# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>1040</b>	•	artment of the Treasury-Internal Revenue Servi		rn 202	23	OMB No. 1545-	-0074	IRS Use	Only—I	Do not w	rite or stap	ole in this space.	
For the year Jai	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023, 6	ending		,	20	5	See sep	oarate ir	nstructions.	
Your first name HARI SUI	MANT		Last nam CHAPI Last nam	PIDI						779	24	urity number 2239 security number	
	-	er and street). If you have a P.O. box, see	instruction	ns.			3			Check h	nere if yo	ction Campaign	
City, town, or p  IRVING  Foreign countr		ce. If you have a foreign address, also co	· ·	aces below. preign province/sta	Sta T> te/count	ζ	7506 Foreign		t	spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.  You Spouse			
Filing Status Check only one box.	If y	Single  Married filing jointly (even if only o  Married filing separately (MFS)  you checked the MFS box, enter the lalifying person is a child but not you	name of ur depend	your spouse. If y			survivi I or QS	ng spou S box, e	se (Q enter t	the chi	ld's nan	ne if the	
Digital Assets Standard	exch	ny time during 2023, did you: (a) rec- nange, or otherwise dispose of a dig neone can claim:  You as a de	ital asset		terest in	n a digital asset					☐ Ye	s 🗵 No	
Deduction		Spouse itemizes on a separate retur	n or you	were a dual-statu	us alien								
		: Were born before January 2, 1	959	Are blind S	pouse	: U Was bori						blind	
Dependent				(2) Social secu number	rity	(3) Relationshi	ip (4)	Check th Child ta				see instructions): other dependents	
If more	(1) F	irst name Last name		number		to you	+	Cilila ta		JIL	Credit for	other dependents	
than four dependents,													
see instruction and check here	s — ]												
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see	instructions) .					<del>-</del>	1a		110,822.	
	b	Household employee wages not re	eported o	n Form(s) W-2 .						1b			
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a (see instructions)							1c				
attach Forms	d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)								1d			
W-2G and	е	Taxable dependent care benefits f								1e			
1099-R if tax was withheld.	f	Employer-provided adoption bene			29 .					1f			
If you did not	g	Wages from Form 8919, line 6 .								1g			
get a Form	h	Other earned income (see instruct	ions) .							1h		0.	
W-2, see instructions.	i	Nontaxable combat pay election (s	,			1i							
	z	Add lines 1a through 1h					<del>.</del> .			1z		110,822.	
Attach Sch. B	2a	Tax-exempt interest	2a		bТ	axable interest				2b		3.	
if required.	3a	· –	3a	1,207.		ordinary divider				3b		1,319.	
	4a	_	4a		b T	axable amount	i			4b			
Standard	5a		5a		b T	axable amount	i			5b			
Deduction for— Single or	6a	Social security benefits	6a			axable amount				6b			
Married filing separately,	С	If you elect to use the lump-sum e	lection m	ethod, check he	re (see	instructions)							
\$13,850	7	Capital gain or (loss). Attach Sche		•	•	,				7		-3,000.	
<ul> <li>Married filing jointly or</li> </ul>	8	Additional income from Schedule								8		-13 <b>,</b> 894.	
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	•							9		95,250.	
\$27,700	10	Adjustments to income from Sche								10			
<ul> <li>Head of household,</li> </ul>	11	Subtract line 10 from line 9. This is			ome					11		95 <b>,</b> 250.	
\$20,800	12	Standard deduction or itemized								12		13,850.	
If you checked any box under	13	Qualified business income deduct				5-A				13		9.	
Standard Deduction,	14									14		13,859.	
see instructions.	15	Subtract line 1/1 from line 11. If zer	n or lace	ontor O. This is	0 1/01/15	tavabla incom	_			15		81 301	

