Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		•	
Taxpayer's name	Social securit	y number	
NISHANTH KOLLI	181-45-	-6705	
Spouse's name	Spouse's soci	ial security numb	er
ANUSHA APPALABATHULA	995-96-	-5725	
Part I Tax Return Information — Tax Year Ending December 31, 2023 (En	ter year you a	re authorizing	g.)
Enter whole dollars only on lines 1 through 5.			
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.			
1 Adjusted gross income		1 16	1,414.
2 Total tax		2 2	0,031.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3 3:	2,582.
4 Amount you want refunded to you		4 1:	2,551.
5 Amount you owe		5	
Part II Taxpayer Declaration and Signature Authorization (Be sure you get an	d keep a copy	y of your ret	urn)
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I a return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, tran to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial instit authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to termin payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation in business days prior to the payment (settlement) date. I also authorize the financial institutions involved in taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended) Electronic Funds Withdrawal Consent.	smitter, or electro rejection of the trace U.S. Treasury are indicated in the taution to debit the authorizate the authorizate must be the processing of e payment. I furt	nic return origin ansmission, (b) and its designated ax preparation so entry to this accuration. To revoke a received no la the electronic per the electronic per pher acknowledge	ator (ERO) the reason d Financial oftware for count. This (cancel) a ter than 2 payment of the that the
Taxpayer's PIN: check one box only			1
▼ I authorize GLOBAL TAXES LLC to enter or general authorize GLOBAL TAXES LLC	ite my PIN	6 7 0 5	as my
ERO firm name signature on the income tax return (original or amended) I am now authorizing.	ř Ent	er five digits, but n't enter all zeros	as my
I will enter my PIN as my signature on the income tax return (original or amended) I are if you are entering your own PIN and your return is filed using the Practitioner PIN mobelow.			
Your signature ► Date ►	•		
Spouse's PIN: check one box only			
	ite mv PIN 6	5 7 2 5	
★ I authorize GLOBAL TAXES LLC to enter or genera ■		er five digits, but	as my
signature on the income tax return (original or amended) I am now authorizing.		't enter all zeros	
I will enter my PIN as my signature on the income tax return (original or amended) I are if you are entering your own PIN and your return is filed using the Practitioner PIN m below.			
Spouse's signature ▶ Date ▶	•		
Practitioner PIN Method Returns Only—continue belo	ow		
Part III Certification and Authentication — Practitioner PIN Method Only			
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2		6 6 1 9 er all zeros	8 9
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual incom authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am su requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS <i>e-file</i> Providers of	ıbmitting this retu	rn in accordand	
ERO's signature ▶ Date ▶	•		
ERO Must Retain This Form — See Instructions			

