

FORM 40 Alabama 2023 Individual Income Tax Return RESIDENTS & PART-YEAR RESIDENTS



For the year Jan. 1 - Dec. 31, 2023, or other tax year:

Beginning: ● Ending: ●

Your social security number

● 692-67-0042

Spouse's SSN if joint return

●

● Check if primary is deceased
Primary's deceased date (mm/dd/yyyy) ●

● Check if spouse is deceased
Spouse's deceased date (mm/dd/yyyy) ●

Your first name

● VAISHNAVI

Initial

●

Last name

● CAPILAI

Spouse's first name

●

Initial

●

Last name

●

Present home address (number and street or P.O. Box number)

● 3548 RESERVE CIRCLE G

▶ CHECK BOX IF AMENDED RETURN ●

City, town, or post office

● MONTGOMERY

State

● AL

ZIP code

● 36116

Check if address is outside U.S. ●

Foreign Country

Filing Status/Exemptions 1 ● \$1,500 Single 3 ● \$1,500 Married filing separate. Complete Spouse SSN ● NRA
2 ● \$3,000 Married filing joint 4 ● \$3,000 Head of Family (with qualifying person). Complete Schedule HOF

	A - Alabama tax withheld		B - Income	
	5a	●	5b	●
5a Alabama Income Tax Withheld (from Schedule W-2, line 18, column G)				
5b Wages, salaries, tips, etc. (from Schedule W-2, line 18, column I plus J):	1,338	●	33,333	●
6 Interest and dividend income (also attach Schedule B if over \$1,500)		●		●
7 Other income (from page 2, Part I, line 8)		●	0	●
8 Total income. Add amounts in the income column for line 5b through line 7		●	33,333	●
9 Total adjustments to income (from page 2, Part II, line 16)		●		●
10 Adjusted gross income. Subtract line 9 from line 8.		●	33,333	●

Deductions

If claiming a deduction on line 12, you must attach page 1, 2 and Schedule 1 of your Federal Return, if applicable.

11	Box a or b MUST be checked. Check box a, if you itemize deductions , and enter amount from Schedule A, line 27. Check box b, if you do not itemize deductions, and enter standard deduction (see instructions)		
	● a <input type="checkbox"/> Itemized Deductions ● b <input checked="" type="checkbox"/> Standard Deduction	11	2,625
12	Federal tax deduction (see instructions) DO NOT ENTER THE FEDERAL TAX WITHHELD FROM YOUR FORM W-2(S)	12	4,735
13	Personal exemption (from line 1, 2, 3, or 4)	13	1,500
14	Dependent exemption (from page 2, Part III, line 2)	14	
15	Total deductions. Add lines 11, 12, 13, and 14	15	8,860

Tax

Staple Form(s) W-2, W-2G, and/or 1099 here. Attach Schedule W-2 to return.

16	Taxable income. Subtract line 15 from line 10	16	24,473
17	Income Tax due. Enter amount from tax table or check if from ● <input type="checkbox"/> Form NOL-85A	17	1,183
18	Net tax due Alabama. Check box if computing tax using Schedule OC ● <input type="checkbox"/> , otherwise enter amount from line 17.	18	1,183
19	Additional taxes (from Schedule ATP, Part I, Line 3)	19	0
20	Alabama Election Campaign Fund. You may make a voluntary contribution to the following: a Alabama Democratic Party <input type="checkbox"/> \$1 <input type="checkbox"/> \$2 <input type="checkbox"/> none	20a	
	b Alabama Republican Party <input type="checkbox"/> \$1 <input type="checkbox"/> \$2 <input type="checkbox"/> none	20b	
21	Total tax liability and voluntary contribution. Add lines 18, 19, 20a, and 20b	21	1,183

