## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)			<u> </u>			
Taxpayer's name	Social securi	ty number				
RAHUL REDDY KOPPULA	114-25	114-25-1144				
Spouse's name		Spouse's social security number				
	23 (Enter year you a	re autho	rizing.)			
Enter whole dollars only on lines 1 through 5.						
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		1 4 1	100 0	0.0		
1 Adjusted gross income		2	120,0			
<ul> <li>Total tax</li></ul>		3				
4 Amount you want refunded to you		4	18,6	98.		
5 Amount you want retained to you		5	1	68.		
Part II Taxpayer Declaration and Signature Authorization (Be sure you	get and keep a cop		r return)	00.		
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in return (original or amended) I am now authorizing. I consent to allow my intermediate service provide to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reafor any delay in processing the return or refund, and (c) the date of any refund. If applicable, I auth Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution a payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancerbusiness days prior to the payment (settlement) date. I also authorize the financial institutions involved taxes to receive confidential information necessary to answer inquiries and resolve issues related personal identification number (PIN) below is my signature for the income tax return (original or an Electronic Funds Withdrawal Consent.  Taxpayer's PIN: check one box only	r amended) I am now aut Part I above are the ameder, transmitter, or electroson for rejection of the transmitter. Son for rejection of the transmitter of the transmi	thorizing, a counts from the count of the co	nd to the both the incomorginator or incomorgina	pest of ne tax (ERO) eason ancial are for t. This ncel) a than 2 lent of at the le, my		
Spouse's PIN: check one box only						
	generate my PIN			s my		
<b>ERO firm name</b> signature on the income tax return (original or amended) I am now authorizing.		ter five digi n't enter all				
I will enter my PIN as my signature on the income tax return (original or amendifyou are entering your own PIN and your return is filed using the Practitioner below.						
Spouse's signature ▶	Date ►					
Practitioner PIN Method Returns Only—contin	ue below					
Part III Certification and Authentication — Practitioner PIN Method Only	<i>'</i>					
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2 2 2 4 9 Don't ent	6 6 1 er all zeros	9 8 9	9		
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that requirements of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS e-file Proceedings of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS e-file Proceedings of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS e-file Proceedings of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS e-file Proceedings of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS e-file Proceedings of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS e-file Proceedings of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS e-file Proceedings of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS e-file Proceedings of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS e-file Proceedings of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS e-file Proceedings of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS e-file Proceedings of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Proceedings of the Practition PIN method and Pub. 1345, Handbook for PIN method PIN metho	I am submitting this retu	urn in acco	ordanće wit			
ERO's signature ▶	Date ►					
ERO Must Retain This Form — See Instru						
Don't Submit This Form to the IRS Unless Reques	sted to Do So					

