E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



1040		artment of the Treasury-Internal Revenue Serv S. Individual Income Tax		urn 20	23	OMB No. 1545	-0074	IRS Use	Only—	·Do not w	rite or sta	aple in this space.
For the year Jan	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 20	23, ending	1		, 20		See se	parate	instructions.
Your first name	and m	iddle initial	Last na	me					,	Your so	cial sec	curity number
BASAVA I	MANI	KHANTA	GAJA	VALLI						878	65	1429
If joint return, s	pouse's	s first name and middle initial	Last na	me							•	security number
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.			A	Apt. no.		Preside	ntial Ele	ection Campaign
11511 S	UNRI	SE SPRING COURT							- 1	Check ł	nere if y	ou, or your
City, town, or p	oost offi	ice. If you have a foreign address, also co	mplete s	paces below.	Sta	ate	ZIP c	ode				jointly, want \$3 nd. Checking a
CUPERTI	NO				C	A	950	14		0		not change
Foreign countr	y name		F	Foreign province	/state/cour	nty	Foreig	n postal c		your tax		ınd.
Filing Status	s X	Single				☐ Head of h	useh	old (HOH	 -)			
Check only		Married filing jointly (even if only o	ne had i	ncome)				•	,			
one box.		Married filing separately (MFS)				☐ Qualifying	survi	ing spou	use (C	QSS)		
	If y	you checked the MFS box, enter the	name c	of your spouse	. If you ch	ecked the HOH	or Q	SS box,	enter	the chi	ld's na	me if the
	qu	ıalifying person is a child but not you	ır depen	ident:								
Digital	At a	ny time during 2023, did you: (a) rec	eive (as	a reward, awa	rd, or pay	ment for prope	rty or	services); or (l	o) sell,		
Assets	exch	nange, or otherwise dispose of a dig	ital asse	t (or a financia	l interest i	in a digital asse	et)? (Se	ee instru	ctions	s.)	Ye	es 🗵 No
Standard		neone can claim: You as a de	pendent	t 🗌 Yours	spouse as	a dependent						
Deduction		Spouse itemizes on a separate retur	n or you	were a dual-s	tatus alier	n						
Age/Blindnes	s You	: Were born before January 2, 1	959	Are blind	Spouse	e: Was bo	rn befo	ore Janua	ary 2,	1959		s blind
Dependent	s (see	instructions):		(2) Social s	ecurity	(3) Relationsh	nin (4	l) Check t	he box	x if quali	fies for	(see instructions):
If more		First name Last name		numb		to you	"P	Child t	ax cre	dit	Credit fo	or other dependents
than four								[
dependents,	_											
see instruction and check	s											
here								[
Income	1a	Total amount from Form(s) W-2, b	ox 1 (se	e instructions)						1a		158,414.
Attach Form(s)	b	Household employee wages not re	eported	on Form(s) W-	2					1b		
W-2 here. Also	С	Tip income not reported on line 1a	•							1c		
attach Forms W-2G and	d	Medicaid waiver payments not rep				uctions)				1d		
1099-R if tax	е	Taxable dependent care benefits t								1e		
was withheld.	f	Employer-provided adoption bene	efits from	n Form 8839, li	ne 29 .					1f		
If you did not get a Form	g	Wages from Form 8919, line 6 .								1g		
W-2, see	h	Other earned income (see instruct	,							1h		0.
instructions.	i	Nontaxable combat pay election (see instr	ructions)		<u>1</u> i						150 /1/
	<u>z</u>	Add lines 1a through 1h	· · ·		· · ·					1z		158,414.
Attach Sch. B if required.	2a	· –	2a	88		Taxable interes				2b		9.
roquiicu.	3a_		3a	00		Ordinary divide				3b		88.
Standard	4a	-	4a			Γaxable amoun				4b		
Deduction for—	5a	_	5a			Faxable amoun				5b		
Single or Married filing	6a	,	6a	mothod shast		Faxable amoun	ι			6b		
separately, \$13,850	C 7	If you elect to use the lump-sum e		•	,	,				7		525.
Married filing	7 8	Capital gain or (loss). Attach Sche Additional income from Schedule							٠ ـ	8		-14 , 748.
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	•							9		144,288.
surviving spouse, \$27,700	10	Add lifes 12, 25, 35, 45, 35, 65, 7 Adjustments to income from Sche		-						10	+	
Head of household,	11	Subtract line 10 from line 9. This is								11	_	144,288.
\$20,800	12	Standard deduction or itemized	-							12		13,850.
If you checked any box under	13	Qualified business income deduct								13		
Standard Deduction,	14									14		13,850.
see instructions.	15	Subtract line 14 from line 11. If zer					٠	•	•	15		130 /38

