#### Department of the Treasury Internal Revenue Service

### **IRS e-file Signature Authorization**

OMB No. 1545-0074

Social accurity number

ERO must obtain and retain completed Form 8879.
 Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpayer's name

l axpayer s name	Social security number
DILIP KUMAR KACHER	683-98-7235
Spouse's name	Spouse's social security number
KANCHAN KASHYAP	725-32-1949
Part I Tax Return Information – Tax Year Ending December 31, 2023 (	(Enter year you are authorizing.)
Enter whole dollars only on lines 1 through 5.	
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
<b>1</b> Adjusted gross income	<b>1</b> 72,008.
<b>2</b> Total tax	
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	· · · · · · <b>3</b> 5,981.
4 Amount you want refunded to you	4 3,205.
<b>5</b> Amount you owe	

#### Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpayer's PIN: check one box only

X	I authorize	GLOBAL TAXES	LLC	to enter or generate my PIN
			ERO firm name	

8	7	2	3	5	
Ent dor	as my				

Enter five digits, but don't enter all zeros

2 1 9 4

9

as mv

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

#### Spouse's PIN: check one box only

X lauthorize GLOBAL TAXES LLC ERO firm name

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature 🕨	Date 🕨	
	nod Returns Only—continue below	
Part III Certification and Authentication – Prac	itioner PIN Method Only	
ERO's EFIN/PIN. Enter your six-digit EFIN followed by you	five-digit self-selected PIN. 2 2 2 4 9 6 6 1 9 8 9	-

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and **Pub. 1345**, Handbook for Authorized IRS *e-file* Providers of Individual Income Tax Returns.

ERO's signature >	Date 🕨	
ERO Must Retain Don't Submit This Form t		
E. D		Fauna 9970 (Days 01 0001)

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

REV 03/07/24 PRO

Date

to enter or generate my PIN

<b>E1040</b>		artment of the Treasury—Internal Revenue Servi <b>S. Individual Income Ta</b> >		turn	202	3	OMB No. 1545	-0074	IRS Use Onl	y—Do not v	vrite or sta	ple in this space.
For the year Jan	. 1–Dec	a. 31, 2023, or other tax year beginning			, 2023, end	ling			, 20	See se	parate i	nstructions.
Your first name	and m	iddle initial	Last r	name						Your so	cial sec	urity number
DILIP KUMAR KAC			HER						683	98	7235	
		s first name and middle initial	Last r									security number
KANCHAN			KAS	HYAP						725	32	1949
Home address	(numbe	er and street). If you have a P.O. box, see	instruc	tions.				A	Apt. no.	Preside	ntial Ele	ection Campaign
120 S CH	IESTI	ER AVENUE				_		+	‡11			ou, or your
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete	spaces be	low.	Sta	ite	ZIP c	ode			jointly, want \$3 nd. Checking a
					· · ·		not change					
Foreign country name         Foreign province/state/county         Foreign postal code         you						your ta	x or refu					
											Yo	ou 🔄 Spouse
Filing Status	; [	Single					Head of he	ouseh	old (HOH)			
Check only	X	Married filing jointly (even if only o	ne had	l income)								
one box.		Married filing separately (MFS)					Qualifying					
		you checked the MFS box, enter the										
	qu	alifying person is a child but not you	ir aepe	endent:								
Digital	At ar	ny time during 2023, did you: (a) rece	eive (a	s a reward	d, award, or	payr	ment for prope	rty or	services); o	r (b) sell,		
Assets	exch	ange, or otherwise dispose of a digi	tal ass	set (or a fi	nancial intere	est ir	n a digital asse	et)? (Se	ee instructio	ons.)	∐ Ye	es 🛛 No
Standard	_	eone can claim: 🗌 You as a de	•		•		a dependent					
Deduction		Spouse itemizes on a separate retur		ou were a	dual-status a	allen						
		Were born before January 2, 1	959	Are bl	•	ouse		14	ore January	-		s blind see instructions):
Dependents	•	Instructions): irst name Last name		(2) S	Social security number		(3) Relationsh to you	ip (4	Child tax			r other dependents
lf more than four	AAI			062	-48-776	7	Daughter		×		orodicito	
dependents,	AAL	NACHER		002	-40-770	1	Daugiicei					
see instructions	s ——											
and check here												
Income	1a	Total amount from Form(s) W-2, be	ox 1 (s	ee instruc	ctions)					. 1a		87,213.
	b	Household employee wages not re	porte	d on Form	n(s) W-2					. 1b	)	
Attach Form(s) W-2 here. Also	с	Tip income not reported on line 1a	(see i	nstruction	ıs)					. 10	;	
attach Forms	d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)					. 10	I				
W-2G and 1099-R if tax	е	Taxable dependent care benefits f	rom Fo	orm 2441,	line 26 .					. 1e	,	
was withheld.	f	Employer-provided adoption bene	fits fro	m Form 8	839, line 29					. 1f	:	
If you did not	g	Wages from Form 8919, line 6 .								. 1g	1	
get a Form W-2, see	h	Other earned income (see instruction	ions)					· ·		. <b>1</b> h	1	0.
instructions.	i	Nontaxable combat pay election (s	see ins	structions)			<b>1</b> i					
	Z	Add lines 1a through 1h	• ;		· · · ·			• •		. 1z	2	87,213.
Attach Sch. B	2a	Tax-exempt interest	2a		0.0.0		axable interest			. <b>2</b> b	)	25.
if required.	<u>3a</u>		3a		288.		Ordinary divider				-	295.
Standard	4a		4a				axable amount			. 4b	-	
Deduction for –	5a	-	5a				axable amoun			. 5b	-	
<ul> <li>Single or Married filing</li> </ul>	6a		6a				axable amoun	t		. 6b	)	
separately, \$13,850	c -	If you elect to use the lump-sum e						• •				110
<ul> <li>Married filing</li> </ul>	7	Capital gain or (loss). Attach Sched						• •			-	-118.
jointly or Qualifying	8	Additional income from Schedule	-							· 8		-15,407.
surviving spouse, \$27,700	9 10	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,						• •		· 9		72,008.
<ul> <li>Head of</li> </ul>	11	Adjustments to income from Sche Subtract line 10 from line 9. This is						• •		. 11		72,008.
household, [ \$20,800	12	Standard deduction or itemized	•	-	-			• •		. 12	-	27,700.
If you checked any box under	13	Qualified business income deduction					 15-А	• •		. 13	-	<u>27,700.</u> 0.
Standard	14	Add lines 12 and 13				033	<u>.</u>	• •		. 14		27,700.
Deduction, see instructions.	15	Subtract line 14 from line 11. If zer			 -0 This is v		taxable incom		· · · ·			44,308.
											<u> </u>	,0001

