E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



1040		artment of the Treasury-Internal Revenue Servi		urn	202	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	aple in this space.	
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ling			, 20		See se	oarate i	instructions.	
Your first name	and m	iddle initial	Last na	me							Your so	cial sec	urity number	_
SIDDARTI	HA		KAME	PALLI							133	49	6075	
		s first name and middle initial	Last na										security numb	ber
SUSMITH	Δ		DAGG	UBATI							862	80	9455	
		er and street). If you have a P.O. box, see						A	Apt. no.				ection Campai	ign
8950 COS	STA '	VERDE BOULEVARD							1211		Check h	nere if y	ou, or your	Ŭ
		ce. If you have a foreign address, also co	mplete s	paces belo	ow.	Sta	te	ZIP c				•	jointly, want \$	
SAN DIE	GO					CA		921	22		•		nd. Checking a not change	a
Foreign countr			F	Foreign pro	ovince/state/				n postal c		your tax		•	
											•	Yo	ou 🗌 Spou	se
Filing Status	s [Single					Head of he	ouseh	old (HOI	 				
Check only		Married filing jointly (even if only o	ne had i	ncome)					•	,				
one box.		Married filing separately (MFS)					☐ Qualifying	surviv	ing spou	use (0	QSS)			
	If y	ou checked the MFS box, enter the	name c	of your sp	ouse. If you	ı che	ecked the HOF	or Q	SS box,	enter	the chi	ld's na	me if the	
		alifying person is a child but not you												
<u> </u>	Λ± α.	ou time during 2002 did you (a) rea	obio (oo											-
Digital Assets		ny time during 2023, did you: (a) reconange, or otherwise dispose of a digi										ΠYe	es 🛛 No	
		neone can claim: You as a de					a dependent	1): (0)	JC IIISti di	CLIOIT	J.,		,3 <u>/\</u> 110	_
Standard Deduction	_	Spouse itemizes on a separate retur	•		•		•							
Deduction	Ш,	Spouse iterrizes on a separate retur	ii oi you	i weie a c	Juai-Status	allell								_
Age/Blindnes	s You	: Were born before January 2, 1	959	Are bli	nd Sp	ouse	: Was bor	n befo	ore Janua	ary 2,	, 1959	ls	s blind	
Dependent	s (see	instructions):		(2) S	ocial security	,	(3) Relationsh	ip (4) Check t	he bo	x if quali		see instruction	-
If more	(1) F	irst name Last name			number		to you		Child t	ax cre	edit	Credit fo	or other depende	nts
than four														
dependents, see instruction	e —													
and check														
here L														
Income	1a	Total amount from Form(s) W-2, b	ox 1 (se	e instruct	tions) .						1a		295,911	•
Attach Form(s)	b	Household employee wages not re	eported	on Form((s) W-2 .						1b			
W-2 here. Also	С	Tip income not reported on line 1a (see instructions)						1c	:					
attach Forms W-2G and	d	Medicaid waiver payments not rep				nstru	ctions)				1d			
1099-R if tax	е	Taxable dependent care benefits f									1e			
was withheld.	f	Employer-provided adoption bene	fits from	n Form 88	339, line 29						1f			
If you did not	g	Wages from Form 8919, line 6 .									1g			
get a Form W-2, see	h	Other earned income (see instruction	,					ι.			1h		0	•
instructions.	i	Nontaxable combat pay election (s	see instr	ructions)			<u>1i</u>							
	z	Add lines 1a through 1h			· · ·						1z		295,911	
Attach Sch. B	2 a	Tax-exempt interest	2a		0.5.0		axable interest				2b		2	
if required.	3a	Qualified dividends	3a	2,	258.		rdinary divider				3b		2,258	<u>.</u>
Standard	4a		4a				axable amoun				4b			
Deduction for—	5a	Pensions and annuities	5a				axable amoun				5b			
Single or Married filing	6a	,	6a				axable amoun	t			6b	4		
separately,	С	If you elect to use the lump-sum e				`	,			. <u>L</u>]			
\$13,850 Married filing	7	Capital gain or (loss). Attach Sche								. L	7		14,046	
jointly or	8	Additional income from Schedule	•								8		-16,229	
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,		-	our total inc	come	9				9		295,988	•
\$27,700 • Head of	10	Adjustments to income from Sche									10			_
household,	11	Subtract line 10 from line 9. This is									11		295,988	
\$20,800 If you checked	12	Standard deduction or itemized									12		27 , 700	<u>.</u>
any box under Standard	13	Qualified business income deducti	ion from	Form 89	95 or Form	899	5-A				13			
Deduction,	14										14		27,700	
see instructions.	15	Subtract line 1/1 from line 11. If zer	n or les	c ontor I	O Thio io v	Our t	avabla incom				15	1	268 288	

