# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

# IRS e-file Signature Authorization

► ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Internal nevertue Service		
Submission Identification Number (SID)		
Taxpayer's name	Social security	/ number
NARESH B GUNDU	055-27-	2051
Spouse's name	Spouse's soci	al security number
SHWETHA GUNDU	792-37-	-8770
	nter year you ar	e authorizing.)
Enter whole dollars only on lines 1 through 5.		
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		. 1
1 Adjusted gross income		1 113,016.
2 Total tax		<b>2</b> 6,799.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099		<b>3</b> 7,236. <b>4</b> 437.
<ul><li>4 Amount you want refunded to you</li><li>5 Amount you owe</li><li></li></ul>		<b>4</b> 437.
Part II Taxpayer Declaration and Signature Authorization (Be sure you get an	nd keep a copy	of your return)
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amer		
to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason fo for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial instauthorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to term payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation business days prior to the payment (settlement) date. I also authorize the financial institutions involved in taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended Electronic Eurode Withdrawel Consont.	he U.S. Treasury and tindicated in the tatitution to debit the ilinate the authoriza requests must be an the processing of the payment. I furth	d its designated Financial x preparation software for entry to this account. This tion. To revoke (cancel) a received no later than 2 the electronic payment of her acknowledge that the
Electronic Funds Withdrawal Consent.		
Taxpayer's PIN: check one box only	7	2 0 5 1
X I authorize GLOBAL TAXES LLC to enter or gener	Ento	er five digits, but
signature on the income tax return (original or amended) I am now authorizing.	don	't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN and your return is filed using the Practitioner PIN n below.		
Your signature ► Date	<b>-</b>	
Spouse's PIN: check one box only		
	ate my PIN 7	8 7 7 0 as my
		8   7   7   0   as my er five digits, but
signature on the income tax return (original or amended) I am now authorizing.		't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN and your return is filed using the Practitioner PIN n below.		_
Spouse's signature ▶ Date	•	
Practitioner PIN Method Returns Only—continue be	low	
Part III Certification and Authentication — Practitioner PIN Method Only		
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2 2 4 9 6  Don't ente	5 6 1 9 8 9 r all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual incor authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am s requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Providers	submitting this retu	n in accordance with the
ERO's signature ▶ Date	•	
ERO Must Retain This Form — See Instructions		

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

2023

OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

				<u>'</u>		•	•	-				
For the year Jan. 1-Dec. 31, 2023, or other tax year beginning				, 2023, ending , 20					See separate instructions.			
Your first name	and m	iddle initial	Last n	ame				Y	our soc	ial security number		
NARESH E	₹		GUN:	DII				- 1		27 2051		
		s first name and middle initial	Last n					-		social security number		
SHWETHA			GUN					- 1	-	37 8770		
	(numbe	er and street). If you have a P.O. box, see	•				Apt. no.			tial Election Campaigr		
141 BRIG							1   1   1   1   1   1   1   1   1   1	1		ere if you, or your		
		ce. If you have a foreign address, also co	molete	spaces below.	Sta	ate	ZIP code			filing jointly, want \$3		
CHESTERF				opasso 2010111	M		63005		•	this fund. Checking a		
Foreign country				Foreign province/state/o	_		Foreign postal co			w will not change or refund.		
r oreign country	Harric			Torcigit province/state/e	Journ	ity	1 oreign postar et	,	our tax	You Spouse		
Filing Obstant		] Single				☐ Hood of b	augebold (HOL					
Filing Status	_	-	na had	incomo)		☐ nead of fi	ousehold (HOH	1)				
Check only		Married filing jointly (even if only or	ne nau	income)		Ouglis in a		(0	·CC)			
one box.	L.	Married filing separately (MFS)		-f.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	. حاج ،		surviving spou			ulla 12 a a a a a a a la dela a		
		you checked the MFS box, enter the alifying person is a child but not you								a's name ii the		
	qu	lalifying person is a child but not you	ıı depe									
Digital	At ar	ny time during 2023, did you: (a) rec	eive (as	s a reward, award, or p	payı	ment for prope	rty or services)	; or (b	) sell,			
Assets	exch	nange, or otherwise dispose of a dig	ital ass	et (or a financial intere	est i	n a digital asse	t)? (See instruc	ctions	.)	☐ Yes ☒ No		
Standard	Som	neone can claim: 🔲 You as a de	pender	nt 🔲 Your spouse	e as	a dependent						
Deduction		Spouse itemizes on a separate retur	n or yo	u were a dual-status a	alier	า						
Age/Rlindness	: You	: Were born before January 2, 1	959	Are blind Spo	NISE	y ☐ Was bor	n before Janua	arv 2	1959	☐ <b>I</b> s blind		
			333	<u> </u>			(4) (1)			es for (see instructions):		
Dependents		instructions): irst name Last name		(2) Social security number		(3) Relationsh to you	Child ta			Credit for other dependents		
If more than four				974-96-954	1	Son		1		X		
dependents,		ANISH GUNDU RITVIK GUNDU		974-96-956		Son		_	+	×		
see instructions	:	HAAN GUNDU		675-45-810		Son		<u></u>				
and check here $\square$	<u> 1101</u>	IAAN GONDO		075 45 010		5011		<u> </u>				
-	1a	Total amount from Form(s) W-2, b	ov 1 (s	ee instructions)					1a	140,496.		
Income	b	Household employee wages not re	•	•					1b	140,450.		
Attach Form(s)		Tip income not reported on line 1a		, ,					1c			
W-2 here. Also attach Forms	c d	Medicaid waiver payments not rep		,					1d			
W-2G and	-	Taxable dependent care benefits f		, ,					1e			
1099-R if tax was withheld.	e •	•		·					1f			
If you did not	f	Employer-provided adoption bene										
get a Form	g	Wages from Form 8919, line 6.							1g	0.		
W-2, see	h :	Other earned income (see instruct	•				1		1h	· ·		
instructions.	<u>'</u>	Nontaxable combat pay election (s		tructions)		<u>1i</u>			- 4-	140,496.		
	<u>z</u>	<u> </u>	 .	· · · · · i	 L <del>T</del>				1z	140,490.		
Attach Sch. B if required.	2a	· -	2a			axable interes			2b			
	3a_	· ·	3a			Ordinary divide			3b			
Standard	4a	<del> </del>	4a			axable amoun			4b			
Deduction for—	5a		5a			axable amoun			5b			
Single or     Married filing	6a	·	6a			axable amoun	τ		6b			
separately,	_C	If you elect to use the lump-sum e		· ·	•	,		• 님	_	1		
\$13,850 • Married filing	7	Capital gain or (loss). Attach Sche						. Ц	7	07.400		
jointly or Qualifying	8	Additional income from Schedule	•						8	-27,480.		
surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,		•					9	113,016.		
\$27,700 • Head of	10	Adjustments to income from Sche							10			
household, \$20,800	11	Subtract line 10 from line 9. This is	•						11	113,016.		
• If you checked _	12	Standard deduction or itemized		,	,				12	27,700.		
any box under Standard	13	Qualified business income deduct	ion fror	m Form 8995 or Form	899	95-A			13			
Deduction,	14								14	27,700.		
see instructions.	15	Subtract line 14 from line 11. If zer	o or le	ss enter -0- This is w	OUR	taxable incom	10		15	85 316		

