E1040 Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

2023

OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

For the year Jan	. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023, end	ding		, 20		See sep	arate instruct	ions.
Your first name and middle initial				ame					Your soc	cial security nu	mber
CHANDU			BANDI						360	75 5139	
If joint return, spouse's first name and middle initial			Last name						Spouse's social security nu		
NAVYASREE			KONO	GARA					992	96 1886	5
		er and street). If you have a P.O. box, see					Apt. no.			ntial Election Ca	
1204 BAX	TER	DR							Check h	ere if you, or yo	our
City, town, or p	ost off	ice. If you have a foreign address, also co	mplete	spaces below.	Sta	ate	ZIP code			if filing jointly, v	
PLANO					T	X	75025			this fund. Checow will not char	
Foreign country	name			Foreign province/state/	coun	ty	Foreign postal of			or refund.	.5-
										You	Spouse
Filing Status	, [Single				☐ Head of ho	ousehold (HOI	H)			
Check only	×	Married filing jointly (even if only or	ne had	income)							
one box.		Married filing separately (MFS)				☐ Qualifying	surviving spo	use (C	QSS)		
	lf y	you checked the MFS box, enter the	name	of your spouse. If you	u che	ecked the HOH	or QSS box,	enter	the chil	d's name if th	ie
	qι	ualifying person is a child but not you	ır depe	ndent:							
Digital	At a	ny time during 2023, did you: (a) rece	eive (as	a reward. award. or	pavr	ment for proper	tv or services): or (b) sell.		
Assets		hange, or otherwise dispose of a digi	•				•	,	,	☐ Yes 🏻 🗆	No
Standard	Son	neone can claim:	pender	nt Your spous	e as	a dependent					
Deduction		Spouse itemizes on a separate retur	n or yo	u were a dual-status	alier	ı					
Age/Blindness	You	: Were born before January 2, 1	959	Are blind Spo	ouse	. □ Was bor	n before Janua	arv 2.	1959	☐ Is blind	
Dependents				(2) Social security		(3) Relationshi	(4) 011-4			ies for (see instr	ructions):
-		First name Last name		number	,	to you	Child t			Credit for other de	,
If more than four	DAI	KSHESH BANDI		APPLIED FO	R	Son				X	
dependents,											
see instructions and check	·										
here											
Income	1a	Total amount from Form(s) W-2, be	ox 1 (se	ee instructions) .					1a	70,	473.
Attach Form(s)	b	Household employee wages not re	eportec	I on Form(s) W-2 .					1b		
W-2 here. Also	С	Tip income not reported on line 1a	a (see ir	nstructions)					1c		
attach Forms W-2G and	d	Medicaid waiver payments not rep		` ,	nstru	uctions)			1d		
1099-R if tax	е	Taxable dependent care benefits f		*					1e		
was withheld.	f	Employer-provided adoption bene	fits fro	m Form 8839, line 29					1f		
If you did not get a Form	g	Wages from Form 8919, line 6 .							1g		
W-2, see	h	Other earned income (see instructi	,						1h		0.
instructions.	i	Nontaxable combat pay election (s	see ins	tructions)		<u>li</u>				7.0	452
		Add lines 1a through 1h	 . i	· · · · · · i					1z	/0,	473.
Attach Sch. B if required.	2a		2a			axable interest			2b	+	
	3a	· '	3a			Ordinary divider			3b		
Standard	4a		4a			axable amount			4b	+	
Deduction for—	5a		5a			axable amount axable amount			5b	+	
Single or Married filing	6a c	Social security benefits If you elect to use the lump-sum e	6a	method check here					6b		
separately, \$13,850	7	Capital gain or (loss). Attach Sched		•	•	,			7	1	
Married filing	8	Additional income from Schedule				•		٠ ـ	8	+	
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,							9	70	473.
surviving spouse, \$27,700	10	Add lines 12, 25, 35, 45, 35, 65, 7, Adjustments to income from Sche		•		•			10	+ , , ,	
Head of household,	11	Subtract line 10 from line 9. This is							11	70	473.
\$20,800	12	Standard deduction or itemized	-	-					12		700.
If you checked any box under	13	Qualified business income deducti		,	,)5-A			13		, , , , ,
Standard Deduction,	14								14	2.7	700.
see instructions.	15	Subtract line 14 from line 11. If zer				tavable incom			15		773

