



EDUCATION ACCOUNT RAVI BOLLEPALLI - PARTICIPANT TOD
sohit sai bollepalli - BENEFICIARY
▶ **Account Number: 618-154542**

Envelope # BPTGKKBBBDPMH

RAVI BOLLEPALLI
8309 GREENLEAF RIDGE WAY
CONROE TX 77385-1120

Your Account Value: \$11,404.19

Change Since January 1:	▲ \$3,879.30
Beginning Account Value as of Jan 1, 2023	\$7,524.89
Additions	2,439.79
Change in Investment Value *	1,439.51
Ending Account Value as of Dec 31, 2023	\$11,404.19

Contact Information

Online	Fidelity.com
FAST®-Automated Telephone	(800) 544-5555
Customer Service	(800) 544-6666
U.Fund College Investing Plan	(800) 544-2776

FOR YOUR INFORMATION

This statement is not a replacement for your tax forms and may not reflect all adjustments necessary for your tax reporting purposes. Refer to your IRS tax forms including your Form(s) 1099 and Form(s) 5498, which will be mailed to you under separate cover.

* Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.

College Investment Details

2023 Plan Contribution Cap:	\$500,000.00
Total Contributions Over Life of Plan:	\$10,024.42
2023 Remaining to Contribute:	\$488,569.38

College Contribution Elections

Description	Percent of Contributions
MA FIDELITY 500 INDEX	20%
MA PORTFOLIO 2030 (FIDELITY INDEX)	20
MA MODERATE GROWTH PORT (FIDELITY INDX)	10



College Contribution Elections (continued)

Description	Percent of Contributions
MA PORTFOLIO 2030 (FIDELITY FUNDS)	40
MA MODERATE GROWTH PORT (FIDELITY FDS)	10
Total	100%

Account Value: **\$11,404.19**

Account # 618-154542
sohit sai bollepalli - BENEFICIARY (529)

Change Since January 1 **▲ \$3,879.30**

Contributions Made in 2023

Contributions **\$2,439.79**

Beginning Account Value as of Jan 1, 2023	\$7,524.89
Additions	2,439.79
Deposits	2,439.79
Change in Investment Value *	1,439.51
Ending Account Value as of Dec 31, 2023	\$11,404.19

* Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.

Holdings

Description	Percent of Total Value	Quantity	Price per Unit	Total Market Value
MA FIDELITY 500 INDEX	23%	54.990	\$47.1100	\$2,590.58
MA PORTFOLIO 2030 (FIDELITY INDEX)	19	86.296	25.2300	2,177.25
MA MODERATE GROWTH PORT (FIDELITY INDX)	10	39.428	28.6700	1,130.40
MA PORTFOLIO 2030 (FIDELITY FUNDS)	38	172.205	25.3500	4,365.40
MA MODERATE GROWTH PORT (FIDELITY FDS)	10	30.685	37.1700	1,140.56
Total Market Value				\$11,404.19

Please note that due to rounding, percentages may not add to 100%

Activity

Account # 618-154542
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Securities Bought & Sold

