(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)	•
Taxpayer's name	Social security number
APUROOP REDDY TUMMALA	098-43-4374
Spouse's name	Spouse's social security number
Part I Tax Return Information — Tax Year Ending December 31, 2023 (En	nter year you are authorizing.)
Enter whole dollars only on lines 1 through 5.	
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
1 Adjusted gross income	
2 Total tax	
<b>3</b> Federal income tax withheld from Form(s) W-2 and Form(s) 1099	
4 Amount you want refunded to you	<del></del>
5 Amount you owe	
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amen	
to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to termin payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation business days prior to the payment (settlement) date. I also authorize the financial institutions involved in taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended).	ne Ú.S. Treasury and its designated Financial tindicated in the tax preparation software for itution to debit the entry to this account. This inate the authorization. To revoke (cancel) a requests must be received no later than 2 the processing of the electronic payment of he payment. I further acknowledge that the
Electronic Funds Withdrawal Consent.	
Taxpayer's PIN: check one box only    X I authorize GLOBAL TAXES LLC to enter or general states. The states are the content or general states are the content or general states. The states are the content or general states are the content or general states. The states are the content or general states are the content or general states. The states are the content or general states are the content or general states. The states are the content or general states are the content or general states. The states are the content or general states are the content or general states. The states are the content or general states are the content or general states. The states are the content or general states are the content or general states. The states are the content of the content or general states are the content or general states. The states are the content of the content or general states are the content or general states. The content of the	3 4 3 7 4
ERO firm name signature on the income tax return (original or amended) I am now authorizing.	ate my PIN Enter five digits, but don't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) I at if you are entering your own PIN and your return is filed using the Practitioner PIN me below.	
Your signature ► Date I	02/13/2024
Spouse's PIN: check one box only	
I authorize to enter or general	rate my PIN as my
ERO firm name	Enter five digits, but
signature on the income tax return (original or amended) I am now authorizing.	don't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) I are if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN m below.	
Spouse's signature ▶ Date ▶	
Practitioner PIN Method Returns Only—continue bel	low
Part III Certification and Authentication — Practitioner PIN Method Only	
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2	
	Don't enter all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual incoma uthorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am srequirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers	submitting this return in accordance with the
ERO's signature ▶ Date ▶	<b>&gt;</b>
ERO Must Retain This Form — See Instructions Don't Submit This Form to the IRS Unless Requested T	

# Department of the Treasury-Internal Revenue Service U.S. Nonresident Alien Income Tax Return 2023 OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