Form 1040 (2023	3)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	з 🗌		16	13,127.
Credits	17	Amount from Schedule 2, lir	ne 3					17	
	18	Add lines 16 and 17						18	13,127.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lin	ne 8					20	8.
	21	Add lines 19 and 20						21	8.
	22	Subtract line 21 from line 18	3. If zero or less,	enter -0				22	13,119.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	13,119.
<b>Payments</b>	25	Federal income tax withheld	I from:						
	а	Form(s) W-2				<b>25a</b> 18	3,502.		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	18,502.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	22 return			26	
qualifying child, attach Sch. EIC. 1	27	Earned income credit (EIC)			No .	27			
allacii Scii. Elc.	28	Additional child tax credit from	m Schedule 8812			28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and ref	undable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				33	18,502.
Refund	34	If line 33 is more than line 24	4, subtract line 2	4 from line 33.	This is the amou	nt you <b>overpaid</b>		34	5,383.
	35a								5,383.
Direct deposit?	b	Routing number 0 2 1			<b>c</b> Type:	Checking	Savings		
See instructions.	d	Account number 5 5 2	0 3 9 6	5 8					
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party	Do	you want to allow another				See			
Designee		structions				🗌 <b>Yes.</b> C	omplete	below.	<b>⋈</b> No
_		esignee's me		Phone no.			onal ident ber (PIN)	ification	
Sign	Un	der penalties of perjury, I declare t	hat I have examine	d this return and	accompanying sche	dules and statemer	its, and to	the best	of my knowledge and
Here	be	lief, they are true, correct, and com	plete. Declaration	of preparer (othe	r than taxpayer) is ba	ased on all informati	on of whic	h prepar	er has any knowledge.
TICIC	Yo	ur signature		Date	Your occupation				nt you an Identity
								tection P inst.)	PIN, enter it here
Joint return? See instructions.		ouso's signature. If a joint roturn	hath must sign	Date	SALESFORCE Spouse's occupat	E DEVELOPEI	,		nt your spouse an
Keep a copy for your records.		Spouse's signature. If a joint return, <b>both</b> must sign.		Date	Spouse's occupat	IOII	Ider		ection PIN, enter it here
	Ph	Phone no. (201) 884-2164 Email address SUMANTHSF@GMAIL.COM							
Doid	Pre	eparer's name	Preparer's signat	ure		Date	PTIN	_	Check if:
Paid	SYAM	M PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	02/16/2024	P0208	2703	Self-employed
Preparer Use Only	Fir	Firm's name GLOBAL TAXES LLC						ne no.	(678) 965-9522
Use Only	Fir		Y CT E BRU	NSWICK N	J 08816		Firm	ı's EIN	84-3171965

# SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023

Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

HARI SUMANTH CHAPPIDI

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Sequence No. <b>01</b>
Your soci	ial security number
779-24	-2239

Par	Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta		5	-13,894.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ( )		
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ( )		
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (		
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
•		8z		
9	Total other income. Add lines 8a through 8z		9	_
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Enter	here and on Form	, ,	12 004
	1040, 1040-SR, or 1040-NR, line 8	<u> </u>	10	-13,894.

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income			
11	Educator expenses		11	_
12	Certain business expenses of reservists, performing artists, and fee-basis government	nent		_
	officials. Attach Form 2106	🗠	12	
13	Health savings account deduction. Attach Form 8889	🗀	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	 _
16	Self-employed SEP, SIMPLE, and qualified plans		16	 _
17	Self-employed health insurance deduction	🗠	17	 _
18	Penalty on early withdrawal of savings		18	_
19a	Alimony paid		9a	_
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	 _
21	Student loan interest deduction		21	_
22	Reserved for future use		22	
23	Archer MSA deduction	🛂	23	 _
24	Other adjustments:			
а	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8l from the			
	rental of personal property engaged in for profit			
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses			
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
g	Contributions by certain chaplains to section 403(b) plans 24g			
_	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)			
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations			
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
Z	Other adjustments. List type and amount:			
	24z			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter here and			
	Form 1040, 1040-SR, or 1040-NR, line 10	1	26	_

#### **SCHEDULE 3** (Form 1040)

**Additional Credits and Payments** 

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 Attachment Sequence No. **03** 

Your social security number

779-24-2239

Department of the Treasury Internal Revenue Service

HARI SUMANTH CHAPPIDI

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Go to www.irs.gov/Form1040 for instructions and the latest information.

Par	t I Nonrefundable Credits			
1			1	8.
2	Credit for child and dependent care expenses from Form 2441 Form 2441	, line 11. Attach	2	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32		5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800	6a		
b	Credit for prior year minimum tax. Attach Form 8801	6b		
С	Adoption credit. Attach Form 8839	6c		
d	Credit for the elderly or disabled. Attach Schedule R	6d		
е	Reserved for future use	6e		
f	Clean vehicle credit. Attach Form 8936	6f		
g	Mortgage interest credit. Attach Form 8396	6g		
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h		
i	Qualified electric vehicle credit. Attach Form 8834	6i		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j		
k	Credit to holders of tax credit bonds. Attach Form 8912	6k		
I	Amount on Form 8978, line 14. See instructions	61		
m	Credit for previously owned clean vehicles. Attach Form 8936 .	6m		
Z	Other nonrefundable credits. List type and amount:			
		6z		
7	Total other nonrefundable credits. Add lines 6a through 6z $$ . $$ .		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 10 1040-NR, line 20	040, 1040-SR, or	8	_
	10TO 1411, IIIIO 20		G	8.