Settlement Date	Security Name	Symbol/ CUSIP	Description	Quantity	Price	Transaction Cost	Amount
01/11	MA FIDELITY 500 INDEX CONTRIBUTION PERIODIC INVESTMENT	MAFSMKX94	You Bought	1.036	\$38.62000	-	-\$40.00
01/11	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION PERIODIC INVESTMENT	MAX700904	You Bought	0.782	25.56000	-	-20.00
01/11	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION PERIODIC INVESTMENT	MA7000908	You Bought	0.605	33.06000	-	-20.00
01/11	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION PERIODIC INVESTMENT	MAX203008	You Bought	1.728	23.15000	-	-40.00
01/11	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2030009	You Bought	3.432	23.31000	-	-80.00
02/13	MA FIDELITY 500 INDEX CONTRIBUTION PERIODIC INVESTMENT	MAFSMKX94	You Bought	0.993	40.30000	-	-40.00
02/13	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION PERIODIC INVESTMENT	MAX700904	You Bought	0.764	26.17000	-	-20.00
02/13	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION PERIODIC INVESTMENT	MA7000908	You Bought	0.589	33.94000	-	-20.00
02/13	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION PERIODIC INVESTMENT	MAX203008	You Bought	1.701	23.51000	-	-40.00
02/13	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2030009	You Bought	3.377	23.69000	-	-80.00
03/13	MA FIDELITY 500 INDEX CONTRIBUTION PERIODIC INVESTMENT	MAFSMKX94	You Bought	1.064	37.61000	-	-40.00
03/13	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION PERIODIC INVESTMENT	MAX700904	You Bought	0.797	25.08000	-	-20.00
03/13	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION PERIODIC INVESTMENT	MA7000908	You Bought	0.617	32.43000	-	-20.00
03/13	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION PERIODIC INVESTMENT	MAX203008	You Bought	1.748	22.88000	-	-40.00
03/13	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2030009	You Bought	3.477	23.01000	-	-80.00
04/11	MA FIDELITY 500 INDEX CONTRIBUTION PERIODIC INVESTMENT	MAFSMKX94	You Bought	0.997	40.14000	-	-40.00

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Account # 618-154542
sohit sai bollepalli - BENEFICIARY (529)

Securities Bought & Sold (continued)

Settlement Date	Security Name	Symbol/ CUSIP	Description	Quantity	Price	Transaction Cost	Amount
04/11	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION PERIODIC INVESTMENT	MAX700904	You Bought	0.764	26.18000	-	-20.00
04/11	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION PERIODIC INVESTMENT	MA7000908	You Bought	0.591	33.83000	-	-20.00
04/11	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION PERIODIC INVESTMENT	MAX203008	You Bought	1.691	23.65000	-	-40.00
04/11	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2030009	You Bought	3.367	23.76000	-	-80.00
05/11	MA FIDELITY 500 INDEX CONTRIBUTION PERIODIC INVESTMENT	MAFSMKX94	You Bought	0.990	40.39000	-	-40.00
05/11	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION PERIODIC INVESTMENT	MAX700904	You Bought	0.762	26.26000	-	-20.00
05/11	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION PERIODIC INVESTMENT	MA7000908	You Bought	0.589	33.93000	-	-20.00
05/11	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION PERIODIC INVESTMENT	MAX203008	You Bought	1.687	23.71000	-	-40.00
05/11	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2030009	You Bought	3.360	23.81000	-	-80.00
06/12	MA FIDELITY 500 INDEX CONTRIBUTION PERIODIC INVESTMENT	MAFSMKX94	You Bought	0.941	42.50000	-	-40.00
06/12	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION PERIODIC INVESTMENT	MAX700904	You Bought	0.747	26.78000	-	-20.00
06/12	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION PERIODIC INVESTMENT	MA7000908	You Bought	0.577	34.68000	-	-20.00
06/12	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION PERIODIC INVESTMENT	MAX203008	You Bought	1.673	23.91000	-	-40.00
06/12	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2030009	You Bought	3.329	24.03000	-	-80.00
07/11	MA FIDELITY 500 INDEX CONTRIBUTION PERIODIC INVESTMENT	MAFSMKX94	You Bought	0.919	43.53000	-	-40.00
07/11	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION PERIODIC INVESTMENT	MAX700904	You Bought	0.741	26.98000	-	-20.00

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Securities Bought & Sold (continued)