Form 1040 (2023	3)								Page 2	
Tax and	16	Tax (see instructions). Check if any from	m Form(s	s): 1 🗌 8814	4 2 🗌 4972	3 🗌		16	24,650.	
Credits	17	Amount from Schedule 2, line 3 .					- 	17		
	18	Add lines 16 and 17						18	24,650.	
	19	Child tax credit or credit for other dep	pendents	s from Schedu	ule 8812			19		
	20	Amount from Schedule 3, line 8 .						20		
	21	Add lines 19 and 20						21		
	22	Subtract line 21 from line 18. If zero of	or less, e	enter -0				22	24,650.	
	23	Other taxes, including self-employme	ent tax, fi	rom Schedule	2, line 21			23	0.	
	24	Add lines 22 and 23. This is your total	al tax					24	24,650.	
Payments	25	Federal income tax withheld from:								
-	а	Form(s) W-2				25a 2	7 , 531			
	b	Form(s) 1099				25b				
	С	Other forms (see instructions)				25c				
	d	Add lines 25a through 25c						25d	27,531.	
If you have a	26	2023 estimated tax payments and am	nount ap	plied from 20	22 return			26		
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)			No .	27				
attacii 30ii. Lio.	28	Additional child tax credit from Schedu	ule 8812			28				
	29	American opportunity credit from For	rm 8863,	, line 8		29				
	30	Reserved for future use				30				
	31	Amount from Schedule 3, line 15 .				31				
	32	Add lines 27, 28, 29, and 31. These a	are your t	total other pa	syments and refu	ındable credits		32		
	33	Add lines 25d, 26, and 32. These are	your tot	tal payments				33	27,531.	
Refund	34	If line 33 is more than line 24, subtrac	ct line 24	from line 33.	This is the amour	nt you overpaid		34	2,881.	
	35a	Amount of line 34 you want refunded			is attached, ched	ck here	[35a	2,881.	
Direct deposit?	b	Routing number 1 1 1 0 0				Checking	Saving	ıs		
See instructions.	d	Account number 4 8 8 0 9	3 6	8 1 9 9	9 3					
	36	Amount of line 34 you want applied to	to your 2	2024 estimate	ed tax	36				
Amount You Owe	37	Subtract line 33 from line 24. This is to For details on how to pay, go to www		•				37		
	38	Estimated tax penalty (see instruction	ns) .			38				
Third Party Designee		you want to allow another person structions					Complet	te below.	⊠ No	
Ū		signee's me		Phone no.			sonal ide nber (PIN	entification I)		
Sign Here		der penalties of perjury, I declare that I have elief, they are true, correct, and complete. Decl								
пеге	Yo	ur signature		Date	Your occupation				nt you an Identity	
					000000000			rotection P ee inst.)	PIN, enter it here	
Joint return? See instructions.		average alternatives of a light value bath result	, alam	Data	SOFTWARE				mt	
Keep a copy for your records.		Spouse's signature. If a joint return, both must sign.		Date	Spouse's occupati	on	lo	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)		
		one no. (361) 336-9586		Email address	AJETMANI@C					
Paid	Pre	eparer's name Preparer'	r's signatu	ıre		Date	PTIN		Check if:	
Preparer	SYA	M PRIYA RAM SAGAR GUPTA SYAM	PRIYA	A RAM SAG	GAR GUPTA	03/31/2024	P020	82703	Self-employed	
Use Only	Fir	m's name GLOBAL TAXES LI	LC				P	hone no.	(678) 965-9522	
	Fir	m's address 245 ROONEY CT E	E BRUI	NSWICK NO	J 08816		F	irm's EIN		
		4040 ()							- 1010	

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

BASAVA MANIKHANTA GAJAVALLI

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Sequence No. 01
Your soci	ial security number
878-65	-1429

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797			
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att			-14,748.
6	Farm income or (loss). Attach Schedule F			
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (_)	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z			
10	Combine lines 1 through 7 and 9. This is your additional income. Enter	r here and on Form	า	
	1040, 1040-SR, or 1040-NR, line 8		10	-14,748.

