E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



1040		eartment of the Treasury-Internal Revenue Serv. S. Individual Income Tax		urn 2	023	MB N	o. 1545-00	74 IRS Use	e Only-	-Do not w	rite or sta	aple in this space.
For the year Ja	n. 1–De	c. 31, 2023, or other tax year beginning		, 2	2023, endin	g		, 20		See se	oarate i	instructions.
Your first name	e and m	niddle initial	Last na	me						Your so	cial sec	curity number
CHINMAY			JAIN							834	56	3727
If joint return, s	spouse'	s first name and middle initial	Last na	me								security number
Home address	(numb	er and street). If you have a P.O. box, see	instruction	ons.				Apt. no.		Preside	ntial Ele	ection Campaign
2010 TE	RRY .	AVE						3110				ou, or your
City, town, or	post off	ice. If you have a foreign address, also co	mplete s	paces below.	:	State	ZI	P code				jointly, want \$3 nd. Checking a
SEATTLE						WA	9	8121		U		not change
Foreign countr	y name		F	oreign provinc	ce/state/co	unty	Fo	reign postal o	code	your tax	or refu	
Filing Status	s 🗵	Single				☐ Hea	ad of hous	ehold (HO	—— H)			
Check only		Married filing jointly (even if only o	ne had i	ncome)								
one box.		Married filing separately (MFS)				☐ Qua	alifying su	rviving spo	use (0	QSS)		
	lf y	you checked the MFS box, enter the	name c	of your spous	se. If you o	checked th	ne HOH or	QSS box,	enter	the chi	ld's na	me if the
	qι	ualifying person is a child but not you	ır depen	ident:								
Digital	At a	ny time during 2023, did you: (a) rec	eive (as	a reward, aw	vard, or pa	ayment for	property	or services	s); or (b) sell,		
Assets	excl	nange, or otherwise dispose of a dig			ial interes	t in a digit	al asset)?	(See instru	ction	s.)	Ye	es 🗵 No
Standard		neone can claim: You as a de	pendent	t 🗌 You	r spouse	as a deper	ndent					
Deduction	Ш	Spouse itemizes on a separate retur	n or you	were a dual	-status al	en						
Age/Blindnes	s You	: Were born before January 2, 1	959	Are blind	Spou	se: 🗌 W	as born b	efore Janu	ary 2,	1959		s blind
Dependent	s (see	instructions):		(2) Socia	l security	(3) Re	lationship	(4) Check	the bo	x if quali	fies for ((see instructions):
If more	(1) F	First name Last name		num	nber	to	you	Child	tax cre	edit	Credit fo	or other dependents
than four												
dependents, see instruction	ıs ——											
and check	, —								<u> </u>			
here L			. ,									
Income	1a	Total amount from Form(s) W-2, b	,		,					1a	_	226,400.
Attach Form(s)		Household employee wages not re		, ,						1b	_	
W-2 here. Also attach Forms	۲ C	Tip income not reported on line 1a Medicaid waiver payments not rep	•							1c	_	
W-2G and	d	Taxable dependent care benefits for				tructions)				1d 1e	_	
1099-R if tax was withheld.	e f	Employer-provided adoption bene								1f		
If you did not		Wages from Form 8919, line 6.	1115 11011	11 01111 0009,	, 11116 29					1g		
get a Form	g h	Other earned income (see instruct	ions)							1h		0.
W-2, see instructions.	i	Nontaxable combat pay election (,				1 ₁ 1 ₁					
	z	Add lines 1a through 1h								1z		226,400.
Attach Sch. B	 2a		2a	4	6. b	Taxable i	nterest			2b		2,808.
if required.	3a	· –	3a	86	_					3b		1,000.
	4a	IRA distributions	4a		b	Taxable a	amount .			4b		
Standard Deduction for—	5a	Pensions and annuities	5a		b	Taxable a	amount .			5b		
Single or	6a	Social security benefits	6a		b	Taxable a	amount .			6b		
Married filing separately,	С	If you elect to use the lump-sum e	lection r	nethod, ched	ck here (s	ee instruct	ions) .					
\$13,850 Married filing	7	Capital gain or (loss). Attach Sche	dule D if	required. If	not requir	ed, check	here .			7		1,854.
jointly or	8	Additional income from Schedule	1, line 10	0						8		-14,497.
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	, and 8.	This is your t	total inco	me				9		217,565.
\$27,700 Head of	10	Adjustments to income from Sche	dule 1, I	ine 26 .						10		
household,	11	Subtract line 10 from line 9. This is								11		217,565.
\$20,800 If you checked	12	Standard deduction or itemized								12		13,850.
any box under Standard	13	Qualified business income deduct								13		1.
Deduction, see instructions.	14									14		13,851.
coo modudiono.	15	Subtract line 1/1 from line 11. If zon	n or less	ontor O	I DIC IC VOI	ir tavahla	Incomo			15	1	203 714

