### Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

	5.05.160 05.7100				
Submis	sion Identification Number (SID)				
Taxpayer'	's name	Social securi	ty numb	er	
ADIT	YA PATHAK	359-83	-1720	)	
Spouse's		Spouse's soo			r
Part I	Tax Return Information — Tax Year Ending December 31, 2023 (E	nter year you a	re aut	horizina	)
	hole dollars only on lines 1 through 5.	inter year year a	i C dat	monzing	•)
	form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
	Adjusted gross income		1 1	60	,238.
	Total tax		2	5	5,505.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	10	,297.
4	Amount you want refunded to you		4		792.
5 /	Amount you owe		5		
Part I	Taxpayer Declaration and Signature Authorization (Be sure you get a	nd keep a cop	y of y	our retu	ırn)
my know return (o to send for any o Agent to payment authoriza payment business taxes to personal	enalties of perjury, I declare that I have examined a copy of the income tax return (original or amerivedge and belief, it is true, correct, and complete. I further declare that the amounts in Part I riginal or amended) I am now authorizing. I consent to allow my intermediate service provider, tramy return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terms, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellations adays prior to the payment (settlement) date. I also authorize the financial institutions involved in receive confidential information necessary to answer inquiries and resolve issues related to a confidential information necessary to answer inquiries and resolve issues related to a confidential information necessary to answer inquiries and resolve issues related to a confidential information necessary to answer inquiries and resolve issues related to a confidential information necessary.	above are the amensmitter, or electron rejection of the training the U.S. Treasury at indicated in the traininate the authorization to debit the requests must be an the processing of the payment. I fur	ounts front retransmised its cax preparation. The received its front its cax preparation. The received its front received its f	rom the in urn origina ssion, (b) the designated paration so to this according or revoke wed no lat ectronic parknowledge	come tax ator (ERO) he reason Financial ftware for ount. This (cancel) a er than 2 ayment of e that the
	ic Funds Withdrawal Consent. rer's PIN: check one box only				
X	I authorize GLOBAL TAXES LLC to enter or gener	rate my PIN	1 7	7 2 0	as my
	ERO firm name signature on the income tax return (original or amended) I am now authorizing.	ř En		digits, but r all zeros	as my
	I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN r below.				
Your siç	gnature ► Date	<b></b>			
Spouse	e's PIN: check one box only				
	I authorize to enter or gene	rate my PIN			as my
	ERO firm name	_	ter five	digits, but	ao my
	signature on the income tax return (original or amended) I am now authorizing.	do	n't ente	r all zeros	
	I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN r below.				
Spouse	s's signature ▶ Date	<b>&gt;</b>			
	Practitioner PIN Method Returns Only—continue be	low			
Part II	Certification and Authentication — Practitioner PIN Method Only				
ERO's	<b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2 2 4 9 Don't ent	6 0 er all ze	8 2 7	7 1
authorize	that the above numeric entry is my PIN, which is my signature for the electronic individual incomed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am sents of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS e-file Providers	submitting this retu	ırn in a	ccordance	
ERO's	signature ► Date	<b>&gt;</b>			
	ERO Must Retain This Form — See Instruction				
	Don't Submit This Form to the IRS Unless Requested	To Do So			