Settlement Date	Security Name	Symbol/ CUSIP	Description	Quantity	Price	Transaction Cost	Amount
07/11	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION PERIODIC INVESTMENT	MA7000908	You Bought	0.573	34.93000	-	-20.00
07/11	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION PERIODIC INVESTMENT	MAX203008	You Bought	1.669	23.96000	-	-40.00
07/11	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2030009	You Bought	3.325	24.06000	-	-80.00
08/11	MA FIDELITY 500 INDEX CONTRIBUTION PERIODIC INVESTMENT	MAFSMKX94	You Bought	0.913	43.82000	-	-40.00
08/11	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION PERIODIC INVESTMENT	MAX700904	You Bought	0.740	27.01000	-	-20.00
08/11	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION PERIODIC INVESTMENT	MA7000908	You Bought	0.571	35.03000	-	-20.00
08/11	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION PERIODIC INVESTMENT	MAX203008	You Bought	1.670	23.95000	-	-40.00
08/11	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2030009	You Bought	3.324	24.07000	-	-80.00
09/11	MA FIDELITY 500 INDEX CONTRIBUTION PERIODIC INVESTMENT	MAFSMKX94	You Bought	0.907	44.12000	-	-40.00
09/11	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION PERIODIC INVESTMENT	MAX700904	You Bought	0.743	26.92000	-	-20.00
09/11	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION PERIODIC INVESTMENT	MA7000908	You Bought	0.574	34.85000	-	-20.00
09/11	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION PERIODIC INVESTMENT	MAX203008	You Bought	1.675	23.88000	-	-40.00
09/11	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2030009	You Bought	3.339	23.96000	-	-80.00
10/03	MA FIDELITY 500 INDEX CONTRIBUTION PERIODIC INVESTMENT	MAFSMKX94	You Bought	0.191	41.61000	-	-7.96
10/03	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION PERIODIC INVESTMENT	MAX700904	You Bought	0.156	25.55000	-	-3.98
10/03	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION PERIODIC INVESTMENT	MA7000908	You Bought	0.120	33.12000	-	-3.97

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Securities Bought & Sold (continued)

Settlement Date	Security Name	Symbol/ CUSIP	Description	Quantity	Price	Transaction Cost	Amount
10/03	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION PERIODIC INVESTMENT	MAX203008	You Bought	0.348	22.86000	-	-7.96
10/03	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2030009	You Bought	0.694	22.95000	-	-15.92
10/11	MA FIDELITY 500 INDEX CONTRIBUTION PERIODIC INVESTMENT	MAFSMKX94	You Bought	0.929	43.08000	-	-40.00
10/11	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION PERIODIC INVESTMENT	MAX700904	You Bought	0.760	26.32000	-	-20.00
10/11	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION PERIODIC INVESTMENT	MA7000908	You Bought	0.587	34.09000	-	-20.00
10/11	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION PERIODIC INVESTMENT	MAX203008	You Bought	1.708	23.42000	-	-40.00
10/11	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2030009	You Bought	3.404	23.50000	-	-80.00
11/13	MA FIDELITY 500 INDEX CONTRIBUTION PERIODIC INVESTMENT	MAFSMKX94	You Bought	0.920	43.47000	-	-40.00
11/13	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION PERIODIC INVESTMENT	MAX700904	You Bought	0.759	26.35000	-	-20.00
11/13	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION PERIODIC INVESTMENT	MA7000908	You Bought	0.586	34.15000	-	-20.00
11/13	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION PERIODIC INVESTMENT	MAX203008	You Bought	1.704	23.47000	-	-40.00
11/13	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2030009	You Bought	3.396	23.56000	-	-80.00
12/11	MA FIDELITY 500 INDEX CONTRIBUTION PERIODIC INVESTMENT	MAFSMKX94	You Bought	0.877	45.62000	-	-40.00
12/11	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION PERIODIC INVESTMENT	MAX700904	You Bought	0.724	27.64000	-	-20.00
12/11	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION PERIODIC INVESTMENT	MA7000908	You Bought	0.559	35.79000	-	-20.00
12/11	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION PERIODIC INVESTMENT	MAX203008	You Bought	1.636	24.45000	-	-40.00

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Account # 618-154542
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Securities Bought & Sold (continued)

Settlement Date	Security Name	Symbol/ CUSIP	Description	Quantity	Price	Transaction Cost	Amount
12/11	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2030009	You Bought	3.263	24.52000	-	-80.00
Total Securities Bought						-	-\$2,439.79
Net Securities Bought & Sold						-	-\$2,439.79

