



W-2		Employee Reference Copy	Wage and Tax Statement		2023
Copy C for employee's records. OMB No. 1545-0008					
d Control number	Dept.	Corp.	Employer use only		
805633	CHIC/XE8	139065	A 3104		
c Employer's name, address, and ZIP code					
ENTEGRIS INC 117 JONATHAN BOULEVARD N CHASKA MN 55318					
Batch #03447					
e/f Employee's name, address, and ZIP code					
ROHAN SHIRISH SHUKLA 1725 TURTLE BAY LOOP LEANDER TX 78641					
b Employer's FED ID number	a Employee's SSA number				
41-1941551	XXX-XX-2249				
1 Wages, tips, other comp.	2 Federal income tax withheld				
112579.45	18011.28				
3 Social security wages	4 Social security tax withheld				
120604.65	7477.49				
5 Medicare wages and tips	6 Medicare tax withheld				
120604.65	1748.77				
7 Social security tips	8 Allocated tips				
9	10 Dependent care benefits				
11 Nonqualified plans	12a See instructions for box 12				
	C 167.93				
14 Other	12b D 8025.20				
	12c W 499.98				
	12d				
	13 Stat emp Ret. plan 3rd party sick pay				
	X				
15 State TX	Employer's state ID no.	16 State wages, tips, etc.			
17 State income tax	18 Local wages, tips, etc.				
19 Local income tax	20 Locality name				

This blue section is your Earnings Summary which provides more detailed information on the generation of your W-2 statement. The reverse side includes instructions and other general information.

1. Your Gross Pay was adjusted as follows to produce your W-2 Statement.

	Wages, Tips, other Compensation Box 1 of W-2	Social Security Wages Box 3 of W-2	Medicare Wages Box 5 of W-2	TX. State Wages, Tips, Etc. Box 16 of W-2
Gross Pay	121,286.32	121,286.32	121,286.32	
Plus GTL (C-Box 12)	167.93	167.93	167.93	
Less 401(k) (D-Box 12)	8,025.20	N/A	N/A	
Less Other Cafe 125	849.60	849.60	849.60	
Reported W-2 Wages	112,579.45	120,604.65	120,604.65	

2. Employee Name and Address.

ROHAN SHIRISH SHUKLA
1725 TURTLE BAY LOOP
LEANDER TX 78641

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	X				
15 State TX	Employer's state ID no.	16 State wages, tips, etc.			
17 State income tax	18 Local wages, tips, etc.				
19 Local income tax	20 Locality name				
Federal Filing Copy					
W-2		Wage and Tax Statement		2023	
Copy B to be filed with employee's Federal Income Tax Return. OMB No. 1545-0008					

1 Wages, tips, other comp.	2 Federal income tax withheld				
112579.45	18011.28				
3 Social security wages	4 Social security tax withheld				
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805633	CHIC/XE8	139065	A 3104		
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ENTEGRIS INC 117 JONATHAN BOULEVARD N CHASKA MN 55318					
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	12d				
	13 Stat emp Ret. plan 3rd party sick pay				
	X				
15 State TX	Employer's state ID no.	16 State wages, tips, etc.			
17 State income tax	18 Local wages, tips, etc.				
19 Local income tax	20 Locality name				
TX.State Filing Copy					
W-2		Wage and Tax Statement		2023	
Copy 2 to be filed with employee's State Income Tax Return. OMB No. 1545-0008					

1 Wages, tips, other comp.	2 Federal income tax withheld				
112579.45	18011.28				
3 Social security wages	4 Social security tax withheld				
120604.65	7477.49				
5 Medicare wages and tips	6 Medicare tax withheld				
120604.65	1748.77				
d Control number	Dept.	Corp.	Employer use only		
805633	CHIC/XE8	139065	A 3104		
c Employer's name, address, and ZIP code					
ENTEGRIS INC 117 JONATHAN BOULEVARD N CHASKA MN 55318					
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15 State TX	Employer's state ID no.	16 State wages, tips, etc.			
17 State income tax	18 Local wages, tips, etc.				
19 Local income tax	20 Locality name				
e/f Employee's name, address and ZIP code					
ROHAN SHIRISH SHUKLA 1725 TURTLE BAY LOOP LEANDER TX 78641					
Federal Filing Copy					
W-2		Wage and Tax Statement		2023	
Copy 2 to be filed with employee's State Income Tax Return. OMB No. 1545-0008					

Instructions for Employee

Box 1. Enter this amount on the wages line of your tax return.