Page **2** Schedule 1 (Form 1040) 2023

Par	Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee	e-basis	government		
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d		_	
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e		_	
f	Contributions to section 501(c)(18)(D) pension plans	24f		-	
g	Contributions by certain chaplains to section 403(b) plans	24g		-	
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h		-	
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect tax law violations	04:			
		24i		-	
j	Housing deduction from Form 2555	24j		-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	041-			
_	1041)	24k			
Z	Other adjustments. List type and amount:	24z			
25				25	
25 26	Total other adjustments. Add lines 24a through 24z			25	_
20	Add lines 11 through 23 and 25. These are your adjustments to income Form 1040, 1040-SR, or 1040-NR, line 10	. ⊏nter	nere and on	26	
					le 1 (Form 1040) 2023
	BAA	KEV 03/0	07/24 PRO	JUNEUU	ie i (Fulli 1040) 2023

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

	tment of the Treasury al Revenue Service					Attachment Sequence No. 12
	(s) shown on return					ecurity number
	SAVA MANIKHANTA GAJAVALLI				-65-	1429
	you dispose of any investment(s) in a qualified opportunity es," attach Form 8949 and see its instructions for additional	•	•			
Pa	t I Short-Term Capital Gains and Losses—Ge	nerally Assets	Held One Year	or Less (se	e ins	structions)
lines	instructions for how to figure the amounts to enter on the below.	(d) Proceeds	(e) Cost	(g) Adjustmen		(h) Gain or (loss) Subtract column (e) from column (d) and
	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	Form(s) 8949, line 2, colum	Part I,	combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with Box A checked					
2	Totals for all transactions reported on Form(s) 8949 with Box B checked					
3	Totals for all transactions reported on Form(s) 8949 with Box C checked					
4	Short-term gain from Form 6252 and short-term gain or (le	oss) from Forms 4	684, 6781, and 88	824	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	•		rusts from	5	
6	Short-term capital loss carryover. Enter the amount, if an	y, from line 8 of y		-	6	(
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise	through 6 in colu	ımn (h). If you hav		7	
Pai	t II Long-Term Capital Gains and Losses—Ger	nerally Assets I	Held More Than	One Year	(see	instructions)
See	instructions for how to figure the amounts to enter on the below.	(d)	(e)	(g) Adjustmen	ts	(h) Gain or (loss) Subtract column (e)
This	form may be easier to complete if you round off cents to e dollars.	Proceeds (sales price)	Cost (or other basis)	to gain or loss Form(s) 8949, line 2, colum	Part II,	from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked					
9	Totals for all transactions reported on Form(s) 8949 with Box E checked	3,775.	3,250.			525.
10	Totals for all transactions reported on Form(s) 8949 with Box F checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824			, ,	11	
	Net long-term gain or (loss) from partnerships, S corporat Capital gain distributions. See the instructions	ions, estates, and	trusts from Sche	dule(s) K-1	12 13	
	Long-term capital loss carryover. Enter the amount, if any				13	
	Worksheet in the instructions	-	-		14	(

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

15

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 525. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form 8949 (2023) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side ${\tt BASAVA} \ \ {\tt MANIKHANTA} \ \ {\tt GAJAVALLI}$

Social security number or taxpayer identification number 878-65-1429

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s) 1099-B	showing basis was reported to the IRS (see Note above	ve)
---	---	-----

🗵 (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F	ا (Long-term	transactions	not r	reported t	to you	on Form	1099	-E

	ioi reported	to you on i c	1111 1099-D				
1 (a) Description of property	(b) Date acquired	(c) Date sold or		(e) Cost or other basis See the Note below	Adjustment, if If you enter an a enter a co See the sepa	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
FIDELITY BROKERAGE SERVICES LLC	01/01/23	12/31/23	3,775.	3,250.			525.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box I	I here and inclis checked), lir	lude on your ne 9 (if Box E	3,775.	3,250.			525.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Your social security number

