E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



| 1040 | | artment of the Treasury-Internal Revenue Serv S. Individual Income Tax | | urn | 20 2 | 3 | OMB No. 1545 | -0074 | IRS Use | Only- | -Do not w | rite or sta | aple in this space. |
|---------------------------------|--|---|-------------|-------------------------|----------------|---------|---------------------------------|----------|-----------|---------|--------------------------------|---------------------------|---------------------|
| For the year Jan | n. 1–Dec | c. 31, 2023, or other tax year beginning | | <u> </u> | , 2023, end | ling | | | , 20 | | See se | parate | instructions. |
| Your first name | e and m | iddle initial | Last nar | me | · - | | | | | | Your so | cial sec | curity number |
| REVANTH | GOU | D | MOTH | KURI | | | | | | | 797 59 4096 | | |
| | | s first name and middle initial | Last nar | | | | | | | | | | security number |
| Home address | (numbe | er and street). If you have a P.O. box, see | instruction | ons. | | | | | Apt. no. | | Presidential Election Campaign | | |
| 2940 SAI | • | | | | | | | 1 | 1 | - 1 | Check here if you, or your | | |
| | | ice. If you have a foreign address, also co | mplete sp | spaces below. State ZIP | | | | ZIP c | ode | | • | _ | jointly, want \$3 |
| SAN JOSI | Ξ | | | CA 9512 | | | | 24 | | • | | nd. Checking a not change | |
| | Foreign country name Foreign province/state/county Foreign postal code | | | | | | | your tax | | und. | | | |
| Filing Status | s 🗵 | ☑ Single | | | | | Head of he | ouseh | old (HOI | — ∃) | | | |
| Check only | | Married filing jointly (even if only o | ne had ir | ncome) | | | | | | | | | |
| one box. | | Married filing separately (MFS) | | | | | ☐ Qualifying | surviv | ing spo | use (C | QSS) | | |
| | If y | you checked the MFS box, enter the | name o | of your spo | ouse. If you | ı che | cked the HOF | or Q | SS box, | enter | the chi | ild's na | me if the |
| | qu | ualifying person is a child but not you | ır depen | ident: | | | | | | | | | |
| Digital | At a | ny time during 2023, did you: (a) rec | eive (as | a reward, | award, or | payn | nent for prope | rty or | services |); or (| b) sell, | | |
| Assets | | nange, or otherwise dispose of a dig | | | | | | | | | | □ Ye | es 🗵 No |
| Standard | Som | neone can claim: 🗌 You as a de | pendent | : <u> </u> | our spous | e as | a dependent | | | | | | |
| Deduction | | Spouse itemizes on a separate retur | n or you | were a di | ual-status | alien | | | | | | | |
| Age/Blindnes | s You | : Were born before January 2, 1 | 959 | Are blin | id Spc | ouse: | : Was bor | n befo | ore Janua | arv 2. | 1959 | | s blind |
