## 8879 Form

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| Tackpre's rame    RATEMAINI   NOKKIRALA   Social security number   183-81-9132                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         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| Enter whole dollars only on lines 1 through 5.  Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.  1 Adjusted gross income 2 Total tax 3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099 3 14, 411, 4 Amount you want refunded to you 5 Amount you want refunded to you 5 Amount you want refunded to you 5 Amount you want refunded to you 7 Amount you want refunded to you 7 Amount you want refunded to you 9 Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) 1 Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts for the income tax return (original or amended) I am now authorizing, consent to allow my intermediate service provider, transmitter, or electronic return originator (FRO) to send my return to the IRS and to release from the IRS (16) and an advantagement of receiped for reasons and post and the tax of the IRS and the IRS (16) and an advantagement of receiped for reasons and post of the tax preparation software for payment of my federal taxes owed on this return and/ard payer at 1 and 18 a  |                                                                                     |                                                                                                                                                                                                                                                                                                                                                                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I further acknowledge that the personal identification number (Phi) below is my signature on the income tax return (original or amended) I   | Part                                                                                | Tax Return Information — Tax Year Ending December 31, 2023 (Ente                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | ⊥<br>r year you a                                                                                                                                                            | re au                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | thorizing.)                                                                                                                                                                                      |
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If applicable, I authorize the U.S. Treation of the transmission, (b) the reason or any delay in declared taxes and or the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treating Financial Agent to terminate the authorization. To revoke (cancel) a supprient, I must contact the U.S. Treating Financial Agent and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treating Financial Agent to terminate the authorization. To revoke (cancel) a supprient, I must contact the U.S. Treative Financial Agent to terminate the authorization. To revoke (cancel) a date that 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of the control tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.  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| Taxpayer's PIN: check one box only    I authorize   GLOBAL TAXES   LC   ERO firm name   Signature on the income tax return (original or amended) I am now authorizing.   I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.    Spouse's PIN: check one box only   ERO firm name   Date                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | return (to send for any Agent to paymer authorize paymer business taxes to personal | original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmy return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejectled in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Uo initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account induit of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institutivation is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requires days prior to the payment (settlement) date. I also authorize the financial institutions involved in the preceive confidential information necessary to answer inquiries and resolve issues related to the pail identification number (PIN) below is my signature for the income tax return (original or amended) I as a signature for the income tax return (original or amended) I as a signature for the income tax return (original or amended) I as a signature for the income tax return (original or amended) I as a signature for the income tax return (original or amended) I as a signature for the income tax return (original or amended) I as a signature for the income tax return (original or amended) I as a signature for the income tax return (original or amended) I as a signature for the income tax return (original or amended) I as a signature for the income tax return (original or amended) I as a signature for the income tax return (original or amended) I as a signature for the income tax return (original or amended) I as a signature for the income tax return (original or amended) I as a signature for the income tax return (original or amended) I as a signature for the income tax return (original or amended) I as a signature for the income tax return (original or amended) I as a signature for the income tax return (original o | itter, or electro<br>ection of the tr<br>.S. Treasury and<br>icated in the taken<br>to debit the<br>e the authorization<br>uests must be<br>processing of<br>payment. I furt | onic refansmind its of ax prepartition. The receive of the element | turn originator (ERO) ssion, (b) the reason designated Financial paration software for to this account. This To revoke (cancel) a ved no later than 2 ectronic payment of the knowledge that the |
| I authorize GLOBAL TAXES LLC END firm name signature on the income tax return (original or amended) I am now authorizing.  I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.  Your signature ▶ Date ▶  Spouse's PIN: check one box only I authorize to enter or generate my PIN ERO firm name signature on the income tax return (original or amended) I am now authorizing. I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.  Spouse's signature ▶ Date ▶  Practitioner PIN Method Returns Only—continue below  Part III Certification and Authentication — Practitioner PIN Method Only  ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.  Date ▶  I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.  ERO's signature ▶ Date ▶  ERO Must Retain This Form — See Instructions                                                                                                                                                                                                                                                                                                                                                             |                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                  |
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| I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.  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                                                                                                                                               | digits, but                                                                                                                                                                                      |
| Spouse's PIN: check one box only  I authorize  ERO firm name signature on the income tax return (original or amended) I am now authorizing.  I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.  Spouse's signature  Practitioner PIN Method Returns Only—continue below  Part III Certification and Authentication — Practitioner PIN Method Only  ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.  I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.  ERO's signature  ERO Must Retain This Form — See Instructions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                             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| ERO firm name signature on the income tax return (original or amended) I am now authorizing.  I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.  Spouse's signature ▶ Date ▶  Practitioner PIN Method Returns Only—continue below  Part III Certification and Authentication — Practitioner PIN Method Only  ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.    Don't enter all zeros                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    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| signature on the income tax return (original or amended) I am now authorizing.  I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.  Spouse's signature ▶ Date ▶  Practitioner PIN Method Returns Only—continue below  Part III Certification and Authentication — Practitioner PIN Method Only  ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.    Certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. 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ERO's signature ▶ Date ▶  ERO Must Retain This Form — See Instructions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   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| ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.  Don't enter all zeros  I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.  ERO's signature   Date   ERO Must Retain This Form — See Instructions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    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ERO's signature ▶ Date ▶  ERO Must Retain This Form — See Instructions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   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| authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Providers of Individual Income Tax Returns.  ERO's signature ▶ Date ▶  ERO Must Retain This Form — See Instructions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | ERO's                                                                               | <b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                              | - 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| ERO Must Retain This Form — See Instructions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | authoriz                                                                            | zed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subn                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | nitting this retu                                                                                                                                                            | ırn in a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | accordance with the                                                                                                                                                                              |
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# Department of the Treasury—Internal Revenue Service U.S. Nonresident Alien Income Tax Return

| 2023 |
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IRS Use Only—Do not write or staple in this space.

| For the year Jar               | n. 1–C  | ec. 31, 2023, or other tax year begin                                             | ning       | , 2023,                  | ending                       | <u> </u>    | 20          | instructions.                                 |   |  |
|--------------------------------|---------|-----------------------------------------------------------------------------------|------------|--------------------------|------------------------------|-------------|-------------|-----------------------------------------------|---|--|
| Your first name                | and i   | middle initial                                                                    |            |                          |                              |             |             | Your identifying number see instructions)     |   |  |
| KATHYAINI                      | -       |                                                                                   | KOKK       | IRALA                    | 183-8                        | 183-81-3432 |             |                                               |   |  |
| Home address                   | (num    | per and street). If you have a P.O. bo                                            | x, see ins | tructions.               |                              |             |             | Apt. no.                                      |   |  |
| 5501 S MC                      | PAC     | EXPRESSWAY                                                                        |            |                          |                              |             |             | 1231                                          |   |  |
| City, town, or p               | ost o   | ffice. If you have a foreign address, a                                           | lso comp   | lete spaces below.       |                              | State       | 7           | ZIP code                                      |   |  |
| AUSTIN                         |         |                                                                                   |            |                          |                              | TX          |             | 78749                                         |   |  |
| Foreign country                | nam     | е                                                                                 | Foreig     | n province/state/county  |                              | Foreign     | postal cod  | е                                             |   |  |
| Filing<br>Status               |         | Single Married filing sep                                                         |            |                          | ng surviving spouse          |             | Esta        | ate 🗌 Trust                                   |   |  |
| Check only one box.            |         |                                                                                   |            |                          |                              |             |             |                                               |   |  |
| Digital Assets                 |         | ny time during 2023, did you: (a) rece<br>erwise dispose of a digital asset (or a |            |                          |                              |             |             | xchange, or                                   | 0 |  |
| Dependents (see instructions): |         |                                                                                   |            | (2) Dependent's          |                              | Chi         | eck the box | if qualifies for (see ins<br>Credit for other |   |  |
| ,                              |         | (1) First name Last name                                                          | 9          | identifying number       | (3) Relationship to yo       | ou O        |             | dependents                                    |   |  |
| If more than four              |         |                                                                                   |            |                          |                              |             |             |                                               |   |  |
| dependents, see                |         |                                                                                   |            |                          |                              |             |             |                                               |   |  |
| instructions and check here    |         |                                                                                   |            |                          |                              |             |             |                                               |   |  |
| Income                         | 1a      | Total amount from Form(s) W-2, bo                                                 | v 1 (see i | netructions)             |                              |             | . la        | 82,654                                        | _ |  |
| Effectively                    | b       | Household employee wages not re                                                   | •          | •                        |                              |             |             | 02,001                                        | · |  |
| Connected                      | С       | Tip income not reported on line 1a                                                |            |                          |                              |             |             |                                               |   |  |
| With U.S.                      | d       | Medicaid waiver payments not repo                                                 |            |                          |                              |             | . 1d        |                                               |   |  |
| Trade or                       | е       | Taxable dependent care benefits fr                                                | om Form    | 2441, line 26            |                              |             | . 1e        |                                               |   |  |
| Business                       | f       | Employer-provided adoption benef                                                  | its from F | orm 8839, line 29 .      |                              |             | . 1f        |                                               |   |  |
| A44 I-                         | g       | Wages from Form 8919, line 6 .                                                    | . 1g       |                          |                              |             |             |                                               |   |  |
| Attach Form(s) W-2,            | h       | Other earned income (see instruction                                              | . 1h       |                          |                              |             |             |                                               |   |  |
| 1042-S,                        | i       | Reserved for future use                                                           |            |                          |                              |             |             |                                               |   |  |
| SSA-1042-S,<br>RRB-1042-S,     | j       | Reserved for future use                                                           |            |                          | 1 1                          |             | . 1j        |                                               |   |  |
| and 8288-A<br>here. Also       | k       | Total income exempt by a treaty from line 1(e)                                    |            |                          |                              |             |             |                                               |   |  |
| attach<br>Form(s)              | Z       | Add lines 1a through 1h                                                           | 1          |                          |                              |             |             | 82,654                                        | • |  |
| 1099-R if                      | 2a      | · —                                                                               | 2a         |                          | able interest                |             |             |                                               |   |  |
| tax was                        | 3a      |                                                                                   | Ba         |                          | linary dividends .           |             |             |                                               |   |  |
| withheld.  If you did not      | 4a      |                                                                                   | la<br>ia   |                          | able amount                  |             |             |                                               |   |  |
| get a Form                     | 5а<br>6 | Reserved for future use                                                           |            |                          | able amount                  |             |             |                                               |   |  |
| W-2, see                       | 7       | Capital gain or (loss). Attach Sched                                              |            |                          |                              |             |             |                                               |   |  |
| instructions.                  | 8       | Additional income from Schedule 1                                                 | ,          | , ,                      |                              |             |             | -9 <b>,</b> 987                               |   |  |
|                                | 9       | Add lines 1z, 2b, 3b, 4b, 5b, 7, and                                              | •          | •                        |                              |             |             | 72,667                                        |   |  |
|                                | 10      | Adjustments to income from Sche                                                   | dule 1 (Fo |                          | e are your <b>total adju</b> | stments     | to          |                                               |   |  |
|                                | 11      | Subtract line 10 from line 9. This is                                             |            |                          |                              |             |             | 72,667                                        | _ |  |
|                                | 12      | Itemized deductions (from Sched deduction (see instructions)                      | ule A (Fo  | rm 1040-NR)) or, for cer | tain residents of Ind        | ia, standa  | ard         | 13,850                                        |   |  |
|                                | 13a     | Qualified business income deduction                                               |            |                          |                              | a.ta 110    | 12          | 13,030                                        | · |  |
|                                | b       | Exemptions for estates and trusts of                                              |            |                          |                              |             |             |                                               |   |  |
|                                | c       | Add lines 13a and 13b                                                             |            |                          |                              |             | . 13c       |                                               |   |  |
|                                | 14      |                                                                                   |            |                          |                              |             |             | 13,850                                        | _ |  |
|                                | 15      | Subtract line 1/1 from line 11. If zero                                           |            |                          |                              |             | 15          | 58 817                                        |   |  |

