**CLIENT TAX NOTES – TY2023**

**PERSONAL INFORMATION:**

1. CURRENT ADDRESS:

370 OAKLEY DR, APT 516, NASHVILLE. TN - 37211

1. VISA TYPE ON 31ST DEC 2023:GREEN CARD
2. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE): TN ONLY
3. MARITAL STATUS ON 31ST DEC 2023: MARRIED FILING SEPARATE AS HEAD OF HOUSEHOLD
4. DID YOU SELL YOUR STOCKS IN 2023 : NO
5. ANY OTHER INCOME OR EXPENSES FORMS : ATTACHED BELOW DOCS
6. W2
7. BANK OF AMERICA TAXFORM 1099
8. FEDILITY 1099

ADDITIONAL INFORMATION:

1. I HAVE TRANSFERRED $6000 TO INDIA FOR THE YEAR OF 2023