Form 1040 (202)	3)								Page Z
Tax and	16	Tax (see instructions). Check if any	y from Form	(s): 1 881	4 2 🗌 4972	з 🗌		16	43,873.
Credits	17	Amount from Schedule 2, line 3						17	
	18	Add lines 16 and 17						18	43,873.
	19	Child tax credit or credit for other	r dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, line 8						20	27.
	21	Add lines 19 and 20						21	27.
	22	Subtract line 21 from line 18. If ze	ero or less,	enter -0				22	43,846.
	23	Other taxes, including self-emplo	yment tax,	from Schedule	e 2, line 21			23	314.
	24	Add lines 22 and 23. This is your	total tax					24	44,160.
Payments	25	Federal income tax withheld from	1:						
•	а	Form(s) W-2				25a 42	2,546.		
	b	Form(s) 1099				25b			
	С	Other forms (see instructions) .				25c	314.		
	d	Add lines 25a through 25c						25d	42,860.
If you have a	26	2023 estimated tax payments and	d amount a	pplied from 20)22 return			26	
qualifying child,	27	Earned income credit (EIC)			No	27			
attach Sch. EIC.	28	Additional child tax credit from Sch	nedule 8812			28			
	29	American opportunity credit from	Form 8863	3, line 8		29			
	30	Reserved for future use				30			
	31	Amount from Schedule 3, line 15				31			
	32	Add lines 27, 28, 29, and 31. The				ndable credits		32	
	33	Add lines 25d, 26, and 32. These	•	-	-			33	42,860.
Refund	34	If line 33 is more than line 24, sub						34	
	35a	Amount of line 34 you want refun	nded to you	ı. If Form 8888	is attached, chec	k here	. 🗆	35a	
Direct deposit?	b	Routing number X X X X X	XXXX	XX	c Type:	Checking	Savings		
See instructions.	d	Account number X X X X	X X X	X X X X		X X	Ü		
	36	Amount of line 34 you want applie				36			
Amount	37	Subtract line 33 from line 24. This	s is the amo	ount vou owe					
You Owe	٠.	For details on how to pay, go to						37	1,300.
	38	Estimated tax penalty (see instruc	ctions) .			38			
Third Party	Do	you want to allow another pers	son to disc	cuss this retur	n with the IRS?	See			
Designee	ins	structions				. 🗌 Yes. C	omplete	below.	⋉ No
		signee's me		Phone no.			onal ident ber (PIN)	ification	
Ciana		ider penalties of perjury, I declare that I h	ave evamine		accompanying sche		, ,	the heet	of my knowledge and
Sign		lief, they are true, correct, and complete.							
Here	Yo	our signature		Date	Your occupation		l If th	e IRS sei	nt you an Identity
		Tour signature			Tour occupation		Prot	ection P	IN, enter it here
Joint return?					SOFTWARE E	NGINEER	(see	inst.)	
See instructions. Keep a copy for your records.		ouse's signature. If a joint return, both n	must sign.	Date	Spouse's occupati	on	Ider		nt your spouse an ection PIN, enter it here
	Ph	one no. (217) 481-6931		Email address					
D.:.I	Pr		parer's signat	ure		Date	PTIN		Check if:
Paid	SYA	M PRIYA RAM SAGAR GUPTA SYA	AM PRIY	A RAM SAG	GAR GUPTA	04/06/2024	P0208	2703	Self-employed
Preparer					one no. (678) 965-9522				
Use Only		m's address 245 ROONEY C		NSWICK N	J 08816			ı's EIN	84-3171965
<u> </u>		4040 ()					1		= 1010 (

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

CHINMAY JAIN

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Sequence No. 01
Your soc	ial security number
834-56	-3727

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ch Schedule E .	5	-14,497.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income . Enter			
	1040, 1040-SR, or 1040-NR, line 8		10	-14 , 497.