For the year Jar	the year Jan. 1-Dec. 31, 2023, or other tax year beginning, 20			, 2023,	, 2023, ending, 20 _			See separate instructions.	
Your first name	and r	niddle initial					Your identifying number		
							(see instru	ctions)	
APUROOP F	REDE	Y	TUMM	ALA			098-4	3-4374	
Home address	(numl	per and street). If you have a P.O. box	, see ins	tructions.				Apt. no.	
304 SE RA	NGE	R BLVD						301	
City, town, or p	ost of	fice. If you have a foreign address, al	so comp	lete spaces below.		State	ZI	P code	
BENTONVII	LΕ					AR		2712	
Foreign country	nam	e	Foreigr	n province/state/county		Foreign po	ostal code		
Filing Status							☐ Estate	e 🗌 Trust	
Check only	If	ou checked the QSS box, enter the o	child's na	ame if the qualifying pers	son is a child but not y	our deper	ndent:		
one box.									
Digital Assets	At a	ny time during 2023, did you: (a) rece	ive (as a	reward, award, or paym	ent for property or se	vices); or	(b) sell, exc	change, or	
		rwise dispose of a digital asset (or a t							
Dependents						(4) Chec	k the box if	qualifies for (see inst.):	
(see instructions):		(1) First name Last name		(2) Dependent's identifying number	(3) Relationship to you	Child	tax credit	Credit for other dependents	
		(i) i i st hame		identifying nameer	(b) Helationship to you	1		dependents	
If more than four									
dependents, see instructions and							П	†	
check here									
Income	1a	Total amount from Form(s) W-2, box	k 1 (see i	nstructions)			1a	122,304.	
Effectively	b	Household employee wages not rep	•	•			1b	,	
Connected	c	Tip income not reported on line 1a (		` '			1c		
With U.S.	d	Medicaid waiver payments not repo		•	tions)		1d		
Trade or	е	Taxable dependent care benefits from	m Form	2441, line 26			1e		
Business	f	Employer-provided adoption benefit	ts from F	form 8839, line 29 .			1f		
	g	Wages from Form 8919, line 6					1g		
Attach Form(s) W-2,	h	Other earned income (see instructio	ns) .		<u></u>		1h		
1042-S,	i	Reserved for future use			1i				
SSA-1042-S,	j	Reserved for future use					1j		
RRB-1042-S, and 8288-A here. Also	k	Total income exempt by a treaty from line 1(e)		, ,	tem L,				
attach	z	Add lines 1a through 1h					1z	122,304.	
Form(s)	2a	Tax-exempt interest 2a	a	<b>b</b> Tax	cable interest		2b	25.	
1099-R if tax was	3a	Qualified dividends 3a	а	45. <b>b</b> Ord	dinary dividends		3b	45.	
withheld.	4a	IRA distributions 4a	а	<b>b</b> Tax	able amount		4b		
If you did not	5a	Pensions and annuities 5a	а	<b>b</b> Tax	able amount		5b		
get a Form W-2, see	6	Reserved for future use					6		
instructions.	7	Capital gain or (loss). Attach Schedu	•		•		7	-3.	
	8	Additional income from Schedule 1	(Form 10	040), line 10			8	-16,331.	
	9	Add lines 1z, 2b, 3b, 4b, 5b, 7, and	8. This is	your total effectively c	onnected income .		9	106,040.	
	10	Adjustments to income from Sched <b>income</b>	•	•	•		10		
	11	Subtract line 10 from line 9. This is y	our <b>adj</b> u	ısted gross income			11	106,040.	
	12	Itemized deductions (from Schedu deduction (see instructions)						13,850.	
	13a	Qualified business income deductio			1 1			·	
	b	Exemptions for estates and trusts of							
	С	Add lines 13a and 13b					13c		
	14	Add lines 12 and 13c					14	13,850.	
	15	Subtract line 14 from line 11. If zero	or less,	enter -0 This is your <b>ta</b>	xable income	<u> </u>	15	92,190.	

