(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

▶ Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| | 2 | | | | |
|--|---|--|---|--|---|
| Submission | Identification Number (SID) | | | | |
| Taxpayer's nam | ne | Social secu | ırity numl | ber | |
| VENKATES | SWAR RAO MUSALA | 206-8 | 4-011 | 9 | |
| Spouse's name | Spouse's s | pouse's social security number | | | |
| | GOKAMALLA | 733-4 | 6-579 | 7 | |
| Part I | Tax Return Information — Tax Year Ending December 31, 2023 | 3 (Enter year you | are au | thorizing | J.) |
| | dollars only on lines 1 through 5. | | | | |
| | 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | 1 . | | |
| | sted gross income | | 1 | | 5,759. |
| | tax | | 3 | | 1,595. |
| | unt you want refunded to you | | 4 | | 8,899. |
| | unt you owe | | 5 | | 2,696. |
| | Taxpayer Declaration and Signature Authorization (Be sure you ge | et and keep a co | | our reti | <u>د , ۵۶۵ . </u> |
| my knowledge return (origina to send my re for any delay in Agent to initia payment of m authorization payment, I m business days taxes to receipersonal identi | es of perjury, I declare that I have examined a copy of the income tax return (original or a e and belief, it is true, correct, and complete. I further declare that the amounts in Pall or amended) I am now authorizing. I consent to allow my intermediate service provide furn to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason processing the return or refund, and (c) the date of any refund. If applicable, I authorate an ACH electronic funds withdrawal (direct debit) entry to the financial institution active federal taxes owed on this return and/or a payment of estimated tax, and the financial is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancelles a prior to the payment (settlement) date. I also authorize the financial institutions involving involving the confidential information necessary to answer inquiries and resolve issues related tification number (PIN) below is my signature for the income tax return (original or amends Withdrawal Consent. | art I above are the a er, transmitter, or election for rejection of the rize the U.S. Treasury count indicated in the il institution to debit terminate the author ation requests must ed in the processing to the payment. I fe | mounts of tronic re- transmin and its of tax prephe entry- ization. The be recei- of the el- | from the inturn original sistems, (b) to designate control sector this according to the following the control of the control o | ncome tax ator (ERO) the reason d Financial oftware for count. This (cancel) a ter than 2 ayment of e that the |
| | PIN: check one box only | Γ | | |] |
| | - | enerate mv PIN 🗀 | | 1 1 9 | as my |
| sigr | DERO firm name nature on the income tax return (original or amended) I am now authorizing. | · . | | digits, but er all zeros | , |
| | ill enter my PIN as my signature on the income tax return (original or amended ou are entering your own PIN and your return is filed using the Practitioner P ow. | | | | |
| Your signatu | ure▶C | Oate ► | | | |
| Snouse's Pl | IN: check one box only | _ | | | |
| • | • | enerate my PIN | 6 5 7 | 7 9 7 | as my |
| <u></u> | ERO firm name | , <u> </u> | Enter five | digits, but | j do my |
| sigr | nature on the income tax return (original or amended) I am now authorizing. | (| don't ente | er all zeros | |
| if yo | ill enter my PIN as my signature on the income tax return (original or amended ou are entering your own PIN and your return is filed using the Practitioner P ow. | | | | |
| Spouse's sig | gnature ▶ □ | Date ▶ | | | |
| | Practitioner PIN Method Returns Only—continue | e below | | | |
| Part III | Certification and Authentication — Practitioner PIN Method Only | | | | |
| ERO's EFIN | /PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. | 2 2 2 4 9 Don't e | 6 6 nter all ze | - | 8 9 |
| authorized to | he above numeric entry is my PIN, which is my signature for the electronic individual if file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Prov | am submitting this re | eturn in a | accordanc | |
| ERO's signa | ature ▶ □ | oate ► | | | |
| | ERO Must Retain This Form — See Instruct | | | | |
| | Don't Submit This Form to the IRS Unless Request | ed To Do So | | | |

E 1040 Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

| 2023 |
|------|
| |
| |

IRS Use Only-Do not write or staple in this space.

| For the year Jan. 1–Dec. 31, 2023, or other tax year beginning | | | , 2023, ending , 20 | | | | See separate instructions. | | | | | |
|--|----------|---|---|--------------------------|-----------------|------------------|----------------------------|--------------|--------|-----------------|--------------------------------|----------------|
| Your first name | and m | iddle initial | Last na | ıme | | | | | | Your so | ocial security | y number |
| VENKATESWAR RAO MUS | | | | MUSALA | | | | | | 206 84 0119 | | |
| | | s first name and middle initial | Last na | | | | | | | | | urity number |
| | | | | AMALLA | | | | | | 733 | 46 57 | 797 |
| | numbe | er and street). If you have a P.O. box, see | | | | | | Apt. no. | | | | n Campaign |
| 45420 GT | FNG | ARRY BOULEVARD | | | | | | | - 1 | | here if you, | |
| | | ce. If you have a foreign address, also co | mplete s | spaces below. | Sta | ite | ZIP | code | | | if filing joint | |
| CANTON | | | | | M | [| 48 | 188 | | - | this fund. (low will not (| U |
| Foreign country | name | | | Foreign province/state/o | | | | ign postal c | | | x or refund. | Jilaliye |
| | | | | | | | | | | | You | Spouse |
| Filing Status | | Single | | | | Head of he | ouse | hold (HOF | H) | | | |
| _ | _ | Married filing jointly (even if only or | ne had i | income) | | | | ` | , | | | |
| Check only one box. | | Married filing separately (MFS) | | , | | ☐ Qualifying | surv | iving spou | use (C | QSS) | | |
| 00 007 | lf y | you checked the MFS box, enter the | name o | of your spouse. If you | ı che | | | • . | • | | ild's name | if the |
| | | ialifying person is a child but not you | | adont: | | | | | | | | |
| <u> </u> | ^+ | | -: / | | | | | | | | | |
| Digital | | ny time during 2023, did you: (a) rece nange, or otherwise dispose of a digi | | | | | | | | | Yes | ⊠ No |
| Assets | | | | <u></u> | | | ; (c | bee msnu | CLIOIT | 5.) | | |
| Standard Deduction | _ | neone can claim: | | • | | • | | | | | | |
| Deduction | ш. | Spouse itemizes on a separate return | n or you | u were a dual-status | aller | | | | | | | |
| Age/Blindness | You | : Were born before January 2, 19 | 959 | Are blind Spo | ouse | : Was bor | rn be | fore Janua | ary 2, | 1959 | ☐ Is bli | nd |
| Dependents | s (see | instructions): | | (2) Social security | , | (3) Relationsh | nip | (4) Check tl | he bo | x if quali | ifies for (see | instructions): |
| If more | (1) F | irst name Last name | | number | | to you | | Child to | ax cre | edit | Credit for oth | er dependents |
| than four | RIY | YANSH MUSALA | | 702-53-850 | 702-53-8505 Son | | | X | | | | <u> </u> |
| dependents, see instructions | VII | HAAN MUSALA | | 080-41-901 | 0 | Son | | | × | | | <u> </u> |
| and check | · | | | | | | | | | | | |
| here \square | | | | | | | | | | | |] |
| Income | 1a | Total amount from Form(s) W-2, bo | ox 1 (se | e instructions) | | | | | | 1a | <u>i</u> 30 | 3,514. |
| Attach Form(s) | b | Household employee wages not re | eported | on Form(s) W-2 . | | | | | | 1b | , | |
| W-2 here. Also | С | Tip income not reported on line 1a (see instructions) | | | | | | 10 | ; | | | |
| attach Forms W-2G and | d | Medicaid waiver payments not rep | Medicaid waiver payments not reported on Form(s) W-2 (see instructions) | | | | | | 1d | <u> </u> | | |
| 1099-R if tax | е | Taxable dependent care benefits for | rom Fo | rm 2441, line 26 | | | | | | 1e | , | |
| was withheld. | f | Employer-provided adoption bene- | fits fron | n Form 8839, line 29 | | | | | | 1f | 1 | |
| If you did not | g | Wages from Form 8919, line 6 . | | | | | | | | 1 g | | |
| get a Form W-2, see | h | Other earned income (see instructi | ions) | | | | • | | | 1h | 1 | 0. |
| instructions. | i | Nontaxable combat pay election (s | see inst | ructions) | | <u>li</u> | | | | | | |
| | Z | Add lines 1a through 1h | · ; | | | | | | | 1z | : 30 | 3,514. |
| Attach Sch. B | 2a | ' | 2a | | | axable interest | | | | 2b |) | |
| if required. | 3a | | 3a | | b C | Ordinary divider | nds | | | 3b |) | |
| Standard | 4a | | 4a | | | axable amoun | | | | 4b | | |
| Deduction for— | 5a | | 5a | | | axable amoun | | | | 5b | | |
| Single or Married filing | 6a | , | 6a | | | axable amoun | t. | | ٠ _ | 6b |) | |
| separately, | С | If you elect to use the lump-sum el | | • | ` | , | | | | | | |
| \$13,850 Married filing | 7 | Capital gain or (loss). Attach Sched | | | | • | | | . L | 7 | | |
| jointly or Qualifying | 8 | Additional income from Schedule 1 | • | | | | | | | 8 | | 57,755. |
| surviving spouse, | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, | | • | om | e | | | | 9 | | 5,759. |
| \$27,700 • Head of | 10 | Adjustments to income from Sched | | | | | ٠ | | | 10 | | |
| household, \$20,800 | 11 | Subtract line 10 from line 9. This is | • | - | | | • | | | 11 | | 5,759. |
| If you checked F | 12 | Standard deduction or itemized | | | | | | | | 12 | | 27,700. |
| any box under Standard | 13 | Qualified business income deducti | ion from | 1 Form 8995 or Form | 899 | ъ-А | | | | 13 | | 7 700 |
| Deduction, see instructions. | 14 | Add lines 12 and 13 | | | | | | | | 14 | | 8.059. |
| | 15 | Subtract line 14 from line 11. If zer | o or les | s enter-u- Inis is v | OH IT | taxable incom | 1e | | | 15 | . I | 0.059 |