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

Form 1040 (2023	3)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3 🗌		16	4,843.
Credits	17	Amount from Schedule 2, lir	ne3					17	
	18	Add lines 16 and 17						18	4,843.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	2,000.
	20	Amount from Schedule 3, lir	ne8					20	67.
	21	Add lines 19 and 20						21	2,067.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	2,776.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23	0.
	24	Add lines 22 and 23. This is	your total tax					24	2,776.
Payments	25	Federal income tax withheld							
	а	Form(s) W-2				<b>25a</b> 5	,976.		
	b	Form(s) 1099				25b	5.		
	с	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	5,981.
If you have a	26	2023 estimated tax payment	ts and amount a	pplied from 20	22 return			26	
qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from				28			
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir				31			
	32	Add lines 27, 28, 29, and 31				undable credits		32	
	33	Add lines 25d, 26, and 32. T						33	5,981.
Refund	34	If line 33 is more than line 24						34	3,205.
	35a	Amount of line 34 you want	refunded to you	I. If Form 8888	is attached, che	ck here	. 🗆	35a	3,205.
Direct deposit?	b	Routing number 1 2 2	1 0 1 7	0 6		. —	Savings		
See instructions.	d	Account number 4 5 7					Ũ		
	36	Amount of line 34 you want a	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24				- I			
You Owe		For details on how to pay, g						37	
	38	Estimated tax penalty (see ir	nstructions) .			38			
Third Party	Do	you want to allow another				See			
Designee							omplete b	elow.	🗙 No
		signee's		Phone			onal identifi	cation	
	nai			no.	·		per (PIN)		<u> </u>
Sign		der penalties of perjury, I declare the ief, they are true, correct, and com							
Here		· · · ·		Date	Your occupation			· ·	nt you an Identity
	10	ur signature		Dale	Four occupation				IN, enter it here
Joint return?							(see ii		
See instructions.	Sp	ouse's signature. If a joint return, I	ooth must sign.	Date	Spouse's occupat	ion			nt your spouse an
Keep a copy for your records.							Identi (see ir		ection PIN, enter it here
your rooordo.					HOME MAKE		,	isi.)	
		one no. (626)354-788		Email address	DILIP.KACH	ER7@GMAIL.CC			Oh a shi ifi
Paid		eparer's name	Preparer's signat			Date	PTIN		Check if:
Preparer		ATA SAI PAVAN KUMAR DUDIPALLI		PAVAN KUM	AR DUDIPALLI		P02470		Self-employed
Use Only		m's name GLOBAL TAX							678)965-9522
			Y CT E BRU	NSWICK N	J 08816		Firm's	; EIN	88-2145487
Go to www.irs.go	ov/Forn	n1040 for instructions and the late	st information.		BAA	REV 03/07/24 PRO			Form <b>1040</b> (2023)

SCHEDULE	1
(Form 1040)	

Department of the Treasury

Internal Revenue Service

### Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. **01** 

Your social security number

683-98-7235

Name(s) shown on Form 1040, 1040-SR, or 1040-NR DILIP KUMAR KACHER & KANCHAN KASHYAP

Par	t Additional Income		
1	Taxable refunds, credits, or offsets of state and local income taxes	1	0.
2a	Alimony received	2a	
b	Date of original divorce or separation agreement (see instructions):		
3	Business income or (loss). Attach Schedule C	3	
4	Other gains or (losses). Attach Form 4797	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	-15,407.
6	Farm income or (loss). Attach Schedule F.	6	
7	Unemployment compensation	7	
8	Other income:		
а	Net operating loss	)	
b	Gambling		
С	Cancellation of debt		
d	Foreign earned income exclusion from Form 2555	)	
е	Income from Form 8853		
f	Income from Form 8889		
g	Alaska Permanent Fund dividends		
h	Jury duty pay	_	
i	Prizes and awards		
j	Activity not engaged in for profit income	_	
k	Stock options	_	
I	Income from the rental of personal property if you engaged in the rental		
	for profit but were not in the business of renting such property 81	_	
m	Olympic and Paralympic medals and USOC prize money (see		
	instructions)	_	
n	Section 951(a) inclusion (see instructions)	_	
ο	Section 951A(a) inclusion (see instructions)         .         .         .         80	_	
р	Section 461(I) excess business loss adjustment	_	
q	Taxable distributions from an ABLE account (see instructions)       8q	_	
r	Scholarship and fellowship grants not reported on Form W-2 8r	_	
S	Nontaxable amount of Medicaid waiver payments included on Form		
-	1040, line 1a or 1d	_	
t	Pension or annuity from a nonqualifed deferred compensation plan or		
	a nongovernmental section 457 plan	_	
u	Wages earned while incarcerated   8u	_	
Z	Other income. List type and amount:		
0	Tatal other income. Add lines to through the		
9 10	Total other income. Add lines 8a through 8z	9	
10	1040, 1040-SR, or 1040-NR, line 8	10	-15,407.
For Pa	perwork Reduction Act Notice, see your tax return instructions.		lle 1 (Form 1040) 2023

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basis	s government		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
с	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
 a	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8I from the		-	
D	rental of personal property engaged in for profit			
с	Nontaxable amount of the value of Olympic and Paralympic medals		-	
C	and USOC prize money reported on line 8m			
d			-	
	Repayment of supplemental unemployment benefits under the Trade		-	
е	Act of 1974			
			-	
f			-	
g	Contributions by certain chaplains to section 403(b) plans 24g		-	
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)		-	
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations		-	
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
z	Other adjustments. List type and amount:			
	24z			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter	er here and on		
	Form 1040, 1040-SR, or 1040-NR, line 10	<u></u>	26	
	BAA REVO	)3/07/24 PRO	Schedule 1 (F	orm 1040) 202

Department of the Treasury

### **Additional Credits and Payments**

OMB No. 1545-0074 2023

Attach to Form 1040, 1040-SR, or 1040-NR.

	Go to www.irs.gov/Form1040 for instructions and the latest information.				
	s) shown on Form 1040, 1040-SR, or 1040-NR			cial	Sequence No. 03 security number
DIL Par	IP KUMAR KACHER & KANCHAN KASHYAP		683-	98-7	235
1	Foreign tax credit. Attach Form 1116 if required			1	
2	Credit for child and dependent care expenses from Form 244			•	
-	Form 2441	• • • • • •		2	
3	Education credits from Form 8863, line 19			3	
4	Retirement savings contributions credit. Attach Form 8880			4	67.
5a	Residential clean energy credit from Form 5695, line 15			5a	
b	Energy efficient home improvement credit from Form 5695, line 3	2		5b	
6	Other nonrefundable credits:				
а	General business credit. Attach Form 3800	6a			
b	Credit for prior year minimum tax. Attach Form 8801	6b			
С	Adoption credit. Attach Form 8839	6c			
d	Credit for the elderly or disabled. Attach Schedule R	6d			
е	Reserved for future use	6e			
f	Clean vehicle credit. Attach Form 8936	6f		-	
g	Mortgage interest credit. Attach Form 8396	6g			
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h		-	
i	Qualified electric vehicle credit. Attach Form 8834	6i			
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j			
k	Credit to holders of tax credit bonds. Attach Form 8912	6k		-	
I	Amount on Form 8978, line 14. See instructions	61		-	
m	Credit for previously owned clean vehicles. Attach Form 8936 .	6m		-	
z	Other nonrefundable credits. List type and amount:				
		6z			
7	Total other nonrefundable credits. Add lines 6a through 6z			7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form		SR, or	_	
	1040-NR, line 20		• •	8	67.

(continued on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 3 (Form 1040) 2023

Par	t II Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions) .		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
с	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
z	Other payments or refundable credits. List type and amount:			
		13z		
14	Total other payments or refundable credits. Add lines 13a through	13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31	15		
	BAA REV	03/07/24 PRO	Schedu	ile 3 (Form 1040) 2023

#### SCHEDULE D (Form 1040)

### **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

Attachment Sequence No. **12** 

20

Internal Revenue Service Name(s) shown on return

Department of the Treasury

DILIP KUMAR KACHER & KANCHAN KASHYAP

Your social security number 683-98-7235

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? 
Yes No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines	nstructions for how to figure the amounts to enter on the below.	<b>(d)</b> Proceeds	<b>(e)</b> Cost	<b>(g)</b> Adjustment to gain or loss		(h) Gain or (loss) Subtract column (e) from column (d) and
	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	Form(s) 8949, I line 2, columr		combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	5.	5.			0.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1		5			
6	Carryover	6	( )			
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise		7	0.		

#### Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.		<b>(d)</b> Proceeds (sales price)	(e) (d) Cost to gain or lo: (or other basis) Form(s) 8949 line 2, colu		s from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)		
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.							
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	284.	703.	301.		301.		-118.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked							
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.							
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824		11					
12	Net long-term gain or (loss) from partnerships, S corporat				12 13			
<b>13</b> Capital gain distributions. See the instructions								
14	Carryover	14	( )					
15	Net long-term capital gain or (loss). Combine lines 8a on the back .	-			15	-118.		

Part	III Summary	
16	Combine lines 7 and 15 and enter the result	<b>16</b> –118.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.	
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.	
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.	
17	Are lines 15 and 16 <b>both</b> gains?	
	<b>No.</b> Skip lines 18 through 21, and go to line 22.	
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19
20	<ul> <li>Are lines 18 and 19 both zero or blank and you are not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.</li> </ul>	
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.	
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:	
	The loss on line 16; or     (\$3,000), or if married filing separately, (\$1,500)	<b>21</b> ( 118.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.	
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?	
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.	
	□ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.	

BAA REV 03/07/24 PRO

Schedule D (Form 1040) 2023

Department of the Treasury

Internal Revenue Service

### Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.



Name(s) shown on return	Social security number or taxpayer identification number
DILIP KUMAR KACHER & KANCHAN KASHYAP	683-98-7235

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	<b>(c)</b> Date sold or	sold or Proceeds Se sed of (sales price) an			amount in column (g), ode in column (f).	<b>(h)</b> <b>Gain or (loss)</b> Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)			and see Column (e) in the separate instructions.	(f) (g) Code(s) from instructions Amount of adjustment		from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/22	12/31/23	5.	5.			0.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C	al here and inc is checked), <b>lir</b>	lude on your 1e 2 (if Box B	5.	5.			0.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

Form 8949 (2023)		Attachme	nt Sequ	ence N	- 47	2 <b>A</b>	Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side DILIP KUMAR KACHER & KANCHAN KASHYAP

Social security number or taxpayer identification number 683-98-7235

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

**(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	(b) (c) Date acquired		<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	Adjustment, i If you enter an enter a c See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/22	12/31/23	284.	703.	W	301.	-118.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	I here and inc is checked), <b>lir</b>	lude on your 1e 9 (if Box E	284.	703.		301.	-118.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

REV 03/07/24 PRO

	EDULE E Supplemental Income and Loss						OMB No	o. 1545-0074					
(Form	rm 1040) (From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)							2023					
	epartment of the Treasury ternal Revenue Service         Attach to Form 1040, 1040-SR, 1040-NR, or 1041.           Go to www.irs.gov/ScheduleE for instructions and the latest information.							Attachm Sequen	nent ce No. <b>13</b>				
Name(s)	Name(s) shown on return Your soci								al security				
DILI	P KUMAR KA	CHEF	R &	KANCHAN	KASHYAP						683-9	8-7235	
Part	I Income	or L	.oss	From Ren	tal Real Estate an	d Ro	yalties						
	Note: If yo	u are	in the	e business of	renting personal proper	rty, use	Schedule	<b>c</b> . See	e instru	ctions. If you are	e an indiv	vidual, rep	ort farm
					<b>835</b> on page 2, line 40. nat would require you	to filo	Earm(a) 1	0002	Soo inc	tructions			
A D B I	"Ves " did vou	or wi	vill voi	ILS III 2023 LI LI file require	ed Form(s) 1099?	to me	F0IIII(5) I	0991		structions	• •	. 🗌 Ye	
1a					(street, city, state, ZII								
				,			,						
	ARUNODAYA	COL	LONY	Y HYDERAE	BAD TELANGANA 1	IN 50	00081						
<u>C</u>													
1b	Type of Prope (from list below				ntal real estate prope ort the number of fair				⊢a	ir Rental Days	Person Da		QJV
Α	3	v)			e days. Check the Q			Α		365	Da	0	
B	3			if you meet	the requirements to f	file as	a	 		305		0	
- C				qualified joi	nt venture. See instru	uctions	S	C					
	of Property:							0					
	Single Family R	eside	ence	3 Vaca	ation/Short-Term Ren	ital	5 Land		7	Self-Rental			
	Multi-Family Re				mercial		6 Roya			Other (describ	ce)		
	, , , , , , , , , , , , , , , , , , ,						<b>,</b> -		_				
										Propertie	s:		•
Incom						0		<b>A</b>	80.	В			С
3 4						3		C	80.				
		vea				4							
Expen						-							
5						5							
6		-				6		1 0	<b>F</b> 7				
7	-					7		1,8	57.				
8						8							
9 10						10							
11						11		1 /	E 2				
12						12		1,4	52.				
13						13							
14	Benaire	•	• •			14		3 0	65.				
15	Supplies .					15		4,2					
16						16		1,2	51.				
17						17		4.5	62.				
18						18		1/5					
19	Othor (ligt)					19							
20	· · ·					20		16,0	87.				
21	Subtract line 2	0 fror	m line	e 3 (rents) a	nd/or 4 (royalties). If								
				( )	find out if you must								
	file Form 6198					21	-	-15,4	07.				
22	Deductible rer	tal re	eal es	state loss af	ter limitation, if any,								
	on Form 8582	(see	instr	uctions) .		22	(	15,40	)7.)	(	)	(	)
<b>23</b> a	Total of all am	ounts	s repo	orted on line	e 3 for all rental prope	erties			23a		680.		
b	Total of all am	ounts	s repo	orted on line	e 4 for all royalty prop	erties			23b				
С					e 12 for all properties				23c				
d					e 18 for all properties				23d				
е					e 20 for all properties				23e	16,	087.		
24					wn on line 21. Do not		-		· ·		24		
25					21 and rental real estat						25	(	15,407.)
26					y income or (loss).								
					40 on page 2 do no								1 - 10 -
	Schedule 1 (Fo	orm 1	U4U),	, line 5. Othe	erwise, include this a	mount	in the tol	al on I	ine 41	on page 2 .	26	-	-15,407.

Schedule E (Form 1040) 2023

#### SCHEDULE 8812 (Form 1040)

### **Credits for Qualifying Children** and Other Dependents

OMB No. 1545-0074

Attach to	Form 1040	, 1040-SR, o	r 1040-NR.
/	1 01111 10 10	,	

Schedule8812 for instr intic d the latest info . +. :. nation.

20 23 Attachment Sequence No. 47

Go to www.irs.gov/Schedule8812 for instructions and the lates	t inform
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Internal Revenue Service

Department of the Treasury

Name(s	s) shown on return	Your s	social s	ecurity number
DILI	P KUMAR KACHER & KANCHAN KASHYAP	683-	-98-7	7235
Pa	rt I Child Tax Credit and Credit for Other Dependents			
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR		1	72,008.
2a	Enter income from Puerto Rico that you excluded			
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.		
c	Enter the amount from line 15 of your Form 4563			
d	Add lines 2a through 2c	. [	2d	0.
3	Add lines 1 and 2d	.	3	72,008.
4	Number of qualifying children under age 17 with the required social security number 4	1		
5	Multiply line 4 by \$2,000	. [	5	2,000.
6	Number of other dependents, including any qualifying children who are not under age			
	17 or who do not have the required social security number	0		
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resid	ent		
	alien. Also, do not include anyone you included on line 4.			
7	Multiply line 6 by \$500	-	7	
8	Add lines 5 and 7	•	8	2,000.
9	Enter the amount shown below for your filing status.			
	• Married filing jointly—\$400,000			
	• All other filing statuses—\$200,000 \$	•	9	400,000.
10	Subtract line 9 from line 3.			
	• If zero or less, enter -0			
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For			
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.	-	10	0.
11	Multiply line 10 by 5% (0.05)		11	0.
12	Is the amount on line 8 more than the amount on line 11?		12	2,000.
	<b>No. STOP.</b> You cannot take the child tax credit, credit for other dependents, or additional child tax credit are the second sec	edit.		
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.			
10	Yes. Subtract line 11 from line 8. Enter the result.		10	
13	Enter the amount from <b>Credit Limit Worksheet A</b>		13	4,776.
14	Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents	·	14	2,000.
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.			
	If the amount on line 12 is more than the amount on line 14, you may be able to take the <b>addition</b>			
	on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-N	K thro	ough li	ine 27

(also complete Schedule 3, line 11) before completing Part II-A.

