E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



1040		artment of the Treasury-Internal Revenue Serv S. Individual Income Tax		urn	202	3	OMB No. 1545	-0074	IRS Use	e Only-	-Do not w	rite or sta	aple in this space.
For the year Jai	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ling			, 20		See se	oarate i	instructions.
Your first name	and m	iddle initial	Last na	me							Your so	cial sec	urity number
KARTHEE	K KU	MAR	KODI								335	71	6699
If joint return, s	pouse's	s first name and middle initial	Last na	me							Spouse'	s social	security number
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.				A	Apt. no.		Preside	ntial Ele	ection Campaigr
400 10T	H AV	ENUE						1	.03		Check I	nere if y	ou, or your
City, town, or post office. If you have a foreign address, also complete spaces be						Sta	te	ZIP c	ode		-		
SEATTLE						WA	Δ.	981	22		_		•
Foreign countr	y name		F	Foreign pro	ovince/state/	count	у	Foreig	ın postal c	- 1		or refu	ınd.
Filing Status	s ×	Single					Head of h	ouseh	old (HOI	— Н)			
Check only		Married filing jointly (even if only o	ne had i	ncome)									
one box.		Married filing separately (MFS)					, ,		0 1	,	,		
	lf y	you checked the MFS box, enter the	name c	of your sp	ouse. If you	u che	cked the HOF	or Q	SS box,	enter	the chi	ld's na	me if the
	qu	ualifying person is a child but not you	ur depen	ident:									
Digital	At a	ny time during 2023, did you: (a) rec	eive (as	a reward	, award, or	payn	nent for prope	rty or	services); or (b) sell,		
Assets													es 🗵 No
Standard	Som	neone can claim: You as a de	pendent	t 🗆 `	Your spous	e as	a dependent						
Deduction		Spouse itemizes on a separate retur	n or you	were a	dual-status	alien							
Age/Blindnes	s You	: Were born before January 2, 1	959	Are bli	nd Sp o	ouse:	: Was bor	n befo	ore Janua	ary 2	, 1959		s blind
Dependent	s (see	instructions):		(2) S	ocial security	,	(3) Relationsh	ip (4) Check t	he bo	x if quali	fies for (see instructions):
If more		First name Last name		(7)	number		to you		Child t	tax cre	edit	Credit fo	or other dependents
than four													
dependents, see instruction													
and check	- —												
here L													
Income	1a	, , ,	,		,							_	135,885.
Attach Form(s)	b	Household employee wages not reported on Form(s) W-2								_			
W-2 here. Also	С.		•		•							_	
attach Forms W-2G and	d					nstru	ctions)					_	
1099-R if tax	e		Income Tax Return										
was withheld.	f						29				_		
If you did not get a Form	9	Wages from Form 8919, line 6 .											0.
W-2, see	h i	•						i.			10		<u> </u>
instructions.		Add lines 1a through 1h	see msu	uctions)							17		135,885.
Attach Sch. B	<u>z</u> 2a		 2a		· · i	 Ь Т	 axahle interest					_	161.
if required.	2a 3a	. –										_	
	<u>3a</u> _ 4a											_	
Standard	-та 5а	_										_	
Deduction for— Single or	6a											_	
Married filing	C	,	_	nethod. ດ	check here					. r			
separately, \$13,850	7	•		•		`	,			. 🗖	7		0.
Married filing jointly or	8												-14,250.
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income						-		121,796.			
\$27,700	10	Adjustments to income from Sche		-							10		·
Head of household,	11	•									—		121,796.
\$20,800	12		-		Apt. no. 103 Spouse WA 98122 Spouse Spouse		13,850.						
If you checked any box under	13						5-A	Apt. no.					
Standard Deduction,	14	Add lines 12 and 13									14		13,850.
see instructions.	15	Subtract line 14 from line 11 If zon	ro or loca	c ontor	O This is y	our t	avahla incom				45		107 946

