Internal Revenue Service

### **IRS e-file Signature Authorization**

OMB No. 1545-0074

ERO must obtain and retain completed Form 8879. ► Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpay	er's name	Social security number						
ROH	ITH KUMAR SURA	105-15-	-5607	7				
Spouse	's name	Spouse's soci	ial secu	rity number				
Par	Tax Return Information – Tax Year Ending December 31, 2023 (Enter	year you a	re aut	horizing.)				
Enter	whole dollars only on lines 1 through 5.							
Note:	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.							
1	Adjusted gross income		1	106,242.				
2	Total tax		2	15,178.				
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	18,928.				
4	Amount you want refunded to you		4	3,750.				
5	Amount you owe		5					
Part	Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)							

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpayer's PIN: check one box only

X	l authorize	GLOBAL TAXES	LLC	to enter or generate my PIN

5	5	6	0	7	as				
Enter five digits, but don't enter all zeros									

my

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Date

#### Spouse's PIN: check one box only

I authorize

to enter or generate my PIN

as mv Enter five digits, but don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature	► Da	ate 🕨					 				
	Practitioner PIN Method Returns Only—continue	bel	ow								
Part III Certific	ication and Authentication – Practitioner PIN Method Only										
ERO's EFIN/PIN. En	nter your six-digit EFIN followed by your five-digit self-selected PIN.	2	2	2		6 nter a		2	7	1	

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature ► Date ►						
-	Must Retain This Form — See Instructions t This Form to the IRS Unless Requested To Do So	,				
For Denominary Deduction Act Nation and your		Earm 8879 (Bay, 01 2021)				

<b>1040</b>	-	Department of the Treasury–Interr U.S. Nonresident Ali	nal Reven <b>en Inc</b>	iue Service come Tax	Return	2023	OMB No. 15	45-0074		Dnly—Do not write le in this space.
For the year Jan	. 1–C	ec. 31, 2023, or other tax year beginn					,	20		e separate structions.
Your first name			Last na					Your i	1	ng number
ROHITH KU	MAF		SURA					105	-15-5	607
Home address (	numl	per and street). If you have a P.O. box	, see ins	tructions.						Apt. no.
614 DOGWO	OD	CREEK LN								
City, town, or po	ost o	ffice. If you have a foreign address, als	o comp	lete spaces b	elow.		State		ZIP cod	de
INDIAN TR	AIL						NC		2807	9
Foreign country	nam	e	Foreigr	n province/sta	ate/county		Foreign	oostal co	de	
Filing Status Check only one box.		Single Married filing separation of the Separation Separation of the Separation Separati	hild's na	ame if the qua	alifying perso		ot your dep	endent:	state	Trust
Digital Assets		ny time during 2023, did you: (a) recei erwise dispose of a digital asset (or a fi								_
Dependents							<b>(4)</b> Ch	eck the bo	i i	ies for (see inst.):
(see instructions):		(1) First name Last name		(2) Deper identifying		(3) Relationship to	vou Chi	d tax cree	ו דור	redit for other dependents
						., .	, 			
If more than four										
dependents, see instructions and										
check here										
Income	1a	Total amount from Form(s) W-2, box	1 (see ir	nstructions)				. 1a	1	119,808.
Effectively	b	Household employee wages not rep	orted on	Form(s) W-2				. 1t	)	
Connected	с	Tip income not reported on line 1a (s	see instru	uctions) .				. 10	;	
With U.S.	d	Medicaid waiver payments not repor	ted on F	<sup>-</sup> orm(s) W-2 (s	see instructi	ions)		. 10	1	
Trade or	е	Taxable dependent care benefits fro						. 16	•	
Business	f	Employer-provided adoption benefit	s from F	orm 8839, lin	e29			. 11	•	
Attach	g	Wages from Form 8919, line 6						. 1 <u>c</u>	ı	
Form(s) W-2,	h	Other earned income (see instruction	,					. 11	1	
1042-S,	i	Reserved for future use								
SSA-1042-S, RRB-1042-S,	j	Reserved for future use				1 1		. <b>1</b> j	_	
and 8288-A	k	Total income exempt by a treaty from			-					
here. Also attach	_		• •			L				119,808.
Form(s)	z 2a	Add lines 1a through 1h	. i		1	able interest .				2.
1099-R if	2a 3a	Qualified dividends 3a			-	inary dividends .				22.
tax was withheld.	4a	IRA distributions 4a			-	able amount				
If you did not	5a	Pensions and annuities <b>5a</b>			-	able amount				
get a Form	6	Reserved for future use			-			. 6		
W-2, see instructions.	7	Capital gain or (loss). Attach Schedu						7		6,592.
	8	Additional income from Schedule 1 (			•	•				-20,182.
	9	Add lines 1z, 2b, 3b, 4b, 5b, 7, and 8	3. This is	your <b>total ef</b>	fectively co	onnected income		. 9		106,242.
	10	Adjustments to income from Schedu	ule 1 (Fo	orm 1040), lin	e 26. These	are your <b>total ad</b>	ljustments	to		
		income								
	11	Subtract line 10 from line 9. This is y								106,242.
	12	Itemized deductions (from Schedu deduction (see instructions)				Std Dedn US			2	13,850.
	13a	Qualified business income deduction								
	b	Exemptions for estates and trusts or				. 13b				
	С	Add lines 13a and 13b						. 13		
	14									13,850.
	15	Subtract line 14 from line 11. If zero						. 15		92,392.
For Disclosure,	Priva	cy Act, and Paperwork Reduction Act	Notice,	see separate	instructions	s.			Form 10	040-NR (2023)