Payments

22	Alabama income tax withheld (from column A, line 5a)	22	1,338
23	2023 estimated tax payments/Automatic Extension Payment	23	
24	Amended Returns Only - Previous payments (see instructions)	24	
25	Refundable Credits. Enter the amount from Schedule OC, Section F, line F4	25	
26	Payments from Schedule CP, Section B, Line 1	26	
27	Total payments. Add lines 22, 23, 24, 25, and 26	27	1,338
28	Amended Returns Only - Previous refund (see instructions)	28	
29	Adjusted Total Payments. Subtract line 28 from line 27	29	1,338

AMOUNT YOU OWE

30	If line 21 is larger than line 29, subtract line 29 from line 21, and add line 31 and enter AMOUNT YOU OWE . Place payment, along with Form 40V, loose in the mailing envelope. (FORM 40V MUST ACCOMPANY PAYMENT.)	30	
31	Penalties (from Schedule ATP, Part II, line 3) (see instructions)	31	

OVERPAID

32	If line 29 is larger than line 21, subtract line 21 from line 29, and enter AMOUNT OVERPAID	32	155
33	Amount of line 32 to be applied to your 2024 estimated tax	33	

Donations

34	Total Donation Check-offs from Schedule DC, line 2	34	
----	--	----	--

REFUND

35	REFUNDED TO YOU. (CAUTION: You must sign this return on the reverse side.) If line 32 is greater than zero, subtract lines 31, 33, and 34 from line 32	35	155
----	---	----	-----

For Direct Deposit, check here ● and complete Part V, Page 2.



PART I Other Income <i>(See instructions)</i>	1	Alimony received	1	●
	2	Business income or (loss) <i>(attach Federal Schedule C or C-EZ) (see instructions)</i>	2	●
	3	Gain or (loss) from sale of Real Estate, Stocks, Bonds, etc. <i>(attach Schedule D)</i>	3	●
	4	Retirement Income <i>(attach Schedule RS)</i>	4	●
	5	Rents, royalties, partnerships, estates, trusts, etc. <i>(attach Schedule E)</i>	5	● 0
	6	Farm income or (loss) <i>(attach Federal Schedule F)</i>	6	●
	7	Other income <i>(state nature and source — see instructions)</i>	7	●
	8	Total other income. Add lines 1 through 7. Enter here and also on page 1, line 7	8	● 0

PART II Adjustments to Income <i>(See instructions)</i>	1a	Your IRA deduction	1a	●
	b	Spouse's IRA deduction	1b	●
	2	Payments to a Keogh retirement plan and self-employment SEP deduction	2	●
	3	Penalty on early withdrawal of savings	3	●
	4	Alimony paid. Recipient's last name _____ SSN ● _____	4	●
	5	Adoption expenses	5	●
	6	Moving Expenses <i>(Attach Federal Form 3903)</i> to: City _____ State _____ ZIP _____	6	●
	7	Self-employed health insurance deduction	7	●
	8	Payments to Alabama College Counts 529 Fund or Alabama PACT Program	8	●
	9	Health insurance deduction for small employer employee <i>(see instructions)</i>	9	●
	10	Costs to retrofit or upgrade home to resist wind or flood damage	10	●
	11	Deposits to a catastrophe savings account	11	●
	12	Contributions to a health savings account	12	●
	13	Deposits to an Alabama First-Time and Second Chance Home Buyer Savings Account <i>(see instructions)</i>	13	●
	14	Firefighter's Insurance Premium	14	●
	15	Contributions to an Achieving a Better Life Experience (ABLE) savings account	15	●
16	Total adjustments. Add lines 1 through 15. Enter here and also on page 1, line 9	16	●	

PART III Dependents	1	Total number of dependents from Schedule DS, line 1b	1	●
	2	Amount allowed. Multiply total number of dependents claimed on line 1 by the amount on the dependent chart in the instructions. Enter amount here and on page 1, line 14	2	●