Form 1040 (2023	3)									Page 2		
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 🗌 4972	з 🗌			16	19,307.		
Credits	17	Amount from Schedule 2, lin					 .		17			
	18	Add lines 16 and 17							18	19,307.		
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812				19			
	20	Amount from Schedule 3, lin	ne 8						20			
	21	Add lines 19 and 20							21			
	22	Subtract line 21 from line 18	. If zero or less,	enter -0					22	19,307.		
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21				23	0.		
	24	Add lines 22 and 23. This is	your total tax						24	19,307.		
Payments	25	Federal income tax withheld	l from:									
-	а	Form(s) W-2				25a	25 , 7	777.				
	b	Form(s) 1099				25b						
	С	Other forms (see instructions	s)			25c						
	d	Add lines 25a through 25c							25d	25 , 777.		
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	122 return				26			
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)			No .	27						
audori Goti. Lio.	28	Additional child tax credit from	m Schedule 8812			28						
	29	American opportunity credit	from Form 8863	3, line 8		29						
	30	Reserved for future use .				30						
	31	Amount from Schedule 3, lin	ne 15			31						
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	ındable cr	edits .		32			
-	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments					33	25 , 777.		
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amour	nt you ove i	paid .		34	6,470.		
	35a							. 🔲	35a	6,470.		
Direct deposit? See instructions.	b	Routing number 0 7 1			c Type: ☒	Checking	Sav	vings				
See instructions.	d	Account number 6 9 5	2 2 5 2	3 2								
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36						
Amount You Owe	Subtract line 33 from line 24. This is the amount you owe . For details on how to pay, go to <i>www.irs.gov/Payments</i> or see instructions							37				
	38	Estimated tax penalty (see in	_	-		38						
Third Party	Do	you want to allow another				See						
Designee	instructions						plete b	elow.	⋉ No			
	Designee's Phone Personal ident name no. number (PIN)						cation					
Sign	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.											
Here	Yο	ur signature		Date Your occupation					IRS se	nt vou an Identity		
					Pr					tection PIN, enter it here		
Joint return?			SOFTWARE DEVELOPER					ee inst.)				
See instructions. Keep a copy for your records.	Sp	Spouse's signature. If a joint return, both must sign.			Spouse's occupati	on	Identi	ne IRS sent your spouse an ntity Protection PIN, enter it here e inst.)				
	Ph	Phone no. (217) 303-4485 Email address KODIKK7@GMAIL.COM										
Paid	Pre	eparer's name	Preparer's signat	ure		Date	P.	TIN		Check if:		
Preparer	SYA	M PRIYA RAM SAGAR GUPTA	SYAM PRIY.	A RAM SAC	GAR GUPTA	04/12/2	2024 PO	2082	703	Self-employed		
Use Only		Firm's name GLOBAL TAXES LLC P						Phone	e no. ((678) 965-9522		
	Firm's address 245 ROONEY CT E BRUNSWICK NJ 08816							Firm's	EIN	84-3171965		

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

KARTHEEK KUMAR KODI

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. 01 Your social security number

335-71-6699

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E .	5	-14,250.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()		
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()		
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
s	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s ()		
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income. Enter	here and on Form		
	1040 1040-SR or 1040-NR line 8		10	-14.250

Schedule 1 (Form 1040) 2023 Page **2**

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basis governr	nent		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction	🗀	17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		9a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use	_	22	
23	Archer MSA deduction	🔯	23	
24	Other adjustments:			
а	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8I from the			
	rental of personal property engaged in for profit			
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses	-		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
g	Contributions by certain chaplains to section 403(b) plans 24g			
_	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)			
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations			
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
Z	Other adjustments. List type and amount:			
	24z			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter here and			
	Form 1040, 1040-SR, or 1040-NR, line 10	:	26	

SCHEDULE D (Form 1040)