Form 1040-NR (2	2023)				Page <b>2</b>
Tax and	16	Tax (see instructions). Check if any from Form(s): 1 8814 2 4972	3 🗌	16	15,178.
Credits	17	Amount from Schedule 2 (Form 1040), line 3		17	0.
	18	Add lines 16 and 17		18	15,178.
	19	Child tax credit or credit for other dependents from Schedule 8812 (Form 1040)		19	
	20	Amount from Schedule 3 (Form 1040), line 8		20	
	21	Add lines 19 and 20		21	
	22	Subtract line 21 from line 18. If zero or less, enter -0		22	15,178.
	23a	Tax on income not effectively connected with a U.S. trade or business from         Schedule NEC (Form 1040-NR), line 15	3a		
	b	Other taxes, including self-employment tax, from Schedule 2 (Form 1040), line 21	3b		
	с		3c		
	d	Add lines 23a through 23c		23d	
	24	Add lines 22 and 23d. This is your <b>total tax</b>			15,178.
Payments	25	Federal income tax withheld from:			
,	а	Form(s) W-2	<b>5a</b> 18	,928.	
	b		5b	· · · · · · · · · · · · · · · · · · ·	
	с		5c		
	d	Add lines 25a through 25c		25d	18,928.
	е	Form(s) 8805			
	f	Form(s) 8288-A			
	g	Form(s) 1042-S		<b>25</b> g	
	26	2023 estimated tax payments and amount applied from 2022 return			
	27		27		
	28		28		
	29		29		
	30		30		
	31		81		
	32	Add lines 28, 29, and 31. These are your total other payments and refundable	e credits	32	
	33	Add lines 25d, 25e, 25f, 25g, 26, and 32. These are your total payments			18,928.
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount y			3,750.
	35a	Amount of line 34 you want refunded to you. If Form 8888 is attached, check h	-		3,750.
Direct deposit?	b	i $i$ $i$ $i$ $i$ $i$ $i$ $i$ $i$ $i$	_	Savings	
See instructions.	d	Account number 2 3 7 0 3 1 1 9 9 6 7 2		Ū į	
	е	If you want your refund check mailed to an address outside the United States	not shown on p	bage 1.	
		enter it here.	•	<b>u</b> .	
	36	Amount of line 34 you want applied to your 2024 estimated tax	36		
Amount	37	Subtract line 33 from line 24. This is the <b>amount you owe</b> .			
You Owe		For details on how to pay, go to www.irs.gov/Payments or see instructions .		· · 37	
	38	Estimated tax penalty (see instructions)	88		
Third	Do yo	ou want to allow another person to discuss this return with the IRS? See instruction	ons. 🗌 Yes	s. Complete be	elow. 🛛 No
Party Designee	Desig name		Persona number	al identificatior <sup>·</sup> (PIN)	ı
0		penalties of perjury, I declare that I have examined this return and accompanying schedules they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based of			
Sign	Your	signature Date Your occupation			sent you an Identity
Here			атырар		PIN, enter it here
	Dhan	SOFTWARE ENC	JINEER	(see inst.)	
	Phone		ate	PTIN	Check if:
Paid	•				Self-employed
Preparer				P02082703	
Use Only		sname <u>GLOBAL TAXES LLC</u>		Phone no. (6 Firm's EIN	78)965-9522
Go to warn in		s address 245 ROONEY CT E BRUNSWICK NJ 08816 rm1040NR for instructions and the latest information.			Form <b>1040-NR</b> (2023)
GO 10 WWW.IIS.	<i>J</i> 0v/F0	BAA	REV 03/07/24 PRO	r I	0111 10-10-111n (2023)