Page **2** Schedule 1 (Form 1040) 2023

Par	Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee	e-basis	government		
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d		_	
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e		_	
f	Contributions to section 501(c)(18)(D) pension plans	24f		-	
g	Contributions by certain chaplains to section 403(b) plans	24g		-	
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h		-	
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect tax law violations	04:			
		24i		-	
j	Housing deduction from Form 2555	24j		-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	041-			
_	1041)	24k			
Z	Other adjustments. List type and amount:	24z			
25				25	
25 26	Total other adjustments. Add lines 24a through 24z			25	_
20	Add lines 11 through 23 and 25. These are your adjustments to income Form 1040, 1040-SR, or 1040-NR, line 10	. ⊏nter	nere and on	26	
					le 1 (Form 1040) 2023
	BAA	KEV 03/0	07/24 PRO	JUNEUU	ie i (Fulli 1040) 2023

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR CHINMAY JAIN

Your social security number 834-56-3727

Par	tl Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17.	3	
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income. Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	314.
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(cc	ontinu	ued on page 2)

Schedule 2 (Form 1040) 2023 Page **2**

Part II Other Taxes (continued)

7	Other additional taxes:				
а	Recapture of other credits. List type, form number, and amount:				
		17a			
b	Recapture of federal mortgage subsidy, if you sold your home	4.76			
_	see instructions	17b	-		
	Additional tax on HSA distributions. Attach Form 8889	17c			
a	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d			
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e			
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f			
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g			
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h			
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i			
j	Section 72(m)(5) excess benefits tax	17j			
k	Golden parachute payments	17k			
I	Tax on accumulation distribution of trusts	171			
m	Excise tax on insider stock compensation from an expatriated corporation	17m			
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n			
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	17 0			
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p			
q	Any interest from Form 8621, line 24	17q			
Z	Any other taxes. List type and amount:				
		17z			
8	Total additional taxes. Add lines 17a through 17z		18		
9	Reserved for future use		19		
20	Section 965 net tax liability installment from Form 965-A	20			
21	Add lines 4, 7 through 16, and 18. These are your total other taxe		0.1		
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b . $$.		21	314	

SCHEDULE 3 (Form 1040)

Additional Credits and Payments

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 Attachment Sequence No. **03**

Your social security number

834-56-3727

Department of the Treasury Internal Revenue Service Name(s) shown on Form 1040, 1040-SR, or 1040-NR

CHINMAY JAIN

Go to www.irs.gov/Form1040 for instructions and the latest information.

Par	t I Nonrefundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	27.
2	Credit for child and dependent care expenses from Form 2441 Form 2441	, line 11. Attach	2	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32	,	5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800	6a		
b	Credit for prior year minimum tax. Attach Form 8801	6b		
С	Adoption credit. Attach Form 8839	6c		
d	Credit for the elderly or disabled. Attach Schedule R	6d		
е	Reserved for future use	6e		
f	Clean vehicle credit. Attach Form 8936	6f		
g	Mortgage interest credit. Attach Form 8396	6g		
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h		
i	Qualified electric vehicle credit. Attach Form 8834	6i		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j		
k	Credit to holders of tax credit bonds. Attach Form 8912	6k		
ı	Amount on Form 8978, line 14. See instructions	6 I		
m	Credit for previously owned clean vehicles. Attach Form 8936 .	6m		
z	Other nonrefundable credits. List type and amount:			
		6z		
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 10	040, 1040-SR, or		
	1040-NR, line 20		8	27.
		(0	continuea	l on page 2)

Schedule 3 (Form 1040) 2023 Page **2**

Par	t II Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions)		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
Z	Other payments or refundable credits. List type and amount:	13z		
14	Total other payments or refundable credits. Add lines 13a through	n 13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		15	

SCHEDULE B (Form 1040)

Interest and Ordinary Dividends

Attach to Form 1040 or 1040-SR.