Department of the Treasury

Internal Revenue Service

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12**

Name(s) shown on return Your social security number 335-71-6699 KARTHEEK KUMAR KODI Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with **Box A** checked Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with 2,090. 2,090. 0. Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 0. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. to gain or loss from from column (d) and Proceeds Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (g) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with **Box E** checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

15

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 0. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 0.) • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form **8949**

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

335-71-6699

KARTHEEK KUMAR KODI

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

★ (C) Short-term transactions	not reported	I to you on F	orm 1099-B				
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
FIDELITY BROKERAGE SERVICES LLC	01/01/23	12/31/23	2,090.	2,090.			0.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C	al here and inc is checked), lir	lude on your ne 2 (if Box B	2,090.	2,090.			0.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. 13 Your social security number

KAR	THEEK KUMAR KODI						335-	71-6699)
Par	Income or Loss From Rental Real Esta Note: If you are in the business of renting personal rental income or loss from Form 4835 on page 2, lin	property, use		e C . See	instru	ctions. If you	are an in	dividual, rep	oort farm
Α	Did you make any payments in 2023 that would requir		e Form(s)	1099? S	See ins	structions .		. \(\) Y	es X No
	If "Yes," did you or will you file required Form(s) 1099								
1a	Physical address of each property (street, city, sta								
				E O O O A I	0				
A B	6-3-1123/3, GANDHI NAGAR NALGONDA	TELANGA	NA IN	50824	8				
<u>C</u>									
 1b	Type of Property 2 For each rental real estate	proporty lie	rtod.		E	ir Rental	Porce	onal Use	
10	(from list below) above, report the number of				Гс	Days	1	Days	QJV
A	personal use days. Check	the QJV bo	x only	A 365					
В	if you meet the requiremen			В					
С	qualified joint venture. See	instruction	S.	С					
Туре	of Property:			ı					
	Single Family Residence 3 Vacation/Short-Terr	m Rental	5 Land	d	7	Self-Rental			
2	Multi-Family Residence 4 Commercial		6 Roya	alties	8	Other (desc	ribe)		
	·					Propert			
Incor	mer			Α		В	165.		С
3	Rents received	. 3			47.	ь			
4	Royalties received				1 /•				
	nses:								
5	Advertising	. 5							
6	Auto and travel (see instructions)								
7	Cleaning and maintenance			2,6	74.				
8	Commissions								
9	Insurance								
10	Legal and other professional fees	. 10							
11	Management fees	. 11		2,1	43.				
12	Mortgage interest paid to banks, etc. (see instruction	ons) 12							
13	Other interest	. 13							
14	Repairs	. 14			97.				
15	Supplies			2,3	10.				
16	Taxes								
17	Utilities				18.				
18	Depreciation expense or depletion			2,8	55.				
19	Other (list)	19		140	07				
20	Total expenses. Add lines 5 through 19			14,8	9/.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royaltic result is a (loss), see instructions to find out if you								
	file Form 6198			-14,2	50				
22	Deductible rental real estate loss after limitation, if			,2					
	on Form 8582 (see instructions)		(14,25	io.)	()(
23a	Total of all amounts reported on line 3 for all rental				23a	1	647.		
b	Total of all amounts reported on line 4 for all royalty		· · · · · · · · · · · · · · · · · · ·		23b				
С	Total of all amounts reported on line 12 for all prop				23c				
d	Total of all amounts reported on line 18 for all prop				23d	2	2,855.	•	
е	Total of all amounts reported on line 20 for all prop				23e	14	1,897.		
24	Income. Add positive amounts shown on line 21.	Oo not inclu	ide any lo	sses			. 24	l l	
25	Losses. Add royalty losses from line 21 and rental rea	l estate loss	ses from lir	ne 22. Ei	nter to	tal losses he	re 25	5 (14,250.
26	Total rental real estate and royalty income or (I								
	here. If Parts II, III, and IV, and line 40 on page 2						I		
	Schedule 1 (Form 1040), line 5, Otherwise, include	this amoun	τ in the to	πai on li	ne 41	on page 2	. 26	3	-14.250