**CLIENT TAX NOTES – TY2023**

**PERSONAL INFORMATION:**

1. LAST NAME:SURENDRAN

2. MIDDLE NAME:

3. FIRST NAME:VIKRAM

4. SSN:829093217

5. OCCUPATION: GRADUATE STUDENT

6. DOB: 12/19/1995

7. EMAIL ID: SURENDRANVIKRAM11@GMAIL.COM

8. CONTACT NO: 9199167829

9. CURRENT ADDRESS: 2367 ADMORE TERRACE, APT D, WINSTON-SALEM, NC-27103

10. MARITAL STATUS ON 31ST DEC 2023: MARRIED

11. VISA TYPE ON 31ST DEC 2023: F1 VISA

12. NO OF MONTHS STAYED IN US IN THE YEAR 2023:11 MONTHS 10 DAY (05/10/2023 (DEPARTURE)-05/31/2023(ARRIVAL): INDIA TRIP)

13. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE):NORTH CAROLINA

14.ANY LOANS IN INDIA OR USA: CAR LOAN IN USA (CAPITAL ONE)

15.FIRST PORT OF ENTRY DATE (YEAR)TO USA:12/26/2018

16. IS THIS FIRST TIME FILING (YES/NO) : NO

**SPOUSE DETAILS:**

1. LAST NAME: VILLENTHI

2. FIRST NAME: AKALYA

3. SSN:868151941

4. DOB:10/19/1996

5. OCCUPATION: GRADUATE STUDENT

6.VISA TYPE: F1 VISA

7. EMAIL ID: AKALYAVILLENTHI1996@GMAIL.COM

8.CONTACT NO:9847583142

9. FIRST PORT OF ENTRY DATE(YEAR) TO USA: 04/08/2022

10. CURRENT ADDRESS:716 M.L.K. JR BLVD, APT: A2, CHAPEL HILL, NC-27514

11. NO OF MONTHS STAYED IN US IN THE YEAR 2023: 11 MONTHS 10 DAY (05/10/2023(DEPARTURE)-05/31/2023(ARRIVAL): INDIA TRIP)

12. ANY LOAN IN INDIA: HDFC CREDILA EDUCATIONAL LOAN IN INDIA

13. IS THIS FIRST TIME FILING (YES/NO): NO

**KIDS DETAILS:**

1. LAST NAME:

2. FIRST NAME:

3. ITIN/SSN:

4. DOB:

**KIDS DETAILS:**

1.LAST NAME:

2. FIRST NAME:

3. ITIN/SSN:

4. DOB: