Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

	5.5.135 55.135						
Submis	ssion Identification Number (SID)						
Taxpaye	's name	Social securit	y numb	er			
SAI	SHRUTHI MADHURI KARA	147-89-3444					
Spouse's	name	Spouse's soc			ber		
Dowt	Tay Datum Information Tay Your Ending December 24	.,		برا دای د داد	: \		
Part	, , ,	year you a	re au	inorizir	ıg.)		
	whole dollars only on lines 1 through 5. Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.						
	Adjusted gross income		1	1.	70 ()42.	
2	Total tax		2			386.	
	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3			288.	
	Amount you want refunded to you		4	•		102.	
	Amount you owe		5		<u> </u>	102.	
Part		eep a cop	y of y	our re	turn)	
Under p my kno return (c to send for any Agent to paymen authoriz paymen busines taxes to persona Electror	penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) wiedge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above original or amended) I am now authorizing. I consent to allow my intermediate service provider, transming return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejecteday in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U. or initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indict of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution ation is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate to the total contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requives days prior to the payment (settlement) date. I also authorize the financial institutions involved in the proceive confidential information necessary to answer inquiries and resolve issues related to the public filter of the payment (PIN) below is my signature for the income tax return (original or amended) I are its FIN: check one box only I authorize GLOBAL TAXES LLC to enter or generate in ERO firm name signature on the income tax return (original or amended) I am now authorizing. I will enter my PIN as my signature on the income tax return (original or amended) I am now if you are entering your own PIN and your return is filed using the Practitioner PIN methologien.	I am now auther are the amounter, or electroction of the treatment of the treatment of the treatment of the treatment of the enthe authorizates to the authorizates must be processing of ayment. I furth now authority my PIN The processing of the treatment of th	norizin bunts f units ref ansmis nd its c ux prep entry tition. T recei the el her ac zing ar ar five ar five ng. Ch	g, and to rom the curn original sistent, (b) designat so aration to this a action of the curn of the c	o the incorporation in	best of me tax (ERO) reason nancial are for it. This ncel) a than 2 nent of nat the ole, my	
Your si	00 - 20 10 1 51	04/10/2024					
Snous	e's PIN: check one box only						
Opous	I authorize to enter or generate	my DINI			Π,	as my	
ш	ERO firm name		er five	digits, bu		ao iiiy	
	signature on the income tax return (original or amended) I am now authorizing.	dor	ı't ente	r all zero	s		
	I will enter my PIN as my signature on the income tax return (original or amended) I am notifyou are entering your own PIN and your return is filed using the Practitioner PIN methology.						
Spouse	e's signature ▶ Date ▶						
	Practitioner PIN Method Returns Only—continue below						
Part I	II Certification and Authentication — Practitioner PIN Method Only						
ERO's	EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2	2 4 9 Don't ente	6 6 erallze	1 9 eros	8	9	
authoriz	that the above numeric entry is my PIN, which is my signature for the electronic individual income ta ed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subments of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Providers of Inc.	itting this retu	rn in a	accordar	nće w		
ERO's	signature ► Date ►						
	ERO Must Retain This Form — See Instructions						
	Don't Submit This Form to the IRS Unless Requested To D	o So					

