E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



£104 (artment of the Treasury-Internal Revenue Serv S. Individual Income Tax		urn	202	23	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	aple in this spac	e.
For the year Ja	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, en	ding			, 20		See se	parate i	instructions	_
Your first name	e and m	iddle initial	Last na	me							Your so	cial sec	urity number	
SAI A			VUPP	A.T.A									8282	
	spouse's	s first name and middle initial	Last na										security num	nber
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.				A	Apt. no.		Preside	ntial Ele	ection Campa	aign
17434 M	ATIN.	AL RD						4	1211				ou, or your	
City, town, or	post offi	ice. If you have a foreign address, also co	mplete s	paces belo	w.	Sta	te	ZIP c	ode				jointly, want nd. Checkind	
SAN DIE	GO					CA	Δ	921	27		U		not change	Ja
Foreign countr	y name		F	Foreign pro	vince/state	/count	:y	Foreig	ın postal c	ode	your tax	or refu	nd.	
												Yc	ou U Spo	use
Filing Status	s 🗵	Single					☐ Head of h	ouseh	old (HOI	⊣)				
Check only		Married filing jointly (even if only o	ne had i	ncome)										
one box.		Married filing separately (MFS)					☐ Qualifying		0 1	,	,			
		you checked the MFS box, enter the			ouse. If yo	u che	ecked the HOF	or Q	SS box,	enter	the chi	ld's na	me if the	
	qu	ıalifying person is a child but not you	ır deper	ndent:										
Digital	At a	ny time during 2023, did you: (a) rec	eive (as	a reward,	award, or	payn	nent for prope	rty or	services); or (b) sell,			_
Assets		nange, or otherwise dispose of a dig										□ Yee □	es 🛚 No	
Standard	Som	neone can claim:	pendent	t 🗌 \	our spous	se as	a dependent							
Deduction		Spouse itemizes on a separate retur	n or you	ı were a d	lual-status	alien								
Ago/Blindnes	s Vau	: Were born before January 2, 1	050 F	Are blir	nd Sn	ouse	: Was bor	n hofe	oro Janus	an. 2	1050		s blind	
			939 [Ī	·			11					see instructio	ne).
Dependent		instructions): First name Last name			ocial securit number	У	(3) Relationsh to you	ip (Child t				r other depend	
If more than four	(1)	East name					,							
dependents,													౼	
see instruction	ıs ——												౼	
and check here [1												$\overline{\Box}$	
Income	1a	Total amount from Form(s) W-2, b	ox 1 (se	e instruct	ions) .						1a		140,683	3.
IIICOIIIE	b	Household employee wages not re	•		,						1b	_		
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a			•						1c	_		
attach Forms	d	Medicaid waiver payments not rep	•								1d	_		
W-2G and 1099-R if tax	е	Taxable dependent care benefits t									1e			
was withheld.	f	Employer-provided adoption bene									1f			
If you did not	g	Wages from Form 8919, line 6 .									1g			
get a Form W-2, see	h	Other earned income (see instruct	ions)								1h		().
instructions.	i	Nontaxable combat pay election (see instr	ructions)			<u>1</u> i							
	z	Add lines 1a through 1h			,						1z		140,683	
Attach Sch. B	2a	Tax-exempt interest	2a		263.	b Ta	axable interest	t.			2b		3 , 732	
if required.	3a_	Qualified dividends	3a		480.	b 0	rdinary divide	nds .			3b		805	5.
N	4a	IRA distributions	4a			b Ta	axable amoun	t			4b			
Standard Deduction for—	5a	Pensions and annuities	5a			b Ta	axable amoun	t			5b			
Single or	6a	Social security benefits	6a			b Ta	axable amoun	t			6b			
Married filing separately,	С	If you elect to use the lump-sum e		•		•	,			. [
\$13,850 Married filing	7	Capital gain or (loss). Attach Sche								. [7		-1,611	
jointly or	8	Additional income from Schedule	•								8).
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7		-	ur total in	come	e				9		143,609	<u>}.</u>
\$27,700 • Head of	10	Adjustments to income from Sche									10			
household,	11	Subtract line 10 from line 9. This is	-								11		143,609	
\$20,800 If you checked	12	Standard deduction or itemized									12		13,850	
any box under Standard	13	Qualified business income deduct									13			1.
Deduction, see instructions.	14										14		13,851	
coo monuciono.	15	Subtract line 1/1 from line 11 If zer	n or lee	c ontor (1 Thic ic 1	VOLUE 1	avable incom	•			15	1	129 759	_