Form 1040 (2023	3)								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 4972	3 🗌		16	4,693.
Credits	17	Amount from Schedule 2, lin	ne3					17	
	18	Add lines 16 and 17						18	4,693.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	500.
	20	Amount from Schedule 3, lin	ne 8					20	200.
	21	Add lines 19 and 20						21	700.
	22	Subtract line 21 from line 18	B. If zero or less,	enter -0				22	3,993.
	23	Other taxes, including self-e	employment tax,	from Schedule	e 2, line 21 .			23	0.
	24	Add lines 22 and 23. This is	your total tax					24	3,993.
Payments	25	Federal income tax withheld							
-	а	Form(s) W-2				25a	7,898.		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	7,898.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	022 return			26	
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)				27			
allach Sch. ElC.	28	Additional child tax credit fro	m Schedule 8812	!		28			
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and ref	undable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments				33	7,898.
Refund	34	If line 33 is more than line 24	4, subtract line 2	4 from line 33.	This is the amou	nt you overpaid		34	3,905.
	35a	Amount of line 34 you want	refunded to you	ı. If Form 8888	3 is attached, che	ck here	🗆	35a	3,905.
Direct deposit?	b	Routing number 1 1 1			c Type:	Checking	Savings		
See instructions.	d	Account number 8 9 1	7 5 8 0	9 3					
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24	I. This is the amo	ount you owe					
You Owe		For details on how to pay, g	o to www.irs.gov	//Payments or	see instructions			37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party		you want to allow another	•			_			
Designee	ins	structions				LYes. (Complete	below.	⋉ No
		signee's me		Phone no.			sonal ident nber (PIN)	tification	
<u></u>		ider penalties of perjury, I declare t	hat I have evamine		accompanying sch			the heet	of my knowledge and
Sign		lief, they are true, correct, and com							, ,
Here	Υo	ur signature		Date	Your occupation		l If th	ne IRS se	nt vou an Identity
		ar orginaturo			. ca. cocapanon		Pro	tection P	PIN, enter it here
Joint return?					IT PROFES	SIONAL	(see	e inst.)	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return,	both must sign.	Date	Spouse's occupa	tion			nt your spouse an
your records.					HOME MAKE	D		ntity Prot e inst.)	ection PIN, enter it here
		200 no / 247\076 022	<u> </u>	Email address					
		one no. (347)876-822 eparer's name	Preparer's signat	Email address	BANDI.CHANI	DU@OUTLOOK.C	PTIN		Check if:
Paid		·	, ,		רווחיים יימוד או			27702	Self-employed
Preparer		M PRIYA RAM SAGAR GUPTA TALLAM	1	KAN SAGAR	GUPIA IALLAN	1 03/02/2024			
Use Only		m's name GLOBAL TA		INTOTATE OF AT	T 00016				(678)965-9522
	Fir	m's address 245 ROONE	Y CT E BRU	MONTCK N	J 08816		Firn	n's EIN	84-3171965

SCHEDULE 3 (Form 1040)

(Form 1040)

Department of the Treasury
Internal Revenue Service

Additional Credits and Payments

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR CHANDU BANDI & NAVYASREE KONGARA