PART IV General Information All Taxpayers Must Complete This Section. <i>(See instructions)</i>	1	Residency <i>Check only one box</i> <input type="checkbox"/> Full Year <input checked="" type="checkbox"/> Part Year From <u>05-01</u> 2023 through <u>12-31</u> 2023.
	2	Did you file an Alabama income tax return for the year 2022? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If no, state reason <u>I WAS LIVED IN TEXAS</u>
	3	Give name and address of present employer(s). Yours <u>EFICENS SYSTEMS INC (VERIDIC HOLDINGS LLC 84-3 VERIDIC HOLDINGS LLC 5400 LAUREL SPRINGS PKWY SUWANEE GA 30024</u> Your Spouse's _____
	4	Enter the Federal Adjusted Gross Income ● \$ <u>99,273</u> and Federal Taxable Income ● \$ <u>85,423</u> as reported on your 2023 Federal Individual Income Tax Return.
5	Do you have income which is reported on your Federal return, but not reported on your Alabama return (other than your state tax refund)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, enter source(s) and amount(s) below: <i>(other than state income tax refund)</i>	
	Source ● _____ Amount ● _____	
	Source ● _____ Amount ● _____	

PART V Direct Deposit	For Direct Deposit of your refund, complete 1, 2, 3, and 4 below. <i>(See instructions to see if you qualify.)</i>				
	1	Routing Number: <u>083000108</u>	2	Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings	3
4	Is this refund going to or through an account that is located outside of the United States? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				

Drivers License Info	DOB (mm/dd/yyyy) ● <u>XX/XX/XXXX</u> Your state ● <u>XX</u> DL# ● <u>XXXXXXXX</u> Iss date (mm/dd/yyyy) ● <u>XX/XX/XXXX</u> Exp date (mm/dd/yyyy) ● <u>XX/XX/XXXX</u>
	DOB (mm/dd/yyyy) ● _____ Spouse state ● _____ DL# ● _____ Iss date (mm/dd/yyyy) ● _____ Exp date (mm/dd/yyyy) ● _____

I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.
Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here In Black Ink Keep a copy of this return for your records.	Your Signature _____ Date _____ Daytime Telephone Number <u>(615) 485-8382</u> Your Occupation <u>FULL STACK JAVA DEVELOPER</u>
	Spouse's Signature (if joint return, BOTH must sign) _____ Date _____ Daytime Telephone Number _____ Spouse's Occupation _____
	Preparer's Signature _____ Date <u>03/07/2024</u> Check if Self-employed <input type="checkbox"/> Preparer's SSN or PTIN <u>P02082703</u> E.I. Number <u>84-3171965</u>

Paid Preparer's Use Only	Firm's Name (or yours if self employed) <u>GLOBAL TAXES LLC</u> Daytime Telephone No. <u>(678) 965-9522</u> ZIP Code <u>08816</u>
	Address <u>245 ROONEY CT E BRUNSWICK NJ</u>



SCHEDULE
ATP

ALABAMA DEPARTMENT OF REVENUE
INCOME TAX ADMINISTRATION DIVISION
Additional Taxes & Penalties

2023

NAME(S) AS SHOWN ON THE TAX RETURN

SOCIAL SECURITY NUMBER

VAISHNAVI CAPILAI

692-67-0042

PART I Additional Taxes

1	Consumer Use Tax (see instructions). If you certify that no use tax is due, check box <input checked="" type="checkbox"/>	1	●	0
2	Catastrophe savings tax (see instructions)	2	●	
3	Total Additional Taxes. Add line 1 and line 2. Enter here and also on Form 40, page 1, line 19	3	●	0

PART II Penalties

1	Estimated Tax Penalty (see instructions). Farmers and Fishermen that meets IRC §6654, check box <input type="checkbox"/>	1	●	
2	First-time Second chance Home Buyer Savings Account penalty (from Schedule HBC, Part IV, Line 4)	2	●	
3	Total penalties. Add line 1 and line 2. Enter here and also on Form 40, page 1, line 31	3	●	



Alabama Department of Revenue
Wages, Salaries, Tips, etc.