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

BASA	VA MANIKHANTA GAJAVALLI						878-65	5-1429	
Part									
	Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	ty, use	Schedule	C . See	instru	ctions. If you	are an indiv	ridual, rep	ort farm
Α [Did you make any payments in 2023 that would require you	to file l	Form(e) 1	0002 S	ea inc	tructions			e X No
	f "Yes," did you or will you file required Form(s) 1099?								
_									<u> </u>
1a	Physical address of each property (street, city, state, ZIF		-						
Α_	DOOR NO:4-240, VVS NA 1ST PEDDADORNALA	A PRA	KASAM	DIST	RICT	, ANDHRA	PRADESH	I IN 52	23331
В									
С					1		1		
1b	Type of Property (from list below) 2 For each rental real estate proper above, report the number of fair				Fa	ir Rental	Person		QJV
Α.						Days	Day	•	
A B	gersonal use days. Check the Quite if you meet the requirements to f			A B		365		0	
C	qualified joint venture. See instru	ictions.		С					
	of Property:			C					
	Single Family Residence 3 Vacation/Short-Term Ren	tal	5 Lanc	ı	7	Self-Rental			
	Multi-Family Residence 4 Commercial	tai	6 Roya			Other (desc	rihe)		
	Width Farmy Flooractice From Front Commercial		- Tioye						
_						Propert	ies:		
Incom				Α		В			С
3	Rents received	3		6	74.				
4	Royalties received	4							
Exper		_							
5 6	Advertising	5 6							
7	Cleaning and maintenance	7		2,8	76				
8	Commissions		2,0	70.					
9	Insurance	8							
10	Legal and other professional fees	10							
11	Management fees	11		2,3	51.				
12	Mortgage interest paid to banks, etc. (see instructions)	12		, -					
13	Other interest	13							
14	Repairs	14		2,7	10.				
15	Supplies	15		2,2	64.				
16	Taxes	16							
17	Utilities	17		2,4					
18	Depreciation expense or depletion	18		2,7	43.				
19	Other (list)	19							
20	Total expenses. Add lines 5 through 19	20		15,4	22.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If								
	result is a (loss), see instructions to find out if you must file Form 6198			-14,7	, o				
20		21		_14 , /	40.				
22	Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)	22	(14,74	δ /	((,
23a	Total of all amounts reported on line 3 for all rental prope			14 , /4	23a	(674.		
23a b	Total of all amounts reported on line 4 for all royalty prop			•	23b		0,1.		
C	Total of all amounts reported on line 12 for all properties				23c				
d	Total of all amounts reported on line 18 for all properties				23d		2,743.		
e	Total of all amounts reported on line 20 for all properties				23e		5,422.		
24	Income. Add positive amounts shown on line 21. Do not			sses			. 24		
25	Losses. Add royalty losses from line 21 and rental real estate		-		nter to	tal losses he		(:	14,748.
26	Total rental real estate and royalty income or (loss).								
	here. If Parts II, III, and IV, and line 40 on page 2 do no	t apply	to you,	also e	nter th	nis amount o			
	Schedule 1 (Form 1040), line 5. Otherwise, include this ar						26		-14.748

FORM TAXABLE YEAR

2023	California e-file Signature Authorization for	r Individuals	8879
Your name		Your SSN or	ITIN
BASAVA MAN	NIKHANTA GAJAVALLI	878-65-	1429
Spouse's/RDP's na	me	Spouse's/RD	P's SSN or ITIN
Part I Tax Ret	durn Information (whole dollars only)		
1 California adju	isted gross income (AGI). See instructions		144288
2 Amount you o	we. See instructions		
3 Refund or no a	amount due. See instructions		2672
Part II Taxpay	yer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your re	turn.)	
agrees with the di domestic partner provider to transn to my ERO, interr return, I understal penalties. I acknow selected a person	8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I irect deposit authorization stated on my return. If I have filed a joint return, this is an irrevoca (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize noit my complete return to the Franchise Tax Board (FTB). If the processing of my return or remediate service provider, and/or transmitter the reason(s) for the delay or the date when the noit that if the FTB does not receive full and timely payment of my tax liability, I remain liable for whe will be that I have read and consent to the Electronic Funds Withdrawal Consent included on all identification number (PIN) as my signature for my electronic income tax return and, if appreciated one box only	ble appointment of the othing ERO, transmitter, or intestund is delayed, I authoriate refund was sent. If I and or the tax liability and all apthe copy of my electronic	er spouse/registered ermediate service ze the FTB to disclose n filing a balance due oplicable interest and income tax return. I ha
	•	Г	
■ I authorize <u></u>	GLOBAL TAXES LLC ERO firm name		4 1 4 2 9
as my signat	ture on my 2023 e-filed California individual income tax return.	ı	Do not enter all zeros
☐ I will enter m	ny PIN as my signature on my 2023 e-filed California individual income tax return. Check this d using the Practitioner PIN method. The ERO must complete Part III below.	box only if you are entering	g your own PIN and yo
Your signature	▶ Date ▶_		
Spouse's/RDP's F	PIN: check one box only		
☐ Lauthorize		to enter my PIN	
	ERO firm name		Do not enter all zeros
as my signat	ture on my 2023 e-filed California individual income tax return.		
	my PIN as my signature on my 2023 e-filed California individual income tax return. Chec	ck this box only if you are	e entering your own P

Practitioner PIN Method Returns Only -- continue below

Part III Certification and Authentication — Practitioner PIN Method Only

ERO's Electronic Filer Identification Number (EFIN)/PIN.

Spouse's/RDP's signature > _

Enter your six-digit EFIN followed by your five-digit self-selected PIN.

0

Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2023 Handbook for Authorized e-file Providers.