| orm 1040-NR (2023) | Page 2 |
|--------------------|--------|
|--------------------|--------|

| Tax and                              | 16            | Tax (see instructions). Check if any from Fo                                                          | orm(s): <b>1</b>    | 814 <b>2</b>   | 4972         | 3 🗌        |            | 16                 | 8,249.                               |
|--------------------------------------|---------------|-------------------------------------------------------------------------------------------------------|---------------------|----------------|--------------|------------|------------|--------------------|--------------------------------------|
| Credits                              | 17            | Amount from Schedule 2 (Form 1040), line                                                              | . ,                 |                |              |            |            | 17                 | 0.                                   |
| 0.00                                 | 18            | Add lines 16 and 17                                                                                   |                     |                |              |            |            | 18                 | 8,249.                               |
|                                      | 19            | Child tax credit or credit for other depend                                                           |                     |                |              |            |            | 19                 |                                      |
|                                      | 20            | Amount from Schedule 3 (Form 1040), line                                                              | e 8                 |                |              |            |            | 20                 | 7,500.                               |
|                                      | 21            | Add lines 19 and 20                                                                                   |                     |                |              |            |            | 21                 | 7,500.                               |
|                                      | 22            | Subtract line 21 from line 18. If zero or les                                                         | s, enter -0         |                |              |            |            | 22                 | 749.                                 |
|                                      | 23a           | Tax on income not effectively connected v<br>Schedule NEC (Form 1040-NR), line 15                     |                     |                | I .          |            |            |                    |                                      |
|                                      | b             | Other taxes, including self-employment to line 21                                                     |                     |                | . 23b        |            |            | -                  |                                      |
|                                      | С             | Transportation tax (see instructions) .                                                               |                     |                |              |            |            |                    |                                      |
|                                      | d             | Add lines 23a through 23c                                                                             |                     |                |              |            |            | 23d                |                                      |
|                                      | 24            | Add lines 22 and 23d. This is your total ta                                                           | ix                  |                | <u> </u>     | <u></u>    |            | 24                 | 749.                                 |
| Payments <b>Payments</b>             | 25            | Federal income tax withheld from:                                                                     |                     |                |              |            |            |                    |                                      |
|                                      | а             | Form(s) W-2                                                                                           |                     |                |              |            | 411.       | -                  |                                      |
|                                      | b             | Form(s) 1099                                                                                          |                     |                |              | +          |            | _                  |                                      |
|                                      | С             | Other forms (see instructions)                                                                        |                     |                |              | -          |            |                    |                                      |
|                                      | d             | Add lines 25a through 25c                                                                             |                     |                |              |            |            | 25d                | 14,411.                              |
|                                      | е             | Form(s) 8805                                                                                          |                     |                |              |            |            | 25e                |                                      |
|                                      | f             | Form(s) 8288-A                                                                                        |                     |                |              |            |            | 25f                |                                      |
|                                      | g             | Form(s) 1042-S                                                                                        |                     |                |              |            |            | 25g                |                                      |
|                                      | 26            | 2023 estimated tax payments and amoun                                                                 |                     |                | 1            |            |            | 26                 |                                      |
|                                      | 27            | Reserved for future use                                                                               |                     |                |              |            |            |                    |                                      |
|                                      | 28            | Additional child tax credit from Schedule                                                             | •                   | •              |              |            |            |                    |                                      |
|                                      | 29            | Credit for amount paid with Form 1040-C                                                               |                     |                |              |            |            |                    |                                      |
|                                      | 30            | Reserved for future use                                                                               |                     |                |              |            |            | _                  |                                      |
|                                      | 31            | Amount from Schedule 3 (Form 1040), line                                                              |                     |                |              |            |            |                    |                                      |
|                                      | 32            | Add lines 28, 29, and 31. These are your t                                                            |                     |                |              |            |            | 32                 |                                      |
|                                      | 33            | Add lines 25d, 25e, 25f, 25g, 26, and 32.                                                             |                     |                |              |            |            | 33                 | 14,411.                              |
| Refund                               | 34            | If line 33 is more than line 24, subtract line                                                        |                     |                | •            | -          |            | 34                 | 13,662.                              |
|                                      | 35a           | Amount of line 34 you want <b>refunded to</b> y                                                       |                     |                | ·            |            |            | 35a                | 13,662.                              |
| Direct deposit?<br>See instructions. | b             | Routing number 1 2 2 1 0 0                                                                            |                     | <b>c</b> Type: | ⊠ Cheo       | king L     | Savings    |                    |                                      |
| See mstructions.                     | d             | Account number 7 6 2 8 2 3                                                                            |                     |                |              |            |            |                    |                                      |
|                                      | е             | If you want your refund check mailed to a enter it here.                                              |                     |                |              | t shown on | page 1,    |                    |                                      |
|                                      | 36            | Amount of line 34 you want applied to yo                                                              |                     |                | . 36         |            |            |                    |                                      |
| Amount                               | 37            | Subtract line 33 from line 24. This is the a                                                          | -                   |                |              |            |            |                    |                                      |
| You Owe                              |               | For details on how to pay, go to www.irs.                                                             | -                   |                | 1            |            |            | 37                 |                                      |
|                                      | 38            | , , , ,                                                                                               |                     |                | . 38         |            |            |                    | <b>V</b>                             |
| Third                                | •             | ou want to allow another person to discuss                                                            |                     |                | instructions |            | s. Compl   |                    | ow. 🗵 <b>No</b>                      |
| Party<br>Designee                    | Desig<br>name |                                                                                                       |                     |                |              | numbe      | , ,        |                    |                                      |
| Cian                                 |               | penalties of perjury, I declare that I have examine they are true, correct, and complete. Declaration |                     |                |              |            | n of which | preparer           | has any knowledge.                   |
| Sign                                 | Your          | signature                                                                                             | Date                | Your occup     | oation       |            |            |                    | ent you an Identity                  |
| Here                                 |               |                                                                                                       |                     | STUDENT        | r<br>r       |            | l l        | ection F<br>inst.) | PIN, enter it here                   |
|                                      | Phone         | 2 no                                                                                                  | Email address       | 1 21 ODDINI    |              |            | (300       |                    |                                      |
|                                      |               |                                                                                                       | r's signature       |                | Date         | Э          | PTIN       |                    | Check if:                            |
| Paid                                 | -             |                                                                                                       | PRIYA RAM           | SAGAR CII      |              | 04/2024    | P02082     |                    | Self-employed                        |
| Preparer                             |               |                                                                                                       | TIVITIA IVAN        | 0110111 00     | 1 111   04/  | 01/2021    | Phone n    |                    |                                      |
| Use Only                             |               | s name GLOBAL TAXES LLC s address 245 ROONEY CT E B                                                   | יי ער דעומטוורטע אי | T 00016        |              |            | Firm's E   |                    | <u>78) 965-9522    </u><br>4-3171965 |
|                                      |               | Z4J KUUNEI CI E B.                                                                                    | M AJEMBORION        | O LOOTO        |              |            | 5 L        | 0.                 | 1 01/1/00                            |