| Dependent | | | | (2) So | cial security | | (3) Relationsh | 14 | | | | ifies for (| (see instructions): |
| If more | | irst name Last name | | | | | | | ax cre | edit | Credit fo | or other dependents | |
| than four | | | | | | | | | | | | | |
| dependents, | _ | | | | | | | | | | | | |
| see instruction and check | s | | | | | | | | | | | | |
| here | | | | | | | | | | | | | |
| Income | 1a | Total amount from Form(s) W-2, b | ox 1 (see | e instructi | ons) | | | | | | 1a | 1 | 180,027. |
| Attach Form(s) | b | Household employee wages not re | • | • | • | | | | | | 1b |) | |
| W-2 here. Also | С | Tip income not reported on line 1a | | | | | | | | | 1c | _ | |
| attach Forms W-2G and | d | Medicaid waiver payments not rep | | | | nstru | ctions) | | | | 1d | _ | |
| 1099-R if tax | е | Taxable dependent care benefits t | | | | | | | | | 1e | | |
| was withheld. | f | Employer-provided adoption bene | etits from | i Form 88 | 39, line 29 | • | | | | | 1f | | |
| If you did not get a Form | g | Wages from Form 8919, line 6 . | | | | | | | | | 1g | | |
| W-2, see | h | Other earned income (see instruct | , | | | | | i · | | | 1h | 1 | 0. |
| instructions. | i | Nontaxable combat pay election (| see instr | uctions) | | | <u>1i</u> | | | | | | 180,027. |
| | <u>z</u> | Add lines 1a through 1h | | | <u>.</u> . | L T | | | | | 1z | | 3. |
| Attach Sch. B if required. | 2a | . – | 2a | | | | axable interest | | | | 2b 3b | | |
| | <u>3a_</u> 4a | | 3a 4a | | | | rdinary divider axable amoun | | | | 4b | | |
| Standard | 4 а 5а | _ | 4a 5a | | | | axable amoun | | | | 5b | | |
| Deduction for— | 6a | _ | 6a | | | | axable amoun | | | | 6b | | |
| Single or Married filing | C | If you elect to use the lump-sum e | | method of | | | | | | · . | | | |
| separately, \$13,850 | 7 | Capital gain or (loss). Attach Sche | | | | ` | , | | | | 7 | | -3,000. |
| Married filing jointly or | 8 | Additional income from Schedule | | | | | | | | | 8 | | -7 , 580. |
| Qualifying | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7 | • | | | | | | | | 9 | | 169,450. |
| surviving spouse, \$27,700 | 10 | Adjustments to income from Sche | | - | | | | | | | 10 | | 41. |
| Head of household, | 11 | Subtract line 10 from line 9. This is | | | | | | | | | 11 | | 169,409. |
| \$20,800 | 12 | Standard deduction or itemized | | | | | | | | | 12 | | 13,850. |
| If you checked any box under | 13 | Qualified business income deduct | | | | | | | | | 13 | | |
| Standard Deduction, | 14 | | | | | | | | | | 14 | | 13,850. |
| see instructions. | 15 | Subtract line 1/1 from line 11. If zer | | | | | | | | | 15 | | 155 550 |