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space

For the year Jan	. 1–Dec	a. 31, 2023, or other tax year beginning		, 2023, end	ling			20		See se	parate ins	tructions.
Your first name	and mi	iddle initial	Last na	ame						Your so	cial secur	ity number
NISHANTE	I		KOLI	LI						181	45 6	5705
If joint return, sp	pouse's	s first name and middle initial	Last na	ame					:	Spouse	's social se	curity number
ANUSHA			APP	ALABATHULA						995	96 5	5725
Home address	(numbe	er and street). If you have a P.O. box, see	instruct	ions.			A	ot. no.		Preside	ntial Elect	ion Campaign
4875 MOW	IRY I	AVE					2	30		Check I	here if you	, or your
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete s	spaces below.	Stat	te	ZIP co	de		•	0,	ntly, want \$3
FREMONT					CA	4	945	38		•	ow will not	. Checking a t change
Foreign country	name			Foreign province/state/o	count	У	Foreigr	postal c			x or refund	
											You	Spouse
Filing Status	; [Single				Head of ho	ouseho	ld (HOF	1)			
Check only		Married filing jointly (even if only or	ne had	income)								
one box.		Married filing separately (MFS)				☐ Qualifying	survivi	ng spol	use (C	QSS)		
	If y	ou checked the MFS box, enter the	name	of your spouse. If you	u che	ecked the HOH	or QS	S box,	enter	the ch	ild's name	e if the
	qu	alifying person is a child but not you	ır depe	ndent:								
Digital	Δt ar	ny time during 2023, did you: (a) rece	eive (as	a reward award or	navn	nent for prope	rty or s	ervices'): or (h) sell		
Assets		ange, or otherwise dispose of a digi									Yes	⊠ No
Standard	_	eone can claim: You as a de		_			, ,					
Deduction		Spouse itemizes on a separate return		•		•						
		Were born before January 2, 19	959 [Are blind Spo	ouse:	:						olind
Dependents				(2) Social security	<i>'</i>	(3) Relationsh	nip (4)					e instructions):
If more	<u>(1)</u> ⊢	irst name Last name		number		to you		Child t	ax cre	edit	Credit for o	ther dependents
than four dependents,									4			<u> </u>
see instructions	s ——								 		<u> </u>	<u> </u>
and check								[+			<u> </u>
here L	4 -	Table and the section will be	4 /					L		14-	1 1	<u> </u>
Income	1a	Total amount from Form(s) W-2, bo	•	,						1a		63,414.
Attach Form(s)	b	Household employee wages not re	•	* *						1b		
W-2 here. Also attach Forms	c C	Tip income not reported on line 1a		•						10		
W-2G and	d	Medicaid waiver payments not rep Taxable dependent care benefits for		, , , ,	nstru	ictions)				1d		
1099-R if tax was withheld.	e f	Employer-provided adoption bene		*						1f		
If you did not	g	Wages from Form 8919, line 6.								1g		
get a Form	9 h	Other earned income (see instructi								1h		0.
W-2, see instructions.	i	Nontaxable combat pay election (s	,				i .					
ilistructions.	z	A stat time a state was sale of the								1z	. 1	63,414.
Attach Sch. B			2a		b Ta	axable interest	 t			2b		981.
if required.	3a	· –	3a			rdinary divider				3b		19.
	4a		4a			axable amount				4b		
Standard	5a		5a			axable amount				5b		
Deduction for— Single or	6a		6a			axable amount				6b		
Married filing separately,	С	If you elect to use the lump-sum el							. [
\$13,850	7	Capital gain or (loss). Attach Scheo	dule D i	if required. If not requ	uired,	, check here				7		-3,000.
Married filing jointly or	8	Additional income from Schedule 1								8		
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	and 8.	This is your total inc	come	e				9	1	61,414.
\$27,700	10	Adjustments to income from Scheo	dule 1,	line 26						10	1	
Head of household,	<u>11</u>	Subtract line 10 from line 9. This is	your a	djusted gross incon	ne					11	1	61,414.
\$20,800 If you checked	12	Standard deduction or itemized	deduct	tions (from Schedule	A)					12	,	27,700.
any box under	13	Qualified business income deducti				5-A				13		
Standard Deduction,	14	Add lines 12 and 13								14		27,700.
see instructions.	15	Subtract line 14 from line 11. If zer	o or les	ss, enter -0 This is y	our t	axable incom	ne .			15	$i \mid \frac{-1}{1}$	33,714.

Form 1040 (2023	3)								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 🗌 4972	3 🗌		16	20,031.
Credits	17	Amount from Schedule 2, lin	ne 3					17	
	18	Add lines 16 and 17						18	20,031.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lir	ne 8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	20,031.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23	0.
	24	Add lines 22 and 23. This is	your total tax					24	20,031.
Payments	25	Federal income tax withheld							
	а	Form(s) W-2				25a 3	2,582		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	32,582.
If you have a	26	2023 estimated tax paymen		• •		., . ,		26	
qualifying child, attach Sch. EIC. T	27	Earned income credit (EIC)				27			
attacii Scii. Lio.	28	Additional child tax credit from	m Schedule 8812			28			
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ne 15			31			
	32	Add lines 27, 28, 29, and 31	,	•	•			32	
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments				33	32,582.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amou	nt you overpaid		34	12,551.
	35a								12,551.
Direct deposit?	b	Routing number 2 1 1 3 9 1 8 2 5 c Type: X Checking Savings							
See instructions.	d	Account number 4 1 9	9 0 1 5	1	<u> </u>				
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			Į.
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party		you want to allow another	person to disc	cuss this retu	n with the IRS?	_			
Designee	ins	structions				LYes. C	Complete	below.	⊠ No
		signee's me		Phone no.			sonal iden nber (PIN)	tification	
Cian		der penalties of perjury, I declare the	nat I have examined		accompanying sche			the hest	of my knowledge and
Sign		lief, they are true, correct, and com							, ,
Here	Yo	ur signature		Date	Your occupation		lf ti	ne IRS se	ent you an Identity
									PIN, enter it here
Joint return?				Date	SOFTWARE 1		`	e inst.)	
See instructions. Keep a copy for your records.	Sp	Spouse's signature. If a joint return, both must sign.			Spouse's occupat		Ide	ntity Prot	ent your spouse an ection PIN, enter it here
your records.					HOME MAKE		e inst.)		
		one no. (475)731-226		Email address	KNISHANTH.	IN@GMAIL.C			Ob I. if
Paid		eparer's name	Preparer's signat			Date	PTIN		Check if:
Preparer		MATA SAI PAVAN KUMAR DUDIPALLI		PAVAN KUM	AR DUDIPALLI			70833	Self-employed
Use Only		m's name GLOBAL TA							(678)965-9522
	Fir	m's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816		Fire	n's EIN	88-2145487