Deposits

Date	Reference	Description	Amount
01/11		Eft Funds Received Er44755382 Digital Federal Credit Union *****8420	\$200.00
02/13		Eft Funds Received Er48453996 Digital Federal Credit Union *****8420	200.00
03/13		Eft Funds Received Er51977158 Digital Federal Credit Union *****8420	200.00
04/11		Eft Funds Received Er55615507 Digital Federal Credit Union *****8420	200.00
05/11		Eft Funds Received Er59465442 Digital Federal Credit Union *****8420	200.00
06/12		Eft Funds Received Er62925120 Digital Federal Credit Union *****8420	200.00
07/11		Eft Funds Received Er66480738 Digital Federal Credit Union *****8420	200.00
08/11		Eft Funds Received Er70468085 Digital Federal Credit Union *****8420	200.00
09/11		Eft Funds Received Er74196592 Digital Federal Credit Union *****8420	200.00
10/03		Deposit Elan Cardsvc Redemption	39.79
10/11		Eft Funds Received Er78145366 Digital Federal Credit Union *****8420	200.00
11/13		Eft Funds Received Er82175209 Digital Federal Credit Union *****8420	200.00
12/11		Eft Funds Received Er85997573 Digital Federal Credit Union *****8420	200.00
Total Deposits			\$2,439.79



Information About Your Fidelity Statement

Lost or Stolen Cards For 24-Hour worldwide customer service, call 800-529-2164 for American Express or 800-323-5353 for Fidelity® Debit Card.

Additional Investments with Fidelity Make checks payable to Fidelity Investments. Include your account number on the check. For retirement and health savings accounts (HSA), designate in the memo field whether your contribution is for the current or prior year. Mail checks or other inquiries to: Fidelity Investments, P.O. Box 770001, Cincinnati, OH 45277-0003.

Income Summary Shows income by tax status for the statement and year-to-date periods. Except for interest income earned on, or distributed by, tax-exempt securities, Fidelity reports dividends and capital gains held in taxable accounts as taxable income. A portion of income reported as tax-exempt income may be subject to alternative minimum taxes and/or state and local taxes. In Traditional IRAs, Rollover IRAs, SEP-IRAs, SIMPLE IRAs and Keoghs, earnings are reported as tax-deferred income. In Roth IRAs and HSAs, earnings are reported as tax-exempt income as they may be federally tax-exempt if certain conditions are met.

Cost Basis, Gain/Loss, and Holding Period Information NFS is required to report certain cost basis and holding period information to the IRS on Form 1099-B. Unless otherwise specified, NFS applies the average cost method for open-end mutual funds and the first-in, first-out (FIFO) method for all other securities. Cost basis is adjusted for wash sales on securities with the same CUSIP held in the same account (unless your account receives mark-to-market reporting). Your statement may not reflect all adjustments required for tax purposes. Customers should consult their tax advisors for further information.

Cost Fidelity provides purchase cost information for securities held in retirement and HSA accounts. Such information may be adjusted for certain transactions and does not reflect dividends or capital gains reinvestments. Fidelity reports transaction profit or loss information when securities are sold within a retirement or HSA account. Transaction profit or loss is calculated by subtracting purchase cost from sales proceeds

using the FIFO method if shares were purchased at different times or prices. **Statement Mailing** We deliver statements at least four times during the calendar year for any account with a balance.

Statement Discrepancies Please review your statement and report any inaccuracies or discrepancies. Inquiries, concerns or questions regarding your brokerage account or the activity therein should be directed to FBS by calling 800-544-6666, and NFS, who carries your brokerage accounts, by calling 866-408-1138. Any oral communications regarding inaccuracies or discrepancies should be reconfirmed in writing to protect your rights, including those under the Securities Investor Protection Act (SIPA).

Material Changes Please advise us of material changes in your investment objectives or financial situation related to your brokerage account(s).