| Form 1040 (2023 | 3) | | | | | | | Page 2 |
|---|---------|---|--------------------------|-------------------|-------------------|------------------------|--------------------|--|
| Tax and | 16 | Tax (see instructions). Check | if any from Form | (s): 1 881 | 4 2 🗌 4972 | 3 🗌 | 16 | 30,734. |
| Credits | 17 | Amount from Schedule 2, lir | | | | | 17 | |
| | 18 | Add lines 16 and 17 | | | | | 18 | 30,734. |
| | 19 | Child tax credit or credit for | other dependent | ts from Sched | ule 8812 | | 19 | |
| | 20 | Amount from Schedule 3, lin | ne 8 | | | | 20 | |
| | 21 | Add lines 19 and 20 | | | | | 21 | |
| | 22 | Subtract line 21 from line 18 | . If zero or less, | enter -0 | | | 22 | 30,734. |
| | 23 | Other taxes, including self-e | mployment tax, | from Schedule | e 2, line 21 | | 23 | 82. |
| | 24 | Add lines 22 and 23. This is | your total tax | | | | 24 | 30,816. |
| Payments | 25 | Federal income tax withheld | | | | | | |
| , | а | Form(s) W-2 | | | | 25a 33 | ,059. | |
| | b | Form(s) 1099 | | | | 25b | - | |
| | С | Other forms (see instruction | s) | | | 25c | | |
| | d | Add lines 25a through 25c | | | | | 25d | 33,059. |
| If you have a | 26 | 2023 estimated tax paymen | ts and amount a | pplied from 20 |)22 return | | 26 | |
| qualifying child, | 27 | Earned income credit (EIC) | | | No . | 27 | | |
| attach Sch. EIC. | 28 | Additional child tax credit from | m Schedule 8812 | | | 28 | | |
| | 29 | American opportunity credit | from Form 8863 | 3, line 8 | | 29 | | |
| | 30 | Reserved for future use . | | | | | | |
| | 31 | Amount from Schedule 3, lin | | | | | | |
| | 32 | Add lines 27, 28, 29, and 31 | | | | ındable credits | 32 | |
| | 33 | Add lines 25d, 26, and 32. T | | | | | 33 | 33,059. |
| Refund | 34 | If line 33 is more than line 24 | 4, subtract line 2 | 4 from line 33. | This is the amou | nt you overpaid | 34 | 2,243. |
| | 35a | Amount of line 34 you want | refunded to you | ی. If Form 8888 | is attached, chec | ck here | . 🗌 35a | 2,243. |
| Direct deposit? | b | Routing number 1 2 1 | | | | | Savings | |
| See instructions. | d | Account number 3 2 5 | 0 5 0 5 | 8 5 1 | 6 6 | | | |
| | 36 | Amount of line 34 you want | applied to your | 2024 estimate | ed tax | 36 | | |
| Amount | 37 | Subtract line 33 from line 24 | . This is the amo | ount you owe | | • | | |
| You Owe | | For details on how to pay, g | | | | | 37 | |
| | 38 | Estimated tax penalty (see in | nstructions) . | | | 38 | | |
| Third Party Designee | | you want to allow another | • | | rn with the IRS? | | mplete below | . 🔀 No |
| Designee | | signee's | | Phone | | | nal identification | |
| | | me | | no. | | | er (PIN) | |
| Sign | | der penalties of perjury, I declare the lief, they are true, correct, and com | | | | | | |
| Here | | | .protot 2 dolaration (| | , , , I | ora orran morriano | | ent vou an Identity |
| | YO | ur signature | | Date | Your occupation | | | PIN, enter it here |
| Joint return? | | | | | SOFTWARE E | ENGINEER | (see inst.) | , |
| See instructions. Keep a copy for your records. | Sp | Spouse's signature. If a joint return, both must sign. | | Date | Spouse's occupati | on | | ent your spouse an otection PIN, enter it here |
| your rooordo. | | | | | | | , , | |
| | | one no. (314) 250-810 | | Email address | REVANTHGOUDMO | THKURI@GMAIL.CO | | 10, 17 |
| Paid | | eparer's name | Preparer's signat | | | Date | PTIN | Check if: |
| Preparer | | M PRIYA RAM SAGAR GUPTA | 1 | A RAM SAG | JAR GUPTA | 03/21/2024 | P02082703 | |
| Use Only | | m's name GLOBAL TA | | | T 00015 | | | (678) 965-9522 |
| | | | Y CT E BRU | NSWICK N | J 08816 | | Firm's EIN | |
| Go to www.irs.go | ov/Forn | n1040 for instructions and the late | est information. | | BAA | REV 03/07/24 PRO | | Form 1040 (2023) |

