Form 8879 (Rev. January 2021)

Department of the Treasury Internal Revenue Service

Submission Identification Number (SID)

IRS *e-file* Signature Authorization

ERO must obtain and retain completed Form 8879. Go to [*www.irs.gov/Form8879*](http://www.irs.gov/Form8879) for the latest information.

OMB No. 1545-0074

|  |  |
| --- | --- |
| Taxpayer’s namePRASANTH REDDY MITTABHAVI | Social security number383-71-2438 |
| Spouse’s name | Spouse’s social security number |

###  Part I Tax Return Information — Tax Year Ending December 31, 2023 (Enter year you are authorizing.)

Enter whole dollars only on lines 1 through 5.

Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| 1 | Adjusted gross income . . . . . . . . . . . | . . | . | . | . | . | . | . | . | . | . | . | . | . | . | 1 | 47. |
| 2 | Total tax . . . . . . . . . . . . . . . . | . . | . | . | . | . | . | . | . | . | . | . | . | . | . | 2 | 0. |
| 3 | Federal income tax withheld from Form(s) W-2 and Form(s) | 1099 | . | . | . | . | . | . | . | . | . | . | . | . | . | 3 |  |
| 4 | Amount you want refunded to you . . . . . . . | . . | . | . | . | . | . | . | . | . | . | . | . | . | . | 4 |  |
| 5 | Amount you owe . . . . . . . . . . . . . | . . | . | . | . | . | . | . | . | . | . | . | . | . | . | 5 | 0. |

###  Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer’s PIN: check one box only

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| 1 | 2 | 4 | 3 | 8 |

I authorize

### GLOBAL TAXES LLC

ERO firm name

to enter or generate my PIN

Enter five digits, but don’t enter all zeros

as my

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature Date

Spouse’s PIN: check one box only

I authorize

ERO firm name

to enter or generate my PIN

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  |  |  |  |  |

Enter five digits, but

as my

signature on the income tax return (original or amended) I am now authorizing.

don’t enter all zeros

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse’s signature

Date

### Practitioner PIN Method Returns Only—continue below

Part III Certification and Authentication — Practitioner PIN Method Only

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| ERO’s EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. | 2 | 2 | 2 | 4 | 9 | 6 | 0 | 8 | 2 | 7 | 1 |  |

Don’t enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS *e-file* Providers of Individual Income Tax Returns.

ERO’s signature

Date

### ERO Must Retain This Form — See Instructions

Don’t Submit This Form to the IRS Unless Requested To Do So

For Paperwork Reduction Act Notice, see your tax return instructions.

**BAA** REV 03/07/24 PRO

Form 8879 (Rev. 01-2021)

Department of the Treasury—Internal Revenue Service

Form

1040-NR

# U.S. Nonresident Alien Income Tax Return

2023

OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

For the year Jan. 1–Dec. 31, 2023, or other tax year beginning , 2023, ending , 20

See separate instructions.

Your first name and middle initial

### PRASANTH REDDY

Last name

### MITTABHAVI

Your identifying number

(see instructions)

### 383-71-2438

Home address (number and street). If you have a P.O. box, see instructions.

### 1156 E STERLING LANE

Apt. no.

City, town, or post office. If you have a foreign address, also complete spaces below.

### FLAGSTAFF

State

### AZ

ZIP code

### 86005

Foreign country name

Foreign province/state/county

Foreign postal code

### Filing Status

Check only one box.

Single Married filing separately (MFS) Qualifying surviving spouse (QSS) Estate Trust If you checked the QSS box, enter the child’s name if the qualifying person is a child but not your dependent:

Digital Assets At any time during 2023, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) . . . . . . Yes No

### Dependents

(2) Dependent’s

(4) Check the box if qualifies for (see inst.):

Credit for other

(see instructions):

