



FIDELITY BROKERAGE SERVICES LLC
 P.O. Box 28019
 Albuquerque, NM 87125-8019

2023 TAX REPORTING STATEMENT

SUJAN SAHA

Account No. **Z06-741196** Customer Service: 800-544-6666
 Recipient ID No. *****-**-1946** Payer's Fed ID Number: 04-3523567

eDelivered

SUJAN SAHA
 16234 NE 3RD PL
 BELLEVUE WA 98008-4435

Payer's Name and Address:
 NATIONAL FINANCIAL SERVICES LLC
 499 WASHINGTON BLVD
 JERSEY CITY, NJ 07310

Form 1099-DIV *

2023 Dividends and Distributions

Copy B for Recipient
 (OMB No. 1545-0110)

1a Total Ordinary Dividends	162.73	6 Investment Expenses	0.00
1b Qualified Dividends	154.47	7 Foreign Tax Paid.....	0.00
2a Total Capital Gain Distributions	0.00	8 Foreign Country or U.S. Possession.....	0.00
2b Unrecap. Sec 1250 Gain.....	0.00	9 Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	10 Non-Cash Liquidation Distributions.....	0.00
2d Collectibles (28%) Gain.....	0.00	12 Exempt Interest Dividends.....	0.00
2e Section 897 Ordinary Dividends	0.00	13 Specified Private Activity Bond Interest Dividends.....	0.00
2f Section 897 Capital Gain	0.00	14 State.....	
3 Nondividend Distributions	0.00	15 State Identification No.	
4 Federal Income Tax Withheld	0.00	16 State Tax Withheld.....	0.00
5 Section 199A Dividends	8.26		

Form 1099-INT *

2023 Interest Income

Copy B for Recipient
 (OMB No. 1545-0112)

1 Interest Income	190.94	10 Market Discount	0.00
2 Early Withdrawal Penalty	0.00	11 Bond Premium	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations	2,659.45	12 Bond Premium on U.S. Treasury Obligations	0.00
4 Federal Income Tax Withheld	0.00	13 Bond Premium on Tax-Exempt Bond	0.00
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no.	
6 Foreign Tax Paid	0.00	15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest	0.00	17 State Tax Withheld	0.00
9 Specified Private Activity Bond Interest	0.00		

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**



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Form 1099-MISC *

2023 Miscellaneous Information

Copy B for Recipient
(OMB No. 1545-0115)

2 Royalties	0.00	16 State Tax Withheld	0.00
3 Other Income	0.00	17 State/Payer's State No.	
4 Federal Income Tax Withheld	0.00	18 State Income	0.00
8 Substitute Payments in Lieu of Dividends or Interest	0.00		

Summary of 2023 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.
The disallowed loss is included in the cost basis; therefore, it is calculated into the realized gain/loss.

Summary of 2023 Original Issue Discount

Total Original Issue Discount	0.00	Total Original Issue Discount - REMIC	0.00
Total Original Issue Discount on U.S. Treasury Obligations	0.00		
Total Original Issue Discount on Tax-Exempt Obligations	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

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Summary of 2023 Supplemental Information Not Reported to the IRS

Margin Interest Paid	0.00	Currency Realized Gain/Loss (USD)	0.00
Tax Exempt Investment Expense	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases	0.00	Addition to Basis	0.00
Proceeds Investment Expenses	0.00	Account Fees.....	0.00
Severance Tax	0.00	Short Dividends.....	0.00
Administrative Expenses	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses	0.00	Mortgage Pool Statement (MBS).....	0.00

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2023 SUPPLEMENTAL INFORMATION

SUJAN SAHA

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Recipient ID No. *****-**-1946** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
APPLE INC, AAPL, 037833100									
05/18/23	0.24			0.24					
08/17/23	0.24			0.24					
11/16/23	0.24			0.24					
Subtotals	0.72			0.72					

FIDELITY 500 INDEX FUND, FXAIX, 315911750									
04/05/23	25.27			24.74		0.53			
07/07/23	36.17			34.08		2.09			
10/06/23	40.37			38.04		2.33			
12/15/23	57.38			54.07		3.31			
Subtotals	159.19			150.93		8.26			

MICROSOFT CORP, MSFT, 594918104									
03/09/23	0.68			0.68					
06/08/23	0.69			0.69					
09/14/23	0.69			0.69					
12/14/23	0.76			0.76					
Subtotals	2.82			2.82					

TOTALS	162.73	0.00	0.00	154.47	0.00	8.26	0.00	0.00	0.00

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2023** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).





