HI,

I FORGOT TO ATTACH THE 1099 FORM FOR ANOTHER BROKERAGE ACCOUNT.

I APPROVE E-FILING MY TAXES. COULD YOU SHARE A DRAFT OF TAX FORMS BEFORE SUBMISSION? I WOULD ALSO LIKE A BREAKDOWN OF THE PLANNING EXPENSES BEING INCLUDED.

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| **BANK NAME** | CHASE |
| **ROUTING NUMBER (PAPER/ELECTRONIC)** | 322271627 |
| **ACCOUNT NUMBER** | 927762158 |
| **CHECKING / SAVING ACCOUNT** | CHECKING |
| **ACCOUNT HOLDER** | SIDDARTHAKAMEPALLI |

**PLS. PROVIDE THE BELOW DETAILS TO E - FILE YOUR TAXES WITH IRS AND STATE DEPARTMENTS.**

1. **IF FILING STATUS IS SINGLE, PROVIDE ONLY YOUR ID PROOF**
2. **IF FILING JOINTLY, PROVIDE YOU AND YOUR SPOUSE ID PROOF**

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| **DRIVING LICENSE/ STATE ISSUED PHOTO ID** | **TAXPAYER** | **SPOUSE** |
| **NUMBER** | Y7916094 |  |
| **ISSUED STATE** | CALIFORNIA |  |
| **ISSUED DATE** | 6/24/2022 |  |
| **EXPIRATION DATE** | 5/23/2024 |  |
| **TYPE OF ID (DRIVING LICENSE / STATE ISSUED ID)** | DRIVERS LICENSE |  |
| INDIAN ADDRESS | B-205, JAYABHERI ORANGE COUNTY, RD NUMBER 2, FINANCIAL DISTRICT, NANAKARAMGUDA, TELANGANA 500032, INDIA |  |