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

Attachment

Department of the Treasury Sequence No. 12 Go to www.irs.gov/ScheduleD for instructions and the latest information. Internal Revenue Service Name(s) shown on return Your social security number 181-45-6705 NISHANTH KOLLI & ANUSHA APPALABATHULA Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. line 2. column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked -13,140. 117,687. 134,302. 3,475. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 20,584.) Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 -33,724. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12

14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

565.)

-565.

13

14

15

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** -34,289. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form **8949**

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

2023
Attachment
Sequence No. 12A

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

181-45-6705

NISHANTH KOLLI & ANUSHA APPALABATHULA

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss) (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired disposed of (sales price) from column (d) and and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions. with column (a). instructions ROBINHOD SECURITIES LLC 01/01/23 12/31/23 117,687. 134,302. W 3,475 -13,140.2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

117,687.

3,475.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) .

134,302.

TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** Your SSN or ITIN Your name NISHANTH KOLLI 181-45-6705 Spouse's/RDP's name Spouse's/RDP's SSN or ITIN 995-96-5725 ANUSHA APPALABATHULA Part I Tax Return Information (whole dollars only) Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filing a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpaver's PIN: check one box only ■ Lauthorize GLOBAL TAXES LLC to enter my PIN ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Your signature > ___ Spouse's/RDP's PIN: check one box only ▼ lauthorize GLOBAL TAXES LLC **ERO** firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2023 Handbook for Authorized e-file Providers. ______Date **>**_____ ERO's signature

TAXABLE YEAR

FORM

2023 California Resident Income Tax Return

995-96-5725

540

AP:

ATTACH FEDERAL RETURN

181-45-6705 KOLL

NISHANTH KOLLI

ANUSHA APPALABATHULA

4875 MOWRY AVE

APT 230

23

FREMONT CA 94538

08-07-1992 10-25-1992

		Enter your county at time of filing (see instructions)
ĕ	\odot	ALAMEDA
lenc		If your address above is the same as your principal/physical residence address at the time of filing, check this box
sid		If not, enter below your principal/physical residence address at the time of filing.
Ä		Street address (number and street) (If foreign address, see instructions.) Apt. no/ste. no.
Principal Residence	•	
Prin		City State ZIP code
	•	
		If your California filing status is different from your federal filing status, check the box here
tus	1	Single 4 Head of household (with qualifying person). See instructions.
Filing Status	2	★ Married/RDP filing jointly (even if 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died.
ling		only one spouse/RDP had income).
正		See instructions. See instructions.
	3	Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	_	
	6	If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr
•	- Fo	r line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.
SL	7	Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked
tio	•	box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions. 7 2 X \$144 = • \$ 288
Exemptions	8	Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2. See instructions
Ĕ	9	Senior: If you (or your spouse/RDP) are 65 or older, enter 1;
		if both are 65 or older, enter 2. See instructions
		REV 03/05/24 PRO

