## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

|   | 5.5.1.105  |   |   |  |  |
|---|--|---|---|--|--|
| Submis  | sion Identification Number (SID)   |   |   |  |  |
| Taxpayer'   | 's name  | Social securit  | y numb  | er   |  |
| SAI 1   | RITESH MATCHA  | 376-91-   | -4449   | 9  |  |
| Spouse's  |  | Spouse's soc  |   |  | r  |
| Part I  | Tax Return Information — Tax Year Ending December 31, 2023 (En   | ter year you a  | re aut  | horizina   | )  |
| ,   | hole dollars only on lines 1 through 5.  | tor your you a  | i o aat   | 1101121119   | •/   |
|   | form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.   |   |   |  |  |
|   | Adjusted gross income  |   | 1 1   | 86   | 5,548.   |
|   | Total tax  |   | 2   |  | ,293.  |
| 3 F   | Federal income tax withheld from Form(s) W-2 and Form(s) 1099  |   | 3   | 14   | 334.   |
| 4   | Amount you want refunded to you  |   | 4   |  | 3,041.   |
|   | Amount you owe   |   | 5   |  |  |
| Part II   | Taxpayer Declaration and Signature Authorization (Be sure you get an   | d keep a cop  | y of y  | our retu   | ırn)   |
| return (or<br>to send if<br>for any of<br>Agent to<br>payment<br>authoriza<br>payment<br>business<br>taxes to<br>personal | vledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I al riginal or amended) I am now authorizing. I consent to allow my intermediate service provider, tran my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account is of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terming, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation receive confidential information necessary to answer inquiries and resolve issues related to the identification number (PIN) below is my signature for the income tax return (original or amended) | smitter, or electrorejection of the trace U.S. Treasury andicated in the trace ution to debit the nate the authorizate quests must be the processing of e payment. I furt | onic ret<br>ansmise<br>nd its cax prepentry tation. The<br>ereceiventre the electrical transfer ac- | urn origina sion, (b) the lesignated paration so this accorded no late ectronic parknowledge | ator (ERO)<br>he reason<br>Financial<br>ftware for<br>ount. This<br>(cancel) a<br>er than 2<br>ayment of<br>e that the |
|   | ic Funds Withdrawal Consent.  ver's PIN: check one box only  |   |   |  |  |
| ×   | I authorize GLOBAL TAXES LLC to enter or genera  | te mv PIN   | 4 4   | 4 9  | as my  |
| ••  | ERO firm name signature on the income tax return (original or amended) I am now authorizing.   | Ent   |   | digits, but<br>r all zeros   | ao my  |
|   | I will enter my PIN as my signature on the income tax return (original or amended) I an if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN me below.  |   |   |  |  |
| Your sig  | gnature ▶ Date ▶   |   |   |  |  |
| Snouse  | e's PIN: check one box only  |   |   |  |  |
|   | I authorize to enter or genera   | te my PIN   |   |  | as my  |
|   | ERO firm name  | ,   | er five   | digits, but  | ao my  |
|   | signature on the income tax return (original or amended) I am now authorizing.   | do  | n't ente  | r all zeros  |  |
|   | I will enter my PIN as my signature on the income tax return (original or amended) I an if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN me below.  |   |   |  |  |
| Spouse  | 's signature ▶ Date ▶  | •   |   |  |  |
|   | Practitioner PIN Method Returns Only—continue belo   | ow  |   |  |  |
| Part II   | Certification and Authentication — Practitioner PIN Method Only  |   |   |  |  |
| ERO's I   | <b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2  | 2 2 4 9 Don't ente  | 6 0<br>er all ze  | 8 2 7  | 7 1  |
| authorize   | that the above numeric entry is my PIN, which is my signature for the electronic individual income ed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am suments of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS e-file Providers of   | bmitting this retu  | ırn in a  | ccordance  |  |
| ERO's   | signature ▶ Date ▶   | •   |   |  |  |
|   | ERO Must Retain This Form — See Instructions   |   |   |  |  |
|   | Don't Submit This Form to the IRS Unless Requested To  | 0 סט ס  |   |  |  |

