



FIDELITY BROKERAGE SERVICES LLC  
 P.O. Box 28019  
 Albuquerque, NM 87125-8019

# 2023 TAX REPORTING STATEMENT

APUROOP REDD TUMMALA

Account No. **Z09-768138** Customer Service: 800-544-6666  
 Recipient ID No. **\*\*\*-\*\*-4374** Payer's Fed ID Number: 04-3523567

eDelivered

APUROOP REDD TUMMALA  
 304 SE RANGER BLVD APT 301  
 BENTONVILLE AR 72712-3280

Payer's Name and Address:  
 NATIONAL FINANCIAL SERVICES LLC  
 499 WASHINGTON BLVD  
 JERSEY CITY, NJ 07310

**Form 1099-DIV \***

**2023 Dividends and Distributions**

Copy B for Recipient  
 (OMB No. 1545-0110)

|                                            |             |                                                            |      |
|--------------------------------------------|-------------|------------------------------------------------------------|------|
| 1a Total Ordinary Dividends .....          | 44.46       | 6 Investment Expenses .....                                | 0.00 |
| 1b Qualified Dividends .....               | 44.46       | 7 Foreign Tax Paid.....                                    | 0.00 |
| 2a Total Capital Gain Distributions .....  | 0.00        | 8 Foreign Country or U.S. Possession.....                  | 0.00 |
| 2b Unrecap. Sec 1250 Gain.....             | 0.00        | 9 Cash Liquidation Distributions.....                      | 0.00 |
| 2c Section 1202 Gain.....                  | 0.00        | 10 Non-Cash Liquidation Distributions.....                 | 0.00 |
| 2d Collectibles (28%) Gain.....            | 0.00        | 12 Exempt Interest Dividends.....                          | 0.00 |
| 2e Section 897 Ordinary Dividends .....    | 0.00        | 13 Specified Private Activity Bond Interest Dividends..... | 0.00 |
| 2f Section 897 Capital Gain .....          | 0.00        | 14 State.....                                              |      |
| 3 Nondividend Distributions .....          | 0.00        | 15 State Identification No. ....                           |      |
| <b>4 Federal Income Tax Withheld .....</b> | <b>0.00</b> | 16 State Tax Withheld.....                                 | 0.00 |
| 5 Section 199A Dividends .....             | 0.00        |                                                            |      |

**Form 1099-INT \***

**2023 Interest Income**

Copy B for Recipient  
 (OMB No. 1545-0112)

|                                                               |             |                                                    |      |
|---------------------------------------------------------------|-------------|----------------------------------------------------|------|
| 1 Interest Income .....                                       | 0.73        | 10 Market Discount .....                           | 0.00 |
| 2 Early Withdrawal Penalty .....                              | 0.00        | 11 Bond Premium .....                              | 0.00 |
| 3 Interest on U.S. Savings Bonds and Treas. Obligations ..... | 0.00        | 12 Bond Premium on U.S. Treasury Obligations ..... | 0.00 |
| <b>4 Federal Income Tax Withheld .....</b>                    | <b>0.00</b> | 13 Bond Premium on Tax-Exempt Bond .....           | 0.00 |
| 5 Investment Expenses .....                                   | 0.00        | 14 Tax-Exempt Bond CUSIP no. ....                  |      |
| 6 Foreign Tax Paid .....                                      | 0.00        | 15 State .....                                     |      |
| 7 Foreign Country or U.S. Possession .....                    |             | 16 State Identification No .....                   |      |
| 8 Tax-Exempt Interest .....                                   | 0.00        | 17 State Tax Withheld .....                        | 0.00 |
| 9 Specified Private Activity Bond Interest .....              | 0.00        |                                                    |      |

**\* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**



# 2023 TAX REPORTING STATEMENT

APUROOP REDD TUMMALA

Account No. **Z09-768138** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-4374** Payer's Fed ID Number: 04-3523567