BAA

#### SCHEDULE 1 (Form 1040)

**Additional Income and Adjustments to Income** 

OMB No. 1545-0074

2023
Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
KATHYAINI KOKKIRALA

Your social security number
183-81-3432

| Par | t I Additional Income                                                          |                  |    |                  |
|-----|--------------------------------------------------------------------------------|------------------|----|------------------|
| 1   | Taxable refunds, credits, or offsets of state and local income taxes           |                  | 1  |                  |
| 2a  | Alimony received                                                               |                  | 2a |                  |
| b   | Date of original divorce or separation agreement (see instructions):           |                  |    |                  |
| 3   | Business income or (loss). Attach Schedule C                                   |                  | 3  |                  |
| 4   | Other gains or (losses). Attach Form 4797                                      |                  | 4  |                  |
| 5   | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta | ach Schedule E . | 5  | -9 <b>,</b> 987. |
| 6   | Farm income or (loss). Attach Schedule F                                       |                  | 6  |                  |
| 7   | Unemployment compensation                                                      |                  | 7  |                  |
| 8   | Other income:                                                                  |                  |    |                  |
| а   | Net operating loss                                                             | 8a (             | )  |                  |
| b   | Gambling                                                                       | 8b               |    |                  |
| С   | Cancellation of debt                                                           | 8c               |    |                  |
| d   | Foreign earned income exclusion from Form 2555                                 | 8d (             |    |                  |
| е   | Income from Form 8853                                                          | 8e               |    |                  |
| f   | Income from Form 8889                                                          | 8f               |    |                  |
| g   | Alaska Permanent Fund dividends                                                | 8g               |    |                  |
| h   | Jury duty pay                                                                  | 8h               |    |                  |
| i   | Prizes and awards                                                              | 8i               |    |                  |
| j   | Activity not engaged in for profit income                                      | 8j               |    |                  |
| k   | Stock options                                                                  | 8k               |    |                  |
| ı   | Income from the rental of personal property if you engaged in the rental       |                  |    |                  |
|     | for profit but were not in the business of renting such property               | 81               |    |                  |
| m   | Olympic and Paralympic medals and USOC prize money (see                        |                  |    |                  |
|     | instructions)                                                                  | 8m               |    |                  |
| n   | Section 951(a) inclusion (see instructions)                                    | 8n               |    |                  |
| 0   | Section 951A(a) inclusion (see instructions)                                   | 80               |    |                  |
| р   | Section 461(I) excess business loss adjustment                                 | 8p               |    |                  |
| q   | Taxable distributions from an ABLE account (see instructions)                  | 8q               |    |                  |
| r   | Scholarship and fellowship grants not reported on Form W-2                     | 8r               |    |                  |
| s   | Nontaxable amount of Medicaid waiver payments included on Form                 |                  |    |                  |
|     | 1040, line 1a or 1d                                                            | 8s (             | )  |                  |
| t   | Pension or annuity from a nonqualifed deferred compensation plan or            |                  |    |                  |
|     | a nongovernmental section 457 plan                                             | 8t               |    |                  |
| u   | Wages earned while incarcerated                                                | 8u               |    |                  |
| Z   | Other income. List type and amount:                                            |                  |    |                  |
|     |                                                                                | 8z               |    |                  |
| 9   | Total other income. Add lines 8a through 8z                                    |                  | 9  |                  |
| 10  | Combine lines 1 through 7 and 9. This is your additional income. Enter         |                  |    |                  |
|     | 1040, 1040-SR, or 1040-NR, line 8                                              |                  | 10 | -9,987.          |

Schedule 1 (Form 1040) 2023 Page **2** 

| Par | t II Adjustments to Income                                                                   |      |     |  |
|-----|----------------------------------------------------------------------------------------------|------|-----|--|
| 11  | Educator expenses                                                                            |      | 11  |  |
| 12  | Certain business expenses of reservists, performing artists, and fee-basis govern            | ment |     |  |
|     | officials. Attach Form 2106                                                                  |      | 12  |  |
| 13  | Health savings account deduction. Attach Form 8889                                           | [    | 13  |  |
| 14  | Moving expenses for members of the Armed Forces. Attach Form 3903                            | [    | 14  |  |
| 15  | Deductible part of self-employment tax. Attach Schedule SE                                   |      | 15  |  |
| 16  | Self-employed SEP, SIMPLE, and qualified plans                                               |      | 16  |  |
| 17  | Self-employed health insurance deduction                                                     |      | 17  |  |
| 18  | Penalty on early withdrawal of savings                                                       |      | 18  |  |
| 19a | Alimony paid                                                                                 |      | 19a |  |
| b   | Recipient's SSN                                                                              |      |     |  |
| С   | Date of original divorce or separation agreement (see instructions):                         |      |     |  |
| 20  | IRA deduction                                                                                |      | 20  |  |
| 21  | Student loan interest deduction                                                              | +    | 21  |  |
| 22  | Reserved for future use                                                                      | t t  | 22  |  |
| 23  | Archer MSA deduction                                                                         |      | 23  |  |
| 24  | Other adjustments:                                                                           |      |     |  |
| а   | Jury duty pay (see instructions)                                                             |      |     |  |
| b   | Deductible expenses related to income reported on line 8l from the                           |      |     |  |
|     | rental of personal property engaged in for profit                                            |      |     |  |
| С   | Nontaxable amount of the value of Olympic and Paralympic medals                              |      |     |  |
|     | and USOC prize money reported on line 8m                                                     |      |     |  |
| d   | Reforestation amortization and expenses                                                      |      |     |  |
| е   | Repayment of supplemental unemployment benefits under the Trade Act of 1974                  |      |     |  |
| f   | Contributions to section 501(c)(18)(D) pension plans                                         |      |     |  |
| g   | Contributions by certain chaplains to section 403(b) plans 24g                               |      |     |  |
| h   | Attorney fees and court costs for actions involving certain unlawful                         |      |     |  |
|     | discrimination claims (see instructions)                                                     |      |     |  |
| i   | Attorney fees and court costs you paid in connection with an award                           |      |     |  |
|     | from the IRS for information you provided that helped the IRS detect                         |      |     |  |
|     | tax law violations                                                                           |      |     |  |
| j   | Housing deduction from Form 2555                                                             |      |     |  |
| k   | Excess deductions of section 67(e) expenses from Schedule K-1 (Form                          |      |     |  |
|     | 1041)                                                                                        |      |     |  |
| Z   | Other adjustments. List type and amount:                                                     |      |     |  |
|     | 24z                                                                                          |      |     |  |
| 25  | Total other adjustments. Add lines 24a through 24z                                           |      | 25  |  |
| 26  | Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . Enter here are |      |     |  |
|     | Form 1040, 1040-SR, or 1040-NR, line 10                                                      |      | 26  |  |

#### **SCHEDULE 3** (Form 1040)

**Additional Credits and Payments** 

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 Attachment Sequence No. **03** 

Your social security number

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Go to www.irs.gov/Form1040 for instructions and the latest information.

| KAT | HYAINI KOKKIRALA                                                               |            | 183-            | 81-3 | 432    |
|-----|--------------------------------------------------------------------------------|------------|-----------------|------|--------|
| Par | t I Nonrefundable Credits                                                      |            | ·               |      |        |
| 1   | Foreign tax credit. Attach Form 1116 if required                               |            |                 | 1    |        |
| 2   | Credit for child and dependent care expenses from Form 2447 Form 2441          | I, lin<br> | e 11. Attach    | 2    |        |
| 3   | Education credits from Form 8863, line 19                                      |            | 3               |      |        |
| 4   | Retirement savings contributions credit. Attach Form 8880                      |            | 4               |      |        |
| 5a  | Residential clean energy credit from Form 5695, line 15                        |            |                 | 5a   |        |
| b   | Energy efficient home improvement credit from Form 5695, line 32               |            |                 | 5b   |        |
| 6   | Other nonrefundable credits:                                                   |            |                 |      |        |
| а   | General business credit. Attach Form 3800                                      | 6a         |                 |      |        |
| b   | Credit for prior year minimum tax. Attach Form 8801                            | 6b         |                 |      |        |
| С   | Adoption credit. Attach Form 8839                                              | 6с         |                 |      |        |
| d   | Credit for the elderly or disabled. Attach Schedule R                          | 6d         |                 |      |        |
| е   | Reserved for future use                                                        | 6e         |                 |      |        |
| f   | Clean vehicle credit. Attach Form 8936                                         | 6f         | 7 <b>,</b> 500. |      |        |
| g   | Mortgage interest credit. Attach Form 8396                                     | 6g         |                 |      |        |
| h   | District of Columbia first-time homebuyer credit. Attach Form 8859             | 6h         |                 |      |        |
| i   | Qualified electric vehicle credit. Attach Form 8834                            | 6i         |                 |      |        |
| j   | Alternative fuel vehicle refueling property credit. Attach Form 8911           | 6j         |                 |      |        |
| k   | Credit to holders of tax credit bonds. Attach Form 8912                        | 6k         |                 |      |        |
| ı   | Amount on Form 8978, line 14. See instructions                                 | 61         |                 |      |        |
| m   | Credit for previously owned clean vehicles. Attach Form 8936 .                 | 6m         |                 |      |        |
| Z   | Other nonrefundable credits. List type and amount:                             |            |                 |      |        |
|     |                                                                                | 6z         |                 |      |        |
| 7   | Total other nonrefundable credits. Add lines 6a through 6z $$ . $$ .           |            |                 | 7    | 7,500. |
| 8   | Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1 1040-NR line 20 | 040,       | 1040-SR, or     | 8    | 7 500  |