Form 1040 (2023	3)								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 🗌 4972	3 🗌		16	24,499.
Credits	17	Amount from Schedule 2, line						17	0.
	18	Add lines 16 and 17					[18	24,499.
	19	Child tax credit or credit for o	other dependen	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, line	e 8					20	17.
	21	Add lines 19 and 20						21	17.
	22	Subtract line 21 from line 18.	If zero or less,	enter -0				22	24,482.
	23	Other taxes, including self-er	mployment tax,	from Schedule	2, line 21			23	0.
	24	Add lines 22 and 23. This is y	our total tax					24	24,482.
Payments	25	Federal income tax withheld							· .
•	а	Form(s) W-2				25a 26	,816.		
	b	Form(s) 1099				25b			
	С	Other forms (see instructions	s)			25c			
	d	Add lines 25a through 25c					2	25d	26,816.
If you have a	26	2023 estimated tax payments	s and amount a	pplied from 20	22 return			26	
qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit fron	n Schedule 8812	·		28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use				30			
	31	Amount from Schedule 3, line	e 15			31			
	32	Add lines 27, 28, 29, and 31.				ındable credits		32	
	33	Add lines 25d, 26, and 32. Th						33	26,816.
Refund	34	If line 33 is more than line 24	, subtract line 2	4 from line 33.	This is the amour	nt you overpaid		34	2,334.
	35a	Amount of line 34 you want r	efunded to you	ی. If Form 8888	is attached, ched	ck here	. 🗆 🖫	35a	2,334.
Direct deposit?	b	Routing number 1 2 1					Savings		
See instructions.	d	Account number 3 2 5	0 1 0 2	5 8 3 3	3 6 1				
	36	Amount of line 34 you want a	pplied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24.	This is the ame	ount vou owe.					
You Owe	•	For details on how to pay, go			see instructions .			37	
	38	Estimated tax penalty (see in	structions) .			38			
Third Party	Do	you want to allow another	·			See			
Designee		structions	•				mplete bel	ow.	⋉ No
•		signee's		Phone			nal identifica	tion	
	naı			no.			er (PIN)		
Sign		der penalties of perjury, I declare th ief, they are true, correct, and comp							
Here			5.010.1 <u>5.001</u> 0.101.1	1	· · · ·	ood on all illomatio		-	t vou an Identity
	YO	ur signature		Date	Your occupation				N, enter it here
Joint return?					SOFTWARE I	DEVELOPER	(see ins		.,
See instructions.	Sp	ouse's signature. If a joint return, b	oth must sign.	Date	Spouse's occupati	on			t your spouse an
Keep a copy for your records.							Identity (see inst		ction PIN, enter it here
your rootide.			_			_	,		
		one no. (858) 625-1646		Email address	SAIANURAG	7@GMAIL.COM			01 1 16
Paid		eparer's name	Preparer's signat			Date	PTIN		Check if:
Preparer		M PRIYA RAM SAGAR GUPTA		A RAM SAC	GAR GUPTA	04/10/2024	P020827		Self-employed
Use Only		m's name GLOBAL TAX							678) 965-9522
		m's address 245 ROONEY		NSWICK N	J 08816		Firm's E	:IN	84-3171965
Go to www.irs.go	ov/Forn	n1040 for instructions and the lates	st information.		BAA	REV 03/07/24 PRO			Form 1040 (2023)

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023
Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

SAI A VUPPALA

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Sequence No. 01

Your social security number
604-63-8282

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E .	5	0.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()		
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()		
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
1	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s ())	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income. Enter	here and on Form		
	1040, 1040-SR, or 1040-NR, line 8	<u> </u>	10	0.

Page **2** Schedule 1 (Form 1040) 2023

Par	Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee	e-basis	government		
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d		_	
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e		_	
f	Contributions to section 501(c)(18)(D) pension plans	24f		-	
g	Contributions by certain chaplains to section 403(b) plans	24g		-	
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h		-	
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect tax law violations	04:			
		24i		-	
j	Housing deduction from Form 2555	24j		-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	041-			
_	1041)	24k			
Z	Other adjustments. List type and amount:	24z			
25				25	
25 26	Total other adjustments. Add lines 24a through 24z			25	_
20	Add lines 11 through 23 and 25. These are your adjustments to income Form 1040, 1040-SR, or 1040-NR, line 10	. ⊏nter	nere and on	26	
					le 1 (Form 1040) 2023
	BAA	KEV 03/0	07/24 PRO	JUNEUU	ie i (Fulli 1040) 2023

SCHEDULE 3 (Form 1040)

Additional Credits and Payments

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR SAI A VUPPALA

Your social security number 604-63-8282

Par	Nonrefundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	17.
2	Credit for child and dependent care expenses from Form 2441 Form 2441	, line 11. Attach 	2	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32		5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800	6a		
b	Credit for prior year minimum tax. Attach Form 8801	6b		
С	Adoption credit. Attach Form 8839	6c		
d	Credit for the elderly or disabled. Attach Schedule R	6d		
е	Reserved for future use	6e		
f	Clean vehicle credit. Attach Form 8936	6f		
g	Mortgage interest credit. Attach Form 8396	6g		
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h		
i	Qualified electric vehicle credit. Attach Form 8834	6i		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j		
k	Credit to holders of tax credit bonds. Attach Form 8912	6k		
ı	Amount on Form 8978, line 14. See instructions	6I		
m	Credit for previously owned clean vehicles. Attach Form 8936.	6m		
z	Other nonrefundable credits. List type and amount:			
		6z		
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 10	040, 1040-SR, or		
	1040-NR, line 20		8	17.
		(0	continue	d on page 2)

Schedule 3 (Form 1040) 2023 Page **2**

Par	t II Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions)		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
Z	Other payments or refundable credits. List type and amount:	13z		
14	Total other payments or refundable credits. Add lines 13a through	n 13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		15	

SCHEDULE B (Form 1040)

Department of the Treasury

Internal Revenue Service

Name(s) shown on return

Interest and Ordinary Dividends

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/ScheduleB for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. 08

Your social security number 604-63-8282 SAI A VUPPALA **Amount** Part I List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see the instructions and list this Interest interest first. Also, show that buyer's social security number and address: (See instructions ROBINHOOD SECURITIES LLC 16. and the 3,670. WEALTHFRONT BROKERAGE LLC Instructions for GOLDMAN SACHS BANK USA 43. Form 1040, line 2b.) CHARLES SCHWAB & CO., INC. Note: If you received a Form 1099-INT. 1 Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form. 2 3,732. 2 Excludable interest on series EE and I U.S. savings bonds issued after 1989. 3 3 Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR. line 2b 4 3,732. Note: If line 4 is over \$1,500, you must complete Part III. **Amount** List name of payer: ROBINHOOD SECURITIES LLC 170. Part II APEX CLEARING 635. **Ordinary Dividends** (See instructions and the Instructions for Form 1040, line 3b.) 5 Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary 6 Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b 805. dividends shown on that form. Note: If line 6 is over \$1,500, you must complete Part III. Part III You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust. **Foreign Accounts** Yes No and Trusts 7a At any time during 2023, did you have a financial interest in or signature authority over a financial Caution: If account (such as a bank account, securities account, or brokerage account) located in a foreign required, failure to X file FinCEN Form If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank and Financial 114 may result in substantial Accounts (FBAR), to report that financial interest or signature authority? See FinCEN Form 114 penalties. and its instructions for filing requirements and exceptions to those requirements Additionally, you If you are required to file FinCEN Form 114, list the name(s) of the foreign country(-ies) where the may be required financial account(s) is (are) located: to file Form 8938, Statement of

Specified Foreign

Financial Assets. See instructions.