Form 1040 (2023	3)								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 🗌 4972	3 🗌		16	49,722.
Credits	17	Amount from Schedule 2, lir					_ 	17	
	18	Add lines 16 and 17						18	49,722.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lir	ne 8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	49,722.
	23	Other taxes, including self-e	mployment tax,	from Schedule	2, line 21			23	301.
	24	Add lines 22 and 23. This is	your total tax					24	50,023.
Payments	25	Federal income tax withheld							
	а	Form(s) W-2				25a 4	4,388		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c	98		
	d	Add lines 25a through 25c						25d	44,486.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	22 return			26	
qualifying child,	27	Earned income credit (EIC)			No	27			
attach Sch. EIC.	28	Additional child tax credit from	m Schedule 8812			28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ne 15			31	408		
	32	Add lines 27, 28, 29, and 31				ndable credits		32	408.
	33	Add lines 25d, 26, and 32. T						33	44,894.
Refund	34 If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid							34	
11010110	35a	Amount of line 34 you want	35a						
Direct deposit?	b								
See instructions.	d	Account number X X X							
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24	. This is the amo	ount vou owe.					1
You Owe		For details on how to pay, g						37	5,129.
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party	Do	you want to allow another	person to disc	cuss this retur	n with the IRS?	See		•	
Designee [*]	ins	structions				. 🗌 Yes.	Complete	e below.	⋈ No
		signee's		Phone			rsonal ide		
<u>o:</u>		me der penalties of perjury, I declare t	hat I have everning	no.	accompanying achor		mber (PIN)		of my knowledge and
Sign		lief, they are true, correct, and com							
Here	Υn	ur signature		Date	Your occupation		l If t	he IRS se	ent vou an Identity
	10	ar oignataro		Buto	Tour occupation		I		PIN, enter it here
Joint return?				PRODUCT MANAGER				ee inst.)	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return,	both must sign.	Date	Spouse's occupation	on			ent your spouse an
your records.					DECIDENT D	DUVCTOTAN		entity Prot ee inst.)	tection PIN, enter it here
		one no (000) 207 140	1	Email address	RESIDENT P		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		
	Phone no. (908) 307-1481 Email address SIDDARTH23592@GMAIL.COM Preparer's name Preparer's signature Date PTIN					PTIN		Check if:	
Paid		'	'		מחחוז מגי			82703	Self-employed
Preparer								(678) 965-9522	
Use Only								m's EIN	` ,
	Firm's address 245 ROONEY CT E BRUNSWICK NJ 08816						rii	III 9 EIIN	84-3171965

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SIDDARTHA KAMEPALLI & SUSMITHA DAGGUBATI

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Sequence No. 01
Your soc	ial security number
133-49	-6075

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule E .	5	-16,229.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r	_	
S	Nontaxable amount of Medicaid waiver payments included on Form 1040, line 1a or 1d	0- (
	· · · · · · · · · · · · · · · · · · ·	8s (4	
t	Pension or annuity from a nonqualifed deferred compensation plan or a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:	8z		
9	Total other income. Add lines 8a through 8z		9	
9 10	Combine lines 1 through 7 and 9. This is your additional income . Ente		9	
	1040. 1040-SR. or 1040-NR. line 8		10	-16,229.

Page **2** Schedule 1 (Form 1040) 2023

Par	Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee	e-basis	government		
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d		_	
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e		_	
f	Contributions to section 501(c)(18)(D) pension plans	24f		-	
g	Contributions by certain chaplains to section 403(b) plans	24g		-	
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h		-	
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect tax law violations	04:			
		24i		-	
j	Housing deduction from Form 2555	24j		-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	041-			
_	1041)	24k			
Z	Other adjustments. List type and amount:	24z			
25				25	
25 26	Total other adjustments. Add lines 24a through 24z			25	_
20	Add lines 11 through 23 and 25. These are your adjustments to income Form 1040, 1040-SR, or 1040-NR, line 10	. ⊏nter	nere and on	26	
					le 1 (Form 1040) 2023
	BAA	KEV 03/0	07/24 PRO	JUNEUU	ie i (Fulli 1040) 2023

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number 133-49-6075

SID	DARTHA KAMEPALLI & SUSMITHA DAGGUBATI	133-4	9-6075	5
Pa	rt I Tax			
1	Alternative minimum tax. Attach Form 6251	[1	
2	Excess advance premium tax credit repayment. Attach Form 8962	[2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17		3	
Par	t II Other Taxes			
4	Self-employment tax. Attach Schedule SE		4	
5	Social security and Medicare tax on unreported tip income. Attach Form 4137			
6	Uncollected social security and Medicare tax on wages. Attach Form 8919			
7	Total additional social security and Medicare tax. Add lines 5 and 6		7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if requi	red.		
	If not required, check here	8		
9	Household employment taxes. Attach Schedule H		9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required		10	
11	Additional Medicare Tax. Attach Form 8959		11	298.
12	Net investment income tax. Attach Form 8960		12	3.
13	Uncollected social security and Medicare or RRTA tax on tips or group-term insurance from Form W-2, box 12	n life 	13	
14	Interest on tax due on installment income from the sale of certain residential and timeshares	lots 	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales pover \$150,000		15	
16	Recapture of low-income housing credit. Attach Form 8611	[16	
		(co	ntinue	d on page 2)