For Paperwork Reduction Act Notice, see your tax return instructions. REV 03/07/24 PRO Schedule 8812 (Form 1040) 2023 BAA

Schedu	ıle 8812 (Form 1040) 2023		Page <b>2</b>
Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lin	e 27	🔲
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	<b>TIP:</b> The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	<b>No.</b> Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result       19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots$	20	
	Next. On line 16b, is the amount \$4,800 or more?		
	<b>No.</b> If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part		IS OT H	vuerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions	-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
22	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	-	
23	Add lines 21 and 22	-	
24	<b>1040 and</b> <b>1040-SR filers:</b> Enter the total of the amounts from Form 1040 or 1040-SR, line 27, )		
	and Schedule 3 (Form 1040), line 11.		
	<b>1040-NR filers:</b> Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
23 26	Enter the <b>larger</b> of line 20 or line 25	23	
<b>_</b> U	Next, enter the smaller of line 17 or line 26 on line 27.	20	
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	
	•		812 (Form 1040) 2023

Form <b>8880</b>
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Department of the Treasury

### **Credit for Qualified Retirement Savings Contributions**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8880 for the latest information.

OMB No. 1545-0074 Attachment Sequence No. 54

Internal Revenue Service Name(s) shown on return

DILIP KUMAR KACHER & KANCHAN KASHYAP

### You cannot take this credit if either of the following applies.



10 11 12 • The amount on Form 1040, 1040-SR, or 1040-NR, line 11, is more than \$36,500 (\$54,750 if head of household; \$73,000 if married filing jointly).

• The person(s) who made the qualified contribution or elective deferral (a) was born after January 1, 2006; (b) is claimed as a dependent on someone else's 2023 tax return; or (c) was a student (see instruction

- 1 Traditional and Roth IRA contributions, and ABLE account contributions by the designated beneficiary for 2023. Do not include rollover contributions . . . .
- 2 Elective deferrals to a 401(k) or other qualified employer plan, voluntary employer contributions, and 501(c)(18)(D) plan contributions for 2023 (see instructions)
- 3 4 Certain distributions received after 2020 and before the due date (including extensions) of your 2023 tax return (see instructions). If married filing jointly, include
- both spouses' amounts in both columns. See instructions for an exception . . . 5 Subtract line 4 from line 3. If zero or less, enter -0- . . . . . . . .
- 6 In each column, enter the **smaller** of line 5 or \$2,000
- . . . .
- 7 Add the amounts on line 6. If zero, stop; you can't take this credit .
- 8 Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 11\* .
- 9 Enter the applicable decimal amount from the table below.

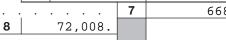
If line	8 is—	A	And your filing status is –				
Over-	But not over—	Married filing jointly	Head of household	Single, Married filing separately, or			
			line 9—	Qualifying surviving spouse			
	\$21,750	0.5	0.5	0.5			
\$21,750	\$23,750	0.5	0.5	0.2			
\$23,750	\$32,625	0.5	0.5	0.1	9	х	.1
\$32,625	\$35,625	0.5	0.2	0.1			
\$35,625	\$36,500	0.5	0.1	0.1			
\$36,500	\$43,500	0.5	0.1	0.0			
\$43,500	\$47,500	0.2	0.1	0.0			
\$47,500	\$54,750	0.1	0.1	0.0			
\$54,750	\$73,000	0.1	0.0	0.0			
\$73,000		0.0	0.0	0.0			
	Note:	f line 9 is zero, <b>stop</b> ;	you can't take this o	credit.			
lultiply line 7	by line 9 .				. 10		67.
Limitation based on tax liability. Enter the amount from the Credit Limit Worksheet in the instructions			ns <b>11</b>	4	,843.		
Credit for qualified retirement savings contributions. Enter the smaller of line 10 or line 11 here					nere		
nd on Sched	ule 3 (Form 104	40), line 4			· 12		67.

\* See Pub. 590-A for the amount to enter if you claim any exclusion or deduction for foreign earned income, foreign housing, or income from Puerto Rico or for bona fide residents of American Samoa.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA Form 8880 (2023)

REV 03/07/24 PRO

ns).								
		(a) You		(b) Your spouse				
ie								
	1							
e								
	2	6	68.					
	3	6	68.					
ig le								
	4							
	5	6	68.					
	6	6	68.					
			7	668.				



683-98-7235

Your social security number

Form <b>8995</b>
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### **Qualified Business Income Deduction Simplified Computation**

Attach to your tax return.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form8995 for instructions and the	lataat information
GO to www.irs.gov/rormoggo for instructions and the	atest mormation.

OMB No. 1545-2294 2023 Attachment Sequence No. 55

Name(s) shown on return

DILIP KUMAR KACHER & KANCHAN KASHYAP

Your taxpayer identification number 683-98-7235

Note. You can claim the qualified business income deduction only if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	(b) Taxpayer identification number	(c) Qualified business income or (loss)	
i				
ii				
iii				
iv				
<u>v</u>				
2	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	2		
3		<u> </u>		
3 4	Qualified business net (loss) carryforward from the prior year	<u> </u>		
4 5	Qualified business income component. Multiply line 4 by 20% (0.20)	4	5	
			5	
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions)	<b>6</b> 2.		
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year	7 ( )		
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0-	8 2.		
9	REIT and PTP component. Multiply line 8 by 20% (0.20)		9	0.
10	Qualified business income deduction before the income limitation. Add lines 5 an	d9	10	0.
11	Taxable income before qualified business income deduction (see instructions)	<b>11</b> 44,308.		
12	Enter your net capital gain, if any, increased by any qualified dividends			
	(see instructions)	<b>12</b> 288.		
13	Subtract line 12 from line 11. If zero or less, enter -0	<b>13</b> 44,020.		
14	Income limitation. Multiply line 13 by 20% (0.20)		14	8,804.
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also			2
10	the applicable line of your return (see instructions)		15	0.
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than		16	( 0.)
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a zero, enter -0-		17	( 0.)
For Priv		07/24 PRO		Form <b>8995</b> (2023)