(1) First name Last name

identifying number

(3) Relationship to you

Child tax credit

dependents

If more than four dependents, see instructions and check here

### Income Effectively Connected With U.S. Trade or Business

Attach Form(s) W-2, 1042-S,

SSA-1042-S, RRB-1042-S,

and 8288-A here. Also attach

1a Total amount from Form(s) W-2, box 1 (see instructions) 1a

1. Household employee wages not reported on Form(s) W-2 1b
2. Tip income not reported on line 1a (see instructions) 1c
3. Medicaid waiver payments not reported on Form(s) W-2 (see instructions) 1d
4. Taxable dependent care benefits from Form 2441, line 26 1e
5. Employer-provided adoption benefits from Form 8839, line 29 1f
6. Wages from Form 8919, line 6 1g
7. Other earned income (see instructions) 1h
8. Reserved for future use . . . . . . . . . . . . . . . 1i
9. Reserved for future use 1j
10. Total income exempt by a treaty from Schedule OI (Form 1040-NR), item L,

line 1(e) . . . . . . . . . . . . . . . . . . . 1k

z Add lines 1a through 1h 1z

Form(s) 1099-R if

tax was withheld.

If you did not get a Form W-2, see

2a Tax-exempt interest . . . 3a Qualified dividends . . . 4a IRA distributions . . . .

5a Pensions and annuities . .

1. Reserved for future use . . .

b Taxable interest 2b

b Ordinary dividends 3b

|  |  |
| --- | --- |
| 2a |  |
| 3a |  |
| 4a |  |
| 5a |  |

b Taxable amount 4b

b Taxable amount 5b

. . . . . . . . . . . . . . . . . . . . 6

50.

instructions.

1. Capital gain or (loss). Attach Schedule D (Form 1040) if required. If not required, check here . . 7
2. Additional income from Schedule 1 (Form 1040), line 10 . . . . . . . . . . . . . 8
3. Add lines 1z, 2b, 3b, 4b, 5b, 7, and 8. This is your total effectively connected income . . . . 9

-3.

### 47.

1. Adjustments to income from Schedule 1 (Form 1040), line 26. These are your total adjustments to income 10
2. Subtract line 10 from line 9. This is your adjusted gross income 11
3. Itemized deductions (from Schedule A (Form 1040-NR)) or, for certain residents of India, standard

47.

deduction (see instructions) . . . . . . . . . . . . . .

S.td .Ded.n U.S/I.ndi.a T.rea. ty 12

### 13,850.

13a Qualified business income deduction from Form 8995 or Form 8995-A .

b Exemptions for estates and trusts only (see instructions) . . . . .

c Add lines 13a and 13b . . . . . . . . . . . . . . . .

14 Add lines 12 and 13c . . . . . . . . . . . . . . . .

13a 13b

. .

. .

. . . . .

. . . . .

13c 14

### 13,850.

15 Subtract line 14 from line 11. If zero or less, enter -0-. This is your taxable income . . . . .

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

15 0.

Form 1040-NR (2023)

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Form 1040-NR (2023) |  |  |  |  |  |  |  | Page 2 |
| Tax and 16 | Tax (see instructions). Check if any from Form(s): 1 | 8814 | 2 | 4972 | 3 |   | 16 | 0. |

### Credits

17 Amount from Schedule 2 (Form 1040), line 3 . . . . . . . . . . . . . . . . .

18 Add lines 16 and 17 . . . . . . . . . . . . . . . . . . . . . . . .

1. Child tax credit or credit for other dependents from Schedule 8812 (Form 1040) . . . . . .
2. Amount from Schedule 3 (Form 1040), line 8 . . . . . . . . . . . . . . . . .

21 Add lines 19 and 20 . . . . . . . . . . . . . . . . . . . . . . . .

22 Subtract line 21 from line 18. If zero or less, enter -0- . . . . . . . . . . . . . .

23a Tax on income not effectively connected with a U.S. trade or business from Schedule NEC (Form 1040-NR), line 15 23a

1. Other taxes, including self-employment tax, from Schedule 2 (Form 1040),

line 21 23b

1. Transportation tax (see instructions) 23c

d Add lines 23a through 23c . . . . . . . . . . . . . . . . . . . . . .

24 Add lines 22 and 23d. This is your total tax . . . . . . . . . . . . . . . . .

17 0.

18 0.

19

20

21

22 0.

23d

24 0.

Payments 25 Federal income tax withheld from:

a Form(s) W-2 . . . . . . . . . . . . . . . . . .

b Form(s) 1099 . . . . . . . . . . . . . . . . . .