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



£1040		artment of the Treasury-Internal Revenue Servi		urn	202	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	aple in this space.
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ding			, 20		See ser	oarate	instructions.
Your first name and middle initial Last na				me							Your social security number		
SAI SHRUTHI MADHURI KARA											147	89	3444
		s first name and middle initial	Last na								Spouse'		security number
Llama addusas	/10.1.100 lb.	arrand atreat) If you have a D.O. have an	inaturati						\mat ma		.	<u> </u>	
288 111		er and street). If you have a P.O. box, see	nstructio	ons.					Apt. no. 505	- 1			ection Campaign ou, or your
		ice. If you have a foreign address, also co	mplete s	paces bel	low.	Sta	te	ZIP c					jointly, want \$3
BELLEVUI		ise. If you have a foreign address, also es	omplote o	paoco bol		WA		980			•		nd. Checking a
Foreign countr			T F	Foreign pr	rovince/state/				n postal c		pox bek your tax		not change ind.
3 3	,						,		, , ,		,		_
Filing Status	s 🗵	Single					Head of ho	ouseh	old (HOH	- 1)			
Check only		Married filing jointly (even if only o	ne had i	ncome)									
one box.		Married filing separately (MFS)					☐ Qualifying	surviv	ing spou	use (C	QSS)		
	lf y	you checked the MFS box, enter the	name c	of your s	pouse. If you	u che	cked the HOH	or Q	SS box,	enter	the chi	ld's na	me if the
	qu	ualifying person is a child but not you	ur depen	ident:									
Digital	At a	ny time during 2023, did you: (a) rec	eive (as	a reward	d, award, or	payn	nent for prope	rty or	services); or (b) sell,		
Assets	exch	nange, or otherwise dispose of a dig	ital asse	t (or a fir	nancial inter	est ir	n a digital asse	t)? (Se	e instru	ction	s.)	□ Ye	es 🗵 No
Standard	Som	neone can claim: 🗌 You as a de	pendent	t 🗌	Your spous	e as	a dependent						
Deduction		Spouse itemizes on a separate retur	n or you	were a	dual-status	alien							
Age/Blindnes	s You	: Were born before January 2, 1	959	Are bl	ind Sp o	ouse:	: Was bor	n befo	ore Janua	ary 2,	1959		s blind
Dependent	s (see	instructions):		(2) 5	Social security	,	(3) Relationsh	(3) Relationship (4) Check th		he bo	x if quali	fies for ((see instructions):
If more		(1) First name Last name			number to you				Child t	ax cre	edit	Credit fo	or other dependents
than four													
dependents, see instruction	e —												
and check									[
here													
Income	1a	Total amount from Form(s) W-2, b	•		,						1a		170,062.
Attach Form(s)	b	Household employee wages not re	•								1b	_	
W-2 here. Also	C .	Tip income not reported on line 1a (see instructions)								1c			
attach Forms W-2G and	d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)								1d			
1099-R if tax	e	Taxable dependent care benefits f									1e	_	
was withheld.	f	Employer-provided adoption bene	etits from	1 Form 8	839, line 29	•					1f		
If you did not get a Form	g	Wages from Form 8919, line 6 .									1g		
W-2, see	h	Other earned income (see instructions)							1h		0.		
instructions.	i	Nontaxable combat pay election (s	see instr	uctions)			<u>li</u>						170 062
	<u>z</u>	Add lines 1a through 1h			· · ·	 . T.					1z		170,062.
Attach Sch. B if required.	2a	· –	2a				axable interest				2b	_	
	3a_	· · ·	3a				rdinary divider				3b	_	
Standard	4a		4a 5a				axable amount axable amount				4b 5b	_	
Deduction for—	5a	_									6b	_	
Single or Married filing	6a	,	cial security benefits 6a b Taxable amount					00					
separately, \$13,850	7	Capital gain or (loss). Attach Sche		-		•	,				7		-20.
Married filing	8	. • ,		•	•						8	+	
jointly or Qualifying	9	Additional income from Schedule 1, line 10							9	+	170,042.		
surviving spouse, \$27,700	10	Add liftes 12, 25, 35, 45, 35, 65, 7		-							10		
Head of	11	Subtract line 10 from line 9. This is								• •	11		170,042.
household, \$20,800	12	Standard deduction or itemized	•	-	_					• •	12		13,850.
If you checked any box under	13	Qualified business income deduct		•		•				• •	13	_	
Standard	14										14		13,850.
Deduction, see instructions.	15	Subtract line 1/1 from line 11. If zer									15		156 192

Form 1040 (2023)								Page 2	
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 4972	3 🗌		16	30,886.	
Credits	17	Amount from Schedule 2, lir	ne 3					17		
	18	Add lines 16 and 17						18	30,886.	
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19		
	20	Amount from Schedule 3, lin	ne 8					20		
	21	Add lines 19 and 20						21		
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	30,886.	
	23	Other taxes, including self-e	mployment tax,	from Schedule	2, line 21			23	0.	
	24	Add lines 22 and 23. This is	your total tax					24	30,886.	
Payments	25	Federal income tax withheld	from:							
•	а	Form(s) W-2				25a 3	3,288	3.		
	b	Form(s) 1099				25b				
	С	Other forms (see instruction	s)			25c				
	d	Add lines 25a through 25c						25d	33,288.	
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	22 return			26		
qualifying child,	27	Earned income credit (EIC)			No .	27				
attach Sch. EIC.	28	Additional child tax credit from				28				
	29	American opportunity credit	from Form 8863	8, line 8		29				
	30	Reserved for future use .		-		30				
	31	Amount from Schedule 3, lir				31				
	32	Add lines 27, 28, 29, and 31	. These are vour	total other pa	avments and refu	ındable credits		32	1	
	33	Add lines 25d, 26, and 32. T	•	-	-				33,288.	
Refund	34	If line 33 is more than line 24						34	2,402.	
riciana	35a	Amount of line 34 you want				•	_	_ —	2,402.	
Direct deposit?	b	Routing number 0 5 4			c Type: 🔀		Savino		<u> </u>	
See instructions.	d	Account number 5 3 6] Ouville			
	36	Amount of line 34 you want			ed tax	36				
Amount	37	Subtract line 33 from line 24				1 00			1	
You Owe	31	For details on how to pay, g		•				37		
	38	Estimated tax penalty (see in	_	-		38				
Third Party		you want to allow another	person to disc	cuss this retur	n with the IRS?	See				
Designee	instructions					•	e below.			
	Designee's name			Phone no.		rsonal ide mber (PIN	identification PIN)			
Sign	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which								, ,	
Here		•		Date	Your occupation					
	Your signature			Date Tour occupation				If the IRS sent you an Identity Protection PIN, enter it here		
Joint return?				SOFTWARE ENGINEER				ee inst.)		
See instructions. Keep a copy for your records.	Spouse's signature. If a joint return, both must sign.			Date	Spouse's occupation If the IRS sent your spous Identity Protection PIN, er (see inst.)					
	Ph	one no. (919)527-956	6	Email address SAISHRUTHIMADHURI.KARA@GMAIL.COM						
Daid	Pre	eparer's name	Preparer's signat	ure		Date	PTIN		Check if:	
Paid	VENK	ATA SAI PAVAN KUMAR DUDIPALLI	VENKATA SAI	PAVAN KUM	AR DUDIPALLI		P024	70833	Self-employed	
Preparer							(678)965-9522			
Use Only								Firm's EIN 88-2145487		