ERO's signature 🕨

TAXABLE YEAR

FORM

2023 California Resident Income Tax Return

540

API

ATTACH FEDERAL RETURN

878-65-1429 GAJA BASAVAMANIK GAJAVALLI 23

11511 SUNRISE SPRING COURT CUPERTINO CA 95014

08-16-1996

		Enter yo	our county at time of filing (see instructions)
ě	\odot	SAN	TA CLARA
enc		If your	address above is the same as your principal/physical residence address at the time of filing, check this box
sid		If not,	enter below your principal/physical residence address at the time of filing.
Ä		Street a	ddress (number and street) (If foreign address, see instructions.) Apt. no/ste. no.
Principal Residence	•		
rin		City	State ZIP code
_	•	City	
		If you	r California filing status is different from your federal filing status, check the box here
Filing Status	1	×	Single 4 Head of household (with qualifying person). See instructions.
	2		Married/RDP filing jointly (even if 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died.
			only one spouse/RDP had income). See instructions. See instructions.
	3		Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	6	If sor	neone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr
•	F F o	r line 7	line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.
S	7		mal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked Whole dollars only
ij	_		or 5, enter 2 in the box. If you checked the box on line 6, see instructions. \odot 7 $\boxed{1}$ X \$144 = \odot \$ $\boxed{144}$
Exemptions	8		: If you (or your spouse/RDP) are visually impaired, enter 1; n are visually impaired, enter 2. See instructions
EX	9	Senio	rr: If you (or your spouse/RDP) are 65 or older, enter 1; n are 65 or older, enter 2. See instructions
			REV 03/05/24 PRO

Υοι	ır na	me:	GAJ	AVA	LLI			Your SSN	or ITIN	l: 878-	-65-142	29				
	10	Depen	dents: I		ot includ Depender	•	elf or you	ır spouse/R		pendent 2				Dependent 3		
		First	Name	•	Боронио				•	pondont 2			•	Беренцент о		
SI		Last	Name	•					•				•			
Exemptions		SSN.	. See uctions.	•					•				•			
Exen		Depe	endent's	•					• [•			
		to yo	u													
		·										X \$446				1.4
	11	Exem	iption a	ımou	nt: Add I	ine 7 thr	ough lin	e 10. Transf	er this a	mount to li	ne 32		① 11	1 \$	14	14
	12				your fed x 16			•	12		158	414 .00				
	13									or 1040-SR	line 11		13		144288	. 00
	14	Califo	rnia ad	justn	nents – s	ubtracti	ons. Ent	er the amou	nt from	Schedule C	A (540),					00
a)	15	Subtr	ract line	14 f	rom line	13. If le	ss than z	ero, enter tl	ne result	in parenth	eses.				144288	. 00
Taxable Income	16	Califo	rnia ad	justn	nents – a	dditions	. Enter t	 ne amount f	rom Sch	nedule CA (540),		15			.00
lble Ir															144288	
Таха	17		(-			e line 15 and I ctions from				ine 30: 0R	17)			. 00
	18	Enter large	r of	Your	Californ	ia stand	ard dedı	ıction show	n below	for your fil	ing status:		ļ			
					_							\$5,36 RDP. \$10,72				
	19	Suhtr						r the box on li taxable inc		necked, STO	P . See instru	uctions •	18		5363	. 00
	13	If less	s than z	ero,	enter -0-								19		138925	. 00
							Tax T	ahle	X.	Tax Rate Sc	hedule					
	31	Tax. (Check tl	he bo	x if from		FTB						0.4		9573	. 00
	32						 unt from	line 11. If y	our fede	ral AGI is n	nore than				144	
Тах																_ 00
	33									Γ					9429	_00
	34	Tax. S	See inst	ructi	ons. Che	ck the b	ox if froi	n: ●	Schedule	G-1 ● L	FTB 5	870A ●	34			_ 00
	35	Add I	ine 33 a	and li	ne 34								35		9429	. 00
ts	40	Nonre	efundak	ole Ci	nild and I	Denende	ent Care	Exnenses Ci	redit Se	e instructio	ns		40			_ 00
Special Credits	43		credit i			- 5001140			code		7	ount				. 00
ecial											7					. 00
ชั	44	Enter	credit	name	-				⊥ code	•	⊥ and am	ount •	44	REV 03/05/24 PRO		• [UU]