Box 2. Enter this amount on the federal income tax withheld line of your tax return.

Box 5. You may be required to report this amount on Form 8959. See the Form 1040 instructions to determine if you are required to complete Form 8959.

Box 6. This amount includes the 1.45% Medicare tax withheld on all Medicare wages and tips shown in box 5, as well as the 0.9% Additional Medicare Tax on any of those Medicare wages and tips above \$200,000.

Box 8. This amount is not included in box 1, 3, 5, or 7. For information on how to report tips on your tax return, see the Form 1040 instructions.

You must file Form 4137 with your income tax return to report at least the allocated tip amount unless you can prove with adequate records that you received a smaller amount. If you have records that show the actual amount of tips you received, report that amount even if it is more or less than the allocated tips. Use Form 4137 to figure the social security and Medicare tax owed on tips you didn't report to your employer. Enter this amount on the wages line of your tax return. By filing Form 4137, your social security tips will be credited to your social security record (used to figure your benefits).

Box 10. This amount includes the total dependent care benefits that your employer paid to you or incurred on your behalf (including amounts from a section 125 (cafeteria) plan). Any amount over your employer's plan limit is also included in box 1. See Form 2441.

Box 11. This amount is (a) reported in box 1 if it is a distribution made to you from a nonqualified deferred compensation or nongovernmental section 457(b) plan, or (b) included in box 3 and/or box 5 if it is a prior year deferral under a nonqualified or section 457(b) plan that became taxable for social security and Medicare taxes this year because there is no longer a substantial risk of forfeiture of your right to the deferred amount. This box shouldn't be used if you had a deferral and a distribution in the same calendar year. If you made a deferral and received a distribution in the same calendar year, and you are or will be age 62 by the end of the calendar year, your employer should file Form SSA-131, Employer Report of Special Wage Payments, with the Social Security Administration and give you a copy.

Box 12. The following list explains the codes shown in box 12. You may need this information to complete your tax return. Elective deferrals (codes D, E, F, and S) and designated Roth contributions (codes AA, BB, and EE) under all plans are generally limited to a total of \$22,500 (\$15,500 if you only have SIMPLE plans; \$25,500 for section 403(b) plans if you qualify for the 15-year rule explained in Pub. 571). Deferrals under code G are limited to \$22,500. Deferrals under code H are limited to \$7,000.

However, if you were at least age 50 in 2023, your employer may have allowed an additional deferral of up to \$7,500 (\$3,500 for section 401(k) (11) and 408(p) SIMPLE plans). This additional deferral amount is not subject to the overall limit on elective deferrals. For code G, the limit on elective deferrals may be higher for the last 3 years before you reach retirement age. Contact your plan administrator for more information. Amounts in excess of the overall elective deferral limit must be included in income. See the Form 1040 instructions.

Note: If a year follows code D through H, S, Y, AA, BB, or EE, you made a make-up pension contribution for a prior year(s) when you were in military service. To figure whether you made excess deferrals, consider these amounts for the year shown, not the current year. If no year is shown, the contributions are for the current year.

A—Uncollected social security or RRTA tax on tips. Include this tax on Form 1040 or 1040-SR. See the Form 1040 instructions.

B—Uncollected Medicare tax on tips. Include this tax on Form 1040 or 1040-SR. See the Form 1040 instructions.

