

Part I Recipient Information

1 Marketplace identifier NC	2 Marketplace-assigned policy number 153291057	3 Policy issuer's name AmeriHealth Caritas Next		
4 Recipient's name Saravana Ganesh		5 Recipient's SSN xxx-xx-6381	6 Recipient's date of birth	
7 Recipient's spouse's name		8 Recipient's spouse's SSN	9 Recipient's spouse's date of birth	
10 Policy start date 12/01/2023	11 Policy termination date 12/31/2023	12 Street address (including apartment no.) 855 Jennifer Lane		
13 City or town High Point	14 State or province NC	15 Country and ZIP or foreign postal code US 27265		

Part II Covered Individuals

A. Covered individual name	B. Covered individual SSN	C. Covered individual date of birth	D. Coverage start date	E. Coverage termination date
16 Saravana Ganesh	xxx-xx-6381		12/01/2023	12/31/2023
17				
18				
19				
20				

Part III Coverage Information

Month	A. Monthly enrollment premiums	B. Monthly second lowest cost silver plan (SLCSP) premium	C. Monthly advance payment of premium tax credit
21 January	0.00	0.00	0.00
22 February	0.00	0.00	0.00
23 March	0.00	0.00	0.00
24 April	0.00	0.00	0.00
25 May	0.00	0.00	0.00
26 June	0.00	0.00	0.00
27 July	0.00	0.00	0.00
28 August	0.00	0.00	0.00
29 September	0.00	0.00	0.00
30 October	0.00	0.00	0.00
31 November	0.00	0.00	0.00
32 December	596.15	596.15	596.15
33 Annual Totals	596.15	596.15	596.15



Account No.
32F-14G10

Taxpayer No.
XXX-XX-6381

SARAVANA GANESH
855 JENNIFER LN
HIGH POINT NC 27265-3293

ORIGINAL 1099 01/24/2024
Your Financial Advisor 1000
ML DIRECT
P. O. BOX 30601
PENNINGTON, NJ 08534-4125

Payer:
Merrill Lynch, Pierce, Fenner & Smith Inc
1500 American Boulevard, NJ2-150-01-13
Pennington, NJ 08534-4129
Federal Identification Number 13-5674085

2023 TAX REPORTING STATEMENT

Form 1099-DIV	2023 Dividends and Distributions	(OMB NO. 1545-0110)
1a	Total Ordinary Dividends	0.00
1b	Qualified Dividends	0.00
2a	Total Capital Gain Distributions	0.00
2b	Unrecap. Sec. 1250 Gain	0.00
2c	Section 1202 Gain	0.00
2d	Collectibles (28%) Gain	0.00
2e	Section 897 Ordinary Dividends	0.00
2f	Section 897 Capital Gain	0.00
3	Nondividend Distributions	0.00
4	Federal Income Tax Withheld	0.00
5	Section 199A Dividends	0.00
6	Investment Expenses	0.00
7	Foreign Tax Paid	0.00
8	Foreign Country or U.S. Possession	0.00
9	Liquidation Distributions Cash	0.00
10	Liquidation Distributions Non-Cash	0.00
12	Exempt-Interest Dividends	0.00
13	Spec. Private Activity Bond Int. Div.	0.00
14	State	NC
15	State Identification No.	135674085/000
16	State Tax Withheld	0.00

Form 1099-INT	2023 Interest Income	(OMB NO. 1545-0112)
1	Interest Income	3,072.11
2	Early Withdrawal Penalty	0.00
3	Int. on U.S. Savings Bonds & Treas.	0.00
4	Federal Income Tax Withheld	0.00
5	Investment Expenses	0.00
6	Foreign Tax Paid	0.00
7	Foreign Country or U.S. Possession	0.00
8	Tax-Exempt Interest	0.00
9	Specified Private Activity Bond Interest	0.00
10	Market Discount	0.00
11	Bond Premium	0.00
12	Bond Premium on Treas. Obligations	0.00
13	Bond Premium on Tax-Exempt Bond	0.00
14	Tax-Exempt/Tax Credit Bond CUSIP No.	
15	State	NC
16	State Identification No.	135674085/000
17	State Tax Withheld	0.00

Summary of 2023 Original Issue Discount Items	
Original Issue Discount	0.00
Market Discount	0.00
Acquisition Premium	0.00
OID on U.S. Treasury Obligations	0.00
Tax-Exempt Original Issue Discount	0.00

Amounts of Original Issue Discount are individually reported to the IRS. Refer to the 2023 Original Issue Discount detail section of this statement.

Summary of 2023 Sales Proceeds	
Sales Proceeds	0.00
Federal Income Tax Withheld	0.00

Gross Proceeds from each of your 2023 securities trades are individually reported to the IRS. Refer to the 2023 Proceeds from Broker and Barter Exchange Transactions detail section of this statement.

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. Additional tax resources are available at MyMerrill.com or you may reach a service representative at 800.637.6326.

Merrill Lynch, Pierce, Fenner & Smith Incorporated (MLPF&S or Merrill) is a registered broker-dealer and wholly owned subsidiary of Bank of America Corporation Member, Securities Investor Protection Corporation (SIPC)