SCHEDULE	1
(Form 1040)	

Department of the Treasury

# Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 20

Department of the Treasury Internal Revenue Service	Attachment Sequence No. <b>01</b>		
Name(s) shown on Fo	rm 1040, 1040-SR, or 1040-NR	Your soc	ial security number
ROHITH KUMAR S	URA	105-15	-5607
Part I Additio	onal Income		

1	Taxable refunds, credits, or offsets of state and local income taxes	1	
2a	Alimony received	2a	
b	Date of original divorce or separation agreement (see instructions):		
3	Business income or (loss). Attach Schedule C	3	
4	Other gains or (losses). Attach Form 4797	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	-20,183.
	Farm income or (loss). Attach Schedule F.	6	
7	Unemployment compensation	7	
8	Other income:		
а	Net operating loss	)	
b	Gambling		
С	Cancellation of debt		
	Foreign earned income exclusion from Form 2555	)	
	Income from Form 8853		
	Income from Form 8889		
•	Alaska Permanent Fund dividends		
	Jury duty pay		
	Prizes and awards		
	Activity not engaged in for profit income		
	Stock options		
	Income from the rental of personal property if you engaged in the rental		
	for profit but were not in the business of renting such property 81		
	Olympic and Paralympic medals and USOC prize money (see		
	instructions)		
	Section 951(a) inclusion (see instructions) 8n		
	Section 951A(a) inclusion (see instructions)		
	Section 461(I) excess business loss adjustment	_	
	Taxable distributions from an ABLE account (see instructions) 8q	_	
	Scholarship and fellowship grants not reported on Form W-2 8r	_	
	Nontaxable amount of Medicaid waiver payments included on Form		
	1040, line 1a or 1d	)	
	Pension or annuity from a nonqualifed deferred compensation plan or		
	a nongovernmental section 457 plan	_	
	Wages earned while incarcerated	_	
z	Other income. List type and amount:		
•	Other Income from box 3 of 1099-Misc 1. 8z 1.		-
9	Total other income. Add lines 8a through 8z	9	1.
	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Enter here and on Form		00 100
	1040, 1040-SR, or 1040-NR, line 8		-20,182.

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2023

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basis	s government		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
с	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
 a	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8I from the		-	
D	rental of personal property engaged in for profit			
с	Nontaxable amount of the value of Olympic and Paralympic medals		-	
C	and USOC prize money reported on line 8m			
d			-	
	Repayment of supplemental unemployment benefits under the Trade		-	
е	Act of 1974			
			-	
f			-	
g	Contributions by certain chaplains to section 403(b) plans 24g		-	
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)		-	
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations		-	
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
Z	Other adjustments. List type and amount:			
	24z			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter	er here and on		
	Form 1040, 1040-SR, or 1040-NR, line 10	<u></u>	26	
	BAA REVO	)3/07/24 PRO	Schedule 1 (F	orm 1040) 202

#### SCHEDULE NEC (Form 1040-NR)

Department of the Treasury

### Tax on Income Not Effectively Connected With a U.S. Trade or Business

OMB No. 1545-0074

23

Attach to Form 1040-NR.

Go to www.irs.gov/Form1040NR for instructions and the latest information.

Internal Revenue Service Name shown on Form 1040-NR Attachment Sequence No. 7B Your identifying number

2

ROHITH KUMAR SURA

105-15-5607

Enter **amount of income** under the appropriate rate of tax. See instructions.