Form 1040 (2023	)									Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 4972	3 🗌			16	9,799.
Credits	17	Amount from Schedule 2, lin	ne3						17	
	18	Add lines 16 and 17							18	9,799.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812				19	3,000.
	20	Amount from Schedule 3, lin	ne 8						20	·
	21	Add lines 19 and 20							21	3,000.
	22	Subtract line 21 from line 18	B. If zero or less,	enter -0					22	6,799.
	23	Other taxes, including self-e							23	0.
	24	Add lines 22 and 23. This is							24	6,799.
Payments	25	Federal income tax withheld								·
<b>.,</b>	а	Form(s) W-2				25a	7,	236.		
	b	Form(s) 1099				25b				
	С	Other forms (see instruction	s)			25c				
	d	Add lines 25a through 25c	<i>.</i>						25d	7,236.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	22 return				26	
qualifying child,	27	Earned income credit (EIC)				27				
attach Sch. EIC.	28	Additional child tax credit fro				28				
	29	American opportunity credit				29				
	30	Reserved for future use .				30				
	31	Amount from Schedule 3, lin				31				
	32	Add lines 27, 28, 29, and 31					redits		32	
	33	Add lines 25d, 26, and 32. T	•	-	-				33	7,236.
Refund	34	If line 33 is more than line 24							34	437.
riciana	35a	Amount of line 34 you want	•			•	•	· i	35a	437.
Direct deposit?	b	Routing number 0 8 1			c Type: 🔀			avings	-	
See instructions.	d	Account number 3 5 4					у Ц	aviiigo		
	36	Amount of line 34 you want				36				
Amount	37	Subtract line 33 from line 24				1 00 1				
You Owe	<i>51</i>	For details on how to pay, g							37	
	38	Estimated tax penalty (see i				38				
Third Party	Do	you want to allow another	person to disc	cuss this retur	n with the IRS?	See _	V 0			
Designee						Ц	Yes. Co	•		⊠ No
		signee's me		Phone no.				nal identi er (PIN)	lication	
Sign		der penalties of perjury, I declare t lief, they are true, correct, and com								
Here	Yo	ur signature		Date	Your occupation					nt you an Identity IN, enter it here
Joint return?					SOFTWARE I	ENGINE	ER		inst.)	·
See instructions.	Sp	ouse's signature. If a joint return,	both must sign.	Date	Spouse's occupat	ion		If the	RS ser	nt your spouse an
Keep a copy for your records.									tity Prote inst.)	ection PIN, enter it here
your roomas.			_		STUDENT			(See	11151.)	
		one no. (678) 365–155	1	Email address	NB.GUNDU@			DTIL:		
Paid		eparer's name	Preparer's signat			Date		PTIN		Check if:
Preparer		MATA SAI PAVAN KUMAR DUDIPALLI	l .						Self-employed	
Use Only		m's name GLOBAL TA						(678) 965-9522		
J	Fir	m's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816			Firm	's EIN	88-2145487

