Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

	10.10.100		_		
Submi	ssion Identification Number (SID)				
Taxpaye	r's name	Social securi	ty numl	per	
SHAN	NTHAN REDDY MEREDDY	709-13	-859	2	
Spouse's	s name	Spouse's soo	ial sec	urity numbe	r
Part	Tax Return Information — Tax Year Ending December 31, 2023 (Ent	er year you a	re au	thorizina)
	whole dollars only on lines 1 through 5.	ci yeai you a	iic au	tilonzing	•)
	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
1	Adjusted gross income		1	114	,496.
2	Total tax		2		,819.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3		7,472.
4	Amount you want refunded to you		4		,653.
5	Amount you owe		5		
Part	Taxpayer Declaration and Signature Authorization (Be sure you get and	l keep a cop	y of y	our retu	ırn)
my knoreturn (control to send for any Agent to paymer authorize paymer business taxes to personal	penalties of perjury, I declare that I have examined a copy of the income tax return (original or amendo weledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I aboriginal or amended) I am now authorizing. I consent to allow my intermediate service provider, trans I my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for redelay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the o initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account in the office of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation resist days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processor of the payment (settlement) and the income tax return (original or amended) I alignification number (PIN) below is my signature for the income tax return (original or amended) I nic Funds Withdrawal Consent.	ove are the amemitter, or electro- ejection of the transport of transport of the transport of the transport of transport of the transport of t	ounts for the counts of the co	from the in turn original ssion, (b) the designated paration so to this accor To revoke ved no lat ectronic parking when the ectronic parking when the	come tax ator (ERO) ne reason Financial ftware for ount. This (cancel) a er than 2 ayment of e that the
	yer's PIN: check one box only				
X		e mv PIN	8 !	5 9 2	as my
	ERO firm name signature on the income tax return (original or amended) I am now authorizing.	ř En		digits, but er all zeros	ac,
	I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN and your return is filed using the Practitioner PIN me below.				
Your s	ignature ▶ Date ▶				
Spous	e's PIN: check one box only				
	I authorize to enter or generat	e my PIN			as my
	ERO firm name	_	ter five	digits, but	ao my
	signature on the income tax return (original or amended) I am now authorizing.	do	n't ente	er all zeros	
	I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN and your return is filed using the Practitioner PIN me below.				
Spous	e's signature ▶ Date ▶				
	Practitioner PIN Method Returns Only—continue belo	w			
Part I	Certification and Authentication — Practitioner PIN Method Only				
ERO's	EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2 2 4 9 Don't ent	6 0 er all 76	8 2 7	1
		20	wii 21		
authoriz	that the above numeric entry is my PIN, which is my signature for the electronic individual income zed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subments of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Providers or	omitting this retu	urn in a	accordance	
ERO's	signature ▶ Date ▶				
	ERO Must Retain This Form — See Instructions				
	Don't Submit This Form to the IRS Unless Requested To	Do So			

