# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

▶ Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

· · · · · · · · · · · · · · · · · · ·							
Submission Identification Number (SID)							
Taxpayer's name	Social security number						
ARPAN DATTA	318-69-6129						
Spouse's name	Spouse's social security number						
Part I Tax Return Information — Tax Year Ending December 31, 2023 (Enter	er year you are authorizing.)						
Enter whole dollars only on lines 1 through 5.							
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.							
1 Adjusted gross income	<b>1</b> 79,336.						
2 Total tax							
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	15,554.						
4 Amount you want refunded to you	<b>4</b> 5,842.						
5 Amount you owe	5						
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and	keep a copy of your return)						
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I abreturn (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transit to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for refor any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account in payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to termina payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation re business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended) I Electronic Funds Withdrawal Consent.  Taxpayer's PIN: check one box only  I authorize GLOBAL TAXES LLC to enter or generate ERO firm name  signature on the income tax return (original or amended) I am now authorizing.  I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN and your return is filed using the Practitioner PIN met below.	mitter, or electronic return originator (ERO) ejection of the transmission, (b) the reason U.S. Treasury and its designated Financial idicated in the tax preparation software for tion to debit the entry to this account. This ate the authorization. To revoke (cancel) a quests must be received no later than 2 to processing of the electronic payment of payment. I further acknowledge that the am now authorizing and, if applicable, my emy PIN     9 6 1 2 9       Enter five digits, but don't enter all zeros       as my emy authorizing. Check this box only						
Your signature ▶ Date ▶							
Spouse's PIN: check one box only	BILL						
I authorize to enter or generate	e my PIN as my  Enter five digits, but						
signature on the income tax return (original or amended) I am now authorizing.	don't enter all zeros						
I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN met below.							
Spouse's signature ▶ Date ▶							
Practitioner PIN Method Returns Only—continue below	w						
Part III Certification and Authentication — Practitioner PIN Method Only							
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2	2 2 4 9 6 0 8 2 7 1						
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2	2 2 4 9 6 0 8 2 7 1 Don't enter all zeros						
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am sub requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers of	mitting this return in accordance with the						
ERO's signature ▶ Date ▶							
ERO's signature ► Date ►  ERO Must Retain This Form — See Instructions							

Don't Submit This Form to the IRS Unless Requested To Do So

# Department of the Treasury-Internal Revenue Service U.S. Nonresident Alien Income Tax Return 2023 OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