Schedule 3 (Form 1040) 2023 Page **2** 

Par	Other Payments and Refundable Credits				
9	Net premium tax credit. Attach Form 8962			9	
10	Amount paid with request for extension to file (see instructions)			10	
11	Excess social security and tier 1 RRTA tax withheld		11		
12	Credit for federal tax on fuels. Attach Form 4136			12	
13	Other payments or refundable credits:				
а	Form 2439	13a			
b	Credit for repayment of amounts included in income from earlier years	13b			
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c			
d	Deferred amount of net 965 tax liability (see instructions)	13d			
Z	Other payments or refundable credits. List type and amount:	13z			
14	Total other payments or refundable credits. Add lines 13a through	13z		14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31	-	-	15	

#### SCHEDULE D (Form 1040)

Department of the Treasury

#### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

Internal Revenue Service Name(s) shown on return Your social security number 779-24-2239 HARI SUMANTH CHAPPIDI Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. (e) Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with 13,118. 12,036. 1,082. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . . . 368. 1,169. 801. Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 1,450. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b 8b Totals for all transactions reported on Form(s) 8949 with 4,021. 77,989. 112,539. -30,529.Totals for all transactions reported on Form(s) 8949 with **Box E** checked . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

-30,529.

14

15

Schedule D (Form 1040) 2023 Page 2

#### Part III **Summary** -29,079. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# Form **8949**

#### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

779-24-2239

HARI SUMANTH CHAPPIDI

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

	☐ <b>(B)</b> Short-term transactions☐ <b>(C)</b> Short-term transactions				sis <b>wasn't</b> report	ed to the IR	S	,
1	(a)  Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis See the <b>Note</b> below			(h) Gain or (loss) Subtract column (e)
	(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
Ар	ex Clearing	01/01/23	12/31/23	12,702.	11,651.			1,051.
Rok	pinhood Securities LLC	01/01/23	12/31/23	416.	385.			31.
;	Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked) or line 3 (if Box B)	al here and ince is checked), <b>lir</b>	lude on your ne 2 (if Box B	13.118.	12.036.			1.082.

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side HARI SUMANTH CHAPPIDI

Social security number or taxpayer identification number 779-24-2239

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X	(D)	Long-term transactions reported on Form(s)	) 1099-B showing basis was reported to the IRS (see Note above)
	(E)	Long-term transactions reported on Form(s)	1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

(i / Long tonn tranoactions	not roportou	to you on to	1000 B					
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	W See the separate instructions.		Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).	
Apex Clearing	01/01/23	12/31/23	53,801.	86,547.	W	4,021.	-28,725.	
Robinhood Securities LLC	01/01/23	12/31/23	24,188.	25,992.			-1,804.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box D above is checked).	al here and inc is checked), <b>lir</b>	lude on your ne 9 (if Box E	77.989.	112.539.		4.021.	-30.529.	

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

# 8949

#### Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

HARI SUMANTH CHAPPIDI

statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your

779-24-2239 Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute broker and may even tell you which box to check. Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS X (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (h) enter a code in column (f). (d) Cost or other basis Gain or (loss) (c) (a) (b) See the separate instructions. Date sold or Proceeds See the **Note** below Subtract column (e) Description of property Date acquired disposed of and see Column (e) (sales price) from column (d) and (Example: 100 sh. XYZ Co.) (Mo., day, yr.) (Mo., day, yr.) (see instructions) in the separate combine the result (g) Code(s) from Amount of adjustment instructions. with column (a). instructions 01/01/23 12/31/23 1,169. 801. 368.