Your social security number 360-75-5139

Par	t Nonrefundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	
2	Credit for child and dependent care expenses from Form 2441 Form 2441	line 11. Attach	2	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	200.
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32		5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800	6a		
b	Credit for prior year minimum tax. Attach Form 8801	6b		
С	Adoption credit. Attach Form 8839	6c		
d	Credit for the elderly or disabled. Attach Schedule R	6d		
е	Reserved for future use	6e		
f	Clean vehicle credit. Attach Form 8936	6f		
g	Mortgage interest credit. Attach Form 8396	6g		
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h		
i	Qualified electric vehicle credit. Attach Form 8834	6i		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j		
k	Credit to holders of tax credit bonds. Attach Form 8912	6k		
ı	Amount on Form 8978, line 14. See instructions	61		
m	Credit for previously owned clean vehicles. Attach Form 8936 .	6m		
z	Other nonrefundable credits. List type and amount:			
		6z		
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 10	40, 1040-SR, or		
	1040-NR, line 20		8	200.
		(C	ontinue	d on page 2)

Schedule 3 (Form 1040) 2023 Page **2**

Par	Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962	9		
10	Amount paid with request for extension to file (see instructions) .	10		
11	Excess social security and tier 1 RRTA tax withheld	11		
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
Z	Other payments or refundable credits. List type and amount:	13z		
14	Total other payments or refundable credits. Add lines 13a through	13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		15	

SCHEDULE 8812 (Form 1040)

Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

2023

OMB No. 1545-0074

Attachment Sequence No. **47**

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Name(s) shown on return

CHANDII BANDI & NAVYASREE KONGARA

Your social security number 360-75-5139

`IILZIA	500 DANDI & NAVIABREE RONGARA	7.5	J + J /
Pai	t I Child Tax Credit and Credit for Other Dependents		
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR	1	70,473.
2a	Enter income from Puerto Rico that you excluded		
b	Enter the amounts from lines 45 and 50 of your Form 2555		
c	Enter the amount from line 15 of your Form 4563		
d	Add lines 2a through 2c	2d	0.
3	Add lines 1 and 2d	3	70,473.
4	Number of qualifying children under age 17 with the required social security number 4 0		
5	Multiply line 4 by \$2,000	5	
6	Number of other dependents, including any qualifying children who are not under age		
	17 or who do not have the required social security number		
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident		
	alien. Also, do not include anyone you included on line 4.		
7	Multiply line 6 by \$500	7	500.
8	Add lines 5 and 7	8	500.
9	Enter the amount shown below for your filing status.		
	• Married filing jointly—\$400,000		
	• All other filing statuses—\$200,000 \(\)	9	400,000.
10	Subtract line 9 from line 3.		
	• If zero or less, enter -0		
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For		
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.	10	0.
11	Multiply line 10 by 5% (0.05)	11	0.
12	Is the amount on line 8 more than the amount on line 11?	12	500.
	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit.		
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.		
	Yes. Subtract line 11 from line 8. Enter the result.		
13	Enter the amount from Credit Limit Worksheet A	13	4,493.
14	Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents	14	500.
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.		
	If the amount on line 12 is more than the amount on line 14, you may be able to take the additional cl		
	on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR thr	ough	line 27
	(also complete Schedule 3, line 11) before completing Part II-A.		

BAA

Schedule 8812 (Form 1040) 2023

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	27 .	
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here ; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	TIP: The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\dots \dots \dots \dots \dots \dots \dots \dots \dots$	20	
	Next. On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	s of P	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions	-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	-	
23	Add lines 21 and 22		
24	1040 and		
	1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,		
	and Schedule 3 (Form 1040), line 11.		
25	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11. Subtract line 24 from line 23. If zero or less, enter -0	25	
25 26	Enter the larger of line 20 or line 25	25	
20	Next, enter the smaller of line 25 or line 25	20	
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28.	27	
41	This is your additional cliffe tax credit. Effect this amount on pother 1040, 1040-5K, of 1040-10K, line 28.	41	

Form **8880**

Credit for Qualified Retirement Savings Contributions

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8880 for the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 54

Name(s) shown on return

Your social security number 360-75-5139

CHANDU BANDI & NAVYASREE KONGARA

You cannot take this credit if either of the following applies.



