	5,599.			
24 05				vn on line 21. <b>Do not</b>		-		· ·	••••••••	. 24	/		
25 06				1 and rental real estate								L4,945.)	
26				<b>y income or (loss).</b> ( 40 on page 2 do no									

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 .

Schedule E (Form 1040) 2023

-14,945.

26

-14,945.