OMB No. 1545-0074

Your social security number 834-56-3727

Department of the Treasury Internal Revenue Service Name(s) shown on return

CHINMAY JAIN

Part I

Go to www.irs.gov/ScheduleB for instructions and the latest information.

List name of payer. If any interest is from a seller-financed mortgage and the

2023	
Attachment Sequence No. 08	

Amount

See instructions and the Instructions for Form 1040, fine 2b.) Wealthfront Brokerage LLC	Interest		interest first. Also, show that buyer's social security number and address:				
wealthfront Brokerage LLC Validation for instructions for the continue of t	(See instructions					2	32.
Form 10940, Note: If you received a form 1099-INT, received a brokerage Irm, list the firm's name as the payer and enter the cotilinary Dividends 2 Add the amounts on line 1			Wealthfront Brokerage LLC				
Note: If you received a Form 1099-INT. Part II Ordinary Dividends (See instructions are of the ordinary dividends shown on that from a brokerage firm and east the payer and enter the ordinary dividends shown on that from a brokerage firm are as the payer and enter the ordinary dividends shown on that form. Add the amounts on line 1							
received a Form 1099-INT, Form 1099-	,						
Form 1099-INT, Form 1099-INT, or substitute statement from a statement fro							
or substitute statement from a brokerage firm list the firm's name as the payer and on the form. 2 Add the amounts on line 1	Form 1099-INT,			1			
at brokerage liftm, list the firm's name as the payer and enter the ordinary dividends shown on that form. Part II Ordinary Dividends (See instructions and the Form 1040, ine 2b.) Note: If you received a first from the statement on that form. Note: If you received a distribution from, or were a grantor of, or a transferor to, a limit is instructions (felling). You must complete Part III. Part III Foreign Accounts and Trusts Caution: If you receive a distribution from, or were square authority? See instructions (felling). You must complete form 114, Report of Foreign Bank and Financial account (such as a bank account, securities account, or brokerage account) located in a foreign financial account (such as a bank account, securities and trip. Yes," are you required to file FinCEN Form 114, Report of Foreign Bank and Financial statement of Specified Foreign Statement of Specified Foreign Statement of Specified Foreign 88, Statement of Specified Fo	,						
list the firm's name as the payer and enter the ordinary dividends shown on that form. Part II Ordinary Dividends (See instructions and the Instructions for Form 1040, illne 3b). Note: If line 4b). Note: If line 6 is over \$1,500, you must complete Part III. Part III Foreign and enter the ordinary dividends shown on that form. Part III Foreign account; Sand Trusts and Trust and Trusts and Trust and	statement from						
pages and enter the total interest shown on that form. 2 Add the amounts on line 1							
the total interest shown on that form. 2 Add the amounts on line 1	name as the						
shown on that form. 2 Add the amounts on line 1							
Add the amounts on line 1							
Second State Seco	torm.						
Attach Form 8815. 4 Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b Note: if line 4 is over \$1,500, you must complete Part III. Part II Ordinary Dividends (See instructions for Form 1040, line 3b.) Note: if you received a Form 1040, on that form. Part III Foreign Accounts and Trusts Caution: if required, failure to file FinCEN Form 1144 may result in substantial penalties. Additionally, you are required to file Form 8938, Statement of Specifined Foreign Francaical Assess. At any time during 2023, did you receive a distribution from, or were you the granter of, or transferor to, a loreign country, or transferor to, a loreign country, or transferor to, a loreign country, or transferor to, a loreign country. Amount Amount Amount Amount Amount Amount Foreign 4 2, 808. Amount Amount Foreign 6 List name of payer: FIDELITY BROKERAGE SERVICES LLC 435. 435. 4 2, 808. Amount Amount Foreign 6 Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b 6 Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b 7a At any time during 2023, did you have a financial interest in or signature authority over a financial account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign rust. Accounts (FBAR), to report that financial interest in or signature authority? See FinCEN Form 114 and its instructions for filing requirements and exceptions to those requirements. Yes No I ''Yes," are you required to file FinCEN Form 114, list the name(s) of the foreign country(-ies) where the financial account(s) is (are) located: IN India During 2023, did you receive a distribution from, or were you the granter of, or transferor to, a foreign country financial account (s) is (are) located: IN India				2		2,8	08.
A Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b 4 2, 808. Note: If line 4 is over \$1,500, you must complete Part III. Ordinary Dividends (See instructions and the Instructions for Form 1040, line 3b.) Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary on that form. Part III Foreign Accounts and Trusts Caution: If required, failure to file FincEN Form 114 any result in substantial penalties. Additionally, you be financial Assault and its instructions of filing required to file Form 8938, Statement of Specified Foreign Financial Assaults. 8 Usbract line 3 is over \$1,500, you must complete Part III. Yes," are you required to file FincEN Form 114, Report of Foreign Bank and Financial Account(s) is (are) located: IN India India Yes, No India Yes, No India Yes, No India Ind		3		2			
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	Specified Foreign	_					
		Ö	foreign trust? If "Yes," you may have to file Form 3520. See instructions				×