Form 1040-NR (2	2023)									Page <b>2</b>
Tax and	16	Tax (see instructions). Check if ar	ny from For	m(s): <b>1</b> 88	314 <b>2</b> 49	72 3			16	15,582.
Credits	17	Amount from Schedule 2 (Form	•	, ,					17	0.
3134.13	18	Add lines 16 and 17							18	15,582.
	19	Child tax credit or credit for other	er depende	ents from Sched	ule 8812 (Form 1	040) .			19	·
	20	Amount from Schedule 3 (Form	1040), line	8					20	7,500.
	21	Add lines 19 and 20							21	7,500.
	22	Subtract line 21 from line 18. If z	zero or less	s, enter -0					22	8,082.
	23a	Tax on income not effectively co Schedule NEC (Form 1040-NR),				23a				
	b	Other taxes, including self-empline 21	•	•	, , , , , , , , , , , , , , , , , , , ,	23b				
	С	Transportation tax (see instruction	ons)			23c				
	d	Add lines 23a through 23c							23d	
	24	Add lines 22 and 23d. This is yo	ur <b>total ta</b> :	x		<u>.,</u>			24	8,082.
<b>Payments</b>	25	Federal income tax withheld from	n:							
	а	Form(s) W-2				25a	19	,291.	4	
	b	Form(s) 1099				25b				
	С	Other forms (see instructions)				25c				
	d	Add lines 25a through 25c							25d	19,291.
	е	Form(s) 8805							25e	
	f	Form(s) 8288-A							25f	
	g	Form(s) 1042-S							25g	
	26	2023 estimated tax payments ar							26	
	27	Reserved for future use				27			4	
	28	Additional child tax credit from S		,	•	28			4	
	29	Credit for amount paid with Forr				29				
	30	Reserved for future use				30			4	
	31	Amount from Schedule 3 (Form	,.			31				
	32	Add lines 28, 29, and 31. These							32	
	33	Add lines 25d, 25e, 25f, 25g, 26							33	19,291.
Refund	34	If line 33 is more than line 24, su				-	-		34	11,209.
	35a	Amount of line 34 you want refu							35a	11,209.
Direct deposit? See instructions.	b	Routing number 0 8 1 0		<del></del>		Checkin	g <sub>,</sub> LJ	Savings		
See instructions.	d	Account number 3 5 5 0								
	е	If you want your refund check n enter it here.					own on	page 1,	_	
	36	Amount of line 34 you want app				36				
Amount	37	Subtract line 33 from line 24. Th		-						
You Owe		For details on how to pay, go to	_			1 1			37	
	38	Estimated tax penalty (see instru				38				
Third	Do yo	ou want to allow another person to	discuss t	his return with th	ne IRS? See instr	uctions.	∐ Ye	s. Comp	lete be	low. 🗵 No
Party Designee	name						numbe	, ,		
0.		penalties of perjury, I declare that I ha they are true, correct, and complete. [								
Sign Here	Your	signature		Date 02/13/2024	Your occupatio		ER	Prot		ent you an Identity PIN, enter it here
ł	Phon	e no		Email address	DOI IWINE	-110 TIVE		000		
		arer's name	Preparer	's signature		Date		PTIN		Check if:
Paid	- 150									1 =====================================

VENKATA SAI PAVAN KUMAR DUDIPALLI

GLOBAL TAXES LLC

VENKATA SAI PAVAN KUMAR DUDIPALLI

Firm's name

**Preparer** 

**Use Only** 

88-2145487

P02470833 Self-employed

Phone no. (678)965-9522

Firm's EIN

# SCHEDULE 1 (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023

Attachment

Department of the Treasury Internal Revenue Service

APUROOP REDDY TUMMALA

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. 01 Your social security number

098-43-4374

Par	Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule E .	5	-16,331.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	<u>)</u>	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
_		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Ente			16 221
	1040, 1040-SR, or 1040-NR, line 8		10	-16,331.

Page **2** Schedule 1 (Form 1040) 2023

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee	e-basis	government		
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN	· <u> </u>			
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d			
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f			
g	Contributions by certain chaplains to section 403(b) plans	24g			
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i		-	
j	Housing deduction from Form 2555	24j		-	
K	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	041			
	1041)	24k		-	
Z	Other adjustments. List type and amount:				
05		24z		0.5	
25 06	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> Form 1040, 1040-SR, or 1040-NR, line 10			06	
				26	
	BAA	REV 02/0	05/24 PRO	Scnedu	ile 1 (Form 1040) 2023

# SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

## **Additional Credits and Payments**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR APUROOP REDDY TUMMALA

Your social security number 098-43-4374

Par	t I Nonrefundable Credits					
1	Foreign tax credit. Attach Form 1116 if required				1	
2	Credit for child and dependent care expenses from Form 2447 Form 2441	1, lin	e 11. 	Attach	2	
3	Education credits from Form 8863, line 19				3	
4	Retirement savings contributions credit. Attach Form 8880				4	
5a	Residential clean energy credit from Form 5695, line 15				5a	
b	Energy efficient home improvement credit from Form 5695, line 32				5b	
6	Other nonrefundable credits:					
а	General business credit. Attach Form 3800	6a				
b	Credit for prior year minimum tax. Attach Form 8801	6b				
С	Adoption credit. Attach Form 8839	6c				
d	Credit for the elderly or disabled. Attach Schedule R	6d				
е	Reserved for future use	6e				
f	Clean vehicle credit. Attach Form 8936	6f		7,500.		
g	Mortgage interest credit. Attach Form 8396	6g				
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h				
i	Qualified electric vehicle credit. Attach Form 8834	6i				
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j				
k	Credit to holders of tax credit bonds. Attach Form 8912	6k				
1	Amount on Form 8978, line 14. See instructions	6l				
m	Credit for previously owned clean vehicles. Attach Form 8936 .	6m				
z	Other nonrefundable credits. List type and amount:					
		6z				
7	Total other nonrefundable credits. Add lines 6a through 6z				7	7,500.
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1	040,	1040	-SR, or		
	1040-NR, line 20				8	7,500.
				(CC	ntinu	ed on page 2)

Schedule 3 (Form 1040) 2023 Page **2** 

Par	t II Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions) .		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
Z	Other payments or refundable credits. List type and amount:	13z		
14	Total other payments or refundable credits. Add lines 13a through	13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		15	

#### **SCHEDULE NEC** (Form 1040-NR)

### Tax on Income Not Effectively Connected With a U.S. Trade or Business

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name shown on Form 1040-NR

Attach to Form 1040-NR. Go to www.irs.gov/Form1040NR for instructions and the latest information. Sequence No. 7B

Your identifying number

APUROOP REDDY TUMMALA 098-43-4374 Enter amount of income under the appropriate rate of tax. See instructions. (d) Other (specify) **Nature of Income** (a) 10% **(b)** 15% (c) 30% % % Dividends and dividend equivalents: Dividends paid by U.S. corporations 1a 1b Dividend equivalent payments received with respect to section 871(m) transactions 1c 2 Interest: 2a 2b 2c 3 4 Motion picture or TV copyright royalties . . . . . . . . . . . . . . . . . 5 Real property income and natural resources royalties 6 7 8 9 10 Gambling-Residents of Canada only. Enter net income in column (c). If zero or less, enter -0-. Winnings \_\_\_\_\_ 10c Losses Gambling-Residents of countries other than Canada. 11 Other (specify): 12 12 13 Add lines 1a through 12 in columns (a) through (d) . . . . . . . . . . . . 13 14 14 Tax on income not effectively connected with a U.S. trade or business. Add columns (a) through (d) of line 14. Enter the total here and on Form 1040-NR, line 23a 15 Capital Gains and Losses From Sales or Exchanges of Property Enter only the capital gains and (f) LOSS 16 (a) Kind of property and description (g) GAIN (b) Date acquired (c) Date sold (d) Sales price (e) Cost or losses from property sales or (if necessary, attach statement of If (e) is more than (d), If (d) is more than (e), mm/dd/yyyy mm/dd/yyyy other basis exchanges that are from sources subtract (d) from (e). descriptive details not shown below) subtract (e) from (d). within the United States and not effectively connected with a U.S. business. Do not include a gain or loss on disposing of a U.S. real property interest; report these gains and losses on Schedule D (Form 1040). Report property sales or exchanges that are effectively connected with a U.S. business on Schedule D (Form 1040). 18 Capital gain. Combine columns (f) and (g) of line 17. Enter the net gain here and on line 9 above. If a loss, enter -0-18 Form 4797, or both.

#### SCHEDULE OI (Form 1040-NR)

#### Other Information

Attach to Form 1040-NR.

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form1040NR for instructions and the latest information.

Answer all questions.

