#### Department of the Treasury Internal Revenue Service

## **IRS e-file Signature Authorization**

OMB No. 1545-0074

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpayer's name		Social security numb	er		
LAKSHMAN KUMAR GANGA	151-81-7545				
Spouse's name		Spouse's social secu	irity number		
HARI PRIYA POLIMETLA		738-35-037	0		
Part I Tax Return Information – Tax Year Ending December 31,	2023 (Enter	year you are aut	thorizing.)		
Enter whole dollars only on lines 1 through 5.					
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.					
<b>1</b> Adjusted gross income		1	100,187.		
<b>2</b> Total tax		2	757.		
<b>3</b> Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	18,040.		
4 Amount you want refunded to you		4	17,283.		
5 Amount you owe		5			

#### Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) Part II

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpayer's PIN: check one box only

I authorize	GLOBAL TAXES	LLC	to enter or generate my PIN
		ERO firm name	

1	7	5	4	5	
Ent don	er fiv i't er	ve di Iter a	gits, all ze	but ros	as my

7

Enter five digits, but don't enter all zeros

0

as mv

5

0 3

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

X

#### Spouse's PIN: check one box only

X lauthorize GLOBAL TAXES LLC ERO firm name

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature >							 		
Practitioner PIN Method Returns Only—con	tinue	bel	ow						
Part III Certification and Authentication – Practitioner PIN Method O	nly								
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected Pl	N.	2	2	2		6 all zei	 9	8 9	Э

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature >		Date 🕨	
Don'	ERO Must Retain This Form t Submit This Form to the IRS U		
For Demonstrate Deduction Act Nation	a a a success these materials in a transfer and in a		Form 8870 (Day 01 0001)

For Paperwork Reduction Act Notice, see your tax return instructions. BAA Date

to enter or generate my PIN

<b>1040</b>		artment of the Treasury—Internal Revenue Servic S. Individual Income Tax		turn	202	3	OMB No. 1545	-0074	IRS Use Only	/—Do not w	vrite or sta	ple in this space.		
For the year Jan	. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ling			, 20	See se	parate i	nstructions.		
Your first name	and m	iddle initial	Last r	name						Your so	cial sec	urity number		
LAKSHMAN	ז אנזז	MAR	GAN	GA						151	81	7545		
		s first name and middle initial	Last r									security number		
HARI PRI	- VD		POT	IMETLA	7					738	35	0370		
		er and street). If you have a P.O. box, see			1			A	Apt. no.		· · ·	ection Campaign		
4875 MOV	JRY J	AVENIIE						2	230		Check here if you, or your			
		ce. If you have a foreign address, also co	mplete	spaces be	low.	Sta	te	ZIP c			spouse if filing jointly, want \$3			
FREMONT						CA	ł	945	38			nd. Checking a not change		
Foreign country	/ name			Foreign p	rovince/state/				n postal code		ow will i	0		
											Yo	ou 🗌 Spouse		
Filing Status		Single					Head of h	ouseh	old (HOH)	1				
•		Married filing jointly (even if only or	ne hac	l income)					· · ·					
Check only one box.		] Married filing separately (MFS)		,			Qualifying	surviv	ing spouse	(QSS)				
0.10 2011	lf y	you checked the MFS box, enter the	name	of your s	pouse. If you	u che	ecked the HOF	l or Q	SS box, ente	er the chi	ild's nai	me if the		
		alifying person is a child but not you												
<b>D</b> :	<u>^+ or</u>						nont for propo			(b) coll				
Digital Assets		ny time during 2023, did you: (a) rece nange, or otherwise dispose of a digi									ΠYe	es 🛛 No		
Standard		neone can claim: Vou as a der					a dependent			,				
Deduction	_	Spouse itemizes on a separate return												
Age/Blindness	S You:	: 🗌 Were born before January 2, 19	959	Are bl	lind Spo	ouse	: 🗌 Was bor	n befo	ore January	2, 1959	🗌 ls	s blind		
Dependents	s (see	instructions):		(2) 5	Social security	,	(3) Relationsh	ip <b>(4</b>	) Check the b	ox if quali	fies for (	see instructions):		
If more	<b>(1)</b> F	irst name Last name			number		to you		Child tax o	redit	Credit fo	r other dependents		
than four														
dependents, see instructions														
and check														
here														
Income	1a	Total amount from Form(s) W-2, bo	ox 1 (s	ee instruc	ctions) .					. 1a		117,070.		
Attach Form(s)	b	Household employee wages not re	eporte	d on Form	n(s) W-2 .					. 1b				
W-2 here. Also	С	Tip income not reported on line 1a			•					. 10	;			
attach Forms W-2G and	d	Medicaid waiver payments not rep	orted	on Form(s	s) W-2 (see ii	nstru	ictions)			. 1d	I			
1099-R if tax	е	Taxable dependent care benefits fi	rom Fo	orm 2441,	, line 26					. 1e	,			
was withheld.	f	Employer-provided adoption bene	fits fro	m Form 8	8839, line 29					. 1f	_			
If you did not	g	Wages from Form 8919, line 6 .								. <b>1</b> g				
get a Form W-2, see	h	Other earned income (see instructi	ons)					· ·		. 1h		0.		
instructions.	i	Nontaxable combat pay election (s	see ins	structions)			<b>1</b> i							
	Z	Add lines 1a through 1h	• ;		· · · ·			• •		. 1z		117,070.		
Attach Sch. B	2a	Tax-exempt interest	2a			bΤ	axable interest	t.		. 2b				
if required.	3a	Qualified dividends	3a			b C	ordinary divide	nds .		. 3b				
Standard	4a	IRA distributions	4a				axable amoun			. 4b				
Standard Deduction for—	5a	Pensions and annuities	5a			bΤ	axable amoun	t		. 5b				
Single or	6a	Social security benefits	6a			bΤ	axable amoun	t		. 6b				
Married filing separately,	С	If you elect to use the lump-sum el	lectior	n method,	check here	(see	instructions)		[					
<ul><li>\$13,850</li><li>Married filing</li></ul>	7	Capital gain or (loss). Attach Scheo	dule D	if require	d. If not requ	uired	, check here		[	7		-1,323.		
jointly or	8	Additional income from Schedule 1	1, line	10						. 8	_	-15,560.		
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	and 8	3. This is y	our <b>total inc</b>	come	ə			. 9		100,187.		
\$27,700         10         Adjustments to income from Schedule 1, line 26         .					. 10									
household,	11	Subtract line 10 from line 9. This is	your	adjusted	gross incor	ne				. 11		100,187.		
\$20,800 • If you checked	12	Standard deduction or itemized	deduc	<b>ctions</b> (fro	m Schedule	A)				. 12	:	27,700.		
any box under	13	Qualified business income deducti	on fro	m Form 8	995 or Form	899	5-A			. 13				
Standard Deduction,	14	Add lines 12 and 13								. 14	·	27,700.		
see instructions.	15	Subtract line 14 from line 11. If zer	o or le	ss, enter	-0 This is y	ourt	taxable incom	ie .		. 15		72,487.		

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

Form 1040 (2023	3)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3 🗌		16	8,257.
Credits	17	Amount from Schedule 2, lir	ne3				[	17	
	18	Add lines 16 and 17					[	18	8,257.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lir	ne8					20	7,500.
	21	Add lines 19 and 20					[	21	7,500.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0			[	22	757.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .		[	23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>				[	24	757.
Payments	25	Federal income tax withheld							
•	а	Form(s) W-2				<b>25a</b> 18	,040.		
	b	Form(s) 1099				25b			
	с	Other forms (see instructions	s)			25c			
	d	Add lines 25a through 25c						25d	18,040.
If you have a	26	2023 estimated tax payment	ts and amount a	pplied from 20	22 return		[	26	
qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from				28			
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	undable credits		32	
	33	Add lines 25d, 26, and 32. T					[	33	18,040.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amou	nt you <b>overpaid</b>		34	17,283.
	35a	Amount of line 34 you want	refunded to you	<b>.</b> If Form 8888	is attached, che	ck here	. 🗆 🛛	35a	17,283.
Direct deposit?	b	Routing number 0 1 1				Checking	Savings		
See instructions.	d	Account number 3 8 5	0 2 1 3	3 4 0 4	1 3				
	36	Amount of line 34 you want a	applied to your	2024 estimate	edtax	36			
Amount	37	Subtract line 33 from line 24	. This is the <b>amo</b>	ount you owe.					
You Owe		For details on how to pay, g	o to <i>www.ir</i> s.gov	//Payments or	see instructions			37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party	Do	you want to allow another	person to disc	cuss this retu	m with the IRS?	See			_
Designee	ins	structions				🗌 <b>Yes.</b> Co	omplete be	low.	🗙 No
	De nai	signee's		Phone no.			onal identific oer (PIN)	ation	
Ciarra		der penalties of perjury, I declare tl	nat I have examine		accompanying sche		. ,	hest	of my knowledge and
Sign		ief, they are true, correct, and com							
Here	Yo	ur signature		Date	Your occupation		If the I	RS se	nt you an Identity
							Protec	tion P	IN, enter it here
Joint return?					SOFTWARE I		(see in:	,	-
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, I	ooth must sign.	Date	Spouse's occupat	ion			nt your spouse an ection PIN, enter it here
your records.					STUDENT		(see in:	·	ection Pin, enter it here
	Ph	one no. (203)443-658	0	Email address		INNE CONNTI CO	`		
		one no. (203)443-658 eparer's name	0 Preparer's signat		GANGALIANSHM	IAN6@GMAIL.CC	PTIN		Check if:
Paid		ATA SAI PAVAN KUMAR DUDIPALLI			AR DUDIPALLI		P024708	222	Self-employed
Preparer		n's name GLOBAL TA			AK DODIENUT				678)965-9522
Use Only			Y CT E BRU	NGWICK N	J 08816		Firm's		88-2145487
Go to www.ire.cr		1040 for instructions and the late		TIONICK IN			- IIII S		Form <b>1040</b> (2023)
		in the instructions and the late	scinomation.		BAA	REV 02/05/24 PRO			10m 10-TU (2023)

SCHE	DULE	1
(Form	1040)	

## **Additional Income and Adjustments to Income**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. **01** 

Your social security number

151-81-7545

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Fo Name(s) shown on Form 1040, 1040-SR, or 1040-NR

( )						
LAKSHMAN	KUMAR	GANGA	&	HARI	PRIYA	POLIMETLA

Par	t Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule E .	5	-15,560.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c	_	
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e	_	
f	Income from Form 8889	8f	_	
g	Alaska Permanent Fund dividends	8g	_	
h	Jury duty pay	8h	_	
i	Prizes and awards	8i	_	
j	Activity not engaged in for profit income	8j	_	
k	Stock options	8k	_	
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81	_	
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m	-	
n	Section 951(a) inclusion (see instructions)	8n	-	
0	Section 951A(a) inclusion (see instructions)	80	-	
p	Taxable distributions from an ABLE account (see instructions)	8p 8g	-	
q	Scholarship and fellowship grants not reported on Form W-2	8r	-	
r	Nontaxable amount of Medicaid waiver payments included on Form		-	
S	1040, line 1a or 1d	8s (		
t	Pension or annuity from a nonqualifed deferred compensation plan or		4	
·	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u	-	
z	Other income. List type and amount:		-	
-		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Ente			
	1040, 1040-SR, or 1040-NR, line 8		10	-15,560.
For Pa	perwork Reduction Act Notice, see your tax return instructions.	1	Schedule	e 1 (Form 1040) 2023

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basi			
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a			19a	
b	Recipient's SSN			
c	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:		20	
2 a	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8I from the			
D	rental of personal property engaged in for profit			
-	Nontaxable amount of the value of Olympic and Paralympic medals		-	
С	and USOC prize money reported on line 8m			
h			-	
d			-	
е	Repayment of supplemental unemployment benefits under the Trade			
	Act of 1974		-	
f	Contributions to section 501(c)(18)(D) pension plans		-	
g	Contributions by certain chaplains to section 403(b) plans 24g		-	
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)		-	
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
_	tax law violations		-	
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
z	Other adjustments. List type and amount:			
	24z			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter			
	Form 1040, 1040-SR, or 1040-NR, line 10		26	
	BAA REV	02/05/24 PRO	Schedule 1 (F	orm 1040) 202

Department of the Treasury

Internal Revenue Service

## **Additional Credits and Payments**

OMB No. 1545-0074

Attachment Sequence No. 03

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	s) shown on Form 1040, 1040-SR, or 1040-NR				ecurity number
	SHMAN KUMAR GANGA & HARI PRIYA POLIMETLA		151-	81-7	545
Par	t Nonrefundable Credits				
1	Foreign tax credit. Attach Form 1116 if required			1	
2	Credit for child and dependent care expenses from Form 244 <sup>-</sup> Form 2441	I, line 11. /	Attach		
		2			
3	Education credits from Form 8863, line 19			3	
4	Retirement savings contributions credit. Attach Form 8880			4	
5a	Residential clean energy credit from Form 5695, line 15			5a	
b	Energy efficient home improvement credit from Form 5695, line 32			5b	
6	Other nonrefundable credits:				
а	General business credit. Attach Form 3800	6a		-	
b	Credit for prior year minimum tax. Attach Form 8801	6b		_	
С	Adoption credit. Attach Form 8839	6c		_	
d	Credit for the elderly or disabled. Attach Schedule R	6d			
е	Reserved for future use	6e			
f	Clean vehicle credit. Attach Form 8936	6f 🛛	7,500.		
g	Mortgage interest credit. Attach Form 8396	6g			
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h			
i	Qualified electric vehicle credit. Attach Form 8834	6i			
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j			
k	Credit to holders of tax credit bonds. Attach Form 8912	6k			
Т	Amount on Form 8978, line 14. See instructions	61			
m	Credit for previously owned clean vehicles. Attach Form 8936 .	6m			
z	Other nonrefundable credits. List type and amount:				
		6z			
7	Total other nonrefundable credits. Add lines 6a through 6z			7	7,500.
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1	040, 1040-9	SR, or		
	1040-NR, line 20			8	7,500.
			(CC	ontinu	ued on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 3 (Form 1040) 2023

Par	t II Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions) .		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
с	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
z	Other payments or refundable credits. List type and amount:			
		13z		
14	Total other payments or refundable credits. Add lines 13a through	13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31	15		
	BAA REV	02/05/24 PRO	Schedu	ule 3 (Form 1040) 2023

SCHEDULE	D
(Form 1040)	

## **Capital Gains and Losses**

OMB No. 1545-0074

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

2023 Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service Name(s) shown on return

LAKSHMAN KUMAR GANGA & HARI PRIYA POLIMETLA

Your social security number 151-81-7545

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? 
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	<b>(e)</b> Cost (or other basis)	(g) Adjustment to gain or loss Form(s) 8949, F line 2, columr	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)	
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	3,600.	4,046.			-446.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	usts from	5			
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	-	6	( )		
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwis		7	-446.		

#### Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to		<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	<b>(g)</b> Adjustmen to gain or loss Form(s) 8949, I	from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result		
who	e dollars.			line 2, colum	n (g)	with column (g)		
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.							
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	11,253.	14,169.	2,039.		2,039.		-877.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked							
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.							
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824	• •	11					
12	Net long-term gain or (loss) from partnerships, S corporat	ions, estates, and	trusts from Scheo	dule(s) K-1	12			
13	Capital gain distributions. See the instructions		13					
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	-	14	( )				
15	Net long-term capital gain or (loss). Combine lines 8a on the back .	•			15	-877.		

Part	III Summary		
16	Combine lines 7 and 15 and enter the result	16	-1,323.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.		
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.		
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.		
17	Are lines 15 and 16 <b>both</b> gains?		
	$\square$ No. Skip lines 18 through 21, and go to line 22.		
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18	
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19	
20	<ul> <li>Are lines 18 and 19 both zero or blank and you are not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.</li> </ul>		
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:		
	The loss on line 16; or     (\$3,000), or if married filing separately, (\$1,500)	21 (	1,323.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?		
	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.		
	X No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

BAA REV 02/05/24 PRO

Schedule D (Form 1040) 2023

	0010
Form	0343

Department of the Treasury

Internal Revenue Service

## Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



Go to www.irs.gov/Form8949 for instructions and the latest information.