- The amount on Form 1040, 1040-SR, or 1040-NR, line 11, is more than \$36,500 (\$54,750 if head of household; \$73,000 if married filing jointly).
- The person(s) who made the qualified contribution or elective deferral (a) was born after January 1, 2006; (b) is claimed as a dependent on someone else's 2023 tax return; or (c) was a **student** (see instructions).

							(a) You		(b) Your sp	oous
		ontributions, and AB 023. Do not include ro		•	1		-			
	re deferrals to a 401(k) or other qualified employer plan, voluntary employee putions, and 501(c)(18)(D) plan contributions for 2023 (see instructions) 2 3,9									
Add lines 1 ar	nd 2	3 3,92								
Certain distributions received after 2020 and before the due date (including extensions) of your 2023 tax return (see instructions). If married filing jointly, include both spouses' amounts in both columns. See instructions for an exception 4										
•		zero or less, enter -0-	•		5		3,9	23		
		naller of line 5 or \$2,0			6		2,0			
		f zero, stop ; you can't						7	2,	0.0
		1040, 1040-SR, or 10 amount from the table		8		70,	473.			
If line	8 is-	A	and your filing status	s is—						
Over—	But not	Married filing jointly	Head of household	Single, Marr separate	ly, or					
Over—	But not over—		household		ly, or					
Over—		filing jointly	household	separate	ely, or ving sp					
	over—	filing jointly Enter on	household	separate Qualifying survi	ely, or ving sp					
	over— \$21,750	filing jointly Enter on 0.5	household line 9— 0.5	separate Qualifying survi	ely, or ving sp			9	X	.1
 \$21,750	s21,750 \$23,750	filing jointly Enter on 0.5 0.5	household line 9— 0.5 0.5	separate Qualifying survi 0.5 0.2	ely, or ving sp			9	x	.1
 \$21,750 \$23,750	s21,750 \$23,750 \$32,625	filing jointly Enter on 0.5 0.5 0.5	household line 9— 0.5 0.5 0.5	separate Qualifying survi 0.5 0.2 0.1	ely, or ving sp			9	х	.1
\$21,750 \$23,750 \$32,625	s21,750 \$23,750 \$32,625 \$35,625	filing jointly Enter on 0.5 0.5 0.5 0.5 0.5	household line 9— 0.5 0.5 0.5 0.5 0.5	separate Qualifying survi 0.5 0.2 0.1	ely, or ving sp			9	x	. 1
\$21,750 \$23,750 \$32,625 \$35,625	s21,750 \$23,750 \$32,625 \$35,625 \$36,500	filing jointly Enter on 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.	household line 9— 0.5 0.5 0.5 0.5 0.2 0.1	separate Qualifying survi 0.5 0.2 0.1 0.1	ely, or ving sp			9	х	.1
\$21,750 \$23,750 \$32,625 \$35,625 \$36,500	\$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500	filing jointly Enter on 0.5 0.5 0.5 0.5 0.5 0.5 0.5	household line 9— 0.5 0.5 0.5 0.2 0.1 0.1	separate Qualifying survi 0.5 0.2 0.1 0.1 0.1 0.0	ely, or ving sp			9	х	.1
\$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500	\$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500 \$47,500	filing jointly Enter on 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.	household line 9— 0.5 0.5 0.5 0.2 0.1 0.1 0.1	separate Qualifying survi 0.5 0.2 0.1 0.1 0.0 0.0	ely, or ving sp			9	X	.1
\$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500 \$47,500	\$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500 \$47,500 \$54,750	filing jointly Enter on 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.	household line 9— 0.5 0.5 0.5 0.2 0.1 0.1 0.1 0.1	separate Qualifying survi 0.5 0.2 0.1 0.1 0.0 0.0 0.0	ely, or ving sp			9	х	.1
\$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500 \$47,500 \$54,750	\$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500 \$47,500 \$54,750 \$73,000	filing jointly Enter on 0.5 0.5 0.5 0.5 0.5 0.5 0.1 0.1	household line 9— 0.5 0.5 0.5 0.2 0.1 0.1 0.1 0.1 0.0 0.0	separate Qualifying survi 0.5 0.2 0.1 0.1 0.0 0.0 0.0 0.0	ely, or ving sp			9	х	.1
\$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500 \$47,500 \$54,750	\$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500 \$47,500 \$54,750 \$73,000	filing jointly Enter on 0.5 0.5 0.5 0.5 0.5 0.5 0.1 0.1	household Ine 9— 0.5 0.5 0.5 0.2 0.1 0.1 0.1 0.0 0.0 you can't take this cree	separate Qualifying survi 0.5 0.2 0.1 0.1 0.1 0.0 0.0 0.0 0.0 0.0 edit.	ely, or ving sp			9		.1