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>1040</b>		artment of the Treasury—Internal Revenue Servi		urn G	202	3	OMB No. 1545-	-0074	IRS Use	Only-	-Do not w	rite or sta	aple in this space.
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning		,	, 2023, endi	ing			, 20		See se	parate	instructions.
Your first name	and m	iddle initial	Last nar	me							Your so	cial sec	curity number
ADITYA			PATH	AK							359	83	1720
	pouse's	s first name and middle initial	Last nar										l security number
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.					Apt. no.		Preside	ntial Fl	ection Campaign
2838 FRI									24	- 1			ou, or your
		ce. If you have a foreign address, also co	mplete sp	paces below.		Stat	te	ZIP co			•	_	jointly, want \$3
MINNEAPO	OLIS					MN	,	554	26		•		nd. Checking a not change
Foreign country			F	oreign provi	nce/state/c	ount	у	Foreig	ın postal c		your tax	or refu	und.
		Cinala								1\		Yo	ou Spouse
Filing Status	\$ <u>~</u>	Single  Married filing identity (aven if only a	na had in					ousen	ola (HOF	٦)			
Check only	H	Married filing jointly (even if only o  Married filing separately (MFS)	ne nad ir	icome)			Qualifying	oun is	ina ana	100 ((	2001		
one box.	L L	ou checked the MFS box, enter the	nama a	f vour cool	ico If vou	cho	, ,		0 .	`	,	ild'e na	umo if tho
		alifying person is a child but not you			•							iiu S iia	me ii tile
Digital	At a	ny time during 2023, did you: (a) rec	eive (as a	a reward, a									
Assets		nange, or otherwise dispose of a dig										□ Y	es 🗵 No
Standard	Som	neone can claim: 🔲 You as a de	pendent	Yo	ur spouse	as a	a dependent						
Deduction		Spouse itemizes on a separate retur	n or you	were a dua	al-status a	alien							
Age/Blindness	s You	: Were born before January 2, 1	959	Are blind	Spo	use:	☐ Was bor	n befo	re Janua	ary 2,	1959		s blind
Dependents	s (see	instructions):		<b>(2)</b> Soci	ial security		(3) Relationshi	ip (4	) Check t	he bo	x if quali	fies for	(see instructions):
If more		irst name Last name		number to you Child tax cre		edit	Credit fo	or other dependents					
than four													
dependents, see instruction	s —												
and check	, —												
here L													
Income	1a	Total amount from Form(s) W-2, b	•		,						1a	_	68,204.
Attach Form(s)	b	Household employee wages not re									1b		
W-2 here. Also attach Forms	C	Tip income not reported on line 1a	•	•							1c	_	
W-2G and	d		Medicaid waiver payments not reported on Form(s) W-2 (see instructions)							1d	_		
1099-R if tax	e	Taxable dependent care benefits f				•					1e	_	
was withheld.	f	Employer-provided adoption bene	ents from	Form 883	9, line 29	٠					1f		
If you did not get a Form	g	Wages from Form 8919, line 6 .				٠					1g		0.
W-2, see	h :	Other earned income (see instruct	,			•		i ·			1h		
instructions.	i -	Nontaxable combat pay election (s	see instri	uctions) .		٠	<u>li</u>				- 4-		68,204.
AII 1 0 1 D	<u>z</u>	Add lines 1a through 1h			· .	h Ta	 axable interest				1z	_	2.
Attach Sch. B if required.	2a	· –	2a	1 -	1.0		rdinary divider				2b 3b	_	126.
	<u>3a</u> 4a	_	3a 4a				rdinary divider axable amount				4b	_	120.
Standard		_	4a 5a				axable amount				5b	_	
Deduction for—	5a 6a	_	5а 6а				axable amount				6b	_	
Single or Married filing	C	If you elect to use the lump-sum e	_	nethod ch						· ·	]		
separately, \$13,850	7	Capital gain or (loss). Attach Sche		•	,		,			. –	7		-2.
Married filing	8	Additional income from Schedule		•	•						8		-8,092.
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	-								9		60,238.
surviving spouse, \$27,700	10	Adjustments to income from Sche		•			, 				10		
Head of	11	Subtract line 10 from line 9. This is									11		60,238.
household, \$20,800	12	Standard deduction or itemized	•	-							12		13,850.
If you checked any box under	13	Qualified business income deduct		•		,					13		0.
Standard	14										14		13,850.
Deduction, see instructions.	15	Subtract line 14 from line 11. If zer									15		46 388