Name(s) shown on return	Social security number or taxpayer identification number
LAKSHMAN KUMAR GANGA & HARI PRIYA POLIMETLA	151-81-7545

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	<b>(c)</b> Date sold or	<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	If you enter an enter a co	any, to gain or loss amount in column (g), ode in column (f). arate instructions.	<b>(h)</b> Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) (g) Code(s) from instructions Amount of adjustment		from column (d) and combine the result with column (g).	
ROBINHOOD SEURITES LLC	01/01/23	12/31/23	1,523.	1,212.			311.	
ROBINHOOD CRYPTO LLC	01/01/23	12/31/23	2,077.	2,834.			-757.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box (	lude on your ne 2 (if Box B	3,600.	4,046.			-446.		

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

Form 8949 (2023)		Attac	chment	Sequen	ce No.	12A	Page <b>2</b>

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side LAKSHMAN KUMAR GANGA & HARI PRIYA POLIMETLA

Social security number or taxpayer identification number 151-81-7545

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

**(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	<b>(c)</b> Date sold or	<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	Adjustment, i If you enter an enter a c See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see <i>Column (e)</i> in the separate instructions.	<b>(f)</b> Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SEURITES LLC	01/01/22	12/31/23	11,253.	14,169.	W	2,039.	-877.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	11,253.	14,169.		2,039.	-877.		

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

	DULE E	Supplemental Income and Loss									OMB No. 1545-0074			
(Form 1040) (From rental real estate, royalties, partnerships, s						hips, S	corporat	ions, es	states,	trusts, REMIC	s, etc.)	20	19:	3
	nent of the Treasury Revenue Service			Go to www	Attach to Form 1040 .irs.gov/ScheduleE fo					nformation.		Attachm Sequen	יש nent ce No	13
	shown on return										Your soci	al security		
( )		GA	NGA	& HARI I	PRIYA POLIMETL	A						1-7545		
Part					tal Real Estate an		valties							
	Note: If yo	ou are	e in th	ne business of	renting personal prope			e <b>C</b> . See	e instru	ictions. If you a	re an indi <sup>,</sup>	vidual, rep	ort farr	n
A [					835 on page 2, line 40.			10000 (						Ne
					nat would require you ed Form(s) 1099? .									NO
1a					(street, city, state, ZI								<u> </u>	110
A	-				RAPRADESH IN 52		,							
B			001		CALICADEDII IN 5.		J							
1b	Type of Prope	rty	2	For each re	ntal real estate prope	ertv list	ted		Fa	air Rental	Persor	nal Use	•	
	(from list below			above, repo	ort the number of fair	rental	and			Days		ays	Q	JV
Α	3				e days. Check the Q			Α		365		0	[	
В					the requirements to nt venture. See instru			В					[	
С				quainea jei				С						<u> </u>
	of Property:													
	Single Family R				tion/Short-Term Rer	ntal	5 Lanc	~		Self-Rental				
2	Multi-Family Re	eside	ence	4 Com	mercial		6 Roya	alties	8	Other (descr	ibe)			
										Propertie	es:			
Incom	ne:							Α		В			С	
3						3		5	510.					
4		ived				4								
Expen	ises:													
5						5								
6				-		6								
7	•					7		1,3	90.					
8						8								
9						9								
10	•					10								
11						11		9	50.					
12					c. (see instructions)	12								
13	Other Interest	•	• •					1 0	57					
14 15	Repairs					14 15			57. 17.					
16	Supplies					16		ч,0	· · · ·					
17						17								
18						18		4 8	56.					
19	Other (liet)			•		19		1,0						
20					19	20		16,0	70.					
21	•			•	nd/or 4 (royalties). If									
					find out if you must									
						21		-15,5	60.					
22	Deductible rer	ntal r	eal e	estate loss af	ter limitation, if any,									
	on Form 8582	l (see	e inst	tructions) .		22	(	15,50	50.)	(	)	(		)
23a	Total of all am	ount	s rep	ported on line	3 for all rental prope	erties			23a		510.			
b					e 4 for all royalty prop				23b					
С		nounts reported on line 12 for all properties							23c					
d		all amounts reported on line 18 for all properties							23d		,856.			
е					20 for all properties				23e	16	,070.			
24					wn on line 21. <b>Do no</b>		-							
25					1 and rental real estat							(	15,5	60.)
26					y income or (loss).									
					40 on page 2 do no								15	560
				-	erwise, include this a				1118 4 I	-15,560	. 26			560.
⊢or Pa	perwork Reduct	ion A	ACT N	orice, see the	separate instructions	i.	NI	A			• Scl	hedule E (F	orm 10	40) 2023

Schedule E (Form 1040) 2023

<b>Clean V</b>	ehicle	Credits
----------------	--------	---------

9	8936	Clean Vehicle Credits	OMB N	o. 1545-2137
Form	1330		90	<b>N73</b>
Departn	nent of the Treasury	Attach to your tax return.	کے کے Attachn	
Internal	Revenue Service	Go to www.irs.gov/Form8936 for instructions and the latest information.	Sequen	ce No. 69
	) shown on return		<b>ng number</b> 81-7545	
		GANGA & HARI PRIYA POLIMETLA 151- a separate Schedule A (Form 8936) for each clean vehicle placed in service during the tax		
Notes		completing Parts II, III, or IV, must also complete Part I. See "Note" text below.	year.	
Par		d Adjusted Gross Income Amount		
1a		unt from line 11 of your 2023 Form 1040, 1040-SR, or 1040-NR <b>1a</b> 100, 187.		
b		me from Puerto Rico you excluded		
с	Enter any amo	unt from Form 2555, line 45		
d	Enter any amo	unt from Form 2555, line 50		
е	Enter any amo	unt from Form 4563, line 15		
2		nrough 1e	2	100,187.
3a		unt from line 11 of your 2022 Form 1040, 1040-SR, or 1040-NR <b>3a</b>		
b	-	me from Puerto Rico you excluded	4	
С		unt from Form 2555, line 45		
d	-	unt from Form 2555, line 50	-	
е	-	unt from Form 4563, line 15		
4			4	
5 Dort		Iler of line 2 or line 4	5	100,187.
Part		lividuals can't claim a credit on line 6 if Part I, line 5, is more than \$150,000 (\$300,000 if	married filir	a jointly or a
		surviving spouse; \$225,000 if head of household).		ig jointly of a
6		credit amount figured in Part II of Schedule(s) A (Form 8936)	6	
7		icle credit from partnerships and S corporations (see instructions)	7	
8		estment use part of credit. Add lines 6 and 7. Partnerships and S corporations, stop here	-	
		amount on Schedule K. All others, report this amount on Form 3800, Part III, line 1y .	8	
Part	Credit f	or Personal Use Part of New Clean Vehicles		
		ou can't claim the Part III credit if Part I, line 5, is more than \$150,000 (\$300,000 if m g surviving spouse; \$225,000 if head of household).	narried filin	g jointly or a
9	Enter the total	credit amount figured in Part III of Schedule(s) A (Form 8936)	9	7,500.
10		unt from Form 1040, 1040-SR, or 1040-NR, line 18 ..............	10	8,257.
11		ts from Form 1040, 1040-SR, or 1040-NR (see instructions)	11	
12		1 from line 10. If zero or less, enter -0- and stop here. You can't claim the personal use		
10			12	8,257.
13		<b>part of credit.</b> Enter the <b>smaller</b> of line 9 or line 12 here and on Schedule 3 (Form If line 12 is smaller than line 9, see instructions	10	
Part		or Previously Owned Clean Vehicles	13	7,500.
Fart		bu can't claim the Part IV credit if Part I, line 5, is more than \$75,000 (\$150,000 if m	arried filin	a iointly or a
		g surviving spouse; \$112,500 if head of household).		g jennij en u
14		credit amount figured in Part IV of Schedule(s) A (Form 8936)	14	
15		unt from Form 1040, 1040-SR, or 1040-NR, line 18	15	
16		ts from Form 1040, 1040-SR, or 1040-NR (see instructions)	16	
17	Subtract line 1	6 from line 15. If zero or less, enter -0- and stop here. You can't claim the Part IV credit	17	
18		aller of line 14 or line 17 here and on Schedule 3 (Form 1040), line 6m. If line 17 is		
		ne 14, see instructions	18	
Part		or Qualified Commercial Clean Vehicles	, , , , , , , , , , , , , , , , , , , ,	
19		credit amount figured in Part V of Schedule(s) A (Form 8936)	19	
20		nercial clean vehicle credit from partnerships and S corporations (see instructions)	20	
21		nd 20. Partnerships and S corporations, stop here and report this amount on Schedule eport this amount on Form 3800, Part III, line 1aa		
<b>F</b> . <b>F</b>			21	0000
⊦or Pa	iperwork Reduct	ion Act Notice, see separate instructions. BAA	For	m <b>8936</b> (2023)

	SCHEDULE A Clean Vehicle Credit Amount							
(Forn	n 8936)	······		2023				
Internal	nent of the Treasury Revenue Service	Attach to your tax return. Go to <i>www.irs.gov/Form8936</i> for instructions and the latest informati		Attachment Sequence No. <b>69A</b>				
	) shown on return		Identifying					
Par		R GANGA & HARI PRIYA POLIMETLA	151-01	-7545				
1a	Year		2	023				
b	Make		TESLA					
С	Model		Y					
2	Vehicle identifi	ication number (VIN) (see instructions)...  7 S A Y G D E E 8	PF	7 4 9 3 2 9				
3	Enter date veh	icle was placed in service (MM/DD/YYYY)	04/06/	2023				
4		le used primarily outside the United States? Answer "No" if it was but an exception <b>here.</b> You can't claim a credit amount for a vehicle used primarily outside the Un						
5	<ul> <li>5 Does the VIN entered on line 2 belong to a new clean vehicle placed in service during the tax year? See instructions for definitions.</li> <li>X Yes. Go to Part II.</li> <li>No. Go to line 6.</li> </ul>							
6	<ul> <li>Does the VIN entered on line 2 belong to a previously owned clean vehicle acquired after 2022 and placed in service during the tax year? See instructions for definitions.</li> <li>Yes. Go to Part IV.</li> <li>No. Go to line 7.</li> </ul>							
7 Part	during the tax Yes. Go to No. Stop h	entered on line 2 belong to a <b>qualified commercial clean vehicle</b> acquired after year? See instructions for definitions. Part V. here. You can't use this schedule to figure a credit amount for a vehicle not desc Amount for Business/Investment Use Part of New Clean Vehicle		ΛΙ				
8	another person	re the vehicle for use or to lease to others, and not for resale? Answer "No" if you n. here. You can't claim a credit amount for a vehicle you didn't acquire for use or to						
9	Tentative cred	it amount (see instructions)	9	7,500.				
10	Business/inve	stment use percentage (see instructions)	10	%				
11 Part	entered 100%	by line 10. Include this credit amount on line 6 in Part II of Form 8936. If you on line 10, stop here. Otherwise, go to Part III below	11					
r ar c								
12	Subtract line 1 Part III of Form	1 from line 9 in Part II. Stop here and include this credit amount on line 9 in 1 8936	12	7,500.				
For Pa	aperwork Reduct	ion Act Notice, see the Form 8936 instructions. BAA REV 02/05/24	PRO SC	hedule A (Form 8936) 2023				
		DO NOT FIL	E.					

Schedu	e A (Form 8936) 2023		Page <b>2</b>					
Part	V Credit Amount for Previously Owned Clean Vehicle							
13a	Is the sales price of the vehicle more than \$25,000?							
	Yes. Stop here. The vehicle doesn't qualify for the Part IV credit.							
	□ No.							
h	Did you acquire the vehicle for use and not for receive? Answer "Ne" if you are lessing the vehicle	o fron	a another nerson					
b	Did you acquire the vehicle for use and not for resale? Answer "No" if you are leasing the vehicle Yes.	eiron	n another person.					
	No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or acquired for resale.							
		cquire	d for resale.					
с	Can you be claimed as a dependent on another person's tax return, such as your parent's retur	m?						
	<b>Yes. Stop here.</b> You can't claim a credit amount if you can be claimed as a dependent.							
	□ No.							
لم	al de Marsushiele e averliffe d'Ével e ell'archevechiele O.O. e instance tierre							
a	Is the vehicle a qualified fuel cell motor vehicle? See instructions.							
	└ Yes. □ No.							
14	Enter the sales price of the vehicle	14						
15	Multiply line 14 by 30% (0.30)	15						
16	Maximum vehicle credit amount	16	4,000.					
17	Enter the smaller of line 15 or line 16. Stop here and include this credit amount on line							
	14 in Part IV of Form 8936	17						
Part	V Credit Amount for Qualified Commercial Clean Vehicle							
18a	Is the vehicle of a character subject to the allowance for depreciation? Answer "Yes" if the exce	ption	for certain tax-exempt					
	entities discussed in the instructions applies.							
	Yes.							
	No. Stop here. The vehicle is not a qualified commercial clean vehicle unless the exception	appli	es.					
b	Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you	are le	asing the vehicle from					
	another person.	areie						
	$\Box$ Yes.							
	<ul> <li>No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to</li> </ul>	leas	e to others, or acquired for					
	resale.	J ICUS						
С	Is the vehicle also powered by gas or diesel? See instructions.							
	Yes.							
	□ No.							
19	Enter the cost or other basis of the vehicle. See instructions	19						
20	Section 179 expense deduction (see instructions)	20						
21	Subtract line 20 from line 19	21						
22	Multiply line 21 by 15% (0.15) [30% (0.30) if the answer on line 18c above is "No"]	22						
23	Enter the incremental cost of the vehicle. See instructions	23						
		-						
24	Enter the smaller of line 22 or line 23	24						
25	Maximum credit. Enter \$7,500 (\$40,000 if the vehicle's gross vehicle weight rating (GVWR) is	0-						
	14,000 pounds or more)	25						
26	Enter the smaller of line 24 or line 25. Include this credit amount on line 19 in Part V							
	of Form 8936	26						

Schedule A (Form 8936) 2023

Department of Taxation and Finance



**Instructions for Form IT-201-V** Payment Voucher for Income Tax Returns IT-201-V (12/23)

**Did you know?** You can pay personal income tax owed with your return through your Individual Online Services account, no matter how you file your return. You can pay—or schedule a payment for—any day up to and including the due date. To learn about your payment options, visit *www.tax.ny.gov* (search: *pay*).

## When to use this form

If you are paying New York State income tax by check or money order, you must use Form IT-201-V and submit it with your payment.

#### Caution

Do **not** use this form to pay a bill or other notice from the Tax Department that indicates you owe tax. For more information, visit *www.tax.ny.gov* (search: *pay a bill*).

If you received a bill from us for the amount you owe with your return **and** want to request an installment payment agreement (IPA), visit *www.tax.ny.gov* (search: *IPA*); do **not** use Form IT-201-V.

#### How to fill out your check or money order

- 1. Make your check or money order payable in U.S. funds to *New York State Income Tax*.
- 2. Write the last four digits of your Social Security number (SSN), the tax year, and *Income Tax* on it.

#### Completing the voucher

You must complete **all** information on the voucher to be sure your payment is credited to your account.

1. Enter the tax year from the income tax return you are filing and your **entire** SSN. If you do not enter this information completely and accurately, your payment may not be properly credited to your account.

- 2. If you are filing a joint return, include information for both spouses.
- 3. If you are entering a foreign address:
  - a. Enter the city, province, or state all in the *City*, *village*, or *post office* box,
  - b. Enter the **full** country name in the *Country* box. Do **not** abbreviate.
  - c. Enter the postal code, if any, in the *ZIP code* box.
- 4. Do not staple or clip your payment to Form IT-201-V. Place it loose in the envelope.

### Mailing address

#### E-filed and previously filed returns

If you e-filed your income tax return, or if you are making a payment for a previously filed return, mail the voucher and payment to:

> NYS PERSONAL INCOME TAX PROCESSING CENTER PO BOX 4124 BINGHAMTON NY 13902-4124

#### Paper returns

If you are filing a paper income tax return (including amended returns), include the voucher and payment with your return and mail to this address:

#### STATE PROCESSING CENTER PO BOX 15555 ALBANY NY 12212-5555

If you are not using U.S. Mail, see Publication 55, *Designated Private Delivery Services*.