### **SCHEDULE 1** (Form 1040)

**Additional Income and Adjustments to Income** 

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

Sequence No. 01 Your social security number

NARE	SH B & SHWETHA GUNDU			055-2	:7-20	)51
Par	t I Additional Income					
1	Taxable refunds, credits, or offsets of state and local income taxes				1	
2a	Alimony received				2a	i
b	Date of original divorce or separation agreement (see instructions):					
3	Business income or (loss). Attach Schedule C			<del></del>	3	
4	Other gains or (losses). Attach Form 4797				4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att				5	-27,480.
6	Farm income or (loss). Attach Schedule F				6	
7	Unemployment compensation				7	
8	Other income:					
а	Net operating loss	8a	(	)		
b	Gambling	8b	•	•		
С	Cancellation of debt	8c				
d	Foreign earned income exclusion from Form 2555	8d	(	)		
е	Income from Form 8853	8e	•	-		
f	Income from Form 8889	8f				
g	Alaska Permanent Fund dividends	8g				
h	Jury duty pay	8h				
i	Prizes and awards	8i				
j	Activity not engaged in for profit income	8j				
k	Stock options	8k				
ı	Income from the rental of personal property if you engaged in the rental					
	for profit but were not in the business of renting such property	81				
m	Olympic and Paralympic medals and USOC prize money (see					
	instructions)	8m				
n	Section 951(a) inclusion (see instructions)	8n				
0	Section 951A(a) inclusion (see instructions)	80				
р	Section 461(I) excess business loss adjustment	8p				
q	Taxable distributions from an ABLE account (see instructions)	8q				
r	Scholarship and fellowship grants not reported on Form W-2	8r				
s	Nontaxable amount of Medicaid waiver payments included on Form					
	1040, line 1a or 1d	8s	(	)		
t	Pension or annuity from a nonqualifed deferred compensation plan or					
	a nongovernmental section 457 plan	8t				
u	Wages earned while incarcerated	8u				
Z	Other income. List type and amount:					
		8z				
9	Total other income. Add lines 8a through 8z				9	
10	Combine lines 1 through 7 and 9. This is your additional income. Ente	r here	and on	Form		

-27,480.

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income					
11	Educator expenses				11	
12	Certain business expenses of reservists, performing artists, and fee-	-basis	s gove	rnment		
	officials. Attach Form 2106				12	
13	Health savings account deduction. Attach Form 8889				13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903				14	
15	Deductible part of self-employment tax. Attach Schedule SE				15	
16	Self-employed SEP, SIMPLE, and qualified plans				16	
17	Self-employed health insurance deduction				17	
18	Penalty on early withdrawal of savings				18	
19a	Alimony paid				19a	
b	Recipient's SSN					
С	Date of original divorce or separation agreement (see instructions):					
20	IRA deduction				20	
21	Student loan interest deduction				21	
22	Reserved for future use				22	
23	Archer MSA deduction				23	
24	Other adjustments:					
а	, , , , ,	24a				
b	Deductible expenses related to income reported on line 8I from the					
		24b			_	
С	Nontaxable amount of the value of Olympic and Paralympic medals	_				
	· · · · · · · · · · · · · · · · · · ·	24c			4	
d	· • • • • • • • • • • • • • • • • • • •	24d			-	
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e				
f		24f				
g		24g				
_	Attorney fees and court costs for actions involving certain unlawful					
		24h				
i	Attorney fees and court costs you paid in connection with an award					
	from the IRS for information you provided that helped the IRS detect					
	tax law violations	24i				
j	Housing deduction from Form 2555 [	24j				
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form					
	1041)	24k				
Z	Other adjustments. List type and amount:					
		24z				
25	Total other adjustments. Add lines 24a through 24z				25	
26	Add lines 11 through 23 and 25. These are your adjustments to income					
	Form 1040, 1040-SR, or 1040-NR, line 10				26	

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### **SCHEDULE E** (Form 1040)

### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

2023	
ttachment sequence No. <b>13</b>	

NARE	SH B & SHWETHA GUNDU					c	55-27	<u>-205</u> 1	
Part									
	<b>Note:</b> If you are in the business of renting personal proper rental income or loss from <b>Form 4835</b> on page 2, line 40.	ty, use	Schedule	<b>C</b> . See	instru	ctions. If you are	an individ	dual, rep	ort farm
A I	Did you make any payments in 2023 that would require you	to file	Form(s) 1	0002 S	ao inc	etructions			e X No
				• •	• •				<u> </u>
1a	Physical address of each property (street, city, state, ZIF		<u> </u>						
<u>A</u> _	MIRA-BHAYANDER ROAD THANE MAHARASHTRA	IN 4	101107						
В									
С									
1b	Type of Property (from list below) 2 For each rental real estate properabove, report the number of fair				Fa	ir Rental I Days	Persona Day:		QJV
Α	above, report the number of fair personal use days. Check the Q			Α		365	Day	0	
В	if you meet the requirements to f	ile as a	a	B		303			
C	qualified joint venture. See instru	ictions	<b>3.</b>	C					$\overline{\Box}$
	of Property:								
	Single Family Residence 3 Vacation/Short-Term Ren	tal	5 Land		7	Self-Rental			
	Multi-Family Residence 4 Commercial		6 Roya	lties	8	Other (describ	e)		
	,	-							
lmaan		-		Λ.	1	Properties B	); 		С
Incon 3	Rents received	3		<b>A</b>	00.	В			C
4	Royalties received	4		- 0	00.				
Expe		-							
5	Advertising	5							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7		2,4	10.				
8	Commissions	8		•					
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11		1,3	50.				
12	Mortgage interest paid to banks, etc. (see instructions)	12							
13	Other interest	13							
14	Repairs	14		8,3					
15	Supplies	15		8,6	90.				
16	Taxes	16							
17	Utilities	17		7,3	20.				
18	Depreciation expense or depletion	18							
19 20	Other (list) Total expenses. Add lines 5 through 19	19		28,0	<u> </u>				
	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If	20		20,0	00.				
21	result is a (loss), see instructions to find out if you must								
	file <b>Form 6198</b>	21	-	-27,4	80.				
22	Deductible rental real estate loss after limitation, if any,			•					
	on Form 8582 (see instructions)	22	(	27,48	0.)	(	)(		)
23a	Total of all amounts reported on line 3 for all rental prope	$\overline{}$			23a	•	600.		
b	Total of all amounts reported on line 4 for all royalty prop				23b				
С	Total of all amounts reported on line 12 for all properties				23c				
d	Total of all amounts reported on line 18 for all properties				23d				
е	Total of all amounts reported on line 20 for all properties				23e	28,0	080.		
24	Income. Add positive amounts shown on line 21. Do not		-				24		
25	Losses. Add royalty losses from line 21 and rental real estate						25 (		27 <b>,</b> 480.)
26	Total rental real estate and royalty income or (loss).								
	here. If Parts II, III, and IV, and line 40 on page 2 do no Schedule 1 (Form 1040), line 5. Otherwise, include this at						26		-27 480
	- SCHEDURE LIFORD TUAUL line 5 UTDERWISE INCHAE THIS ST	HULLIDT	IN THE TO	ar on III	приг	OO DAGE 2	1 26	-	-// AXII

### **SCHEDULE 8812** (Form 1040)

## **Credits for Qualifying Children** and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Attachment Sequence No. 47

Your social security number

IARE	SH B & SHWETHA GUNDU	055-27-	-2051
Par	t I Child Tax Credit and Credit for Other Dependents		
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR	. 1	113,016.
2a	Enter income from Puerto Rico that you excluded		
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.	
c	Enter the amount from line 15 of your Form 4563		
d	Add lines 2a through 2c	. 2d	0.
3	Add lines 1 and 2d	. 3	113,016.
4	Number of qualifying children under age 17 with the required social security number  4	1	
5	Multiply line 4 by \$2,000	. 5	2,000.
6	Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number	2	
	<b>Caution:</b> Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resid alien. Also, do not include anyone you included on line 4.	ent	
7	Multiply line 6 by \$500	. 7	1,000.
8	Add lines 5 and 7	. 8	3,000.
9	Enter the amount shown below for your filing status.		
	• Married filing jointly—\$400,000		
	• All other filing statuses—\$200,000 \int \cdot	. 9	400,000.
10	Subtract line 9 from line 3.		
	• If zero or less, enter -0		
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For		
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.	. 10	0.
11	Multiply line 10 by 5% (0.05)		0.
12	Is the amount on line 8 more than the amount on line 11?		3,000.
	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit parts II-A and II-B. Enter -0- on lines 14 and 27.	dit.	
	Yes. Subtract line 11 from line 8. Enter the result.		
13	Enter the amount from Credit Limit Worksheet A	. 13	9,799.
14	Enter the smaller of line 12 or line 13. <b>This is your child tax credit and credit for other dependents</b>	. 14	3,000.
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.		,
	If the amount on line 12 is more than the amount on line 14, you may be able to take the <b>addition</b>	al child t	ax credit
	on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-N		
	(also complete Schedule 3, line 11) before completing Part II-A.	0	