Schedule 3 (Form 1040) 2023 Page **2** 

| Par | Other Payments and Refundable Credits                                         |       |    |  |
|-----|-------------------------------------------------------------------------------|-------|----|--|
| 9   | Net premium tax credit. Attach Form 8962                                      |       | 9  |  |
| 10  | Amount paid with request for extension to file (see instructions)             |       | 10 |  |
| 11  | Excess social security and tier 1 RRTA tax withheld                           |       | 11 |  |
| 12  | Credit for federal tax on fuels. Attach Form 4136                             |       | 12 |  |
| 13  | Other payments or refundable credits:                                         |       |    |  |
| а   | Form 2439                                                                     | 13a   |    |  |
| b   | Credit for repayment of amounts included in income from earlier years         | 13b   |    |  |
| С   | Elective payment election amount from Form 3800, Part III, line 6, column (i) | 13c   |    |  |
| d   | Deferred amount of net 965 tax liability (see instructions)                   | 13d   |    |  |
| Z   | Other payments or refundable credits. List type and amount:                   | 13z   |    |  |
| 14  | Total other payments or refundable credits. Add lines 13a through             | n 13z | 14 |  |
| 15  | Add lines 9 through 12 and 14. Enter here and on Form 1040, 104 line 31       |       | 15 |  |

#### **SCHEDULE NEC** (Form 1040-NR)

#### Tax on Income Not Effectively Connected With a U.S. Trade or Business

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Attach to Form 1040-NR. Go to www.irs.gov/Form1040NR for instructions and the latest information. Attachment Sequence No. **7B** 

Name shown on Form 1040-NR Your identifying number 183-81-3432 KATHYAINI KOKKIRALA Enter amount of income under the appropriate rate of tax. See instructions.

|                                                                                                                                 | Nature of Income                                      |           |                                                                                                              |                              | (a) 10%  | <b>(b)</b> 15%              | (c) 30%                 | (d) Other (specify)     |                                                          |                                                          |
|---------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|-----------|--------------------------------------------------------------------------------------------------------------|------------------------------|----------|-----------------------------|-------------------------|-------------------------|----------------------------------------------------------|----------------------------------------------------------|
|                                                                                                                                 |                                                       |           |                                                                                                              |                              |          | (a) 10%                     | ( <b>b)</b> 15%         | ( <b>c)</b> 30%         | %                                                        | %                                                        |
| 1                                                                                                                               | Dividends and divide                                  | end eq    | uivalents:                                                                                                   |                              |          |                             |                         |                         |                                                          |                                                          |
| а                                                                                                                               | Dividends paid by U.                                  | S. cor    | porations                                                                                                    |                              | 1a       |                             |                         |                         |                                                          |                                                          |
| b                                                                                                                               |                                                       |           | corporations                                                                                                 |                              | 1b       |                             |                         |                         |                                                          |                                                          |
| С                                                                                                                               |                                                       | _         | ts received with respect to section 871(m)                                                                   |                              | 1c       |                             |                         |                         |                                                          |                                                          |
| 2                                                                                                                               | Interest:                                             | ,         | , ,                                                                                                          |                              |          |                             |                         |                         |                                                          |                                                          |
| а                                                                                                                               | Mortgage                                              |           |                                                                                                              |                              | 2a       |                             |                         |                         |                                                          |                                                          |
| b                                                                                                                               |                                                       |           | ıs                                                                                                           |                              | 2b       |                             |                         |                         |                                                          |                                                          |
| С                                                                                                                               |                                                       |           |                                                                                                              |                              | 2c       |                             |                         |                         |                                                          |                                                          |
| 3                                                                                                                               |                                                       |           | , trademarks, etc.)                                                                                          |                              | 3        |                             |                         |                         |                                                          |                                                          |
| 4                                                                                                                               |                                                       |           | ight royalties                                                                                               |                              | 4        |                             |                         |                         |                                                          |                                                          |
| 5                                                                                                                               |                                                       |           | recording, publishing, etc.)                                                                                 |                              | 5        |                             |                         |                         |                                                          |                                                          |
| 6                                                                                                                               |                                                       |           | natural resources royalties                                                                                  |                              | 6        |                             |                         |                         |                                                          |                                                          |
| 7                                                                                                                               |                                                       |           |                                                                                                              |                              | 7        |                             |                         |                         |                                                          |                                                          |
| 8                                                                                                                               |                                                       |           |                                                                                                              |                              | 8        |                             |                         |                         |                                                          |                                                          |
| 9                                                                                                                               |                                                       |           | elow                                                                                                         |                              | 9        |                             |                         |                         |                                                          |                                                          |
| 10                                                                                                                              |                                                       | ts of Ca  | anada only. Enter net income in column (                                                                     |                              |          |                             |                         |                         |                                                          |                                                          |
| а                                                                                                                               | Winnings                                              |           |                                                                                                              |                              |          |                             |                         |                         |                                                          |                                                          |
| b                                                                                                                               | Losses                                                |           |                                                                                                              |                              | 10c      |                             |                         |                         |                                                          |                                                          |
| 11                                                                                                                              | Gambling — Resident Note: Enter winnings              | ts of cos | ountries other than Canada.<br>Losses aren't allowed                                                         |                              | 11       |                             |                         |                         |                                                          |                                                          |
| 12                                                                                                                              | Other (specify):                                      |           |                                                                                                              |                              |          |                             |                         |                         |                                                          |                                                          |
|                                                                                                                                 |                                                       |           |                                                                                                              |                              | 12       |                             |                         |                         |                                                          |                                                          |
| 13                                                                                                                              |                                                       |           | columns (a) through (d)                                                                                      |                              | 13       |                             |                         |                         |                                                          |                                                          |
| 14                                                                                                                              | Multiply line 13 by r                                 | ate of    | tax at top of each column                                                                                    |                              | 14       |                             |                         |                         |                                                          |                                                          |
| 15                                                                                                                              | Tax on income not e                                   | ffective  | ely connected with a U.S. trade or busine                                                                    | ess. Add colum               | ns (a) 1 | through (d) of line 14      | 4. Enter the total here | and on Form 1040        | 0-NR, line 23a <b>15</b>                                 |                                                          |
|                                                                                                                                 |                                                       |           | Capital Gains ar                                                                                             | nd Losses F                  | rom      | Sales or Excha              | anges of Proper         | ty                      |                                                          |                                                          |
| Enter only the capital gains and losses from property sales or exchanges that are from sources within the United States and not |                                                       | 16        | (a) Kind of property and description (if necessary, attach statement of descriptive details not shown below) | (b) Date acquired mm/dd/yyyy |          | (c) Date sold<br>mm/dd/yyyy | (d) Sales price         | (e) Cost or other basis | (f) LOSS If (e) is more than (d), subtract (d) from (e). | (g) GAIN If (d) is more than (e), subtract (e) from (d). |
|                                                                                                                                 | rely connected with a U.S. ss. Do not include a gain  |           |                                                                                                              |                              |          |                             |                         |                         |                                                          |                                                          |
| or loss                                                                                                                         | on disposing of a U.S. real                           |           |                                                                                                              |                              |          |                             |                         |                         |                                                          |                                                          |
| gains a                                                                                                                         | ty interest; report these<br>ind losses on Schedule D |           |                                                                                                              |                              |          |                             |                         |                         |                                                          |                                                          |
| (Form 1                                                                                                                         | •                                                     |           |                                                                                                              |                              |          |                             |                         |                         |                                                          |                                                          |
|                                                                                                                                 | property sales or<br>ges that are effectively         |           |                                                                                                              |                              |          |                             |                         |                         |                                                          |                                                          |
| connec                                                                                                                          | eted with a U.S. business edule D (Form 1040),        |           | Add columns (f) and (g) of line 16 .                                                                         |                              |          |                             |                         | 17                      |                                                          |                                                          |
|                                                                                                                                 | 1797, or both.                                        | 18 (      | Capital gain. Combine columns (f) and                                                                        | d (g) of line 17             | 7. Ente  | er the net gain her         | e and on line 9 ab      | ove. If a loss, ente    | er -0 <b>18</b>                                          |                                                          |

#### **SCHEDULE OI** (Form 1040-NR)

#### **Other Information**

Attach to Form 1040-NR.

OMB No. 1545-0074

Your identifying number

Department of the Treasury Internal Revenue Service

Name shown on Form 1040-NR

Go to www.irs.gov/Form1040NR for instructions and the latest information. Answer all questions.

Attachment Sequence No. **7C** 

| KATH       | IYAINI KOKKIRALA                                                                       |                               |                      |                                         | 183-81-3432              |                |  |  |  |  |
|------------|----------------------------------------------------------------------------------------|-------------------------------|----------------------|-----------------------------------------|--------------------------|----------------|--|--|--|--|
| Α          | Of what country or countries w                                                         |                               |                      |                                         |                          |                |  |  |  |  |
| В          | In what country did you claim                                                          | residence for tax purposes    | s during the tax ye  | ar? United States                       |                          |                |  |  |  |  |
| С          | Have you ever applied to be a                                                          | green card holder (lawful p   | ermanent resident    | of the United States? .                 | 🗌 Yes                    | ⊠ No           |  |  |  |  |
| D          | Were you ever:                                                                         |                               |                      |                                         |                          |                |  |  |  |  |
| 1.         | A U.S. citizen?                                                                        |                               |                      |                                         | 🗌 Yes                    | ⊠ No           |  |  |  |  |
| 2.         | A green card holder (lawful per                                                        | rmanent resident) of the Un   | ited States?         |                                         | 🗌 Yes                    | ⊠ No           |  |  |  |  |
|            | If you answer "Yes" to (1) or (2)                                                      | ), see Pub. 519, chapter 4,   | for expatriation rul | es that apply to you.                   |                          |                |  |  |  |  |
| Ε          | If you had a visa on the last of                                                       | day of the tax year, enter y  | our visa type. If y  | ou didn't have a visa, ent              | ter your U.S.            |                |  |  |  |  |
|            | immigration status on the last of                                                      | day of the tax year. $F1$     |                      |                                         |                          |                |  |  |  |  |
| F          | Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status? |                               |                      |                                         |                          |                |  |  |  |  |
|            | If you answered "Yes," indicate                                                        |                               |                      |                                         |                          |                |  |  |  |  |
| G          | List all dates you entered and I                                                       | left the United States durin  | g 2023. See instruc  | ctions.                                 |                          |                |  |  |  |  |
|            | Note: If you're a resident of C                                                        |                               |                      |                                         | ent intervals,           |                |  |  |  |  |
|            | check the box for Canada or                                                            | Mexico and skip to item H     | <u> I .</u> <u>.</u> | 🗌 Canada                                | Mexico                   |                |  |  |  |  |
|            | Date entered United States                                                             | Date departed United State    | es                   | Date entered United States              | s Date departed Unite    | ed States      |  |  |  |  |
|            | mm/dd/yy                                                                               | mm/dd/yy                      |                      | mm/dd/yy                                | mm/dd/yy                 |                |  |  |  |  |
|            |                                                                                        |                               |                      |                                         |                          |                |  |  |  |  |
|            |                                                                                        |                               |                      |                                         |                          |                |  |  |  |  |
|            |                                                                                        |                               |                      |                                         |                          |                |  |  |  |  |
|            |                                                                                        |                               |                      |                                         |                          |                |  |  |  |  |
| Н          | Give number of days (including                                                         |                               |                      |                                         |                          |                |  |  |  |  |
|            | 2021                                                                                   | , 2022                        | , and                | 2 <b>023</b> 365                        | ·                        |                |  |  |  |  |
| I          | Did you file a U.S. income tax                                                         | return for any prior year? .  |                      |                                         | 🛛 Yes                    | ☐ No           |  |  |  |  |
|            | If "Yes," give the latest year an                                                      | d form number you filed:      | 1                    | L040NR                                  |                          |                |  |  |  |  |
| J          | Are you filing a return for a trus                                                     | st?                           |                      |                                         | Yes                      | ⊠ No           |  |  |  |  |
|            | If "Yes," did the trust have a U                                                       |                               |                      |                                         |                          |                |  |  |  |  |
|            | U.S. person, or receive a contr                                                        | ribution from a U.S. person   | ?                    |                                         |                          | ☐ No           |  |  |  |  |
| K          | Did you receive total compens                                                          |                               | -                    |                                         |                          | ⊠ No           |  |  |  |  |
|            | If "Yes," did you use an alterna                                                       |                               |                      |                                         |                          | ☐ No           |  |  |  |  |
| L          | Income Exempt From Tax—If                                                              |                               |                      |                                         | tax treaty with a foreig | n country,     |  |  |  |  |
|            | complete (1) through (3) below                                                         |                               |                      |                                         |                          |                |  |  |  |  |
| 1.         | Enter the name of the country,                                                         |                               |                      |                                         | claimed the treaty benef | fit, and the   |  |  |  |  |
|            | amount of exempt income in th                                                          |                               | · · · · · ·          |                                         |                          |                |  |  |  |  |
|            | (a) Cou                                                                                | ntry                          | (b) Tax treaty artic | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |                          |                |  |  |  |  |
|            |                                                                                        |                               |                      | claimed in prior tax yea                | ars income in current    | Lan yeal       |  |  |  |  |
|            |                                                                                        |                               |                      |                                         |                          |                |  |  |  |  |
|            |                                                                                        |                               |                      |                                         |                          |                |  |  |  |  |
|            |                                                                                        |                               |                      |                                         |                          |                |  |  |  |  |
|            |                                                                                        |                               |                      |                                         |                          |                |  |  |  |  |
|            |                                                                                        |                               |                      |                                         |                          |                |  |  |  |  |
|            | (e) Total. Enter this amount or                                                        | Form 10/10-NR line 1k D       | o not enter it anyon | /here else on line 1                    |                          |                |  |  |  |  |
| 2.         | Were you subject to tax in a fo                                                        |                               | •                    |                                         | Yes                      | □ No           |  |  |  |  |
|            | Are you claiming treaty benefit                                                        |                               |                      |                                         |                          | □ No<br>⊠ No   |  |  |  |  |
| <b>J</b> . | If "Yes," attach a copy of the C                                                       |                               | •                    |                                         |                          | <u>~ 1</u> 110 |  |  |  |  |
| М          | Check the applicable box if:                                                           | ompotont Authority determ     | allor lotter to yo   | ou rotaini                              |                          |                |  |  |  |  |
|            | This is the first year you are ma                                                      | aking an election to treat in | come from real pro   | operty located in the Unite             | ed States as effectively | connected      |  |  |  |  |
| ••         | with a U.S. trade or business u                                                        |                               |                      |                                         |                          |                |  |  |  |  |
| 2.         | You have made an election in                                                           |                               |                      |                                         |                          |                |  |  |  |  |
|            | States as effectively connected                                                        |                               |                      |                                         |                          |                |  |  |  |  |

#### SCHEDULE E (Form 1040)

**Supplemental Income and Loss** 

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Attach

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleE for instructions and the latest information.

2023
Attachment Sequence No. 13

OMB No. 1545-0074

| Name(s | ) shown on return                                                                                                                  |          |                                                |                |           |                            | Your socia | al security | number   |
|--------|------------------------------------------------------------------------------------------------------------------------------------|----------|------------------------------------------------|----------------|-----------|----------------------------|------------|-------------|----------|
| KATE   | YAINI KOKKIRALA                                                                                                                    |          |                                                |                |           |                            | 183-8      | 1-3432      |          |
| Part   | <b>Note:</b> If you are in the business of renting personal proper rental income or loss from <b>Form 4835</b> on page 2, line 40. | rty, use | Schedule                                       |                |           |                            |            |             |          |
|        | Did you make any payments in 2023 that would require you                                                                           |          | ` '                                            |                |           |                            |            |             |          |
| В      | f "Yes," did you or will you file required Form(s) 1099? .                                                                         |          |                                                |                |           |                            |            | . 🗌 Ye      | es 🗌 No  |
| 1a     | Physical address of each property (street, city, state, ZIF                                                                        |          |                                                |                |           |                            |            |             |          |
| A      | SD 41 SANDESH CITY JAMTHA, NAGPUR, MAH                                                                                             |          | <u>,                                      </u> | ΓΝΙ ΛΛ΄        | 1122      |                            |            |             |          |
| B      | SD 41 SANDESH CITT OAFIHA, NAGION, FIAI                                                                                            | IMIVAL   | JIIIIA .                                       | LIN TT.        | 1122      |                            |            |             |          |
| C      |                                                                                                                                    |          |                                                |                |           |                            |            |             |          |
| 1b     | Type of Property 2 For each rental real estate prope                                                                               |          |                                                |                |           | r Rental                   | Person     |             | QJV      |
|        | (from list below) above, report the number of fair personal use days. Check the Q                                                  |          |                                                |                |           | Days                       | Da         |             |          |
| _A     | jersonal use days. Check the Q                                                                                                     |          |                                                | A              |           | 365                        |            | 0           |          |
| B      | qualified joint venture. See instru                                                                                                |          |                                                | В              |           |                            |            |             |          |
| C      |                                                                                                                                    |          |                                                | С              |           |                            |            |             |          |
|        | of Property:                                                                                                                       | 1        | 5 J                                            |                | 7 (       | Oalf Daniel                |            |             |          |
|        | Single Family Residence 3 Vacation/Short-Term Ren<br>Multi-Family Residence 4 Commercial                                           | itai     | 5 Land<br>6 Roya                               | -              |           | Self-Rental<br>Other (desc | ribe)      |             |          |
| Incon  |                                                                                                                                    |          |                                                | A              |           | Properti<br>B              | es:        |             | С        |
| 3      | Rents received                                                                                                                     | 3        |                                                | A 5            | 48.       | ь                          |            |             | <u> </u> |
| 3<br>4 |                                                                                                                                    | 4        |                                                |                | 40.       |                            |            |             |          |
| Exper  | Royalties received                                                                                                                 | 4        |                                                |                |           |                            |            |             |          |
| 5      | Advertising                                                                                                                        | 5        |                                                |                |           |                            |            |             |          |
| 6      | Auto and travel (see instructions)                                                                                                 | 6        |                                                |                |           |                            |            |             |          |
| 7      | Cleaning and maintenance                                                                                                           | 7        |                                                | 2,0            | 62        |                            |            |             |          |
| 8      | Commissions                                                                                                                        | 8        |                                                | 2,0            | 02.       |                            |            |             |          |
| 9      | Insurance                                                                                                                          | 9        |                                                |                |           |                            |            |             |          |
| 10     | Legal and other professional fees                                                                                                  | 10       |                                                |                |           |                            |            |             |          |
| 11     | Management fees                                                                                                                    | 11       |                                                | 1,5            | 70        |                            |            |             |          |
| 12     | Mortgage interest paid to banks, etc. (see instructions)                                                                           | 12       |                                                | 1,5            | 70.       |                            |            |             |          |
| 13     | Other interest                                                                                                                     | 13       |                                                |                |           |                            |            |             |          |
| 14     | Repairs                                                                                                                            | 14       |                                                | 2,4            | 1 1       |                            |            |             |          |
| 15     | Supplies                                                                                                                           | 15       |                                                | 2,9            |           |                            |            |             |          |
| 16     | Taxes                                                                                                                              | 16       |                                                | 2,3            | 00.       |                            |            |             |          |
| 17     | Utilities                                                                                                                          | 17       |                                                | 1,5            | 24        |                            |            |             |          |
| 18     | Depreciation expense or depletion                                                                                                  | 18       |                                                |                | 27.       |                            |            |             |          |
| 19     | Other (liet)                                                                                                                       | 19       |                                                |                |           |                            |            |             |          |
| 20     | Total expenses. Add lines 5 through 19                                                                                             | 20       |                                                | 10,5           | 35        |                            |            |             |          |
| 21     | Subtract line 20 from line 3 (rents) and/or 4 (royalties). If                                                                      |          |                                                | 10/0           | 33.       |                            |            |             |          |
| 21     | result is a (loss), see instructions to find out if you must                                                                       |          |                                                |                |           |                            |            |             |          |
|        | file <b>Form 6198</b>                                                                                                              | 21       |                                                | -9,9           | 87.       |                            |            |             |          |
| 22     | Deductible rental real estate loss after limitation, if any, on <b>Form 8582</b> (see instructions)                                | 22       | (                                              | -9 <b>,</b> 98 | 7.)(      |                            | )          | (           |          |
| 23a    | Total of all amounts reported on line 3 for all rental prope                                                                       |          |                                                |                | 23a       |                            | 548.       | `           | ,        |
| b      | Total of all amounts reported on line 4 for all royalty prop                                                                       |          |                                                |                | 23b       |                            |            |             |          |
| C      | Total of all amounts reported on line 12 for all properties                                                                        |          |                                                |                | 23c       |                            |            |             |          |
| d      | Total of all amounts reported on line 18 for all properties                                                                        |          |                                                |                | 23d       |                            |            |             |          |
| e      | Total of all amounts reported on line 20 for all properties                                                                        |          |                                                |                | 23e       | 10                         | ,535.      |             |          |
| 24     | Income. Add positive amounts shown on line 21. <b>Do not</b>                                                                       |          |                                                |                |           |                            | . 24       |             |          |
| 25     | Losses. Add royalty losses from line 21 and rental real estati                                                                     |          | •                                              |                | nter tota | al losses her              |            | (           | 9,987.)  |
| 26     | Total rental real estate and royalty income or (loss).                                                                             |          |                                                |                |           |                            |            | ·           |          |
|        | here. If Parts II, III, and IV, and line 40 on page 2 do no                                                                        |          |                                                |                |           |                            |            |             |          |
|        | Schedule 1 (Form 1040), line 5. Otherwise, include this ar                                                                         |          |                                                |                |           |                            | . 26       |             | -9,987.  |