				- – – < Cut here 🕨				
STOP: Pay this electronically	,	Department of	of Taxation	and Finance		NEW		/ 01/17/24 PRO
on our website.		Paymen	t Vouch	ner for Income	Tax Returns		11-2	01-V
Tax year (уууу) Make y	our chec	k or money o	order payabl	e in U.S. funds to <b>New</b>	York State Income Tax. Write	e		(12/23)
2023 on your	r check o	r money orde	er the last fo	ur digits of your SSN, t	he tax year, and <i>Income Tax</i> .			
Your first name and middle initia	l You	r last name (for	r a <b>joint return</b> , e	nter spouse's name on line below)	Your full SSN			
LAKSHMAN KUMAR	GA	NGA			151817545			
Spouse's first name and middle i	nitial Spo	ouse's last nam	ie		Spouse's full SSN (only if filing a j	oint return)		
HARI PRIYA	PC	LIMETLA			738350370			
Mailing address	•			Apartment number	Country			
4875 MOWRY AVENUE	1			230				
City, village or post office			State	ZIP code				
FREMONT			CA	94538			Dollars	Cents
		Email: GAI	NGALAKSH		Paymer amount	ıt		76 <b>. 00</b>
					anount			





Department of Taxation and Finance New York State E-File Signature Authorization for Tax Year 2023 For Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210

Electronic return originator (ERO): Do not mail this form to the Tax Department. Keep it for your records.

	urn only) [METLA
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#### Purpose

Form TR-579-IT must be completed to authorize an ERO to e-file a personal income tax return and to transmit bank account information for the electronic funds withdrawal.

#### **General instructions**

Taxpayers must complete Part B before the ERO transmits the taxpayer's electronically filed Forms IT-201, *Resident Income Tax Return*, IT-203, *Nonresident and Part-Year Resident Income Tax Return*, IT-203-X, *Amended Nonresident and Part-Year Resident Income Tax Return*, IT-203-X, *Amended Nonresident and Part-Year Resident Income Tax Return*, IT-214, *Claim for Real Property Tax Credit*, and NYC-210, *Claim for New York City School Tax Credit*. Note that an electronic signature can be used as described in TSB-M-20(1)C, (2)I, *E-File Authorizations (TR-579 forms) for Taxpayers Using a Paid Preparer for Electronically Filed Tax Returns*.

For returns filed jointly, both spouses must complete and sign Form TR-579-IT.

### Part A – Tax return information

EROs must complete Part C prior to transmitting electronically filed income tax returns (Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210).

Both the paid preparer and the ERO are required to sign Part C. However, an individual performing as both the paid preparer and the ERO is only required to sign as the paid preparer. It is not necessary to include the ERO signature in this case. Note that an alternative signature can be used as described in Publication 58, *Information for Income Tax Return Preparers*, available on our website.

This form is not required for electronically filed Form IT-370, Application for Automatic Six-Month Extension of Time to File for Individuals. See Form TR-579.1-IT, New York State Taxpayer Authorization for Electronic Funds Withdrawal for Tax Year 2023 Form IT-370 and Tax Year 2024 Form IT-2105.

	art A – Tax return information		
1	Federal adjusted gross income (from applicable line)	1.	100187.
	Refund	2.	
3	Amount you owe	3.	76.
4	Financial institution routing number	4.	
5	Financial institution account number	5.	
6	Account type: Dersonal checking Personal savings Business checking Business saving	ngs	

#### Part B – Declaration of taxpayer and authorizations for Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210

Under penalty of perjury, I declare that I have examined the information on my 2023 New York State electronic personal income tax return, including any accompanying schedules, attachments, and statements, and certify that my electronic return is true, correct, and complete. The ERO has my consent to send my 2023 New York State electronic return to New York State through the Internal Revenue Service (IRS). In addition, by using a computer system and software to prepare and transmit my form electronically, I consent to the disclosure to New York State of all information pertaining to the transmission of my tax form electronically. I understand that by executing this Form TR-579-IT, I am authorizing the ERO to sign and file this return on my behalf and agree that the ERO's submission of my personal income tax return to the

IRS, together with this authorization, will serve as the electronic signature for the return and any authorized payment transaction. If I am paying my New York State personal income taxes due by electronic funds withdrawal, I certify that the account holder has authorized the New York State Tax Department and its designated financial agents to initiate an electronic funds withdrawal from the financial institution account indicated on my 2023 electronic return, and authorized the financial institution to withdraw the amount from that account. As New York does not support International ACH Transactions (IAT), I attest the source for these funds is within the United States. I understand and agree that I may revoke this authorization for payment only by contacting the Tax Department no later than two (2) business days prior to the payment date.

Taxpayer's signature	Date
Spouse's signature (jointly filed return only)	Date

#### Part C – Declaration of electronic return originator (ERO) and paid preparer

Under penalty of perjury, I declare that the information contained in this 2023 New York State electronic personal income tax return is the information furnished to me by the taxpayer. If the taxpayer furnished me a completed paper 2023 New York State return signed by a paid preparer, I declare that the information contained in the taxpayer's 2023 New York State electronic return is identical to that contained in the paper copy of the return. If I am the paid preparer, under penalty of perjury I declare that I have examined this 2023 New York State electronic personal income tax return, and, to the best of my knowledge and belief, the return is true, correct, and complete. I have based this declaration on all information available to me.

#### Do not mail Form TR-579-IT to the Tax Department:

EROs must keep this form for three years and present it to the Tax Department upon request.

ERO's signature	Print name GLOBAL TAXES LLC	Date
Paid preparer's signature	Print name VENKATA SAI PAVAN KUMAR DUDIPALLI	Date

YORK NON	me Tax F	it a Reti		rk State • N	Vev	<b>esident</b> v York City • Yonker , 2023, or fiscal year be	
For help completing your re	turn, see the in	nstruc	tions, Form IT-20	)3-I.		and	ending
Your first name and middle initial	Your last name (for	a joint re	turn, enter spouse's name	on line below)	Υοι	r date of birth <i>(mmddyyyy)</i>	Your Social S
LAKSHMAN KUMAR	GANGA					10081994	15
Spouse's first name and middle initial	Spouse's last name				Spo	ouse's date of birth (mmddyyyy)	Spouse's Soc
HARI PRIYA	POLIMETLA					12071998	73
Mailing address (see instructions) (nu	mber and street or P	O Box)				Apartment number	New York Sta
4875 MOWRY AVENUE						230	NR
City, village, or post office		State	ZIP code	Country			School distric
FREMONT		CA	94538	UNITED	SI	TATES	NR

Country UNITED STATES CA 94538 Taxpayer's permanent home address (see instructions) (no. and street or rural route) Apartment no. ZIP code Country Decedent 1 Single If Yes: Married filing joint return (enter both spouses' Social Security numbers above) 2 Married filing separate return (enter both spouses' Social Security numbers above) 3 If No: (4) Head of household (with qualifying person) (5) Qualifying surviving spouse

- **B** Did you itemize your deductions on your 2023 X No federal income tax return? ..... Yes **C** Can you be claimed as a dependent on another taxpayer's federal return? ..... Yes
- D1 Did you have a financial account located in a No foreign country? ..... Yes



State

A Filing

status

(mark an

X in one

box):

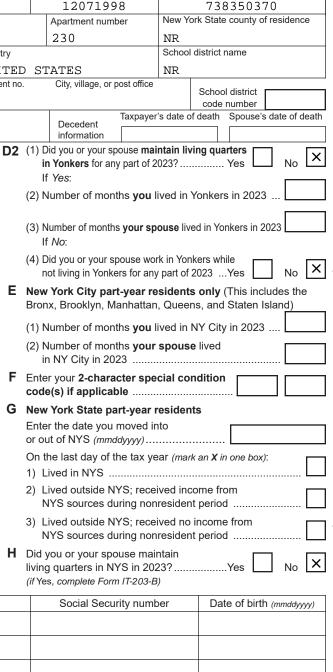
#### I Dependent information

Dependent information				
First name and middle initial	Last name	Relationship	Social Security number	Date of birth (mmddyyyy)
			1	

X

If more than 6 dependents, mark an X in the box.





Your Social Security number

151817545 Spouse's Social Security number 23

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Page 2 of 4 IT-203 (2023)

Enter your Social Security number

REV 01/17/24 PRO

	151817545				
For	deral income and adjustments		Federal amount		New York State amount
16	derar income and adjustments		Whole dollars only		Whole dollars only
1	Wages, salaries, tips, etc.	1	117070.00	1	2290.00
2	Taxable interest income	2	.00	2	.00
3	Ordinary dividends	3	.00	3	.00
4	Taxable refunds, credits, or offsets of state and local				
	income taxes (also enter on line 24)	4	.00	4	.00
5	Alimony received	5	.00	5	.00
6	Business income or loss (submit a copy of federal Sch. C, Form 1040)	6	.00	6	.00
7	Capital gain or loss (if required, submit a copy of federal Sch. D, Form 1040)	7	-1323.00	7	.00
8	Other gains or losses (submit a copy of federal Form 4797)	8	.00	8	.00
9	Taxable amount of IRA distributions. Beneficiaries: mark <b>X</b> in box	9	.00	9	.00
10	Taxable amount of pensions/annuities. Beneficiaries: mark X in box	10	.00	10	.00
11	Rental real estate, royalties, partnerships, S corporations,				
	trusts, etc. (submit a copy of federal Schedule E, Form 1040)	11	-15560.00	11	.00
12	Rental real estate included in line 11 (federal amount) <b>12.</b> -15560.00	]			
13	Farm income or loss (submit a copy of federal Sch. F, Form 1040)	13	.00	13	.00
14		14	.00	14	.00
15	Taxable amount of Social Security benefits (also enter on line 26)	15	.00	15	.00
16	Other income Identify:	16	.00	16	.00
17	Add lines 1 through 11 and 13 through 16	17	100187.00	17	2290.00
	Total federal adjustments to income				
	Identify:	18	.00	18	.00
19	Federal adjusted gross income (subtract line 18 from line 17)	19	100187.00	19	2290.00
Nev	v York additions				
20	Interest income on state and local bonds and obligations				
20	(but not those of New York State or its localities)	20	.00	20	.00
21	Public employee 414(h) retirement contributions	20	.00	21	.00
	Other (Form IT-225, line 9)	22	.00	22	.00
	Add lines <b>19</b> through <b>22</b>	23	100187.00	23	2290.00
		20	100107.00	20	2220.00
Nev	v York subtractions				
24	Taxable refunds, credits, or offsets of state and				
	local income taxes (from line 4)	24	.00	24	.00
25	Pensions of NYS and local governments and the				
	federal government	25	.00	25	.00
26	Taxable amount of Social Security benefits (from line 15)	26	.00	26	.00
27	- 5	27	.00	27	.00
28	,	28	.00	28	.00
29	Other (Form IT-225, line 18)	29	.00	29	.00
	Add lines 24 through 29	30	.00	30	.00
31	New York adjusted gross income (subtract line 30 from line 23)	31	100187.00	31	2290 <sub>.00</sub>
32	Enter the amount from line 31, <i>Federal amount</i> column		<b>&gt;</b>	32	100187.00





Nan	ne(s) as shown on page 1	Enter your Social Security number		IT-203 (2023) Page 3 of 4
L	GANGA AND H POLIMETLA	151817545		REV 01/17/24 PRO
St	andard deduction or itemized deduction			
22	Enter your standard deduction or your itemized deduction	(fuere Former 17 400)		
33	Enter your standard deduction or your itemized deduction			1.005.0.00
	Mark an <b>X</b> in the appropriate box: X		33	16050.00
	Subtract line 33 from line 32 (if line 33 is more than line 32, leave		34	84137.00
	Dependent exemptions (enter the number of dependents listed in	-	35	000.00
36	New York taxable income (subtract line 35 from line 34)		36	84137.00
Tax	x computation, credits, and other taxes			
37	New York taxable income (from line 36)		37	84137.00
	New York State tax on line 37 amount		38	4295.00
	New York State household credit		39	.00
	Subtract line 39 from line 38 (if line 39 is more than line 38, leave		40	4295.00
		-	40	
	New York State child and dependent care credit			.00
	Subtract line 41 from line 40 (if line 41 is more than line 40, leave		42	4295.00
43	New York State earned income credit		43	.00
				1005.00
44	Base tax (subtract line 43 from line 42; if line 43 is more than line 42	, leave blank)	44	4295.00
				Devenden solt to Andreimed allows
	Income New York State amount from line 31	Federal amount from line 31		Round result to 4 decimal places
	percentage 2290.00 ÷	100187.00	45	0.0229
	Allocated New York State tax (multiply line 44 by the decimal on li		46	98.00
	New York State nonrefundable credits (Form IT-203-ATT, line 8)		47	.00
	Subtract line 47 from line 46 (if line 47 is more than line 46, leave		48	98.00
49	Net other New York State taxes (Form IT-203-ATT, line 33)	49	.00	
50	Total New York State taxes (add lines 48 and 49)		50	98.00
Ne	w York City and Yonkers taxes, credits, and surcharges, ar	nd MCTMT		
51	Part-year New York City resident tax (Form IT-360.1)	.00		0
	Part-year resident nonrefundable New York City	.00		See instructions to compute New York City and Yonkers
52		.00		taxes, credits, and
<b>FO</b> -	•			surcharges.
		<b>2a</b> .00		
52b	MCTMT net earnings			
	base for Zone 1 <b>52b</b> .00			
52c	MCTMT net earnings			
	base for Zone 2 52c00			
	MCTMT for Zone 1			See instructions to compute
	MCTMT for Zone 2 52			See instructions to compute the MCTMT for each zone.
		<b>2f</b> .00		
		.00		
54	Part-year Yonkers resident income tax surcharge			
		<b>54</b> .00		
55	Total New York City and Yonkers taxes / surcharges and MCT	MT (add lines 52a, and 52f through 54)	55	.00
56	Sales or use tax (Do not leave blank.)		56	0.00
57	Voluntary contributions (Form IT-227, Part 2, line 1)		57	.00
58				
	and voluntary contributions (add lines 50, 55, 56, and 57)		58	98.00





Page 4 of 4 IT-203 (2023)

Enter your Social Security number 151817545

REV 01/17/24 PRO

<b>59</b> E	nter amount from line 58					59	98.00				
Pay	ments and refundable credits										
	Part-year NYC school tax credit (fixed amount) (also complete E on				.00		If applicable, complete Form(s) IT-2 and/or IT-1099-R				
	NYC school tax credit (rate reduction amount)						and submit them with your				
	Other refundable credits (Form IT-203-ATT, line 17)				.00		return.				
	Total New York State tax withheld						Do not send federal				
	Total New York City tax withheld				.00		Form W-2 with your return.				
	Total <b>Yonkers</b> tax withheld										
	Total estimated tax payments/amount paid with Form IT- Total payments and refundable credits (add lines 60		5)		.00	66	22.00				
	ir refund, amount you owe, and account information		))			00	22.00				
	Amount overpaid (if line 66 is more than line 59, subtra		om lino 66)			67	.00				
	Amount of line 67 available for refund (subtract line 6					68	.00				
00	<b>TIP:</b> Use this amount to check your refund status onli		07)			00	.00				
68a	Amount of line 68 that you want to deposit into a NYS 529 acc		IT-195. line 4)	(also sul	omit Form IT-195)	68a	.00				
	Total refund after NYS 529 account deposit (subtract li					68b	.00				
	direct depo	sit to chec	kina or	_	paper		<b>Defined</b> 2 Direct demonstrie the				
	Mark one refund choice: savings acco	ount <i>(fill in l</i>	line 73) - (	or -	check		<b>Refund?</b> Direct deposit is the easiest, fastest way to get your				
69	Amount of line 67 that you want applied to your 2024						refund.				
	estimated tax (see instructions)				.00		See instructions for payment				
70	Amount you <b>owe</b> (if line 66 is <b>less than</b> line 59, subtract l						options.				
	funds withdrawal, mark an <b>X</b> in the box and fi					70	76.00				
71	or money order you <b>must</b> complete Form IT-201-V Estimated tax penalty (include this amount on line 70,	and main	t with your	return		70	/0.00				
11	or reduce the overpayment on line 67)	71			.00		See instructions for the				
72	Other penalties and interest				.00		proper assembly of your				
	Account information for direct deposit or electronic fu		awal.			1	return.				
	If the funds for your payment (or refund) would come fr			ount out	side the U.S.,	mark	an <b>X</b> in this box				
					٦						
	73a Account type: Personal checking - or -	Personal	savings - (	or		IECKI	ng - or - Business savings				
	73b Routing number	73c Acc	ount numbe	r 🔔							
74	Electronic funds withdrawal	Date			Amoun	t I	.00				
14		Duto					100				
	Third-party Print designee's name		Des	ignee's p	hone number		Personal identification				
des	ignee? (see instr.)		(	)			number (PIN)				
Yes			1								
(:	aid preparer must complete   Preparer's NYTPRIN see instructions)	NYTPRIN excl. code			· · ·	yer(	s) must sign here   ▼				
VĖI	arer's signature Preparer's printed name NKATA SAI PAVAN KUMAR VENKATA SAI	PAVAN K		Your s	ignature						
Firm'		r's PTIN or S P024708			ccupation TWARE DEV	ELO	PER				
Addre	ess Employe			-	pation (if joint return)						
24	5 ROONEY CT	8821454 Date	σ/	Date			STUDENT Daytime phone number				
	BRUNSWICK NJ 08816		42024				( 203)443 6580				
Emai	<sup>1:</sup> SYAM@GTAXFILE.COM			Email	GANGALAK	SHM	AN6@GMAIL.COM				

See instructions for where to mail your return.