## E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space

| For the year Jan                        | ı. 1–Dec | a. 31, 2023, or other tax year beginning   |   | , 2023, end                | ling         |                 | , 20         |          | S                 | See se                     | parate ir                 | nstructic              | ons.         |
|---|----------|--|---|----------------------------|--------------|-----------------|--------------|----------|-------------------|----------------------------|---------------------------|------------------------|--------------|
| Your first name                         | and m    | iddle initial  | Last na   | ame                        |              |                 |              |          | Y                 | our so                     | cial secu                 | urity num              | nber         |
| SAI RITE                                | ESH      |  | MATO  | CHA                        |              |                 |              |          |                   | 376                        | 91                        | 4449                   |              |
| If joint return, s                      | pouse's  | s first name and middle initial  | Last na   | ame                        |              |                 |              |          | s                 | pouse'                     | 's social s               | security I             | numbe        |
|   |          |  |   |                            |              |                 |              |          |                   |                            |                           |                        |              |
| Home address                            | (numbe   | er and street). If you have a P.O. box, see  | instructi   | ions.                      |              |                 | Apt. no      | ٥.       | Р                 | reside                     | ntial Elec                | ction Car              | mpaign       |
| 836 HERN                                | I NAN    | WAY  |   |                            |              |                 |              |          |                   | Check here if you, or your |                           |                        |              |
| City, town, or p                        | ost offi | ce. If you have a foreign address, also co   | mplete s  | spaces below.              | Sta          | te              | ZIP code     |          |                   |                            | if filing jo<br>this fund |                        |              |
| Sykesvil                                | lle      |  |   |                            | MD           |                 | 21784        |          |                   | •                          | ow will n                 |                        | 0            |
| Foreign country                         | / name   |  |   | Foreign province/state/o   | count        | ty              | Foreign pos  | tal co   | ode y             | your tax or refund.        |                           |                        |              |
|   |          |  |   |                            |              |                 |              |          |                   |                            | You                       | J [] 5                 | Spouse       |
| Filing Status                           | ; X      | Single   |   |                            |              | ☐ Head of ho    | ousehold (H  | HOH      | )                 |                            |                           |                        |              |
| Check only                              |          | Married filing jointly (even if only one had income)   |   |                            |              |                 |              |          |                   |                            |                           |                        |              |
| one box.                                |          | Married filing separately (MFS)  |   |                            |              | ☐ Qualifying    | surviving s  | pou      | se (Q             | SS)                        |                           |                        |              |
|   | lf y     | you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, ent |   |                            |              |                 |              |          |                   |                            |                           | ne if the              | <del>;</del> |
|   | qu       | alifying person is a child but not you   | ır depei  | ndent:                     |              |                 |              |          |                   |                            |                           |                        |              |
| Digital                                 | At ar    | ny time during 2023, did you: (a) rece   | eive (as  | a reward, award, or        | navn         | ment for prope  | rtv or servi | ces):    | or (b             | ) sell.                    |                           |                        |              |
| Assets                                  |          | ange, or otherwise dispose of a digi   |   |                            |              |                 |              |          |                   |                            | ☐ Ye                      | s 🗵 l                  | No           |
| Standard                                | Som      | eone can claim: You as a de  | penden  | t Your spouse              | e as         | a dependent     |              |          |                   |                            |                           | -                      |              |
| Deduction                               |          |  |   | •                          |              | •               |              |          |                   |                            |                           |                        |              |
| A (DU. d                                |          | <u> </u>   |   |                            |              |                 |              |          |                   | 1050                       |                           | I. P I                 |              |
|   | •        | Were born before January 2, 19   | 959 [   | Are blind <b>Spo</b>       | ouse:        |                 | n before Ja  |          |                   |                            |                           | blind                  | 4! \         |
| Dependents                              |          |  |   | (2) Social security number | ·            | (3) Relationsh  | iP           |          | ie box<br>ix crec |                            | fies for (s               | ee instru<br>other dep |              |
| If more                                 | (1) F    | irst name Last name  |   | number                     |              | to you          | - Ci         | Г        |                   | AIIL                       | Credit 101                |                        |              |
| than four dependents,                   |          |  |   |                            |              |                 |              | <u>L</u> | <del> </del>      |                            |                           | <del></del>            |              |
| see instructions                        | s        |  |   |                            |              |                 |              | <u> </u> | ┽                 |                            |                           | #                      |              |
| and check here                          | ı ——     |  |   |                            |              |                 |              |          | ┪                 |                            |                           | $\dashv$               |              |
| -                                       | 1a       | Total amount from Form(s) W-2, bo  | ov 1 (cc  | oo instructions)           |              |                 |              |          |                   | 1a                         | $\top$                    | 100,2                  | 227          |
| Income                                  | b        | •  | ,   | •                          |              |                 |              |          |                   | 1b                         |                           | 100,2                  |              |
| Attach Form(s)                          | C        | Household employee wages not reported on Form(s) W-2   |   |                            |              |                 |              |          |                   |                            | ;                         |                        |              |
| W-2 here. Also attach Forms             | d        |  |   |                            |              |                 |              |          |                   |                            | ı                         |                        |              |
| W-2G and                                | e        | , ,  | Medicaid waiver payments not reported on Form(s) W-2 (see instructions) |                            |              |                 |              |          |                   |                            |                           |                        |              |
| 1099-R if tax was withheld.             | f        | Employer-provided adoption benefits from Form 8839, line 29                                    |   |                            |              |                 |              |          |                   |                            | •                         |                        |              |
| If you did not                          | g<br>g   | Wages from Form 8919, line 6.  |   |                            |              |                 |              | •        |                   | 1f<br>1g                   |                           |                        |              |
| get a Form                              | h        | Other earned income (see instructi   |   |                            |              |                 |              |          |                   | 1h                         |                           |                        | 0.           |
| W-2, see instructions.                  | i        | Nontaxable combat pay election (s  | ,   |                            |              | 1i              |              |          | -                 |                            |                           |                        |              |
|   | z        | A stat time a state was sale of the  |   |                            |              |                 |              |          |                   | 1z                         |                           | 100,2                  | 227.         |
| Attach Sch. B                           | 2a       | 1  | 2a  |                            | b Ta         | axable interest |              |          |                   | 2b                         |                           |                        | 515.         |
| if required.                            | 3a       | Qualified dividends  | 3a  | 52.                        | <b>b</b> 0   | rdinary divider | nds          |          |                   | 3b                         | ,                         |                        | 53.          |
|   | 4a       | IRA distributions  | 4a  |                            |              | axable amount   |              |          |                   | 4b                         | ,                         |                        |              |
| Standard<br>Deduction for—              | 5a       | Pensions and annuities   | 5а  |                            | b Ta         | axable amount   | t            |          |                   | 5b                         | ,                         |                        |              |
| Single or                               | 6a       | Social security benefits   | 6a  |                            | b Ta         | axable amount   | t            |          |                   | 6b                         | ,                         |                        |              |
| Married filing separately,              | С        | If you elect to use the lump-sum el  | lection   | method, check here         | (see         | instructions)   |              |          |                   |                            |                           |                        |              |
| \$13,850                                | 7        | Capital gain or (loss). Attach Sched   | dule D i  | f required. If not requ    | ıired,       | , check here    |              |          |                   | 7                          |                           | _                      | -18.         |
| Married filing jointly or               | 8        | Additional income from Schedule 1  | 1, line 1   | 0                          |              |                 |              |          |                   | 8                          |                           | -14,2                  | 229.         |
| Qualifying surviving spouse,            | 9        | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,   | and 8.  | This is your total inc     | ome          | e               |              |          |                   | 9                          |                           | 86,5                   | 548.         |
| \$27,700                                | 10       | Adjustments to income from Scheo   | dule 1,   | line 26                    |              |                 |              |          |                   | 10                         |                           |                        |              |
| Head of household,                      | 11       | Subtract line 10 from line 9. This is  | your <b>a</b>   | djusted gross incon        | ne           |                 |              |          |                   | 11                         |                           | 86,5                   | 548.         |
| \$20,800<br>If you checked <sub>r</sub> | 12       | Standard deduction or itemized   | deduct  | tions (from Schedule       | A)           |                 |              |          |                   | 12                         |                           | 13,8                   | 350.         |
| any box under<br>Standard               | 13       | Qualified business income deducti  | on fron   | n Form 8995 or Form        | 899          | 5-A             |              |          |                   | 13                         |                           |                        | 0.           |
| Deduction,                              | 14       | Add lines 12 and 13  |   |                            |              |                 |              |          |                   | 14                         | ,                         | 13,8                   |              |
| see instructions.                       | 15       | Subtract line 14 from line 11. If zer  | o or les  | s, enter -0 This is y      | our <b>t</b> | taxable incom   | ie           |          |                   | 15                         | ,                         | 72,6                   | 598.         |