### Form **8889**

**Health Savings Accounts (HSAs)** 

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

KATHYAINI KOKKIRALA

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions.

183-81-3432

| Befor    | re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance C                                                                                                                                                                                                                                      | ontracts, if           | requ   | ired.                    |
|----------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|--------|--------------------------|
| Part     | <b>HSA Contributions and Deduction.</b> See the instructions before completing the and both you and your spouse each have separate HSAs, complete a separate                                                                                                                                                      |                        |        |                          |
| 1        | Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions                                                                                                                                                                                                  |                        |        | If-only $\square$ Family |
| 2        | HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions                                   |                        | 2      | 0.                       |
| 3        | If you were under age 55 at the end of 2023 and, on the first day of <b>every</b> month during 2023, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,850 (\$7,750 for family coverage). <b>All others</b> , see the instructions for the amount to enter            |                        | 3      | 3,850.                   |
| 4        | Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Folines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2 include any amount contributed to your spouse's Archer MSAs                                                                    | 2023, also             | 4      | 0.                       |
| 5<br>6   | Subtract line 4 from line 3. If zero or less, enter -0                                                                                                                                                                                                                                                            | <br>nad family         | 5      | 3,850.                   |
| 7        | coverage under an HDHP at any time during 2023, see the instructions for the amount to ent If you were age 55 or older at the end of 2023, married, and you or your spouse had family under an HDHP at any time during 2023, enter your additional contribution amount. See instructions are contribution amount. | coverage               | 7      | 3,850.                   |
| 8<br>9   | Add lines 6 and 7                                                                                                                                                                                                                                                                                                 | 250.                   | 8      | 3,850.                   |
| 10<br>11 | Qualified HSA funding distributions                                                                                                                                                                                                                                                                               |                        | 11     | 250.                     |
| 12<br>13 | Subtract line 11 from line 8. If zero or less, enter -0                                                                                                                                                                                                                                                           | t II, line 13          | 12     | 3,600.                   |
| Part     |                                                                                                                                                                                                                                                                                                                   |                        | rate F | HSAs, complete           |
| 14a      | Total distributions you received in 2023 from all HSAs (see instructions)                                                                                                                                                                                                                                         |                        | 14a    |                          |
| b        | Distributions included on line 14a that you rolled over to another HSA. Also include ar contributions (and the earnings on those excess contributions) included on line 14a withdrawn by the due date of your return. See instructions                                                                            | ny excess<br>that were | 14b    |                          |
| С        | Subtract line 14b from line 14a                                                                                                                                                                                                                                                                                   |                        | 14c    |                          |
| 15       | Qualified medical expenses paid using HSA distributions (see instructions)                                                                                                                                                                                                                                        |                        |        |                          |
| 16       | <b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, in amount in the total on Schedule 1 (Form 1040), Part I, line 8f                                                                                                                                               |                        | 16     |                          |
| 17a      | If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additiona Tax</b> (see instructions), check here                                                                                                                                                                             |                        |        |                          |
| b        | <b>Additional 20% tax</b> (see instructions). Enter 20% (0.20) of the distributions included on lir are subject to the additional 20% tax. Also, include this amount in the total on Schedule 1040), Part II, line 17c                                                                                            | e 2 (Form              | 17b    |                          |
| Part     |                                                                                                                                                                                                                                                                                                                   | ne instructi           |        |                          |
| 18       | Last-month rule                                                                                                                                                                                                                                                                                                   |                        | 18     |                          |
| 19       | Qualified HSA funding distribution                                                                                                                                                                                                                                                                                |                        | 19     |                          |
| 20       | <b>Fotal income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f                                                                                                                                                                                                          |                        |        |                          |
| 21       | <b>Additional tax.</b> Multiply line 20 by 10% (0.10). Include this amount in the total on Schedul 1040), Part II, line 17d                                                                                                                                                                                       | •                      | 21     |                          |

BAA

# Form **8936**

#### **Clean Vehicle Credits**

OMB No. 1545-2137

2023

Attachment Sequence No. 69

Department of the Treasury Internal Revenue Service

Attach to your tax return.

Go to www.irs.gov/Form8936 for instructions and the latest information.

Name(s) shown on return

KATHYAINI KOKKIRALA

Notes: • Complete a separate Schedule A (Form 8936) for each clean vehicle placed in service during the tax year.