Schedule 2 (Form 1040) 2023 Page **2**

Part II Other Taxes (continued)

7	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:			
		17a		
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b		
С	Additional tax on HSA distributions. Attach Form 8889	17c		
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d		
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g		
h	·	17h		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17 i		
j	Section 72(m)(5) excess benefits tax	17j		
k	Golden parachute payments	17k		
I	Tax on accumulation distribution of trusts	171		
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n		
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170		
p	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p		
q	Any interest from Form 8621, line 24	17q		
z	Any other taxes. List type and amount:			
		17z		
8	Total additional taxes. Add lines 17a through 17z		18	
9	Reserved for future use		19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your total other taxe		04	0.5.5
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b		21	301.

SCHEDULE 3 (Form 1040)

Additional Credits and Payments

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SIDDARTHA KAMEPALLI & SUSMITHA DAGGUBATI

Your social security number 133-49-6075

Par	Nonretundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	
2	Credit for child and dependent care expenses from Form 2441 Form 2441	, line 11. Attach	2	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5a	Residential clean energy credit from Form 5695, line 15	5a		
b	Energy efficient home improvement credit from Form 5695, line 32		5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800	6a		
b	Credit for prior year minimum tax. Attach Form 8801	6b		
С	Adoption credit. Attach Form 8839	6c		
d	Credit for the elderly or disabled. Attach Schedule R	6d		
е	Reserved for future use	6e		
f	Clean vehicle credit. Attach Form 8936	6f		
g	Mortgage interest credit. Attach Form 8396	6g		
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h		
i	Qualified electric vehicle credit. Attach Form 8834	6i		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j		
k	Credit to holders of tax credit bonds. Attach Form 8912	6k		
I	Amount on Form 8978, line 14. See instructions	61		
m	Credit for previously owned clean vehicles. Attach Form 8936 .	6m		
Z	Other nonrefundable credits. List type and amount:			
		6z		
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 10 1040-NR, line 20	040, 1040-SR, or	8	

Schedule 3 (Form 1040) 2023 Page **2**

Par	t II Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		 9	
10	Amount paid with request for extension to file (see instructions)		 10	
11	Excess social security and tier 1 RRTA tax withheld		 11	408.
12	Credit for federal tax on fuels. Attach Form 4136		 12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
Z	Other payments or refundable credits. List type and amount:	13z		
14	Total other payments or refundable credits. Add lines 13a through	n 13z	 14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31	•	15	408.

Underpayment of Estimated Tax by Individuals, Estates, and Trusts

OMB No. 1545-0140

Department of the Treasury Internal Revenue Service

Name(s) shown on tax return

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/Form2210 for instructions and the latest information.

Attachment Sequence No. 06

Identifying number

SIDDARTHA KAMEPALLI & SUSMITHA DAGGUBATI 133-49-6075 Do You Have To File Form 2210? Yes Complete lines 1 through 7 below. Is line 4 or line 7 less than Don't file Form 2210. You don't owe a penalty. \$1,000? No Yes Complete lines 8 and 9 below. Is line 6 equal to or more than You don't owe a penalty. Don't file Form 2210 unless line 9? box E in Part II applies, then file page 1 of Form 2210. You must file Form 2210. Does box B, C, or D in Part II Yes You may owe a penalty. Does any box in Part II below apply? apply? No No Yes You must figure your penalty. Don't file Form 2210. You aren't required to figure You aren't required to figure your penalty because the IRS your penalty because the IRS will figure it and send will figure it and send you a bill for any unpaid amount. If you you a bill for any unpaid amount. If you want to figure it, you may use Part III as a worksheet and enter your want to figure it, you may use Part III as a worksheet and enter your penalty amount on your tax return, but file only penalty amount on your tax return, but don't file Form page 1 of Form 2210. 2210. Part I Required Annual Payment 1 Enter your 2023 tax after credits from Form 1040, 1040-SR, or 1040-NR, line 22. (See the 1 49,722. Other taxes, including self-employment tax and, if applicable, Additional Medicare Tax and/or Net 301. 2 3 Current year tax. Combine lines 1, 2, and 3. If less than \$1,000, stop; you don't owe a penalty. 50,023. 4 6 Withholding taxes. **Don't** include estimated tax payments. See instructions 44,894. 6 Subtract line 6 from line 4. If less than \$1,000, stop; you don't owe a penalty. Don't file Form 2210 7 5,129. 8 Maximum required annual payment based on prior year's tax (see instructions) 8 40,909. **9 Required annual payment.** Enter the **smaller** of line 5 or line 8 . . . 40,909. Next: Is line 9 more than line 6? No. You don't owe a penalty. Don't file Form 2210 unless box E below applies. Yes. You may owe a penalty, but don't file Form 2210 unless one or more boxes in Part II below applies. • If box **B**, **C**, or **D** applies, you must figure your penalty and file Form 2210. • If box A or E applies (but not B, C, or D), file only page 1 of Form 2210. You aren't required to figure your penalty; the IRS will figure it and send you a bill for any unpaid amount. If you want to figure your penalty, you may use Part III as a worksheet and enter your penalty on your tax return, but file only page 1 of Form 2210. Reasons for Filing. Check applicable boxes. If none apply, don't file Form 2210. Part II A Vou request a waiver (see instructions) of your entire penalty. You must check this box and file page 1 of Form 2210, but you aren't required to figure your penalty. B You request a waiver (see instructions) of part of your penalty. You must figure your penalty and waiver amount and file Form 2210. C Your income varied during the year and your penalty is reduced or eliminated when figured using the annualized income installment method. You must figure the penalty using Schedule Al and file Form 2210. **D** Your penalty is lower when figured by treating the federal income tax withheld from your income as paid on the dates it was actually withheld, instead of in equal amounts on the payment due dates. You must figure your penalty and file Form 2210.