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Details of 1099-INT Transactions

Interest Income Details, Taxable Obligations

Description, Symbol, CUSIP	1 Interest Income	6 Foreign Tax Paid	11 Bond Premium	Noncovered Bond Premium	10 Market Discount	Noncovered Market Discount
FDIC INSURED DEPOSIT AT US BANK NOT, QUSBQ, FDIC99441						
01/31/23	3.71					
02/28/23	1.40					
03/31/23	8.84					
04/28/23	6.93					
05/31/23	9.80					
06/30/23	26.49					
07/31/23	47.92					
08/31/23	28.39					
09/29/23	18.28					
10/31/23	17.18					
11/30/23	20.76					
12/29/23	1.24					
Subtotals	190.94					
TOTALS	190.94	0.00	0.00	0.00	0.00	0.00

Interest Income Details, U.S. Treasury Obligations

Description, Symbol, CUSIP	3 Interest on U.S. Savings Bonds & Treasury Obligations	12 Bond Premium on U.S. Treasury Obligations	Noncovered Bond Premium on U.S. Treasury Obligations	10 Market Discount	Noncovered Market Discount
UNITED STATES TREAS BILLS ZERO CPN, 912796CT4					
04/11/23	42.13				
UNITED STATES TREAS BILLS ZERO CPN, 912796XS3					
01/19/23	10.46				
UNITED STATES TREAS BILLS ZERO CPN, 912796XY0					
08/10/23	51.09				



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Interest Income Details, U.S. Treasury Obligations

Description, Symbol, CUSIP					
Date	3 Interest on U.S. Savings Bonds & Treasury Obligations	12 Bond Premium on U.S. Treasury Obligations	Noncovered Bond Premium on U.S. Treasury Obligations	10 Market Discount	Noncovered Market Discount
UNITED STATES TREAS BILLS ZERO CPN, 912796YJ2 10/05/23	81.87				
UNITED STATES TREAS BILLS ZERO CPN, 912796YT0 11/02/23	187.08				
UNITED STATES TREAS BILLS ZERO CPN, 912796Y60 02/21/23	12.99				
UNITED STATES TREAS BILLS ZERO CPN, 912796Y78 02/28/23	53.34				
UNITED STATES TREAS BILLS ZERO CPN, 912796Y86 03/07/23	13.08				
UNITED STATES TREAS BILLS ZERO CPN, 912796Z69 03/14/23	41.02				
UNITED STATES TREAS BILLS ZERO CPN, 912796Z77 03/21/23	183.91				
UNITED STATES TREAS BILLS ZERO CPN, 912796Z85 03/28/23	298.93				
UNITED STATES TREAS BILLS ZERO CPN, 912796Z93 04/04/23	53.55				
UNITED STATES TREAS BILLS ZERO CPN, 912797FD4 05/09/23	72.39				
UNITED STATES TREAS BILLS ZERO CPN, 912797FE2 05/16/23	79.91				
UNITED STATES TREAS BILLS ZERO CPN, 912797FG7 05/30/23	75.24				





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Interest Income Details, U.S. Treasury Obligations

Description, Symbol, CUSIP					
Date	3 Interest on U.S. Savings Bonds & Treasury Obligations	12 Bond Premium on U.S. Treasury Obligations	Noncovered Bond Premium on U.S. Treasury Obligations	10 Market Discount	Noncovered Market Discount
UNITED STATES TREAS BILLS ZERO CPN, 912797FM4 06/06/23	42.22				
UNITED STATES TREAS BILLS ZERO CPN, 912797FN2 06/13/23	14.46				
UNITED STATES TREAS BILLS ZERO CPN, 912797FQ5 06/27/23	123.76				
UNITED STATES TREAS BILLS ZERO CPN, 912797FX0 07/11/23	46.62				
UNITED STATES TREAS BILLS ZERO CPN, 912797FY8 07/18/23	482.15				
UNITED STATES TREAS BILLS ZERO CPN, 912797GA9 08/01/23	62.09				
UNITED STATES TREAS BILLS ZERO CPN, 912797GF8 08/08/23	46.15				
UNITED STATES TREAS BILLS ZERO CPN, 912797HM2 11/28/23	585.01				
TOTALS	2,659.45	0.00	0.00	0.00	0.00

Important Tax Return Document Enclosed.

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