C—Taxable cost of group-term life insurance over \$50,000 (included in boxes 1, 3 (up to the social security wage base), and 5)

D—Elective deferrals to a section 401(k) cash or deferred arrangement. Also includes deferrals under a SIMPLE retirement account that is part of a section 401(k) arrangement.

E—Elective deferrals under a section 403(b) salary reduction agreement

F—Elective deferrals under a section 408(k)(6) salary reduction SEP

G—Elective deferrals and employer contributions (including nonelective deferrals) to a section 457(b) deferred compensation plan

H—Elective deferrals to a section 501(c)(18)(D) tax-exempt organization plan. See the Form 1040 instructions for how to deduct.

J—Nontaxable sick pay (information only, not included in box 1, 3, or 5)

K—20% excise tax on excess golden parachute payments. See the Form 1040 instructions.

L—Substantiated employee business expense reimbursements (nontaxable)

M—Uncollected social security or RRTA tax on taxable cost of group-term life insurance over \$50,000 (former employees only). See the Form 1040 instructions.

N—Uncollected Medicare tax on taxable cost of group-term life insurance over \$50,000 (former employees only). See the Form 1040 instructions.

P—Excludable moving expense reimbursements paid directly to a member of the U.S. Armed Forces (not included in box 1, 3, or 5)

Q—Nontaxable combat pay. See the Form 1040 instructions for details on reporting this amount.

R—Employer contributions to your Archer MSA. Report on Form 8853.

S—Employee salary reduction contributions under a section 408(p) SIMPLE plan (not included in box 1)

T—Adoption benefits (not included in box 1). Complete Form 8839 to figure any taxable and nontaxable amounts.

V—Income from exercise of nonstatutory stock option(s) (included in boxes 1, 3 (up to the social security wage base), and 5). See Pub. 525 for reporting requirements.

W—Employer contributions (including amounts the employee elected to contribute using a section 125 (cafeteria) plan) to your health savings account. Report on Form 8889.

Y—Deferrals under a section 409A nonqualified deferred compensation plan

Z—Income under a nonqualified deferred compensation plan that fails to satisfy section 409A. This amount is also included in box 1. It is subject to an additional 20% tax plus interest. See the Form 1040 instructions.

AA—Designated Roth contributions under a section 401(k) plan

BB—Designated Roth contributions under a section 403(b) plan

DD—Cost of employer-sponsored health coverage. The amount reported with code DD is not taxable.

EE—Designated Roth contributions under a governmental section 457(b) plan. This amount does not apply to contributions under a tax-exempt organization section 457(b) plan.

FF—Permitted benefits under a qualified small employer health reimbursement arrangement

GG—Income from qualified equity grants under section 83(i)

HH—Aggregate deferrals under section 83(i) elections as of the close of the calendar year

Box 13. If the "Retirement plan" box is checked, special limits may apply to the amount of traditional IRA contributions you may deduct. See Pub. 590-A.

Box 14. Employers may use this box to report information such as state disability insurance taxes withheld, union dues, uniform payments, health insurance premiums deducted, nontaxable income, educational assistance payments, or a member of the clergy's parsonage allowance and utilities. Railroad employers use this box to report railroad retirement (RRTA) compensation, Tier 1 tax, Tier 2 tax, Medicare tax, and Additional Medicare Tax. Include tips reported by the employee to the employer in railroad retirement (RRTA) compensation.

Note: Keep Copy C of Form W-2 for at least 3 years after the due date for filing your income tax return. However, to help protect your social security benefits, keep Copy C until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year.

Department of the Treasury - Internal Revenue Service

NOTE: THESE ARE SUBSTITUTE WAGE AND TAX STATEMENTS AND ARE ACCEPTABLE FOR FILING WITH YOUR FEDERAL, STATE AND LOCAL/CITY INCOME TAX RETURNS.

This information is being furnished to the Internal Revenue Service. If you are required to file a tax return, a negligence penalty or other sanction may be imposed on you if this income is taxable and you fail to report it.