For the year Jan	. 1–D	ec. 31, 2023, or other tax year beginn	ning	, 2	2023, endi	ing		, , 2	20	See separate instructions.
Your first name	and r	niddle initial	Last na	ame					Your ide	ntifying number
									(see instr	uctions)
ARPAN			DATT	'A					318-6	59-6129
Home address (	numl	per and street). If you have a P.O. box	, see ins	structions.				•		Apt. no.
805 138TH	ΑV	ENUE NE								16-204
City, town, or po	st of	fice. If you have a foreign address, al	so comp	lete spaces below.				State	Z	IP code
BELLEVUE							7	VA	9	98005
Foreign country	nam	e	Foreig	n province/state/co	unty		F	oreign p	ostal code	e
Filing	X	Single Married filing sep	arately (N	MFS) 🗆 Qu	alifying su	ırvivina sı	nouse (Q	SS)	Esta	te 🔲 Trust
Status		you checked the QSS box, enter the			, ,	•		•		
Check only		,		. ,	<i>3</i> 1					
one box.	•		. ,					. ,		
Digital Assets		ny time during 2023, did you: (a) rece rwise dispose of a digital asset (or a						vices); or	(b) sell, e	xchange, or .  Yes X No
Donondonto	Otilic	Twise dispesse of a digital asset (of a	manoiai	Interest in a digital	1	oce instruc	3110(13.)	(4) Che	ck the box i	f qualifies for (see inst.):
<b>Dependents</b> (see instructions):				(2) Dependent's					I tax credit	Cradit for other
(See mondonons).		(1) First name Last name		identifying number	er (3)	Relations	hip to you	Crinc		dependents
If more than four								1	<u> </u>	
dependents, see					4				<u> </u>	
instructions and									<u> </u>	
check here		Table on the Face (a) W.O. ha	4 (							02.115
Income	1a	Total amount from Form(s) W-2, bo Household employee wages not rep	•						1a 1b	92,115.
Effectively	b C	Tip income not reported on line 1a (		1 /					1c	
Connected With U.S.	d	Medicaid waiver payments not repo							1d	
Trade or	e	Taxable dependent care benefits from		, ,	o ir do tro rio,	•			1e	
Business	f	Employer-provided adoption benefi							1f	
240000	g	Wages from Form 8919, line 6							1g	
Attach Form(s) W-2,	h	Other earned income (see instruction	ns) .						1h	
1042-S,	i	Reserved for future use				1i				
SSA-1042-S,	j	Reserved for future use							1j	
RRB-1042-S, and 8288-A	k	Total income exempt by a treaty fro	m Sched	lule OI (Form 1040-I	NR), item	L,				
here. Also		line 1(e)				1k				
attach Form(s)	Z	Add lines 1a through 1h	· ·						1z	92,115.
1099-R if	2a	Tax-exempt interest 2			<b>b</b> Taxable				2b	
tax was withheld.	3a	Qualified dividends 3			b Ordinary	•			3b	
If you did not	4a 5a	IRA distributions 4 Pensions and annuities 5			<b>b</b> Taxable <b>b</b> Taxable					
get a Form	5a 6	Reserved for future use	_							
W-2, see	7	Capital gain or (loss). Attach Sched								0.
instructions.	8	Additional income from Schedule 1				•			<del></del>	-12,779.
	9	Add lines 1z, 2b, 3b, 4b, 5b, 7, and								79,336.
-	10	Adjustments to income from Scheo	lule 1 (Fo	orm 1040), line 26.	These are	vour <b>tot</b>	al adius	tments t	0	•
		income	•	, .		•	-			
	11	Subtract line 10 from line 9. This is	our <b>adj</b> u	usted gross incom	ie				11	79,336.
	12	Itemized deductions (from Sched								
		deduction (see instructions)				Std Ded	ln US/In	dia Țrea	ıty <b>12</b>	13,850.
-	13a	Qualified business income deduction								
	b	Exemptions for estates and trusts o	• (	,			-			
	C	Add lines 13a and 13b								12 050
	14 15	Add lines 12 and 13c		ontor O This is ve					14	13,850. 65 486