E X You filed or are filing a joint return for either 2022 or 2023, but not for both years, and line 8 above is smaller than line 5

SCHEDULE B (Form 1040)

Department of the Treasury

Internal Revenue Service

Name(s) shown on return

Interest and Ordinary Dividends

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/ScheduleB for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. 08

Your social security number

SIDDARTHA	KAME	PALLI & SUSMITHA DAGGUBATI	133	3-49-6075		
Part I	1	List name of payer. If any interest is from a seller-financed mortgage and the		Amou	ınt	
Interest		buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address:				
(See instructions and the Instructions for Form 1040, line 2b.)		MORGAN STANLEY CAPITAL MANAGEMENT, LLC			2	2.
Note: If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.			1			
	2	Add the amounts on line 1	2		2	2.
	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815	3			
	4	Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b	4		2	2.
		If line 4 is over \$1,500, you must complete Part III.		Amou		
Part II	5	List name of payer: MORGAN STANLEY CAPITAL MANAGEMENT, LLC			737	
Ordinary Dividends		E*TRADE SECURITIES LLC Robinhood Securities LLC			1 , 458	
(See instructions and the Instructions for Form 1040, line 3b.) Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown	6	Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b	5		2,258	
on that form.	Note:	If line 6 is over \$1,500, you must complete Part III.				
Part III Foreign		nust complete this part if you (a) had over \$1,500 of taxable interest or ordinary d int; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign			a fore	ig
Accounts and Trusts Caution: If required, failure to file FinCEN Form 114 may result in substantial penalties. Additionally, you	<i>1</i> a	At any time during 2023, did you have a financial interest in or signature authority over a financial account (such as a bank account, securities account, or brokerage account) located in a foreign country? See instructions				
may be required to file Form 8938, Statement of	b	If you are required to file FinCEN Form 114, list the name(s) of the foreign country(financial account(s) is (are) located: IN India	-ies) v	where the		

Specified Foreign Financial Assets.

See instructions.

During 2023, did you receive a distribution from, or were you the grantor of, or transferor to, a

foreign trust? If "Yes," you may have to file Form 3520. See instructions .

X

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

Attachment Sequence No. **12**

Department of the Treasury Go to www.irs.gov/ScheduleD for instructions and the latest information. Internal Revenue Service Name(s) shown on return SIDDARTHA KAMEPALLI & SUSMITHA DAGGUBATI

Your social security number 133-49-6075

	you dispose of any investment(s) in a qualified opportunity es," attach Form 8949 and see its instructions for additiona					
Pa	Tt I Short-Term Capital Gains and Losses—Ge	nerally Assets I	Held One Year	or Less (se	e ins	tructions)
lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmen to gain or loss Form(s) 8949, line 2, colum	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with Box A checked	73,615.	79,956.			-6,341.
2	Totals for all transactions reported on Form(s) 8949 with Box B checked					
3	Totals for all transactions reported on Form(s) 8949 with Box C checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4		1 1824	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	•			5	
6	6	()				
 Worksheet in the instructions						-6,341.
Par	t II Long-Term Capital Gains and Losses—Ge			One Year	7 (see i	
	instructions for how to figure the amounts to enter on the below.	(d)	(e)	(g) Adjustmen	ıts	(h) Gain or (loss) Subtract column (e)
	form may be easier to complete if you round off cents to e dollars.	Proceeds (sales price)	Cost (or other basis)	to gain or loss from Form(s) 8949, Part II, line 2, column (g)		from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked	35,619.	27,436.			8,183.
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with Box F checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	12,204.
12	Net long-term gain or (loss) from partnerships, S corporat				12	
	Capital gain distributions. See the instructions				13	
14	Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions	•	-	-	14	()
15	Net long-term capital gain or (loss). Combine lines 8a	a through 14 in co	olumn (h). Then, go	o to Part III		