IMPORTANT NOTE:

In order to insure efficient processing, attach this W-2 to your tax return like this (following agency instructions):



Notice to Employee

Do you have to file? Refer to the Form 1040 instructions to determine if you are required to file a tax return. Even if you don't have to file a tax return, you may be eligible for a refund if box 2 shows an amount or if you are eligible for any credit.

Earned income credit (EIC). You may be able to take the EIC for 2023 if your adjusted gross income (AGI) is less than a certain amount. The amount of the credit is based on income and family size. Workers without children could qualify for a smaller credit. You and any qualifying children must have valid social security numbers (SSNs). You can't take the EIC if your investment income is more than the specified amount for 2023 or if income is earned for services provided while you were an inmate at a penal institution.

For 2023 income limits and more information, visit www.irs.gov/EITC. See also Pub. 596. Any EIC that is more than your tax liability is refunded to you, but only if you file a tax return.

Employee's social security number (SSN). For your protection, this form may show only the last four digits of your SSN. However, your employer has reported your complete SSN to the IRS and the Social Security Administration (SSA).

Clergy and religious workers. If you aren't subject to social security and Medicare taxes, see Pub. 517.

Corrections. If your name, SSN, or address is incorrect, correct Copies B, C, and 2 and ask your employer to correct your employment record. Be sure to ask the employer to file Form W-2c, Corrected Wage and Tax Statement, with the SSA to correct any name, SSN, or money amount error reported to the SSA on Form W-2. Be sure to get your copies of Form W-2c from your employer for all corrections made so you may file them with your tax return. If your name and SSN are correct but aren't the same as shown on your social security card, you should ask for a new card that displays your correct name at any SSA office or by calling 800-772-1213. You may also visit the SSA website at www.SSA.gov.

Cost of employer-sponsored health coverage (if such cost is provided by the employer). The reporting in box 12, using code DD, of the cost of employer-sponsored health coverage is for your information only. The amount reported with code DD is not taxable.

Credit for excess taxes. If you had more than one employer in 2023 and more than \$9,932.40 in social security and/or Tier 1 railroad retirement (RRTA) taxes were withheld, you may be able to claim a credit for the excess against your federal income tax. See the Form 1040 instructions. If you had more than one railroad employer and more than \$5,821.20 in Tier 2 RRTA tax was withheld, you may be able to claim a refund on Form 843. See the Instructions for Form 843.



FIDELITY BROKERAGE SERVICES LLC
P.O. Box 28019
Albuquerque, NM 87125-8019

2023 TAX REPORTING STATEMENT

ROHAN SHIRIS SHUKLA

Account No. **Z20-578866** Customer Service: 800-544-6666
Recipient ID No. *****-**-2249** Payer's Fed ID Number: 04-3523567

eDelivered

ROHAN SHIRIS SHUKLA
1725 TURTLE BAY LOOP
LEANDER TX 78641-4725

Payer's Name and Address:
NATIONAL FINANCIAL SERVICES LLC
499 WASHINGTON BLVD
JERSEY CITY, NJ 07310

Form 1099-DIV *

2023 Dividends and Distributions

Copy B for Recipient
(OMB No. 1545-0110)

1a Total Ordinary Dividends	24.02	6 Investment Expenses	0.00
1b Qualified Dividends	24.02	7 Foreign Tax Paid.....	0.00
2a Total Capital Gain Distributions	0.00	8 Foreign Country or U.S. Possession.....	0.00
2b Unrecap. Sec 1250 Gain.....	0.00	9 Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	10 Non-Cash Liquidation Distributions.....	0.00
2d Collectibles (28%) Gain.....	0.00	12 Exempt Interest Dividends.....	0.00
2e Section 897 Ordinary Dividends	0.00	13 Specified Private Activity Bond Interest Dividends.....	0.00
2f Section 897 Capital Gain	0.00	14 State.....	
3 Nondividend Distributions	0.00	15 State Identification No.	
4 Federal Income Tax Withheld	0.00	16 State Tax Withheld.....	0.00
5 Section 199A Dividends	0.00		