Form 1040-NR (2	2023)			Page <b>2</b>					
Tax and	16	Tax (see instructions). Check if any from Form(s): 1 8814 2 4972 3	16	9,712.					
Credits	17	Amount from Schedule 2 (Form 1040), line 3	17	0.					
	18	Add lines 16 and 17	18	9,712.					
	19	Child tax credit or credit for other dependents from Schedule 8812 (Form 1040)	19						
	20	Amount from Schedule 3 (Form 1040), line 8	20						
	21	Add lines 19 and 20	21						
	22	Subtract line 21 from line 18. If zero or less, enter -0	22	9,712.					
	23a	Tax on income not effectively connected with a U.S. trade or business from							
		Schedule NEC (Form 1040-NR), line 15							
	b	Other taxes, including self-employment tax, from Schedule 2 (Form 1040),							
		line 21							
	С.	Transportation tax (see instructions)	4						
	d	Add lines 23a through 23c	23d	0.710					
	24	Add lines 22 and 23d. This is your total tax	24	9,712.					
Payments	25	Federal income tax withheld from:							
	а	Form(s) W-2	·						
	b	Form(s) 1099	4						
	C	Other forms (see instructions)	- 05.1	1					
	d	Add lines 25a through 25c	25d	15,554.					
	e	Form(s) 8805	25e						
	f	Form(s) 8288-A	25f						
	g	Form(s) 1042-S	25g						
	26 27	2023 estimated tax payments and amount applied from 2022 return	26						
	28	Reserved for future use	_						
	29	Credit for amount paid with Form 1040-C	-						
	30	Reserved for future use							
	31	Amount from Schedule 3 (Form 1040), line 15	-						
	32	Add lines 28, 29, and 31. These are your total other payments and refundable credits	32						
	33	Add lines 25d, 25e, 25f, 25g, 26, and 32. These are your <b>total payments</b>	33	15,554.					
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid</b>	34	5,842.					
neiuna	35a	Amount of line 34 you want <b>refunded to you</b> . If Form 8888 is attached, check here	. —	5,842.					
Direct deposit?	b	Routing number   0   7   4   0   0   0   1   0   0   c Type: S Checking Savings		370121					
See instructions.	d	Account number 8 5 7 3 8 2 1 7 7							
	e	If you want your refund check mailed to an address outside the United States not shown on page 1							
	_	enter it here.							
	36	Amount of line 34 you want applied to your 2024 estimated tax 36							
Amount	37	Subtract line 33 from line 24. This is the <b>amount you owe</b> .							
You Owe		For details on how to pay, go to www.irs.gov/Payments or see instructions	37						
	38	Estimated tax penalty (see instructions)							
Third	Do yo	ou want to allow another person to discuss this return with the IRS? See instructions.   Yes. Com	plete be	low. 🛛 No					
Party	Desig	nee's Phone Personal ident	tification						
Designee	name	no. number (PIN)							
		penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which							
Sign				ent you an Identity					
Here	Tours	-9		PIN, enter it here					
			ee inst.)						
	Phone	e no. Email address							
Paid	Prepa	erer's name Preparer's signature Date PTIN		Check if:					
Preparer	SYAM	PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM 03/09/2024 P0208	82703	Self-employed					
Use Only	Firm's	s name GLOBAL TAXES LLC Phone	no. (6	78)965-9522					
USE OILLY	Firm's address 245 ROONEY CT E BRUNSWICK NJ 08816 Firm's EIN 84-3								

BAA

#### SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023

Attachment
Seguence No. 01

Department of the Treasury Internal Revenue Service

ARPAN DATTA

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. 01 Your social security number

318-69-6129

Par	t I Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxes			1	
2a	Alimony received			2a	
b	Date of original divorce or separation agreement (see instructions):				
3	Business income or (loss). Attach Schedule C			3	
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att			5	-12,779.
6	Farm income or (loss). Attach Schedule F			6	
7	Unemployment compensation			7	
8	Other income:				
а	Net operating loss	8a	(	,	
b	Gambling	8b			
С	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d	( )		
е	Income from Form 8853	8e			
f	Income from Form 8889	8f			
g	Alaska Permanent Fund dividends	8g			
h	Jury duty pay	8h			
i	Prizes and awards	8i			
j	Activity not engaged in for profit income	8j			
k	Stock options	8k			
I	Income from the rental of personal property if you engaged in the rental				
	for profit but were not in the business of renting such property	81			
m	Olympic and Paralympic medals and USOC prize money (see				
	instructions)	8m			
n	Section 951(a) inclusion (see instructions)	8n			
0	Section 951A(a) inclusion (see instructions)	80			
р	Section 461(I) excess business loss adjustment	8p			
q	Taxable distributions from an ABLE account (see instructions)	8q			
r	Scholarship and fellowship grants not reported on Form W-2	8r			
S	Nontaxable amount of Medicaid waiver payments included on Form		,		
_	1040, line 1a or 1d	8s	( )		
t	Pension or annuity from a nonqualifed deferred compensation plan or				
	a nongovernmental section 457 plan	8t			
u	Wages earned while incarcerated	8u			
Z	Other income. List type and amount:				
^	Total above in a sure Add lines Or through Or	8z			
9	Total other income. Add lines 8a through 8z			9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Ente	rnere	e and on Form	10	-12 779