| Enter the amount from line 11 of your 2022 Form 1040, 1040-SR, or 1040-NR  Bether any income from Puerto Rico you excluded  Center any amount from Form 2555, line 45  Center any amount from Form 2555, line 50  Enter any amount from Form 4563, line 15  Add lines 3a through 3e  Enter the smaller of line 2 or line 4  Credit for Business/Investment Use Part of New Clean Vehicles  Note: Individuals can't claim a credit on line 6 if Part I, line 5, is more than \$150,000 (\$300,000 if man qualifying surviving spouse; \$225,000 if head of household).  Enter the total credit amount figured in Part II of Schedule(s) A (Form 8936)  New clean vehicle credit from partnerships and S corporations (see instructions)  Business/investment use part of credit. Add lines 6 and 7. Partnerships and S corporations, stop here and report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 1y  Part III  Credit for Personal Use Part of New Clean Vehicles  Note: You can't claim the Part III credit if Part I, line 5, is more than \$150,000 (\$300,000 if man and report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 1y  8  Part III  Credit for Personal Use Part of New Clean Vehicles  Note: You can't claim the Part III credit if Part I, line 5, is more than \$150,000 (\$300,000 if man and report this amount figured in Part III of Schedule(s) A (Form 8936)  9  Enter the total credit amount figured in Part III of Schedule(s) A (Form 8936)  9  Enter the total credit amount figured in Part III of Schedule(s) A (Form 8936)  9  Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18  10  Enter the amount from Form 1040, 1040-SR, or 1040-NR (see instructions)  11  Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions)                                                | amount from line 11 of your 2023 Form 1040, 1040-SR, or 1040-NR income from Puerto Rico you excluded amount from Form 2555, line 45 amount from Form 2555, line 45 1a through 1e 1a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |      | • Individuals completing Parts II, III, or IV, must also complete Part I. See "Note" text below.                                                                                                    | u , cu     |                                         |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-----------------------------------------|
| b Enter any income from Puerto Rico you excluded c Enter any amount from Form 2555, line 45 d Enter any amount from Form 2555, line 50 e Enter any amount from Form 4563, line 15  2 Add lines 1a through 1e 2 Add lines 1a through 1e 3 Enter the amount from line 11 of your 2022 Form 1040, 1040-SR, or 1040-NR b Enter any income from Puerto Rico you excluded c Enter any amount from Form 2555, line 45 d Enter any amount from Form 2555, line 45 d Enter any amount from Form 2555, line 45 d Enter any amount from Form 2555, line 50 e Enter any amount from Form 4563, line 15 4 Add lines 3a through 3e Enter the smaller of line 2 or line 4 5 Enter the smaller of line 2 or line 4 5 Credit for Business/Investment Use Part of New Clean Vehicles Note: Individuals can't claim a credit on line 6 if Part I, line 5, is more than \$150,000 (\$300,000 if man qualifying surviving spouse; \$225,000 if head of household). 6 Enter the total credit amount figured in Part II of Schedule(s) A (Form 8936) 7 New clean vehicle credit from partnerships and S corporations (see instructions) 7 Business/investment use part of credit. Add lines 6 and 7. Partnerships and S corporations, stop here and report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 1y 8 Part III Credit for Personal Use Part of New Clean Vehicles Note: You can't claim the Part III credit if Part I, line 5, is more than \$150,000 (\$300,000 if marriqualifying surviving spouse; \$225,000 if head of household). 9 Enter the total credit amount figured in Part III of Schedule(s) A (Form 8936) 9 Enter the total credit amount figured in Part III of Schedule(s) A (Form 8936) 10 Enter the amount from Form 1040, 1040-SR, or 1040-NR (see instructions) 11 12 Subtract line 11 from line 10. If zero or less, enter -0- and stop here. You can't claim the personal use | income from Puerto Rico you excluded amount from Form 2555, line 45 inc | Par  | Modified Adjusted Gross Income Amount                                                                                                                                                               |            |                                         |
| c Enter any amount from Form 2555, line 45                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | amount from Form 2555, line 45                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 1a   | Enter the amount from line 11 of your 2023 Form 1040, 1040-SR, or 1040-NR                                                                                                                           | 7.         |                                         |
| d Enter any amount from Form 2555, line 50                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | amount from Form 2555, line 50                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | b    | Enter any income from Puerto Rico you excluded                                                                                                                                                      |            |                                         |
| e Enter any amount from Form 4563, line 15                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | amount from Form 4563, line 15                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | С    | Enter any amount from Form 2555, line 45                                                                                                                                                            |            |                                         |
| 2 Add lines 1a through 1e                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | ta through 1e                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | d    | · · · · · · · · · · · · · · · · · · ·                                                                                                                                                               |            |                                         |
| Enter the amount from line 11 of your 2022 Form 1040, 1040-SR, or 1040-NR  b Enter any income from Puerto Rico you excluded  c Enter any amount from Form 2555, line 45  d Enter any amount from Form 2555, line 50  e Enter any amount from Form 4563, line 15  Add lines 3a through 3e  Enter the smaller of line 2 or line 4  Credit for Business/Investment Use Part of New Clean Vehicles  Note: Individuals can't claim a credit on line 6 if Part I, line 5, is more than \$150,000 (\$300,000 if marriqualifying surviving spouse; \$225,000 if head of household).  Enter the total credit amount figured in Part II of Schedule(s) A (Form 8936)  New clean vehicle credit from partnerships and S corporations (see instructions)  Business/investment use part of credit. Add lines 6 and 7. Partnerships and S corporations, stop here and report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 1y  Part III  Credit for Personal Use Part of New Clean Vehicles  Note: You can't claim the Part III credit if Part I, line 5, is more than \$150,000 (\$300,000 if marriqualifying surviving spouse; \$225,000 if head of household).  9 Enter the total credit amount figured in Part III of Schedule(s) A (Form 8936)  9 Enter the total credit amount figured in Part III of Schedule(s) A (Form 8936)  9 Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18  10 Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18  11 Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions)  11 Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions)                                                                                                                                                                                                                                                                   | amount from line 11 of your 2022 Form 1040, 1040-SR, or 1040-NR income from Puerto Rico you excluded                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | е    | •                                                                                                                                                                                                   |            |                                         |
| b Enter any income from Puerto Rico you excluded                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | income from Puerto Rico you excluded 3b amount from Form 2555, line 45                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |      |                                                                                                                                                                                                     |            | 72,667.                                 |
| c Enter any amount from Form 2555, line 45                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | amount from Form 2555, line 45                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |      | · · · · · · · · · · · · · · · · · · ·                                                                                                                                                               | 5.         |                                         |
| d Enter any amount from Form 2555, line 50                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | amount from Form 2555, line 50                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | b    | •                                                                                                                                                                                                   | _          |                                         |
| e Enter any amount from Form 4563, line 15                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | amount from Form 4563, line 15                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | _    |                                                                                                                                                                                                     | _          |                                         |
| Add lines 3a through 3e                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 3a through 3e                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |      |                                                                                                                                                                                                     | _          |                                         |
| Fart II Credit for Business/Investment Use Part of New Clean Vehicles Note: Individuals can't claim a credit on line 6 if Part I, line 5, is more than \$150,000 (\$300,000 if man qualifying surviving spouse; \$225,000 if head of household).  6 Enter the total credit amount figured in Part II of Schedule(s) A (Form 8936)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | smaller of line 2 or line 4                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | _    | •                                                                                                                                                                                                   |            | 4.6.00.6                                |
| Credit for Business/Investment Use Part of New Clean Vehicles Note: Individuals can't claim a credit on line 6 if Part I, line 5, is more than \$150,000 (\$300,000 if mark qualifying surviving spouse; \$225,000 if head of household).  6 Enter the total credit amount figured in Part II of Schedule(s) A (Form 8936)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | dit for Business/Investment Use Part of New Clean Vehicles  Individuals can't claim a credit on line 6 if Part I, line 5, is more than \$150,000 (\$300,000 if married filling jointly or a fying surviving spouse; \$225,000 if head of household).  Itotal credit amount figured in Part II of Schedule(s) A (Form 8936)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |      |                                                                                                                                                                                                     |            |                                         |
| Note: Individuals can't claim a credit on line 6 if Part I, line 5, is more than \$150,000 (\$300,000 if mark qualifying surviving spouse; \$225,000 if head of household).  6 Enter the total credit amount figured in Part II of Schedule(s) A (Form 8936)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | e: Individuals can't claim a credit on line 6 if Part I, line 5, is more than \$150,000 (\$300,000 if married filing jointly or a fying surviving spouse; \$225,000 if head of household).  total credit amount figured in Part II of Schedule(s) A (Form 8936)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |      |                                                                                                                                                                                                     | _   5      | 46,296.                                 |
| qualifying surviving spouse; \$225,000 if head of household).  6 Enter the total credit amount figured in Part II of Schedule(s) A (Form 8936)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | fying surviving spouse; \$225,000 if head of household).  total credit amount figured in Part II of Schedule(s) A (Form 8936)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Part |                                                                                                                                                                                                     | if marriad | filing idintly or o                     |
| New clean vehicle credit from partnerships and S corporations (see instructions)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | revehicle credit from partnerships and S corporations (see instructions)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |      | qualifying surviving spouse; \$225,000 if head of household).                                                                                                                                       |            | ming jointly or a                       |
| Business/investment use part of credit. Add lines 6 and 7. Partnerships and S corporations, stop here and report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 1y                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Ainvestment use part of credit. Add lines 6 and 7. Partnerships and S corporations, stop here it this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 1y                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 6    |                                                                                                                                                                                                     | 6          | 0.                                      |
| and report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 1y                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 1y                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |      | · · · · · · · · · · · · · · · · · · ·                                                                                                                                                               |            |                                         |
| Part III Credit for Personal Use Part of New Clean Vehicles Note: You can't claim the Part III credit if Part I, line 5, is more than \$150,000 (\$300,000 if marrie qualifying surviving spouse; \$225,000 if head of household).  9 Enter the total credit amount figured in Part III of Schedule(s) A (Form 8936)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | dit for Personal Use Part of New Clean Vehicles  2: You can't claim the Part III credit if Part I, line 5, is more than \$150,000 (\$300,000 if married filing jointly or a fying surviving spouse; \$225,000 if head of household).  Itotal credit amount figured in Part III of Schedule(s) A (Form 8936)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 8    | ·                                                                                                                                                                                                   |            |                                         |
| Note: You can't claim the Part III credit if Part I, line 5, is more than \$150,000 (\$300,000 if married qualifying surviving spouse; \$225,000 if head of household).  9 Enter the total credit amount figured in Part III of Schedule(s) A (Form 8936)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | e: You can't claim the Part III credit if Part I, line 5, is more than \$150,000 (\$300,000 if married filing jointly or a fying surviving spouse; \$225,000 if head of household).  total credit amount figured in Part III of Schedule(s) A (Form 8936)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |      |                                                                                                                                                                                                     | _   8      | 0.                                      |
| 10Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18111Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions)112Subtract line 11 from line 10. If zero or less, enter -0- and stop here. You can't claim the personal use                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | amount from Form 1040, 1040-SR, or 1040-NR, line 18                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Part | <b>Note:</b> You can't claim the Part III credit if Part I, line 5, is more than \$150,000 (\$300,000 if qualifying surviving spouse; \$225,000 if head of household).                              |            | filing jointly or a                     |
| Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | credits from Form 1040, 1040-SR, or 1040-NR (see instructions)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 9    | · · · · · · · · · · · · · · · · · · ·                                                                                                                                                               |            | 7,500.                                  |
| 12 Subtract line 11 from line 10. If zero or less, enter -0- and stop here. You can't claim the personal use                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | ine 11 from line 10. If zero or less, enter -0- and stop here. You can't claim the personal use credit                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 10   |                                                                                                                                                                                                     |            | 8,249.                                  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | use part of credit. Enter the smaller of line 9 or line 12 here and on Schedule 3 (Form 66. If line 12 is smaller than line 9, see instructions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |      |                                                                                                                                                                                                     |            |                                         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | use part of credit. Enter the smaller of line 9 or line 12 here and on Schedule 3 (Form e6f. If line 12 is smaller than line 9, see instructions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 12   |                                                                                                                                                                                                     | 1 1        |                                         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | e 6f. If line 12 is smaller than line 9, see instructions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 40   | •                                                                                                                                                                                                   |            | 8,249.                                  |
| · · · · · · · · · · · · · · · · · · ·                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 13   | •                                                                                                                                                                                                   |            | T 500                                   |
| Part IV Credit for Previously Owned Clean Vehicles                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | dit for Draviaualy Owned Clean Vahialas                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Dort |                                                                                                                                                                                                     | 13         | 7,500.                                  |
| <b>Note:</b> You can't claim the Part IV credit if Part I, line 5, is more than \$75,000 (\$150,000 if marrie qualifying surviving spouse; \$112,500 if head of household).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | e: You can't claim the Part IV credit if Part I, line 5, is more than \$75,000 (\$150,000 if married filing jointly or a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |      | <b>Note:</b> You can't claim the Part IV credit if Part I, line 5, is more than \$75,000 (\$150,000 if qualifying surviving spouse; \$112,500 if head of household).                                |            | iling jointly or a                      |
| <u> </u>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | fying surviving spouse; \$112,500 if head of household).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |      |                                                                                                                                                                                                     |            |                                         |
| 15 Enter the amount from Form 1040. 1040-SR, or 1040-NR, line 18                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | fying surviving spouse; \$112,500 if head of household).  total credit amount figured in Part IV of Schedule(s) A (Form 8936)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 15   |                                                                                                                                                                                                     |            |                                         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | fying surviving spouse; \$112,500 if head of household).  total credit amount figured in Part IV of Schedule(s) A (Form 8936)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |      | ,                                                                                                                                                                                                   |            |                                         |
| 16 Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | fying surviving spouse; \$112,500 if head of household).       14         total credit amount figured in Part IV of Schedule(s) A (Form 8936)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |      | Subtract line 16 from line 15. If zero or less, enter -0- and stop here. You can't claim the Part IV credit                                                                                         |            |                                         |
| Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | fying surviving spouse; \$112,500 if head of household).  total credit amount figured in Part IV of Schedule(s) A (Form 8936)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 18   |                                                                                                                                                                                                     |            |                                         |
| Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | fying surviving spouse; \$112,500 if head of household).  total credit amount figured in Part IV of Schedule(s) A (Form 8936)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Part |                                                                                                                                                                                                     |            |                                         |
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| Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | fying surviving spouse; \$112,500 if head of household).  total credit amount figured in Part IV of Schedule(s) A (Form 8936)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |      | Enter the total credit amount rigured in Part v or Schedule(s) A (Form 6936)                                                                                                                        | 19         |                                         |
| Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | fying surviving spouse; \$112,500 if head of household).  total credit amount figured in Part IV of Schedule(s) A (Form 8936)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |      | Qualified commercial clean vehicle credit from partnerships and S corporations (see instructions)                                                                                                   | 20         |                                         |
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|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 44   |                                                                                                                                                                                                     |            | - · · · · · · · · · · · · · · · · · · · |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | fying surviving spouse; \$112,500 if head of household).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |      |                                                                                                                                                                                                     |            |                                         |
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| Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | fying surviving spouse; \$112,500 if head of household).  total credit amount figured in Part IV of Schedule(s) A (Form 8936)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 19   | Enter the total credit amount figured in Part V of Schedule(s) A (Form 8936)                                                                                                                        |            |                                         |
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# SCHEDULE A (Form 8936)