During 2023, did you receive a distribution from, or were you the grantor of, or transferor to, a

foreign trust? If "Yes," you may have to file Form 3520. See instructions .

X

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 9040 to list your transactions for lines 1h 2 2 9h 0 and 10

OMB No. 1545-0074

	tment of the Treasury al Revenue Service Go to www.irs.gov/ScheduleD f					Attachment Sequence No. 12
	(s) shown on return					ecurity number
	I A VUPPALA				1-63-	8282
	you dispose of any investment(s) in a qualified opportunity es," attach Form 8949 and see its instructions for addition			_		
Pa	Short-Term Capital Gains and Losses—Ge	enerally Assets I	Held One Year	or Less (s	ee ins	structions)
lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustme to gain or los Form(s) 8949	ss from), Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result
	e dollars. Totals for all short-term transactions reported on Form			line 2, colu	nn (g)	with column (g)
la	1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with Box A checked	936.	1,784.			-848.
2	Totals for all transactions reported on Form(s) 8949 with Box B checked	14,953.	15,114.			-161.
3	Totals for all transactions reported on Form(s) 8949 with Box C checked					
4	Short-term gain from Form 6252 and short-term gain or (I	loss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	•		rusts from	5	
6	Short-term capital loss carryover. Enter the amount, if ar Worksheet in the instructions	ny, from line 8 of y	our Capital Loss	Carryover	6	()
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwis			e any long- 	7	-1,009.
Pa	t II Long-Term Capital Gains and Losses—Ge	nerally Assets H	Held More Than	One Year	r (see	instructions)
lines	instructions for how to figure the amounts to enter on the below.	(d) Proceeds	(e) Cost	(g) Adjustme to gain or los		(h) Gain or (loss) Subtract column (e) from column (d) and
This who	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	Form(s) 8949 line 2, colu	, Part II,	combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked	444.	1,046.			-602.
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with Box F checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
	Net long-term gain or (loss) from partnerships, S corporate	tions, estates, and	trusts from Scheo	dule(s) K-1	12	
13	Capital gain distributions. See the instructions				13	

14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

-602.

14

15

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -1,611. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 1,611.) • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

8949

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment

Sequence No. 12A

Internal Revenue Service Name(s) shown on return SAI A VUPPALA

Department of the Treasury

Social security number or taxpayer identification number 604-63-8282

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

★ (A) Short-term transactions★ (B) Short-term transactions★ (C) Short-term transactions	reported on	Form(s) 1099	9-B showing bas				e)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	If you enter an enter a co	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	936.	1,784.			-848.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box (al here and inc is checked), lir	lude on your ne 2 (if Box B	936.	1,784.			-848.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side ${\tt SAI} \ \ \, {\tt A} \ \ \, {\tt VUPPALA}$

Social security number or taxpayer identification number 604-63-8282

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

★ (D) Long-term transactions(E) Long-term transactions(F) Long-term transactions	reported on I	Form(s) 1099	-B showing bas				e)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	ost or other basis enter a code in column (f). See the separate instruction		(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	444.	1,046.			-602.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above	al here and incl	lude on your					

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

444.

1,046.