| Form 1040 (2023 | 3) | | | | | | | | Page 2 |
|------------------------------------|-------------|---|-------------------------|----------------------|------------------------|------------------------|---------------|-------|---------------------------|
| Tax and | 16 | Tax (see instructions). Check | if any from Form | (s): 1 881 | 4 2 4972 | з 🗌 | | 16 | 39,134. |
| Credits | 17 | Amount from Schedule 2, lin | [| 17 | | | | | |
| | 18 | Add lines 16 and 17 | | | | | T | 18 | 39,134. |
| | 19 | Child tax credit or credit for | other dependen | ts from Sched | ule 8812 | | [| 19 | 4,000. |
| | 20 | Amount from Schedule 3, lin | .e.8 | | | | [| 20 | 4,127. |
| | 21 | Add lines 19 and 20 | | | | | [| 21 | 8,127. |
| | 22 | Subtract line 21 from line 18 | . If zero or less, | enter -0 | | | [| 22 | 31,007. |
| | 23 | Other taxes, including self-e | mployment tax, | from Schedule | e 2, line 21 | | [| 23 | 588. |
| | 24 | Add lines 22 and 23. This is | | | • | | [| 24 | 31,595. |
| Payments | 25 | Federal income tax withheld | | | | | | | |
| | а | Form(s) W-2 | | | | 25a 28 | ,671. | | |
| | b | Form(s) 1099 | | | | 25b | | | |
| | С | Other forms (see instructions | s) | | | 25c | 228. | | |
| | d | Add lines 25a through 25c | | | | | | 25d | 28,899. |
| If you have a | 26 | 2023 estimated tax payment | ts and amount a | pplied from 20 | 22 return | | [| 26 | |
| qualifying child, | 27 | Earned income credit (EIC) | | | No . | 27 | | | |
| attach Sch. EIC. | 28 | Additional child tax credit from | n Schedule 8812 | | | 28 | | | |
| | 29 | American opportunity credit | from Form 8863 | 3, line 8 | | 29 | | | |
| | 30 | Reserved for future use . | | | | 30 | | | |
| | 31 | Amount from Schedule 3, lin | ie 15 | | | 31 | | | |
| | 32 | Add lines 27, 28, 29, and 31 | . These are your | total other pa | ayments and refu | ndable credits | | 32 | |
| | 33 | Add lines 25d, 26, and 32. T | hese are your to | tal payments | | | | 33 | 28,899. |
| Refund | 34 | If line 33 is more than line 24 | l, subtract line 2 | 4 from line 33. | This is the amour | nt you overpaid | | 34 | |
| | 35a | Amount of line 34 you want | | | is attached, chec | k here | . 🗆 💄 | 35a | |
| Direct deposit? | b | Routing number X X X X X X X X X X X C Type: Checking Savings | | | | | | | |
| See instructions. | d | Account number X X X X X X X X X | | | | | | | |
| - | 36 | Amount of line 34 you want a | applied to your | 2024 estimate | ed tax | 36 | | | |
| Amount | 37 | Subtract line 33 from line 24 | | | | | | | |
| You Owe | | For details on how to pay, g | _ | - | | 1 1 | | 37 | 2,696. |
| | 38 | Estimated tax penalty (see in | | | | 38 | | | |
| Third Party | | you want to allow another | • | | | | manlata ha | lave | ⊠ No |
| Designee | | structions signee's | | Phone | | | nal identific | | △ NO |
| | nai | | | no. | | | er (PIN) | alion | |
| Sign | | der penalties of perjury, I declare th | | | | | | | , |
| Here | be | ief, they are true, correct, and com | plete. Declaration of | of preparer (other | r than taxpayer) is ba | sed on all information | n of which p | repar | er has any knowledge. |
| 11010 | Yo | ur signature | | Date Your occupation | | | | | nt you an Identity |
| | | | | | SOFTWARE E | NCTNEED | (see in | | IN, enter it here |
| Joint return? See instructions. | Sn | ouse's signature. If a joint return, t | noth must sign | Date | Spouse's occupati | | ` | | nt your spouse an |
| Keep a copy for | Oρ | ouse s signature. If a joint return, i | John mast sign. | Date | ороизе з оссиран | O11 | | | ection PIN, enter it here |
| your records. | SOFTWARE EN | | | | | NGINEER | (see ins | st.) | |
| | Ph | one no. (917)513-651 | 5 | Email address | VENKAT6515 | @GMAIL.COM | | | |
| Paid | Pre | eparer's name | Preparer's signat | ure | | Date | PTIN | | Check if: |
| Preparer | VENE | ATA SAI PAVAN KUMAR DUDIPALLI | VENKATA SAI | PAVAN KUM | AR DUDIPALLI | | P024708 | 333 | Self-employed |
| Use Only | Fir | m's name GLOBAL TAX | XES LLC | | | | Phone | no. (| 678)965-9522 |
| ———— | Fir | m's address 245 ROONE | Y CT E BRU | NSWICK N | J 08816 | | Firm's | EIN | 88-2145487 |
| Go to www.irs.ge | ov/Forr | n1040 for instructions and the late | st information. | | BAA | REV 03/04/24 PRO | | | Form 1040 (2023) |

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment
Seguence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. 01 Your social security number

| VENK | VENKATESWAR RAO MUSALA & SWETHA GOKAMALLA 206-84 | | | | | | |
|------|--|------------|---------|----|----------|--|--|
| Par | t I Additional Income | | | | | | |
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | | 1 | | | |
| 2a | Alimony received | | | 2a | | | |
| b | Date of original divorce or separation agreement (see instructions): | | | | | | |
| 3 | Business income or (loss). Attach Schedule C | | | 3 | -45,617. | | |
| 4 | Other gains or (losses). Attach Form 4797 | | | 4 | | | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta | ach Schedu | ıle E . | 5 | -12,138. | | |
| 6 | Farm income or (loss). Attach Schedule F | | | 6 | | | |
| 7 | Unemployment compensation | | | 7 | | | |
| 8 | Other income: | | | | | | |
| а | Net operating loss | 8a (|) | | | | |
| b | Gambling | 8b | | | | | |
| С | Cancellation of debt | 8c | | | | | |
| d | Foreign earned income exclusion from Form 2555 | 8d (|) | | | | |
| е | Income from Form 8853 | 8e | | | | | |
| f | Income from Form 8889 | 8f | | | | | |
| g | Alaska Permanent Fund dividends | 8g | | | | | |
| h | Jury duty pay | 8h | | | | | |
| i | Prizes and awards | 8i | | | | | |
| j | Activity not engaged in for profit income | 8j | | | | | |
| k | Stock options | 8k | | | | | |
| I | Income from the rental of personal property if you engaged in the rental | | | | | | |
| | for profit but were not in the business of renting such property | 81 | | | | | |
| m | Olympic and Paralympic medals and USOC prize money (see | | | | | | |
| | instructions) | 8m | | | | | |
| n | Section 951(a) inclusion (see instructions) | 8n | | | | | |
| 0 | Section 951A(a) inclusion (see instructions) | 80 | | | | | |
| р | Section 461(I) excess business loss adjustment | 8p | | | | | |
| q | Taxable distributions from an ABLE account (see instructions) | 8q | | | | | |
| r | Scholarship and fellowship grants not reported on Form W-2 | 8r | | | | | |
| S | Nontaxable amount of Medicaid waiver payments included on Form | | | | | | |
| | 1040, line 1a or 1d | 8s (|) | | | | |
| t | Pension or annuity from a nonqualifed deferred compensation plan or | | | | | | |
| | a nongovernmental section 457 plan | 8t | | | | | |
| | Wages earned while incarcerated | 8u | | | | | |
| Z | Other income. List type and amount: | | | | | | |
| | | 8z | | | | | |
| 9 | Total other income. Add lines 8a through 8z | | | 9 | | | |
| 10 | Combine lines 1 through 7 and 9. This is your additional income. Ente | r here and | on Form | | | | |
| | 1040, 1040-SR, or 1040-NR, line 8 | | 1 | 10 | -57,755. | | |

Page **2** Schedule 1 (Form 1040) 2023

| Par | Adjustments to Income | | | | |
|----------|---|---------|-------------|--------|-----------------------|
| 11 | Educator expenses | | | 11 | |
| 12 | Certain business expenses of reservists, performing artists, and fee | | | | |
| | officials. Attach Form 2106 | | | 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | | | 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 | | | 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | | | 15 | |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | | | 16 | |
| 17 | Self-employed health insurance deduction | | | 17 | |
| 18 | Penalty on early withdrawal of savings | | | 18 | |
| 19a | Alimony paid | | | 19a | |
| b | Recipient's SSN | · | | | |
| С | Date of original divorce or separation agreement (see instructions): | | | | |
| 20 | IRA deduction | | | 20 | |
| 21 | Student loan interest deduction | | | 21 | |
| 22 | Reserved for future use | | | 22 | |
| 23 | Archer MSA deduction | | | 23 | |
| 24 | Other adjustments: | | | | |
| а | Jury duty pay (see instructions) | 24a | | | |
| b | Deductible expenses related to income reported on line 8l from the | | | | |
| | rental of personal property engaged in for profit | 24b | | | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals | | | | |
| | and USOC prize money reported on line 8m | 24c | | | |
| d | Reforestation amortization and expenses | 24d | | | |
| е | Repayment of supplemental unemployment benefits under the Trade | | | | |
| | Act of 1974 | 24e | | | |
| f | Contributions to section 501(c)(18)(D) pension plans | 24f | | - | |
| g | Contributions by certain chaplains to section 403(b) plans | 24g | | - | |
| h | Attorney fees and court costs for actions involving certain unlawful | | | | |
| | discrimination claims (see instructions) | 24h | | - | |
| i | Attorney fees and court costs you paid in connection with an award | | | | |
| | from the IRS for information you provided that helped the IRS detect | | | | |
| | tax law violations | 24i | | - | |
| j | Housing deduction from Form 2555 | 24j | | - | |
| k | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | | | | |
| | 1041) | 24k | | | |
| Z | Other adjustments. List type and amount: | | | | |
| 0E | Total ather adjustments Add lines 04s through 04s | 24z | | 0- | |
| 25 06 | Total other adjustments. Add lines 24a through 24z | | | 25 | |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to income Form 1040, 1040-SR, or 1040-NR, line 10 | . Enter | nere and on | 06 | |
| | | | | 26 | I- 4 (F 4040) 2222 |
| | BAA | REV 03/ | 04/24 PRO | ocnedu | le 1 (Form 1040) 2023 |