Department of Taxation and Finance

# Summary of W-2 Statements New York State • New York City • Yonkers

Do not detach or sep	parate the W		ds below. File Form IT-	-2 as an o	entire p	age with your retur	n. See inst	tructions on the back.				
W-2 Record	1		Employer's information yer's name									
for this W-2 Record												
15181754	5		5 VILLA CREEK D	,	E B1	30						
Box b Employer identificatio		City			State	ZIP code	Country					
84191422	7	DAL	LAS		ТΧ	75234						
Box 1 Wages, tips, other co		Box 12a /	Amount	Code	Bo	<b>k 14a</b> Amount		Description				
	780.00		.00				033.00	CASDI				
Box 8 Allocated tips		Box 12b /		Code	Bo	<b>x 14b</b> Amount		Description				
	.00		.00				.00					
Box 10 Dependent care ber		Box 12c A	Amount	Code	Bo	<b>x 14c</b> Amount		Description				
	.00		.00				.00					
Box 11 Nonqualified plans		Box 12d /	Amount	Code	Bo	<b>x 14d</b> Amount		Description				
	.00		.00				.00					
Box 13 Statutory employee	Retire	ment plan	Third-party sick pay					Corrected (W-2c)				
NV State information	Box 15a		Box 16a NYS wages, tips, e	etc.	Box '	17a NYS income tax with	held					
NY State information:	NY State	NY		.00			.00					
Other state information:	Box 15b		Box 16b Other state wages	, tips, etc.	Box '	17b Other state income tax	withheld					
Other state mormation.	other state	CA	114	780.00		78	10.00					
<b>NYC</b> and <b>Yonkers</b> information (see instr.):	Box	18 Local w	ages, tips, etc.	Box	19 Loca	I income tax withheld	-	Box 20 Locality name				
	Locality a		.00 Lo	cality a		.00	Locality a	1				
	Locality b		.00 Lo	cality b		.00	Locality b					
	ot detach.		Employer's information									
W-2 Record	2		yer's name		T 0 1 1							
Box a Employee's Social S for this W-2 Record	ecurity number		ULTY STUDENT AS		ION (	OF SUNY AT BU	FFALO,	INC. UNIVERSITY				
	0		yer's address (number and stre	,	GOVE							
73835037 Box b Employer identificatio	-	L46 City	FARGO QUAD ELL	1001.1	State		Country					
16601883			FALO		NY	14261	Country					
				0		-		Description				
Box 1 Wages, tips, other co	· · · · · · · · · · · · · · · · · · ·	Box 12a /		Code	BO	<b>x 14a</b> Amount	10.00					
	290.00	Box 12b /	.00			dah Amayunt	10.00	NY-FLI				
Box 8 Allocated tips	00	BOX 120 /		Code	BO	<b>x 14b</b> Amount	7 00					
Box 10 Dependent care her	.00	Bay 12a	.00	Codo	Rev	<b>440</b> Amount	7.00	NY-SDI				
Box 10 Dependent care ber		Box 12c A		Code	60	<b>x 14c</b> Amount	00	Description				
Box 11 Nongualified plans	.00	Box 12d /	.00	Code	Res	<b>x 14d</b> Amount	.00	Description				
	00	BOX 120 /			50	<b>K 140</b> Amount	00					
<u> </u>	.00	L	.00				.00					
Box 13 Statutory employee	Retire	ment plan	Third-party sick pay		_			Corrected (W-2c)				
NY State information:	Box 15a	NUN	Box 16a NYS wages, tips, e		Box '	17a NYS income tax with						
	NY State	NY		290.00			22.00					
Other state information:	Box 15b		Box 16b Other state wages		Box '	17b Other state income tax						
	other state			.00			.00					
NYC and Yonkers	<b>D</b> -	10	agaa tina ata	<b>D</b> -	10	l incomo tox with bold		Pox 20 Locality name				
information (see instr.):		IO LOCALW	ages, tips, etc.		19 LOCS	I income tax withheld	1	Box 20 Locality name				
	Locality a			cality a		.00	1 1					
	Locality b		.00 Lo	cality b		.00	Locality b					
			<b>Hill Hiter Bokenelle</b>	North X Differ	31600031R	<b>82 (6</b> 32) <b>11</b> 11						
			III 8791884833	WCC012102210	7.07.70.06.6							





REV 01/17/24 PRO **IT-2** 

SCHEDULE	D
(Form 1040)	

## **Capital Gains and Losses**

OMB No. 1545-0074

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

2023 Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service Name(s) shown on return

LAKSHMAN KUMAR GANGA & HARI PRIYA POLIMETLA

Your social security number 151-81-7545

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? 
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	(g) Adjustment to gain or loss Form(s) 8949, F line 2, columr	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	3,600.	4,046.			-446.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	usts from	5			
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	-	6	( )		
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwis		7	-446.		

#### Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to		<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	(g) Adjustments to gain or loss fro Form(s) 8949, Part		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result
who	e dollars.			line 2, colum	n (g)	with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	11,253.	14,169.	2,039.		-877.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824	• •	11			
12	Net long-term gain or (loss) from partnerships, S corporat	dule(s) K-1	12			
13	Capital gain distributions. See the instructions		13			
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	-	14	( )		
15	Net long-term capital gain or (loss). Combine lines 8a on the back .		15	-877.		

Part	III Summary		
16	Combine lines 7 and 15 and enter the result	16	-1,323.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.		
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.		
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.		
17	Are lines 15 and 16 <b>both</b> gains?		
	$\square$ No. Skip lines 18 through 21, and go to line 22.		
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18	
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19	
20	<ul> <li>Are lines 18 and 19 both zero or blank and you are not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.</li> </ul>		
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:		
	The loss on line 16; or     (\$3,000), or if married filing separately, (\$1,500)	21 (	1,323.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?		
	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.		
	X No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

BAA REV 02/05/24 PRO

Schedule D (Form 1040) 2023

	0010
Form	0343

Department of the Treasury

Internal Revenue Service

## Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



Go to www.irs.gov/Form8949 for instructions and the latest information.

Name(s) shown on return	Social security number or taxpayer identification number					
LAKSHMAN KUMAR GANGA & HARI PRIYA POLIMETLA	151-81-7545					

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	<b>(c)</b> Date sold or	<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	Adjustment, if If you enter an enter a co See the sep	<b>(h)</b> Gain or (loss) Subtract column (e)		
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).	
ROBINHOOD SEURITES LLC	01/01/23	12/31/23	1,523.	1,212.			311.	
ROBINHOOD CRYPTO LLC	01/01/23	12/31/23	2,077.	2,834.			-757.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box (	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	3,600.	4,046.			-446.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

Form 8949 (2023)		Attac	chment	Sequen	ce No.	12A	Page <b>2</b>

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side LAKSHMAN KUMAR GANGA & HARI PRIYA POLIMETLA

Social security number or taxpayer identification number 151-81-7545

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

**(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	<b>(c)</b> Date sold or	<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	Adjustment, i If you enter an enter a c See the sep	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see <i>Column (e)</i> in the separate instructions.	(f) (g) Code(s) from instructions adjustment		
ROBINHOOD SEURITES LLC	01/01/22	12/31/23	11,253.	14,169.	W	2,039.	-877.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	lude on your 1e 9 (if Box E	11,253.	14,169.		2,039.	-877.	

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

	DULE E				Supplementa	l Inc	ome ar	nd Los	SS			OMB No. 1545-0074		
(Form	1040)	(Fre	om r	ental real esta	ite, royalties, partners	hips, S	corporat	ions, es	states,	trusts, REMIC	s, etc.)	20	19:	3
	nent of the Treasury Revenue Service			Go to www	Attach to Form 1040 .irs.gov/ScheduleE fo					nformation.		Attachm Sequen	יש nent ce No	13
	shown on return										Your soci	al security		
( )		GA	NGA	& HARI I	PRIYA POLIMETL	A						1-7545		
Part					tal Real Estate an		valties							
	Note: If yo	ou are	e in th	ne business of	renting personal prope			e <b>C</b> . See	e instru	ictions. If you a	re an indi <sup>,</sup>	vidual, rep	ort farr	n
A [					835 on page 2, line 40.			10000 (						Ne
					nat would require you ed Form(s) 1099? .									NO
1a					(street, city, state, ZI								<u> </u>	110
A	-				RAPRADESH IN 52		,							
B			001		CALICADEDII IN 5.		J							
1b	Type of Property 2 For each rental real estate property listed Fair Rental Personal Use													
	(from list below			above, repo	ort the number of fair	rental	and			Days		ays	Q	JV
Α	3				e days. Check the Q			Α		365		0	[	
В					the requirements to nt venture. See instru			В					[	
С				quainea jei				С						<u> </u>
	of Property:													
	Single Family R				tion/Short-Term Rer	ntal	5 Lanc	~		Self-Rental				
2	Multi-Family Re	eside	ence	4 Com	mercial		6 Roya	alties	8	Other (descr	ibe)			
										Propertie	es:			
Incom	ne:							Α		В			С	
3						3		5	510.					
4		ived				4								
Expen	ises:													
5						5								
6				-		6								
7	•					7		1,3	90.					
8						8								
9						9								
10	•					10								
11						11		9	50.					
12					c. (see instructions)	12								
13	Other Interest	•	• •					1 0	57					
14 15	Repairs					14 15			57. 17.					
16	Supplies					16		ч,0	· · · ·					
17						17								
18						18		4 8	56.					
19	Other (liet)			•		19		1,0						
20					19	20		16,0	70.					
21	•			•	nd/or 4 (royalties). If									
					find out if you must									
						21		-15,5	60.					
22	Deductible rer	ntal r	eal e	estate loss af	ter limitation, if any,									
	on Form 8582	l (see	e inst	tructions) .		22	(	15,50	50.)	(	)	(		)
23a	Total of all am	ount	s rep	ported on line	3 for all rental prope	erties			23a		510.			
b					e 4 for all royalty prop				23b					
С		all amounts reported on line 12 for all properties												
d					e 18 for all properties				23d		,856.			
е					20 for all properties				23e	16	,070.			
24					wn on line 21. <b>Do no</b>									
25					1 and rental real estat							(	15,5	60.)
26					y income or (loss).									
					40 on page 2 do no								15	560
				-	erwise, include this a				1118 4 I	-15,560	. 26			560.
⊢or Pa	perwork Reduct	ion A	ACT N	orice, see the	separate instructions	i.	NI	A			• Scl	hedule E (F	orm 10	40) 2023

Schedule E (Form 1040) 2023

FORM

#### TAXABLE YEAR **California e-file Signature Authorization for Individuals** 2023

	2023 California e-file Signature	Authorization for Individuals	8879
Your	name	Your SSN or ITIN	
LA	KSHMAN KUMAR GANGA	151-81-7545	
Spou	use's/RDP's name	Spouse's/RDP's SSN	or ITIN
HA	RI PRIYA POLIMETLA	738-35-0370	
Par	rt I Tax Return Information (whole dollars only)		
		1	
3 R	Refund or no amount due. See instructions		5535
Par	rt II Taxpayer Declaration and Signature Authorization (Be sure yo	ou obtain and keep a copy of your return.)	
ident incor and c agree dome provi <b>to m</b> retur pena	tification number (ITIN), and the amounts shown in Part I above agree me tax return. If applicable, I authorize an electronic funds withdrawal on form FTB 8455, California e-file Payment Record for Individuals, or es with the direct deposit authorization stated on my return. If I have fi testic partner (RDP) as an agent to authorize an electronic funds withd rider to transmit my complete return to the Franchise Tax Board (FTB). <b>By ERO, intermediate service provider, and/or transmitter the reason</b> rn, I understand that if the FTB does not receive full and timely paymer alties. I acknowledge that I have read and consent to the Electronic Fund	vider, including my name, address, and social security number (SSN) of with the information and amounts shown on the corresponding lines of of the amount on line 2 and/or the estimated tax payments as shown of a comparable form. If applicable, I declare that direct deposit refund a iled a joint return, this is an irrevocable appointment of the other spous rawal or direct deposit. I authorize my ERO, transmitter, or intermediatu If the processing of my return or refund is delayed, I authorize the F (s) for the delay or the date when the refund was sent. If I am filing a th of my tax liability, I remain liable for the tax liability and all applicable ds Withdrawal Consent included on the copy of my electronic income tax ctronic income tax return and, if applicable, my Electronic Funds Withdrawal Withdrawal Consent for the spouse of	of my electronic n my return mount on line 3 e/registered e service <b>TB to disclose</b> balance due interest and cax return. I have
	payer's PIN: check one box only		
X	lauthorize GLOBAL TAXES LLC	to enter my PIN 1 7	5 4 5
	ERO firm name		nter all zeros
	as my signature on my 2023 e-filed California individual income tax m	eturn.	
	I will enter my PIN as my signature on my 2023 e-filed California indir return is filed using the Practitioner PIN method. The ERO must comp	vidual income tax return. Check this box <b>only</b> if you are entering your o plete Part III below.	wn PIN and your
Your	r signature 🕨	Date	
Spou	use's/RDP's PIN: check one box only		
X	lauthorize GLOBAL TAXES LLC	to enter my PIN 5 0	3 7 0
	ERO firm name		nter all zeros
	as my signature on my 2023 e-filed California individual income tax r	eturn.	
	I will enter my PIN as my signature on my 2023 e-filed California and your return is filed using the Practitioner PIN method. The ERO n	individual income tax return. Check this box <b>only</b> if you are enterin nust complete Part III below.	g your own PIN
Spoι	use's/RDP's signature 🕨	Date	
	Practitioner PIN Meth	od Returns Only continue below	
Par	rt III Certification and Authentication — Practitioner PIN Method	•	
	's Electronic Filer Identification Number (EFIN)/PIN. r your six-digit EFIN followed by your five-digit self-selected PIN.	2         2         2         4         9         6         6         1         9         8           Do not enter all zeros	9
confi		r the 2023 California individual income tax return for the taxpayer(s) ir nts of the Practitioner PIN method and FTB Pub. 1345, 2023 Handboo	
ER0'	's signature 🕨	Date	

540

## 2023 California Resident Income Tax Return

	APE		ATTACH FEDERAL	RETURN
151-81-7545 GANG LAKSHMANKUM GANGA HARIPRIYA POLIME	738-35-0370 TLA		23	
4875 MOWRY AVENUE FREMONT CA	94538	APT	230	
10-08-1994 12-07-1998	l			

		Enter your county at time of filing (see instructions)
ő	$oldsymbol{igodol}$	ALAMEDA
lenc		If your address above is the same as your principal/physical residence address at the time of filing, check this box 🖲 🗙
sid		If not, enter below your principal/physical residence address at the time of filing.
щ Ш		Street address (number and street) (If foreign address, see instructions.) Apt. no/ste. no.
Principal Residence	۲	
Prir		City State ZIP code
	۲	
		If your California filing status is different from your federal filing status, check the box here
ŝ	1	Single 4 Head of household (with qualifying person). See instructions.
Filing Status		
	2	X Married/RDP filing jointly (even if 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died.
ilin		only one spouse/RDP had income).       See instructions.   See instructions.
ш.		
	3	Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	6	If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr
		r line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line. Whole dollars only
Exemptions	7	<b>Personal:</b> If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions. $\textcircled{7}$ 2 X \$144 = $\textcircled{3}$ 288
pti	8	
xer		if both are visually impaired, enter 2. See instructions
Ш́	9	Senior: If you (or your spouse/RDP) are 65 or older, enter 1; if both are 65 or older, enter 2. See instructions
		REV 02/02/24 PRO
		175 3101234 Form 540 2023 <b>Side 1</b>