| Form 1040 (2023                      | 3)   |   |                           |                         |                   |                           |           |           | Page 2                                      |
|--------------------------------------|------|---|---------------------------|-------------------------|-------------------|---------------------------|-----------|-----------|---|
| Tax and                              | 16   | Tax (see instructions). Check                                 | if any from Form          | (s): <b>1</b> 881       | 4 <b>2</b> 🗌 4972 | з 🗌                       |           | 16        | 11,293.                                     |
| Credits                              | 17   | Amount from Schedule 2, lir                                   | те 3                      |                         |                   |                           |           | 17        |   |
|                                      | 18   | Add lines 16 and 17   |                           |                         |                   |                           |           | 18        | 11,293.                                     |
|                                      | 19   | Child tax credit or credit for                                | other dependent           | ts from Sched           | ule 8812          |                           |           | 19        |   |
|                                      | 20   | Amount from Schedule 3, lir                                   | ne 8                      |                         |                   |                           |           | 20        |   |
|                                      | 21   | Add lines 19 and 20   |                           |                         |                   |                           |           | 21        |   |
|                                      | 22   | Subtract line 21 from line 18                                 | . If zero or less,        | enter -0                |                   |                           |           | 22        | 11,293.                                     |
|                                      | 23   | Other taxes, including self-e                                 | mployment tax,            | from Schedule           | e 2, line 21 .    |                           |           | 23        | 0.  |
|                                      | 24   | Add lines 22 and 23. This is                                  | your <b>total tax</b>     |                         |                   |                           |           | 24        | 11,293.                                     |
| <b>Payments</b>                      | 25   | Federal income tax withheld                                   |                           |                         |                   |                           |           |           |   |
| _                                    | а    | Form(s) W-2   |                           |                         |                   | <b>25a</b> 14             | 4,334.    |           |   |
|                                      | b    | Form(s) 1099  |                           |                         |                   | 25b                       |           |           |   |
|                                      | С    | Other forms (see instruction                                  | s)                        |                         |                   | 25c                       |           |           |   |
|                                      | d    | Add lines 25a through 25c                                     |                           |                         |                   |                           |           | 25d       | 14,334.                                     |
| If you have a                        | 26   | 2023 estimated tax paymen                                     | ts and amount a           | pplied from 20          | 122 return        |                           |           | 26        |   |
| qualifying child,                    | 27   | Earned income credit (EIC)                                    |                           |                         | No .              | 27                        |           |           |   |
| attach Sch. EIC.                     | 28   | Additional child tax credit from                              | m Schedule 8812           |                         |                   | 28                        |           |           |   |
|                                      | 29   | American opportunity credit                                   | from Form 8863            | 8, line 8               |                   | 29                        |           |           |   |
|                                      | 30   | Reserved for future use .                                     |                           |                         |                   | 30                        |           |           |   |
|                                      | 31   | Amount from Schedule 3, lir                                   |                           |                         |                   |                           |           |           |   |
|                                      | 32   | Add lines 27, 28, 29, and 31                                  | . These are your          | total other pa          | ayments and ref   | undable credits           |           | 32        |   |
|                                      | 33   | Add lines 25d, 26, and 32. T                                  | hese are your to          | tal payments            |                   |                           |           | 33        | 14,334.                                     |
| Refund                               | 34   | If line 33 is more than line 24                               | 4, subtract line 2        | 4 from line 33.         | This is the amou  | nt you <b>overpaid</b>    |           | 34        | 3,041.                                      |
|                                      | 35a  | Amount of line 34 you want                                    | refunded to yoι           | ı. If Form 8888         | is attached, che  | ck here                   | 🗆         | 35a       | 3,041.                                      |
| Direct deposit?                      | b    | Routing number 0 7 4  |                           |                         |                   |                           |           |           |   |
| See instructions.                    | d    | Account number 5 2 6  |                           |                         |                   |                           |           |           |   |
|                                      | 36   | Amount of line 34 you want                                    | applied to your           | 2024 estimate           | ed tax            | 36                        |           |           |   |
| Amount                               | 37   | Subtract line 33 from line 24                                 | . This is the <b>am</b> o | ount you owe            |                   |                           |           |           |   |
| You Owe                              |      | For details on how to pay, g                                  | 37                        |                         |                   |                           |           |           |   |
|                                      | 38   | Estimated tax penalty (see in                                 | nstructions) .            |                         |                   | 38                        |           |           |   |
| <b>Third Party</b>                   |      | you want to allow another                                     |                           |                         |                   | _                         |           |           |   |
| Designee                             |      |   |                           |                         |                   | <del></del>               | •         |           | <b>⊠</b> No                                 |
|                                      |      | signee's<br>me  |                           | Phone no.               |                   | sonal identi<br>ber (PIN) | ification |           |   |
| Sign                                 |      | der penalties of perjury, I declare t                         | hat I have examined       |                         | accompanying sche |                           |           | the best  | of mv knowledge and                         |
| _                                    |      | lief, they are true, correct, and com                         |                           |                         |                   |                           |           |           | ,   |
| Here                                 | Yo   | ur signature  | !                         | Date                    | Your occupation   |                           |           |           | nt you an Identity                          |
|                                      |      |   |                           |                         |                   |                           |           |           | IN, enter it here                           |
| Joint return?                        |      |   |                           | Date                    | SOFTWARE :        |                           |           | inst.)    |   |
| See instructions.<br>Keep a copy for | Sp   | Spouse's signature. If a joint return, <b>both</b> must sign. |                           |                         | Spouse's occupat  | ion                       | Iden      | tity Prot | nt your spouse an ection PIN, enter it here |
| your records.                        |      |   |                           |                         |                   |                           |           | inst.)    |   |
|                                      |      | one no. (440)382-652  |                           | Email address           | SAIMATCHA1        | 134@GMAIL.C               |           |           |   |
| Paid                                 |      | eparer's name   | Preparer's signat         |                         |                   | Date                      | PTIN      |           | Check if:                                   |
| Preparer                             | SYAN | M PRIYA RAM SAGAR GUPTA TALLAM                                | SYAM PRIYA                | RAM SAGAR               | GUPTA TALLAM      | 02/16/2024                | P0208     |           | Self-employed                               |
| Use Only                             | Fir  | m's name GLOBAL TA  | Pho                       | Phone no. (678)965-9522 |                   |                           |           |           |   |
|                                      | Fir  | m's address 245 ROONE   | Firm                      | 's EIN                  | 84-3171965        |                           |           |           |   |

## SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023

Attachment

Department of the Treasury Internal Revenue Service

SAI RITESH MATCHA

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. 01 Your social security number 376-91-4449

| Par | t I Additional Income  |      |    |          |
|-----|--|------|----|----------|
| 1   | Taxable refunds, credits, or offsets of state and local income taxes           |      | 1  | 0.       |
| 2a  | Alimony received   |      | 2a |          |
| b   | Date of original divorce or separation agreement (see instructions):           |      |    |          |
| 3   | Business income or (loss). Attach Schedule C                                   |      | 3  |          |
| 4   | Other gains or (losses). Attach Form 4797                                      |      | 4  |          |
| 5   | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta |      | 5  | -14,229. |
| 6   | Farm income or (loss). Attach Schedule F                                       |      | 6  |          |
| 7   | Unemployment compensation  |      | 7  |          |
| 8   | Other income:  |      |    |          |
| а   | Net operating loss   | 8a ( | )  |          |
| b   | Gambling   | 8b   |    |          |
| С   | Cancellation of debt   | 8c   |    |          |
| d   | Foreign earned income exclusion from Form 2555                                 | 8d ( |    |          |
| е   | Income from Form 8853  | 8e   |    |          |
| f   | Income from Form 8889  | 8f   |    |          |
| g   | Alaska Permanent Fund dividends  | 8g   |    |          |
| h   | Jury duty pay  | 8h   |    |          |
| i   | Prizes and awards  | 8i   |    |          |
| j   | Activity not engaged in for profit income                                      | 8j   |    |          |
| k   | Stock options  | 8k   |    |          |
| 1   | Income from the rental of personal property if you engaged in the rental       |      |    |          |
|     | for profit but were not in the business of renting such property               | 81   |    |          |
| m   | Olympic and Paralympic medals and USOC prize money (see                        |      |    |          |
|     | instructions)  | 8m   |    |          |
| n   | Section 951(a) inclusion (see instructions)                                    | 8n   |    |          |
| 0   | Section 951A(a) inclusion (see instructions)                                   | 80   |    |          |
| р   | Section 461(I) excess business loss adjustment                                 | 8p   |    |          |
| q   | Taxable distributions from an ABLE account (see instructions)                  | 8g   |    |          |
| r   | Scholarship and fellowship grants not reported on Form W-2                     | 8r   |    |          |
| s   | Nontaxable amount of Medicaid waiver payments included on Form                 |      |    |          |
| _   | 1040, line 1a or 1d  | 8s ( | )  |          |
| t   | Pension or annuity from a nonqualifed deferred compensation plan or            |      |    |          |
| •   | a nongovernmental section 457 plan   | 8t   |    |          |
| u   | Wages earned while incarcerated  | 8u   |    |          |
| z   | Other income. List type and amount:  |      |    |          |
| _   | Carlot moorno. Elet type and amount.   | 8z   |    |          |
| 9   | Total other income. Add lines 8a through 8z                                    | •    | 9  |          |
| 0   | Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Enter |      |    |          |
| -   | 1040. 1040-SR, or 1040-NR, line 8  |      | 10 | -14,229. |