You	r nar	ne: GAJAVALLI	Your SSN or ITIN:	878-65-1429				
S	45	To claim more than two credits, see instr	uctions. Attach Schedule	P (540)	4 5			. 00
Special Credits	46	Nonrefundable Renter's Credit. See instru	uctions		● 46			. 00
ecial	47	Add line 40 through line 46. These are yo	our total credits		9 47			. 00
Sp	48	Subtract line 47 from line 35. If less than	zero, enter -0	(48		9429	. 00
xes	61	Alternative Minimum Tax. Attach Schedul						- 00
Other Taxes	62	Mental Health Services Tax. See instructi	ons		● 62 <u> </u>			. 00
ᅙ	63	Other taxes and credit recapture. See ins	tructions		63			• 00
	64	Add line 48, line 61, line 62, and line 63.	This is your total tax		64		9429	. 00
	71	California income tax withheld. See instru	uctions		71		12101	. 00
	72	2023 California estimated tax and other p	ayments. See instruction	าร	72			. 00
Payments	73	Withholding (Form 592-B and/or Form 59	93). See instructions		73			. 00
	74	Excess SDI (or VPDI) withheld. See instr	uctions		74			. 00
	75	Earned Income Tax Credit (EITC). See ins	structions		75			. 00
	76	Young Child Tax Credit (YCTC). See instri	uctions		76			. 00
	77 78	Foster Youth Tax Credit (FYTC). See instr Add line 71 through line 77. These are yo See instructions	ur total payments.				12101	. 00
Use Tax	91	Use Tax. Do not leave blank. See instruct If line 91 is zero, check if:	tions	● 91 You paid your use tax	obligation	O _00		
ISR Penaltv	92	If you and your household had full-year h See instructions. Medicare Part A or C co If you did not check the box, see instruct Individual Shared Responsibility (ISR) Pe	overage is qualifying heal ions.	th care coverage	×	.00		
an	93	Payments balance. If line 78 is more than	n line 91, subtract line 91	from line 78	93 _		12101	. 00
х/Тах D	94 95	Use Tax balance. If line 91 is more than Payments after Individual Shared Respon	sibility Penalty. If line 93	is more than line 92,			12101	. 00
Overpaid Tax/Tax Due	96	subtract line 92 from line 93 Individual Shared Responsibility Penalty subtract line 93 from line 92	Balance. If line 92 is mor	e than line 93,	95		12101	. 00
Ŏ	97	Overpaid tax. If line 95 is more than line	64, subtract line 64 from	line 95 (97		2672	. 00
		REV 03/05/24 PRO						

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Form 540 2023 **Side 3**

878-65-1429 GAJAVALLI Your name: Your SSN or ITIN: 0 Overpaid Tax/Tax Due 2672 00 00 <u>Code</u> **Amount** 00 400 . 00 Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund • . 00 Rare and Endangered Species Preservation Voluntary Tax Contribution Program • 403 . 00 California Breast Cancer Research Voluntary Tax Contribution Fund..... . 00 00 Emergency Food for Families Voluntary Tax Contribution Fund 00 California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund...... • 408 . 00 . 00 . 00 School Supplies for Homeless Children Voluntary Tax Contribution Fund • 422 00 . 00 424 . 00 . 00 . 00 Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund..... . 00 . 00 Suicide Prevention Voluntary Tax Contribution Fund 00 Mental Health Crisis Prevention Voluntary Tax Contribution Fund...... • 445

REV 03/05/24 PRO

00

Valu	r nan	ne: GAJAVALLI Your SSN or ITIN: 878-65-1429
-		AMOUNT YOU OWE. If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructions. Do not send cash. Mail to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001 • 111 Pay Online – Go to ftb.ca.gov/pay for more information.
Interest and Penalties	113	Interest, late return penalties, and late payment penalties
		REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See instructions.
	110	Mail to: FRANCHISE TAX BOARD, PO BOX 942840, SACRAMENTO CA 94240-0001 ● 115 2672 .00
ect Deposit		Fill in the information to authorize direct deposit of your refund into one or two accounts. Do not attach a voided check or a deposit slip. See instructions. Have you verified the routing and account numbers? Use whole dollars only. All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below: Type
Refund and Direct Deposit		Routing number X Checking Savings Account number 488093681993 Savings
Refu		The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:
		● Routing number Checking
Voter Info.		For voter registration information, check the box and go to sos.ca.gov/elections. See instructions
Health Care Coverage Info.		Do you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize the FTB to share limited information from your tax return with Covered California. See instructions

Sign your tax return on Side 6

175 3105234 Form 540 2023 **Side 5**

Volir	name.	