## Form 1099-MISC \*

## 2023 Miscellaneous Information

Copy B for Recipient  
(OMB No. 1545-0115)

|                                                              |             |                                 |      |
|--------------------------------------------------------------|-------------|---------------------------------|------|
| 2 Royalties .....                                            | 0.00        | 16 State Tax Withheld .....     | 0.00 |
| 3 Other Income .....                                         | 0.00        | 17 State/Payer's State No. .... |      |
| <b>4 Federal Income Tax Withheld .....</b>                   | <b>0.00</b> | 18 State Income .....           | 0.00 |
| 8 Substitute Payments in Lieu of Dividends or Interest ..... | 0.00        |                                 |      |

## Summary of 2023 Proceeds From Broker and Barter Exchange Transactions

| 1099-B Section                                                              | Total Proceeds | Total Cost Basis | Total Market Discount | Total Wash Sales | Realized Gain/Loss | Federal Income Tax Withheld |
|-----------------------------------------------------------------------------|----------------|------------------|-----------------------|------------------|--------------------|-----------------------------|
| Short-term transactions for which basis is <u>reported</u> to the IRS       | 0.00           | 0.00             | 0.00                  | 0.00             | 0.00               | 0.00                        |
| Short-term transactions for which basis is <u>not reported</u> to the IRS   | 0.00           | 0.00             | 0.00                  | 0.00             | 0.00               | 0.00                        |
| Long-term transactions for which basis is <u>reported</u> to the IRS        | 0.00           | 0.00             | 0.00                  | 0.00             | 0.00               | 0.00                        |
| Long-term transactions for which basis is <u>not reported</u> to the IRS    | 0.00           | 0.00             | 0.00                  | 0.00             | 0.00               | 0.00                        |
| Transactions for which basis is not reported to the IRS and Term is Unknown | 0.00           | 0.00             | 0.00                  | 0.00             | 0.00               | 0.00                        |
|                                                                             | 0.00           | 0.00             | 0.00                  | 0.00             | 0.00               | 0.00                        |

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.  
The disallowed loss is included in the cost basis; therefore, it is calculated into the realized gain/loss.

## Summary of 2023 Original Issue Discount

|                                                                  |      |                                             |      |
|------------------------------------------------------------------|------|---------------------------------------------|------|
| Total Original Issue Discount .....                              | 0.00 | Total Original Issue Discount - REMIC ..... | 0.00 |
| Total Original Issue Discount on U.S. Treasury Obligations ..... | 0.00 |                                             |      |
| Total Original Issue Discount on Tax-Exempt Obligations .....    | 0.00 |                                             |      |

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

**\* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**





# 2023 TAX REPORTING STATEMENT

APUROOP REDD TUMMALA

Account No. **Z09-768138** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-4374** Payer's Fed ID Number: 04-3523567

## Summary of 2023 Supplemental Information Not Reported to the IRS

|                                          |      |                                         |      |
|------------------------------------------|------|-----------------------------------------|------|
| Margin Interest Paid .....               | 0.00 | Currency Realized Gain/Loss (USD) ..... | 0.00 |
| Tax Exempt Investment Expense .....      | 0.00 | Actual Payment Shortfall.....           | 0.00 |
| Accrued Interest Paid on Purchases ..... | 0.00 | Addition to Basis .....                 | 0.00 |
| Proceeds Investment Expenses .....       | 0.00 | Account Fees.....                       | 0.00 |
| Severance Tax .....                      | 0.00 | Short Dividends.....                    | 0.00 |
| Administrative Expenses .....            | 0.00 | Money Market Realized Gain/Loss.....    | 0.00 |
| Non-deductible Generic Expenses .....    | 0.00 | Short/Long Term Realized Gain/Loss..... | 0.00 |
| Deductible Generic Expenses .....        | 0.00 | Mortgage Pool Statement (MBS).....      | 0.00 |

**\* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**



# 2023 SUPPLEMENTAL INFORMATION

APUROOP REDD TUMMALA

Account No. **Z09-768138** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-4374** Payer's Fed ID Number: 04-3523567