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 14,046. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. Mo. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

2023
Attachment
Sequence No. 12A

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

SIDDARTHA KAMEPALLI & SUSMITHA DAGGUBATI

So:

Social security number or taxpayer identification number

133-49-6075

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions (C) Short-term transactions	•	` '	•	sis wasii t report			
(a) Description of property	(b) Date acquired	(c) Date sold or	Proceeds	Cost or other basis See the Note below	Adjustment, if If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Ćo.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
E*TRADE SECURITIES LLC	01/01/23	12/31/23	73,552.	79,893.			-6,341.
Robinhood Securities LLC	01/01/23	12/31/23	63.	63.			0.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6).	al here and ince is checked), lir	lude on your ne 2 (if Box B	73.615.	79.956.			-6.341.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side ${\tt SIDDARTHA} \ \ {\tt KAMEPALLI} \ \ \& \ \ {\tt SUSMITHA} \ \ {\tt DAGGUBATI}$

Social security number or taxpayer identification number 133-49-6075

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column</i> (e) in the separate instructions.		(h) Gain or (loss) Subtract column (e)	
	(Mo., day, yr.)				(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
E*TRADE SECURITIES LLC	01/01/23	12/31/23	35,619.	27,436.			8,183.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

8,183.

35,619.

27,436.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Your social security number

SIDDARTHA KAMEPALLI & SUSMITHA DAGGUBATI 133-49-6075 Part I Income or Loss From Rental Real Estate and Royalties **Note:** If you are in the business of renting personal property, use **Schedule C**. See instructions. If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40. Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions . **⊠** No В If "Yes," did you or will you file required Form(s) 1099? ☐ Yes Physical address of each property (street, city, state, ZIP code) 1a B-205, JAYABHERI ORANGE FINANCIAL DISTRICT NANAKARAMGUDA, TELANGANA IN 500032 Α В C 1b Type of Property **Fair Rental Personal Use** For each rental real estate property listed QJV **Days** (from list below) above, report the number of fair rental and **Days** personal use days. Check the QJV box only Α 3 Α 365 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. С C

								_
Туре	of Property:							
1	Single Family Residence 3 Vacation/Short-Term Rent	tal	5 Land	7	Self-Rental			
2	Multi-Family Residence 4 Commercial		6 Royalties	8	Other (describe)		
					Properties:			
Incon	201		Α		В		С	
3		3		70.	В			
3 4	Rents received	4	0	70.				
	Royalties received	4						
Exper		_						
5	Advertising	5						
6	Auto and travel (see instructions)	6	0.7	4.0				
7	Cleaning and maintenance	7	2,7	40.				
8	Commissions	8						
9	Insurance	9						
10	Legal and other professional fees	10						
11	Management fees	11	2,6	90.				
12	Mortgage interest paid to banks, etc. (see instructions)	12						
13	Other interest	13						
14	Repairs	14	3,5					
15	Supplies	15	2,4	30.				
16	Taxes	16						
17	Utilities	17	1,9					
18	Depreciation expense or depletion	18	3,4	71.				
19	Other (list)	19						
20	Total expenses. Add lines 5 through 19	20	16,8	99.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If							
	result is a (loss), see instructions to find out if you must							
	file Form 6198	21	-16,2	29.				
22	Deductible rental real estate loss after limitation, if any,							
	on Form 8582 (see instructions)	22	(16,22	29.)	()()
23a	Total of all amounts reported on line 3 for all rental prope	rties		23a	6	70.		
b	Total of all amounts reported on line 4 for all royalty properties.	erties		23b				
С	Total of all amounts reported on line 12 for all properties			23c				
d	Total of all amounts reported on line 18 for all properties			23d	3,4	71.		
е	Total of all amounts reported on line 20 for all properties			23e	16,8	99.		
24	Income. Add positive amounts shown on line 21. Do not					24		
25	Losses. Add royalty losses from line 21 and rental real estate		•	nter to	tal losses here	25 (16,22	9.)
26	Total rental real estate and royalty income or (loss).							
	here. If Parts II, III, and IV, and line 40 on page 2 do not							
	Schedule 1 (Form 1040), line 5. Otherwise, include this ar					26	-16,2	29.