175

Υοι	ır na	me:	KOL	LI					Your SS	N or ITI	N:	181-	45-6	705					
	10	Depen	dents:			ude yo dent 1	urself	or you	r spouse/)ependo	ent 2				0	Dependent 3		
		First	Name	•							Ороше	···· <u>-</u>			•	Г	- Серописти		
SU		Last	Name	•											•)			
Exemptions		SSN.	. See uctions.	•] • [, [
Exen		Depe	endent's ionship	•												_] (
	Tak	to yo			4:					[10		\$446 = (¢		
																_		28	28
	11	Exem	iption a	ımou	nt: A0	ia iine	/ throu	ign iine	e iu. iran	STET THIS	amour	nt to iin	ie 32		• 1	11	\$ [
	12	State Form	wages (s) W-2	from 2, bo	ı your x 16 .	federa	l 			12			16	3414	. 00				
	13	Enter	federa	l adju	ısted [,]	gross ii	ncome	from f	ederal Fo	rm 1040	or 104	10-SR,	line 11		. • 13			161414	. 00
	14	Califo	rnia ad	justr	nents	– subt	raction	s. Ente	r the amo	unt from	Sche	dule CA	A (540)						. 00
o o	15	Subtr	act line	14 f	rom li	ne 13.	If less	than ze	ero, enter	the resu	It in pa	arenthe	ses.					161414	. 00
Taxable Income	16	Califo	rnia ad	justr	nents	– addit	tions. E	nter th	e amoun	from So	chedule	e CA (5	40),						.00
able Ir	47															[161414	.00
Таха	17 18	Enter	(_										,	\ \			. [UU]
	10	large	r of	You	r Calif	ornia s t	tandar	d dedu	ction sho	wn belov	w for y	our filii	ng stati	JS:		ļ			
					-			-						 se/RDP. \$					
	19	Subtr							the box or axable in		checked	d, STOP	. See ins	structions.	. • 18	_ Г		10726	. 00
		If less	s than z	zero,	enter	-0									. • 19	L		150688	. 00
								Tax Ta	hle	×	Tay R	ate Sch	nedule						
	31	Tax. (Check t	he bo	x if fr	om:		FTB 3							- 04			7320	. 00
	32							from I	ine 11. If	-	eral A0	GI is m	ore tha	n				288	
Tax															J	L			_ 00
	33	Subtr	act line	32 f	rom li	ne 31.	If less	than ze	ero, enter	-0					. • 33	L		7032	. 00
	34	Tax. S	See inst	tructi	ons. (Check t	he box	if from	n: •	Schedu	le G-1	•	FTE	3 5870A.	• 34	L			. 00
	35	Add I	ine 33 a	and I	ine 34										. • 35	L		7032	. 00
ts	40	Nonre	afundak	nle C	hild aı	nd Den	endent	Care F	Ynenses	Credit S	ee inst	ruction	ıç		a 40				. 00
Special Credits			credit			ia pehi	onaont	Jui 6 L	Αμυπουσο		Γ	461101				[.00
ecial	43									cod	Γ			mount		[
ฆั	44	Enter	credit	name	} ∟					cod	e ● L		and a	ımount	. • 44	L	REV 03/05/24 PRO		. 00

You	r nar	ne:	KOLLI	Your SSN or ITIN:	181-45-6705					
S	45	To cl	laim more than two credits, see instru	uctions. Attach Schedule	P (540)	• 4	5			. 00
Special Credits	46	Nonr	refundable Renter's Credit. See instru	ctions		• 4	6			. 00
ecial	47	Add	line 40 through line 46. These are yo	ur total credits		• 4	7			. 00
Sp	48	Subt	tract line 47 from line 35. If less than	zero, enter -0		• 4	8		7032	. 00
	64	A 14	makina Milinian na Tana Akkada Oshadala	- D (F40)			4			. 00
xes	61		rnative Minimum Tax. Attach Schedul	, ,						
Other Taxes	62		tal Health Services Tax. See instruction							. 00
ŏ	63		er taxes and credit recapture. See inst						7022	00
	64	Add	line 48, line 61, line 62, and line 63.	This is your total tax		• 6	4		7032	. 00
	71	Calif	ornia income tax withheld. See instru	ctions		• 7	1		12614	. 00
	72	2023	3 California estimated tax and other p	ayments. See instruction	S	• 7	2			. 00
	73	With	sholding (Form 592-B and/or Form 59	3). See instructions		• 7	3			. 00
Payments	74	Exce	ess SDI (or VPDI) withheld. See instru	uctions		• 7	4			. 00
Payn	75	Earn	ed Income Tax Credit (EITC). See ins	tructions		• 7	5			. 00
	76	Youn	ng Child Tax Credit (YCTC). See instru	ictions		• 7	6			. 00
	77 78	Add	er Youth Tax Credit (FYTC). See instru line 71 through line 77. These are yo instructions	ur total payments.					12614	. 00
Use Tax	91		Tax. Do not leave blank. See instruct e 91 is zero, check if: ● X No	ionsuse tax is owed.	You paid your u	use tax obli	gation directly	0 <u>00</u> to CDTFA.		
ISR Penaltv	92	See If yo	ou and your household had full-year h instructions. Medicare Part A or C co ou did not check the box, see instructi	verage is qualifying heal ions.	th care coverage		×	00		
_	1	Indiv	vidual Shared Responsibility (ISR) Pe	nalty. See instructions	● 92			00		
ne	93	Payn	nents balance. If line 78 is more than	line 91, subtract line 91	from line 78	● 9	3		12614	. 00
Overpaid Tax/Tax Due	94 95 96	Payn subti	Tax balance. If line 91 is more than I ments after Individual Shared Respon ract line 92 from line 93idual Shared Responsibility Penalty E ract line 93 from line 92	sibility Penalty. If line 93 Balance. If line 92 is mor	is more than line 92, e than line 93,	● 9	5		12614	- 00 - 00 - 00
Ó	97		rpaid tax. If line 95 is more than line 6	64, subtract line 64 from	line 95	• 9	7		5582	. 00
		RE\	V 03/05/24 PRO							