Form 1099-INT *

2023 Interest Income

Copy B for Recipient
(OMB No. 1545-0112)

1 Interest Income	0.27	10 Market Discount	0.00
2 Early Withdrawal Penalty	0.00	11 Bond Premium	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations	0.00	12 Bond Premium on U.S. Treasury Obligations	0.00
4 Federal Income Tax Withheld	0.00	13 Bond Premium on Tax-Exempt Bond	0.00
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no.	
6 Foreign Tax Paid	0.00	15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest	0.00	17 State Tax Withheld	0.00
9 Specified Private Activity Bond Interest	0.00		

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**



2023 TAX REPORTING STATEMENT

ROHAN SHIRIS SHUKLA

Account No. **Z20-578866** Customer Service: 800-544-6666
Recipient ID No. *****-**-2249** Payer's Fed ID Number: 04-3523567

Form 1099-MISC *

2023 Miscellaneous Information

Copy B for Recipient
(OMB No. 1545-0115)

2 Royalties	0.00	16 State Tax Withheld	0.00
3 Other Income	0.00	17 State/Payer's State No.	
4 Federal Income Tax Withheld	0.00	18 State Income	0.00
8 Substitute Payments in Lieu of Dividends or Interest	0.00		

Summary of 2023 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.
The disallowed loss is included in the cost basis; therefore, it is calculated into the realized gain/loss.

Summary of 2023 Original Issue Discount

Total Original Issue Discount	0.00	Total Original Issue Discount - REMIC	0.00
Total Original Issue Discount on U.S. Treasury Obligations	0.00		
Total Original Issue Discount on Tax-Exempt Obligations	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

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2023 TAX REPORTING STATEMENT

ROHAN SHIRIS SHUKLA

Account No. **Z20-578866** Customer Service: 800-544-6666
Recipient ID No. *****-**-2249** Payer's Fed ID Number: 04-3523567

Summary of 2023 Supplemental Information Not Reported to the IRS

Margin Interest Paid	0.00	Currency Realized Gain/Loss (USD)	0.00
Tax Exempt Investment Expense	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases	0.00	Addition to Basis	0.00
Proceeds Investment Expenses	0.00	Account Fees.....	0.00
Severance Tax	0.00	Short Dividends.....	0.00
Administrative Expenses	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses	0.00	Mortgage Pool Statement (MBS).....	0.00

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2023 SUPPLEMENTAL INFORMATION

ROHAN SHIRIS SHUKLA

Account No. **Z20-578866** Customer Service: 800-544-6666

Recipient ID No. *****-**-2249** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
ENTEGRIS INC, ENTG, 29362U104									
02/22/23	3.95			3.95					
05/24/23	3.95			3.95					
08/23/23	8.06			8.06					
11/22/23	8.06			8.06					
Subtotals	24.02			24.02					
TOTALS	24.02	0.00	0.00	24.02	0.00	0.00	0.00	0.00	0.00

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2023** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).





2023 SUPPLEMENTAL INFORMATION

ROHAN SHIRIS SHUKLA

Account No. **Z20-578866** Customer Service: 800-544-6666

Recipient ID No. *****-**-2249** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-INT Transactions

Interest Income Details, Taxable Obligations

Description, Symbol, CUSIP						
Date	1 Interest Income	6 Foreign Tax Paid	11 Bond Premium	Noncovered Bond Premium	10 Market Discount	Noncovered Market Discount
CASH, FCASH, 315994103						
03/31/23	0.01					
04/28/23	0.01					
05/31/23	0.01					
06/30/23	0.02					
07/31/23	0.02					
08/31/23	0.02					
09/29/23	0.04					
10/31/23	0.04					
11/30/23	0.04					
12/29/23	0.06					
Subtotals	0.27					
TOTALS	0.27	0.00	0.00	0.00	0.00	0.00

Important Tax Return Document Enclosed.