Form **8949**

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 12A

Internal Revenue Service

Name(s) shown on return

SAI A VUPPALA

Department of the Treasury

Social security number or taxpayer identification number

604-63-8282

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

-	-			•	Form(s) 1099 If to you on Fe	-	sis wasn't report	ed to the IF	RS	
1		(a)		(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	If you enter an enter a co	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)
	(Example: 1			(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
CHARL	ES SCHWAB	& CO.,	INC.	01/01/23	12/31/23	14,953.	15,114.			-161.
neg Sch	ative amount edule D, line	s). Enter of 1b (if Box	each tota A above	s (d), (e), (g), and al here and ince is checked), lin C above is chec	lude on your ne 2 (if Box B	14,953.	15,114.			-161.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Schedul	e E (Form	1040) 2023			A	Attachment	Sequence	No. 1 3	3				Page 2
	shown o	n return. Do not enter name and PPALA	d social securi	ty number	if shown	on other s	ide.					cial security	
Cautio	n: The	IRS compares amounts	reported o	n your ta	ax retu	rn with a	mounts	showr	n on S	chedule(s) K-	-1.		
Part	N th	ncome or Loss From lote: If you report a loss, re ne box in column (e) on line mount is not at risk, you m	ceive a distri 28 and attac	bution, di	ispose o quired b	of stock, o asis com	or receive putation. I	lf you i	report a	a loss from an	at-risk a		
27	passiv	u reporting any loss not e activity (if that loss was structions before comple	as not repo	rted on	Form 8	8582), or	unreimb	ourse	d parti		nses? I	f you ansv	
28	366 1113	(a) Name	ting tins se	CHOIT	(b) Er	nter P for ership; S orporation	(c) Chec foreigr partnersl	k if	(d	Employer ication number	(e) basis o	Check if computation required	(f) Check if any amount is not at risk
Α	PROSE	HARES ULTRA VIX SHO	RT-TERM F	UTURES		Р		,	45-	1448802			
В													
С													
D					<u> </u>						<u> </u>		
	- (Passive Income g) Passive loss allowed		sive income	Δ .	(i) Nonna	ssive loss a			sive Income j) Section 179 ex			assive income
Α		ach Form 8582 if required)	. ,	hedule K-		.,	Schedule K			duction from Fo			chedule K-1
В													
С													
D 29a	Totala												
29a b	Totals Totals												0.
30		blumns (h) and (k) of line	29a								. 30		0.
31		plumns (g), (i), and (j) of li									. 31	(•
32		partnership and S corp		ome or	(loss).	Combin	e lines 3	0 and	131		. 32		0.
Part	II li	ncome or Loss From	Estates a	and Tru	ısts								
33 A				(a) N	Name							(b) Emplidentification	
В													
		Passive	Income an	d Loss						onpassive Ir	ncome	and Loss	
Λ	(c	Passive deduction or loss allo (attach Form 8582 if required		٠,	Passive m Sched					tion or loss edule K-1		(f) Other inc	
A B													
34a	Totals												
b	Totals												
35	Add co	lumns (d) and (f) of line	34a								. 35		
36		olumns (c) and (e) of line									. 36	(
37		estate and trust income									. 37		
Part	V II	ncome or Loss From	Real Est			1.	tment C c) Excess in			(d) Taxable i			
38		(a) Name			Employe cation nu	, ,	Schedule: (see inst	s Q, lin	e 2c	(net loss) f	from		come from les Q, line 3b
39	Combi	ne columns (d) and (e) c	nly. Enter t	he result	t here a	and inclu	de in the	total	on lin	e 41 below	. 39		
Part		Summary	<u>,</u>								1 20	1	
40	Net far	m rental income or (loss	s) from Forr	n 4835.	Also, c	omplete	line 42 b	pelow			. 40		
41	1 (Forn	,,								d on Schedul	le . 41		0.
42 43	farming (Form AN; an Recor	ciliation of farming a g and fishing income rep 1065), box 14, code B; S d Schedule K-1 (Form 10 ciliation for real estate	oorted on Fo Schedule K- 041), box 14 profession	orm 4835 1 (Form 4, code F nals. If y	5, line 1 1120-5 5. See i you we	7; Sched 6), box 1 instruction ere a real	ule K-1 7, code ons . I estate	42					
		sional (see instructions ed anywhere on Form											

43

from all rental real estate activities in which you materially participated

Health Savings Accounts (HSAs)

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SAI A VUPPALA

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 604-63-8282

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. ■ Self-only
 □ Family HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions 2 0. If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you 3 were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for 3 3,850. Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also 4 0. 5 5 3,850. 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter . . . 6 3,850. If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2023, enter your additional contribution amount. See instructions. 0. 7 8 8 3,850. 9 Employer contributions made to your HSAs for 2023 10 346. 11 11 12 12 3,504. HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 13 0. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. Part II HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse. Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c 15 15 Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 16 If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% b Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before Part III completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 20 **Total income.** Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f 20 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form

21

Form **8995**

Department of the Treasury

Internal Revenue Service

Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 1545-2294

2023

Attachment Sequence No. **55**

Name(s) shown on return	Your taxpayer identification number
SAI A VUPPALA	604-63-8282

Note. You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	(b) Taxpayer identification number		Qualified business ncome or (loss)
i				
ii				
iii			-	
i.,				
iv				
v				
2	Total qualified business income or (loss). Combine lines 1i through 1v,			
_	column (c)	2		
3	Qualified business net (loss) carryforward from the prior year	3 (
4	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-	4		
5	Qualified business income component. Multiply line 4 by 20% (0.20)		5	
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss)			
	(see instructions)	6 4.		
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior			
	year	7 (
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero			
•	or less, enter -0-	8 4.		1
9	REIT and PTP component. Multiply line 8 by 20% (0.20)		9	1. 1.
10 11	Qualified business income deduction before the income limitation. Add lines 5 and Taxable income before qualified business income deduction (see instructions)	11 129,759.		1.
12	Enter your net capital gain, if any, increased by any qualified dividends	11 129,739.	-	
12	(see instructions)	12 480.		
13	Subtract line 12 from line 11. If zero or less, enter -0	13 129,279.		
14	Income limitation. Multiply line 13 by 20% (0.20)		14	25,856.
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also			,
	the applicable line of your return (see instructions)		15	1.
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than	n zero, enter -0	16	(0.
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a			
	zero, enter -0		17	0.

175 DO NOT MAIL THIS FORM TO THE FTB TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** Your SSN or ITIN Your name 604-63-8282 SAT A VUPPALA Spouse's/RDP's name Spouse's/RDP's SSN or ITIN Part I Tax Return Information (whole dollars only)
 California adjusted gross income (AGI). See instructions
 143955
 Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filling a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpayer's PIN: check one box only ▼ Lauthorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. 🔲 I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Your signature > ___ Spouse's/RDP's PIN: check one box only ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual income tax return for the taxpayer(s) indicated above. I

confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2023 Handbook for Authorized

Date > 04/10/2024

e-file Providers.