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Form 540 2023 **Side 3**

our nar	ne:	KOLLI	Your SSN or ITIN:	181-45-6705		•	
ඉ 98	Amo	unt of line 97 you want applied to yo	ur 2024 estimated tax		98	0	. 00
- E D D	Over	unt of line 97 you want applied to yo paid tax available this year. Subtract due. If line 95 is less than line 64, sub	line 98 from line 97		99	5582	. 00
`` 100	Tax o	due. If line 95 is less than line 64, sub	otract line 95 from line 64	4	100		. 00
					<u>Code</u>	Amount	
	Califo	ornia Seniors Special Fund. See instr	uctions		400		. 00
	Alzhe	eimer's Disease and Related Dementia	a Voluntary Tax Contribu	tion Fund	401		. 00
	Rare	and Endangered Species Preservatio	on Voluntary Tax Contribu	ution Program	403		. 00
	Califo	ornia Breast Cancer Research Volunta	ary Tax Contribution Fund	d	405		. 00
	Califo	ornia Firefighters' Memorial Voluntary	y Tax Contribution Fund .		• 406		. 00
	Emer	gency Food for Families Voluntary Ta	ax Contribution Fund		• 407		. 00
	Califo	ornia Peace Officer Memorial Founda	tion Voluntary Tax Contri	bution Fund	408		. 00
	Califo	ornia Sea Otter Voluntary Tax Contrib	ution Fund		• 410		. 00
	Califo	ornia Cancer Research Voluntary Tax	Contribution Fund		• 413		. 00
	Scho	ol Supplies for Homeless Children Vo	oluntary Tax Contributior	Fund	• 422		. 00
3	State	Parks Protection Fund/Parks Pass P	urchase		423		. 00
	Prote	ect Our Coast and Oceans Voluntary 1	Tax Contribution Fund		• 424		. 00
	Keep	Arts in Schools Voluntary Tax Contri	ibution Fund		425		. 00
	Califo	ornia Senior Citizen Advocacy Volunta	ary Tax Contribution Fun	d	438		_ 00
	Nativ	e California Wildlife Rehabilitation Vo	oluntary Tax Contribution	Fund	• 439		. 00
	Rape	Kit Backlog Voluntary Tax Contributi	ion Fund		• 440		. 00
	Suici	de Prevention Voluntary Tax Contribu	ution Fund		• 444		. 00
	Ment	al Health Crisis Prevention Voluntary	Tax Contribution Fund		• 445		. 00
110	Add	amounts in code 400 through code 4	145. This is your total cor	ntribution	110		. 00

Amount You Owe	r nan 111	Your SSN or ITIN: 181–45–6705 AMOUNT YOU OWE. If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructions. Do not send cash. Mail to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001 • 111 Pay Online – Go to ftb.ca.gov/pay for more information.
Interest and Penalties	113	Interest, late return penalties, and late payment penalties
	115	REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See instructions.
		Mail to: FRANCHISE TAX BOARD , PO BOX 942840 , SACRAMENTO CA 94240-0001 ● 115 5582 .00
ect Deposit		Fill in the information to authorize direct deposit of your refund into one or two accounts. Do not attach a voided check or a deposit slip. See instructions. Have you verified the routing and account numbers? Use whole dollars only. All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below: Type
Refund and Direct Deposit		Routing number X Checking Savings Account number 41990151 Savings
Refu		The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:
		● Routing number Checking
Voter Info.		For voter registration information, check the box and go to sos.ca.gov/elections. See instructions
Health Care Coverage Info.	,	Do you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize the FTB to share limited information from your tax return with Covered California. See instructions