_	8867	Paid Preparer's Due Diligence Chec	klist	OME	8 No. 1548	5-0074	
Form	Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC), and				For tax year		
(Rev. No	Rev. November 2023)       Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status         Department of the Treasury internal Revenue Service       To be completed by preparer and filed with Form 1040, 1040-SR, 1				20 _23	3	
				S. Attao Sequ	chment Jence No.	70	
Taxpay	er name(s) shown or	return	Taxpayer identifie	ation number	er		
		ACHER & KANCHAN KASHYAP	683-98-7				
	er's name		Preparer tax iden		nber		
		AVAN KUMAR DUDIPALLI	P0247083	3			
Part		gence Requirements					
		propriate box for the credit(s) and/or HOH filing status claimed on the					
	. ,					HOH	
1	•	lete the return based on information for the applicable tax year provid			No	N/A	
	-	obtained by you?		×			
2		claimed on the return, did you complete the applicable EIC and/o					
		und in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sc ions, and/or the AOTC worksheet found in the Form 8863 instruc	•				
		hat provides the same information, and all related forms and schedu					
	claimed?						
3	Did you satisfy	/ the knowledge requirement? To meet the knowledge requirement, y	ou must do both				
0	the following.	, the knowledge requirement: To meet the knowledge requirement, y					
	<ul> <li>Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's responses to</li> </ul>						
		at the taxpayer is eligible to claim the credit(s) and/or HOH filing status					
	<ul> <li>Review infor</li> </ul>	mation to determine that the taxpayer is eligible to claim the credit(s	) and/or HOH filir	ng			
		p figure the amount(s) of any credit(s)	,	X			
4	Did any inforr	nation provided by the taxpayer or a third party for use in prepa	ring the return,	or			
		asonably known to you, appear to be incorrect, incomplete, or inco	nsistent? (If " <b>Yes</b>	,"			
	answer question	ons 4a and 4b. If " <b>No</b> ," go to question 5.)			×		
а	Did you make	reasonable inquiries to determine the correct, complete, and consister	it information? .				
b		emporaneously document your inquiries? (Documentation should inc					
	•	nom you asked, when you asked, the information that was provided,		ne			
_		d on your preparation of the return.)					
5		y the record retention requirement? To meet the record retention req f your documentation referenced in question 4b, a copy of this Form 8					
		ksheet(s), a record of how, when, and from whom the information us					
		applicable worksheet(s) was obtained, and a copy of any document					
	taxpayer that	you relied on to determine eligibility for the credit(s) and/or HOH filing	status or to figu				
		of the credit(s)		×			
	List those doc	uments provided by the taxpayer, if any, that you relied on:					
				_			
				_			
				-			
~	Dial ways a shell		ate all all all all a star of	_			
6		e taxpayer whether he/she could provide documentation to substantion or HOH filing status and the amount(s) of any credit(s) claimed on t					
		ed for audit?					
7		e taxpayer if any of these credits were disallowed or reduced in a prev		X	$+\square$		
		e disallowed or reduced, go to question 7a; if not, go to question 8	•				
а	-	ete the required recertification Form 8862?	-				
8		is reporting self-employment income, did you ask questions to prepa					
		ule C (Form 1040)?					

For Paperwork Reduction Act Notice, see separate instructions.

REV 03/07/24 PRO

Form 8867 (Rev. 11-2023)

Form 88	367 (Rev. 11-2023)			Page <b>2</b>
Part	II Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
c	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Part	<b>Due Diligence Questions for Returns Claiming CTC/ACTC/ODC</b> (If the return does not or ODC, go to Part IV.)	claim C	CTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes X	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	X		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	X		
Part		, go to	Part \	/.)
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu tuition and related expenses for the claimed AOTC?	alified	Yes	No
Part	V Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu	s, go to	o Part	VI.)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the ta and provided more than half of the cost of keeping up a home for the year for a qualifying person?	k year	Yes	No
Part	<ul> <li>Eligibility Certification</li> <li>You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:</li> <li>A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's response.</li> </ul>		•	
	in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit( status and to figure the amount(s) of the credit(s);	s) and/c	or HOH	filing
	B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed;	list for a	iny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instri	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			

- 3. Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).
- 4. A record of how, when, and from whom the information used to prepare this form and the applicable worksheet(s) was obtained.
- 5. A record of any additional information you relied upon, including questions you asked and the taxpayer's responses, to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).

# If you have not complied with all due diligence requirements, you may have to pay a penalty for each failure to comply related to a claim of an applicable credit or HOH filing status (see instructions for more information).

15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct, and	Yes	No
	complete?	×	

REV 03/07/24 PRO

Form 8867 (Rev. 11-2023)

FORM

### TAXABLE YEAR **California e-file Signature Authorization for Individuals** 2023

2023	California e-file Signature Authoriza	tion for Individuals	8879
Your name	e	Your SSN or	ITIN
DILIP KUMAH	R KACHER	683-98-	7235
Spouse's/RDP's name	e	Spouse's/RDF	P's SSN or ITIN
KANCHAN KAS	SHYAP	725-32-3	1949
Part I Tax Retur	rn Information (whole dollars only)		
1 California adjust	ed gross income (AGI). See instructions	1	72008
2 Amount you ow	e. See instructions		
3 Refund or no an	nount due. See instructions		1968
Part II Taxpaye	r Declaration and Signature Authorization (Be sure you obtain and keep a c	opy of your return.)	
identification number income tax return. I and on form FTB 84 agrees with the dire domestic partner (F provider to transmit to my ERO, interme return, I understand penalties. I acknowl	iginator (ERO), transmitter, or intermediate service provider, including my na er (ITIN), and the amounts shown in Part I above agree with the information f applicable, I authorize an electronic funds withdrawal of the amount on line 155, California e-file Payment Record for Individuals, or a comparable form. I ct deposit authorization stated on my return. If I have filed a joint return, this RDP) as an agent to authorize an electronic funds withdrawal or direct deposit t my complete return to the Franchise Tax Board (FTB). If the processing of the ediate service provider, and/or transmitter the reason(s) for the delay or the t that if the FTB does not receive full and timely payment of my tax liability, I ledge that I have read and consent to the Electronic Funds Withdrawal Conse identification number (PIN) as my signature for my electronic income tax re-	and amounts shown on the corresponding 2 and/or the estimated tax payments as s f applicable, I declare that direct deposit m s is an irrevocable appointment of the othe t. I authorize my ERO, transmitter, or inter <b>my return or refund is delayed, I authoriz</b> <b>the date when the refund was sent.</b> If I am remain liable for the tax liability and all ap nt included on the copy of my electronic i	g lines of my electronic shown on my return efund amount on line 3 er spouse/registered rmediate service te the FTB to disclose i filing a balance due plicable interest and ncome tax return. I have
Taxpayer's PIN: che			
X Lauthorize GI	LOBAL TAXES LLC	to enter my PIN	8 7 2 3 5
	ERO firm name		o not enter all zeros
as my signatu	re on my 2023 e-filed California individual income tax return.		
	PIN as my signature on my 2023 e-filed California individual income tax retuusing the Practitioner PIN method. The ERO must complete Part III below.	ırn. Check this box <b>only</b> if you are entering	) your own PIN and your
Your signature		Date ►	
Spouse's/RDP's PII	N: check one box only		
X Lauthorize GI	LOBAL TAXES LLC	to enter my PIN	2 1 9 4 9
	ERO firm name		o not enter all zeros
as my signatu	re on my 2023 e-filed California individual income tax return.		
	y PIN as my signature on my 2023 e-filed California individual income ta n is filed using the Practitioner PIN method. The ERO must complete Part III		entering your own PIN
Spouse's/RDP's sig	nature	Date	
	Practitioner PIN Method Returns Only co	ntinue below	
Part III Certific	ation and Authentication — Practitioner PIN Method Only		
	ler Identification Number (EFIN)/PIN.         EFIN followed by your five-digit self-selected PIN.	2 2 4 9 6 6 1 9 Do not enter all zeros	8 9
	ove numeric entry is my PIN, which is my signature for the 2023 California ubmitting this return in accordance with the requirements of the Practitione	individual income tax return for the taxpa	
ERO's signature		Date	

540

## 2023 California Resident Income Tax Return

	APE			ATTACH	FEDERAL	RETURN
683-98-7235 KACH DILIPKUMAR KACHEF KANCHAN KASHYA	-			23		
120 S CHESTER AVENUE PASADENA CA	91106	APT	11			
07-07-1986 01-01-1986	0					