Name(s) shown on	return. Do not enter	na	me and social s	ecurity number if shown on other side.	
CTUD V D L L V	KAMEDATIT	۲.	CHTTMPIIS	DACCIIRATT	

Your social security number 133-49-6075

2 T D L	DARIHA NAMEPALLI & SUS	MITIMA	DAGGUBA	ΥLL						133-4	9-00/3)	
auti	on: The IRS compares amounts	reported	on your ta	ıx retu	ırn with a	moun	ts shov	vn or	Schedule(s) K-	1.			
Part	Income or Loss From Note: If you report a loss, re							an rer	navment from an S	corpora	tion vou	must ch	neck
	the box in column (e) on line amount is not at risk, you m	28 and at	tach the req	uired l	basis com	outatio	n. If you	ı repc	ort a loss from an a	t-risk ac	tivity for w	hich a	ny
27	Are you reporting any loss not												
	passive activity (if that loss was see instructions before comple								artnersnip exper			wered Yes 2	
28		ting tins	Section .		nter P for		heck if	•			Check if		neck if
20	(a) Name				nership; S corporation		eign ership	ide	(d) Employer entification number		omputation equired		nount is at risk
Α	TEEL 380 LP			101 0 0	P	[8	7-1665038	1010			
В						[
С						[
D					1								
	Passive Income				(2) N.I.				assive Income a				
	(g) Passive loss allowed (attach Form 8582 if required)		assive income Schedule K-			ssive ic Schedu	oss allowe I le K-1)	ea	(j) Section 179 exp deduction from For		(k) Nonp from S	chedule	
Α				0.									
В													
С													
D								_					
29a	Totals			0.									
ь 30	Totals Add columns (h) and (k) of line	200								30			
31	Add columns (g), (i), and (j) of li									31	(0.
32	Total partnership and S corp		ncome or	(loss)	 L Combir	 ie line	 s 30 an	nd 31		32	(0.
Part					,		-						
33			(a) N	lame							(b) Em		
Λ.			(4)								identification	on numb	er
A B													
	Passive	Income a	and Loss						Nonpassive In	come a	and Loss	<u> </u>	
	(c) Passive deduction or loss allo			Passive	e income			(e) De	duction or loss		(f) Other in		m
_	(attach Form 8582 if required	d)	fron	om Schedule K-1 from Sc				Schedule K-1		Schedule K-1			
A B													
<u>в</u> 34а	Totals												
b	Totals												
35	Add columns (d) and (f) of line	34a .								35			
36	Add columns (c) and (e) of line									36	()
37	Total estate and trust income									37			
Part	Income or Loss From	Real E	state Moi	rtgag							al Holde	er	
38	(a) Name		(b) I identific	Employ ation n	EI .	Sched	ss inclusi lules Q , li instructio	ine 2c		om		come fro	
•	0.11									1	-		
39 Part	Combine columns (d) and (e) o	nly. Ente	r the result	here	and inclu	de in	tne tota	al on	line 41 below .	39	<u> </u>		
40	V Summary Net farm rental income or (loss) from Ea	vm 4025	Aloo.	aamalata	lino 1	2 halas	• •		40			
40 41	Total income or (loss). Combi	•											
41	. (=		20, 32, 37, .	-		er trie	· result i	nere		41		-16,2	229.
42	Reconciliation of farming a farming and fishing income rep (Form 1065), box 14, code B; S AN; and Schedule K-1 (Form 10	orted on Schedule	Form 4835 K-1 (Form	5, line 1120-	7; Sched S), box 1	ule K- 7, cod	-1						
43	Reconciliation for real estate professional (see instructions reported anywhere on Form from all rental real estate activunder the passive activity loss	e profess s), enter 1040, Fo vities in w	sionals. If y the net in rm 1040-S	ou w ncom R, or	ere a rea e or (los Form 10	l estat s) yo)40-N	te ou R	1					

4797

Department of the Treasury

Internal Revenue Service

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

OMB No. 1545-0184

Attachment Sequence No. 27

Attach to your tax return. Go to www.irs.gov/Form4797 for instructions and the latest information.

Name(s) shown on return Identifying number 133-49-6075 SIDDARTHA KAMEPALLI & SUSMITHA DAGGUBATI Enter the gross proceeds from sales or exchanges reported to you for 2023 on Form(s) 1099-B or 1099-S (or 1a Enter the total amount of gain that you are including on lines 2, 10, and 24 due to the partial dispositions of 1b Enter the total amount of loss that you are including on lines 2 and 10 due to the partial dispositions of MACRS 1c Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions) (f) Cost or other (e) Depreciation (g) Gain or (loss) 2 (b) Date acquired (c) Date sold (d) Gross allowed or basis, plus Subtract (f) from the of property sales price allowable since improvements and (mo., day, yr.) (mo., day, yr.) sum of (d) and (e) acquisition expense of sale From K-1 12,204. 3 3 4 Section 1231 gain from installment sales from Form 6252, line 26 or 37 4 5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 5 6 6 12,204. 7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows 7 Partnerships and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120-S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you didn't have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. 8 8 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return. See instructions 9 Ordinary Gains and Losses (see instructions) Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): 11 Loss, if any, from line 7 12 Gain, if any, from line 7 or amount from line 8, if applicable 12 13 13 Net gain or (loss) from Form 4684, lines 31 and 38a 14 14 15 Ordinary gain from installment sales from Form 6252, line 25 or 36 15 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824 . . . 16 17 Combine lines 10 through 16 17 18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below. If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the loss from income-producing property on Schedule A (Form 1040), line 16. (Do not include any loss on property used as an 18a b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Schedule 1 (Form 1040), Part I, line 4 18b

Department of the Treasury

For Paperwork Reduction Act Notice, see page 4.