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>1040</b>		artment of the Treasury-Internal Revenue Servi		urn	202	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	ple in this sp	oace.
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ling			, 20		See se	oarate i	nstruction	ns.
Your first name	and m	iddle initial	Last nar	me							Your so	cial sec	urity numb	ber
RAHUL RI	EDDY		KOPP	ULA							114	25	1144	
		s first name and middle initial	Last nar										security no	umbei
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.					Apt. no.		Preside	ntial Ele	ection Cam	npaign
110 CAR	RING'	TON LN						2	208	- 1			ou, or your	
		ce. If you have a foreign address, also co	mplete s	paces bel	ow.	Sta	te	ZIP c			•	•	jointly, war	
LOVELANI	)					OH	I	451	40		•		nd. Checki not change	•
Foreign country	y name		F	oreign pr	ovince/state/	count	ty	Foreig	ın postal c	ode	your tax		nd.	pouse
Filing Status	s 🗵	Single					☐ Head of h	ouseh	old (HO	<del></del>				
Check only		Married filing jointly (even if only or	ne had iı	ncome)										
one box.		Married filing separately (MFS)					☐ Qualifying	surviv	ing spo	use (0	QSS)			
	If y	you checked the MFS box, enter the	name o	of your sp	oouse. If you	u che	ecked the HOF	or Q	SS box,	enter	the chi	ld's na	me if the	
	qu	alifying person is a child but not you	ır depen	dent:										
Digital	At a	ny time during 2023, did you: (a) rec	eive (as	a reward	l, award, or	payr	nent for prope	rty or	services	); or (	b) sell,			
Assets		nange, or otherwise dispose of a dig											es 🛛 N	0
Standard	Som	neone can claim:	pendent	: 🗆	Your spous	e as	a dependent							
Deduction		Spouse itemizes on a separate retur	n or you	were a	dual-status	alien	1							
Age/Blindness	s You	: Were born before January 2, 1	959	Are bli	ind <b>Sp</b> o	ouse	: Was bor	n befo	ore Janua	arv 2	. 1959		s blind	
Dependent	_			(2) 5	Social security				(4) Chaali tha ha			fies for (	see instruc	tions):
If more		(1) First name Last name		(2)	number		to you	Child tax c		ax cre	edit	Credit fo	r other depe	ndents
than four														
dependents,	_													
see instruction	S —													
here	]													
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see	e instruc	tions) .						1a		119,56	66.
Attach Form(s)	b	Household employee wages not re	eported	on Form	(s) W-2 .						1b			
W-2 here. Also	С	Tip income not reported on line 1a	ı (see ins	struction	s)						1c			
attach Forms W-2G and	d	Medicaid waiver payments not rep				nstru	ıctions)				1d			
1099-R if tax	е	Taxable dependent care benefits f	rom For	m 2441,	line 26						1e			
was withheld.	f	Employer-provided adoption benefits from Form 8839, line 29							1f					
If you did not	g	Wages from Form 8919, line 6 .									1g			
get a Form W-2, see	h	Other earned income (see instruct	,					, .			1h	_		0.
instructions.	i	Nontaxable combat pay election (s	see instr	uctions)			<u>li</u>							
	z	Add lines 1a through 1h			· · ;						1z		119,56	
Attach Sch. B	2a		2a				axable interest				2b			23.
if required.	3a		3a				ordinary divide							52.
Standard	4a		4a				axable amoun							
Deduction for—	5a	<del>-</del>	5a				axable amoun							
Single or Married filing	6a	,	6a				axable amoun	t			6b			
separately,	C	If you elect to use the lump-sum e		-		•	,				-		-	<i>-</i> -
\$13,850 Married filing	7	Capital gain or (loss). Attach Sche		•						. L	7			<u>61.</u>
jointly or Qualifying	8	Additional income from Schedule	-								8	-	100 0	0.
surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7		-							9		120,00	JZ.
\$27,700 • Head of	10	Adjustments to income from Sche									10		100 0	
household, \$20,800	11	Subtract line 10 from line 9. This is	-	-	_						11		120,00	
If you checked	12	Standard deduction or itemized				-					12		13,85	50.
any box under Standard	13	Qualified business income deduct									13		12 01	
Deduction, see instructions.	14	Add lines 12 and 13									14		13,85	