		Nature of Income			<b>(a)</b> 10%	<b>(b)</b> 15%	<b>(c)</b> 30%	(d) Other	r (specify)
		Nature of Income			(a) 10%	(b) 15%	(C) 30%	%	%
1	Dividends and divide	end equivalents:							
а	Dividends paid by U.	.S. corporations	[	1a					
b	Dividends paid by fo	reign corporations	[	1b					
С	Dividend equivalent p	ayments received with respect to section 871(m) trans	sactions	1c					
2	Interest:								
а	Mortgage			2a					
b	Paid by foreign corp	orations	[	2b					
с	Other		[	2c					
3	Industrial royalties (p	atents, trademarks, etc.)	[	3					
4	Motion picture or TV	copyright royalties	[	4					
5	Other royalties (copy	rights, recording, publishing, etc.)	[	5					
6	Real property incom	e and natural resources royalties	[	6					
7	Pensions and annuit	ies	[	7					
8	Social security benef	fits	[	8					
9	Capital gain from line	e 18 below		9					
10	Gambling-Resident	ts of Canada only. Enter net income in column (c). <b>r -0</b>							
а	Winnings								
b	Losses			10c					
11	Note: Enter winnings	ts of countries other than Canada. s only. Losses aren't allowed		11					
12				12					
13		12 in columns (a) through (d)		13					
14	•	rate of tax at top of each column	H	14					
15		ffectively connected with a U.S. trade or business. A			hrough (d) of line 14	4. Enter the total here	and on Form 1040-	-NR, line 23a <b>15</b>	
		Capital Gains and L							I
losses f exchan within t	nly the capital gains and from property sales or ges that are from sources the United States and not	16 (a) Kind of property and description (if necessary, attach statement of descriptive details not shown below) (b)	<b>b)</b> Date acqu mm/dd/yyy		<b>(c)</b> Date sold mm/dd/yyyy	(d) Sales price	(e) Cost or other basis	(f) LOSS If (e) is more than (d), subtract (d) from (e).	(g) GAIN If (d) is more than (e), subtract (e) from (d).
	vely connected with a U.S. ss. Do not include a gain								
or loss	on disposing of a U.S. real ty interest; report these								
gains a	nd losses on Schedule D								
(Form 1	•								
exchan	property sales or ges that are effectively								
	eted with a U.S. business edule D (Form 1040),							( )	
	1797, or both.	<b>18 Capital gain.</b> Combine columns (f) and (g)	of line 17.	Ente	r the net gain here	e and on line 9 abo	ove. If a loss, ente	r-0 <b>18</b>	

#### SCHEDULE OI (Form 1040-NR)

## **Other Information**

Attach to Form 1040-NR.

Go to www.irs.gov/Form1040NR for instructions and the latest information

OMB No. 1545-0074 2023

Internal I	Revenue Service	to www.irs.gov/Form1040N Ans	<i>R</i> for instructions and wer all questions.	the latest information.		Attachment Sequence No	₀. 7C
	nown on Form 1040-NR				Your identifyir	-	
ROHI	TH KUMAR SURA				105-15-	5607	
Α	Of what country or countries	were you a citizen or nation	al during the tax year?	INDIA			
В	In what country did you claim						
С	Have you ever applied to be a	a green card holder (lawful p	permanent resident) of	the United States? .			🔀 No
D	Were you ever:						
							X No
2.	A green card holder (lawful pe	,				Yes	🔀 No
-	If you answer "Yes" to (1) or (						
E	If you had a visa on the last immigration status on the last		your visa type. II you o	didn't nave a visa, en	ter your 0.5.		
-							🗙 No
F	Have you ever changed your	visa type (noniminigrant sta	a change:				A NO
~	If you answered "Yes," indica List all dates you entered and	le the date and hattie of the					
G	Note: If you're a resident of (		•		ont intorvale		
	check the box for Canada o						
	Date entered United States			te entered United State		parted United	d Ctataa
	mm/dd/yy	Date departed United Stat mm/dd/yy	Dai	mm/dd/yy		mm/dd/yy	JSIales
						j	
н	Give number of days (including	vacation, nonworkdays, and	d partial days) you were	present in the United S	States during:		
	2021		• • • •		-		
I	Did you file a U.S. income tax	return for any prior year? .	· · · · · · · · ·			🗙 Yes	🗌 No
	If "Yes," give the latest year a						
J	Are you filing a return for a tru	st?..........				🗌 Yes	🗙 No
	If "Yes," did the trust have a	U.S. or foreign owner under	er the grantor trust rule	s, make a distributior	n or loan to a	,	
	U.S. person, or receive a con-	tribution from a U.S. person	?			Yes	🗌 No
Κ	Did you receive total compen	sation of \$250,000 or more	during the tax year? .			🗌 Yes	🗙 No
	If "Yes," did you use an altern	native method to determine	the source of this com	pensation?		🗌 Yes	🗌 No
L	Income Exempt From Tax-				tax treaty wi	th a foreign	country,
	complete (1) through (3) below	N. See Pub. 901 for more in	formation on tax treatie	es.			
1.	Enter the name of the country				claimed the t	reaty benefi	t, and the
	amount of exempt income in t		orm 8833 if required. Se	ee instructions.			
	<b>(a)</b> Cor	untry	(b) Tax treaty article			mount of exe	
				claimed in prior tax ye	ars income	e in current ta	ax year
	(a) Total Enterthic analysis	- Form 1040 ND line dl. 5					
0	(e) Total. Enter this amount of					Yes	No
	Were you subject to tax in a f Are you claiming treaty benef						∐ NO X No
э.	If "Yes," attach a copy of the						
м	Check the applicable box if:	Competent Authonity deten	innation letter to your r				
	This is the first year you are n	naking an election to treat in	come from real proper	ty located in the Linit	ed States as 4	effectively c	onnected
	with a U.S. trade or business						
2.	You have made an election						