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
VENKATESWAR RAO MUSALA & SWETHA GOKAMALLA

Your social security number 206-84-0119

| . — | | | |
|-----|---|--------|---------------|
| Pa | tl Tax | | |
| 1 | Alternative minimum tax. Attach Form 6251 | 1 | 0. |
| 2 | Excess advance premium tax credit repayment. Attach Form 8962 | 2 | |
| 3 | Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17. | 3 | 0. |
| Par | t II Other Taxes | | |
| 4 | Self-employment tax. Attach Schedule SE | 4 | |
| 5 | Social security and Medicare tax on unreported tip income. Attach Form 4137 | | |
| 6 | Uncollected social security and Medicare tax on wages. Attach Form 8919 | | |
| 7 | Total additional social security and Medicare tax. Add lines 5 and 6 | 7 | |
| 8 | Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required. | | |
| | If not required, check here | 8 | |
| 9 | Household employment taxes. Attach Schedule H | 9 | |
| 10 | Repayment of first-time homebuyer credit. Attach Form 5405 if required | 10 | |
| 11 | Additional Medicare Tax. Attach Form 8959 | 11 | 588. |
| 12 | Net investment income tax. Attach Form 8960 | 12 | |
| 13 | Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12 | 13 | |
| 14 | Interest on tax due on installment income from the sale of certain residential lots and timeshares | 14 | |
| 15 | Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000 | 15 | |
| 16 | Recapture of low-income housing credit. Attach Form 8611 | 16 | |
| | (co | ontinu | ed on page 2) |

Schedule 2 (Form 1040) 2023 Page **2**

Part II Other Taxes (continued)

| 7 | Other additional taxes: | | | |
|----|--|-----|----|------|
| а | Recapture of other credits. List type, form number, and amount: | | | |
| | | 17a | | |
| b | Recapture of federal mortgage subsidy, if you sold your home | | | |
| | see instructions | 17b | | |
| | Additional tax on HSA distributions. Attach Form 8889 | 17c | | |
| d | Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889 | 17d | - | |
| е | Additional tax on Archer MSA distributions. Attach Form 8853. | 17e | | |
| f | Additional tax on Medicare Advantage MSA distributions. Attach Form 8853 | 17f | | |
| g | Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property | 17g | | |
| h | Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A | 17h | | |
| i | Compensation you received from a nonqualified deferred compensation plan described in section 457A | 17i | | |
| j | Section 72(m)(5) excess benefits tax | 17j | | |
| k | Golden parachute payments | 17k | | |
| I | Tax on accumulation distribution of trusts | 171 | | |
| m | Excise tax on insider stock compensation from an expatriated corporation | 17m | | |
| n | Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866 | 17n | | |
| 0 | Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR | 170 | | |
| p | Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund | 17p | | |
| q | Any interest from Form 8621, line 24 | 17q | | |
| Z | Any other taxes. List type and amount: | | | |
| | | 17z | | |
| 8 | Total additional taxes. Add lines 17a through 17z | | 18 | |
| 9 | Reserved for future use | | 19 | |
| 20 | Section 965 net tax liability installment from Form 965-A | 20 | | |
| 21 | Add lines 4, 7 through 16, and 18. These are your total other taxes | | | |
| | on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b . $$. | | 21 | 588. |

SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Credits and Payments

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR VENKATESWAR RAO MUSALA & SWETHA GOKAMALLA

Your social security number 206-84-0119

| Par | t I Nonrefundable Credits | | | | |
|-----|---|-------------|-------------|---------|---------------|
| 1 | Foreign tax credit. Attach Form 1116 if required | | | 1 | |
| 2 | Credit for child and dependent care expenses from Form 2441 Form 2441 | I, line | 11. Attach | 2 | |
| 3 | Education credits from Form 8863, line 19 | | | 3 | |
| 4 | Retirement savings contributions credit. Attach Form 8880 | | | 4 | |
| 5a | Residential clean energy credit from Form 5695, line 15 | | | 5a | |
| b | Energy efficient home improvement credit from Form 5695, line 32 | | | 5b | |
| 6 | Other nonrefundable credits: | | | | |
| а | General business credit. Attach Form 3800 | 6a | 4,127. | | |
| b | Credit for prior year minimum tax. Attach Form 8801 | 6b | | | |
| С | Adoption credit. Attach Form 8839 | 6c | | | |
| d | Credit for the elderly or disabled. Attach Schedule R | 6d | | | |
| е | Reserved for future use | 6e | | | |
| f | Clean vehicle credit. Attach Form 8936 | 6f | | | |
| g | Mortgage interest credit. Attach Form 8396 | 6g | | | |
| h | District of Columbia first-time homebuyer credit. Attach Form 8859 | 6h | | | |
| i | Qualified electric vehicle credit. Attach Form 8834 | 6i | | | |
| j | Alternative fuel vehicle refueling property credit. Attach Form 8911 | 6j | | | |
| k | Credit to holders of tax credit bonds. Attach Form 8912 | 6k | | | |
| ı | Amount on Form 8978, line 14. See instructions | 6I | | | |
| m | Credit for previously owned clean vehicles. Attach Form 8936. | 6m | | | |
| Z | Other nonrefundable credits. List type and amount: | | | | |
| | | 6z | | | |
| 7 | Total other nonrefundable credits. Add lines 6a through 6z | | | 7 | 4,127. |
| 8 | Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1 | 040, 1 | 1040-SR, or | | |
| | 1040-NR, line 20 | | | 8 | 4,127. |
| | | | (co | ontinue | ed on page 2) |

Schedule 3 (Form 1040) 2023 Page **2**

| Par | t II Other Payments and Refundable Credits | | | |
|-----|---|-----|----|--|
| 9 | Net premium tax credit. Attach Form 8962 | | 9 | |
| 10 | Amount paid with request for extension to file (see instructions) . | | 10 | |
| 11 | Excess social security and tier 1 RRTA tax withheld | | 11 | |
| 12 | Credit for federal tax on fuels. Attach Form 4136 | | 12 | |
| 13 | Other payments or refundable credits: | | | |
| а | Form 2439 | 13a | | |
| b | Credit for repayment of amounts included in income from earlier years | 13b | | |
| С | Elective payment election amount from Form 3800, Part III, line 6, column (i) | 13c | | |
| d | Deferred amount of net 965 tax liability (see instructions) | 13d | | |
| Z | Other payments or refundable credits. List type and amount: | 13z | | |
| 14 | Total other payments or refundable credits. Add lines 13a through | 13z | 14 | |
| 15 | Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31 | | 15 | |

SCHEDULE C (Form 1040)

Profit or Loss From Business (Sole Proprietorship)

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, 1040-SS, 1040-NR, or 1041; partnerships must generally file Form 1065. Go to www.irs.gov/ScheduleC for instructions and the latest information.

| | ot proprietor | | | | | | security number (SSN) |
|-----------|---|-----------|---------------------------------|--------------|---|-------|------------------------------------|
| | THA GOKAMALLA | n inal | uding product or comics (so | o inote | (ationa) | | -46-5797 |
| Α | Principal business or profession | n, inci | uaing product or service (se | e instri | actions) | | er code from instructions |
| | SOFTWARE SERVICES | In contra | | | | | 1 9 2 0 0 |
| С | Business name. If no separate | | | | | D Emp | loyer ID number (EIN) (see instr.) |
| | GOKAMALLA SOFTWARE | | | TNICI | | | |
| E | | | | | ARRY BOULEVARD | | |
| | City, town or post office, state | | | | | | |
| F | Accounting method: (1) | _ | h (2) Accrual (3 |) ⊔ ' | Other (specify) | | |
| G | | | | | 2023? If "No," see instructions for I | | |
| н. | | | - | | (-) 40000 0 (1 | | |
| Ι. | | | | | n(s) 1099? See instructions | | |
| Part | | requi | red Form(s) 1099? | | | | Yes No |
| 1 | • | | | | this income was reported to you or | 1 | |
| | | | | | 1 | 1 | |
| 2 | | | | | | | |
| 3 | | | | | | | |
| 4 | - ' | , | | | | | |
| 5 | = | | | | | | |
| 6 | • | | • | | refund (see instructions) | | |
| 7 Dort | Gross income. Add lines 5 ar | | es for business use of yo | | | . 7 | |
| Part | | | es for business use of yo | | | 10 | |
| 8 | Advertising | 8 | | 18 | Office expense (see instructions) | | |
| 9 | Car and truck expenses | 9 | F 707 | 19 | Pension and profit-sharing plans | . 19 | |
| 10 | (see instructions) Commissions and fees . | 10 | 5,797. | 20 | Rent or lease (see instructions): Vehicles, machinery, and equipment | 20a | 33,276. |
| 10 11 | Commissions and fees . Contract labor (see instructions) | 11 | | a | Other business property | | 33,270. |
| 12 | Depletion | 12 | | 21 | Repairs and maintenance | | |
| 13 | Depreciation and section 179 | 12 | | 22 | Supplies (not included in Part III) | | |
| | expense deduction (not | | | 23 | Taxes and licenses | | |
| | included in Part III) (see | 13 | | 24 | Travel and meals: | 23 | |
| 44 | instructions) | 10 | | 2-7 a | Travel | 24a | |
| 14 | Employee benefit programs (other than on line 19) . | 14 | | b | Deductible meals (see instructions | | |
| 15 | Insurance (other than health) | 15 | | 25 | Utilities | | 5,220. |
| 16 | Interest (see instructions): | 10 | | 26 | Wages (less employment credits) | 26 | 3,220. |
| а | Mortgage (paid to banks, etc.) | 16a | | 27a | Other expenses (from line 48) . | | 1,324. |
| b | Other | 16b | | | Energy efficient commercial bldgs | | 1,321. |
| 17 | Legal and professional services | 17 | | | deduction (attach Form 7205) . | 27b | |
| 28 | Total expenses before expen | | r business use of home. Add | l lines 8 | | . 28 | 45,617. |
| 29 | Tentative profit or (loss). Subtr | act lin | e 28 from line 7 | | | . 29 | -45,617. |
| 30 | Expenses for business use of | f vour | home. Do not report these | e expe | nses elsewhere. Attach Form 8829 | , | |
| | unless using the simplified me | , | • | | | | |
| | Simplified method filers only | : Ente | r the total square footage of | (a) you | r home: | _ | |
| | and (b) the part of your home | used f | or business: | | Use the Simplified | | |
| | Method Worksheet in the instr | uction | s to figure the amount to en | ter on l | ine 30 | . 30 | |
| 31 | Net profit or (loss). Subtract | ine 30 | from line 29. | | , | | |
| | • If a profit, enter on both Sch | edule | 1 (Form 1040), line 3, and o | n Sch | edule SE, line 2. (If you | | |
| | checked the box on line 1, see | e instru | uctions.) Estates and trusts, | enter o | n Form 1041, line 3. | 31 | -45,617. |
| | • If a loss, you must go to line | | | | J | | |
| 32 | If you have a loss, check the b | ox tha | t describes your investment | in this | activity. See instructions. | | |
| | • If you checked 32a, enter the | e loss | on both Schedule 1 (Form | 1040), | line 3, and on Schedule | | |
| | SE, line 2. (If you checked the | | • | • • • | | | X All investment is at risk. |
| | Form 1041, line 3. | | | | | 32b | _ |
| | • If you checked 32b, you mu | st atta | ch Form 6198. Your loss ma | ay be li | mited. | | at risk. |