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

	tment of the Treasury al Revenue Service Go to www.irs.gov/ScheduleD to	or instructions and	the latest informat	ion.	(Sequence No. 12
Name	(s) shown on return			Your so	cial se	ecurity number
	INMAY JAIN				56-	3727
	you dispose of any investment(s) in a qualified opportunity es," attach Form 8949 and see its instructions for additional					
Pa	Short-Term Capital Gains and Losses—Ger	nerally Assets I	Held One Year	or Less (se	e ins	tructions)
lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustment to gain or loss Form(s) 8949, I	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result
	e dollars.			line 2, column	1 (g)	with column (g)
1a 	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with Box A checked	6,665.	6 , 782.			-117.
2	Totals for all transactions reported on Form(s) 8949 with Box B checked	16,320.	14,339.			1,981.
3	Totals for all transactions reported on Form(s) 8949 with Box C checked					
4	Short-term gain from Form 6252 and short-term gain or (lo	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	•		rusts from	5	
6	Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions	•	our Capital Loss	Carryover	6	()
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise			e any long-	7	1,864.
Pa	t II Long-Term Capital Gains and Losses—Ger	nerally Assets H	leld More Than	One Year	(see i	instructions)
lines	instructions for how to figure the amounts to enter on the below.	(d) Proceeds	(e) Cost	(g) Adjustmento gain or loss		(h) Gain or (loss) Subtract column (e) from column (d) and
	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	Form(s) 8949, F line 2, columi	Part II,	combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked	811.	821.			-10.
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with Box F checked					
	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11 12	
	Capital gain distributions. See the instructions				13	

14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

14

15

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 1,854. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 12A

Internal Revenue Service

Name(s) shown on return

CHINMAY JAIN

Department of the Treasury

Social security number or taxpayer identification number

834-56-3727

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

 X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS ☐ (C) Short-term transactions not reported to you on Form 1099-B 											
(a) Description of property	(b)	(c)	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, if If you enter an a enter a co See the sepa	(h) Gain or (loss) Subtract column (e)					
(Example: 100 sh. XYZ Co.)	Date acquired (Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).				
FIDELITY BROKERAGE SERVICES LLC	01/01/23	12/31/23	680.	667.			13.				
Wealthfront Brokerage LLC	01/01/23	12/31/23	5,985.	6,115.			-130.				
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box (al here and inc is checked), lir	lude on your ne 2 (if Box B	6,665.	6,782.			-117.				

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. 12A

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side CHINMAY JAIN

Social security number or taxpayer identification number 834-56-3727

Before you check Box D. E. or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker, A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

 X (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) ☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS ☐ (F) Long-term transactions not reported to you on Form 1099-B 											
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, it If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)					
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).				
Wealthfront Brokerage LLC	01/01/23	12/31/23	811.	821.			-10.				
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 8b (if Box D above	al here and inc	lude on your									

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

811.