Form 1040 (2023	3)								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌		16	5,505.
Credits	17	Amount from Schedule 2, lir	те 3					17	
	18	Add lines 16 and 17						18	5,505.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lir	ne 8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	5,505.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	5,505.
<b>Payments</b>	25	Federal income tax withheld							
_	а	Form(s) W-2				<b>25a</b> 1	0,297.		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	10,297.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	22 return			26	
qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from	m Schedule 8812			28			
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and ref	undable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments				33	10,297.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amou	nt you <b>overpaid</b>		34	4,792.
	35a	Amount of line 34 you want	refunded to you	ı. If Form 8888	is attached, che	ck here	🗆	35a	4,792.
Direct deposit?	b	Routing number 0 9 1	0 0 0 0	2 2	c Type:	Checking	Savings		
See instructions.	d	Account number 1 0 4	7 8 4 2	4 6 7 5	5 3				
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24	. This is the <b>amo</b>	ount you owe.					
You Owe		For details on how to pay, g	o to www.irs.gov	//Payments or	see instructions			37	
	38	Estimated tax penalty (see in	nstructions) .			38			
<b>Third Party</b>		you want to allow another	•			_			_
Designee	ins	structions					•		<b>⊠</b> No
		signee's me		Phone no.			sonal identi nber (PIN)	ification	
Cian		der penalties of perjury, I declare t	hat I have examined		accompanying sch			the hest	of my knowledge and
Sign		lief, they are true, correct, and com							,
Here	Yo	ur signature		Date	Your occupation		If the	e IRS se	nt you an Identity
		Ü			· ·				IN, enter it here
Joint return?					FINANCIAL		(see	inst.)	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, l	ooth must sign.	Date	Spouse's occupa	ion	Iden	tity Prot	nt your spouse an ection PIN, enter it here
your records.							(see	inst.)	
		one no. (612)469-895		Email address	PATHA053@		T		
Paid		eparer's name	Preparer's signat			Date	PTIN		Check if:
Preparer	SYAN	I PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	03/02/2024	P0208		Self-employed
Use Only	Fir	m's name GLOBAL TA					Pho	ne no. (	678)965-9522
	Fir	m's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816		Firm	r's EIN	84-3171965

## SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023
Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

ADITYA PATHAK

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number 359-83-1720

Par	Additional income				
1	Taxable refunds, credits, or offsets of state and local income taxes			1	
2a	Alimony received			2a	
b	Date of original divorce or separation agreement (see instructions):				
3	Business income or (loss). Attach Schedule C			3	
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach S	Schedule E .	5	-8,092.
6	Farm income or (loss). Attach Schedule F			6	
7	Unemployment compensation			7	
8	Other income:				
а	Net operating loss	8a	(	)	
b	Gambling	8b			
С	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d	(	)	
е	Income from Form 8853	8e			
f	Income from Form 8889	8f			
g	Alaska Permanent Fund dividends	8g			
h	Jury duty pay	8h			
i	Prizes and awards	8i			
j	Activity not engaged in for profit income	8j			
k	Stock options	8k			
ı	Income from the rental of personal property if you engaged in the rental				
	for profit but were not in the business of renting such property	81			
m	Olympic and Paralympic medals and USOC prize money (see				
	instructions)	8m			
n	Section 951(a) inclusion (see instructions)	8n			
0	Section 951A(a) inclusion (see instructions)	80			
р	Section 461(I) excess business loss adjustment	8р			
q	Taxable distributions from an ABLE account (see instructions)	8q			
r	Scholarship and fellowship grants not reported on Form W-2	8r			
s	Nontaxable amount of Medicaid waiver payments included on Form				
	1040, line 1a or 1d	8s	(	)	
t	Pension or annuity from a nonqualifed deferred compensation plan or				
	a nongovernmental section 457 plan	8t			
u	Wages earned while incarcerated	8u			
Z	Other income. List type and amount:				
		8z			
9	Total other income. Add lines 8a through 8z			9	
10	Combine lines 1 through 7 and 9. This is your additional income. Ente				
	1040, 1040-SR, or 1040-NR, line 8			10	-8,092.