^{*} See Pub. 590-A for the amount to enter if you claim any exclusion or deduction for foreign earned income, foreign housing, or income from Puerto Rico or for bona fide residents of American Samoa.

200.

and on Schedule 3 (Form 1040), line 4

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment

Sequence No. 70

Taxpayer identification number

CHAI	IDU BANDI & NAVYASREE KONGARA	360-75-513	9		
Preparer's name SYAM PRIYA RAM SAGAR GUPTA TALLAM P02082703				oer	
SYAN					
Part					
	check the appropriate box for the credit(s) and/or HOH filing status claimed on the retubenefit(s) claimed (check all that apply). \square EIC \boxtimes CTC/AC	·	the rel		arts I-V HOH
1	Did you complete the return based on information for the applicable tax year provided lor reasonably obtained by you?	by the taxpayer	Yes	No	N/A
2	If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sched 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed?	ule 8812 (Form s, or your own	X		
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you native following. Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.				
	• Review information to determine that the taxpayer is eligible to claim the credit(s) an status and to figure the amount(s) of any credit(s)		X		
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsist answer questions 4a and 4b. If " No ," go to question 5.)	tent? (If "Yes,"		×	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent into	formation? .			
b	Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	the impact the			
5	Did you satisfy the record retention requirement? To meet the record retention requirer keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) processes that you relied on to determine eligibility for the credit(s) and/or HOH filling state the amount(s) of the credit(s)	r, a copy of any or prepare Form provided by the atus or to figure	X		
	List those documents provided by the taxpayer, if any, that you relied on:				
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?		×		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous	year?	X		
а	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.) Did you complete the required recertification Form 8862?				
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a correct Schedule C (Form 1040)?	a complete and			

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Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a		Yes	No	N/A
	claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC			
	and does not have a qualifying child, go to question 10.)			
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
_	has supported the child the entire year?			
C	more than one person (tiebreaker rules)?			
Part	1 (claim C	TC, A	CTC.
	or ODC, go to Part IV.)		•	,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is	Yes	No	N/A
	a citizen, national, or resident of the United States?	×		
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with			
	the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's			
	custodial parent has released a claim to exemption for the child?	×		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or			
	separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	×		
Part			 Part \	/\
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu		Yes	No
	tuition and related expenses for the claimed AOTC?			
Part	V Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu	s, go to	Part	VI.)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax	x year	Yes	No
	and provided more than half of the cost of keeping up a home for the year for a qualifying person?			
Part	VI Eligibility Certification			
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	H filing	status
	 A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s); 	nses on s) and/c	the refor HOH	turn or filing
	 B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed; 	ist for a	ny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instr	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).	"s eligib	ility for	the
	A record of how, when, and from whom the information used to prepare this form and the applica obtained.	ble worl	ksheet(s) was
	A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount	payer's ınt(s) of	respon the cre	ses, to edit(s).
	If you have not complied with all due diligence requirements, you may have to pay a penalty for each related to a claim of an applicable credit or HOH filing status (see instructions for more information	h failur).	e to co	mply
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct	t, and	Yes	No
	complete?		×	

REV 02/23/24 PRO



Application for IRS Individual Taxpayer Identification Number

► For use by individuals who are not U.S. citizens or permanent residents.

