Morgan Stanley
AT WORK

STOCK PLAN ACCOUNT
FORM 1099-B FOR 2023

Copy B for Recipient
Account number: *1HH-XXX-XX-7945*   SS # *XXX-XX-7945*

Payer
Morgan Stanley Capital Management, LLC.
MORGAN STANLEY SMITH BARNEY, LLC
ONE NEW YORK PLAZA, 7TH FLOOR
NEW YORK NY 10004

TAX ID NUMBER: 11-3658445

Questions call: 1-877-772-1099

Akhilendra Kashyap Koti
101 Crescent St
Georgetown TX 78626

This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

The gross proceeds from each transaction is reported individually to the IRS and is net of deductions and commissions. Consider the Gross proceeds box checked in IRS Box 6 (OMB No. 1545-0715)
(Reported to IRS)

Short Term – Noncovered Securities* (Short-term transactions for which basis is **not** reported to the IRS – Report on Form 8949, **Part I, with Box B checked**.)

Description of property (Box 1a)/ CUSIP Number	Quantity (Box 1a)	Date acquired (Box 1b)	Date sold (Box 1c)	Proceeds (Box 1d)	Cost or other basis (Box 1e)	Wash sale loss disallowed (Box 1g)	Federal income tax withheld (Box 4)	Check if loss not allowed based on amount in Box 1d (Box 7)	State Name (Box 14)/ State ID No. (Box 15)	State tax withheld (Box 16)
AMAZON COM INC 023135106	14.000000	08/15/23	08/15/23	$1,934.46	$1,934.48		$464.27	☐		
Total Short Term – Noncovered Securities				**$1,934.46**	**$1,934.48**		**$464.27**			

* Noncovered securities are not subject to the IRS cost basis reporting regulations; therefore, their date of acquisition, cost basis, short or long-term designation and any disallowed loss resulting from a wash sale will not be reported to the IRS. The cost basis is provided for informational purposes only and may not reflect all adjustments you may be required to make under the tax laws. Please consult your tax advisor regarding any such adjustments. The taxpayer is ultimately responsible for the accuracy of their tax return.

IMPORTANT TAX INFORMATION - PLEASE RETAIN FOR YOUR RECORDS

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