Form 1040 (2023	3)								Page Z
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	з 🗌		16	18,866.
Credits	17	Amount from Schedule 2, lir	ne 3					17	
	18	Add lines 16 and 17						18	18,866.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lir	ne 8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	22	18,866.					
	23	Other taxes, including self-e	23	0.					
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	18,866.
<b>Payments</b>	25	Federal income tax withheld	from:						
	а	Form(s) W-2				<b>25a</b> 18	3,698		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	18,698.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	22 return			26	
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)			No .	27			
allacii Scii. Elc.	28	Additional child tax credit from	m Schedule 8812			28			
	29	American opportunity credit	from Form 8863	3, line 8 .     .		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir							
	32	Add lines 27, 28, 29, and 31	32						
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				33	18,698.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amoun	t you <b>overpaid</b>		34	
	35a	Amount of line 34 you want	refunded to you	ı. If Form 8888	is attached, chec	k here	🗆	35a	
Direct deposit?	b	Routing number X X X	3						
See instructions.	d	Account number X X X X X X X X X X X X X X X X X X X							
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24							
You Owe		For details on how to pay, g	_	-		1 1		37	168.
	38	Estimated tax penalty (see in				38			
Third Party		you want to allow another	•			_			
Designee		nstructions							⊠ No
		esignee's me		Phone Personal id no. number (Pl					
Sign	Ur	der penalties of perjury, I declare t	hat I have examined	d this return and	accompanying sched	dules and statemen	ts, and to	the best	of my knowledge and
_	be	lief, they are true, correct, and com	plete. Declaration of	of preparer (other	than taxpayer) is ba	sed on all informati	on of wh	ich prepar	er has any knowledge.
Here	Yo	our signature		Date	Your occupation				nt you an Identity
									IN, enter it here
Joint return?					SOFTWARE E			e inst.)	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, I	both must sign.	Date	Spouse's occupation	on			nt your spouse an ection PIN, enter it here
your records.							- 1	e inst.)	oction in the circumstance
	——Ph	one no. (608)320-226	9	Email address	RAHULKREDD'	Y2@GMATI CO	MC		
		eparer's name	Preparer's signat			Date	PTIN		Check if:
Paid		KATA SAI PAVAN KUMAR DUDIPALLI	'		AR DUDIPALLI		P024	70833	Self-employed
Preparer						I			(678)965-9522
Use Only								m's EIN	88-2145487
	. "	C COUNT	0 =114	00 211310/					

### SCHEDULE D (Form 1040)

### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Go to www.irs.gov/ScheduleD for instructions and the latest information. Internal Revenue Service Name(s) shown on return Your social security number RAHUL REDDY KOPPULA

114-25-1144 Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. line 2. column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . . . . 777. 731. 46. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 46. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b 8b Totals for all transactions reported on Form(s) 8949 with 3,169. 3,284. 115. Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

115.

15

Schedule D (Form 1040) 2023 Page 2

### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 161. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Department of the Treasury

Internal Revenue Service

### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. 12A

Name(s) shown on return RAHUL REDDY KOPPULA Social security number or taxpayer identification number

114-25-1144

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check. Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (g), (h) enter a code in column (f). (c) (d) Cost or other basis Gain or (loss)

(a)  Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	See the <b>Note</b> below			Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.) disposed of (Mo., day, yr.)		and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).		
ROBINHOOD CRYPTO LLC	01/01/23	12/31/23	777.	731.			46.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C	I here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	777.	731.			46.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side RAHUL REDDY KOPPULA

Social security number or taxpayer identification number 114 - 25 - 1144

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>✗ (D) Long-term transactions</li><li>☐ (E) Long-term transactions</li></ul>	reported on	Form(s) 1099	-B showing bas				e)
(a) Description of property	(b) Date acquired	(c) Date sold or	(d)	(e) Cost or other basis See the <b>Note</b> below	If you enter an enter a co	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/21	12/31/23	1,265.	1,175.			90.
ROBINHOOD CRYPTO LLC	01/01/21	12/31/23	2,019.	1,994.			25.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above	al here and inc	lude on your					

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

3,284.

3,169.

### Form **8889**

Department of the Treasury

Internal Revenue Service

**Health Savings Accounts (HSAs)** 

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

RAHUL REDDY KOPPULA

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions.

114-25-1144

Befo	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts,	if requ	ıired.
Part	HSA Contributions and Deduction. See the instructions before completing this part. If and both you and your spouse each have separate HSAs, complete a separate Part I fo		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions		elf-only 🗌 Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of <b>every</b> month during 2023, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,850 (\$7,750 for family coverage). <b>All others</b> , see the instructions for the amount to enter		3,850.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	3,850.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family		3,0301
	coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	3,850.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7	0.
8	Add lines 6 and 7	8	3,850.
9	Employer contributions made to your HSAs for 2023		
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	600.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	3,250.
13	<b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		
Part	a separate Part II for each spouse.	arate	HSAs, complete
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were with drawing by the data of your return. See instructions		
•	withdrawn by the due date of your return. See instructions	14b 14c	
с 15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
16	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this	13	
	amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	
17a	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20%</b> Tax (see instructions), check here		
b	<b>Additional 20% tax</b> (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c		
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruction completing this part. If you are filing jointly and both you and your spouse each have se complete a separate Part III for each spouse.	tions I	
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	<b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 17d	21	