821

8949

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Department of the Treasury Go to www.irs.gov/Form8949 for instructions and the latest information. Internal Revenue Service

OMB No. 1545-0074

Attachment

Sequence No. 12A

Name(s) shown on return CHINMAY JAIN

Social security number or taxpayer identification number 834-56-3727

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(S) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

☐ (C) Short-term transactions not reported to you on Form 1099-B									
(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, it If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)			
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).		
FIDELITY BROKERAGE SERVICES LLC	01/01/23	12/31/23	16,320.	14,339.			1,981.		
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6)	al here and inc is checked), lir	lude on your ne 2 (if Box B	16,320.	14,339.			1,981.		

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE E (Form 1040)

Department of the Treasury

Internal Revenue Service

Name(s) shown on return

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041,

Attachment

Your social security number

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Sequence No. 13

OMB No. 1545-0074

CHINMAY JAIN 834-56-3727 Part I Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions 1a Physical address of each property (street, city, state, ZIP code) 603 MADHUBAN MUTHALIYA RESIDENCY KALACHOWKI, MUMBAI IN 400033 Α В C 1b Type of Property **Fair Rental Personal Use** For each rental real estate property listed QJV (from list below) above, report the number of fair rental and **Davs Davs** personal use days. Check the QJV box only Α Α 365 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. С C Type of Property: 3 Vacation/Short-Term Rental 1 Single Family Residence 5 Land 7 Self-Rental 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** Α В C Income: 710. 3 Rents received . 3 4 4 Royalties received . **Expenses:** 5 5 Advertising 6 Auto and travel (see instructions) 6 7 Cleaning and maintenance . . . 7 1,950. 8 Commissions 8 9 9 Insurance . . . 10 10 Legal and other professional fees 11 Management fees 11 1,785. 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 14 14 3,648. Repairs 2,682. 15 Supplies 15 16 16 Taxes 17 Utilities 17 1,668. 18 3,474. 18 Depreciation expense or depletion Other (list) 19 19 20 20 Total expenses. Add lines 5 through 19 15,207. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 21 -14,497.22 Deductible rental real estate loss after limitation, if any,

Total of all amounts reported on line 12 for all properties 23c $3, \overline{474}$. 23d Total of all amounts reported on line 18 for all properties 23e 15,207. Total of all amounts reported on line 20 for all properties 24 Income. Add positive amounts shown on line 21. Do not include any losses 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here 25 14,497. Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result 26 here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 .

22

14,497.)

23a

23b

710.

-14**,**497.

on Form 8582 (see instructions)

Total of all amounts reported on line 3 for all rental properties

Total of all amounts reported on line 4 for all royalty properties

Department of the Treasury

Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. 52

Internal Revenue Service Go to www
Name(s) shown on Form 1040, 1040-SR, or 1040-NR

CHINMAY JAIN

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 834-56-3727

Befor	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, it	f requi	ired.	
Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for			
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions	☐ Se	lf-only	▼ Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2		0.
3	If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for family coverage). All others , see the instructions for the amount to enter	3		7 , 750.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs	4		0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5		7,750.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family			
	coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6		7,750.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7		0.
8	Add lines 6 and 7	8		7,750.
9	Employer contributions made to your HSAs for 2023			·
10	Qualified HSA funding distributions			
11	Add lines 9 and 10	11		650.
12	Subtract line 11 from line 8. If zero or less, enter -0	12		7,100.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.	13		0.
Part	HSA Distributions. If you are filing jointly and both you and your spouse each have separate Part II for each spouse.	arate F	HSAs,	complete
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a		
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b		
С	Subtract line 14b from line 14a	14c		
15	Qualified medical expenses paid using HSA distributions (see instructions)	15		
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16		
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here			
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b		
Part	completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.	ions b parate	efore HSAs	,
18	Last-month rule	18		
19	Qualified HSA funding distribution	19		
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20		
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 17d	21		

Form **8995-A**

Qualified Business Income Deduction

Attach to your tax return.

Go to www.irs.gov/Form8995A for instructions and the latest information.