Schedule W-2 must be completed fully and included with your return in order to receive proper credit for your Alabama income tax withheld. Attach a copy of all withholding statements to your return.

NAME(S) AS SHOWN ON TAX RETURN
VAISHNAVI CAPILAI

PRIMARY'S SOCIAL SECURITY NO. SPOUSE'S SOCIAL SECURITY NO.
692-67-0042

A	B	C	D	E	F	G	H	I	J	
Employee's Social Security Number	Employer's Identification Number (EIN)	Statutory Employee	Schedule C/C-EZ Filed?	State Code	Alabama Employer's State ID Number	Alabama State Income Tax Withheld	Federal Wages (Box 1 of Form W-2)	Alabama State Wages (Box 16 of Form W-2)	Additional Taxable Wages - Other States	
1 • 692-67-0042	• 843443670	• <input type="checkbox"/>	• <input type="checkbox"/>	• AL	• 010712061	• 1,338	• 99,273	• 33,333	•	
2 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
3 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
4 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
5 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
6 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
7 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
8 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
9 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
10 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
11 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
12 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
13 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
14 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
15 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
16	TOTAL ALABAMA TAX WITHHELD FROM W-2s. Total lines 1-15, Column G and enter the amount here . . .					• 1,338				
17	ALABAMA TAX WITHHELD FROM 1099s AND W-2Gs. Enter the total Alabama Income Tax Withheld from all Form 1099s and Form W-2Gs received. See instructions on where to report the income from these statements.					• 0				
18	TOTAL WAGES AND TOTAL ALABAMA TAX WITHHELD FROM W-2s, 1099s, AND W-2Gs. See instructions.					• 1,338	• 99,273	• 33,333	•	

THIS SCHEDULE CAN ONLY BE SUBMITTED AND/OR PRINTED VIA LANDSCAPE



(From Rental Real Estate, Royalties, Partnerships, S Corporations, Estates, Trusts, REMICs, etc.)

▶ **ATTACH TO FORM 40.** ▶ **SEE INSTRUCTIONS FOR SCHEDULE E (FORM 40).**

Name(s) shown on return VAISHNAVI CAPILAI	Your social security number 692-67-0042
---	---

PART I Income or Loss From Rental Real Estate and Royalties
Note: If you are operating under a Federal Employer Identification Number, report income and expenses from your business of renting personal property on Schedule C or C-EZ.

1 Show the kind and location of each Rental Real Estate Property :	2 For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of: • 14 days, or • 10% of the total days rented at fair rental value?	Yes	No
A VACATION / SHORT-TERM P.NO : 25B&52 , F.NO : 102 PRASHANTH NGR, MEDCHAL		<input type="checkbox"/>	<input checked="" type="checkbox"/>
B		<input type="checkbox"/>	<input type="checkbox"/>
C		<input type="checkbox"/>	<input type="checkbox"/>

Income:	Properties			Totals (Add Columns A, B, and C)	
	A	B	C		
3 Rents received	580	00	00	3	580 00
4 Royalties received	00	00	00	4	00
Expenses:					
5 Advertising	00	00	00		
6 Auto and travel	00	00	00		
7 Cleaning and maintenance	1,850	00	00		
8 Commissions	00	00	00		
9 Insurance	00	00	00		
10 Legal and other professional fees	00	00	00		
11 Management fees	1,530	00	00		
12 Mortgage interest	00	00	00	12	00
13 Other interest	00	00	00		
14 Repairs	4,826	00	00		
15 Supplies	5,318	00	00		
16 Taxes	00	00	00		
17 Utilities	5,460	00	00		
18 Other (list) ▶	00	00	00		
	00	00	00		
	00	00	00		
	00	00	00		
19 Add lines 5 through 18	18,984	00	00	19	18,984 00
20 Depreciation expense or depletion	00	00	00	20	00
21 Total expenses. Add lines 19 and 20	18,984	00	00		
22 Income or (loss). Subtract line 21 from line 3 (rents) or line 4 (royalties)	-18,404	00	00		
23 Total Real Estate and Royalty income or (loss). Add columns A, B, and C from line 22 and enter the result here				23	-18,404 00