Page **2** Schedule 1 (Form 1040) 2023

| Par       | Adjustments to Income   |         |             |        |                       |
|-----------|---|---------|-------------|--------|-----------------------|
| 11        | Educator expenses   |         |             | 11     |                       |
| 12        | Certain business expenses of reservists, performing artists, and fee  |         |             |        |                       |
|           | officials. Attach Form 2106   |         |             | 12     |                       |
| 13        | Health savings account deduction. Attach Form 8889  |         |             | 13     |                       |
| 14        | Moving expenses for members of the Armed Forces. Attach Form 3903   |         |             | 14     |                       |
| 15        | Deductible part of self-employment tax. Attach Schedule SE  |         |             | 15     |                       |
| 16        | Self-employed SEP, SIMPLE, and qualified plans  |         |             | 16     |                       |
| 17        | Self-employed health insurance deduction  |         |             | 17     |                       |
| 18        | Penalty on early withdrawal of savings  |         |             | 18     |                       |
| 19a       | Alimony paid  |         |             | 19a    |                       |
| b         | Recipient's SSN   | ·       |             |        |                       |
| С         | Date of original divorce or separation agreement (see instructions):  |         |             |        |                       |
| 20        | IRA deduction   |         |             | 20     |                       |
| 21        | Student loan interest deduction   |         |             | 21     |                       |
| 22        | Reserved for future use   |         |             | 22     |                       |
| 23        | Archer MSA deduction  |         |             | 23     |                       |
| 24        | Other adjustments:  |         |             |        |                       |
| а         | Jury duty pay (see instructions)  | 24a     |             |        |                       |
| b         | Deductible expenses related to income reported on line 8l from the  |         |             |        |                       |
|           | rental of personal property engaged in for profit   | 24b     |             |        |                       |
| С         | Nontaxable amount of the value of Olympic and Paralympic medals   |         |             |        |                       |
|           | and USOC prize money reported on line 8m  | 24c     |             |        |                       |
| d         | Reforestation amortization and expenses   | 24d     |             |        |                       |
| е         | Repayment of supplemental unemployment benefits under the Trade   |         |             |        |                       |
|           | Act of 1974   | 24e     |             | _      |                       |
| f         | Contributions to section 501(c)(18)(D) pension plans  | 24f     |             | -      |                       |
| g         | Contributions by certain chaplains to section 403(b) plans  | 24g     |             | -      |                       |
| h         | Attorney fees and court costs for actions involving certain unlawful  |         |             |        |                       |
|           | discrimination claims (see instructions)  | 24h     |             | -      |                       |
| i         | Attorney fees and court costs you paid in connection with an award  |         |             |        |                       |
|           | from the IRS for information you provided that helped the IRS detect  |         |             |        |                       |
|           | tax law violations  | 24i     |             | -      |                       |
| J         | Housing deduction from Form 2555  | 24j     |             | -      |                       |
| k         | Excess deductions of section 67(e) expenses from Schedule K-1 (Form   |         |             |        |                       |
|           | 1041)   | 24k     |             | -      |                       |
| Z         | Other adjustments. List type and amount:  |         |             |        |                       |
| 05        | Tatal allows allow to some Add lines Ode thousands Ode  | 24z     |             | -      |                       |
| <b>25</b> | Total other adjustments. Add lines 24a through 24z  |         |             | 25     |                       |
| 26        | Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> Form 1040, 1040-SR, or 1040-NR, line 10 | . ∟nter | nere and on |        |                       |
|           |   |         |             | 26     | I. 4 (F 1010) 0000    |
|           | BAA   | REV 02/ | 11/24 PRO   | Schedu | le 1 (Form 1040) 2023 |

## SCHEDULE D (Form 1040)

Department of the Treasury

Internal Revenue Service

### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

|               | I RITESH MATCHA  |                                     |                                 |  |                  | 4449  |
|---------------|--|-------------------------------------|---------------------------------|--|------------------|---|
| Did y         | ou dispose of any investment(s) in a qualified opportunity   |                                     |                                 | × No   |                  |   |
| If "Y         | es," attach Form 8949 and see its instructions for additiona   | al requirements fo                  | r reporting your ga             | ain or loss.   |                  |   |
| Pa            | rt I Short-Term Capital Gains and Losses—Ge  | nerally Assets I                    | Held One Year o                 | or Less (se  | e ins            | tructions)  |
| lines<br>This | instructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to e dollars.   | (d)<br>Proceeds<br>(sales price)    | (e)<br>Cost<br>(or other basis) | (g) Adjustmen to gain or loss Form(s) 8949, line 2, colum          | from<br>Part I,  | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
|               | Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . |                                     |                                 |  | (3)              | (0)   |
| 1b            | Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked   | 182.                                | 200.                            |  |                  | -18.  |
| 2             | Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked   |                                     |                                 |  |                  |   |
| 3             | Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked   |                                     |                                 |  |                  |   |
| 4             | Short-term gain from Form 6252 and short-term gain or (le  | oss) from Forms 4                   | 1684, 6781, and 88              | 324  | 4                |   |
| 5             | Net short-term gain or (loss) from partnerships, Schedule(s) K-1   | •                                   |                                 | usts from  | 5                |   |
| 6             | Short-term capital loss carryover. Enter the amount, if an   |                                     |                                 | Carryover  |                  | (   |
| 7             | Worksheet in the instructions  |                                     |                                 | e any long-  | 7                | -18.  |
| Pai           |  |                                     |                                 |  | l                |   |
| lines<br>This | instructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to e dollars.   | (d)<br>Proceeds<br>(sales price)    | (e)<br>Cost<br>(or other basis) | (g)<br>Adjustmen<br>to gain or loss<br>Form(s) 8949, line 2, colum | from<br>Part II, | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
| 8a            | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.   |                                     |                                 |  |                  |   |
| 8b            | Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked   |                                     |                                 |  |                  |   |
| 9             | Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked   |                                     |                                 |  |                  |   |
| 10            | Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked   |                                     |                                 |  |                  |   |
| 11            | Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824   |                                     |                                 |  | 11               |   |
|               | Net long-term gain or (loss) from partnerships, S corporat   | ions, estates, and                  | trusts from Sched               |  | 12               |   |
|               | Capital gain distributions. See the instructions   |                                     |                                 |  | 13               |   |
| 14            | Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions  | v, from line 13 of y<br>· · · · · · | -                               | Carryover  | 14               | (   |
| 15            | Net long-term capital gain or (loss). Combine lines 8a   | through 14 in co                    | olumn (h). Then, go             | o to Part III  |                  |   |