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income		•
11	Educator expenses	. 11	
12	Certain business expenses of reservists, performing artists, and fee-basis government		
	officials. Attach Form 2106	. 12	
13	Health savings account deduction. Attach Form 8889		
14	Moving expenses for members of the Armed Forces. Attach Form 3903		
15	Deductible part of self-employment tax. Attach Schedule SE		
16	Self-employed SEP, SIMPLE, and qualified plans		
17	Self-employed health insurance deduction		
18	Penalty on early withdrawal of savings		
19a	Alimony paid	. 19a	
b	Recipient's SSN	_ 1	
С	Date of original divorce or separation agreement (see instructions):		
20	IRA deduction	. 20	
21	Student loan interest deduction		
22	Reserved for future use	22 23	
23 24	Archer MSA deduction	. 23	
	Other adjustments:  Jury duty pay (see instructions)		
a b	Deductible expenses related to income reported on line 8I from the		
D	rental of personal property engaged in for profit		
С	Nontaxable amount of the value of Olympic and Paralympic medals		
U	and USOC prize money reported on line 8m		
d	Reforestation amortization and expenses		
e	Repayment of supplemental unemployment benefits under the Trade		
•	Act of 1974		
f	Contributions to section 501(c)(18)(D) pension plans		
g	Contributions by certain chaplains to section 403(b) plans 24g		
h	Attorney fees and court costs for actions involving certain unlawful		
	discrimination claims (see instructions)		
i	Attorney fees and court costs you paid in connection with an award		
	from the IRS for information you provided that helped the IRS detect		
	tax law violations		
j	Housing deduction from Form 2555		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)		
z	Other adjustments. List type and amount:		
_	24z		
25	Total other adjustments. Add lines 24a through 24z	. 25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter here and of		
	Form 1040, 1040-SR, or 1040-NR, line 10	. 26	

#### **SCHEDULE NEC** (Form 1040-NR)

### Tax on Income Not Effectively Connected With a U.S. Trade or Business

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name shown on Form 1040-NR

Attach to Form 1040-NR. Go to www.irs.gov/Form1040NR for instructions and the latest information. Sequence No. 7B

Your identifying number

ARPAN DATTA 318-69-6129 Enter amount of income under the appropriate rate of tax. See instructions. (d) Other (specify) **Nature of Income** (a) 10% **(b)** 15% (c) 30% % % Dividends and dividend equivalents: Dividends paid by U.S. corporations 1a 1b Dividend equivalent payments received with respect to section 871(m) transactions 1c 2 Interest: 2a 2b 2c Industrial royalties (patents, trademarks, etc.) . . . 3 Motion picture or TV copyright royalties . . . . . 4 Other royalties (copyrights, recording, publishing, etc.). 5 Real property income and natural resources royalties 6 7 8 Capital gain from line 18 below . . 9 Gambling-Residents of Canada only. Enter net income in column (c). 10 If zero or less, enter -0-. Winnings \_\_\_\_ 10c Gambling-Residents of countries other than Canada. 11 Other (specify): 12 12 13 13 Add lines 1a through 12 in columns (a) through (d) . . . . . . . . . . . 14 14 Tax on income not effectively connected with a U.S. trade or business. Add columns (a) through (d) of line 14. Enter the total here and on Form 1040-NR, line 23a 15 Capital Gains and Losses From Sales or Exchanges of Property Enter only the capital gains and 16 (f) LOSS (a) Kind of property and description (g) GAIN (b) Date acquired (c) Date sold (d) Sales price (e) Cost or losses from property sales or (if necessary, attach statement of If (e) is more than (d), If (d) is more than (e), mm/dd/yyyy mm/dd/yyyy other basis exchanges that are from sources subtract (d) from (e). descriptive details not shown below) subtract (e) from (d). within the United States and not effectively connected with a U.S. business. Do not include a gain or loss on disposing of a U.S. real property interest; report these gains and losses on Schedule D (Form 1040). Report property sales or exchanges that are effectively connected with a U.S. business on Schedule D (Form 1040). 18 Capital gain. Combine columns (f) and (g) of line 17. Enter the net gain here and on line 9 above. If a loss, enter -0-18 Form 4797, or both.