Page **2** Schedule 1 (Form 1040) 2023

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee	e-basis	government		
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN	· <u> </u>			
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d			
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f			
g	Contributions by certain chaplains to section 403(b) plans	24g			
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
_	tax law violations	24i			
j	Housing deduction from Form 2555	24j		_	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k		-	
Z	Other adjustments. List type and amount:				
<b>0</b> -		24z		0-	
<b>25</b>	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b>				
	Form 1040, 1040-SR, or 1040-NR, line 10			26	
	BAA	REV 02/	23/24 PRO	Schedu	le 1 (Form 1040) 2023

## SCHEDULE D (Form 1040)

Department of the Treasury

Internal Revenue Service

### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

	(s) shown on return  ITYA PATHAK				ocial se	ecurity number
	you dispose of any investment(s) in a qualified opportunity es," attach Form 8949 and see its instructions for additiona	J	•			
Pa	rt I Short-Term Capital Gains and Losses—Ge	nerally Assets I	Held One Year	or Less (se	ee ins	tructions)
lines This	instructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to le dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustme to gain or los Form(s) 8949, line 2, colun	s from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked					
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (lo	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	•	estates, and tr	usts from	5	
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	-	our Capital Loss	_	6	(
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise	through 6 in colu	mn (h). If you have	e any long-	7	,
Pai	t II Long-Term Capital Gains and Losses – Ger	nerally Assets H	leld More Than	One Year	(see i	instructions)
See lines	instructions for how to figure the amounts to enter on the below.	(d)	(e)	(g) Adjustme		(h) Gain or (loss) Subtract column (e)
This	form may be easier to complete if you round off cents to le dollars.	Proceeds (sales price)	Cost (or other basis)	to gain or los Form(s) 8949, line 2, colun	Part II,	from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	23.	25.			-2.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
12	Net long-term gain or (loss) from partnerships, S corporat				12	
	Capital gain distributions. See the instructions				13	
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions				14	( )
15	Net long-term capital gain or (loss). Combine lines 8a	through 14 in co	lumn (h). Then, go	to Part III		

-2.

Schedule D (Form 1040) 2023 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -2. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 2. \_) 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side ADITYA PATHAK

Social security number or taxpayer identification number 359-83-1720

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>✗ (D) Long-term transactions</li><li>☐ (E) Long-term transactions</li><li>☐ (F) Long-term transactions</li></ul>	reported on	Form(s) 1099	-B showing bas	•		•	9)
1  (a)  Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, i If you enter an enter a c See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Ćo.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
Robinhood Securities LLC	01/01/22	12/31/23	23.	25.			-2.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 8b (if Box D above	al here and inc	lude on your					

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

23.

25.

## SCHEDULE E (Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

2023
Attachment
Sequence No. 13

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13 Your social security number

ADIT	YA PATHAK						359-8	83-1720	
Parl	Income or Loss From Rental Real Estate an Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.			<b>c</b> . See	instru	ctions. If you ar	re an inc	lividual, rep	ort farm
	Did you make any payments in 2023 that would require you								
В	f "Yes," did you or will you file required Form(s) 1099? .							. 🗌 Ye	s 🗌 No
1a	Physical address of each property (street, city, state, ZIF	ode	e)						
Α	5 GARSTIN PLACE KOLKATA KOLKATA IN 700	001							
В									
С									
1b	Type of Property (from list below)  2 For each rental real estate prope above, report the number of fair real estate properties.	rental	and		Fa	nir Rental Days		nal Use ays	QJV
Α	personal use days. Check the Qu			Α		365		0	
В	if you meet the requirements to f qualified joint venture. See instru			В					
С	quamica joint ventare. eee instru	ictions		С					
	of Property:		<b>5</b> 1		-	0 1/ 0 1 1			
	Single Family Residence 3 Vacation/Short-Term Reni Multi-Family Residence 4 Commercial	tai	5 Land 6 Roya			Self-Rental Other (descri	ibe)		
						Propertie	es:		
Incon	ne:			Α		В			С
3	Rents received	3		4	25.				
4	Royalties received	4							
Expe									
5	Advertising	5							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7		1,2	25.				
8	Commissions	8							
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11		8	00.				
12	Mortgage interest paid to banks, etc. (see instructions)	12							
13	Other interest	13		1 0	1.0				
14	Repairs	14 15		1,9					
15 16	Supplies	16		1,6	93.				
17	Utilities	17		2,8	87				
18	Depreciation expense or depletion	18		2,0	07.				
19		19							
20	Other (list)  Total expenses. Add lines 5 through 19	20		8,5	17.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If			0 7 0					
	result is a (loss), see instructions to find out if you must file <b>Form 6198</b>	21		-8,0	92.				
22	Deductible rental real estate loss after limitation, if any, on <b>Form 8582</b> (see instructions)	22	(	8,09	2.)	(		)(	)
23a	Total of all amounts reported on line 3 for all rental prope	rties			23a		425.		
b	Total of all amounts reported on line 4 for all royalty proper				23b				
С	Total of all amounts reported on line 12 for all properties				23c				
d	Total of all amounts reported on line 18 for all properties				23d				
е	Total of all amounts reported on line 20 for all properties				23e	8	,517.		
24	Income. Add positive amounts shown on line 21. Do not		_				. 24		
25	Losses. Add royalty losses from line 21 and rental real estate	e losse	es from lin	e 22. Eı	nter to	otal losses here	25	(	8,092.)
26	Total rental real estate and royalty income or (loss).								
	here. If Parts II, III, and IV, and line 40 on page 2 do no Schedule 1 (Form 1040), line 5. Otherwise, include this ar						n . <b>26</b>		-8,092.