Sign your tax return on Side 6

175 3105234 Form 540 2023 **Side 5**

Your name:	KOLLI	Your SSN or ITIN:	181-45-6705

IMPORTANT: See the instructions to find out if you should attach a copy of your complete federal tax return. Our privacy notice can be found in annual tax booklets or online. Go to ftb.ca.gov/privacy to learn about our privacy policy statement, or go to ftb.ca.gov/forms and search for 1131 to locate FTB 1131 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 and enter form code 948 when instructed. Under penalties of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Spouse's/RDP's signature (if a joint tax return, both must sign) Your signature Date Your email address. Enter only one email address. Preferred phone number 4757312261 Sign Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge) Here VENKATA SAI PAVAN KUMAR DUDIPALLI It is unlawful to forge a Firm's name (or yours, if self-employed) PTIN spouse's/ P02470833 GLOBAL TAXES LLC RDP's signature. Firm's address ● Firm's FEIN Joint tax 245 ROONEY CT E BRUNSWICK NJ 08816 882145487 return? See instructions. × Do you want to allow another person to discuss this tax return with us? See instructions..... Yes No Print Third Party Designee's Name Telephone Number

2023 California Adjustments — Residents

CA (540)

	portant: Attach this schedule behind Form 540, me(s) as shown on tax return	, Side 6 as a supporting Cali	ifornia schedule.	CON ITIN
	Me(s) as snown on tax return KOLLI & A APPALABATHULA			SSN or ITIN 181456705
_		= Fodoral Amounto	Subtractions	
Se	art I Income Adjustment Schedule ction A – Income from federal Form 1040 or 1040-SR	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
1	a Total amount from federal Form(s) W-2, box 1. See instructions 1a		•	•
	b Household employee wages not reported on federal Form(s) W-2	•	•	•
	c Tip income not reported on line 1a 1c	•	•	•
	d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d	•	•	•
	e Taxable dependent care benefits from federal Form 2441, line 26 1e	•	•	•
	f Employer-provided adoption benefits from federal Form 8839, line 29	•	•	•
	g Wages from federal Form 8919, line 6 1g	•	•	•
	h Other earned income. See instructions 1h	0	•	•
	i Nontaxable combat pay election. See instructions1i			•
	z Add line 1a through line 1i1z	163414	•	•
		981	•	•
	Ordinary dividends. See instructions. a 19 3b	19	•	•
4	IRA distributions. See instructions. a • 4b	•	•	•
5	Pensions and annuities. See instructions. a • 5b	•	•	•
6	Social security benefits. a • 6b	•	•	
	Capital gain or (loss). See instructions		•	•
	ction B – Additional Income from federal Schedule 1	(Form 1040)		
1	Taxable refunds, credits, or offsets of state and local income taxes	•	•	
2	a Alimony received. See instructions 2a	•		•
3	Business income or (loss). See instructions $\bf 3$	•	•	•
	Other gains or (losses)	•	•	•
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc	•	•	•
6	Farm income or (loss) 6	•	•	•
7	Unemployment compensation	•	•	

tion B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Other income: a Federal net operating loss8a			•
b Gambling81	•	•	
c Cancellation of debt		•	•
d Foreign earned income exclusion from federal Form 2555	()		•
e Income from federal Form 8853 8e	•		•
f Income from federal Form 88898f	•	•	
g Alaska Permanent Fund dividends8g	•		
h Jury duty pay8h	•		
i Prizes and awards8i	•		
j Activity not engaged in for profit income 8j	•		
k Stock options8k	•		•
Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	•		
m Olympic and Paralympic medals and USOC prize money	n •		
n IRC Section 951(a) inclusion8n	•	•	
o IRC Section 951A(a) inclusion80	•	•	
p IRC Section 461(I) excess business loss adjustment 8p	•	•	•
q Taxable distributions from an ABLE account 8q			
r Scholarship and fellowship grants not reported on federal Form(s) W-28r	•		
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	• ()		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	•		
u Wages earned while incarcerated8u	•		
z Other income. List type and amount.			
● 8z	•	•	•

