

FORM 40 Alabama 2023 Individual Income Tax Return RESIDENTS & PART-YEAR RESIDENTS



For the year Jan. 1 - Dec. 31, 2023, or other tax year:

Beginning: ● Ending: ●

Your social security number

● 763-27-0500

Spouse's SSN if joint return

●

● Check if primary is deceased
Primary's deceased date (mm/dd/yyyy) ●

● Check if spouse is deceased
Spouse's deceased date (mm/dd/yyyy) ●

Your first name

Initial

Last name

● NIHITHA REDDY

●

● SEELAM

Spouse's first name

Initial

Last name

●

●

●

Present home address (number and street or P.O. Box number)

● 351 E GLENN AVE 06

City, town, or post office

● AUBURN

State

ZIP code

● AL

● 36830

Check if address is outside U.S. ●

Foreign Country

▶ CHECK BOX IF AMENDED RETURN ●

Filing Status/Exemptions 1 ● \$1,500 Single 3 ● \$1,500 Married filing separate. Complete Spouse SSN ● NRA
2 ● \$3,000 Married filing joint 4 ● \$3,000 Head of Family (with qualifying person). Complete Schedule HOF

		A - Alabama tax withheld		B - Income	
5a	Alabama Income Tax Withheld (from Schedule W-2, line 18, column G)	5a	● 1,076	5b	● 25,169
5b	Wages, salaries, tips, etc. (from Schedule W-2, line 18, column I plus J)				
6	Interest and dividend income (also attach Schedule B if over \$1,500)	6	●		
7	Other income (from page 2, Part I, line 8)	7	●		
8	Total income. Add amounts in the income column for line 5b through line 7	8	●		25,169
9	Total adjustments to income (from page 2, Part II, line 16)	9	●		
10	Adjusted gross income. Subtract line 9 from line 8.	10	●		25,169

Deductions

11 Box a or b **MUST** be checked.
Check box a, if you **itemize deductions**, and enter amount from Schedule A, line 27.
Check box b, if you **do not** itemize deductions, and enter **standard deduction** (see instructions)

● a **Itemized Deductions** ● b **Standard Deduction**

11	●	3,000
12	●	1,139
13	●	1,500
14	●	
15	●	5,639

12 Federal tax deduction (see instructions)
DO NOT ENTER THE FEDERAL TAX WITHHELD FROM YOUR FORM W-2(S)

13 Personal exemption (from line 1, 2, 3, or 4)

14 Dependent exemption (from page 2, Part III, line 2)

15 **Total deductions.** Add lines 11, 12, 13, and 14

Tax

16 **Taxable income.** Subtract line 15 from line 10

17 **Income Tax due.** Enter amount from tax table or check if from ● Form NOL-85A

18 **Net tax due Alabama.** Check box if computing tax using Schedule OC ● , otherwise enter amount from line 17.

19 Additional taxes (from Schedule ATP, Part I, Line 3)

20 **Alabama Election Campaign Fund.** You may make a voluntary contribution to the following:

a Alabama Democratic Party \$1 \$2 none

b Alabama Republican Party \$1 \$2 none

21 **Total tax liability and voluntary contribution.** Add lines 18, 19, 20a, and 20b

16	●	19,530
17	●	938
18	●	938
19	●	0
20a	●	
20b	●	
21	●	938

Payments

22	●	1,076
23	●	
24	●	
25	●	
26	●	
27	●	1,076
28	●	
29	●	1,076

22 **Alabama income tax withheld** (from column A, line 5a)

23 2023 estimated tax payments/Automatic Extension Payment

24 Amended Returns Only - Previous payments (see instructions)

25 **Refundable Credits.** Enter the amount from Schedule OC, Section F, line F4 ...

26 Payments from Schedule CP, Section B, Line 1

27 **Total payments.** Add lines 22, 23, 24, 25, and 26

28 Amended Returns Only - Previous refund (see instructions)

29 **Adjusted Total Payments.** Subtract line 28 from line 27

AMOUNT YOU OWE

30 If line 21 is larger than line 29, subtract line 29 from line 21, and add line 31 and enter **AMOUNT YOU OWE.**
Place payment, along with Form 40V, loose in the mailing envelope. (FORM 40V MUST ACCOMPANY PAYMENT.)

30	●	
31	●	

31 Penalties (from Schedule ATP, Part II, line 3) (see instructions)

OVERPAID

32	●	138
33	●	

32 If line 29 is larger than line 21, subtract line 21 from line 29, and enter **AMOUNT OVERPAID**

33 Amount of line 32 to be applied to your **2024 estimated tax**

Donations

34	●	
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34 **Total Donation Check-offs** from Schedule DC, line 2

REFUND

35 **REFUNDED TO YOU.** (CAUTION: You must **sign** this return on the reverse side.)
If line 32 is greater than zero, subtract lines 31, 33, and 34 from line 32

35	●	138
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For Direct Deposit, check here ● and complete Part V, Page 2.