ERO's signature

TAXABLE YEAR

FORM

2023 California Resident Income Tax Return

540

AP:

ATTACH FEDERAL RETURN

604-63-8282 VUPP SAIA V

VUPPALA

23

17434 MATINAL RD SAN DIEGO

CA 92127

APT 4211

04-07-1996

		Enter ye	our county at time of filing (see instructions)
φ	•	SAN	N DIEGO
enc		If your	r address above is the same as your principal/physical residence address at the time of filing, check this box
sid		If not,	enter below your principal/physical residence address at the time of filing.
Be		Street a	address (number and street) (If foreign address, see instructions.) Apt. no/ste. no.
Principal Residence	•		
rin.		O:t-	State ZIP code
ш.	•	City	State ZIP code State = ZIP code
		If you	ur California filing status is different from your federal filing status, check the box here
stus	1	×	Single 4 Head of household (with qualifying person). See instructions.
Filing Status	2		Married/RDP filing jointly (even if 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died.
			only one spouse/RDP had income). See instructions. See instructions.
ш			See instructions. See instructions.
	3		Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	6	If sor	meone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr
_	Fo	r line 7	7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.
SI			whole dollars only popular in the box. If you checked
tior			2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions. \odot 7 $1 \times 144 = \odot$ \$ 144
Exemptions	8		I: If you (or your spouse/RDP) are visually impaired, enter 1; th are visually impaired, enter 2. See instructions
EX	9		or: If you (or your spouse/RDP) are 65 or older, enter 1;
	_		th are 65 or older, enter 2. See instructions
			REV 03/05/24 PRO

175

Υοι	ır na	me:	VUP	PAI	ĹΑ			,	Your SSI	N or IT	IN:	604-	63-8	3282					
	10	Depen	dents: I		ot inclu Depend	-	urself	or your	spouse/		Depend	dent 2					Dependent 3		
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S		Last	Name	•												•			
Exemptions			. See uctions.	•												•			
Exen		Depe	endent's	•												•			
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	12	State Form	wages (s) W-2	from 2, box	your 1 x 16	federal				12			1	41030	_00				
	13	Enter	federal	l adiu	ısted a	ross in	icome	from fe	ederal For	m 1040	or 10	40-SR.	line 1	1	• 13	3		143609	. 00
	14	Califo	ornia ad	justn	nents -	- subtr	action	s. Ente	r the amo	unt fror	n Sche	edule C	A (540						_ 00
a)	15	Subt	ract line	14 f	rom lir	ne 13. I	If less	than ze	ro, enter	the resi	ult in p	arenthe	eses.					143609	. 00
Taxable Income	16	Califo	ornia ad	justn	nents -	- additi	ions. E	nter th	e amount	from S	chedu	le CA (5	540),					346	. 00
able I	17																	143955	. 00
Тах	17 18	Enter	(-									II, line 30		้า			• 00
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					-			-						ouse/RDP.		J		F2.C2	
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								Tax Ta	ble	×	Tax F	Rate Scl	hedule	!					
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	33											Г							<u>00</u>
	34													В 5870А.				0200	. 00
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dits	40	Nonr	efundab	ole Cl	nild an	d Depe	ndent	Care E	xpenses (Credit. S	See ins	truction	18		• 40)			. 00
Cre	43		credit i								de •]	amount.					. 00
Special Credits	44		credit							cod	[]	amount.					. 00
S	17	LIILUI	orount	iiuiiit	,						ao → l		uilu	amount.	. • +	•	REV 03/05/24 PRO		2 33

You	r nar	me: VUPPALA	Your SSN or ITIN:	604-63-8282				
S	45	To claim more than two credits, see inst	ructions. Attach Schedule	P (540)	• 45			. 00
Credit	46	Nonrefundable Renter's Credit. See instr	uctions		• 46			. 00
Special Credits	47	Add line 40 through line 46. These are yo	our total credits		47			. 00
S	48	Subtract line 47 from line 35. If less than	ı zero, enter -0		48		9398	. 00
	61	Alternative Minimum Toy, Attach Cahadu	Io D (540)		61			. 00
xes	61	Alternative Minimum Tax. Attach Schedu	,		Γ			
Other Taxes	62	Mental Health Services Tax. See instructi			Г			. 00
₹	63	Other taxes and credit recapture. See ins	tructions		● 63 L			. 00
	64	Add line 48, line 61, line 62, and line 63.	This is your total tax		● 64		9398	. 00
	71	California income tax withheld. See instr	uctions		• 71		10946	. 00
	72	2023 California estimated tax and other p	payments. See instruction	18	• 72			. 00
	73	Withholding (Form 592-B and/or Form 5	93). See instructions		• 73			. 00
Payments	74	Excess SDI (or VPDI) withheld. See instr	ructions		• 74			. 00
Paym	75	Earned Income Tax Credit (EITC). See ins	structions		• 75			. 00
	76	Young Child Tax Credit (YCTC). See instr	uctions		• 76			. 00
	77 78	Foster Youth Tax Credit (FYTC). See instr Add line 71 through line 77. These are you See instructions	our total payments.		Г		10946	. 00
Use Tax	91	Use Tax. Do not leave blank. See instruction of the line 91 is zero, check if: No	tions	You paid your use ta	x obligation	0 _00		
ISR Penalty	92	If you and your household had full-year See instructions. Medicare Part A or C co If you did not check the box, see instruc- Individual Shared Responsibility (ISR) P	overage is qualifying heal tions.	th care coverage	• X	.00		
Due	93	Payments balance. If line 78 is more than			Г		10946	. 00
Гах/Тах	94 95	Use Tax balance. If line 91 is more than Payments after Individual Shared Responsubtract line 92 from line 93	nsibility Penalty. If line 93	is more than line 92,	● 94		10946	. 00
Overpaid Tax/Tax Due	96	Individual Shared Responsibility Penalty subtract line 93 from line 92	Balance. If line 92 is mor	e than line 93,	96			. 00
ò	97	Overpaid tax. If line 95 is more than line	64, subtract line 64 from	line 95	97		1548	. 00
		REV 03/05/24 PRO						