* 1. Other forms (see instructions) . . . . . . . . . . . . .
	2. Add lines 25a through 25c . . . . . . . . . . . . . . .

e Form(s) 8805 . . . . . . . . . . . . . . . . . . .

f Form(s) 8288-A . . . . . . . . . . . . . . . . . .

g Form(s) 1042-S . . . . . . . . . . . . . . . . . .

1. 2023 estimated tax payments and amount applied from 2022 return . . .
2. Reserved for future use . . . . . . . . . . . . . . .
3. Additional child tax credit from Schedule 8812 (Form 1040) . . . .
4. Credit for amount paid with Form 1040-C . . . . . . . . .
5. Reserved for future use . . . . . . . . . . . . . . .
6. Amount from Schedule 3 (Form 1040), line 15 . . . . . . . .

25a 25b 25c

. .

. .

. .

. .

. .

27

28

29

30

31

. . . . .

. . . . .

. . . . .

. . . . .

. . . . .

25d 25e 25f 25g 26

1. Add lines 28, 29, and 31. These are your total other payments and refundable credits . . . .
2. Add lines 25d, 25e, 25f, 25g, 26, and 32. These are your total payments . . . . . . . .

Refund 34 If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid . .

35a Amount of line 34 you want refunded to you. If Form 8888 is attached, check here . . . .

32

33

34

35a

Direct deposit?

b Routing number

###  X X X X X X X X X

c Type:

Checking

Savings

See instructions.

d Account number

###  X X X X X X X X X X X X X X X X X

Amount You Owe

e If you want your refund check mailed to an address outside the United States not shown on page 1, enter it here.

1. Amount of line 34 you want applied to your 2024 estimated tax . . 36
2. Subtract line 33 from line 24. This is the amount you owe.

For details on how to pay, go to [*www.irs.gov/Payments*](http://www.irs.gov/Payments) or see instructions . . . . . . . . 37 0.

1. Estimated tax penalty (see instructions) . . . . . . . . . . 38

### Third

Do you want to allow another person to discuss this return with the IRS? See instructions.

Yes. Complete below. No

### Party

Designee’s

Phone

Personal identification

Designee

# Sign Here

name no. number (PIN)

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature Date 04/03/24 Your occupation If the IRS sent you an Identity Protection PIN, enter it here

Phone no.

Email address

### STUDENT

(see inst.)

Paid Preparer

Preparer’s name

### SYAM PRIYA RAM SAGAR GUPTA

Preparer’s signature

### SYAM PRIYA RAM SAGAR GUPTA

Date

### 04/03/2024

PTIN

### P02082703

Check if:

Self-employed

## Use Only

Firm’s name

Firm’s address

### GLOBAL TAXES LLC

245 ROONEY CT E BRUNSWICK NJ 08816

Phone no. (678)965-9522

Firm’s EIN

Go to [*www.irs.gov/Form1040NR*](http://www.irs.gov/Form1040NR) for instructions and the latest information.

**BAA** REV 03/07/24 PRO

Form 1040-NR (2023)

|  |  |  |
| --- | --- | --- |
| SCHEDULE NEC(Form 1040-NR)Department of the Treasury Internal Revenue Service | Tax on Income Not Effectively Connected With a U.S. Trade or BusinessAttach to Form 1040-NR.Go to [*www.irs.gov/Form1040NR*](http://www.irs.gov/Form1040NR) for instructions and the latest information. | OMB No. 1545-0074 |
| 2023AttachmentSequence No. 7B |
| Name shown on Form 1040-NRPRASANTH REDDY MITTABHAVI | Your identifying number383-71-2438 |

Enter amount of income under the appropriate rate of tax. See instructions.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Nature of Income | (a) 10% | (b) 15% | (c) 30% | (d) Other (specify) |
| % | % |
| 1. Dividends and dividend equivalents:
	1. Dividends paid by U.S. corporations . . . . . . . . . . . . .
	2. Dividends paid by foreign corporations . . . . . . . . . . . . .
	3. Dividend equivalent payments received with respect to section 871(m) transactions
2. Interest:

a Mortgage . . . . . . . . . . . . . . . . . . . . . .b Paid by foreign corporations . . . . . . . . . . . . . . . .c Other . . . . . . . . . . . . . . . . . . . . . . .1. Industrial royalties (patents, trademarks, etc.) . . . . . . . . . . .
2. Motion picture or TV copyright royalties . . . . . . . . . . . .
3. Other royalties (copyrights, recording, publishing, etc.) . . . . . . . .
4. Real property income and natural resources royalties . . . . . . . .
5. Pensions and annuities . . . . . . . . . . . . . . . . . .
6. Social security benefits . . . . . . . . . . . . . . . . . .
7. Capital gain from line 18 below . . . . . . . . . . . . . . .
8. Gambling—Residents of Canada only. Enter net income in column (c).