E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space

For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023, end	ling		, 20		See sep	parate instructions.
Your first name	and m	iddle initial	Last na	ıme				١.	Your so	cial security number
SHANTHAN	N REI	DDY	MERE	DDY					709	13 8592
If joint return, s	pouse's	s first name and middle initial	Last na	ıme					Spouse's	s social security number
Home address	(numbe	er and street). If you have a P.O. box, see	instructi	ons.			Apt. no.		Presider	ntial Election Campaig
BOBB KEDDOD EN								nere if you, or your		
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete s	spaces below.	Sta	ite	ZIP code			if filing jointly, want \$3 this fund. Checking a
MELISSA					ТХ	Σ	75454		0	ow will not change
Foreign country	y name			Foreign province/state/o	count	ty	Foreign postal	code	your tax	or refund.
										You Spous
Filing Status	s 🗵	Single				☐ Head of he	ousehold (HO	H)		
Check only		Married filing jointly (even if only or	ne had i	income)						
one box.		Married filing separately (MFS)				☐ Qualifying	surviving spo	ouse (C	QSS)	
	If y	you checked the MFS box, enter the	name o	of your spouse. If you	ı che	ecked the HOH	or QSS box,	, enter	the chil	ld's name if the
	qu	alifying person is a child but not you	ır deper	ndent:						
Digital	At ar	ny time during 2023, did you: (a) rece	eive (as	a reward, award, or i	navn	ment for prope	rty or service:	s): or (a) sell.	
Assets		nange, or otherwise dispose of a digi								☐ Yes
Standard		neone can claim: You as a de		<u>_</u>			, ,		,	
Deduction		Spouse itemizes on a separate return		•		•				
		<u> </u>							1050	
		: Were born before January 2, 19	959 L	Are blind Spo	use	: 🔲 Was bor	n before Janu			☐ Is blind
Dependent	s (see instructions):			(2) Social security	'	(3) Relationsh	iib	tne box		fies for (see instructions) Credit for other dependent
If more	(1) F	irst name Last name		number to you			Cillia		uit	Credit for other dependent
than four dependents,										
see instruction	s									
and check here	1 —							\vdash		
-	10	Total amount from Form(s) W-2, bo	ov 1 (00	o instructions)					1a	114,678.
Income	1a b		•	,					1b	
Attach Form(s)		Household employee wages not reported on Form(s) W-2								
W-2 here. Also attach Forms	c d	·	Tip income not reported on line 1a (see instructions)							
W-2G and	e	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)								
1099-R if tax was withheld.	f	Employer-provided adoption benefits from Form 8839, line 29							1e 1f	
If you did not	g g	Wages from Form 8919, line 6.							1g	
get a Form	h	Other earned income (see instructi							1h	
W-2, see instructions.	i	Nontaxable combat pay election (s	,			1i				
	z	A alal limaa da Alawa wala dha							1z	114,678.
Attach Sch. B		1	2a		b Ta	axable interest	t		2b	
if required.	3a	Qualified dividends	3a	106.	b 0	ordinary divider	nds		3b	164.
	4a		4a			axable amoun			4b	
Standard Deduction for—	5a	Pensions and annuities	5a		b Ta	axable amoun	t		5b	
Single or	6a	Social security benefits	6a			axable amoun			6b	
Married filing separately,	С	If you elect to use the lump-sum el	lection i	method, check here ((see	instructions)		. \square		
\$13,850	7	Capital gain or (loss). Attach Sched	dule D i	f required. If not requ	ıired,	, check here		. \square	7	-346.
Married filing jointly or	8	Additional income from Schedule 1	1, line 1	0					8	
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	and 8.	This is your total inc	ome	e			9	114,496.
\$27,700 • Head of	10	Adjustments to income from Sched	dule 1,	line 26					10	
household,	11	Subtract line 10 from line 9. This is	your a	djusted gross incon	ne				11	114,496.
\$20,800 If you checked	12	Standard deduction or itemized	deduct	ions (from Schedule	A)				12	34,868.
any box under Standard	13	Qualified business income deducti	on from	n Form 8995 or Form	899	5-A			13	
Deduction,	14	Add lines 12 and 13							14	
see instructions.	15	Subtract line 14 from line 11. If zer	o or les	s, enter -0 This is ye	our t	taxable incom	ne		15	79,628.

Form 1040 (2023	3)								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 🗌 4972	з 🗌		16	12,819.
Credits	17	Amount from Schedule 2, lir	те 3					17	
	18	Add lines 16 and 17						18	12,819.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lir	ne 8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	12,819.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23	0.
	24	Add lines 22 and 23. This is	your total tax					24	12,819.
Payments	25	Federal income tax withheld							
_	а	Form(s) W-2				25a 1	7,472.		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	17,472.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	122 return			26	
qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from	m Schedule 8812			28			
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir							
	32	Add lines 27, 28, 29, and 31	32						
	33	Add lines 25d, 26, and 32. T		33	17,472.				
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amou	nt you overpaid		34	4,653.
	35a	Amount of line 34 you want	🗆	35a	4,653.				
Direct deposit?	b	Routing number 1 1 1	Savings						
See instructions.	d	Account number 4 8 8							
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24	. This is the amo	ount you owe.					
You Owe		For details on how to pay, go to www.irs.gov/Payments or see instruction		see instructions			37		
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party		you want to allow another	person to disc	cuss this retu	rn with the IRS?	_			_
Designee	ins	structions	omplete		⊠ No				
		signee's me			sonal identi ber (PIN)	ification			
Cian		der penalties of perjury, I declare t	hat I have examined	no.	accompanying sche			the best	of my knowledge and
Sign		lief, they are true, correct, and com							,
Here	Yo	ur signature		Date	Your occupation	If the	e IRS se	nt you an Identity	
		·			, san seespanen				IN, enter it here
Joint return?			SOFTWARE ENGINEER				inst.)		
See instructions. Keep a copy for	Spouse's signature. If a joint return, both must sign.			Date	Spouse's occupat	ion	Iden	tity Prot	nt your spouse an ection PIN, enter it here
your records.							(see	inst.)	
		one no. (214)714-662		Email address	shanthan5	8@gmail.com			
Paid		eparer's name	Preparer's signat			Date	PTIN		Check if:
Preparer	SYAN	M PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	03/14/2024	P0208		Self-employed
Use Only	Fir	Firm's name GLOBAL TAXES LLC						ne no. ((678)965-9522
	Firm's address 245 ROONEY CT E BRUNSWICK NJ 08816							's EIN	84-3171965

SCHEDULE A (Form 1040)

Itemized Deductions

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/ScheduleA for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Seguence No. 07