### **Health Savings Accounts (HSAs)**

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

ADITYA PATHAK

Department of the Treasury

Internal Revenue Service

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 359-83-1720

Befor	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if	requ	ired.
Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions	⊠ Se	lf-only   Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of <b>every</b> month during 2023, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,850 (\$7,750 for family coverage). <b>All others</b> , see the instructions for the amount to enter	3	3,850.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	3,850.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family		
	coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	3,850.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7	0.
8	Add lines 6 and 7	8	3,850.
9	Employer contributions made to your HSAs for 2023		
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	3,850.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	0.
13	<b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		
Part	<b>HSA Distributions.</b> If you are filing jointly and both you and your spouse each have sepa a separate Part II for each spouse.	rate l	HSAs, complete
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a	171.
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	171.
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	171.
16	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	0.
17a	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20%</b> Tax (see instructions), check here		
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructi completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.		
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	<b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	<b>Additional tax.</b> Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 17d	21	

For Paperwork Reduction Act Notice, see your tax return instructions.

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### Form **8995**

Department of the Treasury Internal Revenue Service

# Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 1545-2294

2023

Attachment Sequence No. **55** 

Name(s) shown on return	Your taxpayer identification number
ADITYA PATHAK	359-83-1720
Note. You can claim the qualified business income deduction only if you have qualified business	income from a qualified trade

**Note.** You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

		1			
1	(a) Trade, business, or aggregation name		(c) Qualified business income or (loss)		
i					
ii					
iii					
iv					
v					
2	Total qualified business income or (loss). Combine lines 1i through 1v,				
_	column (c)	2			
3	Qualified business net (loss) carryforward from the prior year	3 (			
4	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-	4			
5	Qualified business income component. Multiply line 4 by 20% (0.20)	<u> </u>	5		
	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss)				
6	(see instructions)	<b>6</b> 1.			
_		1.	-		
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior	7 (			
_	year	1 (	-		
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero				
_	or less, enter -0-	8 1.		•	
9	REIT and PTP component. Multiply line 8 by 20% (0.20)		9	0.	
10	Qualified business income deduction before the income limitation. Add lines 5 an	1 1	10	0.	
11	Taxable income before qualified business income deduction (see instructions)	<b>11</b> 46,388.	-		
12	Enter your net capital gain, if any, increased by any qualified dividends				
	(see instructions)	<b>12</b> 113.			
13	Subtract line 12 from line 11. If zero or less, enter -0	· · · · · · · · · · · · · · · · · · ·			
14	Income limitation. Multiply line 13 by 20% (0.20)		14	9,255.	
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also				
	the applicable line of your return (see instructions) $\ \ . \ \ . \ \ . \ \ . \ \ . \ \ . \ \ . \ \ . \ \ .$		15	0.	
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than	n zero, enter -0	16	( 0.	
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a				
	zero, enter -0		17	( 0.	