PART II Income from Partnerships, S Corporations, Estates, and Trusts	(h) Check One	(i) Employer Identification Number	(j) Amount
(g) Name and Address	Partnership	Estate or Trust	S Corporation
.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
24 TOTAL INCOME FROM PARTNERSHIPS, S CORPORATIONS, ESTATES, AND TRUSTS. Add the amounts in column (j). Enter the total here and include on line 25 below. ▶			24 00
25 TOTAL INCOME OR (LOSS). Combine lines 23 and 24. Enter the total here and on Form 40, page 2, Part I, line 5 ▶			25 -18,404 00

For the year January 1 – December 31, 2023

Your first name and initial: VAISHNAVI; Last name: CAPILAI

Your social security number: 692670042; Spouse's soc. sec. no. if joint return; Telephone number (optional): (615) 485-8382

Home address (number and street): 3548 RESERVE CIRCLE; Apt. no.: G; City, town or post office, state, and ZIP code: MONTGOMERY AL 36116

Table with 5 rows: 1 Alabama taxable income (24,473); 2 Total tax liability (1,183); 3 Total payments (1,338); 4 Refund (155); 5 Amount you owe

Part II Refund and Payment Information: 1 Routing number: 083000108; 2 Account number: 3013354995; 3 Type of account: [X] Checking; 4 Type of transaction: [X] Direct Deposit; 5 Paper Check

Part III Declaration of Taxpayer: Under penalties of perjury, I declare that I have compared the information contained on my return with the information I have provided to my electronic return originator...

Sign Here: Your signature, Date, Spouse's signature, Date

Part IV Declaration of Electronic Return Originator (ERO) and Paid Preparer: I declare that I have reviewed the above taxpayer's Alabama individual income tax return and that the entries on this form are complete and correctly represented based on all information of which I have any knowledge...

ERO's Use Only: ERO's signature, Date: 03/07/2024, Check if also paid preparer, Preparer's PTIN; Firm's name: GLOBAL TAXES LLC, 245 ROONEY CT E BRUNSWICK NJ; E.I. No. 84-3171965; ZIP Code 08816

Paid Preparer's Use Only: Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Preparer's signature, Date: 03/07/2024, Check if self-employed, Preparer's PTIN: P02082703; Firm's name: SYAM PRIYA RAM SAGAR GUPTA TALLAM, 245 ROONEY CT E BRUNSWICK NJ; E.I. No. 84-3171965; ZIP Code 08816

DO NOT MAIL TO ALABAMA DEPT. OF REVENUE

Income Worksheet

2023

Name as Shown on Return VAISHNAVI CAPILAI	Social Security Number 692-67-0042
--	---------------------------------------

Wages, Salaries, Tips, Etc for Line 5 of Form 40/40NR

Special Type Indicator (X = Income will not be included in your return)
Check this box to exclude income from your Alabama return.

Check this box if you are excluding income and plan to attempt to electronically file your return.

NOTE: Part-year residents may use this worksheet to remove non Alabama source income. Resident and Non-Resident returns may be rejected during electronic filing if you exclude income by marking boxes in the # column.

Payer's name	#	State name	Gross earnings	Alabama wages	Alabama tax withheld
EFICENS SYSTEMS INC (VERI		AL	33,333.	33,333.	1,338.
Total			33,333.	33,333.	1,338.

Other Income for Form 40/40NR

Special Type Indicator (X = Income will not be included in your return)
Check this box to exclude income from your Alabama return.

Description	#	Total amount	Alabama amount
Total			