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FIDELITY BROKERAGE SERVICES LLC
 P.O. Box 28019
 Albuquerque, NM 87125-8019

2023 TAX REPORTING STATEMENT

ROHAN SHIRIS SHUKLA

Account No. **Z25-309759** Customer Service: 800-544-6666
 Recipient ID No. *****-**-2249** Payer's Fed ID Number: 04-3523567

eDelivered

ROHAN SHIRIS SHUKLA
 1725 TURTLE BAY LOOP
 LEANDER TX 78641-4725

Payer's Name and Address:
 NATIONAL FINANCIAL SERVICES LLC
 499 WASHINGTON BLVD
 JERSEY CITY, NJ 07310

Form 1099-DIV *

2023 Dividends and Distributions

Copy B for Recipient
 (OMB No. 1545-0110)

1a Total Ordinary Dividends	21.04	6 Investment Expenses	0.00
1b Qualified Dividends	13.22	7 Foreign Tax Paid.....	0.00
2a Total Capital Gain Distributions	0.00	8 Foreign Country or U.S. Possession.....	0.00
2b Unrecap. Sec 1250 Gain.....	0.00	9 Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	10 Non-Cash Liquidation Distributions.....	0.00
2d Collectibles (28%) Gain.....	0.00	12 Exempt Interest Dividends.....	0.00
2e Section 897 Ordinary Dividends	0.00	13 Specified Private Activity Bond Interest Dividends.....	0.00
2f Section 897 Capital Gain	0.00	14 State.....	
3 Nondividend Distributions	0.00	15 State Identification No.	
4 Federal Income Tax Withheld	0.00	16 State Tax Withheld.....	0.00
5 Section 199A Dividends	0.00		

Form 1099-INT *

2023 Interest Income

Copy B for Recipient
 (OMB No. 1545-0112)

1 Interest Income	0.00	10 Market Discount	0.00
2 Early Withdrawal Penalty	0.00	11 Bond Premium	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations	0.00	12 Bond Premium on U.S. Treasury Obligations	0.00
4 Federal Income Tax Withheld	0.00	13 Bond Premium on Tax-Exempt Bond	0.00
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no.	
6 Foreign Tax Paid	0.00	15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest	0.00	17 State Tax Withheld	0.00
9 Specified Private Activity Bond Interest	0.00		

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**



2023 TAX REPORTING STATEMENT

ROHAN SHIRIS SHUKLA

Account No. **Z25-309759** Customer Service: 800-544-6666
Recipient ID No. *****-**-2249** Payer's Fed ID Number: 04-3523567

Form 1099-MISC *

2023 Miscellaneous Information

Copy B for Recipient
(OMB No. 1545-0115)

2 Royalties	0.00	16 State Tax Withheld	0.00
3 Other Income	0.00	17 State/Payer's State No.	
4 Federal Income Tax Withheld	0.00	18 State Income	0.00
8 Substitute Payments in Lieu of Dividends or Interest	0.00		

Summary of 2023 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.
The disallowed loss is included in the cost basis; therefore, it is calculated into the realized gain/loss.

Summary of 2023 Original Issue Discount

Total Original Issue Discount	0.00	Total Original Issue Discount - REMIC	0.00
Total Original Issue Discount on U.S. Treasury Obligations	0.00		
Total Original Issue Discount on Tax-Exempt Obligations	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**





2023 TAX REPORTING STATEMENT

ROHAN SHIRIS SHUKLA

Account No. **Z25-309759** Customer Service: 800-544-6666
Recipient ID No. *****-**-2249** Payer's Fed ID Number: 04-3523567