GΑ	TΛ	777	T /	Т	т	
σA	$\cup A$. v <i>F</i>	ىلىد	ىد،	1	

Your SSN or ITIN:

878-65-1429

IMPORTANT:	See the instructions to find out if you should attach a copy of your complete federal tax return.		
Our privacy notice to locate FTB 113	can be found in annual tax booklets or online. Go to ftb.ca.gov/privacy to learn about our privacy policy statement, or go I EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 and enter form	to ftb.ca.go n code 948	ov/forms and search for 1131 when instructed.
Under penalties of is true, correct, a	of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to t nd complete.	ne best of r	my knowledge and belief, it
Your signature	Date Spouse's/RDP's signature (if a	a joint tax r	eturn, both must sign)
	Your email address. Enter only one email address.	Pre	ferred phone number
Sign		361	3369586
Here	Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge)	edge)	
It is unlawful	SYAM PRIYA RAM SAGAR GUPTA		
to forge a	Firm's name (or yours, if self-employed)		● PTIN
spouse's/ RDP's signature.	GLOBAL TAXES LLC		P02082703
J	Firm's address		● Firm's FEIN
Joint tax return?	245 ROONEY CT E BRUNSWICK NJ 08816		
See instructions.	Do you want to allow another person to discuss this tax return with us? See instructions ●	Yes	× No
	Print Third Party Designee's Name	Telepho	ne Number

2023 California Adjustments — Residents

CA (540)

Important: Attach this schedule behind Form 540, Side 6 as a supporting California schedule. Name(s) as shown on tax return SSN or ITIN								
	ASAVA MANIKHANTA GAJAVALLI			878651429				
Pa Se	art I Income Adjustment Schedule oction A – Income from federal Form 1040 or 1040-SR	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions				
1	a Total amount from federal Form(s) W-2, box 1. See instructions 1a	158414	•	•				
	b Household employee wages not reported on federal Form(s) W-2	•	•	•				
	${f c}$ Tip income not reported on line 1a 1 ${f c}$	•	•	•				
	d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d	•	•	•				
	e Taxable dependent care benefits from federal Form 2441, line 26 1e	•	•	•				
	f Employer-provided adoption benefits from federal Form 8839, line 29	•	•	•				
	g Wages from federal Form 8919, line 6 1g	•	•	•				
	\boldsymbol{h} Other earned income. See instructions $\ldots\ldots\boldsymbol{1}\boldsymbol{h}$	0	•	•				
	i Nontaxable combat pay election. See instructions1i			•				
	z Add line 1a through line 1i1z	158414	•	•				
		9	•	•				
	Ordinary dividends. See instructions. a	88	•	•				
4	IRA distributions. See instructions. a • 4b	•	•	•				
5	Pensions and annuities. See instructions. a • 5b	•	•	•				
6	Social security benefits. a • 6b	•	•					
	Capital gain or (loss). See instructions	1	•	•				
	ction B – Additional Income from federal Schedule 1	(Form 1040)						
1	Taxable refunds, credits, or offsets of state and local income taxes	•	•					
2	a Alimony received. See instructions 2a	•		•				
3	Business income or (loss). See instructions $\bf 3$	•	•	•				
	Other gains or (losses)	•	•	•				
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc	● -14748	•	•				
6	Farm income or (loss)6	•	•	•				
7	Unemployment compensation	•	•					

ction B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Other income: a Federal net operating loss8a	• ()		•
b Gambling8b	•	•	
c Cancellation of debt 8c	•	•	•
d Foreign earned income exclusion from federal Form 2555	• ()		•
e Income from federal Form 8853 8e	•		•
f Income from federal Form 8889	•	•	
g Alaska Permanent Fund dividends8g	•		
h Jury duty pay8h	•		
i Prizes and awards	•		
j Activity not engaged in for profit income 8j	•		
k Stock options8k	•		•
I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	•		
m Olympic and Paralympic medals and USOC prize money	•		
n IRC Section 951(a) inclusion	•	•	
o IRC Section 951A(a) inclusion80	•	•	
p IRC Section 461(I) excess business loss adjustment 8p	•	•	•
q Taxable distributions from an ABLE account 8q	•		
r Scholarship and fellowship grants not reported on federal Form(s) W-28r			
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	()		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	•		
u Wages earned while incarcerated8u	•		
z Other income. List type and amount.			
● 8z		•	•