**Note: This information is not reported to the IRS. It may assist you in tax return preparation.**

## Details of 1099-DIV Transactions

### Total Ordinary Dividends and Distributions Detail

| Description, Symbol, CUSIP      |                                                   |                        |                          |                        |                                   |                          |                              |                                                       |                    |
|---------------------------------|---------------------------------------------------|------------------------|--------------------------|------------------------|-----------------------------------|--------------------------|------------------------------|-------------------------------------------------------|--------------------|
| Date                            | 1a Total Ordinary Dividends (includes 1b, 2e & 5) | Dividend Distributions | Short-Term Capital Gains | 1b Qualified Dividends | 2e Section 897 Ordinary Dividends | 5 Section 199A Dividends | 12 Exempt Interest Dividends | 13 Specified Private Activity Bond Interest Dividends | 7 Foreign Tax Paid |
| WALMART INC COM, WMT, 931142103 |                                                   |                        |                          |                        |                                   |                          |                              |                                                       |                    |
| 01/03/23                        | 5.60                                              |                        |                          | 5.60                   |                                   |                          |                              |                                                       |                    |
| 04/03/23                        | 8.68                                              |                        |                          | 8.68                   |                                   |                          |                              |                                                       |                    |
| 05/30/23                        | 12.04                                             |                        |                          | 12.04                  |                                   |                          |                              |                                                       |                    |
| 09/05/23                        | 18.14                                             |                        |                          | 18.14                  |                                   |                          |                              |                                                       |                    |
| <b>Subtotals</b>                | <b>44.46</b>                                      |                        |                          | <b>44.46</b>           |                                   |                          |                              |                                                       |                    |
| <b>TOTALS</b>                   | <b>44.46</b>                                      | <b>0.00</b>            | <b>0.00</b>              | <b>44.46</b>           | <b>0.00</b>                       | <b>0.00</b>              | <b>0.00</b>                  | <b>0.00</b>                                           | <b>0.00</b>        |

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2023** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).





# 2023 SUPPLEMENTAL INFORMATION

APUROOP REDD TUMMALA

Account No. **Z09-768138** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-4374** Payer's Fed ID Number: 04-3523567

**Note: This information is not reported to the IRS. It may assist you in tax return preparation.**

## Details of 1099-INT Transactions

### Interest Income Details, Taxable Obligations

| Description, Symbol, CUSIP | 1 Interest Income | 6 Foreign Tax Paid | 11 Bond Premium | Noncovered Bond Premium | 10 Market Discount | Noncovered Market Discount |
|----------------------------|-------------------|--------------------|-----------------|-------------------------|--------------------|----------------------------|
| CASH, FCASH, 315994103     |                   |                    |                 |                         |                    |                            |
| 01/31/23                   | 0.01              |                    |                 |                         |                    |                            |
| 02/28/23                   | 0.01              |                    |                 |                         |                    |                            |
| 03/31/23                   | 0.02              |                    |                 |                         |                    |                            |
| 04/28/23                   | 0.03              |                    |                 |                         |                    |                            |
| 05/31/23                   | 0.04              |                    |                 |                         |                    |                            |
| 06/30/23                   | 0.06              |                    |                 |                         |                    |                            |
| 07/31/23                   | 0.06              |                    |                 |                         |                    |                            |
| 08/31/23                   | 0.07              |                    |                 |                         |                    |                            |
| 09/29/23                   | 0.10              |                    |                 |                         |                    |                            |
| 10/31/23                   | 0.11              |                    |                 |                         |                    |                            |
| 11/30/23                   | 0.11              |                    |                 |                         |                    |                            |
| 12/29/23                   | 0.11              |                    |                 |                         |                    |                            |
| <b>Subtotals</b>           | <b>0.73</b>       |                    |                 |                         |                    |                            |
| <b>TOTALS</b>              | <b>0.73</b>       | <b>0.00</b>        | <b>0.00</b>     | <b>0.00</b>             | <b>0.00</b>        | <b>0.00</b>                |

**Important Tax Return Document Enclosed.**

**\*\* This Page Intentionally Left Blank \*\***