PART I

1	Alimony received	1	●
2	Business income or (loss) (attach Federal Schedule C or C-EZ) (see instructions)	2	●
3	Gain or (loss) from sale of Real Estate, Stocks, Bonds, etc. (attach Schedule D)	3	●
4	Retirement Income (attach Schedule RS)	4	●
5	Rents, royalties, partnerships, estates, trusts, etc. (attach Schedule E)	5	●
6	Farm income or (loss) (attach Federal Schedule F)	6	●
7	Other income (state nature and source — see instructions)	7	●
8	Total other income. Add lines 1 through 7. Enter here and also on page 1, line 7	8	●

Other Income
(See instructions)

PART II

1a	Your IRA deduction	1a	●
1b	Spouse's IRA deduction	1b	●
2	Payments to a Keogh retirement plan and self-employment SEP deduction	2	●
3	Penalty on early withdrawal of savings	3	●
4	Alimony paid. Recipient's last name _____ SSN ● _____	4	●
5	Adoption expenses	5	●
6	Moving Expenses (Attach Federal Form 3903) to: City _____ State _____ ZIP _____	6	●
7	Self-employed health insurance deduction	7	●
8	Payments to Alabama College Counts 529 Fund or Alabama PACT Program	8	●
9	Health insurance deduction for small employer employee (see instructions)	9	●
10	Costs to retrofit or upgrade home to resist wind or flood damage	10	●
11	Deposits to a catastrophe savings account	11	●
12	Contributions to a health savings account	12	●
13	Deposits to an Alabama First-Time and Second Chance Home Buyer Savings Account (see instructions)	13	●
14	Firefighter's Insurance Premium	14	●
15	Contributions to an Achieving a Better Life Experience (ABLE) savings account	15	●
16	Total adjustments. Add lines 1 through 15. Enter here and also on page 1, line 9	16	●

Adjustments to Income
(See instructions)

PART III

1	Total number of dependents from Schedule DS, line 1b	1	●
2	Amount allowed. Multiply total number of dependents claimed on line 1 by the amount on the dependent chart in the instructions. Enter amount here and on page 1, line 14	2	●

Dependents

PART IV

1 **Residency** Check only one box Full Year Part Year From _____ 2023 through _____ 2023.

2 Did you file an Alabama income tax return for the year 2022? Yes No If no, state reason _____

3 Give name and address of present employer(s). Yours AUBURN UNIVERSITY 1550 EAST GLENN AVE AUBURN UNIVERSITY AL 36849
Your Spouse's _____

4 Enter the Federal Adjusted Gross Income ● \$ 25,169 and Federal Taxable Income ● \$ 11,319 as reported on your 2023 Federal Individual Income Tax Return.

5 Do you have income which is reported on your Federal return, but not reported on your Alabama return (other than your state tax refund)? Yes No
If yes, enter source(s) and amount(s) below: (other than state income tax refund)

Source ●	Amount ●
Source ●	Amount ●

(See instructions)

PART V For Direct Deposit of your refund, complete 1, 2, 3, and 4 below. (See instructions to see if you qualify.)

Direct Deposit

1 Routing Number: 111000614 2 Type: Checking Savings 3 Account Number: 883658186

4 Is this refund going to or through an account that is located outside of the United States? Yes No

Drivers License Info

DOB (mm/dd/yyyy) ● <u>XX/XX/XXXX</u> Your state ● <u>XX</u> DL# ● <u>XXXXXXXX</u> Iss date (mm/dd/yyyy) ● <u>XX/XX/XXXX</u> Exp date (mm/dd/yyyy) ● <u>XX/XX/XXXX</u>
DOB (mm/dd/yyyy) ● _____ Spouse state ● _____ DL# ● _____ Iss date (mm/dd/yyyy) ● _____ Exp date (mm/dd/yyyy) ● _____

I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.
Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here In Black Ink
Keep a copy of this return for your records.

Your Signature _____	Date _____	Daytime Telephone Number <u>(346) 454-0934</u>	Your Occupation <u>STUDENT</u>
Spouse's Signature (if joint return, BOTH must sign) _____	Date _____	Daytime Telephone Number _____	Spouse's Occupation _____

Paid Preparer's Use Only

Preparer's Signature SYAM PRIYA RAM SAGAR GUPTA TALLAM Date 02/10/2024 Check if Self-employed Preparer's SSN or PTIN P02082703 E.I. Number 84-3171965

Firm's Name (or yours if self-employed) GLOBAL TAXES LLC Daytime Telephone No. (678) 965-9522 ZIP Code 08816

Address 245 ROONEY CT E BRUNSWICK NJ



SCHEDULE
ATP

ALABAMA DEPARTMENT OF REVENUE
INCOME TAX ADMINISTRATION DIVISION
Additional Taxes & Penalties