# SCHEDULE OI (Form 1040-NR)

Department of the Treasury

Internal Revenue Service

**Other Information** 

Attach to Form 1040-NR.

Go to www.irs.gov/Form1040NR for instructions and the latest information.

Answer all questions.

OMB No. 1545-0074

Attachment Sequence No. 7C

Name sh	nown on Form 1040-NR				Your identifying	number				
ARPA	N DATTA				318-69-6129					
Α	Of what country or countries w	vere you a citizen or nation	al during the tax year?	INDIA						
В	In what country did you claim	residence for tax purpose	s during the tax year?	United States						
С	Have you ever applied to be a	green card holder (lawful p	ermanent resident) of	the United States? .		☐ Yes	⊠ No			
D	Were you ever:									
	A U.S. citizen?					☐ Yes	⊠ No			
2.	A green card holder (lawful per	rmanent resident) of the Ur	nited States?			☐ Yes	X No			
	If you answer "Yes" to (1) or (2									
E	If you had a visa on the last of immigration status on the last of	day of the tax year. $_{F1}$								
F	Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status?									
G	List all dates you entered and	left the United States durin								
	Note: If you're a resident of C	anada or Mexico <b>AND</b> cor	mmute to work in the	United States at frequ	ent intervals,					
	check the box for Canada or	Mexico and skip to item h	<u> </u>	Canada	Mexico					
	Date entered United States	Date departed United Stat	es Da	te entered United State			d States			
	mm/dd/yy	mm/dd/yy		mm/dd/yy	m	ım/dd/yy				
Н	Give number of days (including 2021	, 2022	, and 202	23 365	·					
I	Did you file a U.S. income tax If "Yes," give the latest year ar	return for any prior year? . nd form number you filed:	104	 10NR		⊠ Yes	□No			
J	Are you filing a return for a trust if "Yes," did the trust have a l	st? .    .  .  . J.S. or foreign owner unde	r the grantor trust rule	es, make a distribution	or loan to a	☐ Yes	⊠ No			
	U.S. person, or receive a conti					∐ Yes	□No			
K	Did you receive total compens					☐ Yes	⊠ No			
	If "Yes," did you use an alterna					∐ Yes	☐ No			
L	Income Exempt From Tax—If complete (1) through (3) below	. See Pub. 901 for more in	formation on tax treation	es.						
1.	Enter the name of the country, amount of exempt income in the				claimed the tre	aty benefi	, and the			
	<b>(a)</b> Cou	ntry	(b) Tax treaty article	(c) Number of month claimed in prior tax ye		ount of exe current ta	•			
	(e) Total. Enter this amount o	n Form 1040-NR line 1k Γ	l )o not enter it anvwher	re else on line 1						
2.	Were you subject to tax in a fo		-			Yes	No			
	Are you claiming treaty benefit					☐ Yes	⊠ No			
٠.	If "Yes," attach a copy of the C		-				•			
М	Check the applicable box if:	, , , , , , , , , , , , , , , , , , , ,								
	This is the first year you are m with a U.S. trade or business u						onnected			
2.	You have made an election in States as effectively connected									