BAA

Schedule C (Form 1040) 2023 Page **2**

| Part | Cost of Goods Sold (see instructions) | | | |
|------|--|---------|-------------|--------|
| 33 | Method(s) used to | | | |
| | | | planation) | |
| 34 | Was there any change in determining quantities, costs, or valuations between opening and closing inventor if "Yes," attach explanation | ry? | . Yes | ☐ No |
| 35 | Inventory at beginning of year. If different from last year's closing inventory, attach explanation | 35 | | |
| 36 | Purchases less cost of items withdrawn for personal use | 36 | | |
| 37 | Cost of labor. Do not include any amounts paid to yourself | 37 | | |
| 38 | Materials and supplies | 38 | | |
| 39 | Other costs | 39 | | |
| 40 | Add lines 35 through 39 | 40 | | |
| 41 | Inventory at end of year | 41 | | |
| 42 | Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4 | 42 | | |
| Part | | | | |
| 43 | When did you place your vehicle in service for business purposes? (month/day/year) 06/05/2017 | | | |
| 44 | Of the total number of miles you drove your vehicle during 2023, enter the number of miles you used your | vehicle | e for: | |
| а | Business 8,850 b Commuting (see instructions) c | Other | | 200 |
| 45 | Was your vehicle available for personal use during off-duty hours? | | Yes | ⊠ No |
| 46 | Do you (or your spouse) have another vehicle available for personal use? | | X Yes | ☐ No |
| 47a | Do you have evidence to support your deduction? | | X Yes | ☐ No |
| | If "Yes," is the evidence written? | | Tes | ⊠ No |
| Part | Other Expenses. List below business expenses not included on lines 8–26, line | 27b, | or line 30. | |
| BA | CK OFFICE OPERATION EXPENSES | | | 1,324. |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| 48 | Total other expenses. Enter here and on line 27a | 48 | | 1,324. |

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

| VENE | CATESWAR RAO MUSALA & SWETHA GOKAMALLA | | | | | : | 206-8 | 4-0119 | 1 |
|----------|--|-------------|----------|--------------|------------|--------------------|--|-------------|---------------|
| Par | Income or Loss From Rental Real Estate an Note: If you are in the business of renting personal proper | | | C. See | instru | ctions. If you are | an indiv | /idual. rer | oort farm |
| | rental income or loss from Form 4835 on page 2, line 40. | nty, acc c | Jonoualo | •. 000 | motra | onono. Il you are | our man | riadai, rop | , or training |
| Α | Did you make any payments in 2023 that would require you | ı to file F | orm(s) 1 | 099? S | see ins | structions | | . 🗌 Ye | es 🛛 No |
| В | f "Yes," did you or will you file required Form(s) 1099? . | | | | | | | . 🗌 Ye | es 🗌 No |
| 1a | Physical address of each property (street, city, state, ZII | | | | | | | | |
| Α | 45420 GLENGARRY BOULEVARD CANTON MI 48 | 8188 | | | | | | | |
| В | | | | | | | | | |
| С | | | | | | | | | |
| 1b | Type of Property (from list below) 2 For each rental real estate properabove, report the number of fair | | | | Fa | ir Rental Days | Person Da | | QΊΛ |
| Α | personal use days. Check the Q | | only | A 365 | | | | 0 | |
| В | if you meet the requirements to find qualified joint venture. See instru | | В | | | | | | |
| С | quaimed joint venture. See institu | uctions. | | С | | | | | |
| Туре | of Property: | | | | | | | | |
| 1 | Single Family Residence 3 Vacation/Short-Term Ren | ntal | 5 Land | | | Self-Rental | | | |
| 2 | Multi-Family Residence 4 Commercial | | 6 Royal | lties | 8 | Other (describ | oe) | | |
| | | | | | | Properties | | | |
| Incon | ne: | | | A | | В | <u>. </u> | | С |
| 3 | Rents received | 3 | | 1,9 | 00. | | | | |
| 4 | Royalties received | 4 | | , - | | | | | |
| Expe | | | | | | | | | |
| 5 | Advertising | 5 | | | | | | | |
| 6 | Auto and travel (see instructions) | 6 | | | | | | | |
| 7 | Cleaning and maintenance | 7 | | | | | | | |
| 8 | Commissions | 8 | | | | | | | |
| 9 | Insurance | 9 | | | | | | | |
| 10 | Legal and other professional fees | 10 | | | | | | | |
| 11 | Management fees | 11 | | | | | | | |
| 12 | Mortgage interest paid to banks, etc. (see instructions) | 12 | | 5,1 | 24. | | | | |
| 13 | Other interest | 13 | | | | | | | |
| 14 | Repairs | 14 | | | | | | | |
| 15 | Supplies | 15 | | | | | | | |
| 16 | Taxes | 16 | | 8,9 | 14. | | | | |
| 17 | Utilities | 17 | | | | | | | |
| 18 | Depreciation expense or depletion | 18 | | | | | | | |
| 19 20 | Other (list) Total expenses. Add lines 5 through 19 | 19 20 | | 14,0 | 20 | | | | |
| | | 20 | | 14,0 | 30. | | | | |
| 21 | Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must | 1 1 | | 10.1 | 2.0 | | | | |
| | file Form 6198 | 21 | | 12,1 | 38. | | | | |
| 22 | Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) | 22 (| 1 | L2,13 | 8.) | <u> </u> |) | (|) |
| 23a | Total of all amounts reported on line 3 for all rental prope | | | | 23a | 1, | 900. | | |
| b | Total of all amounts reported on line 4 for all royalty prop | | | | 23b | | | | |
| С | Total of all amounts reported on line 12 for all properties | | | | 23c | 5, | 124. | | |
| d | Total of all amounts reported on line 18 for all properties | | | | 23d | | | | |
| е | Total of all amounts reported on line 20 for all properties | | | | 23e | 14, | 038. | | |
| 24 | Income. Add positive amounts shown on line 21. Do not | | - | | | | 24 | , | 10 10 1 |
| 25 | Losses. Add royalty losses from line 21 and rental real estat | | | | | | 25 | (| 12,138.) |
| 26 | Total rental real estate and royalty income or (loss). | | | | | | | | |
| | here. If Parts II, III, and IV, and line 40 on page 2 do no Schedule 1 (Form 1040), line 5. Otherwise, include this a | | | | | | 26 | | -12,138. |

General Business Credit

Go to www.irs.gov/Form3800 for instructions and the latest information.

OMB No. 1545-0895 Attachment Sequence No. 22

Identifying number

Internal Revenue Service

Department of the Treasury You must include all pages of Form 3800 with your return. Name(s) shown on return

| VENE | KATESWAR RAO MUSALA & SWETHA GOKAMALLA | 206-84- | 5-84-0119 | | |
|------|--|---|-------------|--|--|
| Α | Corporate Alternative Minimum Tax (CAMT) and Base Erosion Anti-Abuse Tax (BEAT). Are yo corporation" within the meaning of section 59(k)(1) for the CAMT, and (b) an "applicable taxpayer" and the BEAT? See instructions | within the r | meaning of | | |
| Dowl | section 59A(e) for the BEAT? See instructions | | ☐ Yes 🔀 No | | |
| Part | Go to Part III before Parts I and II. See instructions. | • | | | |
| 1 | Non-passive credits from Part III, line 2: combine column (e) with non-passive amounts from column (g). See instructions | lumn · · 1 | 24,000,000. | | |
| 2 | Passive credits from Part III, line 2: combine column (f) with passive amounts in column (g). See instructions | | | | |
| 3 | Enter the applicable passive activity credits allowed for 2023. See instructions | 3 | | | |
| 4 | Carryforward of general business credit to 2023. See instructions for statement to attach | 4 | | | |
| | Check this box if the carryforward was changed or revised from the original reported amount . | . 🗆 📗 | | | |
| 5 | Carryback of general business credit from 2024. See instructions | | | | |
| 6 | Add lines 1, 3, 4, and 5 | 6 | 24,000,000. | | |
| Part | II Allowable Credit | | | | |
| 7 | Regular tax before credits: • Individuals. Enter the sum of the amounts from Form 1040, 1040-SR, or 1040-NR, line 16; and Schedule 2 (Form 1040), line 2. | | | | |
| | Corporations. Enter the amount from Form 1120, Schedule J, Part I, line 1; or the applicable line of your return. | 7 | 39,134. | | |
| | • Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G, lines 1a and 1b, plus any Form 8978 amount included on line 1d; or the amount from the applicable line of your return. | | | | |
| 8 | Alternative minimum tax: | | | | |
| | Individuals. Enter the amount from Form 6251, line 11. Corporations. Enter the amount from Form 4626, Part II, line 13. Estates and trusts. Enter the amount from Schedule I (Form 1041), line 54. | 8 | 0. | | |
| 9 | Add lines 7 and 8 | 9 | 39,134. | | |
| 10a | Foreign tax credit | | | | |
| b | | 000. | | | |
| С | Add lines 10a and 10b | <u>10c</u> | 4,000. | | |
| 11 | Net income tax. Subtract line 10c from line 9. If zero, skip lines 12 through 15 and enter -0- on lin | ne 16 11 | 35,134. | | |
| 12 | Net regular tax. Subtract line 10c from line 7. If zero or less, enter -0 12 35,1 | L34. | | | |
| 13 | Enter 25% (0.25) of the excess, if any, of line 12 (line 11 for corporations) over | 134. | | | |
| | 405,000,0 | 534. | | | |
| 14 | Tentative minimum tax: | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | |
| • • | • Individuals. Enter the amount from Form 6251, line 9. | | | | |
| | Corporations, Enter -0 | | | | |
| | • Estates and trusts. Enter the amount from Schedule I (Form 1041), line 52. | 007. | | | |
| 15 | Enter the greater of line 13 or line 14 | 15 | 31,007. | | |
| 16 | Subtract line 15 from line 11. If zero or less, enter -0 | | 4,127. | | |
| 17 | Enter the smaller of line 6 or line 16 | | 4,127. | | |
| | C corporations: See the line 17 instructions if there has been an ownership change, acquisitio reorganization. | | .,==.• | | |