If zero or less, enter -0-.a Winnings b Losses . . . . . . . . . . . . . . .1. Gambling—Residents of countries other than Canada.

Note: Enter winnings only. Losses aren’t allowed . . . . . . . . .1. Other (specify):

 1. Add lines 1a through 12 in columns (a) through (d) . . . . . . . . .
2. Multiply line 13 by rate of tax at top of each column . . . . . . . .
 | 1a |  |  |  |  |  |
| 1b |  |  |  |  |  |
| 1c |  |  |  |  |  |
| 2a |  |  |  |  |  |
| 2b |  |  |  |  |  |
| 2c |  |  |  |  |  |
| 3 |  |  |  |  |  |
| 4 |  |  |  |  |  |
| 5 |  |  |  |  |  |
| 6 |  |  |  |  |  |
| 7 |  |  |  |  |  |
| 8 |  |  |  |  |  |
| 9 |  |  |  |  |  |
| 10c |  |  |  |  |  |
| 11 |  |  |  |  |  |
| 12 |  |  |  |  |  |
| 13 |  |  |  |  |  |
| 14 |  |  |  |  |  |
| 15 Tax on income not effectively connected with a U.S. trade or business. Add columns (a) through (d) of line 14. Enter the total here and on Form 1040-NR, line 23a | 15 |  |

Capital Gains and Losses From Sales or Exchanges of Property

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Enter only the capital gains and losses from property sales or exchanges that are from sources within the United States and not effectively connected with a U.S. business. Do not include a gain or loss on disposing of a U.S. real property interest; report these gains and losses on Schedule D (Form 1040).Report property sales or exchanges that are effectively connected with a U.S. business on Schedule D (Form 1040), Form 4797, or both. | 16 | (a) Kind of property and description (if necessary, attach statement ofdescriptive details not shown below) | (b) Date acquired mm/dd/yyyy | (c) Date sold mm/dd/yyyy | (d) Sales price | (e) Cost or other basis | (f) LOSSIf (e) is more than (d), subtract (d) from (e). | (g) GAINIf (d) is more than (e), subtract (e) from (d). |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| 17 | Add columns (f) and (g) of line 16 | . | . | . | . | . | . | . | . | . | . | . | . | . | . | . | . | . | . | . | . | . | . | . | 17 | ( ) |  |
| 18 | Capital gain. Combine columns (f) and (g) of line 17. Enter the net gain here and on line 9 above. If a loss, enter -0- | . | . | 18 |  |

For Paperwork Reduction Act Notice, see the Instructions for Form 1040-NR.

**BAA** REV 03/07/24 PRO

Schedule NEC (Form 1040-NR) 2023

|  |  |  |
| --- | --- | --- |
| SCHEDULE OI(Form 1040-NR)Department of the Treasury Internal Revenue Service | Other InformationAttach to Form 1040-NR.Go to [*www.irs.gov/Form1040NR*](http://www.irs.gov/Form1040NR) for instructions and the latest information.Answer all questions. | OMB No. 1545-0074 |
| 2023AttachmentSequence No. 7C |
| Name shown on Form 1040-NRPRASANTH REDDY MITTABHAVI | Your identifying number383-71-2438 |

1. Of what country or countries were you a citizen or national during the tax year? INDIA
2. In what country did you claim residence for tax purposes during the tax year?

### United States

1. Have you ever applied to be a green card holder (lawful permanent resident) of the United States? . . . . .
2. Were you ever:

1. A U.S. citizen? . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . .

2. A green card holder (lawful permanent resident) of the United States? . . . . . . . . . . . . . .

If you answer “Yes” to (1) or (2), see Pub. 519, chapter 4, for expatriation rules that apply to you.