States as effectively connected with a U.S. trade or business under section 871(d). See instructions For Paperwork Reduction Act Notice, see the Instructions for Form 1040-NR. BAA

REV 03/07/24 PRO Schedule OI (Form 1040-NR) 2023

#### SCHEDULE D (Form 1040)

## **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

20**23** Attachment Sequence No. **1**2

Department of the Treasury Internal Revenue Service Name(s) shown on return

ROHITH KUMAR SURA

Your social security number

105-15-5607

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? 
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines This	form may be easier to complete if you round off cents to (sales price) (or ot		<b>(e)</b> Cost (or other basis)	<b>(g)</b> Adjustment to gain or loss Form(s) 8949, I	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result
	e dollars. Totals for all short-term transactions reported on Form			line 2, columr	ר (g)	with column (g)
Id	1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions).					
	However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b .					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	315.	314.			1.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked	68,275.	66,405.	1,6	48.	3,518.
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	usts from	5			
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	Carryover	6	( 3,550.)		
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise	•	., .		7	-31.

#### Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.		<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	(g) Adjustmen to gain or loss Form(s) 8949, l line 2, colum	s from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.				(3)	
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked					
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked	6,623.	0.			6,623.
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824		11			
12	Net long-term gain or (loss) from partnerships, S corporat	lule(s) K-1	12			
13	Capital gain distributions. See the instructions	13				
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	-	14	( )		
15	Net long-term capital gain or (loss). Combine lines 8a on the back .	•			15	6,623.

Part	III Summary	
16	Combine lines 7 and 15 and enter the result	<b>16</b> 6,592.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.	
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.	
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.	
17	Are lines 15 and 16 <b>both</b> gains?          X       Yes. Go to line 18.	
	<b>No.</b> Skip lines 18 through 21, and go to line 22.	
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19
20	<ul> <li>Are lines 18 and 19 both zero or blank and you are not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.</li> </ul>	
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.	
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:	
	<ul> <li>The loss on line 16; or</li> <li>(\$3,000), or if married filing separately, (\$1,500)</li> </ul>	21 ()
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.	
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?	
	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.	
	□ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.	

BAA REV 03/07/24 PRO

Schedule D (Form 1040) 2023

<u>8949</u>

Department of the Treasury

## Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.



Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

ROHITH KUMAR SURA

105-15-5607 Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	Date solu or		(e) Cost or other basis See the <b>Note</b> below	See the separate instructions.		<b>(h)</b> Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) (g) Code(s) from instructions Amount of adjustment		from column (d) and combine the result with column (g).	
Robinhood Securities LLC	06/17/23	12/31/23	315.	314.			1.	
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).			315.	314.			1.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

	Form 8949 (2023)	Attachment Sequence No. 12A	Page <b>2</b>
--	------------------	-----------------------------	---------------

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side ROHITH KUMAR SURA

Social security number or taxpayer identification number 105–15–5607

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

**(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

- X (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
- (F) Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property	<b>(b)</b> Date acquired	<b>(c)</b> Date sold or	<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). parate instructions.	<b>(h)</b> Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	<b>(f)</b> Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
Robinhood Crypto LLC	Various	12/31/23	6,623.	0.			6,623.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked).			6,623.	0.			6,623.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

REV 03/07/24 PRO

Form **8949** 

Name(s) shown on return

## Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form8949 for instructions and the latest information.