Section B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
9 a Total other income. Add lines 8a through 8z 9a	•	•	•
b1 Disaster loss deduction from form FTB 3805V 9b	1	•	
b2 NOL deduction from form FTB 3805V 9b	2		
b3 NOL deduction from form FTB 3805Z, 3807, or 3809	3	•	
O Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions		3 •	•
ection C – Adjustments to Income rom federal Schedule 1 (Form 1040)			
1 Educator expenses	•	•	
Certain business expenses of reservists, performing artists, and fee-basis government officials	_	•	•
3 Health savings account deduction	•		
Moving expenses. Attach form FTB 3913. See instructions			•
5 Deductible part of self-employment tax. See instructions	•	•	
6 Self-employed SEP, SIMPLE, and qualified plans16	•		
7 Self-employed health insurance deduction. See instructions	•	•	
8 Penalty on early withdrawal of savings . 18	•		
9 a Alimony paid	a •		•
b Recipient's: SSN ⊚	_		
Last Name			
0 IRA deduction	•	•	•
1 Student loan interest deduction21	•		•
2 Reserved for future use			
3 Archer MSA deduction23	•		

Section C – Adjustments to Income Continued	A Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions		C Additions See instructions	
24 Other adjustments: a Jury duty pay	•	,				
 b Deductible expenses related to income reported on line 8l from the rental of personal property engaged in for profit	•		•		•	
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	•		•			
d Reforestation amortization and expenses24d	•		•			
e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e	•					
f Contributions to IRC Section 501(c)(18)(D) pension plans	•		•		•	
g Contributions by certain chaplains to IRC Section 403(b) plans	•		•		•	
h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h	•					
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•		•			
j Housing deduction from federal Form 2555 24 j	•		•			
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•					
z Other adjustments. List type and amount.						
●24z	•		•		•	
Total other adjustments. Add line 24a through line 24z	•		•		•	
Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	•		•		•	
7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions	•	144288	•		•	

	ert II Adjustments to Federal Itemized Deductions]		
Ch	eck the box if you did NOT itemize for federal but will itemi	ze for C	Federal Amounts (from federal Schedule A (Form 1040))		B Subtractions See instructions	C Addit See in:	ions structions
Me	dical and Dental Expenses See instructions.						
1	Medical and dental expenses •	1					
2	Enter amount from federal Form 1040 or 1040-SR, line 11 144288	2					
3	Multiply line 2 by 7.5% (0.075) • 10822						
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 0	4				•	
	xes You Paid a State and local income tax or general sales taxes!	5a 🗨	13479	•	13479		
	b State and local real estate taxes	5b <u>•</u>					
	c State and local personal property taxes	5c <u> </u>					
	d Add line 5a through line 5c	5d <u>•</u>	13479				
	e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e,						
	column A in line 5e, column C	5e 🗨	10000	•	13479		3479
6	Other taxes. List type	6		•		•	
	Add line 5e and line 6	7 •	10000	•	13479	•	3479
	a Home mortgage interest and points reported to you on federal Form 1098	8a 🗨				•	
	b Home mortgage interest not reported to you on federal Form 1098	8b 💽				•	
	c Points not reported to you on federal Form 1098.	8c 💽				•	
	d Reserved for future use	8d					
	e Add line 8a through line 8c	8e 🗨		•		•	
9	Investment interest	9 💿		•		•	

10 Add line 8e and line 9......**10**

•

•

Pa	Adjustments to Federal Itemized Deductions Continued	A Federal Amounts (from federal Schedule A (Form 1040))	B Subtracti See instruc		C Additions See instructions
Gift	s to Charity				
11	Gifts by cash or check	•	•	•	
12	Other than by cash or check	•	•	•	
13	Carryover from prior year13	•	•	•	
14	Add line 11 through line 1314	•	•	•	
	ualty and Theft Losses Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions15	•	•	•	
Oth	er Itemized Deductions				
16	Other—from list in federal instructions	•	•	•	
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	10000	•	13479	3479
18	Total. Combine line 17 column A less column B plus co	lumn C		18_	0
lob	Expenses and Certain Miscellaneous Deductions				
20	Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions. Tax preparation fees		19 20 21	0	
22	Add line 19 through line 21		 • 22	0	
	Enter amount from federal Form 1040 or 1040-SR, line 11				
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0 .		24	2886	
25	Subtract line 24 from line 22. If line 24 is more than line	e 22, enter 0		• 25 _	0
26	Total Itemized Deductions. Add line 18 and line 25			• 26 _	0
27	Other adjustments. See instructions. Specify.			• 27	
	Combine line 26 and line 27				0
29	Is your federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately Head of household Married/RDP filing jointly or qualifying surviving s No. Transfer the amount on line 28 to line 29. Yes. Complete the Itemized Deductions Worksheet in the	spouse/RDP	\$237,035 \$355,558 \$474,075		0
30	Enter the larger of the amount on line 29 or your stand Single or married/RDP filing separately. See instru Married/RDP filing jointly, head of household, or qu Transfer the amount on line 30 to Form 540, line 18	uctionsualifying surviving spouse/RDF	\$5,363 2\$10,726		5363