OMB No. 1545-0074

Attachment Sequence No. 7C

Name shown on Form 1040-NR Your identifying number APUROOP REDDY TUMMALA 098-43-4374 Of what country or countries were you a citizen or national during the tax year? INDIA Α In what country did you claim residence for tax purposes during the tax year? United States В С Have you ever applied to be a green card holder (lawful permanent resident) of the United States? . . . . . . X No Were you ever: ☐ Yes X No 1. A U.S. citizen? X No If you answer "Yes" to (1) or (2), see Pub. 519, chapter 4, for expatriation rules that apply to you. Ε If you had a visa on the last day of the tax year, enter your visa type. If you didn't have a visa, enter your U.S. immigration status on the last day of the tax year. F1 X No F Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status? . . . . . . . . . . . . Yes If you answered "Yes," indicate the date and nature of the change: G List all dates you entered and left the United States during 2023. See instructions. Note: If you're a resident of Canada or Mexico AND commute to work in the United States at frequent intervals, Date entered United States Date departed United States Date entered United States **Date departed United States** mm/dd/yy mm/dd/yy mm/dd/yy mm/dd/yy Give number of days (including vacation, nonworkdays, and partial days) you were present in the United States during: н 2021 \_\_\_\_\_\_, 2022 \_\_\_\_\_\_, and 2023 \_\_\_\_\_\_365 \_\_\_. Did you file a U.S. income tax return for any prior year? . . . . . . . . . . . . . . . X Yes ☐ No ı If "Yes," give the latest year and form number you filed: 1040NR X No ☐ Yes J If "Yes," did the trust have a U.S. or foreign owner under the grantor trust rules, make a distribution or loan to a □ No Yes ⊠ No Κ Yes No If "Yes," did you use an alternative method to determine the source of this compensation? . . . . . . . . . . . Income Exempt From Tax-If you are claiming exemption from income tax under a U.S. income tax treaty with a foreign country, L complete (1) through (3) below. See Pub. 901 for more information on tax treaties. Enter the name of the country, the applicable tax treaty article, the number of months in prior years you claimed the treaty benefit, and the amount of exempt income in the columns below. Attach Form 8833 if required. See instructions. (a) Country (b) Tax treaty article (c) Number of months (d) Amount of exempt claimed in prior tax years income in current tax vear (e) Total. Enter this amount on Form 1040-NR, line 1k. Do not enter it anywhere else on line 1 No 2. Were you subject to tax in a foreign country on any of the income shown in 1(d) above? Yes X No If "Yes," attach a copy of the Competent Authority determination letter to your return. Check the applicable box if: 1. This is the first year you are making an election to treat income from real property located in the United States as effectively connected 2. You have made an election in a previous year that has not been revoked, to treat income from real property located in the United 

#### **SCHEDULE D** (Form 1040)

### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

Attachment

Department of the Treasury Sequence No. 12 Go to www.irs.gov/ScheduleD for instructions and the latest information. Internal Revenue Service Name(s) shown on return Your social security number 098-43-4374 APUROOP REDDY TUMMALA Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. line 2. column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . . . . -3. 17. 20. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 -3. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 0. Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13

14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

14

15

Schedule D (Form 1040) 2023 Page 2

### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -3. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 3.<u>)</u> 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

Attachment Sequence No. 12A

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Social security number or taxpayer identification number Name(s) shown on return APUROOP REDDY TUMMALA 098-43-4374

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transaction	s not reported	to you on F	orm 1099-B						
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(d) Cost or other basis Proceeds See the Note below  (e) If you enter a enter a See the see th		(d) Cost or other basis See the <b>Note</b> below	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f).  See the separate instructions.		(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).		
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	17.	20.			-3.		
2 Totals. Add the amounts in column negative amounts). Enter each to Schedule D, line 1b (if Box A above the state of the	tal here and inc e is checked), <b>lir</b>	lude on your ne 2 (if Box B	17	20			_3		

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side APUROOP REDDY TUMMALA

Social security number or taxpayer identification number 098-43-4374

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>☒ (D) Long-term transactions</li><li>☐ (E) Long-term transactions</li></ul>							e)
(F) Long-term transactions	not reported	to you on Fo	rm 1099-B				
(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	Adjustment, if any, to gain or loss If you enter an amount in column (g) enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)			<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/22	12/31/23	1.	1.			0.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above	al here and inc	lude on your					

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

1.