Mutual Funds and Performance Before investing, consider the funds' investment objectives, risks, charges and expenses. Contact Fidelity for a prospectus containing this information. Read it carefully. Performance data shown represents past performance and is no guarantee of future results. Investment return and principal value will fluctuate, so you may have a gain or loss when shares are sold. Current performance may be higher or lower than that quoted. Visit Fidelity.com/performance for most recent month-end performance.

Sales Loads & Fees Each fund reserves the right to terminate or modify its exchange privilege in the future. In connection with (i) access to, purchase, sale, exchange or redemption of, and/or maintenance of positions in mutual funds, ETFs and other investment products ("funds") or (ii) infrastructure needed to support such funds, some funds, or their investment affiliates, pay FBS and/or NFS sales loads and 12b-1 fees described in the prospectus as well as additional compensation for shareholder services, start-up fees, platform support and maintenance, and marketing, engagement and analytics programs. Additional information about the source(s) and amount(s) of compensation as well as other remuneration received by FBS or NFS will be furnished to you upon written request. At the time you purchase shares of funds those shares will be assigned either a load, transaction fee (TF) or no transaction fee (NTF) status. When you subsequently sell those shares, any fees applicable to your transaction will be assessed based on the status assigned to the shares at the time of purchase.

Additional Information About Your Brokerage Account, If Applicable

Free credit balances (FCB) are funds payable to you on demand. FCB are subject to open commitments such as uncleared checks and exclude proceeds from sales of certificated securities without delivery of the certificate. If your FCB is swept to a core position, you can liquidate the core position and have the proceeds sent to you or held in your account subject to the terms of your account agreement. Required rule 10b-10(a) information not contained herein will be provided on written request. Fidelity may use this free credit balance in connection with its business, subject to applicable law. **Assets Separate from Your Brokerage Account** Only securities in the margin portion of your brokerage account contribute to margin and maintenance requirements. Other Assets, which may be reported on your statement, including insurance products that are distributed by FBS and Fidelity Insurance Agency, Inc. and mutual fund only accounts held directly with the fund (Fidelity Mutual Fund Accounts) are not carried by NFS, not covered by the Securities Investor Protection Corporation (SIPC) and do not count toward your margin and maintenance requirements. Assets held in brokerage accounts managed by Fidelity Personal and Workplace Advisors LLC (FPWA) are carried by NFS and covered by SIPC but do not contribute to your margin and maintenance requirements. **Short Account Balances** Securities sold short are held in a segregated short account. These securities are marked-to-market for margin purposes, and any increase or decrease from the previous week's value is transferred weekly to your margin account. Fidelity represents your short account balance as of the last weekly mark-to-market, not as of the statement end date. **Information About Your Option Transactions** Each transaction confirmation previously delivered to you contains full information about commissions and other charges, and such information is available promptly upon request. Assignments of American and European-style options are allocated among customer short positions pursuant to a random allocation procedure, a description is available upon request. Short positions in American-style options are liable for assignment anytime. The writer of a European-style option is subject to exercise assignment only during the exercise period. For more information, please call Fidelity at 800-544-6666. **Equity Dividend Reinvestment** Shares credited to your account resulted from transactions by FBS acting as agent for your account, or the Depository Trust Company (DTC). **Price Information/Total Market Value** The Total Market Value has been calculated out to 9 decimal places but the individual unit price is displayed in 5 decimal places. The Total Market Value represents prices obtained from various sources, may be impacted by the frequency with which such prices are reported and such prices are not guaranteed. Prices received from pricing vendors are generally based on current market quotes, but when such quotes are not available the pricing vendors use a variety of techniques to estimate value. These estimates, particularly for fixed income securities, may be based on certain minimum principal amounts (e.g. \$1 million) and may not reflect all of the factors that affect the value of the security, including liquidity risk. In certain situations, a price may be derived from a single market participant, also known as a "single broker quote". The prices provided are not firm bids or offers. Certain securities may reflect as N/A or unavailable where the price for such security is generally not available from a pricing source. The Market Value of a security, including those priced at par value, may differ from its purchase price and may not closely reflect the

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