Schedule D (Form 1040) 2023 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -18. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 18.) 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

376-91-4449 SAI RITESH MATCHA

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B

| <b>1</b>                  | (a)<br>scription of property  | (b) Date acquired | (c)<br>Date sold or            |                                     | (e) Cost or other basis See the <b>Note</b> below      | If you enter an enter a c           | f any, to gain or loss<br>amount in column (g),<br>ode in column (f).<br>arate instructions. | (h)<br>Gain or (loss)<br>Subtract column (e)                  |
|---------------------------|---|-------------------|--------------------------------|-------------------------------------|--|-------------------------------------|--|---|
|                           | nple: 100 sh. XYZ Co.)  | (Mo., day, yr.)   | disposed of<br>(Mo., day, yr.) | (sales price)<br>(see instructions) | and see Column (e)<br>in the separate<br>instructions. | (f)<br>Code(s) from<br>instructions | <b>(g)</b><br>Amount of<br>adjustment  | from column (d) and<br>combine the result<br>with column (g). |
| ROBINHOOD                 | SECURITIES LLC  | 01/01/23          | 12/31/23                       | 182.                                | 200.   |                                     |  | -18.  |
|                           |   |                   |                                |                                     |  |                                     |  |   |
|                           |   |                   |                                |                                     |  |                                     |  |   |
|                           |   |                   |                                |                                     |  |                                     |  |   |
|                           |   |                   |                                |                                     |  |                                     |  |   |
|                           |   |                   |                                |                                     |  |                                     |  |   |
|                           |   |                   |                                |                                     |  |                                     |  |   |
|                           |   |                   |                                |                                     |  |                                     |  |   |
|                           |   |                   |                                |                                     |  |                                     |  |   |
|                           |   |                   |                                |                                     |  |                                     |  |   |
|                           |   |                   |                                |                                     |  |                                     |  |   |
|                           |   |                   |                                |                                     |  |                                     |  |   |
|                           |   |                   |                                |                                     |  |                                     |  |   |
|                           |   |                   |                                |                                     |  |                                     |  |   |
| negative au<br>Schedule D | Add the amounts in columns (d), (e), (g), and (h) (subtract amounts). Enter each total here and include on your e D, line 1b (if Box A above is checked), line 2 (if Box B checked), or line 3 (if Box C above is checked). |                   |                                | 182.                                | 200.   |                                     |  | -18.  |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E** (Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

Your social security number

| SAI      | RITESH MATCHA   |         |                  |       |            | ;                             | 376-91        | L-4449     |          |
|----------|---|---------|------------------|-------|------------|-------------------------------|---------------|------------|----------|
| Part     | <b>Note:</b> If you are in the business of renting personal proper rental income or loss from <b>Form 4835</b> on page 2, line 40.  | ty, use | Schedule         |       |            |                               |               |            |          |
|          | Did you make any payments in 2023 that would require you  |         |                  |       |            |                               |               |            | s 🛛 No   |
| B I      | f "Yes," did you or will you file required Form(s) 1099? .  |         |                  |       |            |                               |               | . <u> </u> | s No     |
| 1a       | Physical address of each property (street, city, state, ZIF   | code    | e)               |       |            |                               |               |            |          |
| Α        | H.NO:4-47, THANGALLAPALLY, RAJANNA, SIRC  | LILLA   | A TELAN          | IGANA | IN         | 505405                        |               |            |          |
| В        |   |         |                  |       |            |                               |               |            |          |
| С        |   |         |                  |       |            |                               |               |            |          |
| 1b       | Type of Property (from list below)  2 For each rental real estate prope above, report the number of fair real estate property.  | rental  | and              |       | Fa         | ir Rental<br>Days             | Person<br>Day |            | QJV      |
| Α        | personal use days. Check the Qu   |         |                  | Α     |            | 365                           |               | 0          |          |
| В        | if you meet the requirements to f qualified joint venture. See instru   |         |                  | В     |            |                               |               |            |          |
| С        | quaimed joint venture. Occ instru   | Ctions  | J.               | С     |            |                               |               |            |          |
| 1        | of Property: Single Family Residence 3 Vacation/Short-Term Reni Multi-Family Residence 4 Commercial   | tal     | 5 Land<br>6 Roya |       |            | Self-Rental<br>Other (describ |               |            |          |
|          |   |         |                  |       |            | Properties                    | s:            |            |          |
| ncom     |   |         |                  | Α     |            | В                             |               |            | С        |
| 3        | Rents received  | 3       |                  | 7     | 20.        |                               |               |            |          |
| 4        | Royalties received  | 4       |                  |       |            |                               |               |            |          |
| Exper    |   | _       |                  |       |            |                               |               |            |          |
| 5        | Advertising   | 5       |                  |       |            |                               |               |            |          |
| 6        | Auto and travel (see instructions)  | 6       |                  | 1 0   | - 0        |                               |               |            |          |
| 7        | Cleaning and maintenance  | 7       |                  | 1,8   | 52.        |                               |               |            |          |
| 8        | Commissions   | 8       |                  |       |            |                               |               |            |          |
| 9        | Insurance   | 9       |                  |       |            |                               |               |            |          |
| 10       | Legal and other professional fees   | 10      |                  | 1 0   |            |                               |               |            |          |
| 11       | Management fees   | 11      |                  | 1,9   | 74.        |                               |               |            |          |
| 12       | Mortgage interest paid to banks, etc. (see instructions)  | 12      |                  |       |            |                               |               |            |          |
| 13<br>14 | Other interest  | 13      |                  | 2 0   | 0.5        |                               |               |            |          |
| 15       | Repairs   | 15      |                  | 3,9   |            |                               |               |            |          |
| 16       | Supplies  | 16      |                  | 3,3   | 1/.        |                               |               |            |          |
| 17       | Utilities   | 17      |                  | 3,6   | 21         |                               |               |            |          |
| 18       | Depreciation expense or depletion   | 18      |                  | 3,0   | 21.        |                               |               |            |          |
| 19       |   | 19      |                  |       |            |                               |               |            |          |
| 20       | Other (list)  Total expenses. Add lines 5 through 19  | 20      |                  | 14,9  | 49.        |                               |               |            |          |
| 21       | Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must  |         |                  |       |            |                               |               |            |          |
|          | file Form 6198  | 21      | -                | -14,2 | <b>∠9.</b> |                               |               |            |          |
| 22       | Deductible rental real estate loss after limitation, if any, on <b>Form 8582</b> (see instructions)   | 22      | (                | 14,22 |            | ·                             | )(            |            | ,        |
| 23a      | Total of all amounts reported on line 3 for all rental prope  |         |                  |       | 23a        |                               | 720.          |            |          |
| b        | Total of all amounts reported on line 4 for all royalty properties in the state of | erties  |                  |       | 23b        |                               |               |            |          |
| С        | Total of all amounts reported on line 12 for all properties   |         |                  |       | 23c        |                               |               |            |          |
| d        | Total of all amounts reported on line 18 for all properties   |         |                  | 1     | 23d        |                               | 242           |            |          |
| е        | Total of all amounts reported on line 20 for all properties   |         |                  |       | 23e        | 14,                           | 949.          |            |          |
| 24       | Income. Add positive amounts shown on line 21. <b>Do not</b>  |         | -                |       |            |                               | 24            | ,          | 14 000   |
| 25       | Losses. Add royalty losses from line 21 and rental real estate  |         |                  |       |            |                               | 25 (          |            | 14,229.  |
| 26       | Total rental real estate and royalty income or (loss). (here. If Parts II, III, and IV, and line 40 on page 2 do no   |         |                  |       |            |                               |               |            |          |
|          | Schedule 1 (Form 1040), line 5. Otherwise, include this ar  |         |                  |       |            |                               | 26            |            | -14,229. |