Υοι	ır na	ime: GAN	ΙGA		Your SSN or	r ITIN:	151-8	1-7545								
	10	Dependents:	Do n	not include yourself or y	our spouse/RDF/		dant 0			Dependent 2						
		First Name	igodoldoldoldoldoldoldoldoldoldoldoldoldol	Dependent 1	(	Depend				Dependent 3						
(0		Last Name				•										
Exemptions		SSN. See	•		``	•										
xemp		instructions. Dependent's	_													
ш		relationship to you	۲		(	•										
	Tota	al dependent (	exem	ptions			•	10 X	( \$446 = (	\$						
	11	Exemption	amoı	unt: Add line 7 through	line 10. Transfer	this amou	int to line	32	• 1	1 \$	28	88				
	12	State wage	s fron	n your federal				117070								
		Form(s) W-	2, bo	ox 16	• 12			11/0/0	. 00		1.0.01.0.7	. 00				
	13 14	Enter federal adjusted gross income from federal Form 1040 or 1040-SR, line 11 (•) 13 [100187].														
		Part I, line 2	California adjustments – subtractions. Enter the amount from Schedule CA (540), Part I, line 27, column B • 14													
me	15	See instruc	Subtract line 14 from line 13. If less than zero, enter the result in parentheses. See instructions													
Incol	16			ments – additions. Ente olumn C					. • 16			. 00				
Taxable Income	17	California a	diuste	ed gross income. Comb	ine line 15 and li	ne 16			. • 17		100187	. 00				
Та)	18	Enter the		ır California <b>itemized de</b>					)							
		larger of		ır California <b>standard de</b> ingle or Married/RDR fili		-	-	-	¢5 262	<b>`</b>						
		l	<ul> <li>Single or Married/RDP filing separately</li></ul>													
	19	Subtract lin			• 00											
				, enter -0					. • 19		89461	<b>.</b> 00				
				× Ta	x Table	Tax F	Rate Sche	adule								
	31	Tax. Check	the b	lox if from:							2616					
	32	Exemption	credit	ts. Enter the amount fro	B 3800 ● L m line 11. If you			re than	• 31			<b>.</b> 00				
Тах		\$237,035, s	see in	nstructions					. • 32		288	<u>00</u>				
	33	Subtract lin	e 32 i	from line 31. If less that	n zero, enter -0-			·····	. • 33		2328	. 00				
	34	Tax. See ins	struct	tions. Check the box if fi	rom: • Sch	nedule G-1	1 •	FTB 5870A.	. • 34			. 00				
	35	Add line 33	and I	line 34					. • 35		2328	. 00				
s																
credit	40	Nonrefunda	ble C	Child and Dependent Car		it. See ins		5	. ● 40			<u>00</u>				
Special Credits	43	Enter credit	nam	OTHER STAT		code ●	187	and amount	. • 43		53	<u>00</u>				
Spe	44	Enter credit	nam	ie		code		and amount	. • 44			- 00				
		Side 2 Forn	ו 540	) 2023	175	3102	2234		_	REV 02/02/24 PRC	,					

You	r nar	me: GANGA		] Your SSN or I	ITIN: 15	51-81-75	545				
Ś	45	To claim more than	n two credits, see instr	uctions. Attach So	chedule P (S	540)	•	45			. 00
redit	46	Nonrefundable Rei	nter's Credit. See instru	uctions				46			. 00
Special Credits	47	Add line 40 throug	h line 46. These are yo	our total credits				47		53	. 00
Spe	48		om line 35. If less than				2275	. 00			
xes	61		m Tax. Attach Schedul								<b>.</b> 00
Other Taxes	62	Mental Health Serv	rices Tax. See instructi	• • • • •	62			• 00			
Oth	63	Other taxes and cr	edit recapture. See ins	tructions			• • • • • •	63			<b>.</b> 00
	64	Add line 48, line 6	I, line 62, and line 63.	•••••	64		2275	. 00			
	71	California income t	ax withheld. See instru	uctions			•	71		7810	. 00
	72	2023 California est	imated tax and other p	ayments. See ins	structions		•	72			. 00
	73	Withholding (Form	592-B and/or Form 5	93). See instructio	ons		•	73			. 00
Payments	74	Excess SDI (or VP	DI) withheld. See instr	uctions			•	74			- 00
Payr	75	Earned Income Tax	Credit (EITC). See ins	•	75			- 00			
	76	Young Child Tax Ci	redit (YCTC). See instru	•	76			. 00			
	77 78	Add line 71 throug	redit (FYTC). See instr h line 77. These are yo	our total payments	s.			77 78		7810	• 00 • 00
Use Tax	91	Use Tax. Do not le	ave blank. See instruct	tions		• 91			0.00		
Use		If line 91 is zero, c	heck if: • × No	use tax is owed.	•	You paid y	/our use tax	obligatic	on directly to CDTFA.		
ISR Penaltv	92	See instructions.	usehold had full-year H Aedicare Part A or C co k the box, see instruct	overage is qualifyi			• • • •	×	]		
		Individual Shared I	Responsibility (ISR) Pe	enalty. See instruc	ctions	• 92			00		
ne	93	Payments balance.	If line 78 is more thar	n line 91, subtract	t line 91 fror	n line 78		93		7810	- 00
Overpaid Tax/Tax Due	94 95		If line 91 is more than lividual Shared Respor		) 94			- 00			
d Tax	96	subtract line 92 fro	m line 93					95		7810	- 00
erpai	30		om line 92		96			. 00			
δ	97	Overpaid tax. If line	e 95 is more than line	64, subtract line 6	64 from line	95		) <b>97</b>		5535	. 00
		REV 02/02/24 PRO		175	210207	- <b>Г</b>			Earm 540, 0000	Side 2	
				T 1 D	310323	54			Form 540 2023	31UE 3	

our na	me:	GANGA	Your SSN or ITIN:	151-81-7545			
e 98	Amo	unt of line 97 you want applied to yo	ur <b>2024</b> estimated tax .		• 98	0	. 00
Tax/Tax Due 66 66 001 66	Over	paid tax available this year. Subtract l	ine 98 from line 97		• 99	5535	. 00
, Xar 100 ⊐	Tax o	due. If line 95 is less than line 64, sub	tract line 95 from line (	64	• 100		. 00
					<u>Code</u>	Amount	
	Califo	ornia Seniors Special Fund. See instru	ictions		• 400		. 00
	Alzhe	imer's Disease and Related Dementia	a Voluntary Tax Contrib	ution Fund	• 401		. 00
	Rare	and Endangered Species Preservatio	n Voluntary Tax Contril	oution Program	• 403		. 00
	Califo	ornia Breast Cancer Research Volunta	ry Tax Contribution Fu	nd	• 405		. 00
	Califo	ornia Firefighters' Memorial Voluntary	r Tax Contribution Fund	l	• 406		. 00
	Emer	gency Food for Families Voluntary Ta	x Contribution Fund		• 407		. 00
	Califo	ornia Peace Officer Memorial Foundat	ion Voluntary Tax Cont	ribution Fund	• 408		. 00
	Califo	ornia Sea Otter Voluntary Tax Contrib	ution Fund		• 410		. 00
	Califo	ornia Cancer Research Voluntary Tax	Contribution Fund		• 413		. 00
CONTRIBUTION	Scho	ol Supplies for Homeless Children Vo	oluntary Tax Contributio	on Fund	• 422		. 00
3	State	Parks Protection Fund/Parks Pass P	urchase		• 423		. 00
	Prote	ect Our Coast and Oceans Voluntary 1	ax Contribution Fund		• 424		. 00
	Кеер	Arts in Schools Voluntary Tax Contri	bution Fund		• 425		. 00
	Califo	ornia Senior Citizen Advocacy Volunta	ary Tax Contribution Fu	nd	• 438		. 00
	Nativ	e California Wildlife Rehabilitation Vo	luntary Tax Contributio	n Fund	• 439		. 00
	Rape	Kit Backlog Voluntary Tax Contributi	on Fund		• 440		. 00
	Suici	de Prevention Voluntary Tax Contribu	tion Fund		• 444		. 00
	Ment	al Health Crisis Prevention Voluntary	Tax Contribution Fund		• 445		. 00
110	Add	amounts in code 400 through code 4	45. This is your total co	ontribution	• 110		. 00

REV 02/02/24 PRO

Health Care Coverage Info.	)	-								ecking the "Yes rnia. See instru			Yes	No
Voter Info.		For v	voter re	gistration	inform	nation, check	the box and g	o to <b>sos.c</b> a	a.gov/electi	<b>ons</b> . See instru	ctions			
						Savings							]	•[00]
		• F	Routing	number		Checking	Account r	lumber		]		• 117 Direct depos	it amount	. 00
Ref		The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below: <ul> <li>Type</li> </ul>												
und aı		011900254		Savings	385021	33404	3				5535	. 00		
id Dr				number	×	Checking	Account r			7		• 116 Direct depos		
Refund and Direct Deposit		See instructions. <b>Have you verified the routing and account numbers?</b> Use whole dollars only. All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below: <u>Type</u>										ueposit siip.		
±			Mail to: FRANCHISE TAX BOARD, PO BOX 942840, SACRAMENTO CA 94240-0001 • 115 5535 .00											
	115									ine 113 from lir		instructions.	5535	. 00
	114										114			<b>.</b> 00
Interest and Penalties		Check the box:  FTB 5805 attached  FTB 5805F attached									• 113			. 00
it and Ities	112 113			e return p ent of est			yment penalti	∂S			112			<u>   00</u>
Amount You Owe							BOX 942867, Sorre information		NTO CA 942	67-0001	• 111			. 00
	r nan <b>111</b>				lf you d	lo not have an	Your SSN amount on lin				line 110. S	ee instructions. <b>Do not</b>	send cash.	
V.			GAN	GA					151-81	-7545				

REV 02/02/24 PRO

Sign your tax return on Side 6

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Vour	name.	G
	паше	

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ANGA
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Your SSN or ITIN: 151-81-7545



MADODTANIT	One the instance is find as tife and the detailed attack as a second compared by fordered two websites									
	See the instructions to find out if you should attach a copy of your complete federal tax return.									
Our privacy notic to locate FTB 113	e can be found in annual tax booklets or online. Go to <b>ftb.ca.gov/privacy</b> to learn about our privacy policy statement, or g 1 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 and enter fo	o to <b>ftb.ca.gov</b> rm code <b>948</b> w	r/ <b>forms</b> and search for <b>113</b> 1 hen instructed.							
Under penalties is true, correct, a	of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to and complete.	the best of m	y knowledge and belief, it							
Your signature	Date Spouse's/RDP's signature (i	if a joint tax ret	urn, both must sign)							
	Your email address. Enter only one email address.	Prefe	rred phone number							
Sign		2034	436580							
Here	Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge)									
	VENKATA SAI PAVAN KUMAR DUDIPALLI									
It is unlawful to forge a	Firm's name (or yours, if self-employed)									
spouse's/ RDP's signature.	GLOBAL TAXES LLC		P02470833							
U U	Firm's address		• Firm's FEIN							
Joint tax return?	245 ROONEY CT E BRUNSWICK NJ 08816		882145487							
See instructions.	Do you want to allow another person to discuss this tax return with us? See instructions	Yes	× No							
	Print Third Party Designee's Name	Telephon	Telephone Number							

REV 02/02/24 PRO

CA (540)

## **2023** California Adjustments — Residents

Important: Attach this schedule behind Form 540, Side 6 as a supporting California schedule.

Name(s) as shown on tax return				SSN or ITIN
	GANGA & H POLIMETLA		151817545	
<b>Pa</b> Se	art I Income Adjustment Schedule ction A – Income from federal Form 1040 or 1040-SR	A Federal Amounts (taxable amounts from your federal tax return)	<b>B</b> Subtractions See instructions	<b>C</b> Additions See instructions
1	<b>a</b> Total amount from federal Form(s) W-2, box 1. See instructions <b>1a</b>	<ul><li>117070</li></ul>	۲	۲
	<ul> <li>b Household employee wages not reported on federal Form(s) W-2 1b</li> </ul>	۲	۲	$\odot$
	<b>c</b> Tip income not reported on line 1a <b>1c</b>	۲	۲	۲
	<b>d</b> Medicaid waiver payments not reported on federal Form(s) W-2. See instructions <b>1d</b>	$\odot$	$\odot$	۲
	e Taxable dependent care benefits from federal Form 2441, line 26 1e	$\odot$	۲	$\odot$
	f Employer-provided adoption benefits from federal Form 8839, line 29 1f	۲	۲	۲
	<b>g</b> Wages from federal Form 8919, line 6 <b>1g</b>	۲	۲	۲
	$h$ Other earned income. See instructions $\ldots\ldots$ . 1h	• 0	۲	۲
	i Nontaxable combat pay election. See instructions			۲
	z Add line 1a through line 1i1z	• 117070	۲	۲
2	Taxable interest. a 🔍 2b	۲	$\odot$	$\odot$
3	Ordinary dividends. See instructions. <b>a</b> • 3b	۲	۲	۲
4	IRA distributions. See instructions. a • 4b	۲	۲	$\odot$
5	Pensions and annuities. See instructions. <b>a</b> • <b>5b</b>	۲		۲
6	Social security benefits. <b>a</b> • 6 <b>b</b>	۲	۲	
		• -1323	۲	۲
	ction B – Additional Income from federal Schedule 1			
'	Taxable refunds, credits, or offsets of state and local income taxes	•	۲	
2	<b>a</b> Alimony received. See instructions <b>2a</b>	۲		۲
3	Business income or (loss). See instructions <b>3</b>	۲	۲	۲
	Other gains or (losses)	۲	۲	۲
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc	• -15560	۲	۲
6	Farm income or (loss)6	۲	۲	۲
7	Unemployment compensation7	۲	۲	

REV 02/02/24 PRO

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Section B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	<b>C</b> Additions See instructions
8 Other income: a Federal net operating loss	• ( )		۲
b Gambling	۲	۲	
c Cancellation of debt	$\odot$	$\odot$	$\odot$
<b>d</b> Foreign earned income exclusion from federal Form 2555	• ( )		۲
e Income from federal Form 8853 8e	۲		۲
f Income from federal Form 8889	۲	۲	
g Alaska Permanent Fund dividends	۲		
h Jury duty pay8h	۲		
i Prizes and awards8i	۲		
j Activity not engaged in for profit income 8j	۲		
k Stock options8k	۲		
I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	۲		
m Olympic and Paralympic medals and USOC prize money	$\textcircled{\textbf{O}}$		
<b>n</b> IRC Section 951(a) inclusion 8 <b>n</b>	۲	۲	
<b>o</b> IRC Section 951A(a) inclusion	۲	۲	
p IRC Section 461(I) excess business loss adjustment 8p	۲	۲	۲
<b>q</b> Taxable distributions from an ABLE account <b>8q</b>	$\odot$		
r Scholarship and fellowship grants not reported on federal Form(s) W-2 8r	۲		
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	• ( )		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	۲		
<b>u</b> Wages earned while incarcerated8 <b>u</b>	$\textcircled{\bullet}$		
z Other income. List type and amount.			
• 8z	۲		$\bullet$

REV 02/02/24 PRO



Se	ction B – Additional Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions	<b>C</b> Additions See instructions
9	a Total other income. Add lines 8a through 8z 9a					$\odot$
	b1 Disaster loss deduction from form FTB 3805V 9b1			۲		
	<b>b2</b> NOL deduction from form FTB 3805V 9b2			۲		
	<b>b3</b> NOL deduction from form FTB 3805Z, 3807, or 3809			۲		
10	<b>Total.</b> Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions <b>10</b>	۲	100187	۲		۲
	<b>ction C – Adjustments to Income</b> m federal Schedule 1 (Form 1040)					
11	Educator expenses			۲		
12	Certain business expenses of reservists, performing artists, and fee-basis government officials <b>12</b>			۲		۲
13	Health savings account deduction			۲		
14	Moving expenses. Attach form FTB 3913. See instructions					۲
15	Deductible part of self-employment tax. See instructions			ullet		
16	Self-employed SEP, SIMPLE, and qualified plans16	ullet				
17	Self-employed health insurance deduction. See instructions	ullet				
18	Penalty on early withdrawal of savings					
19	a Alimony paid					۲
	<b>b</b> Recipient's: SSN •					
	Last Name 🖲					
20	IRA deduction			ullet		۲
21	Student loan interest deduction					۲
22	Reserved for future use					
23	Archer MSA deduction					