2023

NAME(S) AS SHOWN ON THE TAX RETURN

SOCIAL SECURITY NUMBER

NIHITHA REDDY SEELAM

763-27-0500

PART I Additional Taxes

1	Consumer Use Tax (see instructions). If you certify that no use tax is due, check box <input checked="" type="checkbox"/>	1	●	0
2	Catastrophe savings tax (see instructions)	2	●	
3	Total Additional Taxes. Add line 1 and line 2. Enter here and also on Form 40, page 1, line 19	3	●	0

PART II Penalties

1	Estimated Tax Penalty (see instructions). Farmers and Fishermen that meets IRC §6654, check box <input type="checkbox"/>	1	●	
2	First-time Second chance Home Buyer Savings Account penalty (from Schedule HBC, Part IV, Line 4)	2	●	
3	Total penalties. Add line 1 and line 2. Enter here and also on Form 40, page 1, line 31	3	●	



Alabama Department of Revenue
Wages, Salaries, Tips, etc.

Schedule W-2 must be completed fully and included with your return in order to receive proper credit for your Alabama income tax withheld. Attach a copy of all withholding statements to your return.

NAME(S) AS SHOWN ON TAX RETURN
NIHITHA REDDY SEELAM

PRIMARY'S SOCIAL SECURITY NO. SPOUSE'S SOCIAL SECURITY NO.
763-27-0500

A	B	C	D	E	F	G	H	I	J	
Employee's Social Security Number	Employer's Identification Number (EIN)	Statutory Employee	Schedule C/C-EZ Filed?	State Code	Alabama Employer's State ID Number	Alabama State Income Tax Withheld	Federal Wages (Box 1 of Form W-2)	Alabama State Wages (Box 16 of Form W-2)	Additional Taxable Wages - Other States	
1 • 763-27-0500	• 636000724	• <input type="checkbox"/>	• <input type="checkbox"/>	• AL	• 037492	• 1,076	• 25,169	• 25,169	•	
2 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
3 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
4 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
5 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
6 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
7 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
8 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
9 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
10 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
11 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
12 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
13 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
14 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
15 •	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
16	TOTAL ALABAMA TAX WITHHELD FROM W-2s. Total lines 1-15, Column G and enter the amount here . . .					• 1,076				
17	ALABAMA TAX WITHHELD FROM 1099s AND W-2Gs. Enter the total Alabama Income Tax Withheld from all Form 1099s and Form W-2Gs received. See instructions on where to report the income from these statements.					• 0				
18	TOTAL WAGES AND TOTAL ALABAMA TAX WITHHELD FROM W-2s, 1099s, AND W-2Gs. See instructions.					• 1,076	• 25,169	• 25,169	•	

THIS SCHEDULE CAN ONLY BE SUBMITTED AND/OR PRINTED VIA LANDSCAPE

Your first name and initial Last name NIHITHA REDDY SEELAM

Your social security number 7 6 3 2 7 0 5 0 0 Spouse's soc. sec. no. if joint return Telephone number (optional) (346) 454-0934

Home address (number and street). If a P.O. Box, see instructions. Apt. no. 351 E GLENN AVE 06

City, town or post office, state, and ZIP code AUBURN AL 36830

Table with 5 rows: 1 Alabama taxable income (19,530), 2 Total tax liability (938), 3 Total payments (1,076), 4 Refund (138), 5 Amount you owe.

Part II Refund and Payment Information: 1 Routing number (111000614), 2 Account number (883658186), 3 Type of account (Checking), 4 Type of transaction (Direct Deposit), 5 Paper Check.

Part III Declaration of Taxpayer: Under penalties of perjury, I declare that I have compared the information contained on my return with the information I have provided to my electronic return originator...

Sign Here: Your signature, Date, Spouse's signature. If a joint return, BOTH must sign, Date.

Part IV Declaration of Electronic Return Originator (ERO) and Paid Preparer: I declare that I have reviewed the above taxpayer's Alabama individual income tax return and that the entries on this form are complete and correctly represented based on all information of which I have any knowledge...

ERO's Use Only: ERO's signature, Date (02/10/2024), Check if also paid preparer, Preparer's PTIN, Firm's name (GLOBAL TAXES LLC), E.I. No. (84-3171965), and address (245 ROONEY CT E BRUNSWICK NJ), ZIP Code (08816).

Paid Preparer's Use Only: Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Preparer's signature, Date (02/10/2024), Check if self-employed, Preparer's PTIN (P02082703), Firm's name (SYAM PRIYA RAM SAGAR GUPTA TALLAM), E.I. No. (84-3171965), and address (245 ROONEY CT E BRUNSWICK NJ), ZIP Code (08816).

DO NOT MAIL TO ALABAMA DEPT. OF REVENUE