		Enter your county at time of filing (see instructions)
Principal Residence	$oldsymbol{igstar}$	LOS ANGELES
		If your address above is the same as your principal/physical residence address at the time of filing, check this box 🖲 🗙
		If not, enter below your principal/physical residence address at the time of filing.
		Street address (number and street) (If foreign address, see instructions.) Apt. no/ste. no.
	۲	
Pri		City State ZIP code
	ullet	
		If your California filing status is different from your federal filing status, check the box here
(0	1	Single <b>4</b> Head of household (with qualifying person). See instructions.
atus	'	
Filing Status	2	× Married/RDP filing jointly (even if 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died.
iling		only one spouse/RDP had income).
ш		See instructions. See instructions.
	3	Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	6	If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr
	_	
		r line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line. Whole dollars only
Suc	7	<b>Personal:</b> If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions. $\bigcirc$ 7 2 X \$144 = $\bigcirc$ \$ 288
ptic	8	Blind: If you (or your spouse/RDP) are visually impaired, enter 1;
Exemptions	•	if both are visually impaired, enter 2. See instructions
ш	9	Senior: If you (or your spouse/RDP) are 65 or older, enter 1;
		if both are 65 or older, enter 2. See instructions
		REV 03/05/24 PRO
		175 3101234 Form 540 2023 <b>Side 1</b>

Υοι	ır na	me:	KAC	HEI	ર	Your SSN	or ITIN:	683-	98-7235		•		
	10	Depen	dents:	Do n	ot include yourself or Dependent 1	your spouse/R		ndent 2			Depender	nt 3	
		First	Name	۲	AADYA		•						
suc		Last	Name	۲	KACHER		•						
Exemptions			. See uctions.	•	862487767		•						
Exe			endent's ionship w	۲	DAUGHTER		•						
	Tota	al deper	ndent e	xem	otions				10 1	X \$446 =	• \$	4	46
	11	Exem	nption a	amol	<b>Int:</b> Add line 7 through	line 10. Transf	er this amo	ount to lin	e 32		11 \$	7	34
	12	State	wages	fron	n your federal				8721	3 _00			
					x 16							72008	
	13 14				usted gross income fro ments – subtractions. I					🖲 13			
	15	Part I	l, line 2	, 7, co	lumn B					• 14		C	
me		See i	nstruct	ions						15		72008	.00
Inco	16				nents – additions. Ente Jumn C					• 16			. 00
Taxable Income	17	California adjusted gross income. Combine line 15 and line 16 • 17 72008 .00											
Ta	18	Enter the Your California <b>itemized deductions</b> from Schedule CA (540), Part II, line 30; <b>OR</b>											
		Iarger of       Your California standard deduction shown below for your filing status:         • Single or Married/RDP filing separately.       \$5,363											
			l		arried/RDP filing jointly, H						J	10700	
	19	Subtract line 18 from line 17. This is your <b>taxable income</b> .											
	15												.00
					X	w Tabla		Rate Sch	adula				
	31	Tax. (	Check t	he bo	ox if from:	ix Table						1050	
	32	Exem	notion c	redit	● Fī s. Enter the amount fro	FB 3800 ● om line 11. If vo			ore than	• 31		1256	
Тах			•			•						734	.00
-	33	Subti	ract line	9 32 1	from line 31. If less tha	an zero, enter -(	)			🖲 33		522	. 00
	34	Tax. S	See ins <sup>.</sup>	tructi	ions. Check the box if t	from: • S	Schedule G	-1	FTB 5870	A • 34			. 00
	35	<b>35</b> Add line 33 and line 34 • <b>35</b>										522	. 00
s													
Credit	40	Nonr	efundal	ble C	hild and Dependent Ca	re Expenses Cr	edit. See ir T	Istruction	S	• 40			
Special Credits	43	Enter	credit	nam	e		」 code ● □		and amount	t • 43			<b>_</b> _00
Spe	44	Enter	<sup>-</sup> credit	nam	e		_ code ●		and amoun	t • 44	REV 03/05	5/24 PRO	. 00
		Side 2	Form	540	2023	175	310	2234					

You	r nar	me: KACHER Your SSN or ITIN:	583-98-7235				
s	45	To claim more than two credits, see instructions. Attach Schedule P	(540)	45			. 00
Special Credits	46	Nonrefundable Renter's Credit. See instructions	•	46			. 00
	47	Add line 40 through line 46. These are your total credits		47			. 00
Spe	48	Subtract line 47 from line 35. If less than zero, enter -0		48		522	. 00
				~ [			
Other Taxes	61	Alternative Minimum Tax. Attach Schedule P (540)		Г		]	• 00
	62	Mental Health Services Tax. See instructions		62 L			• 00
đ	63	Other taxes and credit recapture. See instructions		<b>63</b> [			<u>00</u>
	64	Add line 48, line 61, line 62, and line 63. This is your total tax	• • •	64		522	. 00
	71	California income tax withheld. See instructions	•	71		2490	. 00
	72	2023 California estimated tax and other payments. See instructions	•	72			. 00
	73	Withholding (Form 592-B and/or Form 593). See instructions	•	73			. 00
Payments	74	Excess SDI (or VPDI) withheld. See instructions	•	74			- 00
Payr	75	Earned Income Tax Credit (EITC). See instructions	•	75			- 00
	76	Young Child Tax Credit (YCTC). See instructions	•	76			. 00
	77 78	Foster Youth Tax Credit (FYTC). See instructions Add line 71 through line 77. These are your total payments. See instructions		Г		2490	• 00 • 00
Use Tax	91	Use Tax. Do not leave blank. See instructions	• 91		0_00		
Use		If line 91 is zero, check if:  No use tax is owed.	You paid your use tax ob	ligatio	n directly to CDTFA.		
ISR Penaltv	92	If you and your household had full-year health care coverage, check See instructions. Medicare Part A or C coverage is qualifying health If you did not check the box, see instructions.		×			
		Individual Shared Responsibility (ISR) Penalty. See instructions	• 92		. 00		
ne	93	Payments balance. If line 78 is more than line 91, subtract line 91 fr	om line 78 •	93		2490	- 00
Tax Di	94 05	<b>Use Tax balance.</b> If line 91 is more than line 78, subtract line 78 fro Payments after Individual Shared Responsibility Penalty. If line 93 is		94			- 00
i Tax/	95	subtract line 92 from line 93		95		2490	. 00
Overpaid Tax/Tax Due	96	Individual Shared Responsibility Penalty Balance. If line 92 is more t subtract line 93 from line 92.	-	96			. 00
Ň	97	Overpaid tax. If line 95 is more than line 64, subtract line 64 from lir	ne 95	97		1968	. 00
		REV 03/05/24 PRO	······································		F	0	
		175 31032	234		Form 540 2023	Side 3	