Section B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
a Total other income. Add lines 8a through 8z 9a	•	•	•
b1 Disaster loss deduction from form FTB 3805V 9b	1	•	
b2 NOL deduction from form FTB 3805V 9b;	2	•	
b3 NOL deduction from form FTB 3805Z, 3807, or 3809	3	•	
10 Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions	161414	•	•
ection C – Adjustments to Income om federal Schedule 1 (Form 1040)			
1 Educator expenses	•	•	
2 Certain business expenses of reservists, performing artists, and fee-basis government officials12	•	•	•
3 Health savings account deduction	•	•	
Moving expenses. Attach form FTB 3913. See instructions	•		•
5 Deductible part of self-employment tax. See instructions	•	•	
6 Self-employed SEP, SIMPLE, and qualified plans16	•		
7 Self-employed health insurance deduction. See instructions	•	•	
8 Penalty on early withdrawal of savings	•		
9 a Alimony paid			•
b Recipient's: SSN ●			
Last Name			
O IRA deduction	•	•	•
1 Student loan interest deduction	•		•
2 Reserved for future use			
3 Archer MSA deduction23	•		

Section C – Adjustments to Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions	C Additions See instructions
24 Other adjustments: a Jury duty pay	•	·			
b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit	•		•		•
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	•		•		
d Reforestation amortization and expenses24d	•		•		
e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e	•				
f Contributions to IRC Section 501(c)(18)(D) pension plans	•		•		•
g Contributions by certain chaplains to IRC Section 403(b) plans	•		•		•
h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h	•				
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•		•		
j Housing deduction from federal Form 2555 24 j	•		•		
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•				
z Other adjustments. List type and amount.					
24z	•		•		•
Total other adjustments. Add line 24a through line 24z	•		•		•
Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	•		•		•
7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions	•	161414	•		•

Part II Adjustments to Federal Itemized Deductions Check the box if you did NOT itemize for federal but will itemize for California Federal Amounts (from federal Schedule A (Form 1040)) Subtractions Additions See instructions See instructions Medical and Dental Expenses See instructions. Medical and dental expenses • 2 Enter amount from federal Form 1040 161414 2 or 1040-SR, line 11.. 3 Multiply line 2 12106 **3** by 7.5% (0.075).... Subtract line 3 from line 1. **Taxes You Paid** 13992 13992 • **5** a State and local income tax or general sales taxes. .**5a** 13992 e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, 10000 13992 3992 (**•**) (**•**) 6 Other taxes. List type

6 10000 13992 3992 (**•**) (**•**) Interest You Paid a Home mortgage interest and points reported to \odot **b** Home mortgage interest not reported to you \odot c Points not reported to you on federal Form 1098. .8c \odot \odot \odot (**•**) (**•**) 9 Investment interest......9

REV 03/05/24 PRO

10 Add line 8e and line 9......**10**

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(**•**)

	rt II Adjustments to Federal Itemized Deductions Continued	A Federal Amounts (from federal Schedule A (Form 1040))	B Subtractions See instruction		Additions See instructions
11	ts to Charity				
	Gifts by cash or check	•	•	•	
12	Other than by cash or check	•	•	•	
13	Carryover from prior year13	•	•	•	
14	Add line 11 through line 13	•	•	•	
	sualty and Theft Losses Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions15	•	•	•	
0th	er Itemized Deductions				
16	Other—from list in federal instructions16	•	•	•	
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	10000	13	3992	3992
18	Total. Combine line 17 column A less column B plus co	lumn C		🖲 18	0
Jol	Expenses and Certain Miscellaneous Deductions				
20	Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions. Tax preparation fees		20		
	box, etc. List type		21	0	
	Add line 19 through line 21		22	0	
23	enter amount from federal Form 1040 or 1040-SR, line 11	161414			
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0.		24	3228	
25	Subtract line 24 from line 22. If line 24 is more than line	e 22, enter 0		🖭 25	0
	Total Itemized Deductions. Add line 18 and line 25		• 26	0	
26	Other adjustments. See instructions. Specify.			• 27	
26 27	Other adjustments. See instructions. Specify. Combine line 26 and line 27				
26 27 28	Combine line 26 and line 27	amount shown below for you	or filing status? \$237,035 \$355,558 \$474,075		0
26 27 28 29	Combine line 26 and line 27 Is your federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately Head of household	amount shown below for you spouse/RDP	ar filing status?\$237,035\$355,558\$474,075 A (540), line 29	② 28	0