## Form **8995**

Internal Revenue Service

Department of the Treasury

# Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 1545-2294

2023

Attachment Sequence No. **55** 

| lame(s) shown on return | Your taxpayer identification number |  |  |  |  |
|-------------------------|-------------------------------------|--|--|--|--|
| SAI RITESH MATCHA       | 376-91-4449                         |  |  |  |  |
|                         |                                     |  |  |  |  |

**Note.** You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

| 1      | (a) Trade, business, or aggregation name   | (b) Taxpayer identification number |    | Qualified business income or (loss) |
|--------|--|------------------------------------|----|-------------------------------------|
| i      |  |                                    |    |                                     |
| ii     |  |                                    |    |                                     |
| iii    |  |                                    |    |                                     |
| iv     |  |                                    |    |                                     |
| v      |  |                                    |    |                                     |
| 2      | Total qualified business income or (loss). Combine lines 1i through 1v, column (c)                 | 2                                  |    |                                     |
| 3<br>4 | Qualified business net (loss) carryforward from the prior year                                     | 3 ( )                              |    |                                     |
| 5      | Qualified business income component. Multiply line 4 by 20% (0.20)                                 |                                    | 5  |                                     |
| 6      | Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions) | 6 1.                               |    |                                     |
| 7      | Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year                 | 7 (                                |    |                                     |
| 8      | Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0    | 8 1.                               |    |                                     |
| 9      |  |                                    | 9  | 0.                                  |
| 10     | Qualified business income deduction before the income limitation. Add lines 5 and                  | i i                                | 10 | 0.                                  |
| 11     | Taxable income before qualified business income deduction (see instructions)                       | 72,698.                            | -  |                                     |
| 12     | Enter your net capital gain, if any, increased by any qualified dividends (see instructions)       | <b>12</b> 52.                      |    |                                     |
| 13     | Subtract line 12 from line 11. If zero or less, enter -0   | <b>13</b> 72,646.                  |    | 14 500                              |
| 14     | Income limitation. Multiply line 13 by 20% (0.20)  |                                    | 14 | 14,529.                             |
| 15     | the applicable line of your return (see instructions)  |                                    | 15 | 0.                                  |
| 16     | Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than               |                                    | 16 | ( 0.                                |
| 17     | Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a                      | nd 7. If greater than              |    |                                     |
|        | zero, enter -0   |                                    | 17 | ( 0.                                |

**Passive Activity Loss Limitations** 

See separate instructions.

Attach to Form 1040, 1040-SR, or 1041.

Go to www.irs.gov/Form8582 for instructions and the latest information.

OMB No. 1545-1008 Attachment Sequence No. **858** 

Department of the Treasury Internal Revenue Service

SAI RITESH MATCHA

Identifying number 376-91-4449

| Pai               | 2023 Passive Activity Los<br>Caution: Complete Parts IV a  |   | eting Part I.   |  |                          |         |                 |
|-------------------|--|---|---|--|--------------------------|---------|-----------------|
|                   | Il Real Estate Activities With Active Pance for Rental Real Estate Activities  | • '   |   | ive participation, s                     | ee <b>Special</b>        |         |                 |
| 1a<br>b<br>c<br>d | Activities with net income (enter the a<br>Activities with net loss (enter the amo<br>Prior years' unallowed losses (enter t<br>Combine lines 1a, 1b, and 1c                                   | ount from Part IV, c<br>he amount from Pa                         | olumn (b))<br>art IV, column (c))                             | 1b (<br>1c (                             | 0.<br>14,229.)<br>       | 1d      | -14,229.        |
| All Ot            | her Passive Activities   |   |   |  |                          |         |                 |
| 2a<br>b<br>c<br>d | Activities with net income (enter the a<br>Activities with net loss (enter the amo<br>Prior years' unallowed losses (enter t<br>Combine lines 2a, 2b, and 2c                                   | ount from Part V, co  | olumn (b))<br>art V, column (c))                              | <b>2b</b> (                              | )<br>)                   | 2d      |                 |
| 3                 | Combine lines 1d and 2d and subtrazero or more, stop here and include prior year unallowed losses entered normally used  | act any prior year u<br>this form with you<br>on line 1c or 2c. F | unallowed CRD. S<br>ur return; all losse<br>Report the losses | See instructions. If es are allowed, inc | this line is cluding any | 3       | -14,229.        |
| Part II           | If line 3 is a loss and:  • Line 1d is a  • Line 2d is a  on: If your filing status is married filing.  Instead, go to line 10.  t II Special Allowance for Re  Note: Enter all numbers in Pai | loss (and line 1d is<br>separately and you                        | ou lived with your  Activities With                           | spouse at any tim                        | ne during the            | year,   | do not complete |
| 4                 | Enter the <b>smaller</b> of the loss on line   |   |   |  |                          | 4       | 14,229.         |
| 5                 | Enter \$150,000. If married filing sepa  | •   |   |  | 50,000.                  |         |                 |
| 6<br>7            | Note: If line 6 is greater than or equal on line 9. Otherwise, go to line 7. Subtract line 6 from line 5   |   |   |  | 49,223.                  |         |                 |
| 8                 | Multiply line 7 by 50% (0.50). <b>Do not</b> e   | enter more than \$25  | ,000. If married filir  |  |                          | 8       | 24,612.         |
| 9                 | Enter the <b>smaller</b> of line 4 or line 8. If   | line 3 includes any   | / CRD, see instruc  | ctions                                   |                          | 9       | 14,229.         |
| Par               |  |   |   |  |                          |         |                 |
| 10                | Add the income, if any, on lines 1a ar   |   |   |  |                          | 10      | 0.              |
| 11                | Total losses allowed from all passiv<br>out how to report the losses on your   |   |   | id 10. See instruct                      |                          | 11      | 14,229.         |
| Par               |  |   |   |  | <u> </u>                 |         | 11,227.         |
| ı                 |  | Currer  |   | Prior years                              | Ove                      | rall ga | in or loss      |
|                   | Name of activity   |   |   | (c) Unallowed loss (line 1c)             | (d) Gair                 | ı       | (e) Loss        |
| H.N               | D:4-47,THANGALLAPALLY,   | 0.  | 14,229.   |  |                          |         | 14,229.         |
|                   |  |   |   |  |                          |         |                 |
|                   |  |   |   |  |                          |         |                 |
|                   |  |   |   |  |                          |         |                 |
| -                 |  |   |   |  |                          |         |                 |

14,229.

0.

