



NATIONAL FINANCIAL SERVICES LLC
 Agent for Fidelity Management Trust Company
 P.O. Box 28019
 Albuquerque, NM 87125-8019

2023 Form 5498 IRA Contribution Information

Account No.	Participant TIN	Page
236-622603	***-**-7742	1 of 2

TRUSTEE'S or ISSUER'S TIN: 04-3523567

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SHAMIKA PATIL
 1828 S MILPITAS BLVD APT 325
 MILPITAS CA 95035-3949

Customer Service: 800-544-6666
 Visit Us Online: **Fidelity.com**

Form 5498	2023 IRA Contribution Information	OMB No.1545-0747
This information is being furnished to the Internal Revenue Service.		
Account Number	236-622603	
3.Roth IRA conversion amount.....	\$1,000.00	
5.Fair market value of account.....	\$10,364.25	
7.IRA Type.....	ROTH IRA	
11.Required Minimum Distribution for 2024.....	<input type="checkbox"/>	

For a complete list of account positions see your year-end investment report on Fidelity.com

† According to the IRS, Roth IRA assets should not be included when calculating Required Minimum Distributions during your (a.k.a. the original depositor's) lifetime.

IRA Beneficiary Summary Statement as of December 31, 2023 (not reported to IRS)					
Account Type Primary or Contingent	Account Number	Share Percent	Date of Birth/Trust	Relationship	Legal Heir Option

ROTH IRA 236-622603

No beneficiary information on record.

To add or update your beneficiary information, go to [Fidelity.com/beneficiary](https://www.fidelity.com/beneficiary).

If you make any IRA or Roth IRA contributions for 2023 between January 1 - April 15, 2024, Fidelity will mail an updated Form 5498 to you by May 31, 2024.

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