1.

#### **SCHEDULE E** (Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

Name(s)	) shown on return						Your socia	al security	number
APUR	ROOP REDDY TUMMALA						098-4	3-4374	
Part	Note: If you are in the business of renting personal proprental income or loss from Form 4835 on page 2, line 40	oerty, use 0.	Schedul						
	Did you make any payments in 2023 that would require yo								s 🛛 No
B I	f "Yes," did you or will you file required Form(s) 1099?							. 🗌 Ye	es 🗌 No
1a	Physical address of each property (street, city, state, 2								
	NH44 LAXMI NAGAR COLONY HYDERABAD TI		•	E 0 0 1 /	0.0				
_A	NH44 LAXMI NAGAR COLONI HIDERABAD II	LLANGE	ANA IN	5001	00				
B C									
	Time of Diaments   0   Faul and a match word and a state with		LI			: Dt - 1	D	-111	T
1b	Type of Property (from list below)  2 For each rental real estate propasove, report the number of fa				Fa	ir Rental Days	Person Da		QJV
	above, report the number of la			Α		365	Da	0	
B	if you meet the requirements to			В		365			
C	qualified joint venture. See inst	tructions	3.	C		+			
	of Property:			C					
	Single Family Residence 3 Vacation/Short-Term Re	ontol	5 Land	1	7	Self-Rental			
	Multi-Family Residence 4 Commercial	HILAI	6 Roya				ha)		
	Width-Family nesidence 4 Commercial		o noya	aities	0	Other (descri	De)		
						Propertie	es:		
Incom	ne:			Α		В			С
3	Rents received	3		4	59.				
4	Royalties received	4							
Exper	nses:								
5	Advertising	5							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7		1,6	53.				
8	Commissions	8							
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11		1,4	56.				
12	Mortgage interest paid to banks, etc. (see instructions)	12							
13	Other interest	13							
14	Repairs	14		4,2	56.				
15	Supplies	15		4,1	52.				
16	Taxes	16							
17	Utilities	17		5,2	73.				
18	Depreciation expense or depletion	18							
19	Other (list)								
20	Total expenses. Add lines 5 through 19	20		16,7	90.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). I								
	result is a (loss), see instructions to find out if you mus	1							
	file <b>Form 6198</b>	21		<b>-</b> 16,3	31.				
22	Deductible rental real estate loss after limitation, if any	·							
	on Form 8582 (see instructions)	22	_	16,33		(	)	(	
23a	Total of all amounts reported on line 3 for all rental prop				23a		459.		
b	Total of all amounts reported on line 4 for all royalty pro	•			23b				
C	Total of all amounts reported on line 12 for all propertie				23c				
d	Total of all amounts reported on line 18 for all propertie				23d		700		
е	Total of all amounts reported on line 20 for all propertie				23e	16	,790.		
24	Income. Add positive amounts shown on line 21. Do n		-				24	,	16 00 1
25	Losses. Add royalty losses from line 21 and rental real est							(	16,331.
26	Total rental real estate and royalty income or (loss)								
	here. If Parts II, III, and IV, and line 40 on page 2 do r Schedule 1 (Form 1040), line 5. Otherwise, include this						1 1		16 221
	Consciuse i (i orin 1040), line o. Otherwise, include this	arriouril		ıaı UII II	116 41	on paye 2 .	26		-16,331.