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

REVANTH GOUD MOTHKURI

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

| | Sequence No. 01 |
|-----------|------------------------|
| Your soci | ial security number |
| 707-50 | -1096 |

| Par | t I Additional Income | | | |
|-----|---|--------------------|----|----------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | 0. |
| 2a | Alimony received | | 2a | |
| b | Date of original divorce or separation agreement (see instructions): | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | 3,044. |
| 4 | Other gains or (losses). Attach Form 4797 | | 4 | · |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att | | 5 | -10,624. |
| 6 | Farm income or (loss). Attach Schedule F | | 6 | |
| 7 | Unemployment compensation | | 7 | |
| 8 | Other income: | | | |
| а | Net operating loss | 8a (| | |
| b | Gambling | 8b | | |
| С | Cancellation of debt | 8c | | |
| d | Foreign earned income exclusion from Form 2555 | 8d (|) | |
| е | Income from Form 8853 | 8e | | |
| f | Income from Form 8889 | 8f | | |
| g | Alaska Permanent Fund dividends | 8g | | |
| h | Jury duty pay | 8h | | |
| i | Prizes and awards | 8i | | |
| j | Activity not engaged in for profit income | 8j | | |
| k | Stock options | 8k | | |
| ı | Income from the rental of personal property if you engaged in the rental | | | |
| | for profit but were not in the business of renting such property | 81 | | |
| m | Olympic and Paralympic medals and USOC prize money (see | | | |
| | instructions) | 8m | | |
| n | Section 951(a) inclusion (see instructions) | 8n | | |
| 0 | Section 951A(a) inclusion (see instructions) | 80 | | |
| р | Section 461(I) excess business loss adjustment | 8p | | |
| q | Taxable distributions from an ABLE account (see instructions) | 8q | | |
| r | Scholarship and fellowship grants not reported on Form W-2 | 8r | | |
| S | Nontaxable amount of Medicaid waiver payments included on Form | | | |
| | 1040, line 1a or 1d | 8s (|) | |
| t | Pension or annuity from a nonqualifed deferred compensation plan or | | | |
| | a nongovernmental section 457 plan | 8t | | |
| u | Wages earned while incarcerated | 8u | | |
| Z | Other income. List type and amount: | | | |
| | | 8z | | |
| 9 | Total other income. Add lines 8a through 8z | | 9 | |
| 10 | Combine lines 1 through 7 and 9. This is your additional income. Enter | r here and on Form | | |
| | 1040, 1040-SR, or 1040-NR, line 8 | | 10 | -7,580. |

Schedule 1 (Form 1040) 2023 Page **2**

| Par | t II Adjustments to Income | | |
|----------|--|--------|-----|
| 11 | Educator expenses | 11 | |
| 12 | Certain business expenses of reservists, performing artists, and fee-basis government | nt | |
| | officials. Attach Form 2106 | | |
| 13 | Health savings account deduction. Attach Form 8889 | 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 | 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | 15 | 41. |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | 16 | |
| 17 | Self-employed health insurance deduction | 17 | |
| 18 | Penalty on early withdrawal of savings | 18 | |
| 19a | Alimony paid | 19a | |
| b | Recipient's SSN | _ | |
| С | Date of original divorce or separation agreement (see instructions): | _ | |
| 20 | IRA deduction | | |
| 21 | Student loan interest deduction | 21 | |
| 22 | Reserved for future use | | |
| 23 | Archer MSA deduction | 23 | |
| 24 | Other adjustments: | | |
| а | Jury duty pay (see instructions) | | |
| b | Deductible expenses related to income reported on line 8l from the | | |
| | rental of personal property engaged in for profit | | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals | | |
| | and USOC prize money reported on line 8m | | |
| d | Reforestation amortization and expenses | | |
| е | Repayment of supplemental unemployment benefits under the Trade | | |
| | Act of 1974 | | |
| f | Contributions to section 501(c)(18)(D) pension plans | | |
| g | Contributions by certain chaplains to section 403(b) plans 24g | | |
| h | Attorney fees and court costs for actions involving certain unlawful | | |
| | discrimination claims (see instructions) | | |
| i | Attorney fees and court costs you paid in connection with an award | | |
| | from the IRS for information you provided that helped the IRS detect | | |
| | tax law violations | _ | |
| j | Housing deduction from Form 2555 | | |
| k | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | | |
| | 1041) | | |
| Z | Other adjustments. List type and amount: | | |
| 0E | Total ather adjustments. Add lines 04s through 04s | 25 | 1 |
| 25 26 | Total other adjustments. Add lines 24a through 24z | | |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to income . Enter here and o Form 1040, 1040-SR, or 1040-NR, line 10 | n 00 | 4.1 |
| | 1 01111 1040, 1040-3n, 01 1040-1nn, 1111 0 10 | 26 | 41. |

