CLIENT TAX NOTES – TY2023

PERSONAL INFORMATION:

1. CURRENT ADDRESS: 747 belden ave ,apt 3G,Norwalk,CT 06850

2. VISA TYPE ON 31ST DEC 2023: H1B (both)

3. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE):CT

4. DID YOU SELL YOUR STOCKS IN 2023 : NO

5. ANY OTHER INCOME OR EXPENSES FORMS : No

6. DIVIDENDS, INTEREST FORM FROM BANKS OR STOCKS :No

7. TESLA IF BUYED (NEED IRA CLEAN VEHICLE CREDIT REPORT): No

8. SOLAR INSTALLATION :No