1. If you had a visa on the last day of the tax year, enter your visa type. If you didn’t have a visa, enter your U.S. immigration status on the last day of the tax year. F1 F Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status? . . . . . . . .

If you answered “Yes,” indicate the date and nature of the change:

1. List all dates you entered and left the United States during 2023. See instructions.

Note: If you’re a resident of Canada or Mexico AND commute to work in the United States at frequent intervals,

check the box for Canada or Mexico and skip to item H . . . . . . . . . Canada Mexico

Yes No

Yes No

Yes No

Yes No

|  |  |
| --- | --- |
| Date entered United States mm/dd/yy | Date departed United States mm/dd/yy |
|  |  |
|  |  |
|  |  |
|  |  |

|  |  |
| --- | --- |
| Date entered United States mm/dd/yy | Date departed United States mm/dd/yy |
|  |  |
|  |  |
|  |  |
|  |  |

1. Give number of days (including vacation, nonworkdays, and partial days) you were present in the United States during:

2021 , 2022 , and 2023

 365 .

1. Did you file a U.S. income tax return for any prior year? . . . . . . . . . . . . . . . . . . .

If “Yes,” give the latest year and form number you filed: 1040NR

1. Are you filing a return for a trust? . . . . . . . . . . . . . . . . . . . . . . . . . .

If “Yes,” did the trust have a U.S. or foreign owner under the grantor trust rules, make a distribution or loan to a

U.S. person, or receive a contribution from a U.S. person? . . . . . . . . . . . . . . . . . .

1. Did you receive total compensation of $250,000 or more during the tax year? . . . . . . . . . . . .

If “Yes,” did you use an alternative method to determine the source of this compensation? . . . . . . .

Yes No

Yes No

Yes No

Yes No

Yes No

1. Income Exempt From Tax—If you are claiming exemption from income tax under a U.S. income tax treaty with a foreign country, complete (1) through (3) below. See Pub. 901 for more information on tax treaties.
	1. Enter the name of the country, the applicable tax treaty article, the number of months in prior years you claimed the treaty benefit, and the amount of exempt income in the columns below. Attach Form 8833 if required. See instructions.

(e) Total. Enter this amount on Form 1040-NR, line 1k. Do not enter it anywhere else on line 1 . .

|  |  |  |  |
| --- | --- | --- | --- |
| (a) Country | (b) Tax treaty article | (c) Number of months claimed in prior tax years | (d) Amount of exempt income in current tax year |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |

* 1. Were you subject to tax in a foreign country on any of the income shown in 1(d) above? . . . . .
	2. Are you claiming treaty benefits pursuant to a Competent Authority determination? . . . . . . .

If “Yes,” attach a copy of the Competent Authority determination letter to your return.

1. Check the applicable box if:

. . . Yes No

. . . Yes No

* 1. This is the first year you are making an election to treat income from real property located in the United States as effectively connected with a U.S. trade or business under section 871(d). See instructions . . . . . . . . . . . . . . . . . . . .
	2. You have made an election in a previous year that has not been revoked, to treat income from real property located in the United States as effectively connected with a U.S. trade or business under section 871(d). See instructions . . . . . . . . . .

For Paperwork Reduction Act Notice, see the Instructions for Form 1040-NR.

**BAA** REV 03/07/24 PRO

Schedule OI (Form 1040-NR) 2023

|  |  |  |
| --- | --- | --- |
| SCHEDULE D(Form 1040)Department of the Treasury Internal Revenue Service | Capital Gains and LossesAttach to Form 1040, 1040-SR, or 1040-NR.Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to [*www.irs.gov/ScheduleD*](http://www.irs.gov/ScheduleD) for instructions and the latest information. | OMB No. 1545-0074 |
| 2023Attachment Sequence No. 12 |
| Name(s) shown on returnPRASANTH REDDY MITTABHAVI | Your social security number383-71-2438 |