BAKKT 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B 1,169. 801. above is checked), or line 3 (if Box C above is checked) . 368.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E** (Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

Your social security number

HAR:	I SUMANTH CHAPPIDI						779-2	4-2239	)		
Par	Income or Loss From Rental Real Estate an Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	rtv. use		C. See	instru	ctions. If you a	are an indi	vidual, re <sub>l</sub>	port farm		
	Did you make any payments in 2023 that would require you										
В	If "Yes," did you or will you file required Form(s) 1099? .							. 🗌 Y	es 🗌 No		
1a	Physical address of each property (street, city, state, ZII	P code	)								
Α	H.NO 6-8-17, MIG PHASE 1 VANASTHALIPUR	RAM H	YDERAE	AD, T	ELAN	GANA IN S	500070			_	
В										_	
C										_	
1b	Type of Property (from list below)  2 For each rental real estate properabove, report the number of fair	rental a			Fair Rental Days		Personal Use Days		QJV	QJV	
Α	personal use days. Check the Q			Α		365		0			
В	if you meet the requirements to find a qualified joint venture. See instru			В							
С	quained joint venture. See institu	JCLIONS.	·	С							
Туре	of Property:										
1	Single Family Residence 3 Vacation/Short-Term Ren	ntal	5 Land		7	Self-Rental					
2	Multi-Family Residence 4 Commercial		6 Roya	lties	8	Other (desc	ribe)				
	·										
lmaar		H		Λ.		Properti B	ies.		С		
Incor 3	Rents received	3		<b>A</b>	10.	ь				_	
4		4		0	10.						
	Royalties received	4									
	nses:	_									
5	Advertising	5 6								_	
6	Auto and travel (see instructions)	7		1 7	21.						
7	Cleaning and maintenance			1, /	21.					_	
8	Commissions	8								_	
9	Insurance	9								_	
10	Legal and other professional fees	10		1 0	00					_	
11	Management fees	11		1,8	20.					_	
12	Mortgage interest paid to banks, etc. (see instructions)	12									
13	Other interest	13		2 0	F 0					_	
14	Repairs	14			52.					_	
15	Supplies	15		Z, 1	58.						
16	Taxes	16 17		2 E	1.0					_	
17	Utilities	18			10. 43.					_	
18	Depreciation expense or depletion			Z, 1	43.					_	
19	Other (list)	19		1 / E	0.4						
20	Total expenses. Add lines 5 through 19	20		14,5	04.					_	
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file <b>Form 6198</b>	21	-	-13,8	94.						
22	Deductible rental real estate loss after limitation, if any, on <b>Form 8582</b> (see instructions)	22 (		13,89	94.)	(	)	(		)	
23a	Total of all amounts reported on line 3 for all rental prope	erties			23a		610.			Ė	
b	Total of all amounts reported on line 4 for all royalty prop				23b						
С	Total of all amounts reported on line 12 for all properties				23c						
d	Total of all amounts reported on line 18 for all properties				23d	2	2,743.				
е	Total of all amounts reported on line 20 for all properties				23e		1,504.				
24	Income. Add positive amounts shown on line 21. Do not		le any los	sses			. 24				
25	Losses. Add royalty losses from line 21 and rental real estat		•		nter to	tal losses her	e <b>25</b>	(	13,894.	)	
26	Total rental real estate and royalty income or (loss).									Ì	
-	here. If Parts II, III, and IV, and line 40 on page 2 do no Schedule 1 (Form 1040), line 5. Otherwise, include this at	ot apply	to you,	also e	nter th	nis amount o			-13,894		

## Form **8995**

Department of the Treasury

Internal Revenue Service

Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 1545-2294

2023

Attachment Sequence No. **55** 

Name(s) shown on return
HARI SUMANTH CHAPPIDI
779-24-2239

**Note.** You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	1	(c) Qualified business income or (loss)		
i					
ii					
iii					
iv					
v					
2	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	2			
3	Qualified business net (loss) carryforward from the prior year	3 ( )			
4 5	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-Qualified business income component. Multiply line 4 by 20% (0.20)		5		
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions)	<b>6</b> 43.			
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year	7 (			
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0	<b>8</b> 43.			
9	REIT and PTP component. Multiply line 8 by 20% (0.20)		9	9.	
10	Qualified business income deduction before the income limitation. Add lines 5 and	19	10	9.	
11	Taxable income before qualified business income deduction (see instructions)	11 81,400.			
12	Enter your net capital gain, if any, increased by any qualified dividends				
	(see instructions)	1, 207.			
13	Subtract line 12 from line 11. If zero or less, enter -0	<b>13</b> 80,193.			
14	Income limitation. Multiply line 13 by 20% (0.20)		14	16,039.	
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also				
	the applicable line of your return (see instructions)		15	9.	
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than		16	0.	
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 al zero, enter -0		17	( 0.	