#### **Clean Vehicle Credit Amount**

OMB No. 1545-2137

2023

Attachment Sequence No. **69A**Identifying number

Department of the Treasury Internal Revenue Service Name(s) shown on return Attach to your tax return.

Go to www.irs.gov/Form8936 for instructions and the latest information.

| KAT       | HYAINI KOKKIRALA                                                                                                                                                                                                                                                                                                                                  | 183        | -81-3432                 |  |
|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|--------------------------|--|
| Part      | Vehicle Details                                                                                                                                                                                                                                                                                                                                   | •          |                          |  |
| 1a        | Year                                                                                                                                                                                                                                                                                                                                              |            | 2023                     |  |
| b         | Make                                                                                                                                                                                                                                                                                                                                              | Tesla Inc. |                          |  |
| С         | Model                                                                                                                                                                                                                                                                                                                                             | MODEL 3    |                          |  |
| 2         | Vehicle identification number (VIN) (see instructions) 5 Y J 3 E 1 E A                                                                                                                                                                                                                                                                            | l P        | F 6 5 3 0 2 7            |  |
| 3         | Enter date vehicle was placed in service (MM/DD/YYYY)                                                                                                                                                                                                                                                                                             | 09/2       | 26/2023                  |  |
| 4         | Was the vehicle used primarily outside the United States? Answer "No" if it was but an excepti ☐ <b>Yes. Stop here.</b> You can't claim a credit amount for a vehicle used primarily outside the Ur ☒ <b>No.</b>                                                                                                                                  |            |                          |  |
| 5         | Does the VIN entered on line 2 belong to a <b>new clean vehicle</b> placed in service during the tax definitions.  ☑ <b>Yes.</b> Go to Part II.  ☐ <b>No.</b> Go to line 6.                                                                                                                                                                       | year? S    | See instructions for     |  |
| 6         | Does the VIN entered on line 2 belong to a <b>previously owned clean vehicle</b> acquired after 202 the tax year? See instructions for definitions.                                                                                                                                                                                               | 22 and     | placed in service during |  |
| 7<br>Part | Does the VIN entered on line 2 belong to a <b>qualified commercial clean vehicle</b> acquired after during the tax year? See instructions for definitions.  Yes. Go to Part V.  No. Stop here. You can't use this schedule to figure a credit amount for a vehicle not desc.  Credit Amount for Business/Investment Use Part of New Clean Vehicle |            |                          |  |
| 8         | Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you another person.  Yes.  No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to resale.                                                                                                                    |            |                          |  |
| 9         | Tentative credit amount (see instructions)                                                                                                                                                                                                                                                                                                        | 9          | 7,500.                   |  |
| 10        | Business/investment use percentage (see instructions)                                                                                                                                                                                                                                                                                             | 10         | %                        |  |
| 11        | Multiply line 9 by line 10. Include this credit amount on line 6 in Part II of Form 8936. If you entered 100% on line 10, stop here. Otherwise, go to Part III below                                                                                                                                                                              | 11         | 0.                       |  |
| Part      | Credit Amount for Personal Use Part of New Clean Vehicle                                                                                                                                                                                                                                                                                          |            |                          |  |
| 12        | Subtract line 11 from line 9 in Part II. Stop here and include this credit amount on line 9 in Part III of Form 8936                                                                                                                                                                                                                              | 12         | 7,500.                   |  |

| Schedu | le A (Form 8936) 2023                                                                             |         | Page 2                       |
|--------|---------------------------------------------------------------------------------------------------|---------|------------------------------|
| Part   | V Credit Amount for Previously Owned Clean Vehicle                                                |         | •                            |
| 13a    | Is the sales price of the vehicle more than \$25,000?                                             |         |                              |
|        | Yes. Stop here. The vehicle doesn't qualify for the Part IV credit.                               |         |                              |
|        | □ No.                                                                                             |         |                              |
| b      | Did you acquire the vehicle for use and not for resale? Answer "No" if you are leasing the vehic  | le fron | n another person.            |
|        | Yes.                                                                                              |         |                              |
|        | No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or a      | cquire  | ed for resale.               |
| С      | Can you be claimed as a dependent on another person's tax return, such as your parent's retu      | rn?     |                              |
|        | ☐ <b>Yes. Stop here.</b> You can't claim a credit amount if you can be claimed as a dependent.    |         |                              |
|        | □ No.                                                                                             |         |                              |
| d      | Is the vehicle a qualified fuel cell motor vehicle? See instructions.                             |         |                              |
|        | ☐ Yes.                                                                                            |         |                              |
|        | □ No.                                                                                             |         |                              |
|        |                                                                                                   |         |                              |
| 14     | Enter the sales price of the vehicle                                                              | 14      |                              |
|        |                                                                                                   |         |                              |
| 15     | Multiply line 14 by 30% (0.30)                                                                    | 15      |                              |
| 16     | Maximum vehicle credit amount                                                                     | 16      | 4,000.                       |
| 10     | Waximum vehicle dredit amount                                                                     | 10      | 4,000.                       |
| 17     | Enter the smaller of line 15 or line 16. Stop here and include this credit amount on line         |         |                              |
|        | 14 in Part IV of Form 8936                                                                        | 17      |                              |
| Part   | V Credit Amount for Qualified Commercial Clean Vehicle                                            |         |                              |
| 18a    | Is the vehicle of a character subject to the allowance for depreciation? Answer "Yes" if the exce | eption  | for certain tax-exempt       |
|        | entities discussed in the instructions applies.                                                   |         |                              |
|        | Yes.  No. Stop here. The vehicle is not a qualified commercial clean vehicle unless the exception | annli   | es                           |
|        |                                                                                                   |         |                              |
| b      | Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you | are le  | easing the vehicle from      |
|        | another person.  Yes.                                                                             |         |                              |
|        | No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to     | o leas  | e to others, or acquired for |
|        | resale.                                                                                           |         |                              |
| С      | Is the vehicle also powered by gas or diesel? See instructions.                                   |         |                              |
| ·      | Yes.                                                                                              |         |                              |
|        | □ No.                                                                                             |         |                              |
|        |                                                                                                   | [       |                              |
| 19     | Enter the cost or other basis of the vehicle. See instructions                                    | 19      |                              |
|        |                                                                                                   |         |                              |
| 20     | Section 179 expense deduction (see instructions)                                                  | 20      |                              |
|        |                                                                                                   |         |                              |
| 21     | Subtract line 20 from line 19                                                                     | 21      |                              |
| 22     | Multiply line 21 by 15% (0.15) [30% (0.30) if the answer on line 18c above is "No"]               | 22      |                              |
| 22     | Multiply life 21 by 15% (0.15) [50% (0.50) if the ariswer of file 160 above is 100]               | 22      |                              |
| 23     | Enter the incremental cost of the vehicle. See instructions                                       | 23      |                              |
|        |                                                                                                   |         |                              |
| 24     | Enter the smaller of line 22 or line 23                                                           | 24      |                              |
| 25     | Maximum credit. Enter \$7,500 (\$40,000 if the vehicle's gross vehicle weight rating (GVWR) is    |         |                              |
|        | 14,000 pounds or more)                                                                            | 25      |                              |
| 26     | Enter the smaller of line 24 or line 25. Include this credit amount on line 19 in Part V          |         |                              |
| 20     | of Form 8936                                                                                      | 26      |                              |