Total. Enter on Part I, lines 1a, 1b, and 1c

Form 8582 (2023) Page **2** 

| Part V Complete This Part Before             | e P      | art I, Lines 2   | a, 2b,                                | <b>and 2c.</b> S   | ee instruc             | tions.                    |                      |    | •                  |  |  |
|--|----------|--|---------------------------------------|--------------------|------------------------|---------------------------|----------------------|----|--------------------|--|--|
| Name of activity                             |          | Currer   | nt year                               |                    | Prior ye               | ears                      | Overall gain or loss |    |                    |  |  |
| Name of activity                             | (a       | Net income<br>(line 2a)  | <b>(b)</b><br>(li                     | Net loss<br>ne 2b) | (c) Unall<br>loss (lin |                           | (d) Gain             |    | (e) Loss           |  |  |
|  |          |  |                                       |                    |                        |                           |                      |    |                    |  |  |
|  |          |  |                                       |                    |                        |                           |                      |    |                    |  |  |
|  |          |  |                                       |                    |                        |                           |                      |    |                    |  |  |
|  |          |  |                                       |                    |                        |                           |                      |    |                    |  |  |
| Total. Enter on Part I, lines 2a, 2b, and 2c |          |  |                                       |                    |                        |                           |                      |    |                    |  |  |
| Part VI Use This Part if an Amour            | nt Is    | Shown on F   | Part II,                              | , <b>Line 9.</b> S | ee instruc             | tions.                    |                      |    |                    |  |  |
| Name of activity                             | ar<br>to | rm or schedule<br>ad line number<br>be reported on<br>se instructions) | (a                                    | ) Loss             | <b>(b)</b> Ra          | tio (c) Special allowance |                      |    |                    | (d) Subtract column (c) from column (a). |  |
| H.NO:4-47, THANGALLAPALLY,                   |          | E Ln 22  |                                       | 14,229.            | 1.0000                 | 0000                      | 14,22                | 9. | 0.                 |  |  |
|  |          |  |                                       |                    |                        |                           |                      |    |                    |  |  |
|  |          |  |                                       |                    |                        |                           |                      |    |                    |  |  |
|  |          |  |                                       |                    |                        |                           |                      |    |                    |  |  |
|  |          |  |                                       |                    |                        |                           |                      |    |                    |  |  |
| Total  |          |  |                                       | 14,229.            | 1.00                   | )                         | 14,22                | 9. | 0.                 |  |  |
| Part VII Allocation of Unallowed L           | oss      | ses. See instr   | uction                                | s.                 | •                      |                           |                      |    |                    |  |  |
| Name of activity                             |          | Form or sche<br>and line nur<br>to be reporte<br>(see instruct         | nber<br>ed on                         | (a) l              | _oss                   | (b) Ratio                 |                      | (c | (c) Unallowed loss |  |  |
|  |          |  |                                       |                    |                        |                           |                      |    |                    |  |  |
|  |          |  |                                       |                    |                        |                           |                      |    |                    |  |  |
|  |          |  |                                       |                    |                        |                           |                      |    |                    |  |  |
|  |          |  |                                       |                    |                        |                           |                      |    |                    |  |  |
| Total  |          |  |                                       |                    |                        |                           | 1.00                 |    |                    |  |  |
| Part VIII Allowed Losses. See instru         |          |  |                                       |                    |                        |                           |                      |    |                    |  |  |
| Name of activity                             |          | Form or sche<br>and line nur<br>to be reporte<br>(see instruct         | e number<br>eported on (a) Loss (b) U |                    | Inallowed loss         |                           | c) Allowed loss      |    |                    |  |  |
|  |          |  |                                       |                    |                        |                           |                      |    |                    |  |  |
|  |          |  |                                       |                    |                        |                           |                      |    |                    |  |  |
|  |          |  |                                       |                    |                        |                           |                      |    |                    |  |  |
|  |          |  |                                       |                    |                        |                           |                      |    |                    |  |  |
|  |          | l  |                                       |                    |                        |                           |                      |    |                    |  |  |
| Total  |          |  |                                       |                    |                        |                           |                      |    |                    |  |  |

## 2023 VA760CG Page 1





SAI RITESH

MATCHA

836 HERMAN WAY

SYKESVILLE MD 21784

| SSN - You MATC                     |       | 376914449 | Vendor ID 155                             | 55          | ххххх    |
|------------------------------------|-------|-----------|---|-------------|----------|
| SSN - Spouse                       |       |           |   |             |          |
| Fed Adj Gross Income (FAGI)        | 1.    | 86548.    | Withholding (VA) - You                    | 19A.        | 5046.    |
| Additions                          | 2.    |           | Withholding (VA) - Spouse                 | 19B.        |          |
| Subtotal                           | 3.    | 86548.    | Estimated Payments                        | 20.         |          |
| Age Deduction - You                | 4A.   |           | 2022 Overpayment                          | 21.         |          |
| Age Deduction - Spouse             | 4B.   |           | Extension Payments                        | 22.         |          |
| Soc Sec & Tier 1 Railroad          | 5.    |           | Credit - Low-Income or EIC                | 23.         |          |
| State Income Tax Overpayment       | 6.    |           | Credit - Schedule OSC                     | 24.         |          |
| Subtractions                       | 7.    |           | Credits - Schedule CR                     | 25.         |          |
| Subtotal Subtractions              | 8.    |           | Total Payments / Credits                  | 26.         | 5046.    |
| Total VA Adj Gross Income (VAGI)   | 9.    | 86548.    | Tax You Owe                               | 27.         |          |
| Itemized Deductions - VA Sch A     | 10.   |           | Tax Overpayment                           | 28.         | 840.     |
| Standard Deduction                 | 11.   | 8000.     | Overpayment Credited to Nex               | xt Year 29. |          |
| Exemptions                         | 12.   | 930.      | VAC - Virginia 529 / ABLE                 | 30.         |          |
| Deductions                         | 13.   |           | VAC - Other Contributions                 | 31.         |          |
| Subtotal (Deductions & Exemptions) | ) 14. | 8930.     | Addition to Tax, Penalty & Int            | terest 32.  |          |
| VA Taxable Income                  | 15.   | 77618.    | Sales and Use Tax                         | 33.         |          |
| Amount of Tax                      | 16.   | 4206.     | Amount You Owe                            |             |          |
| Spouse Tax Adjustment (STA)        | 17.   |           | Will Pay by Credit/Debit Card Your Refund | N<br>       | 840.     |
| VAGI - Spouse                      | 17A.  |           | Davide Davidson #                         |             | 07400010 |
| Net Amount of Tax                  | 18.   | 4206.     | Bank Assessmt #                           | C<br>5260   |          |
| L                                  |       |           | Bank Account #                            | 5260        | 68587    |