our nai	ne:	KACHER	Your SSN or ITIN:	683-98-7235			
<u>ඉ</u> 98	Amo	unt of line 97 you want applied to yo	ur <b>2024</b> estimated tax .		• 98	0	. 00
Tax/Tax Due 66 66 001 66 86	Over	paid tax available this year. Subtract	ine 98 from line 97		• 99	1968	. 00
, ₩ 100	Tax c	ue. If line 95 is less than line 64, sul	otract line 95 from line 6	54	<ul><li>100</li></ul>		. 00
					<u>Code</u>	<u>Amount</u>	
	Califo	ornia Seniors Special Fund. See instr	uctions		• 400		.00
	Alzhe	imer's Disease and Related Dementia	a Voluntary Tax Contrib	ution Fund	• 401		.00
	Rare	and Endangered Species Preservatio	n Voluntary Tax Contrib	oution Program	• 403		.00
	Califo	ornia Breast Cancer Research Volunta	ry Tax Contribution Fur	nd	• 405		.00
	Califo	ornia Firefighters' Memorial Voluntary	/ Tax Contribution Fund		• 406		.00
	Emer	gency Food for Families Voluntary Ta	x Contribution Fund		• 407		.00
	Califo	ornia Peace Officer Memorial Founda	tion Voluntary Tax Cont	ribution Fund	• 408		. 00
	Califo	ornia Sea Otter Voluntary Tax Contrib	ution Fund		• 410		. 00
IIIONS	Califo	ornia Cancer Research Voluntary Tax	Contribution Fund		• 413		.00
Contributions	Scho	ol Supplies for Homeless Children V	oluntary Tax Contributio	n Fund	• 422		. 00
3	State	Parks Protection Fund/Parks Pass P	urchase		• 423		. 00
	Prote	ct Our Coast and Oceans Voluntary T	fax Contribution Fund		• 424		. 00
	Keep	Arts in Schools Voluntary Tax Contri	bution Fund		• 425		. 00
	Califo	ornia Senior Citizen Advocacy Volunt	ary Tax Contribution Fu	nd	• 438		. 00
	Nativ	e California Wildlife Rehabilitation Vo	luntary Tax Contributio	n Fund	• 439		. 00
	Rape	Kit Backlog Voluntary Tax Contributi	on Fund		• 440		. 00
	Suici	de Prevention Voluntary Tax Contribu	ition Fund		• 444		. 00
	Ment	al Health Crisis Prevention Voluntary	Tax Contribution Fund.		• 445		. 00
110	Add	amounts in code 400 through code 4	45. This is your total co	ontribution	• 110		. 00

REV 03/05/24 PRO

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You	r nan	ne: KACHE			Your SSN or ITIN:	683-98-						
Unt	111	AMOUNT YOU	<b>DWE.</b> If you o	do not have an	amount on line 99, add lir	ne 94, line 96,	line 100, and li	ne 110. Se	ee instructions. <b>Do not send cash.</b>			
Amo You C		Mail to: <b>FRAM</b> Pay Online – Go	ICHISE TAX	BOARD, PO B	OX 942867, SACRAMEN	ITO CA 9426	7-0001	• 111	ee instructions. <b>Do not send cash.</b>	. 00		
		Fay Unine – Go	0 10 <b>110.6a.y</b>						[]			
d.	112	Interest, late re	turn penaltie	es, and late pay	yment penalties			112		. 00		
st an Ities	113	Underpayment	of estimated	I tax.					[]			
Interest and Penalties		Check the box:	• FT	B 5805 attacl	ned	Fattached .		• 113		. 00		
		Total amount d	ue. See instr	uctions. Enclo	ose, but <b>do not</b> staple, an	y payment		114		. 00		
	<b>115 REFUND OR NO AMOUNT DUE.</b> Subtract the sum of line 110, line 112, and line 113 from line 99. See instructions.											
		Mail to: FRANCHISE TAX BOARD, PO BOX 942840, SACRAMENTO CA 94240-0001 • 115										
Refund and Direct Deposit		Fill in the inforr See instruction All or the follow	s. <b>Have you</b>	verified the r	ly.	n a voided check or a deposit slip. own below:						
Direc		<ul> <li>Routing nul</li> </ul>	mber	ĵ.	<ul> <li>Account number</li> </ul>			• <b>116</b> Direct deposit amount				
and				Checking	457029938476				1968	. 00		
pun				Savings		<u> </u>				∎ <u>[00</u> ]		
Refi		The remaining	amount of m • T	•	115) is authorized for d	irect deposit	into the accour	nt shown l	below:			
		Routing nu		Checking	Account number				• 117 Direct deposit amount	_		
										. 00		
				Savings								
Voter Info.		For voter regist	ration inforr	nation, check	the box and go to <b>sos.ca</b>	i.gov/electio	<b>ns</b> . See instruc	tions				
Health Care Coverage Info.	)	•			ow-cost health care cove I your tax return with Cov	• •	•			No		

REV 03/05/24 PRO

Sign your tax return on Side 6

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Vour	name.	K.

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KACHER
--------

our SSN or ITIN:	683-98-7235



<b>IMPORTANT:</b>	See the instructions to find out if you should attach a copy of your complete federal tax return.									
Our privacy notic to locate FTB 113	e can be found in annual tax booklets or online. Go to <b>ftb.ca.gov/privacy</b> to learn about our privacy policy statement, or g 1 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 and enter for	o to <b>ftb.ca.go</b> rm code <b>948</b> v	v/forms and search for 1131 when instructed.							
Under penalties is true, correct, a	of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to and complete.	the best of n	ny knowledge and belief, it							
Your signature	Date Spouse's/RDP's signature (ii	í a joint tax re	eturn, both must sign)							
	Your email address. Enter only one email address.	Pref	erred phone number							
Sign		6263	3547887							
Here	Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge)									
	VENKATA SAI PAVAN KUMAR DUDIPALLI									
It is unlawful to forge a	Firm's name (or yours, if self-employed)		• PTIN							
spouse's/ RDP's signature.	GLOBAL TAXES LLC		P02470833							
0	Firm's address		Firm's FEIN							
Joint tax return?	245 ROONEY CT E BRUNSWICK NJ 08816		882145487							
See instructions.	Do you want to allow another person to discuss this tax return with us? See instructions $igoplus$	Yes	× No							
	Print Third Party Designee's Name	Telephor	ne Number							

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CA (540)

## **2023** California Adjustments — Residents

Important: Attach this schedule behind Form 540, Side 6 as a supporting California schedule.

Na	me(s) as shown on tax return		SSN or ITIN		
	KACHER & K KASHYAP				683987235
<b>P</b> a Se	<b>Int I Income Adjustment Schedule</b> <b>ction A – Income</b> from federal Form 1040 or 1040-SR	A	Federal Amounts (taxable amounts from your federal tax return)	<b>B</b> Subtractions See instructions	<b>C</b> Additions See instructions
1	<b>a</b> Total amount from federal Form(s) W-2, box 1. See instructions <b>1a</b>	۲	87213	۲	۲
	<ul> <li>b Household employee wages not reported on federal Form(s) W-2 1b</li> </ul>			۲	۲
	<b>c</b> Tip income not reported on line 1a <b>1c</b>			۲	۲
	<b>d</b> Medicaid waiver payments not reported on federal Form(s) W-2. See instructions <b>1d</b>			۲	۲
	e Taxable dependent care benefits from federal Form 2441, line 26 1e	۲		۲	۲
	f Employer-provided adoption benefits from federal Form 8839, line 29 1f	۲		۲	۲
	<b>g</b> Wages from federal Form 8919, line 6 <b>1</b> g	۲		۲	۲
	$h$ Other earned income. See instructions $\ldots\ldots$ . 1h	ullet	0	۲	۲
	i Nontaxable combat pay election. See instructions1i				۲
	z Add line 1a through line 1i1z	۲	87213	۲	۲
2	Taxable interest. a		25	$\odot$	$\odot$
3	Ordinary dividends. See instructions. a   288 3b	۲	295	۲	۲
4	IRA distributions. See instructions. a • 4b	۲		۲	۲
5	Pensions and annuities. See instructions. <b>a</b> • <b>5b</b>	۲		۲	
6	Social security benefits. a • 6b	۲		۲	
			-118	۲	۲
	ction B – Additional Income from federal Schedule 1	(Fori	m 1040)		
'	Taxable refunds, credits, or offsets of state and local income taxes	ullet	0	• 0	
2	a Alimony received. See instructions	ullet			۲
3	Business income or (loss). See instructions <b>3</b>	ullet		۲	۲
	Other gains or (losses)	۲		۲	۲
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc	۲	-15407	۲	۲
6	Farm income or (loss)6	۲		۲	۲
7	Unemployment compensation7	۲		۲	