Internal Revenue Service

Investment Interest Expense Deduction

Attach to your tax return.

Go to www.irs.gov/Form4952 for the latest information.

OMB No. 1545-0191

2023

Attachment
Sequence No. 51

8

REV 03/07/24 PRO

Form **4952** (2023)

Name(s) shown on return Identifying number SIDDARTHA KAMEPALLI & SUSMITHA DAGGUBATI 133-49-6075 Part I **Total Investment Interest Expense** 1 Investment interest expense paid or accrued in 2023 (see instructions) 1 2,023. 2 2 3 **Total investment interest expense.** Add lines 1 and 2 3 2,023. Part II **Net Investment Income** Gross income from property held for investment (excluding any net gain from 2,260. 4a 4b 2,258. 2. 4c Net gain from the disposition of property held for investment 14,046. Enter the smaller of line 4d or your net capital gain from the disposition of property held for investment. See instructions 14,046. 4e 4f 0. Enter the amount from lines 4b and 4e that you elect to include in investment income. See instructions 4g 4h 5 5 6 **Net investment income.** Subtract line 5 from line 4h. If zero or less, enter -0- 6 2. Part III **Investment Interest Expense Deduction** Disallowed investment interest expense to be carried forward to 2024. Subtract line 6 from line 7 2,021.

Investment interest expense deduction. Enter the **smaller** of line 3 or line 6. See instructions

BAA

Health Savings Accounts (HSAs)

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SIDDARTHA KAMEPALLI

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 133-49-6075

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. ☐ Self-only X Family HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, 2 0. If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you 3 were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for 3 7,750. Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also 4 0. 5 7,750. 5 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter . . . 6 7,750. If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2023, enter your additional contribution amount. See instructions. 7 8 8 7,750. Employer contributions made to your HSAs for 2023 9 10 2,000. 11 11 5,750. 12 12 HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 13 13 0. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. Part II HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse. Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c 15 15 Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 16 If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% b Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form Part III Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 20 **Total income.** Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f 20 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 21

For Paperwork Reduction Act Notice, see your tax return instructions.

Department of the Treasury Internal Revenue Service

Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 71

Name(s) shown on return Your social security number 133-49-6075 SIDDARTHA KAMEPALLI & SUSMITHA DAGGUBATI Part I Additional Medicare Tax on Medicare Wages Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 5 1 283,061. 2 2 3 3 4 4 283,061. 5 Enter the following amount for your filing status: \$125,000 Single, Head of household, or Qualifying surviving spouse . . . \$200,000 250,000. 6 6 33,061. Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to 7 298. Part II Additional Medicare Tax on Self-Employment Income 8 Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you 8 Enter the following amount for your filing status: Single, Head of household, or Qualifying surviving spouse . . . \$200,000 9 10 10 11 12 12 Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and 13 Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation 14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 15 Enter the following amount for your filing status: Single, Head of household, or Qualifying surviving spouse . . . \$200,000 15 16 16 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). 17 17 Total Additional Medicare Tax Part IV Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS 18 298 Withholding Reconciliation Part V Medicare tax withheld from Form W-2, box 6. If you have more than one Form 19 W-2, enter the total of the amounts from box 6 4,202. 20 20 283,061. Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax 21 21 22 Subtract line 21 from line 19. If zero or less, enter -0-. This is your Additional Medicare Tax 22 98. Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box 23 23 24 Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS filers.

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Net Investment Income Tax— Individuals, Estates, and Trusts

Department of the Treasury Internal Revenue Service Attach to your tax return.

Go to www.irs.gov/Form8960 for instructions and the latest information.

2023 Attachment Sequence No. 72

OMB No. 1545-2227

Name(s) shown on your tax return Your social security number or EIN SIDDARTHA KAMEPALLI & SUSMITHA DAGGUBATI 133-49-6075 Part I Investment Income ☐ Section 6013(g) election (see instructions) ☐ Section 6013(h) election (see instructions) ☐ Regulations section 1.1411-10(g) election (see instructions) 1 2. 2 2 2,258. 3 3 Rental real estate, royalties, partnerships, S corporations, trusts, trades or 4a -16,229.Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions) 4b -16,229. 4c Net gain or loss from disposition of property (see instructions) 5a 5a 14,046. Net gain or loss from disposition of property that is not subject to net 5b Adjustment from disposition of partnership interest or S corporation stock (see 5d 14,046. 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) 6 7 7 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7. 8 Part II Investment Expenses Allocable to Investment Income and Modifications 9a Investment interest expenses (see instructions) State, local, and foreign income tax (see instructions) 9b Miscellaneous investment expenses (see instructions) 9c 9d 10 10 Total deductions and modifications. Add lines 9d and 10 11 11 Part III Tax Computation Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. 12 12 77. Individuals: Modified adjusted gross income (see instructions) 13 295,988. 14 250,000. 15 Subtract line 14 from line 13. If zero or less, enter -0- 15 45,988. 77. 16 16 Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include 17 17 3. **Estates and Trusts:** Deductions for distributions of net investment income and charitable 18b Undistributed net investment income. Subtract line 18b from line 18a (see 18c 19a Highest tax bracket for estates and trusts for the year (see instructions) . . . 19b 19c 20 20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and 21 21