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Page 1 of 2





| •                                     |  |                                      |                               |  |  |
|---------------------------------------|--|--------------------------------------|-------------------------------|--|--|
| Filing Status, Age & License Inform   | mation                                 | Additional Filing Informa            | Additional Filing Information |  |  |
| Filing Status                         | 1                                      | Locality                             | 035                           |  |  |
| Federal Head of Household             |  | Uninsured & Authorize DMAS           |                               |  |  |
| DOB - You                             | 01031997                               | Name or Filing Status Change         |                               |  |  |
| VA Driver's License ID - You          |  | Address Change                       |                               |  |  |
| VA Driver's License - Iss. Date - You |  | VA Return Not Filed Last Year        |                               |  |  |
| Spouse Name (Filing Status 3 Only)    |  | Dependent on Another's Return        |                               |  |  |
| DOD 0                                 |  | Farmer / Fisherman / Merchant Seaman |                               |  |  |
| DOB - Spouse                          |  | Amended                              |                               |  |  |
| VA Driver's License ID - Spouse       |  | Reason Code                          |                               |  |  |
| VA Driver's License - Iss. Date - Spo |  | Overseas on Due Date                 |                               |  |  |
| You 1                                 | <b>emptions (B)</b><br>65 & Over - You | Federal EIC & Amount                 |                               |  |  |
| Spouse                                | 65 & Over - Spouse                     | Deceased Indicator                   |                               |  |  |
| Dependents                            | Blind - You                            | Form 760C or 760F                    |                               |  |  |
|                                       |  |                                      |                               |  |  |

#### **Contact Information**

Total (B)

Blind - Spouse

I (We), the undersigned, declare under penalty of law that I (we) have examined this return & to the best of my (our) knowledge, it is a true, correct & complete return. If you are requesting direct deposit of your refund by providing bank information on your return, you are certifying that the information provided is for a domestic account within the territorial jurisdiction of the United States.

Signature - You \_\_\_ Date 4403826520 Phone - You Signature - Spouse \_\_\_ Date Phone - Spouse Signature - Preparer SYAM PRIYA RAM SAGAR GUPTA TALLAM Date 021624 6789659522 Phone - Preparer The Tax Department may discuss my/our return with my/our preparer. 7 Preparer Information P02082703 GLOBAL TAXES LLC

File by May 1, 2024

1

Include Page 1, Page 2 and all supporting 760CG documents.

245 ROONEY CT E BRUNSWICK

No Sales & Use Tax Due Indicator

Obtain Electronic 1099G

ID Theft PIN

Χ

Total (A)

### 2023 Schedule INC/CG

376914449

Report all W-2s, 1099s & VK-1s with VA Withholding

SAI RITESH

MATCHA



| Your/<br>Spouse SSN | Withholding<br>Type | VA<br>Withholding | Employer<br>FEIN | VA<br>Account Number | VA Wages, tips, other comp. |
|---------------------|---------------------|-------------------|------------------|----------------------|-----------------------------|
| Γ                   |                     |                   |                  |                      | ⊣                           |
| 376914449           | W                   | 5046.             | 812389921        | 30812389921F001      | 100227.                     |

Total VA Withholding SSN VA Withholding 376914449 5046.

Spouse

You

Total # of W-2s,1099s & VK-1s

VA-8879 Virginia Department of Taxation

Virginia Submission Identification Number (SID)

# Virginia Individual Income Tax e-File Signature Authorization

Tax Year 2023

## DO NOT SEND THIS VA-8879 TO THE VIRGINIA DEPARTMENT OF TAXATION OR THE IRS. IT MUST BE MAINTAINED IN YOUR FILES!

|  | Name RITESH MATCHA   | B Your Social Sec                 | ,            |  |  |
|--|--|-----------------------------------|--------------|--|--|
|  | se's Name  | A Spouse's Social Security Number |              |  |  |
|  |  |                                   |              |  |  |
| Part   |  | A Spouse                          | B Yourself   |  |  |
| 1.   | Federal Adjusted Gross Income (Form 760CG, Line 1; 760PY, Line 1, columns A & B; Form 763, Line 1)   |                                   | 86548.       |  |  |
| 2.   | Virginia Adjusted Gross Income (Form 760CG, Line 9; 760PY, Line 10, columns A & B; Form 763, Line 9)   |                                   | 86548.       |  |  |
| 3.   | Taxable Income (Form 760CG, Line 15; 760PY, Line 16, columns A & B; Form 763, Line 17)   |                                   | 77618.       |  |  |
| 4.   | Virginia Income Tax (Form 760CG, Line 18; 760PY, Line 17, columns A & B; Form 763 Line 18)   |                                   | 4206.        |  |  |
| 5.   | Withholding (Form 760CG, Line 19a & 19b; 760PY, Lines 19a & 19b; Form 763, Lines 19a & 19b)  |                                   | 5046.        |  |  |
| 6.   | Amount you Owe (Form 760CG, Line 35; Form 760PY, Line 35; Form 763, Line 35)   |                                   |              |  |  |
| 7.<br>Part   | Refund (Form 760CG, Line 36; 760PY, Line 36; Form 763, Line 36)  II Declaration of Taxpayer and Signature Authorization  |                                   | 840.         |  |  |
| December 31, 2023, and to the best of my knowledge and belief, it is true, correct and complete. I further declare that the information I provided to my Electronic Return Originator (ERO), Transmitter, or Intermediate Service Provider (including my name, address and social security number or individual tax identification number) and the amount shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If I am filing a balance due return, I understand that if the Virginia Department of Taxation (Virginia Tax) does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I authorize my ERO, Transmitter or Intermediate Service Provider to transmit my complete return to Virginia Tax. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, the direct deposit of my refund or direct debit of my tax due. In choosing either direct deposit or direct debit, I certify that the transaction does not directly involve a financial institution outside of the territorial jurisdiction of the United States at any point in the process. Taxpayers may sign the form using a rubber stamp, mechanical device, such as a signature pen, or computer software program.  Taxpayer's e-File PIN: check one box only  I authorize the ERO named below to enter my e-File PIN 1 4 4 4 9 as my signature on my 2023 e-filed Virginia individual income tax return.  Do not enter all zeros  ERO Firm Name |  |                                   |              |  |  |
| I will enter my e-File PIN as my signature on my 2023 e-filed Virginia individual income tax return. Check this box only if you are entering your own e-File PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.   |  |                                   |              |  |  |
| Your Signature Date  |  |                                   |              |  |  |
| >pou   | se's e-File PIN: check one box only  | ~, ,,,,                           |              |  |  |
|  | I authorize the ERO named below to enter my e-File PIN as my signature on my 2023 e-filed Virginia individual income tax return.  Do not enter all zeros   |                                   |              |  |  |
|  | ERO Firm Name  |                                   |              |  |  |
|  | I will enter my e-File PIN as my signature on my 2023 e-filed Virginia individual income tax return. Check this box only if you are entering your own e-File PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. |                                   |              |  |  |
|  | se's Signature Date  |                                   |              |  |  |
| Part III Certification and Authentication – Practitioner PIN Method Only   |  |                                   |              |  |  |
| ERO'   | s EFIN/PIN: Enter your six-digit EFIN followed by your five digit self-selected PIN. 2 2 2 4 9 6 0   | 0 8 2 7 1                         |              |  |  |
| Do not enter all zeros  I certify that the above numeric entry is my ERO EFIN/PIN, which is my signature for the 2023 Virginia individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Virginia's publication Handbook for Electronic Filers of Individual Income Tax Returns (Tax Year 2023). EROs may sign the form using a rubber stamp, mechanical device, such as a signature pen, or computer software program.  |  |                                   |              |  |  |
| ERO's  | s Signature Date Date  | 16-24                             | <del> </del> |  |  |