Department of the Treasury Internal Revenue Service

Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

internal rievende et	JI V100	Cause in you are claiming a net quantous acceptance on the interest in	, 111001	detiene iei iine i	٠.	0	equence No. Or
Name(s) shown on	Form	1040 or 1040-SR			Your	so	cial security number
SHANTHAN I	RED	DY MEREDDY			709	-1	3-8592
Medical		Caution: Do not include expenses reimbursed or paid by others.					
and	1	Medical and dental expenses (see instructions)	1				
Dental	2	Enter amount from Form 1040 or 1040-SR, line 11 2					
Expenses	3	Multiply line 2 by 7.5% (0.075)	3				
-		Subtract line 3 from line 1. If line 3 is more than line 1, enter -0			-	4	
Taxes You		State and local taxes.					
Paid		State and local income taxes or general sales taxes. You may include					
		either income taxes or general sales taxes on line 5a, but not both. If					
		you elect to include general sales taxes instead of income taxes,					
		check this box	5a	1,11	a		
	ŀ	State and local real estate taxes (see instructions)	5b	8,885			
		State and local personal property taxes	5c	0,00	-		
		I Add lines 5a through 5c	5d	10,004	1		
		Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing	ou	10,00	1		
	•	separately)	5e	10 00	٠ I		
	6		36	10,000	J .		
	O	Other taxes. List type and amount:	6				
	7	Add lines 5e and 6	0		┥.	,	10 000
					-	7	10,000.
Interest	8	Home mortgage interest and points. If you didn't use all of your home					
You Paid		mortgage loan(s) to buy, build, or improve your home, see instructions and check this box					
Caution: Your mortgage interest	_						
deduction may be limited. See	а	Home mortgage interest and points reported to you on Form 1098.	0-	04.00			
instructions.		See instructions if limited	8a	24,868	3.		
	k	Home mortgage interest not reported to you on Form 1098. See					
		instructions if limited. If paid to the person from whom you bought the					
		home, see instructions and show that person's name, identifying no.,					
		and address	8b				
	C	Points not reported to you on Form 1098. See instructions for special					
		rules	8c		_		
		Reserved for future use	8d				
		Add lines 8a through 8c	8e	24,868	3.		
		Investment interest. Attach Form 4952 if required. See instructions	9				
		Add lines 8e and 9			1	0	24,868.
Gifts to	11	Gifts by cash or check. If you made any gift of \$250 or more, see					
Charity		instructions	11		_		
Caution: If you made a gift and	12	Other than by cash or check. If you made any gift of \$250 or more,					
got a benefit for it,		see instructions. You must attach Form 8283 if over \$500	12		_		
see instructions.		Carryover from prior year	13				
	14	Add lines 11 through 13				4	
Casualty and	15	Casualty and theft loss(es) from a federally declared disaster (other					
Theft Losses		disaster losses). Attach Form 4684 and enter the amount from line 1			е		
		instructions			1	5	
Other	16	Other—from list in instructions. List type and amount:					
Itemized							
Deductions					1	6	
Total	17	Add the amounts in the far right column for lines 4 through 16. Also, e			n		
Itemized		Form 1040 or 1040-SR, line 12			I	7	34,868.
Deductions	18	If you elect to itemize deductions even though they are less than your			٦, [
		check this box		[

SCHEDULE D (Form 1040)

Department of the Treasury

Internal Revenue Service

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12**

Name(s) shown on return Your social security number 709-13-8592 SHANTHAN REDDY MEREDDY Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. line 2. column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 1,895. 2,241. -346.Totals for all transactions reported on Form(s) 8949 with Box E checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

-346.

15

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -346.• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 346.) 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side SHANTHAN REDDY MEREDDY

Social security number or taxpayer identification number 709-13-8592

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

🗵 (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

☐ (E) Long-term transactions☐ (F) Long-term transactions				is wasn't reporte	ed to the IR	IS	
(a) Description of property	(b) Date acquired	(c)	(d) Proceeds (sales price)	(e) Cost or other basis See the Note below	Adjustment, i If you enter an enter a co	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)		and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
FIDELITY	01/01/22	12/31/23	1,895.	2,241.			-346.
2 Totals. Add the amounts in columns	s (d), (e), (g), and	d (h) (subtract					

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E

above is checked), or line 10 (if Box F above is checked) .

-346.

1,895.

2,241

Form **8889**

Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SHANTHAN REDDY MEREDDY

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 709-13-8592

Befor	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if	requ	ired.
Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions	X Se	lf-only Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for family coverage). All others , see the instructions for the amount to enter	3	3,850.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	3,850.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family		
	coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	3,850.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7	0.
8	Add lines 6 and 7	8	3,850.
9	Employer contributions made to your HSAs for 2023		
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	3,850.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	0.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
David	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		10.4
Part	HSA Distributions. If you are filing jointly and both you and your spouse each have sepa a separate Part II for each spouse.	ırate I	HSAs, complete
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a	214.
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess	- 10-	211.
	contributions (and the earnings on those excess contributions) included on line 14a that were		
	withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	214.
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	214.
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this		
	amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	0.
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here		
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part	III Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruction		nefore
rait	completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.		
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form		
	1040), Part II, line 17d	21	