

Official Servicer of Federal Student Aid



(800) 722-1300

PO BOX 300001 **GREENVILLE. TX 75403-3001**

> **KIEVA A BARKER** 1342 BYBEES CHURCH R PALMYRA VA 22963-4033

Important Tax Information

01/18/24

Account Number:

9612142033-1

While we cannot offer tax advice, you may be able to deduct student loan interest that you paid in 2023 on your income tax return, and other amounts paid such as loan origination fees. If you have questions about filing your taxes, see either IRS Pub. 970, Tax Benefits for Education, or the Student Loan Interest Deduction Worksheet in your 1040 or 1040A instructions. You can call the IRS at 800-829-1040, visit irs.gov, or consult your tax advisor. For questions about your Aidvantage - Official Servicer of Federal Student Aid account, visit us online at Aidvantage.com or call us at 800-722-1300, Monday 8am-9pm, Tuesday-Wednesday 8am-8pm Thursday-Friday 8am-6pm Eastern.

Instructions for Borrower

A person (including a financial institution, a governmental unit, and an educational institution) that receives interest payments of \$600 or more during the year on one or more qualified student loans must furnish this statement to you.

You may be able to deduct student loan interest that you actually paid in 2023 on your income tax return. However, you may not be able to deduct the full amount of interest reported on this statement. Do not contact the recipient/lender for explanations of the requirements for (and how to figure) any allowable deduction for the interest paid. Instead, for more information, see Pub. 970, Tax Benefits for Education, and the Student Loan Interest Deduction Worksheet in your Form 1040 or 1040A instructions.

Borrower's identification number. For your protection, this form may show only the last four digits of your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN). However, the issuer has reported your complete identification number to the IRS.

Account number. May show an account or other unique number the lender assigned to distinguish your account.

Box 1. Shows the interest received by the lender during the year on one or more student loans made to you. For loans made on or after September 1, 2004, box 1 must include loan origination fees and capitalized interest received in 2023. If your loan was made before September 1, 2004, you may be able to deduct loan origination fees and capitalized interest not reported in box 1.

Box 2. If checked, indicates that loan origination fees and/or capitalized interest are not included in box 1 for loans made before September 1, 2004. See Pub. 970 for how to figure any deductible loan origination fees or capitalized interest.

Future developments. For the latest information about developments related to Form 1098-E and its instructions, such as legislation enacted after they were published, go to IRS.gov/Form1098

Free File Program. Go to irs.gov/FreeFile to see if you qualify for no-cost online federal tax preparation, e-filing, and direct deposit or payment options.

RECIPIENT'S/LENDER'S name, address, city or town, OMB No. 1545-1576 code, and telephone number Student Loan Aidvantage - Official Servicer of Federal Student Aid Interest P.O. Box 300001 Statement Greenville, TX 75403-3001 800-722-1300 Form 1098-E Copy B RECIPIENT'S TIN BORROWER'S TIN 1 Student loan interest received by lender 52-1198289 **-**-4209 For Borrower \$ 90.27 This is important tax BORROWER'S name, street address (including apt. no.), City or town, state or province, country, and information and is being ZIP or foreign postal code furnished to the IRS. If you are required to file a **KIEVA A BARKER** return, a negligence 1342 BYBEES CHURCH R penalty or other PALMYRA VA 22963-4033 sanction may be imposed on you if the IRS determines that an underpayment of tax results because you Account number (see instructions) 2 If checked, box 1 does not include loan origination fees and/or capitalized overstated a deduction 9612142033-1 interest for loans made before for student loan interest. September 1, 2004 Form 1098-F (keep for your records) www.irs.gov/form1098e Department of the Treasury - Internal Revenue Service

Privacy Notice - Federal law requires the U.S. Department of Education (Dept. of Ed) to tell you how it collects, shares, and protects your personal information. The Dept. of Ed's privacy policy has not changed and you may review its policy and practices with respect to your personal information at Aidvantage.com/EDPrivacyNotice or we will mail you a free copy upon request if you call us at 800-428-1039.

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