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Section B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	<b>C</b> Additions See instructions
8 Other income: a Federal net operating loss	• ( )		۲
b Gambling	۲	۲	
c Cancellation of debt	$\odot$	$\odot$	$\odot$
<b>d</b> Foreign earned income exclusion from federal Form 2555	• ( )		۲
e Income from federal Form 8853 8e	۲		۲
f Income from federal Form 8889	۲	۲	
g Alaska Permanent Fund dividends	۲		
h Jury duty pay8h	۲		
i Prizes and awards8i	۲		
j Activity not engaged in for profit income 8j	۲		
k Stock options8k	۲		
I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	۲		
m Olympic and Paralympic medals and USOC prize money	$\odot$		
<b>n</b> IRC Section 951(a) inclusion 8 <b>n</b>	۲	۲	
<b>o</b> IRC Section 951A(a) inclusion	۲	$\odot$	
p IRC Section 461(I) excess business loss adjustment 8p	۲	۲	۲
<b>q</b> Taxable distributions from an ABLE account <b>8q</b>	$\odot$		
r Scholarship and fellowship grants not reported on federal Form(s) W-2 8r	۲		
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	• ( )		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	۲		
<b>u</b> Wages earned while incarcerated8 <b>u</b>	$\textcircled{\bullet}$		
z Other income. List type and amount.			
• 8z	۲	۲	$\bullet$

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Se	ction B – Additional Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions	<b>C</b> Additions See instructions
9	<b>a</b> Total other income. Add lines 8a through 8z <b>9a</b>			۲		۲
	b1 Disaster loss deduction from form FTB 3805V 9b1			$oldsymbol{igo}$		
	<b>b2</b> NOL deduction from form FTB 3805V 9b2			ullet		
	<b>b3</b> NOL deduction from form FTB 3805Z, 3807, or 3809			۲		
10	<b>Total.</b> Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions <b>10</b>	۲	72008	۲	0	۲
	<b>ction C – Adjustments to Income</b> m federal Schedule 1 (Form 1040)					
11	Educator expenses					
12	Certain business expenses of reservists, performing artists, and fee-basis government officials <b>12</b>			ullet		۲
13	Health savings account deduction	ullet				
14	Moving expenses. Attach form FTB 3913. See instructions					۲
15	Deductible part of self-employment tax. See instructions			۲		
16	Self-employed SEP, SIMPLE, and qualified plans16	ullet				
17	Self-employed health insurance deduction. See instructions	ullet		ullet		
18	Penalty on early withdrawal of savings	ullet				
19	<b>a</b> Alimony paid					۲
	<b>b</b> Recipient's: SSN •					
	Last Name 🖲					
20	IRA deduction			۲		۲
21	Student loan interest deduction					۲
22	Reserved for future use					
23	Archer MSA deduction	$oldsymbol{igstar}$				

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Section C – Adjustments to Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	<b>C</b> Additions See instructions
24 Other adjustments: a Jury duty pay	۲		
<ul> <li>b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit</li></ul>	۲	۲	۲
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	۲	۲	
d Reforestation amortization and expenses24d	$\overline{\bullet}$		
e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 <b>24e</b>	•		
f Contributions to IRC Section 501(c)(18)(D) pension plans24f	•	۲	۲
g Contributions by certain chaplains to IRC Section 403(b) plans	•	۲	۲
<ul> <li>h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h</li> </ul>	•		
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations24i	۲	۲	
j Housing deduction from federal Form 2555 <b>24</b> j	$\odot$		
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•		
<b>z</b> Other adjustments. List type and amount.			
②24z	$\textcircled{\bullet}$		$\odot$
	۲	۲	۲
<b>26</b> Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	۲	۲	۲
27 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions27	• 72008	۰ 0	۲

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Part II	Adjustments to	<b>Federal Itemized</b>	Deductions
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					7		
Che	ck the box if you did NOT itemize for federal but will itemiz	e for C	California •				
		A	Federal Amounts (from federal Schedule A (Form 1040))		B Subtractions See instructions		<b>C</b> Additions See instructions
Me	dical and Dental Expenses See instructions.		· · ·				
1	Medical and dental expenses • 1						
2	Enter amount from federal Form 1040 or 1040-SR, line 11						
3	Multiply line 2 by 7.5% (0.075) • 5401 3						
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 0						
	a State and local income tax or general sales taxes5	a 💽	3281	۲	3281		
	<b>b</b> State and local real estate taxes	b					
	c State and local personal property taxes5	c 💽					
	<b>d</b> Add line 5a through line 5c	d 💽	3281				
	<ul> <li>e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A.</li> <li>Enter the amount from line 5a, column B in line 5e, column B.</li> <li>Enter the difference from line 5d and line 5e, column A in line 5e, column C5</li> </ul>	e •	3281		3281		0
6	Other taxes. List type • 6	۲		۲		۲	
7	Add line 5e and line 67	۲	3281	$   \mathbf{O} $	3281	۲	0
	<ul> <li>a Home mortgage interest and points reported to you on federal Form 1098</li></ul>	a					
	b Home mortgage interest not reported to you on federal Form 1098	b 💿				۲	
	c Points not reported to you on federal Form 10988	c 💽				۲	
	d Reserved for future use	d					
	e Add line 8a through line 8c	e		۲		۲	
9	Investment interest	۲		۲		۲	
10	Add line 8e and line 9	۲		۲		۲	

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Pa	rt II Adjustments to Federal Itemized Deductions Continued	A	Federal Amounts (from federal Schedule A (Form 1040))		B Subtractions See instructions	(	Additions See instructions
Gif	ts to Charity		· · · · · ·				
	Gifts by cash or check	•				۲	
12	Other than by cash or check	$   \mathbf{O} $		۲		۲	
13	Carryover from prior year					۲	
_	Add line 11 through line 1314					ullet	
	sualty and Theft Losses Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions15					۲	
Oth	er Itemized Deductions						
16	Other—from list in federal instructions <b>16</b>	۲		۲		ullet	
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C <b>17</b>		3281		3281	۲	0
18	Total. Combine line 17 column A less column B plus co	lumn	C			18	0
Job	Expenses and Certain Miscellaneous Deductions						
19	Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions	es, jo 	b education, etc.	9 19 _			
20	Tax preparation fees			) 20			
	Other expenses: investment, safe deposit box, etc. List type				0		
	Add line 19 through line 21 Enter amount from federal Form 1040 or 1040-SR, line 11			22_	0		
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0.			24	1440		
25	Subtract line 24 from line 22. If line 24 is more than line	e 22,	enter 0			25	0
26	Total Itemized Deductions. Add line 18 and line 25					26	0
27	Other adjustments. See instructions. Specify.				•	27	
28	Combine line 26 and line 27					28	0
29	Is your federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately Head of household Married/RDP filing jointly or qualifying surviving s No. Transfer the amount on line 28 to line 29.			. \$237	,035		
	Yes. Complete the Itemized Deductions Worksheet in th	ins	tructions for Schedule CA	(540),	line 29	29	0
30	Enter the larger of the amount on line 29 or your stand Single or married/RDP filing separately. See instru- Married/RDP filing jointly, head of household, or que Transfer the amount on line 30 to Form 540, line 18	uctior Jalifyi	ng surviving spouse/RDP	\$10	,726	30	10726
	<b>Side 6</b> Schedule CA (540) 2023 175	1	7736234		REV 03/05/24 PRO		