| Part | 1 / | | |
|-------|--|-----------|-------------|
| Note: | If you are not required to report any amounts on line 22 or line 24 below, skip lines 18 through 25 and en | ter -0- c | on line 26. |
| 18 | Multiply line 14 by 75% (0.75). See instructions | 18 | |
| 19 | Enter the greater of line 13 or line 18 | 19 | |
| 20 | Subtract line 19 from line 11. If zero or less, enter -0 | 20 | |
| 21 | Subtract line 17 from line 20. If zero or less, enter -0 | 21 | |
| 22 | Combine the amounts from line 3 of Part III, column (e), with the sum of the non-passive activity credit amounts in Part IV, line 3, column (e) plus column (f) | 22 | |
| 23 | Passive activity credit from line 3 of Part III, column (f) plus the sum of the passive activity credit amounts in Part IV, line 3, column (e) plus column (f) . | | |
| 24 | Enter the applicable passive activity credit allowed for 2023. See instructions | 24 | |
| 25 | Add lines 22 and 24 | 25 | |
| 26 | Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 21 or line 25 | 26 | 0. |
| 27 | Subtract line 13 from line 11. If zero or less, enter -0 | 27 | 32,600. |
| 28 | Add lines 17 and 26 | 28 | 4,127. |
| 29 | Subtract line 28 from line 27. If zero or less, enter -0 | 29 | 28,473. |
| 30 | Enter the general business credit from line 5 of Part III: combine column (e) with non-passive amounts in column (g). See instructions | 30 | |
| 31 | Reserved | 31 | |
| 32 | Passive activity credits from line 5 of Part III: combine column (f) with passive amounts in column (g). See instructions | _ | |
| 33 | Enter the applicable passive activity credits allowed for 2023. See instructions | 33 | |
| 34 | Carryforward of business credit to 2023. Enter the amount from line 5 of Part IV, column (f), and line 6 of Part IV, column (g). See instructions for statement to attach | 34 | |
| | Check this box if the carryforward was changed or revised from the original reported amount $$. $$ | | |
| 35 | Carryback of business credit from 2024. Enter the amount from line 5 of Part IV, column (e). See instructions | 35 | |
| 36 | Add lines 30, 33, 34, and 35 | 36 | |
| 37 | Enter the smaller of line 29 or line 36 | 37 | 0. |
| 38 | Credit allowed for the current year. Add lines 28 and 37. Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36; see instructions) as indicated below or on the applicable line of your return. | | |
| | Individuals. Schedule 3 (Form 1040), line 6a. Corporations. Form 1120, Schedule J, Part I, line 5c. Estates and trusts. Form 1041, Schedule G, line 2b. | 38 | 4,127. |

Part III Current Year General Business Credits (GBCs) (see instructions). If there is more than one credit amount to report on lines 1a through 1zz, line 3, or lines 4a through 4z, enter the number of items you have for that line in column (c) and complete Part V.

| | (a) Current year credits from: | (b) Elective payment or transfer registration number | (c) # | (d) Pass-through or transfer credit entity EIN | (a) | (f) Credits from passive activities | (g) Credit transfer election amount (enter amounts transferred out as a negative amount) | (h) Gross elective payment election amount | (i) Net elective payment election amount | (j) Combine columns (e), (f), and (g), less column (i) |
|-----|--------------------------------|--|----------|--|-------------|-------------------------------------|--|--|---|---|
| 1a | Form 3468, Part II | | | | | | | | | |
| b | Form 7207 | | | | | | | | | |
| С | Form 6765 | | | | | | | | | |
| d | Form 3468, Part III | | | | | | | | | |
| е | Form 8826 | | | | | | | | | |
| f | Form 8835, Part II | | | | | | | | | |
| g | Form 7210 | | | | | | | | | |
| h | Form 8820 | | | | | | | | | |
| i | Form 8874 | | | | | | | | | |
| j | Form 8881, Part I | | | | | | | | | |
| k | Form 8882 | | | | | | | | | |
| - 1 | Form 8864 (diesel) | | | | | | | | | |
| m | Form 8896 | | | | | | | | | |
| n | Form 8906 | | | | | | | | | |
| 0 | Form 3468, Part IV | | | | | | | | | |
| р | Form 8908 | | | | 24,000,000. | | | | | 24,000,000. |
| q | Reserved (45Z) | | | | | | | | | |
| r | Form 8910 | | | | | | | | | |
| s | Form 8911, Part II | | | | | | | | | |
| t | Form 8830 | | | | | | | | | |
| u | Form 7213, Part II | | | | | | | | | |
| | Form 3468, Part V | | | | | | | | | |
| w | Form 8932 | | | | | | | | | |
| X | Form 8933 | | | | | | | | | |
| У | Form 8936, Part II | | | | | | | | | |
| Z | Reserved | | | | | | | | | |
| aa | Form 8936, Part V | | | | | | | | | |
| | Form 8904 | | | | | | | | | |
| | Form 7213, Part I | | | | | | | | | |
| dd | Form 8881, Part II | | | | | | | | | |
| ee | Form 8881, Part III | | | | | | | | | |
| ff | Form 8864, line 8 | | | | | | | | | |
| gg | Reserved (1gg) | | | | | | | | | |
| hh | Reserved (1hh) | | | | | | | | | |
| ii | Reserved (1ii) | | | | | | | | | |
| jj | Reserved (1jj) | | | | | | | | | |
| | Other credits | | | | | | | | | |
| 2 | Add lines 1a through 1zz | | | | 24,000,000. | | ļ | | | 24,000,000. |

Form 3800 (2023)

Part III Current Year General Business Credits (GBCs) (see instructions). If there is more than one credit amount to report on lines 1a through 1zz, line 3, or lines 4a through 4z, enter the number of items you have for that line in column (c) and complete Part V. (continued)

| | iiiles 4a triiougii 42, ente | i the hamber | 01.10 | citio you na | ve for that line ii | r column (e) and | complete rait v | · (continuca) | | |
|---|--------------------------------|--|-------|--|--|-------------------------------------|--|--|---|---|
| | (a) Current year credits from: | (b) Elective payment or transfer registration number | # | (d) Pass-through or transfer credit entity EIN | (e) Credits from non-passive activities | (f) Credits from passive activities | (g) Credit transfer election amount (enter amounts transferred out as a negative amount) | (h) Gross elective payment election amount | (i) Net elective payment election amount | (j) Combine columns (e), (f), and (g), less column (i) |
| 3 | Form 8844 | | | | | | | | | |
| 4 | Specified credits: | | | | | | | | | |
| а | Form 3468, Part VI | | | | | | | | | |
| b | Form 5884 | | | | | | | | | |
| С | Form 6478 | | | | | | | | | |
| | Form 8586 | | | | | | | | | |
| | Form 8835, Part II | | | | | | | | | |
| f | Form 8846 | | | | | | | | | |
| g | Form 8900 | | | | | | | | | |
| h | Form 8941 | | | | | | | | | |
| i | Form 6765 ESB credit | | | | | | | | | |
| j | Form 8994 | | | | | | | | | |
| k | Form 3468, Part VII | | | | | | | | | |
| ı | Reserved (4I) | | | | | | | | | |
| m | Reserved (4m) | | | | | | | | | |
| Z | Other specified credits | | | | | | | | | |
| 5 | Add lines 4a through 4z | | | | | | | | | |
| 6 | Add lines 2, 3, and 5 | | | | 24,000,000. | | | · | | 24,000,000. |

Form **3800** (2023)

Part IV Carryovers of General Business Credits (GBCs) or Eligible Small Business Credits (ESBCs)