### **Clean Vehicle Credits**

OMB No. 1545-2137

Identifying number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Attach to your tax return. Go to www.irs.gov/Form8936 for instructions and the latest information. Attachment Sequence No. **69** 

APUI	ROOP REDDY TUMMALA 098-	43-43	374
Notes	• Complete a separate Schedule A (Form 8936) for each clean vehicle placed in service during the ta	x year.	
	<ul> <li>Individuals completing Parts II, III, or IV, must also complete Part I. See "Note" text below.</li> </ul>		
Part	Modified Adjusted Gross Income Amount		
1a	Enter the amount from line 11 of your 2023 Form 1040, 1040-SR, or 1040-NR 106, 040		
b	Enter any income from Puerto Rico you excluded		
С	Enter any amount from Form 2555, line 45		
d	Enter any amount from Form 2555, line 50		
е	Enter any amount from Form 4563, line 15		
2	Add lines 1a through 1e	2	106,040.
3a	Enter the amount from line 11 of your 2022 Form 1040, 1040-SR, or 1040-NR 3a		
b	Enter any income from Puerto Rico you excluded		
С	Enter any amount from Form 2555, line 45		
d	Enter any amount from Form 2555, line 50		
е	Enter any amount from Form 4563, line 15		
4	Add lines 3a through 3e	4	
5	Enter the <b>smaller</b> of line 2 or line 4	5	106,040.
Part			•
	Note: Individuals can't claim a credit on line 6 if Part I, line 5, is more than \$150,000 (\$300,000 in	marrie	d filing jointly or a
	qualifying surviving spouse; \$225,000 if head of household).		
6	Enter the total credit amount figured in Part II of Schedule(s) A (Form 8936)	6	
7	New clean vehicle credit from partnerships and S corporations (see instructions)	7	
8	Business/investment use part of credit. Add lines 6 and 7. Partnerships and S corporations, stop here		
	and report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 1y $$ .	8	
Part	Credit for Personal Use Part of New Clean Vehicles		
	Note: You can't claim the Part III credit if Part I, line 5, is more than \$150,000 (\$300,000 if qualifying surviving spouse; \$225,000 if head of household).	narried	filing jointly or a
9	Enter the total credit amount figured in Part III of Schedule(s) A (Form 8936)	9	7,500.
10	Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18	10	15,582.
11	Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions)	11	
12	Subtract line 11 from line 10. If zero or less, enter -0- and stop here. You can't claim the personal use		
	part of the credit	12	15,582.
13	Personal use part of credit. Enter the smaller of line 9 or line 12 here and on Schedule 3 (Form		10,0021
	1040), line 6f. If line 12 is smaller than line 9, see instructions	13	7,500.
Part	V Credit for Previously Owned Clean Vehicles		·
	<b>Note:</b> You can't claim the Part IV credit if Part I, line 5, is more than \$75,000 (\$150,000 if qualifying surviving spouse; \$112,500 if head of household).	married	filing jointly or a
14	Enter the total credit amount figured in Part IV of Schedule(s) A (Form 8936)	14	
15	Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18	15	
16	Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions)	16	
17	Subtract line 16 from line 15. If zero or less, enter -0- and stop here. You can't claim the Part IV credit	17	
18	Enter the smaller of line 14 or line 17 here and on Schedule 3 (Form 1040), line 6m. If line 17 is		
	smaller than line 14, see instructions	18	
Part			
19	Enter the total credit amount figured in Part V of Schedule(s) A (Form 8936)	19	
20	Qualified commercial clean vehicle credit from partnerships and S corporations (see instructions)	20	
21	Add lines 19 and 20. Partnerships and S corporations, stop here and report this amount on Schedule		
	K. All others, report this amount on Form 3800, Part III, line 1aa	21	

# SCHEDULE A (Form 8936)

#### **Clean Vehicle Credit Amount**

OMB No. 1545-2137

2023

Attachment Sequence No. **69A** Identifying number

Department of the Treasury Internal Revenue Service Name(s) shown on return Attach to your tax return.

Go to www.irs.gov/Form8936 for instructions and the latest information.