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Schedule 8812 (Form 1040) 2023 Page **2** 

			. 490 =
Part	II-A Additional Child Tax Credit for All Filers		-
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lin	e 27 .	
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	<b>TIP:</b> The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the <b>smaller</b> of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result	20	
	Next. On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27. Otherwise, go to line 21.		
Part		s of E	Puerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,	3 01 1	derto riico
21	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions		
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form	-	
	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . <b>22</b>		
23	Add lines 21 and 22		
24	1040 and		
	<b>1040-SR filers:</b> Enter the total of the amounts from Form 1040 or 1040-SR, line 27,		
	and Schedule 3 (Form 1040), line 11.		
	<b>1040-NR filers:</b> Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
26	Enter the <b>larger</b> of line 20 or line 25	26	
	Next, enter the smaller of line 17 or line 26 on line 27.		
	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28.	27	

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 Attachment

Sequence No. 70

Taxpayer identification number

NARI	ESH B & SHWETHA GUNDU	055-27-2053	L		
Preparer's name Preparer tax identific				oer	
VENI	KATA SAI PAVAN KUMAR DUDIPALLI	P02470833			
Part	•				
	check the appropriate box for the credit(s) and/or HOH filing status claimed on the retubenefit(s) claimed (check all that apply).		the rel		arts I-V HOH
1	Did you complete the return based on information for the applicable tax year provided I	by the taxpayer	Yes	No	N/A
	or reasonably obtained by you?		×		
2	If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sched 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed?	ule 8812 (Form s, or your own	X		
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you nathe following.	nust do both of			
	• Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.	·			
	• Review information to determine that the taxpayer is eligible to claim the credit(s) an status and to figure the amount(s) of any credit(s)		X		
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsis answer questions 4a and 4b. If " <b>No</b> ," go to question 5.)	tent? (If "Yes,"			
_				×	
a	Did you make reasonable inquiries to determine the correct, complete, and consistent into Did you contemporaneously document your inquiries? (Documentation should include				
b	you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	the impact the			
5	Did you satisfy the record retention requirement? To meet the record retention requirer keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) processes that you relied on to determine eligibility for the credit(s) and/or HOH filling state the amount(s) of the credit(s)	ment, you must ', a copy of any o prepare Form provided by the atus or to figure	X		
	List those documents provided by the taxpayer, if any, that you relied on:	• • • •			
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?	eturn if his/her	×		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous		×		
-	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)	· · · · · · · · · · · · · · · · · · ·			
а	Did you complete the required recertification Form 8862?				
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a correct Schedule C (Form 1040)?				
	correct Schedule C (Form 1040)?				

orm 8	867 (Hev. 11-2023)			Page 4
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC	Yes	No	N/A
	and does not have a qualifying child, go to question 10.)			
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			П
Part		claim (	TC. A	CTC.
	or ODC, go to Part IV.)			1
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No 🗆	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	×		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar			
Part	statement to the return?	, do to	Dort \	<u> </u>
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the que		Yes	No
10	tuition and related expenses for the claimed AOTC?			
Part	V Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu	s. ao ta	D Part	VI.)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax		Yes	No
	and provided more than half of the cost of keeping up a home for the year for a qualifying person?			
Part	VI Eligibility Certification			
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	H filing	status
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit( status and to figure the amount(s) of the credit(s);	nses on s) and/c	the ret or HOH	turn or fi <b>l</b> ing
	<ul> <li>B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkled credit(s) claimed and HOH filing status, if claimed;</li> </ul>	ist for a	ny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	37 instri	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	<ol><li>Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).</li></ol>	's eligib	ility for	the
	<ol><li>A record of how, when, and from whom the information used to prepare this form and the applica obtained.</li></ol>	ble worl	ksheet(	s) was
	5. A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount	oayer's ınt(s) of	respon the cre	ses, to edit(s).
	If you have not complied with all due diligence requirements, you may have to pay a penalty for eac related to a claim of an applicable credit or HOH filing status (see instructions for more information	h failur ).	e to co	mply
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct complete?	1	Yes	No



For Calendar Year January 1 - December 31, 2023

Print in BLACK ink only and DO NOT STAPLE.



Amended Return Composite Return (For use by S corporations or Partnerships)							
Federal Extension - Select this box if you have an approved federal extension. Attach a copy Federal Extension (Form 4868).							
	Department of Social Services Application of Eligibility form attached.						
	ng a fiscal year return enter the beginning and ending dates here.  al Year Beginning (MM/DD/YY) Fiscal Year Ending (MM/DD/YY)  1555  Department Use Only						
Filing Status	Single Claimed as a Married Filing Married Filing Head of Dependent Combined Separately Household Widow(er)						
	Age 62 through 64						
Name	Social Security Number  Deceased in 2023 Spouse's Social Security Number in 2023  O 5 5 - 27 - 2051  First Name  M.I. Last Name  Suffix  NARESH  B  GUNDU  Spouse's First Name  M.I. Spouse's Last Name  Suffix  SHWETHA  GUNDU  In Care Of Name (Attorney, Executor, Personal Representative, etc.)						
Address	Present Address (Include Apartment Number or Rural Route)  141 BRIGHTHURST DR  City, Town, or Post Office State ZIP Code  CHESTERFIELD MO 63005 -  County of Residence  STCO						
You	may contribute to any one or all of the trust funds on Line 51. See pages 11-12 of the instructions for more trust fund information.						