OMB No. 1545-2294

2023
Attachment Sequence No. 55A

Internal Revenue Service

Name(s) shown on return

CHINMAY JAIN

Department of the Treasury

Your taxpayer identification number 834-56-3727

Note: You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is above \$182,100 (\$364,200 if married filing jointly), or you're a patron of an agricultural or horticultural cooperative.

	,, , p					
Part	Trade, Business, or Aggregation Information					
Comp	olete Schedules A, B, and/or C (Form 8995-A), as applicable, be	efore sta	arting F	Part I. Attach add	litional worksheets wl	hen needed.
See ir	nstructions.					
1	(a) Trade, business, or aggregation name	(b) Che		(c) Check if	(d) Taxpayer	(e) Check if
-	(-),	specified	service	aggregation	identification number	patron
			1			
A						
_						
В						
С						
Part	Determine Your Adjusted Qualified Business In	come				
					_	
				Α	В	С
2	Qualified business income from the trade, business, or aggregation	ation.				
	See instructions		2			
3	Multiply line 2 by 20% (0.20). If your taxable income is \$182	2,100				
	or less (\$364,200 if married filing jointly), skip lines 4 through					
	and enter the amount from line 3 on line 13		3			
4	Allocable share of W-2 wages from the trade, busines					
_	aggregation		4			
5	Multiply line 4 by 50% (0.50)		5 6			
6	Multiply line 4 by 25% (0.25)		-			
7	acquisition (UBIA) of all qualified property		7			
8	Multiply line 7 by 2.5% (0.025)		8			
9	Add lines 6 and 8		9			
10	Enter the greater of line 5 or line 9		10			
11	W-2 wage and UBIA of qualified property limitation. Ente					
	smaller of line 3 or line 10		11			
12	Phased-in reduction. Enter the amount from line 26, if any .]	12			
13	Qualified business income deduction before patron reduc-					
	Enter the greater of line 11 or line 12		13			
14	Patron reduction. Enter the amount from Schedule D (Form 899	,,				
	line 6, if any. See instructions		14			
15	Qualified business income component. Subtract line 14 from lin		15			
16	Total qualified business income component. Add all amore reported an line 15		40			
	reported on line 15		16			

Form 8995-A (2023) Page 2

Part III Phased-in Reduction

Complete Part III only if your taxable income is more than \$182,100 but not \$232,100 (\$364,200 and \$464,200 if married filing jointly) and line 10 is less than line 3. Otherwise, skip Part III.

					,	4	В			С
17	Enter the amounts from line 3			17					\top	
18	Enter the amounts from line 10			18						
19	Subtract line 18 from line 17			19						
20	Taxable income before qualified business									
	income deduction	20								
21	Threshold. Enter \$182,100 (\$364,200 if									
	married filing jointly)	21								
22	Subtract line 21 from line 20	22								
23	Phase-in range. Enter \$50,000 (\$100,000 if									
	married filing jointly)	23								
24	Phase-in percentage. Divide line 22 by line 23	24	%							
25	Total phase-in reduction. Multiply line 19 by	line 2	4	25					<u> </u>	
26	Qualified business income after phase-in re									
	25 from line 17. Enter this amount here ar	nd on	line 12, for the							
	corresponding trade or business			26						
Part									_	
27	Total qualified business income compo									
	businesses, or aggregations. Enter the amou					27		-		
28	Qualified REIT dividends and publicly trac						_			
	(loss). See instructions					28	7.	-		
29	Qualified REIT dividends and PTP (loss) carry				_	29 ()	-		
30	Total qualified REIT dividends and PTP income									
04	less than zero, enter -0				_	30 31	7. 1.	-		
31 32	REIT and PTP component. Multiply line 30 by							20	1	1
33	Qualified business income deduction before Taxable income before qualified business income					33 .		32	\vdash	1.
34	•				_	33	203,713.	-		
34	Enter your net capital gain, if any, increase instructions)					34	868.			
35	Subtract line 34 from line 33. If zero or less, e							35	1	202,847.
36	Income limitation. Multiply line 35 by 20% (0.							36	+	40,569.
37	Qualified business income deduction before							-	+	40,303.
31	under section 199A(g). Enter the smaller of li							37		1.
38	DPAD under section 199A(g) allocated from							<u> </u>	\top	
00	more than line 33 minus line 37							38		
39	Total qualified business income deduction. A							39	\top	1.
40	Total qualified REIT dividends and PTP (lo								T	
-	greater, enter -0	,	,					40	(0.)
						03/07/24 F		•	Forr	n 8995-A (2023