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number

| ᅜᇎᄼ | Alternative minimum tax. Attach Form 6251 | | |
|-----|---|----------------|-------|
| Pa | rt I Tax | | |
| 1 | Alternative minimum tax. Attach Form 6251 | 1 | |
| 2 | Excess advance premium tax credit repayment. Attach Form 8962 | 2 | |
| 3 | Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17 | 3 | |
| Par | t II Other Taxes | | |
| 4 | Self-employment tax. Attach Schedule SE | 4 | 82. |
| 5 | | | |
| 6 | | | |
| 7 | Total additional social security and Medicare tax. Add lines 5 and 6 | 7 | |
| 8 | Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required. | | |
| | If not required, check here | 8 | |
| 9 | Household employment taxes. Attach Schedule H | 9 | |
| 10 | Repayment of first-time homebuyer credit. Attach Form 5405 if required | 10 | |
| 11 | Additional Medicare Tax. Attach Form 8959 | 11 | |
| 12 | Net investment income tax. Attach Form 8960 | 12 | |
| 13 | , | 13 | |
| 14 | | 14 | |
| 15 | | 15 | |
| 16 | Recapture of low-income housing credit. Attach Form 8611 | 16 | |
| | (C | ontinued on pa | ge 2) |

Schedule 2 (Form 1040) 2023 Page **2**

Part II Other Taxes (continued)

| 7 | Other additional taxes: | | | |
|----|--|-------------|----|-----|
| а | Recapture of other credits. List type, form number, and amount: | | | |
| | | 17a | | |
| b | Recapture of federal mortgage subsidy, if you sold your home see instructions | 17b | | |
| С | Additional tax on HSA distributions. Attach Form 8889 | 17c | | |
| d | Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889 | 17d | | |
| е | Additional tax on Archer MSA distributions. Attach Form 8853. | 17e | | |
| f | Additional tax on Medicare Advantage MSA distributions. Attach Form 8853 | 17f | | |
| g | Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property | 17g | | |
| h | · | 17h | | |
| i | Compensation you received from a nonqualified deferred compensation plan described in section 457A | 17 i | | |
| j | Section 72(m)(5) excess benefits tax | 17j | | |
| k | Golden parachute payments | 17k | | |
| I | Tax on accumulation distribution of trusts | 171 | | |
| m | Excise tax on insider stock compensation from an expatriated corporation | 17m | | |
| n | Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866 | 17n | | |
| 0 | Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR | 170 | | |
| p | Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund | 17p | | |
| q | Any interest from Form 8621, line 24 | 17q | | |
| z | Any other taxes. List type and amount: | | | |
| | | 17z | | |
| 8 | Total additional taxes. Add lines 17a through 17z | | 18 | |
| 9 | Reserved for future use | | 19 | |
| 20 | Section 965 net tax liability installment from Form 965-A | 20 | | |
| 21 | Add lines 4, 7 through 16, and 18. These are your total other taxe | | | |
| | on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b | | 21 | 82. |

SCHEDULE C (Form 1040)

Profit or Loss From Business (Sole Proprietorship)

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, 1040-SS, 1040-NR, or 1041; partnerships must generally file Form 1065. Go to www.irs.gov/ScheduleC for instructions and the latest information.