IN























REV 02/08/24 PRO



				Yourse	elf (Y)		Spouse	∍ (S)		
Income	1.	Federal adjusted gross income from federal return (see worksheet on page 7 of the instructions)	1Y	11	3016 0	1	s		00	
	•						6			
	2.	Total additions (from Form MO-A, Part 1, Line 7)	2Y	<u> </u>		) <u>[</u> 2	<u> </u>		00	
	3.	Total income - Add Lines 1 and 2	3Y	11	3016 . 0	<u>)                                    </u>	s		00	
	4.	Total subtractions (from Form MO-A, Part 1, Line 18)	4Y		0	) 4	s		00	
	5.	Missouri adjusted gross income - Subtract Line 4 from Line 3	5Y	11	3016 . 0	5	s		00	
	6.	Total Missouri adjusted gross income - Add columns 5Y and 5S								
	7.	Income percentages - Divide columns 5Y and 5S by total on Line 6. (Must equal 100%)	7Y		100	% <u>78</u>	S		%	
	8.	Pension, Social Security and Social Security Disability exemption Section D)				[	8		00	
	9.	Tax from federal return		9	6799	00				
	10.	Other tax from federal return		10		.00				
	11.	Total tax from federal return. Do not enter federal income tax with	held.	11	6799	. 00				
	12.	Federal tax percentage – Enter the percentage based on your Missouri Adjusted Gross Income, Line 6. Use the chart below to find your percentage								
ns and Deductions		Missouri Adjusted Gross Income Range, Line 6:       Federal Ta         \$25,000 or less       38         \$25,001 to \$50,000       29         \$50,001 to \$100,000       15         \$100,001 to \$125,000       5         \$125,001 or more       0	5% 5% 5% 5%	rcentage:			<b>                                     </b>			
		Federal income tax deduction – Multiply Line 11 by the percenta amount not to exceed \$5,000 for an individual or \$10,000 for commissouri standard deduction or itemized deductions. (If itemizin	ombir	ed filers		[	13	340	00	
Exemptions and		<ul> <li>Single or Married Filing Separate-\$13,850</li> <li>Head of House</li> <li>Married Filing Combined or Qualifying Widow(er)-\$27,700</li> </ul>				. [	14 2	27700.	00	
_	15.	Additional Exemption for Head of Household and Qualifying Widow(er)							00	
	16.	Long-term care insurance deduction							00	
	17.	. Health care sharing ministry deduction							00	
	18.	Active Duty Military income deduction				[	18		00	
	19.	Inactive Duty Military income deduction				[	19		00	
	20.	Bring jobs home deduction				[	20		00	
	21.	Farmland sold, rented, leased, or crop-shared to a beginning far of Lines 21A, 21B, and 21C on Line 21					21		00	
	21	A. Sold \$ 21B. Rented/ \$ Leased \$	00	21C. Crop- Share	\$		00	IN REV 02/08/2	<sup>1</sup> 4 PR∩	