APUROOP REDDY TUMMALA 098-43-4374 **Vehicle Details** Part I 2023 TESLA b Make Model 2 Vehicle identification number (VIN) (see instructions) . . . Ρ S Α Υ E E Α 3 Enter date vehicle was placed in service (MM/DD/YYYY) 01/21/2023 Was the vehicle used primarily outside the United States? Answer "No" if it was but an exception applies. See instructions. Yes. Stop here. You can't claim a credit amount for a vehicle used primarily outside the United States. X No. Does the VIN entered on line 2 belong to a new clean vehicle placed in service during the tax year? See instructions for 5 definitions. X Yes. Go to Part II. ☐ No. Go to line 6. Does the VIN entered on line 2 belong to a previously owned clean vehicle acquired after 2022 and placed in service during the tax year? See instructions for definitions. Yes. Go to Part IV. No. Go to line 7. Does the VIN entered on line 2 belong to a qualified commercial clean vehicle acquired after 2022 and placed in service during the tax year? See instructions for definitions. Yes. Go to Part V. No. Stop here. You can't use this schedule to figure a credit amount for a vehicle not described on line 5, 6, or 7 Part II Credit Amount for Business/Investment Use Part of New Clean Vehicle 8 Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you are leasing the vehicle from another person. X Yes. No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to lease to others, or acquired for resale. 7,500. 9 Tentative credit amount (see instructions) 9 10 Business/investment use percentage (see instructions) . 10 % Multiply line 9 by line 10. Include this credit amount on line 6 in Part II of Form 8936. If you 11 entered 100% on line 10, stop here. Otherwise, go to Part III below. 11 Part III **Credit Amount for Personal Use Part of New Clean Vehicle** 12 Subtract line 11 from line 9 in Part II. Stop here and include this credit amount on line 9 in Part III of Form 8936 12 7,500. REV 02/05/24 PRO For Paperwork Reduction Act Notice, see the Form 8936 instructions. Schedule A (Form 8936) 2023

DO NOT FILE

Schedu	le A (Form 8936) 2023		Page 2
Part	•		
13a	Is the sales price of the vehicle more than \$25,000?		
	<ul><li>☐ Yes. Stop here. The vehicle doesn't qualify for the Part IV credit.</li><li>☐ No.</li></ul>		
b	Did you acquire the vehicle for use and not for resale? Answer "No" if you are leasing the vehicl Yes.	e fror	n another person.
	No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or a	cquire	ed for resale.
С	Can you be claimed as a dependent on another person's tax return, such as your parent's return Yes. Stop here. You can't claim a credit amount if you can be claimed as a dependent.  No.	n?	
d	Is the vehicle a qualified fuel cell motor vehicle? See instructions.  Yes.  No.		
	NO.		
14	Enter the sales price of the vehicle	14	
15	Multiply line 14 by 30% (0.30)	15	
16	Maximum vehicle credit amount	16	4,000.
			,
17	Enter the smaller of line 15 or line 16. Stop here and include this credit amount on line 14 in Part IV of Form 8936	17	
Part	V Credit Amount for Qualified Commercial Clean Vehicle		
18a	Is the vehicle of a character subject to the allowance for depreciation? Answer "Yes" if the exceentities discussed in the instructions applies.	ption	for certain tax-exempt
	Yes.  No. Stop here. The vehicle is not a qualified commercial clean vehicle unless the exception	appli	es.
b	Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you another person.  Yes.  No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to resale.	are le	easing the vehicle from
С	Is the vehicle also powered by gas or diesel? See instructions.  Yes.  No.		
19	Enter the cost or other basis of the vehicle. See instructions	19	
20	Section 179 expense deduction (see instructions)	20	
21	Subtract line 20 from line 19	21	
22	Multiply line 21 by 15% (0.15) [30% (0.30) if the answer on line 18c above is "No"]	22	
23	Enter the incremental cost of the vehicle. See instructions	23	
24	Enter the smaller of line 22 or line 23	24	
25	<b>Maximum credit.</b> Enter \$7,500 (\$40,000 if the vehicle's gross vehicle weight rating (GVWR) is 14,000 pounds or more)	25	

Enter the smaller of line 24 or line 25. Include this credit amount on line 19 in Part V of Form 8936

26

26