Summary of 2023 Supplemental Information Not Reported to the IRS

Margin Interest Paid	0.00	Currency Realized Gain/Loss (USD)	0.00
Tax Exempt Investment Expense	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases	0.00	Addition to Basis	0.00
Proceeds Investment Expenses	0.00	Account Fees.....	0.00
Severance Tax	0.00	Short Dividends.....	0.00
Administrative Expenses	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses	0.00	Mortgage Pool Statement (MBS).....	0.00

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**



2023 SUPPLEMENTAL INFORMATION

ROHAN SHIRIS SHUKLA

Account No. **Z25-309759** Customer Service: 800-544-6666

Recipient ID No. *****-**-2249** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
FIDELITY GOVERNMENT MONEY MARKET, SPAXX, 31617H102									
01/31/23	0.05	0.05							
02/28/23	0.05	0.05							
03/31/23	0.06	0.06							
04/28/23	0.07	0.07							
05/31/23	0.07	0.07							
06/30/23	0.08	0.08							
07/31/23	0.09	0.09							
08/31/23	0.09	0.09							
09/29/23	0.09	0.09							
10/31/23	0.10	0.10							
11/30/23	2.70	2.70							
12/29/23	4.37	4.37							
Subtotals	7.82	7.82							

MICROSOFT CORP, MSFT, 594918104									
03/09/23	2.92			2.92					
06/08/23	2.92			2.92					
09/14/23	2.92			2.92					
12/14/23	3.22			3.22					
Subtotals	11.98			11.98					

PANGAEA LOGISTICS SOLUTIONS LTD COM, PANL, G6891L105									
03/15/23	0.31			0.31					
06/15/23	0.31			0.31					
09/15/23	0.31			0.31					
12/15/23	0.31			0.31					
Subtotals	1.24			1.24					





2023 SUPPLEMENTAL INFORMATION

ROHAN SHIRIS SHUKLA

Account No. **Z25-309759** Customer Service: 800-544-6666

Recipient ID No. *****-**-2249** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

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Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
TOTALS	21.04	7.82	0.00	13.22	0.00	0.00	0.00	0.00	0.00

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2023** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).

Important Tax Return Document Enclosed.

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Transaction Summary (2023 - 24)

S.No.	Type	Opening Balance ₹	Receivable ₹	Received ₹	Outstanding ₹
1	EMI	0	7,09,772	7,10,530	-758
2	Additional Interest	0	0	0	0
3	Incidental Charges	0	0	0	0
4	Pre Payment	0	0	9,99,000	1,081
5	Interest on Pre Payment	0	1,738	657	1,081
6	Principal Adjustments	0	0	0	0
7	Interest Adjustments	0	0	0	0
8	Pre-EMI	0	230	553	-323

Transaction History (2023 - 24)

Date	Payment Mode	Receipt No	Transaction Amount ₹	Payment Type	Effective Date
30-APR-23	ACH-Electronic Clearing	1103039626	62,108	E M I	30-APR-23
31-MAY-23	ACH-Electronic Clearing	1962930612	62,108	E M I	31-MAY-23
19-JUN-23	Online Payment	18028574	553	PRE EMI	19-JUN-23
30-JUN-23	ACH-Electronic Clearing	2858675550	62,108	E M I	30-JUN-23
02-AUG-23	ACH-Electronic Clearing	4022542266	65,431	E M I	31-JUL-23
01-SEP-23	ACH-Electronic Clearing	4979805104	65,431	E M I	31-AUG-23
05-SEP-23	Cheque	5161	4,99,000	EMI PREPAYMENT	04-SEP-23
05-SEP-23	Cheque	5161	758	E M I	04-SEP-23
05-SEP-23	Cheque	5161	242	SIMPLE INTEREST ON PREPAYMENTS	04-SEP-23
01-OCT-23	ACH-Electronic Clearing	5956971855	65,431	E M I	30-SEP-23
31-OCT-23	ACH-Electronic Clearing	6853746151	65,431	E M I	31-OCT-23
02-DEC-23	ACH-Electronic Clearing	8080986088	65,431	E M I	30-NOV-23
16-DEC-23	Cheque	5162	5,00,000	EMI PREPAYMENT	14-DEC-23
16-DEC-23	Cheque	5162	415	SIMPLE INTEREST ON PREPAYMENTS	14-DEC-23
01-JAN-24	ACH-Electronic Clearing	8970638163	65,431	E M I	31-DEC-23
01-FEB-24	ACH-Electronic Clearing	9862062833	65,431	E M I	31-JAN-24
02-MAR-24	ACH-Electronic Clearing	921320123	65,431	E M I	29-FEB-24