Deductions Continued	22.	First time home buyers deduction. A.	В.			22		
	23.	Long term dignity savings account deduction				23		. 00
	24.	Foster parent tax deduction				24		. 00
	25.	Total deductions - Add Lines 8 and 13 through 24				25	28040	. 00
luction	26.	Subtotal - Subtract Line 25 from Line 6				26	84976	. 00
Ded	27.	Multiply Line 26 by appropriate percentages (%) on		84976			0	
		Lines 7Y and 7S	27Y	04976	00	278	0	
	28.	Enterprise zone or rural empowerment zone income modification	28Y		00	28S		. 00
	29.	Taxable income - Subtract Line 28 from Line 27	29Y	84976	00	298	0	
	30.	Tax (see tax chart on page 26 of the instructions)	30Y	4022	00	308	0	
	31.		04)(			040		
		income tax return(s)	31Y		00	318		00
	32.	Missouri income percentage - Enter 100% if not completing Form MO-NRI. Attach Form MO-NRI and federal return if appl	licable.	32Y 10	000	6 32S	100	%
Тах	33.	Balance - Subtract Line 31 from Line 30; OR	33Y	4022		33S	(	
		multiply Line 30 by percentage on Line 32	[001]	4022		[000]		. [00]
	34.	Other taxes - Select box and attach federal form indicated.	[001]					. [00]
	34.		[001]		23322	031555		00
	34.	Other taxes - Select box and attach federal form indicated.	34Y		00			].[00]
		Other taxes - Select box and attach federal form indicated.  Lump sum distribution (Form 4972)  Recapture of low income housing credit (Form 8611)	34Y		00	031555 34S		
	35.	Other taxes - Select box and attach federal form indicated.  Lump sum distribution (Form 4972)  Recapture of low income housing credit (Form 8611)  Subtotal - Add Lines 33 and 34	34Y 35Y	4022	00	031555 34S		00
	35.	Other taxes - Select box and attach federal form indicated.  Lump sum distribution (Form 4972)  Recapture of low income housing credit (Form 8611)	34Y 35Y	4022	00	34S 35S		00
	35. 36.	Other taxes - Select box and attach federal form indicated.  Lump sum distribution (Form 4972)  Recapture of low income housing credit (Form 8611)  Subtotal - Add Lines 33 and 34	34Y 35Y	4022	00	34S 35S 36		
	35. 36. 37.	Other taxes - Select box and attach federal form indicated.  Lump sum distribution (Form 4972)  Recapture of low income housing credit (Form 8611)  Subtotal - Add Lines 33 and 34	34Y 35Y	4022	00	34S 34S 35S 36	4022	
S	35. 36. 37.	Other taxes - Select box and attach federal form indicated.  Lump sum distribution (Form 4972)  Recapture of low income housing credit (Form 8611)  Subtotal - Add Lines 33 and 34	34Y 35Y 	4022 2 applied to 2023	00	34S 34S 35S 36	4022	
Credits	35. 36. 37.	Other taxes - Select box and attach federal form indicated.  Lump sum distribution (Form 4972)  Recapture of low income housing credit (Form 8611)  Subtotal - Add Lines 33 and 34	34Y 35Y	4022  2 applied to 2023 eholders - Attach Fo	00 00 rms	34S 34S 35S 36 37 . 38	4022	
s and Credits	35. 36. 37.	Other taxes - Select box and attach federal form indicated.  Lump sum distribution (Form 4972)  Recapture of low income housing credit (Form 8611)  Subtotal - Add Lines 33 and 34	34Y 35Y	4022  2 applied to 2023	00 00 rms	34S 34S 35S 36 37 38	4022	
ments and Credits	35. 36. 37. 38. 39.	Other taxes - Select box and attach federal form indicated.  Lump sum distribution (Form 4972)  Recapture of low income housing credit (Form 8611)  Subtotal - Add Lines 33 and 34  Total Tax - Add Lines 35Y and 35S  MISSOURI tax withheld - Attach Forms W-2 and 1099  2023 Missouri estimated tax payments - Include overpayment fro Missouri tax payments for nonresident partners or S corporatio MO-2NR and MO-NRP	34Y 35Y om 2022 on share	4022  2 applied to 2023 cholders - Attach Fo	00 00 rms	34S 34S 35S 36 37 38	4022	
Payments and Credits	35. 36. 37. 38. 39.	Other taxes - Select box and attach federal form indicated.  Lump sum distribution (Form 4972)  Recapture of low income housing credit (Form 8611)  Subtotal - Add Lines 33 and 34  Total Tax - Add Lines 35Y and 35S  MISSOURI tax withheld - Attach Forms W-2 and 1099  2023 Missouri estimated tax payments - Include overpayment fro Missouri tax payments for nonresident partners or S corporatio MO-2NR and MO-NRP  Missouri tax payments for nonresident entertainers - Attach Fo	34Y 35Y  om 2022 on share 	4022  2 applied to 2023 eholders - Attach Fo	00 00 rms	34S 34S 35S 36 37 38 39 40	4022	
Payments and Credits	35. 36. 37. 38. 39. 40. 41.	Other taxes - Select box and attach federal form indicated.  Lump sum distribution (Form 4972)  Recapture of low income housing credit (Form 8611)  Subtotal - Add Lines 33 and 34  Total Tax - Add Lines 35Y and 35S  MISSOURI tax withheld - Attach Forms W-2 and 1099  2023 Missouri estimated tax payments - Include overpayment fro Missouri tax payments for nonresident partners or S corporatio MO-2NR and MO-NRP  Missouri tax payments for nonresident entertainers - Attach Fo Amount paid with Missouri extension of time to file (Form MO-6)	34Y 35Y om 2022 on share orm MC 60)	4022  2 applied to 2023 eholders - Attach Fo	00 00 rms	34S 34S 35S 36 37 38 40 41 42	4022	.00
Payments and Credits	35. 36. 37. 38. 39. 40. 41. 42.	Other taxes - Select box and attach federal form indicated.  Lump sum distribution (Form 4972)  Recapture of low income housing credit (Form 8611)  Subtotal - Add Lines 33 and 34	34Y 35Y om 2022 on share orm MC 60)	4022  4022  2 applied to 2023 eholders - Attach Fo	00 00 rms	34S 34S 35S 36 37 38 40 41 42 43	4022	.00