175 3103234

Form 540 2023 **Side 3**

our nai	ne:	VUPPALA	Your SSN or ITIN:	604-63-8282			
e 98	Amo	unt of line 97 you want applied to yo	ur 2024 estimated tax		• 98	0	. 00
-Ĕ 99	Over	unt of line 97 you want applied to yo paid tax available this year. Subtract lue. If line 95 is less than line 64, sul	line 98 from line 97		• 99	1548	. 00
`à 100	Tax o	lue. If line 95 is less than line 64, sul	otract line 95 from line 64	4	100		. 00
						Amount	
	Califo	ornia Seniors Special Fund. See instr	uctions		• 400		. 00
	Alzhe	imer's Disease and Related Dementia	a Voluntary Tax Contribu	tion Fund	• 401		. 00
	Rare	and Endangered Species Preservation	n Voluntary Tax Contribu	ution Program	• 403		. 00
	Califo	ornia Breast Cancer Research Volunta	ary Tax Contribution Fund	d	• 405		. 00
	Califo	ornia Firefighters' Memorial Voluntary	/ Tax Contribution Fund .		• 406		. 00
	Emer	gency Food for Families Voluntary Ta	x Contribution Fund		• 407		. 00
	Califo	ornia Peace Officer Memorial Founda	tion Voluntary Tax Contri	bution Fund	• 408		. 00
	Califo	ornia Sea Otter Voluntary Tax Contrib	ution Fund		• 410		_00
	Califo	ornia Cancer Research Voluntary Tax	Contribution Fund		• 413		. 00
	Scho	ol Supplies for Homeless Children Vo	oluntary Tax Contribution	Fund	• 422		. 00
3	State	Parks Protection Fund/Parks Pass P	urchase		• 423		. 00
	Prote	ect Our Coast and Oceans Voluntary	ax Contribution Fund		• 424		. 00
	Keep	Arts in Schools Voluntary Tax Contri	bution Fund		• 425		. 00
	Califo	ornia Senior Citizen Advocacy Volunta	ary Tax Contribution Fund	d	• 438		. 00
	Nativ	e California Wildlife Rehabilitation Vo	oluntary Tax Contribution	Fund	• 439		. 00
	Rape	Kit Backlog Voluntary Tax Contributi	on Fund		• 440		. 00
	Suici	de Prevention Voluntary Tax Contribu	ition Fund		• 444		. 00
	Ment	al Health Crisis Prevention Voluntary	Tax Contribution Fund		• 445		. 00
110	Add	amounts in code 400 through code 4	45. This is your total cor	ntribution	• 110		. 00

	r nan		VUPPALA			Your SSN or ITIN:	604-63				
Amount You Owe	111	Mail		TAX E	OARD, PO E	30X 942867, SACRAME				ee instructions. Do not send cash.	. 00
t and ties	112 113		rest, late return pe erpayment of esti		•	yment penalties			112		.00
Interest and Penalties		Chec	ck the box:	FTE	3 5805 attac	hed • FTB 5805	iF attached		113		_00
	114	Total	l amount due. See	e instru	ıctions. Encl	ose, but do not staple, ar	ny payment .		114		<u>.</u> 00
	115	REF	UND OR NO AMO	UNT D	UE. Subtract	t the sum of line 110, lin	e 112, and lii	ne 113 from line 9	99. See	instructions.	
		Mail	to: Franchise 1	TAX BO	ARD, PO BO	X 942840, SACRAMENT	ΓO CA 94240	-0001	115	1548	. 00
ct Deposit		See i	instructions. Hav	e you v nount d	rerified the roof my refund	deposit of your refund in couting and account num (line 115) is authorized	nbers? Use v	hole dollars only	' .	n a voided check or a deposit slip.	
Refund and Direct Deposit			Routing number 21000358	● Ty	checking Savings	• Account number 32501025833	6			● 116 Direct deposit amount 1548	_00
Refu		The	remaining amoun		,	e 115) is authorized for d	lirect deposit	into the account	shown	below:	
		• F	Routing number	• Ty	Checking Savings	Account number				● 117 Direct deposit amount	. 00
Voter Info.		Forv	voter registration	inform	ation, check	the box and go to sos.c	a.gov/electio	o ns . See instructi	ons		
Health Care Coverage Info.						ow-cost health care cove n your tax return with Co		-			No

Sign your tax return on Side 6

175 3105234 Form 540 2023 **Side 5**

Volir	name.	

77TTDD7T7	

Your SSN or ITIN:

604-63-8282

IMPORTANT	Con the instructions to find out if you should attack a convert your complete federal toy veture						
Our privacy notice	See the instructions to find out if you should attach a copy of your complete federal tax return. e can be found in annual tax booklets or online. Go to ftb.ca.gov/privacy to learn about our privacy policy statement, or gc 1 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 and enter for	to ftb.ca.gov m code 948 w	/forms and search for 113 hen instructed.				
Under penalties is true, correct, a	of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to and complete.	the best of m	y knowledge and belief, i				
Your signature	Date Spouse's/RDP's signature (if	a joint tax ref	eurn, both must sign)				
	Your email address. Enter only one email address.	Prefe	rred phone number				
Sign		8586	251646				
Here	Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge)						
It is unlawful to forge a	SYAM PRIYA RAM SAGAR GUPTA						
	Firm's name (or yours, if self-employed)		● PTIN				
spouse's/ RDP's signature.	GLOBAL TAXES LLC		P02082703				
signature.	Firm's address		● Firm's FEIN				
Joint tax return?	245 ROONEY CT E BRUNSWICK NJ 08816		843171965				
See instructions.	Do you want to allow another person to discuss this tax return with us? See instructions ●	Yes	× No				
	Print Third Party Designee's Name	Telephon	e Number				