Social security number or taxpayer identification number

105-15-5607

ROHITH KUMAR SURA

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

X (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

1 (a)	Description of property Date acquired dispersed of (calce price)		Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	If you enter an enter a co	amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)		
(Example: 100 sh. XYZ Co.)			and see Column (e) in the separate instructions.	(f) (g) Code(s) from instructions Amount of adjustment		from column (d) and combine the result with column (g).			
Robinhood Crypto LLC	Various	12/31/23	103.	103.			0.		
WEBULL FINANCIAL LLC	Various	12/31/23	21,395.	22,975.	W	1,648.	68.		
KUCOIN	Various	12/31/23	33,494.	22,828.			10,666.		
KUCOIN	Various	12/31/23	13,283.	20,499.			-7,216.		
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).			68,275.	66,405.		1,648.	3,518.		

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

(Form	(Form 1040) (From rental real estate, royalties, partners					ships, S corporations, estates, trusts, REMICs, etc.)									
Department of the TreasuryAttach to Form 1040, 1Internal Revenue ServiceGo to www.irs.gov/ScheduleE for								Attachment Sequence No. 13							
Name(s)	) shown on return									Your socia	al security	numbe	ər		
ROHI	TH KUMAR S	URA								105-1	5-5607				
Part	Note: If yo	u are in	ss From Rental Real the business of renting p oss from Form 4835 on p	personal proper			<b>C</b> . See	instru	ctions. If you	are an indiv	vidual, rep	ort fai	m		
Α			nents in 2023 that would		to file	Form(s) 1	099? 5	See ins	structions .		. 🗌 Ye	s X	No		
			you file required Form									_	No		
1a			each property (street,												
Α	1-4-73/2,0	GOLLA	PET,NIRMAL ADII	LABAD TELA	NGAN	JA IN 5	0410	5							
В															
С															
1b	Type of Prope (from list below		For each rental rea above, report the n					Fa	ir Rental Days	Person Da		c	λſζ		
Α	3	•)	personal use days.				Α		365		0				
B	5	_	if you meet the req	uirements to f	ile as	a	B		505		0				
		_	qualified joint ventu	ure. See instru	ictions	S.	C								
	of Property:						•					·			
	Single Family R	esiden	ce 3 Vacation/Sh	ort-Term Ren	tal	5 Land		7	Self-Rental						
	Multi-Family Re					6 Roya	lties	8	Other (desc	ribe)					
	, , , , , , , , , , , , , , , , , , ,					<b>,</b> -		_							
									Propert	ies:					
Incom							A	2.0	В			С			
3					3		6	30.							
		ved .			4										
Exper					_										
5	-				5										
6			nstructions)		6		1 0	<u> </u>							
7	•		nance		7		1,9	65.							
8					8										
9					9										
10 11	•		essional fees		10		1 Г	20							
12	-				12		1,5	30.							
12			d to banks, etc. (see ir	,	12										
14					14		4,8	11							
15					15		5,3	-							
16					16		5,5	07.							
17					17		4,3	50							
18			e or depletion		18		2,7								
19	Othor (list)				19		-,.								
20	· · ·		lines 5 through 19		20		20,8	13.							
21			line 3 (rents) and/or 4												
			instructions to find out												
					21		-20,1	83.							
22	Deductible rer	tal rea	l estate loss after limit	ation, if any,								-			
			structions)		22	(	20,18	3.)	(	)	(		)		
23a	Total of all am	ounts r	eported on line 3 for a	ll rental prope	rties			23a		630.					
b	Total of all am	ounts r	eported on line 4 for a	Il royalty prop	erties			23b							
c	Total of all am	nunts r	eported on line 12 for	all properties				230							

Supplemental Income and Loss

SCHEDULE E

24 25

2	Total words, was a state and would income an (loss). Compliant lines 0.4 and			
5	Losses. Add royalty losses from line 21 and rental real estate losses from line 22. En	nter to	tal losses here	25
4	Income. Add positive amounts shown on line 21. Do not include any losses			24
е	Total of all amounts reported on line 20 for all properties	23e	20,8	13.
d	Total of all amounts reported on line 18 for all properties	23d	2,7	88.
С	l otal of all amounts reported on line 12 for all properties	23c		

26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 . For Paperwork Reduction Act Notice, see the separate instructions.

20,183.

-20,183.

24

25

26

OMB No. 1545-0074