



National Financial Services LLC  
 Agent for Fidelity Personal Trust Company.  
 P.O. Box 28019  
 Albuquerque, NM 87125-8019

**2022 Form 5498-SA Health Savings Account**

Account No.	Participant TIN	Page
244-185351	***-**-9774	1 of 2

eDelivered

TRUSTEE'S TIN: 04-3523567

NIKHIL KATIKI  
 2465 ARMY NAVY DRIVE  
 215  
 ARLINGTON VA 22206-2983

Customer Service: 800-544-3716  
 Visit Us Online: Fidelity.com

Form 5498-SA	2022 HSA Information	OMB No.1545-1518 Copy B for Participant
The information in lines 2 through 6 is being furnished to the Internal Revenue Service.		
2	Total HSA Contributions made in 2022.....	104.16
3	Total HSA Contributions made in 2023 for 2022.....	52.08
4	Rollover Contributions .....	0.00
5	Fair Market Value of HSA .....	104.35
6	Account Type .....	HSA

For a complete list of account positions see your December statement.

**HSA Beneficiary Summary Statement as of April 30, 2023**

(not reported to IRS)

Account	Primary or Contingent	Name	Share Percent	Date of Birth/Trust	Relationship	Legal Heir Option
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244-185351

No beneficiary information on record.

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## Form 5498-SA: HSA information

These are IRS instructions that we are required to provide to you.

### Instructions for Participant

This information is submitted to the Internal Revenue Service by the trustee of your health savings account (HSA).

Generally, contributions you or someone other than your employer make to your HSA are deductible on your tax return. Employer contributions to your HSA may be excluded from your income and are not deductible by you. You and your employer can make contributions to your HSA in the same year.

See Form 8889, Health Savings Accounts (HSAs) and its instructions. Any employer contributions made to HSAs are shown on your Form W-2 in Box 12 (code W).

For more information, see Pub. 969, Health Savings Accounts and Other Tax-Favored Health Plans.

**Participant's identification number (TIN).** For your protection, this form may show only the last four digits of your social security number (SSN), individual tax identification number (ITIN), or adoption tax identification number (ATIN), or employer identification number (EIN). However, the issuer has reported your complete identification number to the IRS.

**Account number.** May show an account or other unique number the trustee assigned to distinguish your account.

**Note.** The information in lines 2 and 3 is provided for IRS use only.

**Line 1.** Does not apply to this account.

**Line 2.** Shows the total contributions made in 2022 to your HSA. This includes qualified HSA funding distributions (trustee-to-trustee transfers) from your IRA to fund your HSA. See Pub. 969 for who can make contributions.

**Line 3.** Shows the total HSA contributions made in 2023 for 2022.

**Line 4.** Shows any rollover contribution from an HSA or Archer MSA to this HSA. See Form 8853 (Archer MSA) or Form 8889 (Health Savings Accounts) and their instructions for information about how to report distributions. This amount is not included in line 1, 2, or 3.

**Line 5.** Shows the fair market value of your HSA at the end of 2022.

**Line 6.** Shows the type of account that is reported on this Form 5498-SA.

**Other information.** The trustee of your HSA may provide other information about your account on this form.

**Note.** Do not attach Form 5498-SA to your income tax return. Instead, keep it for your records.

**Future developments.** For the latest information about developments related to Form 5498-SA and its instructions, such as legislation enacted after they were published, go to [www.irs.gov/form5498sa](https://www.irs.gov/form5498sa).

**Free File Program.** Go to [www.irs.gov/FreeFile](https://www.irs.gov/FreeFile) to see if you qualify for no-cost online federal tax preparation, e-filing, and direct deposit or payment options.