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? Yes No

If “Yes,” attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

###  Part I Short-Term Capital Gains and Losses—Generally Assets Held One Year or Less (see instructions)

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| See instructions for how to figure the amounts to enter on the lines below.This form may be easier to complete if you round off cents to whole dollars. | (d) Proceeds (sales price) | (e)Cost(or other basis) | (g)Adjustmentsto gain or loss from Form(s) 8949, Part I, line 2, column (g) | (h) Gain or (loss) Subtract column (e) from column (d) and combine the resultwith column (g) |
| 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . |  |  |  |  |
| 1b Totals for all transactions reported on Form(s) 8949 withBox A checked . . . . . . . . . . . . . |  |  |  |  |
| 2 Totals for all transactions reported on Form(s) 8949 withBox B checked . . . . . . . . . . . . . |  |  |  |  |
| 3 Totals for all transactions reported on Form(s) 8949 withBox C checked . . . . . . . . . . . . . |  |  |  |  |
| 1. Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 . .
2. Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 . . . . . . . . . . . . . . . . . . . . . . . . . . . . .
3. Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover Worksheet in the instructions . . . . . . . . . . . . . . . . . . . . . . . .
4. Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any long- term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . .
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| 5 |  |
| 6 | ( ) |
| 7 |  |

Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| See instructions for how to figure the amounts to enter on the lines below.This form may be easier to complete if you round off cents to whole dollars. | (d) Proceeds (sales price) | (e)Cost(or other basis) | (g)Adjustmentsto gain or loss from Form(s) 8949, Part II, line 2, column (g) | (h) Gain or (loss) Subtract column (e) from column (d) and combine the resultwith column (g) |
| 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . |  |  |  |  |
| 8b Totals for all transactions reported on Form(s) 8949 withBox D checked . . . . . . . . . . . . . | 1. | 4. |  | -3. |
| 9 Totals for all transactions reported on Form(s) 8949 withBox E checked . . . . . . . . . . . . . |  |  |  |  |
| 10 Totals for all transactions reported on Form(s) 8949 withBox F checked. . . . . . . . . . . . . . |  |  |  |  |
| 1. Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824 . . . . . . . . . . . . . . . . . . . . . . .
2. Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1
3. Capital gain distributions. See the instructions . . . . . . . . . . . . . . . . . . .
4. Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions . . . . . . . . . . . . . . . . . . . . . . . .
5. Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III on the back . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . .
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| 14 | ( ) |
| 15 | -3. |

For Paperwork Reduction Act Notice, see your tax return instructions. Schedule D (Form 1040) 2023

Schedule D (Form 1040) 2023 Page 2

### Part III Summary

1. Combine lines 7 and 15 and enter the result . . . . . . . . . . . . . . . . . . 16 -3.
	* If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.
	* If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.
	* If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.
2. Are lines 15 and 16 both gains?

Yes. Go to line 18.

No. Skip lines 18 through 21, and go to line 22.

1. If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18
2. If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet 19
3. Are lines 18 and 19 both zero or blank and you are not filing Form 4952?

Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don’t complete lines 21 and 22 below.

No. Complete the Schedule D Tax Worksheet in the instructions. Don’t complete lines 21 and 22 below.

1. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:
	* The loss on line 16; or
	* ($3,000), or if married filing separately, ($1,500)

} . . . . . . . . . . . . . . .

21 (

3. )

Note: When figuring which amount is smaller, treat both amounts as positive numbers.

1. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?

Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.

No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

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Schedule D (Form 1040) 2023

Form 8949 (2023)

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

PRASANTH REDDY MITTABHAVI

Attachment Sequence No. 12A

Page 2

Social security number or taxpayer identification number

383-71-2438

*Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.*

###  Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren’t required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

1. Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
2. Long-term transactions reported on Form(s) 1099-B showing basis wasn’t reported to the IRS
3. Long-term transactions not reported to you on Form 1099-B

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| 1(a)Description of property (Example: 100 sh. XYZ Co.) | (b)Date acquired (Mo., day, yr.) | (c) Date sold or disposed of(Mo., day, yr.) | (d) Proceeds (sales price)(see instructions) | (e)Cost or other basis See the Note below and see *Column (e)* in the separate instructions. | Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f).See the separate instructions. | (h)Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g). |
| (f) Code(s) from instructions | (g) Amount of adjustment |
| ROBINHOOD SECURITIES LLC | 01/01/22 | 12/31/23 | 1. | 4. |  |  | -3. |
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|  |  |  |  |  |  |  |  |
| 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box Eabove is checked), or line 10 (if Box F above is checked) . . | 1. | 4. |  |  | -3. |

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

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Form 8949 (2023)