(see instructions)

| | (see instructions) | | | | | | |
|----------|---|------------------------------------|-------------|-----------------------------------|--|--|---|
| | Credits carried over to tax year 2023 | (b) Check if non- passive | (c) Year | (d) Pass-through entity EIN | (e) Credit carrybacks to current year | (f) Carryforwards (excluding ESBCs) | (g) Eligible small business credit (ESBC) carryforwards |
| 1a | Form 3468, Part II (coal, gasification) | | | | | | |
| b | Form 7207 (manufacturing production) | | | | | | |
| С | Form 6765 (research) | | | | | | |
| d | Form 3468, Part III (advanced energy) | | | | | | |
| е | Form 8826 (disabled access) | | | | | | |
| f | Form 8835, Part II (renewable electricity) | | | | | | |
| g | Form 7210 (clean hydrogen) | | | | | | |
| h | Form 8820 (orphan drug) | | | | | | |
| i | Form 8874 (new markets) | | | | | | |
| i | Form 8881, Part I (pension plan startup) | | | | | | |
| k | Form 8882 (employer-provided childcare) | | | | | | |
| ï | Form 8864 (biodiesel and renewable diesel) | | | | | | |
| m | Form 8896 (low sulfur diesel fuel) | | | | | | |
| n | Form 8906 (distilled spirits) | | | | | | |
| 0 | Form 3468, Part IV (advanced manufacturing) | | | | | | |
| р | Form 8908 (energy-efficient home) | | | | | | |
| q | Reserved | | | | | | |
| r | Form 8910 (alternative motor vehicle) | | | | | | |
| s | Form 8911, Part II (alternative fuel refueling) | | | | | | |
| t | Form 8830 (enhanced oil recovery) | | | | | | |
| u | Form 7213, Part II (zero-emission nuclear production) . | | | | | | |
| v | Form 3468, Part V (reserved) | | | | | | |
| w | Form 8932 (differential wage) | | | | | | |
| X | Form 8933 (carbon oxide sequestration) | | | | | | |
| | Form 8936, Part II (clean vehicle) | | | | | | |
| | Reserved | | | | | | |
| | Form 8936, Part V (commercial clean vehicle) | | | | | | |
| | Form 8904 (oil and gas production) | | | | | | |
| | Form 7213, Part I (advanced nuclear production) | | | | | | |
| | Form 8881, Part II (pension auto enrollment) | | | | | | |
| | Form 8881, Part III (military spouse) | | | | | | |
| | Form 8864 (sustainable aviation fuel mixture) | | | | | | |
| | Reserved | | | | | | |
| | D . | | | | | | |
| | Reserved | | | | | | |
| | Reserved | | | | | | |
| | Other | | | | | | |
| 2 | Credits for which only carryforwards are allowed: | | | | | | |
| a | Form 5884-A (employee retention) | | | | | | |
| b | Form 8586 (low-income housing) (pre-2008) | | | | | | |
| C | Form 8845 (Indian employment) | | | | | | |
| d | Form 8907 (nonconventional source fuel) | | | | | | |
| e | Form 8909 (energy efficient appliance) | | | | | | |
| f | Form 8923 (mine rescue team training) | | | + | | | |
| | Form 8834 (qualified plug-in electric vehicle) | | | + | | | |
| g h | Form 8931 (agricultural chemicals security) | | | | | | |
| " | Form 1065-B (GBCs from electing partnership) | | | | | | |
| : | Form 5884 (work opportunity) (pre-2007) | | | | | | |
| J k | Form 6478 (alcohol fuel) (pre-2005) | | | | | | |
| ı | Form 8846 (employer taxes) (pre-2007) | | | | | | |
| <u> </u> | TOTAL COMPLETE LEANES) (PIG-2001) | | | | | | form 3800 (2023) |

Part IV

Carryovers of General Business Credits (GBCs) or Eligible Small Business Credits (ESBCs)

(see instructions) (continued)

| | (see instructions) (continued) | | | | | | |
|--------|--|------------------------------------|--------------------|-----------------------------------|--|--|---|
| | (a) Credits carried over to tax year 2023 | (b) Check if non- passive | (c) Year | (d) Pass-through entity EIN | (e) Credit carrybacks to current year | (f) Carryforwards (excluding ESBCs) | (g) Eligible small business credit (ESBC) carryforwards |
| m | Form 8900 (railroad track maintenance) (pre-2008) | | | | | | |
| n | Trans-Alaska pipeline liability fund credit | | | | | | |
| 0 | Form 5884-A, Section A (employers affected by Hurricane Katrina, Rita, or Wilma) | | | | | | |
| р | Form 5884-A, Section B (Hurricane Katrina housing) . | | | | | | |
| a a | Form 5884-A, Section A (affected Midwestern disaster | | | | | | |
| • | area employers) | | | | | | |
| r | Form 5884-A, Section B (employer housing) | | | | | | |
| | Form 5884-B (new hire retention) | | | | | | |
| t | Form 8847 (contributions to community development | | | | | | |
| ٠ | corporations) | | | | | | |
| u | Form 8861 (welfare to work) | | | | | | |
| v | Form 8884 (New York Liberty Zone business employee) | | | | | | |
| w | Form 8942 (therapeutic drug) | | | | | | |
| уу | Other credits (see instructions) | | | | | | |
| | Add lines 1a through 1zz and 2a through 2yy | | | | | | |
| 3 | Form 8844 (empowerment zone) | | | | | | |
| 4 | Specified credits: | | | | | | |
| а | Form 3468, Part VI (energy) | | | | | | |
| | Form 5884 (work opportunity) | | | | | | |
| b | | | | | | | |
| C | Form 6478 (biofuel producer) | | | | | | |
| d | Form 8586 (low-income housing) (post-2007) | | | | | | |
| e | Form 8835 (renewable electricity) | | | | | | |
| f | Form 8846 (employer taxes) | | | | | | |
| g | Form 8900 (railroad track maintenance) | | | | | | |
| h | Form 8941 (employer health insurance) | | | | | | |
| i | Form 6765 ESB credit (research) | | | | | | |
| J | Form 8994 (paid family and medical leave) | | | | | | |
| k | Form 3468, Part VII (rehabilitation) (post-2007) | | | | | | |
| ı | Reserved (4I) | | | | | | |
| m | Reserved (4m) | | | | | | |
| Z | Other specified credits | | | | | | |
| 5 | Add lines 4a through 4z | | | | | | |
| 6 | Add lines 2zz, 3, and 5 | | | | | | |
| | | | | | | F | form 3800 (2023) |

Page 6

| Part | Breakdown of Aggregate Amounts on Part III for Facility-by-Facility, Multiple Pass-Through Entities, etc. (see instructions) | | | | | | | | | | | |
|------|--|---|--|-----------------------------|--|--|---|---|--|--|--|--|
| | (a) Line number from Part III | (b) Elective payment or transfer registration number | (c) Pass-through or transfer credit entity EIN | (d) Current year credits | (e) Current year credits from passive activity before passive activity credit limitation | (f) Credit transfer election amount | (g) Gross elective payment election amount | (h) Net elective payment election amount | (i) Carryover of passive activity credit allowable in current year | | | |
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Form 3800 (2023) Page **8**

| Part V | Breakdo | wn of Aggre | egate Amoun | t s in Part IV (see | instructions) | | |
|----------|------------------------------------|--------------------------------|--------------------|-----------------------------------|---------------------------------------|-------------------------------------|---|
| | (a) Line number from Part IV | (b) Check if non-passive | (c) Year | (d) Pass-through entity EIN | (e) Credit carrybacks to current year | (f) Carryforwards (excluding ESBCs) | (g) Eligible small business credit (ESBC) carryforwards |
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Form **6251**

Alternative Minimum Tax—Individuals

2023

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form6251 for instructions and the latest information.

Attachment Sequence No. 32

Your social security number

VENKATESWAR RAO MUSALA & SWETHA GOKAMALLA 206-84-0119 Part I Alternative Minimum Taxable Income (See instructions for how to complete each line.) Enter the amount from Form 1040 or 1040-SR, line 15, if more than zero, If Form 1040 or 1040-SR, line 15. is zero, subtract line 14 of Form 1040 or 1040-SR from line 11 of Form 1040 or 1040-SR and enter the result 218,059. 1 If filing Schedule A (Form 1040), enter the taxes from Schedule A, line 7; otherwise, enter the amount from 2a 27,700. 2b Investment interest expense (difference between regular tax and AMT) 2c 2d Net operating loss deduction from Schedule 1 (Form 1040), line 8a. Enter as a positive amount 2e 2f Interest from specified private activity bonds exempt from the regular tax 2g 0. 2h Exercise of incentive stock options (excess of AMT income over regular tax income) 2i i j 2i Disposition of property (difference between AMT and regular tax gain or loss) 2k 1 Depreciation on assets placed in service after 1986 (difference between regular tax and AMT) 21 2m Loss limitations (difference between AMT and regular tax income or loss) 2n 20 Long-term contracts (difference between AMT and regular tax income) p 2p 2q a Research and experimental costs (difference between regular tax and AMT) 2r 2s s 2t t 3 Other adjustments, including income-based related adjustments............. 3 Alternative minimum taxable income. Combine lines 1 through 3. (If married filing separately and line 4 is 4 245,759. **Alternative Minimum Tax (AMT)** Part II 5 Exemption. IF your filing status is... AND line 4 is not over... THEN enter on line 5... Single or head of household \$ 578,150 \$ 81,300 Married filing jointly or qualifying surviving spouse 1,156,300 126,500 5 126,500. 63.250 If line 4 is **over** the amount shown above for your filing status, see instructions. Subtract line 5 from line 4. If more than zero, go to line 7. If zero or less, enter -0- here and on lines 7, 9, and 6 119,259. • If you are filing Form 2555, see instructions for the amount to enter. • If you reported capital gain distributions directly on Form 1040 or 1040-SR, line 7; you reported qualified dividends on Form 1040 or 1040-SR, line 3a; or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on the 31,007. 7 back and enter the amount from line 40 here. All others: If line 6 is \$220,700 or less (\$110,350 or less if married filing separately), multiply line 6 by 26% (0.26). Otherwise, multiply line 6 by 28% (0.28) and subtract \$4,414 (\$2,207 if married filing separately) from the result. 8 8 9 9 31,007. Add Form 1040 or 1040-SR, line 16 (minus any tax from Form 4972), and Schedule 2 (Form 1040), line 2. 10 Subtract from the result Schedule 3 (Form 1040), line 1 and any negative amount reported on Form 8978, line 14 (treated as a positive number). If zero or less, enter -0-. If you used Schedule J to figure your tax on Form 1040 or 1040-SR, line 16, refigure that tax without using Schedule J before completing this line. See 10 39,134. AMT. Subtract line 10 from line 9. If zero or less, enter -0-. Enter here and on Schedule 2 (Form 1040), line 1 11 0.