SCHEDULE D (Form 1040)

Department of the Treasury

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12**

IIIICIII	al nevertue Service do to minimolgot, contocuros in	or motraotione and	tile lateot illiorillat			
	(s) shown on return I SHRUTHI MADHURI KARA			1		ecurity number
-	you dispose of any investment(s) in a qualified opportunity es," attach Form 8949 and see its instructions for additiona	_	-			
Pa					e ins	tructions)
lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmen to gain or loss Form(s) 8949, line 2, colum	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with Box A checked					
2	Totals for all transactions reported on Form(s) 8949 with Box B checked	10,113.	10,133.			-20.
3	Totals for all transactions reported on Form(s) 8949 with Box C checked					
4	Short-term gain from Form 6252 and short-term gain or (lo	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	S corporations,	estates, and tr		5	
6	Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions			Carryover	6	(
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise			e any long-	7	-20.
Pai	t II Long-Term Capital Gains and Losses—Ger	nerally Assets F	leld More Than	One Year	(see i	instructions)
lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	Adjustmen to gain or loss Form(s) 8949, I line 2, colum	from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked					
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with Box F checked					
	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
	Net long-term gain or (loss) from partnerships, S corporati				12	
	Capital gain distributions. See the instructions				13	
14	Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions				14	(

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

15

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -20. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 20.) 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment

Sequence No. 12A

Internal Revenue Service Name(s) shown on return

Department of the Treasury

Social security number or taxpayer identification number

147-89-3444

SAI SHRUTHI MADHURI KARA

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

☒ (B) Short-term transactions☒ (C) Short-term transactions	•	٠,,	_	sis wasn't report	ed to the IF	RS	
1 (a) Description of property (Example: 100 sh. XYZ Co.)	(b) (c) Date sold or disposed of		(d) Proceeds (sales price)	(e) Cost or other basis See the Note below and see <i>Column (e)</i>	Adjustment, it If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e) from column (d) an	
(Example: 100 Sti. A12 Co.)	(Mo., day, yr.)	(Mo., day, yr.)	(see instructions)	in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	combine the result with column (g).
AMAZON.COM INC, AMZN.	01/01/23	12/31/23	10,113.	10,133.			-20.
2 Totals. Add the amounts in column: negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box	al here and inc e is checked), lir	lude on your ne 2 (if Box B	10,113.	10,133.			-20.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form **8889**

Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required.

OMB No. 1545-0074

2023
Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SAI SHRUTHI MADHURI KARA

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions.

147-89-3444

Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions	X Se	elf-only \square Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the		
_	unextended due date of your tax return that were for 2023. Do not include employer contributions,		
	contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you		
	were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for		
	family coverage). All others , see the instructions for the amount to enter	3	3,850.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853,		
	lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also		
	include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	3,850.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family		
	coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	3,850.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage	_	
•	under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7	0.
8	Add lines 6 and 7	8	3,850.
9 10	Employer contributions made to your HSAs for 2023	-	
11	Add lines 9 and 10	11	600.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	3,250.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
.0	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.	10	
Part		arate	HSAs, complete
	a separate Part II for each spouse.		, 1
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a	2.
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess		
	contributions (and the earnings on those excess contributions) included on line 14a that were		
	withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	2.
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	2.
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	0
170	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20%	10	0.
17a	Tax (see instructions), check here		
h	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that		
D	are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form		
	1040), Part II, line 17c	17b	
Part		ions k	pefore
	completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.	arate	HSAs,
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form		
	1040) Part II line 17d	21	