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Passive Activity Loss Limitations

See separate instructions.

Attach to Form 1040, 1040-SR, or 1041.

OMB No. 1545-1008

Department of the Treasury Internal Revenue Service Name(s) shown on return

SIDDARTHA KAMEPALLI & SUSMITHA DAGGUBATI

Go to www.irs.gov/Form8582 for instructions and the latest information.

		2023								
	, A	Attachment Sequence No. 858								
Identifying number										
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2023 Passive Activity Loss Caution: Complete Parts IV and V before completing Part I. Rental Real Estate Activities With Active Participation (For the definition of active participation, see Specia **Allowance for Rental Real Estate Activities** in the instructions.) 1a Activities with net income (enter the amount from Part IV, column (a)) . . . **b** Activities with net loss (enter the amount from Part IV, column (b)) 1b c Prior years' unallowed losses (enter the amount from Part IV, column (c)) . . . **All Other Passive Activities** 12,204 2a Activities with net income (enter the amount from Part V, column (a)) . . . **b** Activities with net loss (enter the amount from Part V, column (b)) 2b **c** Prior years' unallowed losses (enter the amount from Part V, column (c)) . 2c (Combine lines 1d and 2d and subtract any prior year unallowed CRD. See instructions. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c or 2c. Report the losses on the forms and schedules 3 12,204. If line 3 is a loss and: • Line 1d is a loss, go to Part II. • Line 2d is a loss (and line 1d is zero or more), skip Part II and go to line 10. Caution: If your filing status is married filing separately and you lived with your spouse at any time during the year, do not complete Part II. Instead, go to line 10.

Pa	Till Special Allowance for Rental Real Estate Activities With Active Participation		
	Note: Enter all numbers in Part II as positive amounts. See instructions for an example.		
4	Enter the smaller of the loss on line 1d or the loss on line 3	4	
5	Enter \$150,000. If married filing separately, see instructions		
6	Enter modified adjusted gross income, but not less than zero. See instructions 6		
	Note: If line 6 is greater than or equal to line 5, skip lines 7 and 8 and enter -0-on line 9. Otherwise, go to line 7.		
7	Subtract line 6 from line 5		
8	Multiply line 7 by 50% (0.50). Do not enter more than \$25,000. If married filing separately, see instructions	8	
9	Enter the smaller of line 4 or line 8. If line 3 includes any CRD, see instructions	9	0.
Par	t III Total Losses Allowed		
10	Add the income, if any, on lines 1a and 2a and enter the total	10	
11	Total losses allowed from all passive activities for 2023. Add lines 9 and 10. See instructions to find out how to report the losses on your tax return	11	

Part IV Complete This Part Before	e Part I, Lines 1	a, 1b, and 1c. S	ee instructions.		
Name of activity	Curre	nt year	Prior years	Overall g	ain or loss
Name of activity	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gain	(e) Loss
Total. Enter on Part I, lines 1a, 1b, and 1c					

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Part V	Complete This Part Befor	e P	art I, Lines 2	a, 2b,	and 2c. S	ee instruc	ctions.			. ago =
			Currer	nt year		Prior y	ears	Overall gain or loss		
	Name of activity	(a) Net income (line 2a)		(b) Net loss (line 2b)		(c) Unall loss (lin	owed e 2c)	wed (d) Gain		(e) Loss
TEEL 380	LP	12,204.		0.				12,20	4.	
Total. Enter	on Part I, lines 2a, 2b, and 2c		12,204.		0.					
Part VI	Use This Part if an Amour	nt Is		Part II,	Line 9. S	ee instruc	tions.			
	Name of activity		Form or schedule and line number to be reported on (see instructions)		(a) oss		atio	(c) Special allowance		(d) Subtract column (c) from column (a).
Total						1.00	0			
Part VII	Allocation of Unallowed L	.oss	es. See instr	uction	S.					
	Name of activity		Form or sche and line nun to be reporte (see instruct	nber ed on	(a) l	_OSS	(b) Ratio		(c) Unallowed loss	
Total								1.00		
Part VIII	Allowed Losses. See instr	ucti	ons.							
	Name of activity	to be repor		ne number (a) l		_oss	(b) Unallowed loss		((c) Allowed loss
Total										