California Adjustments — Residents 2023

CA (540)

b Household employee wages not reported on federal Form(s) W-2	ZVZV Vallivillia Aujusti		Sidelits	OA (STO)
SAT A VUPPALA	Important: Attach this schedule behind Form 540	, Side 6 as a suppo	orting California schedule.	
Part Income Adjustment Schedule Section A - Income from federal Form 1040 or 1040-SR A Federal Amounts Section Sec				
1 a Total amount from federal Form(s) W-2, bot 1 See instructions 1 to 140 683	SAI A VUPPALA			604638282
Form(s) W-2, box 1. See instructions	Section A – Income from federal Form 1040 or 1040-SF	A Federal Amounts from (taxable amounts from federal tax return)	B Subtractions See instructions	
on federal Form(s) W-2	1 a Total amount from federal Form(s) W-2, box 1. See instructions 1a	1	40683	● 346
d Medicaid waiver payments not reported on federal Form (S) W-2. See instructions 1d	b Household employee wages not reported on federal Form(s) W-21b	•	•	•
on federal Form(s) W-2. See instructions. 1d € Taxable dependent care benefits from federal Form 2441, line 26. 1e f Employer-provided adoption benefits from federal Form 8919, line 6. 1g g Wages from federal Form 8919, line 6. 1g h Other earned income. See instructions. 1h i Nontaxable combat pay election. See instructions. 1i z Add line 1a through line 1i. 1z z Add line 1a through line 1i. 1z a Add line 1a through line 1i. 1z Taxable interest. a ● 263 2b Ordinary dividends. See instructions. a ● 480 3b IRA distributions. a ● 480 3b Pensions and annuties. See instructions. a ● 4b Pensions and annuties. See instructions. a ● 6b C Capital gain or (loss). See instructions. 7 ● −1611 ● ● Section B − Additional Income from federal Schedule 1 (Form 1040) 1 Taxable refunds, credits, or offsets of state and local income taxes. 1 A Other gains or (loss). See instructions. 2 A Other gains or (losse). 4 Rental real estate, royalties, partnerships, Scorporations, trusts, etc. 5 A Other gains or (losse). 5 Farm income or (loss). 6	c Tip income not reported on line 1a 1c	•	•	•
from federal Form 2441, line 26		•	•	•
g Wages from federal Form 8919, line 29	e Taxable dependent care benefits from federal Form 2441, line 26 1e	•	•	•
h Other earned income. See instructions	f Employer-provided adoption benefits from federal Form 8839, line 29	•	•	•
i Nontaxable combat pay election. See instructions. 11 z Add line 1a through line 1i. 1z 2 Taxable interest. a ● 263 2b 3 Ordinary dividends. See instructions. a ● 480 3b 4 IRA distributions. See instructions. a ● 4b 5 Pensions and annuties. See instructions. a ● 5b 6 Social security benefits. a ● 5b 6 Social security benefits. a ● 6b 7 Capital gain or (loss). See instructions. 7 Section B - Additional Income from federal Schedule 1 (Form 1040) 1 Taxable refunds, credits, or offsets of state and local income taxes. 1 2 a Alimony received. See instructions	g Wages from federal Form 8919, line 6 1g	•	•	•
See instructions	h Other earned income. See instructions 1h	•	0 •	lacktriangle
2 Taxable interest. a	i Nontaxable combat pay election. See instructions			•
3 Ordinary dividends. See instructions. a	z Add line 1a through line 1i1z	• 1	40683 •	346
See instructions. a	2 Taxable interest. a 263 2b	•	3732 •	•
See instructions. a		•	805 💿	•
annuities. See instructions. a		•	•	•
benefits. a	annuities. See	•	•	•
Section B – Additional Income from federal Schedule 1 (Form 1040) 1 Taxable refunds, credits, or offsets of state and local income taxes		•	•	
1 Taxable refunds, credits, or offsets of state and local income taxes			-1611 💿	•
and local income taxes		(Form 1040)		
3 Business income or (loss). See instructions 3 4 Other gains or (losses) 4 5 Rental real estate, royalties, partnerships, S corporations, trusts, etc 5 6 Farm income or (loss) 6		•	•	
4 Other gains or (losses)	2 a Alimony received. See instructions 2a	•		•
5 Rental real estate, royalties, partnerships, S corporations, trusts, etc	3 Business income or (loss). See instructions 3	•	•	•
S corporations, trusts, etc	, ,	•	•	•
		•	0 •	•
7 Unemployment compensation	6 Farm income or (loss)6	•	•	•
	7 Unemployment compensation	•	•	

ction B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Other income: a Federal net operating loss8a	• ()		•
b Gambling8b	•	•	
c Cancellation of debt 8c	•	•	•
d Foreign earned income exclusion from federal Form 2555	• ()		•
e Income from federal Form 8853 8e	•		•
f Income from federal Form 8889	•	•	
g Alaska Permanent Fund dividends8g	•		
h Jury duty pay8h	•		
i Prizes and awards	•		
j Activity not engaged in for profit income 8j	•		
k Stock options8k	•		•
I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	•		
m Olympic and Paralympic medals and USOC prize money	•		
n IRC Section 951(a) inclusion	•	•	
o IRC Section 951A(a) inclusion80	•	•	
p IRC Section 461(I) excess business loss adjustment 8p	•	•	•
q Taxable distributions from an ABLE account 8q	•		
r Scholarship and fellowship grants not reported on federal Form(s) W-28r			
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	()		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	•		
u Wages earned while incarcerated8u	•		
z Other income. List type and amount.			
● 8z		•	•