REV 02/02/24 PRO



Section C – Adjustments to Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	<b>C</b> Additions See instructions
24 Other adjustments: a Jury duty pay	۲		
<ul> <li>b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit</li></ul>	۲	۲	۲
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m24c	۲	۲	
d Reforestation amortization and expenses24d	$\overline{\bullet}$		
e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 <b>24e</b>	•		
f Contributions to IRC Section 501(c)(18)(D) pension plans24f	•	۲	۲
g Contributions by certain chaplains to IRC Section 403(b) plans	•	۲	
<ul> <li>h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h</li> </ul>	•		
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations24i	۲	۲	
j Housing deduction from federal Form 2555 <b>24</b> j	$\odot$		
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•		
<b>z</b> Other adjustments. List type and amount.			
۰ 24z	$\textcircled{\bullet}$	$\odot$	$\textcircled{\bullet}$
	۲	۲	۲
<b>26</b> Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	۲	۲	۲
27 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions27	• 100187	۲	۲

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REV 02/02/24 PRO

Part II	Adjustments to	<b>Federal Itemized</b>	Deductions
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					]		
Che	ck the box if you did NOT itemize for federal but will itemize	for C	Ealifornia		B Subtractions See instructions		C Additions See instructions
Me	dical and Dental Expenses See instructions.						
1	Medical and dental expenses • 1						
2	Enter amount from federal Form 1040 or 1040-SR, line 11    100187 2						
3	Multiply line 2 by 7.5% (0.075) (•) 7514 3						
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 04					۲	
	a State and local income tax or general sales taxes5a		8872	۲	8872		
	<b>b</b> State and local real estate taxes						
	c State and local personal property taxes5c						
	d Add line 5a through line 5c		8872				
	<ul> <li>e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A.</li> <li>Enter the amount from line 5a, column B in line 5e, column B.</li> <li>Enter the difference from line 5d and line 5e,</li> </ul>				0050		
	column A in line 5e, column C		8872		8872		0
6	Other taxes. List type • 6			۲		۲	
7	Add line 5e and line 67		8872		8872		0
	arest You Paid a Home mortgage interest and points reported to you on federal Form 10988a					۲	
	b Home mortgage interest not reported to you on federal Form 10988t					۲	
	c Points not reported to you on federal Form 109880						
	d Reserved for future use80						
	e Add line 8a through line 8c					۲	
9	Investment interest					۲	
10	Add line 8e and line 9	ullet		۲		۲	

REV 02/02/24 PRO



Pa	rt II Adjustments to Federal Itemized Deductions Continued	A	Federal Amounts (from federal Schedule A (Form 1040))		<b>B</b> Subtractions See instructions		<b>C</b> Additions See instructions
Gif	ts to Charity		( //				
	Gifts by cash or check					۲	
12	Other than by cash or check			•		۲	
13	Carryover from prior year			•		۲	
	Add line 11 through line 1314			$   \mathbf{O} $		ullet	
	sualty and Theft Losses Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions15					۲	
Oth	er Itemized Deductions						
	Other—from list in federal instructions <b>16</b>	۲		۲		۲	
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C <b>17</b>		8872		8872	ullet	0
18	Total. Combine line 17 column A less column B plus co	lumn	C			<sup>)</sup> 18	0
Job	Expenses and Certain Miscellaneous Deductions						
19	Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions .	es, jo 	b education, etc.	0 19 _			
20	Tax preparation fees			20			
21	Other expenses: investment, safe deposit box, etc. List type				0		
	Add line 19 through line 21 Enter amount from federal Form 1040 or 1040-SR, line 11			22 _	0		
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0.			24	2004		
25	Subtract line 24 from line 22. If line 24 is more than line	e 22,	enter 0			25	0
26	Total Itemized Deductions. Add line 18 and line 25					26	0
27	Other adjustments. See instructions. Specify.					27	
	Combine line 26 and line 27					28	0
29	Is your federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately Head of household Married/RDP filing jointly or qualifying surviving s No. Transfer the amount on line 28 to line 29.			\$237	7,035 5,558		
	Yes. Complete the Itemized Deductions Worksheet in th	e ins	tructions for Schedule CA	A (540)	, line 29	29	0
30	Enter the larger of the amount on line 29 or your stand Single or married/RDP filing separately. See instru Married/RDP filing jointly, head of household, or qu Transfer the amount on line 30 to Form 540, line 18	uctior ualifyi	ng surviving spouse/RDP	\$10	),726	30	10726
	<b>Side 6</b> Schedule CA (540) 2023 175	1	7736234	Γ	REV 02/02/24 PRO		

# 2023 Other State Tax Credit

Attach to Form 540, Form 540NR, or Form	m 541.					
Name(s) as shown on your California tax return			SSN, ITIN, o	r FEIN		
L GANGA & H POLIMETLA			1518175	45		
Part I Double-Taxed Income (Read sp		1 8,				
(a) Income item(s) description	(b) Double-taxed inco	me taxable by California	(c) Double-	taxed income ta	axable by other s	state
• WAGES, SALARIES, TIPS	. •	2290	•		22	290
•			•			
•			•			
1 Total double-taxed income	•	2290	•		22	290
Part II Figure Your Other State Tax C	redit (Read specific line instr	ructions for Part II before co	mpleting.)			
2 California tax liability. See instructions				. • 2	2328	00
<b>3</b> Double-taxed income taxable by California	. Enter the amount from Part	I, line 1, column (b)		. • 3	2290	00
4 California adjusted gross income. See inst	ructions			. • 4	100187	00
5 Divide line 3 by line 4. Do not enter more t	than 1.0000			. • 5	0.0	229
6 Multiply line 2 by line 5				. • 6	53	00
7 Income tax liability paid to other state (use	e state's abbreviation) $\odot$ <u>NY</u>	See instructions		. • 7	98	00
8 Double-taxed income taxable by other stat	e. Enter the amount from Par	t I, line 1, column (c)		. • 8	2290	00
9 Adjusted gross income taxable by other st	ate. See instructions			. • 9	2290	00
<b>10</b> Divide line 8 by line 9. Do not enter more t	than 1.0000			. • 10	1.0	000
<b>11</b> Multiply line 7 by line 10				. • 11	98	00
<b>12</b> Other state tax credit. Enter the smaller of	line 6 or line 11. Use credit c	ode <b>187</b> . See instructions .		. • 12	53	00

REV 02/02/24 PRO

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<b>1040</b>		artment of the Treasury—Internal Revenue Servic S. Individual Income Tax		turn	202	3	OMB No. 1545	-0074	IRS Use Only	/—Do not w	vrite or sta	ple in this space.
For the year Jan	. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ling			, 20	See se	parate i	nstructions.
Your first name	and m	iddle initial	Last r	name						Your so	cial sec	urity number
LAKSHMAN	ז אנזז	MAR	GA						151	81	7545	
										-		security number
HARI PRIYA POLIMETLA 7										738	35	0370
		er and street). If you have a P.O. box, see			1			A	Apt. no.		· · ·	ection Campaign
4875 MOV	JRY J	AVENIIE						2	230			ou, or your
		ce. If you have a foreign address, also co	mplete	spaces be	low.	Sta	te	ZIP c				jointly, want \$3
FREMONT						CA	ł	945	38			nd. Checking a not change
Foreign country	/ name			Foreign p	rovince/state/				n postal code		ow will i	0
											Yo	ou 🗌 Spouse
Filing Status		Single					Head of h	ouseh	old (HOH)	1		
•		Married filing jointly (even if only or	ne hac	l income)					· · ·			
Check only one box.		] Married filing separately (MFS)		,			Qualifying	surviv	ing spouse	(QSS)		
0.10 2011	lf y	you checked the MFS box, enter the	name	of your s	pouse. If you	u che	ecked the HOF	l or Q	SS box, ente	er the chi	ild's nai	me if the
		alifying person is a child but not you										
<b>D</b> :	<u>^+ or</u>						nont for propo			(b) coll		
Digital Assets		ny time during 2023, did you: (a) rece nange, or otherwise dispose of a digi									ΠYe	es 🛛 No
Standard		neone can claim: Vou as a der					a dependent			,		
Deduction	_	Spouse itemizes on a separate return										
Age/Blindness	S You:	: 🗌 Were born before January 2, 19	959	Are bl	lind <b>Spc</b>	ouse	: 🗌 Was bor	n befo	ore January	2, 1959	🗌 ls	s blind
Dependents	s (see	instructions):		(2) 5	Social security	,	(3) Relationsh	ip <b>(4</b>	) Check the b	ox if quali	fies for (	see instructions):
If more	<b>(1)</b> F	irst name Last name			number		to you		Child tax o	redit	Credit fo	r other dependents
than four												
dependents, see instructions												
and check												
here												
Income	1a	Total amount from Form(s) W-2, bo	ox 1 (s	ee instruc	ctions) .					. 1a		117,070.
Attach Form(s)	b	Household employee wages not re	eporte	d on Form	n(s) W-2 .					. 1b		
W-2 here. Also	С	Tip income not reported on line 1a			•					. 10	;	
attach Forms W-2G and	d	Medicaid waiver payments not rep	orted	on Form(s	s) W-2 (see ii	nstru	ictions)			. 1d	I	
1099-R if tax	е	Taxable dependent care benefits fi	rom Fo	orm 2441,	, line 26					. 1e	,	
was withheld.	f	Employer-provided adoption bene	fits fro	m Form 8	8839, line 29					. 1f	_	
If you did not	g	Wages from Form 8919, line 6 .								. <b>1</b> g		
get a Form W-2, see	h	Other earned income (see instructi	ons)					· ·		. 1h		0.
instructions.	i	Nontaxable combat pay election (s	see ins	structions)			<b>1</b> i					
	Z	Add lines 1a through 1h	• ;		· · · ·			• •		. 1z		117,070.
Attach Sch. B	2a	Tax-exempt interest	2a			bΤ	axable interest	t.		. 2b		
if required.	3a	Qualified dividends	3a			b C	ordinary divide	nds .		. 3b		
Standard	4a	IRA distributions	4a				axable amoun			. 4b		
Standard Deduction for—	5a	Pensions and annuities	5a			bΤ	axable amoun	t		. 5b		
Single or	6a	Social security benefits	6a			bΤ	axable amoun	t		. 6b		
Married filing separately,	С	If you elect to use the lump-sum el	lectior	n method,	check here	(see	instructions)		[			
<ul><li>\$13,850</li><li>Married filing</li></ul>	7	Capital gain or (loss). Attach Scheo	dule D	if require	d. If not requ	uired	, check here		[	7		-1,323.
jointly or	8	Additional income from Schedule 1	1, line	10						. 8		-15,560.
Qualifying source <b>9</b> Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your <b>total in</b>					our <b>total inc</b>	come	ə			. 9		100,187.
\$27,700 • Head of	10	Adjustments to income from Schee	dule 1	, line 26						. 10		
household,	11	Subtract line 10 from line 9. This is	your	adjusted	gross incor	ne				. 11		100,187.
\$20,800 • If you checked	12	Standard deduction or itemized	deduc	<b>ctions</b> (fro	m Schedule	A)				. 12	:	27,700.
any box under	13	Qualified business income deducti	on fro	m Form 8	995 or Form	899	5-A			. 13		
Standard Deduction,	14	Add lines 12 and 13								. 14	·	27,700.
see instructions.	15	Subtract line 14 from line 11. If zer	o or le	ss, enter	-0 This is y	ourt	taxable incom	ie .		. 15		72,487.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

Form 1040 (2023	3)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3 🗌		16	8,257.
Credits	17	Amount from Schedule 2, lir	ne3				[	17	
	18	Add lines 16 and 17					[	18	8,257.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lir	ne8					20	7,500.
	21	Add lines 19 and 20					[	21	7,500.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0			[	22	757.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .		[	23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>				[	24	757.
Payments	25	Federal income tax withheld							
•	а	Form(s) W-2				<b>25a</b> 18	,040.		
	b	Form(s) 1099				25b			
	с	Other forms (see instructions	s)			25c			
	d	Add lines 25a through 25c						25d	18,040.
If you have a	26	2023 estimated tax payment	ts and amount a	pplied from 20	22 return		[	26	
qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from				28			
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	undable credits		32	
	33	Add lines 25d, 26, and 32. T					[	33	18,040.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amou	nt you <b>overpaid</b>		34	17,283.
	35a	Amount of line 34 you want	refunded to you	<b>.</b> If Form 8888	is attached, che	ck here	. 🗆 🛛	35a	17,283.
Direct deposit?	b	Routing number 0 1 1 9 0 0 2 5 4 <b>c</b> Type: 🛛 Checking 🗌 Savings							
See instructions.	d	Account number 3 8 5	0 2 1 3	3 4 0 4	1 3				
	36	Amount of line 34 you want a	applied to your	2024 estimate	edtax	36			
Amount	37	Subtract line 33 from line 24	. This is the <b>amo</b>	ount you owe.					
You Owe		For details on how to pay, g	o to <i>www.ir</i> s.gov	//Payments or	see instructions			37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party	Do	you want to allow another	person to disc	cuss this retu	m with the IRS?	See			_
Designee	ins	structions				🗌 <b>Yes.</b> Co	omplete be	low.	🗙 No
	De nai	signee's		Phone no.			onal identific oer (PIN)	ation	
Ciarra		der penalties of perjury, I declare tl	nat I have examine		accompanying sche		. ,	hest	of my knowledge and
Sign		ief, they are true, correct, and com							
Here	Yo	ur signature		Date	Your occupation		If the I	RS se	nt you an Identity
							tion P	IN, enter it here	
Joint return?					SOFTWARE I		(see in:	,	-
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, I	ooth must sign.	Date	Spouse's occupat	ion			nt your spouse an ection PIN, enter it here
your records.					STUDENT		(see in:	·	ection Pin, enter it here
	Ph	one no. (203)443-658	0	Email address		INNE CONNTI CO	`		
		one no. (203)443-658 eparer's name	0 Preparer's signat		GANGALIANSHM	IAN6@GMAIL.CC	PTIN		Check if:
Paid		ATA SAI PAVAN KUMAR DUDIPALLI			AR DUDIPALLI		P024708	222	Self-employed
Preparer		n's name GLOBAL TA			AK DODIENUT				678)965-9522
Use Only			Y CT E BRU	NGWICK N	J 08816		Firm's		88-2145487
Go to www.ire.cr		1040 for instructions and the late		TIONICK IN			- IIII S		Form <b>1040</b> (2023)
		in the instructions and the late	scinomation.		BAA	REV 02/05/24 PRO			10m 10-TU (2023)

SCHE	DULE	1
(Form	1040)	

# **Additional Income and Adjustments to Income**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. **01** 

Your social security number

151-81-7545

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Fo Name(s) shown on Form 1040, 1040-SR, or 1040-NR

( )						
LAKSHMAN	KUMAR	GANGA	&	HARI	PRIYA	POLIMETLA

Par	t Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule E .	5	-15,560.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c	_	
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e	_	
f	Income from Form 8889	8f	_	
g	Alaska Permanent Fund dividends	8g	_	
h	Jury duty pay	8h	_	
i	Prizes and awards	8i	_	
j	Activity not engaged in for profit income	8j	_	
k	Stock options	8k	_	
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81	_	
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m	-	
n	Section 951(a) inclusion (see instructions)	8n	-	
0	Section 951A(a) inclusion (see instructions)	80	-	
p	Taxable distributions from an ABLE account (see instructions)	8p 8g	-	
q	Scholarship and fellowship grants not reported on Form W-2	8r	-	
r	Nontaxable amount of Medicaid waiver payments included on Form		-	
S	1040, line 1a or 1d	8s (		
t	Pension or annuity from a nonqualifed deferred compensation plan or		4	
·	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u	-	
z	Other income. List type and amount:		-	
-		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Ente			
	1040, 1040-SR, or 1040-NR, line 8		10	-15,560.
For Pa	perwork Reduction Act Notice, see your tax return instructions.	1	Schedule	e 1 (Form 1040) 2023

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basi			
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a			19a	
b	Recipient's SSN			
c	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:		20	
2 a	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8I from the			
D	rental of personal property engaged in for profit			
-	Nontaxable amount of the value of Olympic and Paralympic medals		-	
С	and USOC prize money reported on line 8m			
h			-	
d			-	
е	Repayment of supplemental unemployment benefits under the Trade			
	Act of 1974		-	
f	Contributions to section 501(c)(18)(D) pension plans		-	
g	Contributions by certain chaplains to section 403(b) plans 24g		-	
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)		-	
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
_	tax law violations		-	
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
z	Other adjustments. List type and amount:			
	24z			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter			
	Form 1040, 1040-SR, or 1040-NR, line 10		26	
	BAA REV	02/05/24 PRO	Schedule 1 (F	orm 1040) 202

Department of the Treasury

Internal Revenue Service

# **Additional Credits and Payments**

OMB No. 1545-0074

Attachment Sequence No. 03

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

					ecurity number
	SHMAN KUMAR GANGA & HARI PRIYA POLIMETLA		151-	81-7	545
Par	t Nonrefundable Credits				
1	Foreign tax credit. Attach Form 1116 if required			1	
2					
	Form 2441			2	
3	Education credits from Form 8863, line 19			3	
4	Retirement savings contributions credit. Attach Form 8880			4	
5a	Residential clean energy credit from Form 5695, line 15			5a	
b	Energy efficient home improvement credit from Form 5695, line 32			5b	
6	Other nonrefundable credits:				
а	General business credit. Attach Form 3800	6a		-	
b	Credit for prior year minimum tax. Attach Form 8801	6b		_	
С	Adoption credit. Attach Form 8839	6c		_	
d	Credit for the elderly or disabled. Attach Schedule R	6d			
е	Reserved for future use	6e			
f	Clean vehicle credit. Attach Form 8936	6f 🛛	7,500.		
g	Mortgage interest credit. Attach Form 8396	6g			
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h			
i	Qualified electric vehicle credit. Attach Form 8834	6i			
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j			
k	Credit to holders of tax credit bonds. Attach Form 8912	6k			
Т	Amount on Form 8978, line 14. See instructions	61			
m	Credit for previously owned clean vehicles. Attach Form 8936 .	6m			
z	Other nonrefundable credits. List type and amount:				
		6z			
7	Total other nonrefundable credits. Add lines 6a through 6z			7	7,500.
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1	040, 1040-9	SR, or		
	1040-NR, line 20			8	7,500.
			(CC	ontinu	ued on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 3 (Form 1040) 2023

Par	t II Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions) .		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
с	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
z	Other payments or refundable credits. List type and amount:			
		13z		
14	Total other payments or refundable credits. Add lines 13a through	13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31	15		
	BAA REV	02/05/24 PRO	Schedu	ule 3 (Form 1040) 2023

SCHEDULE	D
(Form 1040)	

# **Capital Gains and Losses**

OMB No. 1545-0074

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

2023 Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service Name(s) shown on return

LAKSHMAN KUMAR GANGA & HARI PRIYA POLIMETLA

Your social security number 151-81-7545

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? 
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	(g) Adjustment to gain or loss Form(s) 8949, F line 2, columr	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	3,600.	4,046.			-446.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4	
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1						
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your <b>Capital Loss Carryover</b> <b>Worksheet</b> in the instructions						( )
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwis	•	· / •		7	-446.

#### Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	Form(s) 8949, Part II		Adjustments to gain or loss from Form(s) 8949, Part II,		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result
who	e dollars.			line 2, colum	n (g)	with column (g)		
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.							
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	11,253.	14,169.	2,039.		2,039.		-877.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked							
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.							
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824	• •	11					
12	Net long-term gain or (loss) from partnerships, S corporat	dule(s) K-1	12					
13 Capital gain distributions. See the instructions								
14	14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your <b>Capital Loss Carryover</b> Worksheet in the instructions					( )		
15	Net long-term capital gain or (loss). Combine lines 8a on the back .	•			15	-877.		

Part	III Summary		
16	Combine lines 7 and 15 and enter the result	16	-1,323.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.		
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.		
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.		
17	Are lines 15 and 16 <b>both</b> gains?		
	$\square$ No. Skip lines 18 through 21, and go to line 22.		
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18	
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19	
20	<ul> <li>Are lines 18 and 19 both zero or blank and you are not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.</li> </ul>		
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:		
	The loss on line 16; or     (\$3,000), or if married filing separately, (\$1,500)	21 (	1,323.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?		
	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.		
	X No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

BAA REV 02/05/24 PRO

Schedule D (Form 1040) 2023

	0010
Form	0343

Department of the Treasury

Internal Revenue Service

# Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



Go to www.irs.gov/Form8949 for instructions and the latest information.

Name(s) shown on return	Social security number or taxpayer identification number
LAKSHMAN KUMAR GANGA & HARI PRIYA POLIMETLA	151-81-7545

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	(c) Date sold or disposed of (Mo., day, yr.)	<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	Adjustment, if If you enter an enter a co See the sep	<b>(h)</b> Gain or (loss) Subtract column (e)		
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)		(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).	
ROBINHOOD SEURITES LLC	01/01/23	12/31/23	1,523.	1,212.			311.	
ROBINHOOD CRYPTO LLC	01/01/23	12/31/23	2,077.	2,834.			-757.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box (	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	3,600.	4,046.			-446.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

Form 8949 (2023)		Attac	chment	Sequen	ce No.	12A	Page <b>2</b>

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side LAKSHMAN KUMAR GANGA & HARI PRIYA POLIMETLA

Social security number or taxpayer identification number 151-81-7545

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

**(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	<b>(c)</b> Date sold or	<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see <i>Column (e)</i> in the separate instructions.	(f) (g) Code(s) from instructions Amount of adjustment		from column (d) and combine the result with column (g).	
ROBINHOOD SEURITES LLC	01/01/22	12/31/23	11,253.	14,169.	W	2,039.	-877.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	I here and inc is checked), <b>lir</b>	lude on your 1e 9 (if Box E	11,253.	14,169.		2,039.	-877.	

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

	DULE E				Supplementa	l Inc	ome ar	nd Los	SS			OMB No	o. 1545-	0074
(Form	1040)	(Fre	om r	ental real esta	ite, royalties, partners	hips, S	corporat	ions, es	states,	trusts, REMIC	s, etc.)	20	19:	3
	nent of the Treasury Revenue Service			Go to www	Attach to Form 1040 .irs.gov/ScheduleE fo					nformation.		Attachm Sequen	יש nent ce No	13
	shown on return										Your soci	al security		
( )		GA	NGA	& HARI I	PRIYA POLIMETL	A						1-7545		
Part					tal Real Estate an		valties							
	Note: If yo	ou are	e in th	ne business of	renting personal prope			e <b>C</b> . See	e instru	ictions. If you a	re an indi <sup>,</sup>	vidual, rep	ort farr	n
A [					835 on page 2, line 40.			10000 (						Ne
					nat would require you ed Form(s) 1099? .									NO
1a					(street, city, state, ZI								<u> </u>	110
A	-				RAPRADESH IN 52		,							
B			001		CALICADEDII IN 5.		J							
1b	Type of Prope	rty	2	For each re	ntal real estate prope	ertv list	ted		Fa	air Rental	Persor	nal Use	•	
	(from list below			above, repo	ort the number of fair	rental	and			Days		ays	Q	JV
Α	3				e days. Check the Q			Α		365		0	[	
В					the requirements to nt venture. See instru			В					[	
С				quainea jei				С						<u> </u>
	of Property:													
	Single Family R				tion/Short-Term Rer	ntal	5 Lanc	~		Self-Rental				
2	Multi-Family Re	eside	ence	4 Com	mercial		6 Roya	alties	8	Other (descr	ibe)			
										Propertie	es:			
Incom	ne:							Α		В			С	
3						3		5	510.					
4		ived				4								
Expen	ises:													
5						5								
6				-		6								
7	•					7		1,3	90.					
8						8								
9						9								
10	•					10								
11						11		9	50.					
12					c. (see instructions)	12								
13	Other Interest	•	• •					1 0	57					
14 15	Repairs					14 15			57. 17.					
16	Supplies					16		ч,0	· · · ·					
17						17								
18						18		4 8	56.					
19	Other (liet)			•		19		1,0						
20					19	20		16,0	70.					
21	•			•	nd/or 4 (royalties). If									
					find out if you must									
						21		-15,5	60.					
22	Deductible rer	ntal r	eal e	estate loss af	ter limitation, if any,									
	on Form 8582	l (see	e inst	tructions) .		22	(	15,50	50.)	(	)	(		)
23a	Total of all am	ount	s rep	ported on line	3 for all rental prope	erties			23a		510.			
b					e 4 for all royalty prop				23b					
С					e 12 for all properties				23c					
d					e 18 for all properties				23d		,856.			
е					20 for all properties				23e	16	,070.			
24					wn on line 21. <b>Do no</b>		-							
25					1 and rental real estat							(	15,5	60.)
26					y income or (loss).									
					40 on page 2 do no								15	560
				-	erwise, include this a				1118 4 I	-15,560	· 26			560.
⊢or Pa	perwork Reduct	ion A	ACT N	orice, see the	separate instructions	i.	NI	A			• Scl	hedule E (F	orm 10	40) 2023

Schedule E (Form 1040) 2023

<b>Clean V</b>	ehicle	Credits
----------------	--------	---------

9	8936	Clean Vehicle Credits	OMB N	o. 1545-2137					
Form	1330		90	<b>N73</b>					
Departn	nent of the Treasury	Attach to your tax return.	کے کے Attachn						
Internal	Revenue Service	Go to www.irs.gov/Form8936 for instructions and the latest information.	Sequen	ce No. 69					
	) shown on return		<b>ng number</b> 81-7545						
Notes	<ul> <li>Notes: • Complete a separate Schedule A (Form 8936) for each clean vehicle placed in service during the tax year.</li> <li>• Individuals completing Parts II, III, or IV, must also complete Part I. See "Note" text below.</li> </ul>								
Par		d Adjusted Gross Income Amount							
1a		unt from line 11 of your 2023 Form 1040, 1040-SR, or 1040-NR <b>1a</b> 100, 187.							
b		me from Puerto Rico you excluded							
с	Enter any amo	unt from Form 2555, line 45							
d	Enter any amo	unt from Form 2555, line 50							
е	Enter any amo	unt from Form 4563, line 15							
2		nrough 1e	2	100,187.					
3a		unt from line 11 of your 2022 Form 1040, 1040-SR, or 1040-NR <b>3a</b>							
b	-	me from Puerto Rico you excluded	4						
С		unt from Form 2555, line 45							
d	-	unt from Form 2555, line 50	-						
е	-	unt from Form 4563, line 15							
4			4						
5 Dort		Iler of line 2 or line 4	5	100,187.					
Part		lividuals can't claim a credit on line 6 if Part I, line 5, is more than \$150,000 (\$300,000 if	married filir	a jointly or a					
		surviving spouse; \$225,000 if head of household).		ig jointly of a					
6		credit amount figured in Part II of Schedule(s) A (Form 8936)	6						
7	7								
8									
	and report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 1y 8								
Part	Part III Credit for Personal Use Part of New Clean Vehicles								
		ou can't claim the Part III credit if Part I, line 5, is more than \$150,000 (\$300,000 if m g surviving spouse; \$225,000 if head of household).	narried filin	g jointly or a					
9	Enter the total	credit amount figured in Part III of Schedule(s) A (Form 8936)	9	7,500.					
10		unt from Form 1040, 1040-SR, or 1040-NR, line 18 ..............	10	8,257.					
11		ts from Form 1040, 1040-SR, or 1040-NR (see instructions)	11						
12		1 from line 10. If zero or less, enter -0- and stop here. You can't claim the personal use							
10			12	8,257.					
13		<b>part of credit.</b> Enter the <b>smaller</b> of line 9 or line 12 here and on Schedule 3 (Form If line 12 is smaller than line 9, see instructions	10						
Part		or Previously Owned Clean Vehicles	13	7,500.					
Fart		bu can't claim the Part IV credit if Part I, line 5, is more than \$75,000 (\$150,000 if m	arried filin	a iointly or a					
		g surviving spouse; \$112,500 if head of household).		g jennij en u					
14		credit amount figured in Part IV of Schedule(s) A (Form 8936)	14						
15		unt from Form 1040, 1040-SR, or 1040-NR, line 18	15						
16		ts from Form 1040, 1040-SR, or 1040-NR (see instructions)	16						
17	Subtract line 1	6 from line 15. If zero or less, enter -0- and stop here. You can't claim the Part IV credit	17						
18		aller of line 14 or line 17 here and on Schedule 3 (Form 1040), line 6m. If line 17 is							
		ne 14, see instructions	18						
Part		or Qualified Commercial Clean Vehicles	, , , , , , , , , , , , , , , , , , , ,						
19		credit amount figured in Part V of Schedule(s) A (Form 8936)	19						
20		nercial clean vehicle credit from partnerships and S corporations (see instructions)	20						
21	<b>21</b> Add lines 19 and 20. Partnerships and S corporations, stop here and report this amount on Schedule								
<b>F</b> . <b>F</b>		eport this amount on Form 3800, Part III, line 1aa	21	0000					
⊦or Pa	iperwork Reduct	ion Act Notice, see separate instructions. BAA	For	m <b>8936</b> (2023)					

	EDULE A	Clean Vehicle Credit Amount	OMB No. 1545-2137							
(Forn	n 8936)	······		2023						
Internal	nent of the Treasury Revenue Service	Attach to your tax return. Go to <i>www.irs.gov/Form8936</i> for instructions and the latest informati		Attachment Sequence No. <b>69A</b>						
	) shown on return		Identifying							
Par		R GANGA & HARI PRIYA POLIMETLA	151-01	-7545						
1a	Year		2	023						
b	Make		TESLA							
С	Model		Y							
2	Vehicle identifi	ication number (VIN) (see instructions)...  7 S A Y G D E E 8	PF	7 4 9 3 2 9						
3	Enter date veh	icle was placed in service (MM/DD/YYYY)	04/06/	2023						
4										
5	<ul> <li>Does the VIN entered on line 2 belong to a new clean vehicle placed in service during the tax year? See instructions for definitions.</li> <li>Yes. Go to Part II.</li> <li>No. Go to line 6.</li> </ul>									
6	<ul> <li>Does the VIN entered on line 2 belong to a previously owned clean vehicle acquired after 2022 and placed in service during the tax year? See instructions for definitions.</li> <li>Yes. Go to Part IV.</li> <li>No. Go to line 7.</li> </ul>									
7 Part	during the tax Yes. Go to No. Stop h	entered on line 2 belong to a <b>qualified commercial clean vehicle</b> acquired after year? See instructions for definitions. Part V. here. You can't use this schedule to figure a credit amount for a vehicle not desc Amount for Business/Investment Use Part of New Clean Vehicle		ΛΙ						
8	another person	re the vehicle for use or to lease to others, and not for resale? Answer "No" if you n. here. You can't claim a credit amount for a vehicle you didn't acquire for use or to								
9	Tentative cred	it amount (see instructions)	9	7,500.						
10	Business/inve	stment use percentage (see instructions)	10	%						
11 Part	entered 100%	by line 10. Include this credit amount on line 6 in Part II of Form 8936. If you on line 10, stop here. Otherwise, go to Part III below	11							
r ar c										
12	Subtract line 1 Part III of Form	1 from line 9 in Part II. Stop here and include this credit amount on line 9 in 1 8936	12	7,500.						
For Pa	aperwork Reduct	ion Act Notice, see the Form 8936 instructions. BAA REV 02/05/24	PRO SC	hedule A (Form 8936) 2023						
		DO NOT FIL	E.							

Schedu	e A (Form 8936) 2023		Page <b>2</b>			
Part	V Credit Amount for Previously Owned Clean Vehicle					
13a	Is the sales price of the vehicle more than \$25,000?					
	Yes. Stop here. The vehicle doesn't qualify for the Part IV credit.					
	□ No.					
h	Did you acquire the vehicle for use and not for receive? Answer "Ne" if you are lessing the vehicle	o fron	a another nerson			
b	Did you acquire the vehicle for use and not for resale? Answer "No" if you are leasing the vehicle Yes.	eiron	n another person.			
	<ul> <li>No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or a</li> </ul>	cauire	d for resale			
		cquire	d for resale.			
с	Can you be claimed as a dependent on another person's tax return, such as your parent's retur	m?				
	<b>Yes. Stop here.</b> You can't claim a credit amount if you can be claimed as a dependent.					
	□ No.					
لم	le the vehicle a gualified fuel call motor vehicle? Can instructions					
a	Is the vehicle a qualified fuel cell motor vehicle? See instructions.					
	└ Yes. □ No.					
14	Enter the sales price of the vehicle	14				
15	Multiply line 14 by 30% (0.30)	15				
16	Maximum vehicle credit amount	16	4,000.			
17	Enter the smaller of line 15 or line 16. Stop here and include this credit amount on line					
	14 in Part IV of Form 8936	17				
Part	V Credit Amount for Qualified Commercial Clean Vehicle					
18a	Is the vehicle of a character subject to the allowance for depreciation? Answer "Yes" if the exce	ption	for certain tax-exempt			
	entities discussed in the instructions applies.					
	No. Stop here. The vehicle is not a qualified commercial clean vehicle unless the exception	appli	es.			
b Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you are leasing the						
	another person.	areie				
	$\Box$ Yes.					
	<ul> <li>No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to</li> </ul>	leas	e to others, or acquired for			
	resale.	J ICUS				
С	Is the vehicle also powered by gas or diesel? See instructions.					
	Yes.					
	□ No.					
19	Enter the cost or other basis of the vehicle. See instructions	19				
20	Section 179 expense deduction (see instructions)	20				
21	Subtract line 20 from line 19	21				
22	Multiply line 21 by 15% (0.15) [30% (0.30) if the answer on line 18c above is "No"]	22				
23	Enter the incremental cost of the vehicle. See instructions	23				
		-				
24	Enter the smaller of line 22 or line 23	24				
25	Maximum credit. Enter \$7,500 (\$40,000 if the vehicle's gross vehicle weight rating (GVWR) is	0-				
	14,000 pounds or more)	25				
26	Enter the smaller of line 24 or line 25. Include this credit amount on line 19 in Part V					
	of Form 8936	26				

Schedule A (Form 8936) 2023

Department of Taxation and Finance



**Instructions for Form IT-201-V** Payment Voucher for Income Tax Returns IT-201-V (12/23)

**Did you know?** You can pay personal income tax owed with your return through your Individual Online Services account, no matter how you file your return. You can pay—or schedule a payment for—any day up to and including the due date. To learn about your payment options, visit *www.tax.ny.gov* (search: *pay*).