Page 2

Form 6251 (2023) Part III **Tax Computation Using Maximum Capital Gains Rates** Complete Part III only if you are required to do so by line 7 or by the Foreign Earned Income Tax Worksheet in the instructions. 12 Enter the amount from Form 6251, line 6. If you are filing Form 2555, enter the amount from line 3 of the 12 Enter the amount from line 4 of the Qualified Dividends and Capital Gain Tax Worksheet in the Instructions 13 for Form 1040 or the amount from line 13 of the Schedule D Tax Worksheet in the Instructions for Schedule D (Form 1040), whichever applies (as refigured for the AMT, if necessary). See instructions. If you are filing 13 14 Enter the amount from Schedule D (Form 1040), line 19 (as refigured for the AMT, if necessary). See 14 15 If you did not complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 13. Otherwise, add lines 13 and 14, and enter the smaller of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary). If you are filing Form 2555, see 15 16 16 17 17 18 If line 17 is \$220,700 or less (\$110,350 or less if married filing separately), multiply line 17 by 26% (0.26). Otherwise, multiply line 17 by 28% (0.28) and subtract \$4,414 (\$2,207 if married filing separately) from the result 18 19 • \$89,250 if married filing jointly or qualifying surviving spouse, • \$44,625 if single or married filing separately, or 19 • \$59,750 if head of household. 20 Enter the amount from line 5 of the Qualified Dividends and Capital Gain Tax Worksheet or the amount from line 14 of the Schedule D Tax Worksheet, whichever applies (as figured for the regular tax). If you did not complete either worksheet for the regular tax, enter the amount from Form 1040 or 1040-SR, line 15; if zero or less, enter -0-. If you are filing Form 2555, see instructions for the amount to enter 20 21 21 22 Enter the **smaller** of line 12 or line 13 22 23 Enter the **smaller** of line 21 or line 22. This amount is taxed at 0% 23 24 24 25 • \$492,300 if single, • \$276,900 if married filing separately, 25 • \$553,850 if married filing jointly or qualifying surviving spouse, or • \$523,050 if head of household. 26 26 Enter the amount from line 5 of the Qualified Dividends and Capital Gain Tax Worksheet or the amount from 27 line 21 of the Schedule D Tax Worksheet, whichever applies (as figured for the regular tax). If you did not complete either worksheet for the regular tax, enter the amount from Form 1040 or 1040-SR, line 15; if zero or less, enter -0-. If you are filing Form 2555, see instructions for the amount to enter 27 28 28 29 Subtract line 28 from line 25. If zero or less, enter -0-29 30 Enter the smaller of line 24 or line 29 30 31 31 32 32 If lines 32 and 12 are the same, skip lines 33 through 37 and go to line 38. Otherwise, go to line 33. 33 33 34 34

If line 14 is zero or blank, skip lines 35 through 37 and go to line 38. Otherwise, go to line 35.

If line 12 is \$220,700 or less (\$110,350 or less if married filing separately), multiply line 12 by 26% (0.26). Otherwise, multiply line 12 by 28% (0.28) and subtract \$4,414 (\$2,207 if married filing separately) from the result

Enter the smaller of line 38 or line 39 here and on line 7. If you are filing Form 2555, do not enter this amount on line 7. Instead, enter it on line 4 of the worksheet in the instructions for line 7

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Subtract line 35 from line 12

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SCHEDULE 8812 (Form 1040)

Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Attachment Sequence No. **47**

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Your social security number

| | | <u> 16-84-</u> | -0119 |
|-------|---|----------------|-----------------------|
| Par | t I Child Tax Credit and Credit for Other Dependents | | |
| 1 | Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR | 1 | 245,759. |
| 2a | Enter income from Puerto Rico that you excluded | | |
| b | Enter the amounts from lines 45 and 50 of your Form 2555 | | |
| c | Enter the amount from line 15 of your Form 4563 | | |
| d | Add lines 2a through 2c | 2d | 0. |
| 3 | Add lines 1 and 2d | 3 | 245,759. |
| 4 | Number of qualifying children under age 17 with the required social security number 4 | 2 | |
| 5 | Multiply line 4 by \$2,000 | 5 | 4,000. |
| 6 | Number of other dependents, including any qualifying children who are not under age | | |
| | 17 or who do not have the required social security number | 0 | |
| | Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident | ; | |
| | alien. Also, do not include anyone you included on line 4. | | |
| 7 | Multiply line 6 by \$500 | 7 | |
| 8 | Add lines 5 and 7 | 8 | 4,000. |
| 9 | Enter the amount shown below for your filing status. | | |
| | • Married filing jointly—\$400,000 | | |
| | • All other filing statuses—\$200,000 \int | 9 | 400,000. |
| 10 | Subtract line 9 from line 3. | | |
| | • If zero or less, enter -0 | | |
| | • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For | | |
| | example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc. | 10 | 0. |
| 11 | Multiply line 10 by 5% (0.05) | 11 | 0. |
| 12 | Is the amount on line 8 more than the amount on line $11?$ | 12 | 4,000. |
| | ☐ No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit | | |
| | Skip Parts II-A and II-B. Enter -0- on lines 14 and 27. | | |
| | Yes. Subtract line 11 from line 8. Enter the result. | | |
| 13 | Enter the amount from Credit Limit Worksheet A | 13 | 39,134. |
| 14 | Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents | 14 | 4,000. |
| | Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19. | | |
| | If the amount on line 12 is more than the amount on line 14, you may be able to take the additional | | |
| | on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR to | hrough | line 27 |
| | (also complete Schedule 3, line 11) before completing Part II-A. | | |
| or Pa | perwork Reduction Act Notice, see your tax return instructions. BAA REV 03/04/24 PRO S | chedule | 8812 (Form 1040) 2023 |
| | | | |

Schedule 8812 (Form 1040) 2023

| Part | II-A Additional Child Tax Credit for All Filers | | | | | | | | | |
|----------|--|--------|------------|--|--|--|--|--|--|--|
| Cautio | on: If you file Form 2555, you cannot claim the additional child tax credit. | | | | | | | | | |
| 15 | Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line | 27 . | | | | | | | | |
| 16a | Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A | | | | | | | | | |
| | and II-B. Enter -0- on line 27 | 16a | 0. | | | | | | | |
| b | Number of qualifying children under 17 with the required social security number: x \$1,600. | | | | | | | | | |
| | Enter the result. If zero, stop here ; you cannot claim the additional child tax credit. Skip Parts II-A and II-B. | | | | | | | | | |
| | Enter -0- on line 27 | 16b | | | | | | | | |
| | TIP: The number of children you use for this line is the same as the number of children you used for line 4. | | | | | | | | | |
| 17 | Enter the smaller of line 16a or line 16b | 17 | | | | | | | | |
| 18a | Earned income (see instructions) | | | | | | | | | |
| b | Nontaxable combat pay (see instructions) | | | | | | | | | |
| 19 | Is the amount on line 18a more than \$2,500? | | | | | | | | | |
| | No. Leave line 19 blank and enter -0- on line 20. | | | | | | | | | |
| | Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19 | | | | | | | | | |
| 20 | Multiply the amount on line 19 by 15% (0.15) and enter the result $\dots \dots \dots \dots \dots \dots \dots \dots \dots$ | 20 | | | | | | | | |
| | Next. On line 16b, is the amount \$4,800 or more? | | | | | | | | | |
| | ☐ No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the | | | | | | | | | |
| | smaller of line 17 or line 20 on line 27. | | | | | | | | | |
| | Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27. | | | | | | | | | |
| | Otherwise, go to line 21. | | | | | | | | | |
| Part | II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident | s of P | uerto Rico | | | | | | | |
| 21 | Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2, | | | | | | | | | |
| | boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If | | | | | | | | | |
| | your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or | | | | | | | | | |
| | if you are a bona fide resident of Puerto Rico, see instructions | - | | | | | | | | |
| 22 | Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form | | | | | | | | | |
| | 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22 | | | | | | | | | |
| 23 | Add lines 21 and 22 | | | | | | | | | |
| 24 | 1040 and | | | | | | | | | |
| | 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27, | | | | | | | | | |
| | and Schedule 3 (Form 1040), line 11. | | | | | | | | | |
| 25 | 1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11. Subtract line 24 from line 23. If zero or less, enter -0 | 25 | | | | | | | | |
| 25 26 | Enter the larger of line 20 or line 25 | 25 | | | | | | | | |
| 20 | Next, enter the smaller of line 25 or line 25 | 20 | | | | | | | | |
| Part | II-C Additional Child Tax Credit | | | | | | | | | |
| 27 | This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28. | 27 | | | | | | | | |
| 41 | This is your additional cinic tax credit. Enter this amount on pothic 1040, 1040-5K, of 1040-10K, line 28. | 41 | | | | | | | | |

Form **8889**

Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SWETHA GOKAMALLA

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 733-46-5797

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. ☐ Self-only X Family HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions 2 0. If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you 3 were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for 3 7,750. Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also 4 0. 5 5 7,750. 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter . . . 6 7,750. If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2023, enter your additional contribution amount. See instructions . 7 7,750. 8 8 9 Employer contributions made to your HSAs for 2023 10 1,690. 11 11 12 12 6,060. HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 13 13 0. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete Part II a separate Part II for each spouse. 14a Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c Qualified medical expenses paid using HSA distributions (see instructions) 15 15 Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 16 If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before Part III completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 20 Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f . 20 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 21