# SCHEDULE D (Form 1040)

Department of the Treasury

Internal Revenue Service

Name(s) shown on return

### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

Your social security number

AR:	PAN DATTA			318-	-69-	6129
	ou dispose of any investment(s) in a qualified opportunity es," attach Form 8949 and see its instructions for additiona			_		
Pa	Short-Term Capital Gains and Losses—Ge	nerally Assets I	Held One Year o	or Less (se	e ins	tructions)
lines This	nstructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmen to gain or loss Form(s) 8949,	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result
wnoi	e dollars.			line 2, colum	n (g)	with column (g)
	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b .					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	669.	669.			0.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	S corporations,	estates, and tr	usts from	5	
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	ny, from line 8 of y	our <b>Capital Loss</b>	Carryover	6	(
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise			e any long-	7	0.
Par	t II Long-Term Capital Gains and Losses—Ger	nerally Assets F	leld More Than	One Year	(see i	
	nstructions for how to figure the amounts to enter on the below.	(d)	(e)	<b>(g)</b> Adjustmen	ts	(h) Gain or (loss) Subtract column (e)
This	form may be easier to complete if you round off cents to e dollars.	Proceeds (sales price)	Cost (or other basis)	to gain or loss Form(s) 8949, I line 2, colum	from Part II,	from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked					
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
12	Net long-term gain or (loss) from partnerships, S corporat				12	
13	Capital gain distributions. See the instructions				13	
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	•	-	-	14	(
15	Net long-term capital gain or (loss). Combine lines 8a	a through 14 in co	lumn (h). Then, go	to Part III		

Schedule D (Form 1040) 2023 Page 2

### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 0. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 0.) • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## Form **8949**

### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

2023 Attachment Sequence No. 12A

OMB No. 1545-0074

Internal Revenue Service

Name(s) shown on return

ARPAN DATTA

Department of the Treasury

Social security number or taxpayer identification number

318-69-6129

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions	not reported	I to you on F	orm 1099-B					
1 (a) Description of property		(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	Adjustment, if If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)		
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).	
FIDELITY BROKERAGE SERVICES LLC	01/01/23	12/31/23	669.	669.			0.	
	/							
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked) or line 3 (if Box C	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	669.	669.			0.	

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E** (Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

ARP	PAN DATTA				318-69-	-6129	
Pai	Income or Loss From Rental Real Estate a Note: If you are in the business of renting personal prop rental income or loss from Form 4835 on page 2, line 40	erty, use <b>Sche</b>		nstructions. If y	ou are an individ	ual, repo	rt farm
	Did you make any payments in 2023 that would require yo						
_	If "Yes," did you or will you file required Form(s) 1099?					∐ Yes	S No
1a	Physical address of each property (street, city, state, Z	ZIP code)					
Α						$\checkmark$	
В							
С							
1b	(from list below) above, report the number of fai	ir rental and		Fair Renta Days	l Personal Days		QJV
Α	if you most the requirements to		Α	365		0	
В	qualified joint venture. See inst		В				
C	A Durantum		С				
1	e of Property: Single Family Residence Multi-Family Residence  3 Vacation/Short-Term Residence 4 Commercial		and oyalties	7 Self-Rer 8 Other (d	ntal escribe)		
				Prop	erties:		
Inco	me:		Α		В		С
3	Rents received	3	51	2.			
4	Royalties received	4					
	enses:	42					
5	Advertising	5					
6	Auto and travel (see instructions)	6	1 05	0			
7	Cleaning and maintenance		1,97	8.			
8 9	Commissions	8					
10	Insurance	10					
11	Management fees	11	1,42	0			
12	Mortgage interest paid to banks, etc. (see instructions)	12	1,72	0.			
13	Other interest	13					
14	Repairs	14	1,45	2			
15	Supplies	15	2,01				
16	Taxes	16					
17	Utilities	17	2,34	4.			
18	Depreciation expense or depletion	18	4,08				
19	Other (list)	19	·				
20	Total expenses. Add lines 5 through 19	20	13,29	1.			
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). I result is a (loss), see instructions to find out if you must file <b>Form 6198</b>		-12,77	9.			
22	Deductible rental real estate loss after limitation, if any on <b>Form 8582</b> (see instructions)		-12,779		)(		
23a				23a	512.		
b			<b>—</b>	23b			
С		•		23c			
d				23d	4,086.		
е			-	23e	13,291.		
24	Income. Add positive amounts shown on line 21. Do no		/ losses .		24		
25	Losses. Add royalty losses from line 21 and rental real esta			er total losses	here <b>25</b> (	1	2,779.
26	Total rental real estate and royalty income or (loss)						
	here. If Parts II, III, and IV, and line 40 on page 2 do r Schedule 1 (Form 1040), line 5. Otherwise, include this	not apply to y	ou, also en	ter this amou	ınt on	_	12,779.