Section B – Additional Income	A Federal Amounts (taxable amounts from your	B Subtractions	C Additions
Continued	(taxable amounts from your federal tax return)	See instructions	See instructions
9 a Total other income. Add lines 8a through 8z 9a	•	•	•
b1 Disaster loss deduction from form FTB 3805V 9b1		•	
b2 NOL deduction from form FTB 3805V 9b2		•	
b3 NOL deduction from form FTB 3805Z, 3807, or 3809		•	
10 Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions		•	346
Section C – Adjustments to Income from federal Schedule 1 (Form 1040)			
11 Educator expenses	•	•	
12 Certain business expenses of reservists, performing artists, and fee-basis government officials 12	•	•	•
13 Health savings account deduction	•	•	
14 Moving expenses. Attach form FTB 3913. See instructions	•		•
15 Deductible part of self-employment tax. See instructions	•	•	
16 Self-employed SEP, SIMPLE, and qualified plans16	•		
17 Self-employed health insurance deduction. See instructions	•	•	
18 Penalty on early withdrawal of savings	•		
19 a Alimony paid	•		•
b Recipient's: SSN ◉			
Last Name			
20 IRA deduction	•	•	•
21 Student loan interest deduction21	•		•
22 Reserved for future use			
23 Archer MSA deduction	lacksquare		

Section C – Adjustments to Income Continued	A (Federal Amounts (taxable amounts from your rederal tax return)	l	Subtractions See instructions	C Addi See in	tions estructions
24 Other adjustments: a Jury duty pay	•					
 b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit	•		•		•	
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	•		•			
d Reforestation amortization and expenses24d	•		•			
e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e	•					
f Contributions to IRC Section 501(c)(18)(D) pension plans	•		•		•	
g Contributions by certain chaplains to IRC Section 403(b) plans	•		•		•	
h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h	•					
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•		•			
j Housing deduction from federal Form 2555 24 j	•		•			
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•					
z Other adjustments. List type and amount.						
●24z	•		•		•	
Total other adjustments. Add line 24a through line 24z	•		•		•	
6 Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	•		•		•	
7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions	•	143609	•		•	

	rt II Adjustments to Federal Itemized Deductions						
Che	eck the box if you did NOT itemize for federal but will itemize	for C	Federal Amounts (from federal Schedule A (Form 1040))		B Subtractions See instructions		C Additions See instructions
Me	dical and Dental Expenses See instructions.						
1	Medical and dental expenses ● 1						
2	Enter amount from federal Form 1040 or 1040-SR, line 11 143609 2						
3	Multiply line 2 by 7.5% (0.075) • 10771 3						
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 0	•				•	
	xes You Paid a State and local income tax or general sales taxes5a	•	10946	•	10946		
	b State and local real estate taxes	•					
	c State and local personal property taxes	•					
	d Add line 5a through line 5c 5 c		10946				
	e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e,		10000		10946		946
	column A in line 5e, column C					•	
6	Other taxes. List type 6	•		•		•	
7	Add line 5e and line 6	•	10000	•	10946	•	946
	erest You Paid a Home mortgage interest and points reported to you on federal Form 1098					•	
	b Home mortgage interest not reported to you on federal Form 1098	•				•	
	c Points not reported to you on federal Form 109880					•	
	d Reserved for future use80	1					
	e Add line 8a through line 8c86			•		•	
9	Investment interest	•		•		•	

10 Add line 8e and line 9......**10**

•

•

Pa	Adjustments to Federal Itemized Deductions Continued	A Federal Amounts (from federal Schedule A (Form 1040))		ractions structions	C Additions See instructions
Gift	s to Charity				
11	Gifts by cash or check	•	•	•	
12	Other than by cash or check	•	•	•	
13	Carryover from prior year13	•	•	•	
14	Add line 11 through line 13	•	•	•	
	ualty and Theft Losses Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions15	•	•	•	
0th	er Itemized Deductions				
16	Other—from list in federal instructions 16	•	•	•	
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	10000	•	10946	946
18	Total. Combine line 17 column A less column B plus co	lumn C		18	0
Job	Expenses and Certain Miscellaneous Deductions				
20	Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions. Tax preparation fees		9 19 9 20 9 21	0	
	Add line 19 through line 21	(22	0	
23	Enter amount from federal Form 1040 or 1040-SR, line 11	143609			
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0 .		24	2872	
25	Subtract line 24 from line 22. If line 24 is more than line	22, enter 0			0
26	Total Itemized Deductions. Add line 18 and line 25			• 26	0
27	Other adjustments. See instructions. Specify.			<u> </u>	
28	Combine line 26 and line 27			• 28	0
29	Is your federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately Head of household	pouse/RDP	\$237,035 \$355,558 \$474,075		0
30	Enter the larger of the amount on line 29 or your stand Single or married/RDP filing separately. See instru	lard deduction shown below:			

Schedule CA

California Wage, IRA and Pension Adjustments

Attach to return (after all other FTB forms)

2023

Social Security No. Name as Shown on Return SAI A VUPPALA 604-63-8282 Line 1a — Wages, Salaries, Tips, Etc. (B) (C) Subtractions Additions Excess reimbursements from Form 2106 included in wage 1 346 Paid Family Leave Insurance (PFL) benefits I confirm that the PFL amount above is accurate Total adjustments to wages, salaries, tips, etc. Enter here and on Schedule CA (540/540NR), line 1a 346 Line 1h — Wages, Salaries, Tips, Etc. (B) (C) Additions Subtractions Sick pay received under the Federal Insurance Contributions Income exempted by U.S. tax treaties (unless specifically Exclusion for compensation from exercising a California 3 Employer-provided adoption benefits income exclusions. 5 Clergy housing exclusion. This is the amount entered on W-2s as smallest of amount spent or fair rental value Enter the amount spent on qual. housing expenses 8 Other (itemize): а b С d Total adjustments to wages, salaries, tips, etc. Enter here and Line 4 - IRA, Pensions, and Annuities (B) (C) IRA's Subtractions Additions 1 Other (itemize): b C Total adjustments to IRA distributions. Enter here and on (B) (C) **Pensions and Annuities** Subtractions Additions Form 1099-R, Railroad Retirement Benefits 1 Check here to confirm the Tier 2 RRB above is correct . . . ▶ 2 Other (itemize): а b С d Total adjustments to pensions and annuities. Enter here and