IN

	Sk	ip Lines 46 through 48 if you are not filing an amended return.							
Amended Return	46.	Amount paid on original return.							
	47.	Overpayment as shown (or adjusted) on original return							
	Indicate Reason for Amending  Enter date of IRS report (MM/DD/YY)								
		A. Federal audit							
Amend		B. Net Operating Loss carryback Enter year of credit (YY)							
		C. Investment tax credit carryback							
		Enter date of federal amended return, if filed. (MM/DD/YY)							
		D. Correction other than A, B, or C							
	48.	Amended return total payments and credits - Add Lines 45 and 46; subtract Line 47.  Enter on Line 48							
	49.	If Line 45, or if amended return, Line 48, is larger than Line 36, enter the difference.  Amount of OVERPAYMENT							
	50.	Amount of Line 49 to be applied to your 2024 estimated tax							
	51.	Enter the amount of your donation in the trust fund boxes below. See instructions for additional trust fund codes.							
	51	Children's a. Trust Fund  Children's a. Trust Fund  Children's Trust Fund  Children's Delivered Meals Delivere							
	516	Workers' e. Memorial Fund  Solders Memorial Fund  Workers'  Missouri Military Family Relief Fund Solders Memorial Memorial Solders Memorial							
Refund	51i	Organ Donor							
ď	51	Additional Fund Fund Amount S1n. Code Additional Fund Amount S1n. Code S1n.							
		Total Donation - Add amounts from Boxes 51a through 51n and enter here							
	52.	Amount of Line 49 to be deposited into a Missouri 529 Education Plan (MOST) account. Enter the total deposit amount from Form 5632							
	53.	REFUND - Subtract Lines 50, 51, and 52 from Line 49 and enter here         53         1230         00							



		erved on active duty in the United to dor.mo.gov/military/ to see the services a							
	il to:	Balance Due: Missouri Department of Revenue P.O. Box 3370 Jefferson City, MO 65105-3370 Phone: (573) 751-7200	Refund or No Amount Due: Missouri Department of Revenue P.O. Box 3222 Jefferson City, MO 65105-3222 Phone: (573) 751-3505	Form MO-1040 (Revised 12-2023)  Fax: (573) 522-1762  Email: incometaxprocessing@dor.mo.gov  Submission of Individual Income Tax Returns  Email: income@dor.mo.gov  Inquiry and correspondence					
	А	☐ FA ☐ E10	☐ DE ☐ F						
	Department Use Only								
Did you pay a tax return preparer to complete your return, but the preparer failed to sign the return or provide an Internal Revenue Service preparer tax identification number? If you marked yes, please insert the preparer's name, address, and phone number in the applicable sections of the signature block above Yes									
	or	any member of the preparer's firm	legate to discuss my return and attachr	Yes X No					
		45 ROONEY CT E BRUNSWI		NJ 08816					
		parer's Address		State ZIP Code					
		3-2145487		6789659522					
		parer's FEIN, SSN, or PTIN		Preparer's Telephone					
		ENKATA SAI PAVAN KUMAF							
S	Pre	parer's Signature	Date (MM/DD/YY)						
Signature	S	YAM@GTAXFILE.COM	6783651550						
ıre	E-n	nail Address	Daytime Telephone						
		<u> </u>	·						
	Spo	ouse's Signature (If filing combined, BOTH m	uust sign)						
	Sig	nature		Date (MIN/DD/TT)					
		Mo.		Date (MM/DD/YY)					
	of r the bas imp una alie	ny knowledge and belief it is true, correct Department of Revenue with my signatured on all information of which he or sloosed on any individual who files a muthorized aliens as defined under federns. I am aware of any applicable reportions.	, and complete. By signing or entering my ire as required under <u>Section 143.561, R</u> ne has knowledge. As provided in <u>Cha</u> frivolous return. I also declare under ral law and that I am not eligible for any t	rname in the "Signature" field(s) below, I am providing (SMo. Declaration of preparer (other than taxpayer) is pter 143, RSMo., a penalty of up to \$500 shall be penalties of perjury that I employ no illegal or ax exemption, credit, or abatement if I employ such (SMo), and the penalty provisions of Section 135.810,					
	Lln	· ·	· · ·	mpanying schedules and statements, and to the best					
4	56.		5.  Department of Revenue to process the y be presented again electronically	11					
mour		Select this box if you are a farm	mer exempt from the underpayment of	estimated tax penalty.					
Amount Due	55.	Underpayment of estimated tax penal	ty - Attach Form MO-2210. Enter pena	Ity amount here 55 00					
	J4.	Amount of UNDERPAYMENT							
	54.	If Line 36 is larger than Line 45 or Lin	e 48, enter the difference.						

individuals. A list of all state agency resources and benefits can be found at

veteranbenefits.mo.gov/state-benefits/.