Department of the Treasury Internal Revenue Service

Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 71

Name(s) shown on return

CHINMAY JAIN

834-56-3727

Part	Additional Medicare Tax on Medicare Wages		
1	Medicare wages and tips from Form W-2, box 5. If you have more than one		
	Form W-2, enter the total of the amounts from box 5		
2	Unreported tips from Form 4137, line 6		
3	Wages from Form 8919, line 6		
4	Add lines 1 through 3		
5	Enter the following amount for your filing status:		
	Married filing jointly \$250,000		
	Married filing separately		
	Single, Head of household, or Qualifying surviving spouse \$200,000 5 200,000.		
6	Subtract line 5 from line 4. If zero or less, enter -0	6	34,886.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to		
David	Part II	7	314.
Part			
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0		
0	had a loss, enter -0	-	
9			
	Married filing separately		
10	Enter the amount from line 4	-	
11	Subtract line 10 from line 9. If zero or less, enter -0	-	
12	Subtract line 11 from line 8. If zero or less, enter -0	12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and		
	go to Part III	13	
Part			
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14		
	(see instructions)		
15	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately		
	Single, Head of household, or Qualifying surviving spouse \$200,000		
16	Subtract line 15 from line 14. If zero or less, enter -0	16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009).		
<u> </u>	Enter here and go to Part IV	17	
Part			Ι
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS	40	
Part	filers, see instructions), and go to Part V	18	314.
	· ·		
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6		
20	W-2, enter the total of the amounts from box 6		
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax	1	
21	withholding on Medicare wages		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicare Tax		
	withholding on Medicare wages	22	314.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box		314.
20	14 (see instructions)	23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with		
	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS filers,		
	see instructions)	24	314.

Net Investment Income Tax— Individuals, Estates, and Trusts

Department of the Treasury Internal Revenue Service

Name(s) shown on your tax return

Attach to your tax return.

Go to www.irs.gov/Form8960 for instructions and the latest information.

2023 Attachment Sequence No. 72

Your social security number or EIN

OMB No. 1545-2227

CHINMAY JAIN 834-56-3727 Part I Investment Income ☐ Section 6013(g) election (see instructions) ☐ Section 6013(h) election (see instructions) ☐ Regulations section 1.1411-10(g) election (see instructions) 2,808. 1 2 2 1,000. 3 3 Rental real estate, royalties, partnerships, S corporations, trusts, trades or 4a -14,497.Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions) 4b -14,497.4c Net gain or loss from disposition of property (see instructions) 5a 5a 1,854. Net gain or loss from disposition of property that is not subject to net 5b Adjustment from disposition of partnership interest or S corporation stock (see 5d 1,854. 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) 6 7 Other modifications to investment income (see instructions) 7 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7. 8 -8,835. Part II Investment Expenses Allocable to Investment Income and Modifications State, local, and foreign income tax (see instructions) 9b Miscellaneous investment expenses (see instructions) 9c 9d 10 10 Total deductions and modifications. Add lines 9d and 10 11 11 Part III Tax Computation Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. 12 12 0. Individuals: Modified adjusted gross income (see instructions) 13 217,565. 14 200,000. 15 Subtract line 14 from line 13. If zero or less, enter -0- 15 17,565. 16 16 0. Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include 17 17 0. **Estates and Trusts:** Deductions for distributions of net investment income and charitable 18b Undistributed net investment income. Subtract line 18b from line 18a (see 18c 19a Highest tax bracket for estates and trusts for the year (see instructions) . . . 19b Subtract line 19b from line 19a. If zero or less, enter -0- 19c 20 20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and 21 21

BAA