REV 03/07/24 PRO

BAA



### 2023 Ohio IT 1040

#### **Individual Income Tax Return**



23000198

School district #

3108

Sequence No. 1

03 30 24 Use only black ink/UPPERCASE letters. Use whole dollars only.

AMENDED RETURN - Check here and include Ohio IT RE.

NOL CARRYBACK - Check here and include Schedule IT NOL.

Primary taxpayer's SSN (required) ✓ If deceased Spouse's SSN (if filing jointly) ✓ If deceased 114 25 1144

First name M.I. Last name RAHUL REDDY KOPPULA

Spouse's first name (if filing jointly)

M.I. Last name

Address line 1 (number and street) or P.O. Box

110 CARRINGTON LN

Address line 2 (apartment number, suite number, etc.)

**APT 208** 

City State ZIP code Ohio county (first four letters)

LOVELAND OH 45140 WARR

Foreign country (if the mailing address is outside the U.S.)

Foreign postal code

Residency Status - Check only one for primary *Indicate state						Filing Status - Check one (as reported on federal income tax return)			
×	Resident	Part-year resident*	Nonresident*		×	Single, head of household or qualifying	g surviving spouse		
Che	Check only one for spouse (if filing jointly)			*Indicate state		Married filing jointly			
	Resident	Part-year resident*	Nonresident*			Married filing separately	Spouse's SSN		
<u>Oh</u>		t <b>Statement</b> – Se five criteria for irrebu			Federal extension filers - check here.				
	Spouse meets the	five criteria for irrebu	ttable presumpti	If someone can claim you (or your spouse if filing jointly) as a dependent, check here.					
	1. Federal adjusted gross income (federal 1040 or 1040-SR, line 11). Place a "-" in the box if negative								

aper clip.	Federal adjusted gross income (federal 1040 or 1040-SR, line 11). Place a if negative		120002
Do not staple or pa	2a. Additions – Ohio Schedule of Adjustments, line 11 (include schedule)	2a.	
	2b. Deductions – Ohio Schedule of Adjustments, line 44 (include schedule)	2b.	
	3. Ohio adjusted gross income (line 1 plus line 2a minus line 2b). Place a "-" in t	the box if negative3.	120002
	Exemption amount (include Schedule of Dependents if applicable)  Number of exemptions including you and your spouse/dependents, if applicable:		1900
	5. Ohio income tax base (line 3 minus line 4; if negative, enter zero)	5.	118102
	6. Taxable business income – Ohio Schedule of Business Income, line 15 (inclu	ude schedule)6.	
	7. Taxable nonbusiness income (line 5 minus line 6; if negative, enter zero)	7.	118102



MM-DD-YY

REV 03/25/24 PRO

### 2023 Ohio IT 1040

#### **Individual Income Tax Return**

114 25 1144

Authorize your preparer to

discuss this return

Non-paid preparer

SSN:



23000298

298 Sequence No. 2

118102 3064 3064 0 3064 11. Interest penalty on underpayment of estimated tax (include Ohio IT/SD 2210)......11. 3064 14. Ohio income tax withheld – Schedule of Ohio Withholding, part A, line 1 (include schedule and 3906 3906 3906 If line 20 is MORE THAN line 13, skip to line 24. OTHERWISE, continue to line 21. 23. TOTAL AMOUNT DUE (line 21 plus line 22). Include the Ohio Universal Payment 842 26. Original return only – portion of line 24 you wish to donate: a. Wishes for Sick Children b. Wildlife Species c. Military Injury Relief Total....26g d. Ohio History Fund e. Nature Preserves/Scenic Rivers f. Breast/Cervical Cancer 842 Sign Here (required): I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge If your refund is \$1.00 or less, no refund will be issued. and belief, the return and all enclosures are true, correct and complete. If you owe \$1.00 or less, no payment is necessary. NO Payment Included - Mail to: Primary signature Phone number (608)320-2269 Ohio Department of Taxation P.O. Box 2679 Spouse's signature Date Columbus, OH 43270-2679 Preparer's printed name  $\frac{}{\text{VENKATA SAI PAVAN KUMAR}}$ Phone number (678)965-9522 Payment Included – Mail to: Ohio Department of Taxation P.O. Box 2057

PTIN: P 02470833

2023 IT 1040 - page 2 of 2

REV 03/25/24 PRO

Columbus, OH 43270-2057



### 2023 Schedule of Ohio Withholding

Use only black ink/UPPERCASE letters. Use whole dollars only.

Sequence No. 11

Primary taxpayer's SSN

114 25 1144

List your and your spouse's (if filing jointly) income statements only if they have Ohio withholding. In the "P/S" box, if the income statement belongs to the primary taxpayer, enter "P"; if the income statement belongs to the spouse, enter "S". If the Ohio ID number on a statement has 9 digits, enter only the first 8 digits. Complete additional copies of this schedule if necessary. Include state copies of your income statements.

### Part A - Total Withholding

1. Total of all Ohio state tax withheld on pages 1 and 2 as well as any additional pages. Enter here and on line 14 of your Ohio IT 1040 ......1. 3906

Part B -	W-2s		
1. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
P	351835818	119566	18698
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
	52247429	119566	3906
2. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
3. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
4. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
5. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
6. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
7 0/0	Davida FINI	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
7. P/S	Box b - EIN	DOX 1 - Wages, tips, other compensation	DOX 2 - FEUELAL ITICOTTIE LAX WILLITIEIQ
	Day 45 Franksyan's Ohio ID rought at	Day 40. Ohio waxaa tira ata	Day 47 Ohia in ages to the
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax



# 2023 Schedule of Ohio

Withholding Primary taxpayer's SSN 114 25 1144



23350298

		114 25 1144	23330230	equence No. 12
	1099-Rs	Box 1 - Gross distribution		quence No. 12
1. P/S	Payer's TIN	BOX 1 - Gross distribution	Total Box 7 - distribution Distribution cod	de
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	Box 14 - Ohio tax withh	eld
2. P/S	Payer's TIN	Box 1 - Gross distribution	Total Box 7 - distribution Distribution cod	de
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	Box 14 - Ohio tax withh	eld
3. P/S	Payer's TIN	Box 1 - Gross distribution	Total Box 7 - distribution Distribution cod	de
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	Box 14 - Ohio tax withh	eld
4. P/S	Payer's TIN	Box 1 - Gross distribution	Total Box 7 - distribution Distribution cod	de
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	Box 14 - Ohio tax withh	eld
<u>Part D -</u> 1. P/S	W-2Gs Payer's federal ID number	Box 1 - Reportable winnings	Box 4 - Federal income tax with	nheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings	Box 15 - Ohio income t	ax withheld
2. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 - Federal income tax with	ıheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings	Box 15 - Ohio income t	ax withheld
3. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 - Federal income tax with	nheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings	Box 15 - Ohio income t	ax withheld
Dowt F	4000 NEC-			
1. P/S	1099-NECs Payer's TIN	Box 1 - Nonemployee compensation	Box 4 - Federal income tax with	ıheld
	Box 6 - Payer's Ohio number	Box 7 - State income	Box 5 - Ohio tax withhe	ld
2. P/S	Payer's TIN	Box 1 - Nonemployee compensation	Box 4 - Federal income tax with	nheld
	Box 6 - Payer's Ohio number	Box 7 - State income	Box 5 - Ohio tax withhe	eld