Transaction Summary (2022 - 23)

S.No.	Type	Opening Balance ₹	Receivable ₹	Received ₹	Outstanding ₹
1	EMI	0	1,24,216	1,24,216	0
2	Additional Interest	0	0	0	0
3	Incidental Charges	0	0	0	0
4	Pre Payment	0	0	0	0
5	Interest on Pre Payment	0	0	0	0
6	Principal Adjustments	0	0	0	0
7	Interest Adjustments	0	0	0	0
8	Pre-EMI	0	21,276	21,276	0

Transaction History (2022 - 23)

Date	Payment Mode	Receipt No	Transaction Amount ₹	Payment Type	Effective Date
31-JAN-23	ACH-Electronic Clearing	8241175115	21,276	PRE EMI	31-JAN-23
28-FEB-23	ACH-Electronic Clearing	9229378498	62,108	E M I	28-FEB-23
31-MAR-23	ACH-Electronic Clearing	337133138	62,108	E M I	31-MAR-23

Date : 15/03/2024 TO WHOMSOEVER IT MAY CONCERN

TYPE : 5217- NRI HOUSING LOAN-VARIABLE RATE-MONTHLY REST ()

PROVISIONAL STATEMENT for the period 01/04/2023 to 31/03/2024

This is to certify that MR SHUKLA ROHAN SHIRISH
(Loan account number 677264131) has/have been granted a HOUSING LOAN
of Rs. 44,90,000 @8.40% per annum* in respect of the following property :
FLAT-402,FLOOR-4,SHWET ELITE,PLOT 21+22,S NO 764/4/1,BEHIND,NAMDEV VIHAR
TIDKENAGAR,UNTWADI NASHIK,NASHIK-422008

The above loan is REPAYABLE in Equated Monthly Instalments (EMIs) comprising
Principal and Interest. The total amount of EMIs payable from 01/04/2023 to
31/03/2024 is Rs. 7,75,203.00. The break-up of the amount into Principal and
Interest is given below :

PRINCIPAL COMPONENT	Rs.	4,50,796.00
INTEREST COMPONENT	Rs.	3,24,407.00
PRE-EMI INTEREST	Rs.	230.00
Principal Prepayment at fully disbursed stage	Rs.	9,99,000.00
Simple Interest on Prepayment	Rs.	1,738.00

NOTES :

1. Interest is calculated on monthly rests. Principal repayments are credited at the end of each month.
2. Interest and Principal figures are subject to change in case of prepayment/s and/or change in repayment schedule.

THIS STATEMENT BEING PROVISIONAL IN NATURE REQUIRES NO AUTHORISATION FROM
HDFC BANK LTD (PAN: AAACH2702H)

THE AMORTISATION OF THE LOAN IS AS PER THE REPAYMENT SCHEDULE BELOW :-

From Dt	To Dt	ROI(%)	EMI	From Dt	To Dt	ROI(%)	EMI
APR-23	JUN-23	8.85	62,108	JUL-23	OCT-23	8.85	65,431
NOV-23	FEB-24	8.40	65,431	MAR-24		8.40	65,431

677264131
MR SHUKLA ROHAN SHIRISH
FLAT-402,FLOOR-4, SHWET ELITE,
PLOT 21+22,S NO 764/4/1,BEHIND,
NAMDEV VIHAR TIDKENAGAR,
UNTWADI NASHIK, ,NASHIK-422008