## When to use this form

If you are paying New York State income tax by check or money order, you must use Form IT-201-V and submit it with your payment.

#### Caution

Do **not** use this form to pay a bill or other notice from the Tax Department that indicates you owe tax. For more information, visit *www.tax.ny.gov* (search: *pay a bill*).

If you received a bill from us for the amount you owe with your return **and** want to request an installment payment agreement (IPA), visit *www.tax.ny.gov* (search: *IPA*); do **not** use Form IT-201-V.

#### How to fill out your check or money order

- 1. Make your check or money order payable in U.S. funds to *New York State Income Tax*.
- 2. Write the last four digits of your Social Security number (SSN), the tax year, and *Income Tax* on it.

#### Completing the voucher

You must complete **all** information on the voucher to be sure your payment is credited to your account.

1. Enter the tax year from the income tax return you are filing and your **entire** SSN. If you do not enter this information completely and accurately, your payment may not be properly credited to your account.

- 2. If you are filing a joint return, include information for both spouses.
- 3. If you are entering a foreign address:
  - a. Enter the city, province, or state all in the *City*, *village*, or *post office* box,
  - b. Enter the **full** country name in the *Country* box. Do **not** abbreviate.
  - c. Enter the postal code, if any, in the *ZIP code* box.
- 4. Do not staple or clip your payment to Form IT-201-V. Place it loose in the envelope.

### Mailing address

#### E-filed and previously filed returns

If you e-filed your income tax return, or if you are making a payment for a previously filed return, mail the voucher and payment to:

> NYS PERSONAL INCOME TAX PROCESSING CENTER PO BOX 4124 BINGHAMTON NY 13902-4124

#### Paper returns

If you are filing a paper income tax return (including amended returns), include the voucher and payment with your return and mail to this address:

#### STATE PROCESSING CENTER PO BOX 15555 ALBANY NY 12212-5555

If you are not using U.S. Mail, see Publication 55, *Designated Private Delivery Services*.

				- – – < Cut here 🕨				
STOP: Pay this electronically	,	Department of	of Taxation	and Finance		NEW		/ 01/17/24 PRO
on our website.		Paymen	t Vouch	ner for Income	Tax Returns		11-2	01-V
Tax year (уууу) Make y	our chec	k or money o	order payabl	e in U.S. funds to <b>New</b>	York State Income Tax. Write	e		(12/23)
2023 on your	r check o	r money orde	er the last fo	ur digits of your SSN, t	he tax year, and <i>Income Tax</i> .			
Your first name and middle initia	l You	r last name (for	r a <b>joint return</b> , e	nter spouse's name on line below)	Your full SSN			
LAKSHMAN KUMAR GANGA								
Spouse's first name and middle i	nitial Spo	ouse's last nam	ie		oint return)			
HARI PRIYA	PC	LIMETLA			738350370			
Mailing address	•			Apartment number	Country			
4875 MOWRY AVENUE	1			230				
City, village or post office			State	ZIP code				
FREMONT			CA	94538			Dollars	Cents
		Email: GAI	NGALAKSH		Paymer amount	ıt		76 <b>. 00</b>
					anount			



YORK NON	me Tax F	it a Reti		rk State • N	Vev	<b>esident</b> v York City • Yonker , 2023, or fiscal year be		
For help completing your re	turn, see the in	nstruc	tions, Form IT-20	)3-I.		and	ending	
Your first name and middle initial	Your last name (for	a joint re	turn, enter spouse's name	on line below)	Υοι	r date of birth <i>(mmddyyyy)</i>	Your Social S	
LAKSHMAN KUMAR	GANGA					10081994	15	
Spouse's first name and middle initial	Spouse's last name				Spo	ouse's date of birth (mmddyyyy)	Spouse's Soc	
HARI PRIYA	POLIMETLA	POLIMETLA				12071998 73		
Mailing address (see instructions) (nu	mber and street or P	O Box)				Apartment number	New York Sta	
4875 MOWRY AVENUE						230	NR	
City, village, or post office		State	ZIP code	Country			School distric	
FREMONT		CA	94538	UNITED	SI	TATES	NR	

Country UNITED STATES CA 94538 Taxpayer's permanent home address (see instructions) (no. and street or rural route) Apartment no. ZIP code Country Decedent 1 Single If Yes: Married filing joint return (enter both spouses' Social Security numbers above) 2 Married filing separate return (enter both spouses' Social Security numbers above) 3 If No: (4) Head of household (with qualifying person) (5) Qualifying surviving spouse

- **B** Did you itemize your deductions on your 2023 X No federal income tax return? ..... Yes **C** Can you be claimed as a dependent on another taxpayer's federal return? ..... Yes
- D1 Did you have a financial account located in a No foreign country? ..... Yes



State

A Filing

status

(mark an

X in one

box):

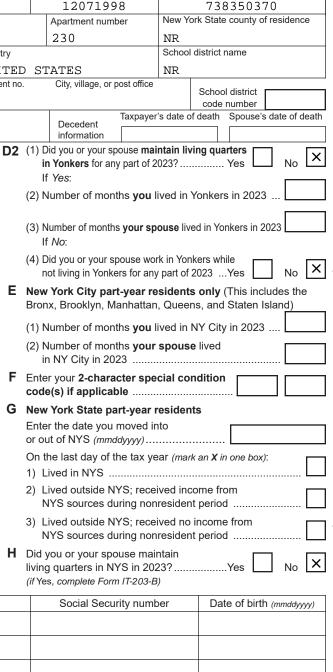
#### I Dependent information

Dependent information				
First name and middle initial	Last name	Relationship	Social Security number	Date of birth (mmddyyyy)
			1	

X

If more than 6 dependents, mark an X in the box.





Your Social Security number

151817545 Spouse's Social Security number 23

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Page 2 of 4 IT-203 (2023)

Enter your Social Security number

REV 01/17/24 PRO

	151817545				
For	deral income and adjustments		Federal amount		New York State amount
16	derar income and adjustments		Whole dollars only		Whole dollars only
1	Wages, salaries, tips, etc.	1	117070.00	1	2290.00
2	Taxable interest income	2	.00	2	.00
3	Ordinary dividends	3	.00	3	.00
4	Taxable refunds, credits, or offsets of state and local				
	income taxes (also enter on line 24)	4	.00	4	.00
5	Alimony received	5	.00	5	.00
6	Business income or loss (submit a copy of federal Sch. C, Form 1040)	6	.00	6	.00
7	Capital gain or loss (if required, submit a copy of federal Sch. D, Form 1040)	7	-1323.00	7	.00
8	Other gains or losses (submit a copy of federal Form 4797)	8	.00	8	.00
9	Taxable amount of IRA distributions. Beneficiaries: mark <b>X</b> in box	9	.00	9	.00
10	Taxable amount of pensions/annuities. Beneficiaries: mark X in box	10	.00	10	.00
11	Rental real estate, royalties, partnerships, S corporations,				
	trusts, etc. (submit a copy of federal Schedule E, Form 1040)	11	-15560.00	11	.00
12	Rental real estate included in line 11 (federal amount) <b>12.</b> -15560.00	]			
13	Farm income or loss (submit a copy of federal Sch. F, Form 1040)	13	.00	13	.00
14		14	.00	14	.00
15	Taxable amount of Social Security benefits (also enter on line 26)	15	.00	15	.00
16	Other income Identify:	16	.00	16	.00
17	Add lines 1 through 11 and 13 through 16	17	100187.00	17	2290.00
	Total federal adjustments to income				
	Identify:	18	.00	18	.00
19	Federal adjusted gross income (subtract line 18 from line 17)	19	100187.00	19	2290.00
Nev	v York additions				
20	Interest income on state and local bonds and obligations				
20	(but not those of New York State or its localities)	20	.00	20	.00
21	Public employee 414(h) retirement contributions	20	.00	21	.00
	Other (Form IT-225, line 9)	22	.00	22	.00
	Add lines <b>19</b> through <b>22</b>	23	100187.00	23	2290.00
		20	100107.00	20	2220.00
Nev	v York subtractions				
24	Taxable refunds, credits, or offsets of state and				
	local income taxes (from line 4)	24	.00	24	.00
25	Pensions of NYS and local governments and the				
	federal government	25	.00	25	.00
26	Taxable amount of Social Security benefits (from line 15)	26	.00	26	.00
27	- 5	27	.00	27	.00
28	,	28	.00	28	.00
29	Other (Form IT-225, line 18)	29	.00	29	.00
	Add lines 24 through 29	30	.00	30	.00
31	New York adjusted gross income (subtract line 30 from line 23)	31	100187.00	31	2290 <sub>.00</sub>
32	Enter the amount from line 31, <i>Federal amount</i> column		<b>&gt;</b>	32	100187.00





Nan	ne(s) as shown on page 1	Enter your Social Security number		IT-203 (2023) Page 3 of 4
L	GANGA AND H POLIMETLA	151817545		REV 01/17/24 PRO
St	andard deduction or itemized deduction			
22	Enter your standard deduction or your itemized deduction	(fuere Former 17 400)		
33	Enter your standard deduction or your itemized deduction			1.005.0.00
	Mark an <b>X</b> in the appropriate box: X		33	16050.00
	Subtract line 33 from line 32 (if line 33 is more than line 32, leave		34	84137.00
	Dependent exemptions (enter the number of dependents listed in	-	35	000.00
36	New York taxable income (subtract line 35 from line 34)		36	84137.00
Tax	x computation, credits, and other taxes			
37	New York taxable income (from line 36)		37	84137.00
	New York State tax on line 37 amount		38	4295.00
	New York State household credit		39	.00
	Subtract line 39 from line 38 (if line 39 is more than line 38, leave		40	4295.00
		-	40	
	New York State child and dependent care credit			.00
	Subtract line 41 from line 40 (if line 41 is more than line 40, leave		42	4295.00
43	New York State earned income credit		43	.00
				1005.00
44	Base tax (subtract line 43 from line 42; if line 43 is more than line 42	, leave blank)	44	4295.00
				Devenden solt to Andreimed allows
	Income New York State amount from line 31	Federal amount from line 31		Round result to 4 decimal places
	percentage 2290.00 ÷	100187.00	45	0.0229
	Allocated New York State tax (multiply line 44 by the decimal on li		46	98.00
	New York State nonrefundable credits (Form IT-203-ATT, line 8)		47	.00
	Subtract line 47 from line 46 (if line 47 is more than line 46, leave	48	98.00	
49	Net other New York State taxes (Form IT-203-ATT, line 33)	49	.00	
50	Total New York State taxes (add lines 48 and 49)		50	98.00
Ne	w York City and Yonkers taxes, credits, and surcharges, ar	nd MCTMT		
51	Part-year New York City resident tax (Form IT-360.1)	.00		0
	Part-year resident nonrefundable New York City	.00		See instructions to compute New York City and Yonkers
52		.00		taxes, credits, and
<b>FO</b> -	•			surcharges.
		<b>2a</b> .00		
52b	MCTMT net earnings			
	base for Zone 1 <b>52b</b> .00			
52c	MCTMT net earnings			
	base for Zone 2 52c00			
	MCTMT for Zone 1			See instructions to compute
	MCTMT for Zone 2 52			See instructions to compute the MCTMT for each zone.
		<b>2f</b> .00		
		.00		
54	Part-year Yonkers resident income tax surcharge			
		<b>54</b> .00		
55	Total New York City and Yonkers taxes / surcharges and MCT	MT (add lines 52a, and 52f through 54)	55	.00
56	Sales or use tax (Do not leave blank.)		56	0.00
57	Voluntary contributions (Form IT-227, Part 2, line 1)		57	.00
58				
	and voluntary contributions (add lines 50, 55, 56, and 57)		58	98.00





Page 4 of 4 IT-203 (2023)

Enter your Social Security number 151817545

REV 01/17/24 PRO

<b>59</b> E	nter amount from line 58					59	98.00
Pay	ments and refundable credits						
	Part-year NYC school tax credit (fixed amount) (also complete E on				.00		If applicable, complete Form(s) IT-2 and/or IT-1099-R
	NYC school tax credit (rate reduction amount)				.00		and submit them with your
	Other refundable credits (Form IT-203-ATT, line 17)				.00		return.
	Total New York State tax withheld				22.00		Do not send federal
	Total New York City tax withheld				.00		Form W-2 with your return.
	Total <b>Yonkers</b> tax withheld				.00		
	Total estimated tax payments/amount paid with Form IT- Total payments and refundable credits (add lines 60		5)		.00	66	22.00
	ir refund, amount you owe, and account information		))			00	22.00
	Amount overpaid (if line 66 is more than line 59, subtra		om lino 66)			67	.00
	Amount of line 67 available for refund (subtract line 6					68	.00
00	<b>TIP:</b> Use this amount to check your refund status onli		07)			00	.00
68a	Amount of line 68 that you want to deposit into a NYS 529 acc		IT-195. line 4)	(also sul	omit Form IT-195)	68a	.00
	Total refund after NYS 529 account deposit (subtract li					68b	.00
	direct depo	sit to chec	kina or	_	paper		<b>Defined</b> 2 Direct demonstrie the
	Mark one refund choice: savings acco	ount <i>(fill in l</i>	line 73) - (	or -	check		<b>Refund?</b> Direct deposit is the easiest, fastest way to get your
69	Amount of line 67 that you want applied to your 2024						refund.
	estimated tax (see instructions)				.00		See instructions for payment
70	Amount you <b>owe</b> (if line 66 is <b>less than</b> line 59, subtract l						options.
	funds withdrawal, mark an <b>X</b> in the box and fi					70	76.00
71	or money order you <b>must</b> complete Form IT-201-V Estimated tax penalty (include this amount on line 70,	and main	t with your	return		70	/0.00
11	or reduce the overpayment on line 67)	71			.00		See instructions for the
72	Other penalties and interest				.00		proper assembly of your
	Account information for direct deposit or electronic fu		awal.			1	return.
	If the funds for your payment (or refund) would come fr			ount out	side the U.S.,	mark	an <b>X</b> in this box
					٦		
	73a Account type: Personal checking - or -	Personal	savings - (	or		IECKI	ng - or - Business savings
	73b Routing number	73c Acc	ount numbe	r 🔔			
74	Electronic funds withdrawal	Date			Amoun	t I	.00
14		Duto					100
	Third-party Print designee's name		Des	ignee's p	hone number		Personal identification
des	ignee? (see instr.)		(	)			number (PIN)
Yes			1				
(:	aid preparer must complete   Preparer's NYTPRIN see instructions)	NYTPRIN excl. code			· · ·	yer(	s) must sign here   ▼
VĖI	arer's signature Preparer's printed name NKATA SAI PAVAN KUMAR VENKATA SAI	PAVAN K		Your s	ignature		
Firm'		r's PTIN or S P024708			ccupation TWARE DEV	ELO	PER
Addre	ess Employe	er identificatio	on number			-	pation (if joint return)
24	5 ROONEY CT	8821454 Date	σ/	Date			STUDENT Daytime phone number
	BRUNSWICK NJ 08816		42024				( 203)443 6580
Emai	<sup>1:</sup> SYAM@GTAXFILE.COM			Email	GANGALAK	SHM	AN6@GMAIL.COM

See instructions for where to mail your return.