► See separate instructions.

An IRS individual taxpayer identification number (ITIN) is for U.S. federal tax purposes only.

OMB No. 1545-0074

Application type (check one box):

Apply for a new ITIN Renew an existing ITIN Don't submit this form if you have, or are eligible to get, a U.S. social security number (SSN). Reason vou're submitting Form W-7. Read the instructions for the box you check. Caution: If you check box b, c, d, e, f, or g, you must file a U.S. federal tax return with Form W-7 unless you meet one of the exceptions (see instructions). a Nonresident alien required to get an ITIN to claim tax treaty benefit **b** Nonresident alien filing a U.S. federal tax return c U.S. resident alien (based on days present in the United States) filing a U.S. federal tax return d Dependent of U.S. citizen/resident alien If d, enter relationship to U.S. citizen/resident alien (see instructions) ▶ SON If d or e, enter name and SSN/ITIN of U.S. citizen/resident alien (see instructions) ▶ e Spouse of U.S. citizen/resident alien CHANDU BANDI f Union Nonresident alien student, professor, or researcher filing a U.S. federal tax return or claiming an exception g Dependent/spouse of a nonresident alien holding a U.S. visa h ☐ Other (see instructions) ▶ Additional information for a and f: Enter treaty country ▶ and treaty article number ▶ 1a First name Last name Middle name Name DAKSHESH BANDI (see instructions) 1b First name Middle name Last name Name at birth if different . . > 2 Street address, apartment number, or rural route number. If you have a P.O. box, see separate instructions. Applicant's 1204 BAXTER DR Mailing City or town, state or province, and country. Include ZIP code or postal code where appropriate. **Address** 75025 PLANO USA Street address, apartment number, or rural route number. Don't use a P.O. box number. Foreign (non-**U.S.) Address** City or town, state or province, and country. Include postal code where appropriate. (see instructions) 4 Date of birth (month / day / year) Country of birth City and state or province (optional) **Birth** X Male Information 05/27/2019 TNDTA Female 6a Country(ies) of citizenship **6b** Foreign tax I.D. number (if any) 6c Type of U.S. visa (if any), number, and expiration date Other TNDTA D9886546 06/15/2026 Information 6d Identification document(s) submitted (see instructions) X Passport Driver's license/State I.D. Other USCIS documentation Date of entry into the United States No.: V5170718 Exp. date: 11/25/2026 Issued by: INDIA (MM/DD/YYYY): 05/18/2023 6e Have you previously received an ITIN or an Internal Revenue Service Number (IRSN)? No/Don't know. Skip line 6f. Yes. Complete line 6f. If more than one, list on a sheet and attach to this form (see instructions). 6f Enter ITIN and/or IRSN ▶ ITIN **IRSN** and name under which it was issued ▶ First name Middle name Last name 6g Name of college/university or company (see instructions) ▶ City and state > Length of stay ▶ Under penalties of perjury, I (applicant/delegate/acceptance agent) declare that I have examined this application, including accompanying Sign documentation and statements, and to the best of my knowledge and belief, it is true, correct, and complete. I authorize the IRS to share information with my acceptance agent in order to perfect this Form W-7, Application for IRS Individual Taxpayer Identification Number. Here Signature of applicant (if delegate, see instructions) Date (month / day / year) Phone number Keep a copy for your records. Name of delegate, if applicable (type or print) Delegate's relationship Parent Court-appointed guardian to applicant CHANDU BANDI Power of attorney Date (month / day / year) Signature Phone **Acceptance** Fax Agent's Name and title (type or print) Name of company PTIN **Use ONLY** Office code