21

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment

Sequence No. 70

| Tanpayo | Thamo(s) shown on retain | Dipayor Idontinodin | JII Hallibol | | |
|---------|---|---|--------------|-----|-----------------|
| VENI | KATESWAR RAO MUSALA & SWETHA GOKAMALLA | 206-84-011 | .9 | | |
| Prepare | r's name Pro | reparer tax identific | ation num | ber | |
| VENI | KATA SAI PAVAN KUMAR DUDIPALLI | P02470833 | | | |
| Part | Due Diligence Requirements | | | | |
| | check the appropriate box for the credit(s) and/or HOH filing status claimed on the return benefit(s) claimed (check all that apply). | | e the rel | | arts I–V HOH |
| 1 | Did you complete the return based on information for the applicable tax year provided by or reasonably obtained by you? | | Yes | No | N/A |
| 2 | If credits are claimed on the return, did you complete the applicable EIC and/or CTC worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Schedule 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions, worksheet(s) that provides the same information, and all related forms and schedules fo claimed? | e 8812 (Form or your own | X | | |
| 3 | Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must the following. Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status. Review information to determine that the taxpayer is eligible to claim the credit(s) and/or status and to figure the amount(s) of any credit(s) | responses to | × | | |
| 4 | Did any information provided by the taxpayer or a third party for use in preparing the information reasonably known to you, appear to be incorrect, incomplete, or inconsisted answer questions 4a and 4b. If " No ," go to question 5.) | ent? (If "Yes," | | × | |
| а | Did you make reasonable inquiries to determine the correct, complete, and consistent infor | rmation? . | | | |
| b | Did you contemporaneously document your inquiries? (Documentation should include t you asked, whom you asked, when you asked, the information that was provided, and the information had on your preparation of the return.) | he impact the | | | |
| 5 | Did you satisfy the record retention requirement? To meet the record retention requirement keep a copy of your documentation referenced in question 4b, a copy of this Form 8867, a applicable worksheet(s), a record of how, when, and from whom the information used to passed and any applicable worksheet(s) was obtained, and a copy of any document(s) protaxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status | a copy of any prepare Form ovided by the us or to figure | N. | | |
| | the amount(s) of the credit(s) | | × | | |
| | | | | | |
| 6 | Did you ask the taxpayer whether he/she could provide documentation to substantiate eliquic credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit? | | × | | |
| 7 | Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous you (If credits were disallowed or reduced, go to question 7a; if not, go to question 8.) | ear? | X | | |
| а | Did you complete the required recertification Form 8862? | | | | |
| 8 | If the taxpayer is reporting self-employment income, did you ask questions to prepare a correct Schedule C (Form 1040)? | complete and | | | |

| orm 88 | 867 (Rev. 11-2023) | | | Page 2 |
|--------|--|----------------------|-------------------|--------------------|
| Part | Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go | to Part | III.) | |
| 9a | Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.) | Yes | No | N/A |
| b | has supported the child the entire year? | | | |
| С | Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)? | | | |
| Part | | claim C | CTC, A | CTC, |
| 10 | Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States? | Yes | No | N/A |
| 11 | Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child? | × | | |
| 12 | Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar | × | | |
| Part | statement to the return? | | Part \ | /\ /\ |
| 13 | Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quatuition and related expenses for the claimed AOTC? | alified | Yes | No |
| Part | | | Part | VI.) |
| 14 | Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person? | | Yes | No |
| Part | VI Eligibility Certification | | | |
| | You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you: | or HO | d filing | status |
| | A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's responsing your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s); | nses on s) and/c | the ret or HOH | urn or filing |
| | B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkled credit(s) claimed and HOH filing status, if claimed; | ist for a | ny app | licable |
| | C. Submit Form 8867 in the manner required; and | | | |
| | D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 880 Document Retention. | 67 instru | uctions | under |
| | 1. A copy of this Form 8867. | | | |
| | 2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed. | | | |
| | Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s). | 's eligib | ility for | the |
| | A record of how, when, and from whom the information used to prepare this form and the applical obtained. | ble worl | ksheet(| s) was |
| | 5. A record of any additional information you relied upon, including questions you asked and the taxle determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount of the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount of the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount of the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount of the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount of the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount of the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount of the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount of the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount of the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount of the taxpayer's eligibility for the credit of the credit o | payer's ınt(s) of | respon the cre | ses, to dit(s). |
| | If you have not complied with all due diligence requirements, you may have to pay a penalty for eac related to a claim of an applicable credit or HOH filing status (see instructions for more information | h failur). | e to co | mply |
| 15 | Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct complete? | · . | Yes | No |

8959 Form

Department of the Treasury Internal Revenue Service

Name(s) shown on return

VENKATESWAR RAO MUSALA & SWETHA GOKAMALLA

Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. 71

Your social security number 206-84-0119

| Part | Additional Medicare Tax on Medicare Wages | | • | | |
|-------|---|-------|-----------------|------|---------|
| 1 | Medicare wages and tips from Form W-2, box 5. If you have more than one | | | | |
| | Form W-2, enter the total of the amounts from box 5 | 1 | 315,354. | | |
| 2 | Unreported tips from Form 4137, line 6 | 2 | | | |
| 3 | Wages from Form 8919, line 6 | 3 | | | |
| 4 | Add lines 1 through 3 | 4 | 315,354. | | |
| 5 | Enter the following amount for your filing status: | | | | |
| | Married filing jointly | | | | |
| | Married filing separately \$125,000 | | | | |
| _ | Single, Head of household, or Qualifying surviving spouse \$200,000 | 5 | 250,000. | | |
| 6 | Subtract line 5 from line 4. If zero or less, enter -0 | | | 6 | 65,354. |
| 7 | Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Part II | | | 7 | 588. |
| Part | Additional Medicare Tax on Self-Employment Income | | | | |
| 8 | Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you | | | | |
| | had a loss, enter -0 | 8 | | | |
| 9 | Enter the following amount for your filing status: | | | | |
| | Married filing jointly | | | | |
| | Married filing separately \$125,000 | | | | |
| | Single, Head of household, or Qualifying surviving spouse \$200,000 | 9 | | | |
| 10 | Enter the amount from line 4 | 10 | | | |
| 11 | Subtract line 10 from line 9. If zero or less, enter -0 | 11 | | | |
| 12 | Subtract line 11 from line 8. If zero or less, enter -0 | | | 12 | |
| 13 | Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0 | | | | |
| David | go to Part III | | | 13 | |
| Part | | Con | npensation | | |
| 14 | Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 | 44 | | | |
| 15 | (see instructions) | 14 | | | |
| 15 | Married filing jointly | | | | |
| | Married filing separately | | | | |
| | Single, Head of household, or Qualifying surviving spouse \$200,000 | 15 | | | |
| 16 | Subtract line 15 from line 14. If zero or less, enter -0 | | | 16 | |
| 17 | Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line | | | | |
| 17 | Enter here and go to Part IV | | | 17 | |
| Part | V Total Additional Medicare Tax | | | | |
| 18 | Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), lin | ne 11 | (Form 1040-SS | | |
| | filers, see instructions), and go to Part V | | ` | 18 | 588. |
| Part | Withholding Reconciliation | | | | |
| 19 | Medicare tax withheld from Form W-2, box 6. If you have more than one Form | | | | |
| | W-2, enter the total of the amounts from box 6 | 19 | 4,801. | | |
| 20 | Enter the amount from line 1 | 20 | 315,354. | | |
| 21 | Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax | | | | |
| | withholding on Medicare wages | 21 | 4,573. | | |
| 22 | Subtract line 21 from line 19. If zero or less, enter -0 This is your Addi | | | | |
| | withholding on Medicare wages | | | 22 | 228. |
| 23 | Additional Medicare Tax withholding on railroad retirement (RRTA) compensation | | | | |
| | 14 (see instructions) | | | 23 | |
| 24 | Total Additional Medicare Tax withholding. Add lines 22 and 23. Also inclu | | | | |
| | federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (see instructions) | ⊢orm | 1040-SS filers, | 24 | 228 |
| | | | | · /4 | 779 |

BAA

Energy Efficient Home Credit

Attach to your tax return. Go to www.irs.gov/Form8908 for instructions and the latest information. OMB No. 1545-1979

206-84-0119

Attachment Sequence No. 153

Department of the Treasury Internal Revenue Service Name(s) shown on return

Identifying number

VENKATESWAR RAO MUSALA & SWETHA GOKAMALLA Note: A contractor must own and have a basis in the qualified new energy efficient home during its construction to qualify as an eligible contractor with respect to the home and claim the credit. See instructions. 1a Enter the total number of qualified new energy efficient homes eligible to participate in the Energy Star Residential New Construction Program or the Energy Star Manufactured New Homes Program meeting the single-family home requirements but not certified as a zero energy ready home that were sold or leased to another person for use as a residence during the tax year. 1a 9600 24,000,000. **b** Multiply line 1a by \$2,500 1b 2a Enter the total number of qualified new energy efficient homes eligible to participate in the Energy Star Residential New Construction Program or the Energy Star Manufactured New Homes Program and certified as a zero energy ready home that were sold or leased to another person for use as a residence 2a Multiply line 2a by \$5,000 2b Enter the total number of qualified new energy efficient homes eligible to participate in the Energy Star Multifamily New Construction Program meeting the multifamily home requirements and the prevailing wage requirements but not certified as a zero energy ready home that were sold or leased to another person for use as a residence during the tax year. See instructions За Multiply line 3a by \$2,500 3b 4a Enter the total number of qualified new energy efficient homes eligible to participate in the Energy Star Multifamily New Construction Program meeting the prevailing wage requirements and certified as a zero energy ready home that were sold or leased to another person for use as a residence during the **b** Multiply line 4a by \$5,000 4b Enter the total number of qualified new energy efficient homes eligible to participate in the Energy Star Multifamily New Construction Program meeting the multifamily home requirements but not meeting the prevailing wage requirements and not certified as a zero energy ready home that were sold or leased to another person for use as a residence during the tax year. See instructions Multiply line 5a by \$500 . 5b 6a Enter the total number of qualified new energy efficient homes eligible to participate in the Energy Star Multifamily New Construction Program not meeting the prevailing wage requirements but certified as a zero energy ready home that were sold or leased to another person for use as a residence during the tax year. See instructions . . . **b** Multiply line 6a by \$1,000 6b 7 Energy efficient home credit from partnerships and S corporations (see instructions) . 7 Add lines 1b, 2b, 3b, 4b, 5b, 6b, and 7. Partnerships and S corporations, report this amount on

24,000,000.

Schedule K. All others, report this amount on Form 3800, Part III, line 1p

Additional Information From 2023 Federal Tax Return

Schedule C (SOFTWARE SERVICES): Profit or Loss from Business Line 25

Itemization Statement

| Description | Amount |
|-------------------------|--------|
| INTERNET(12M*\$70PM) | 840. |
| MOBILE BILL(12M*\$65PM) | 780. |
| ELECTRICTY(12M*\$300PM) | 3,600. |
| Total | 5,220. |