Attachment Sequence No. 09

| | of proprietor | | | | | | security number (SSN) |
|------|---|--------------|---|----------|---|-----------|------------------------------------|
| | ANTH GOUD MOTHKURI | | | | | | -59-4096 |
| Α | Principal business or profession | | uding product or service (se | e ınstrı | uctions) | | r code from instructions |
| | RIDESHARE SERVICES | | | | | | 9 2 0 0 0 |
| С | Business name. If no separate | busin | ess name, leave blank. | | | D Emp | loyer ID number (EIN) (see instr.) |
| E | Business address (including s | uite or | room no.) 2940 SAN | MRIT | AN PL, Apt. 1 | | |
| | City, town or post office, state | | | | 95127 | | |
| F | Accounting method: (1) | ∢ Cas | h (2) Accrual (3 |) [| Other (specify) | | |
| G | Did you "materially participate | in th | e operation of this business | during | 2023? If "No," see instructions for lin | nit on lo | osses . X Yes No |
| Н | If you started or acquired this | busine | ess during 2023, check here | | | | \square |
| I | Did you make any payments in | า 2023 | that would require you to fil | e Form | n(s) 1099? See instructions | | 🗌 Yes 🕱 No |
| J | | | | | · · · · · · · · · · · · · · · · · · · | | |
| Par | Income | | , | | | | |
| 1 | Gross receipts or sales. See in | nstruct | ions for line 1 and check the | box if | this income was reported to you on | | |
| - | | | | | 1 | 1 | 24,462. |
| 2 | Returns and allowances | | | | | 2 | |
| 3 | | | | | | | 24,462. |
| 4 | Cost of goods sold (from line | 42) . | | | | 4 | |
| 5 | Gross profit. Subtract line 4 f | rom lin | ne 3 | | | 5 | 24,462. |
| 6 | Other income, including feder | al and | state gasoline or fuel tax cre | dit or r | refund (see instructions) | 6 | |
| 7 | Gross income. Add lines 5 ar | nd 6 . | | | | 7 | 24,462. |
| Part | Expenses. Enter ex | pense | es for business use of yo | our ho | me only on line 30. | | |
| 8 | Advertising | 8 | | 18 | Office expense (see instructions) . | 18 | 6,618. |
| 9 | Car and truck expenses | | | 19 | Pension and profit-sharing plans . | 19 | |
| | (see instructions) | 9 | 3,185. | 20 | Rent or lease (see instructions): | | |
| 10 | Commissions and fees . | 10 | 247. | а | Vehicles, machinery, and equipment | 20a | |
| 11 | Contract labor (see instructions) | 11 | | b | Other business property | 20b | 5,450. |
| 12 | Depletion | 12 | | 21 | Repairs and maintenance | 21 | |
| 13 | Depreciation and section 179 | | | 22 | Supplies (not included in Part III) . | 22 | 1,143. |
| | expense deduction (not included in Part III) (see | | | 23 | Taxes and licenses | 23 | |
| | instructions) | 13 | | 24 | Travel and meals: | | |
| 14 | Employee benefit programs | | | а | Travel | 24a | |
| | (other than on line 19) . | 14 | | b | Deductible meals (see instructions) | 24b | 2,400. |
| 15 | Insurance (other than health) | 15 | | 25 | Utilities | 25 | 2,290. |
| 16 | Interest (see instructions): | | | 26 | Wages (less employment credits) | 26 | |
| а | Mortgage (paid to banks, etc.) | 16a | | 27a | Other expenses (from line 48) | 27a | |
| b | Other | 16b | | b | Energy efficient commercial bldgs | | |
| 17 | Legal and professional services | 17 | 85. | | deduction (attach Form 7205) | 27b | |
| 28 | | | | lines 8 | 3 through 27b | 28 | 21,418. |
| 29 | Tentative profit or (loss). Subt | ract lin | e 28 from line 7 | | | 29 | 3,044. |
| 30 | • | - | • | expe | nses elsewhere. Attach Form 8829 | | |
| | unless using the simplified me | | | | | | |
| | Simplified method filers only | : Ente | r the total square footage of | (a) you | | | |
| | and (b) the part of your home | | · | | | | |
| | | | - | er on I | ine 30 | 30 | |
| 31 | Net profit or (loss). Subtract | | | | ١ | | |
| | If a profit, enter on both Sch checked the box on line 1, see | | • | | | 31 | 3,044. |
| | • If a loss, you must go to line | | | | J | | |
| 32 | If you have a loss, check the b | ox tha | t describes your investment | in this | activity. See instructions. | | |
| | • If you checked 32a, enter the | e loss | on both Schedule 1 (Form | 040), I | line 3, and on Schedule | | |
| | SE, line 2. (If you checked the | box or | line 1, see the line 31 instruc | tions.) | Estates and trusts, enter on | 32a | |
| | Form 1041, line 3. | | | | | 32b | |
| | If you checked 32b, you mu | st atta | ch Form 6198. Your loss ma | y be lii | mited. | | at risk. |

BAA

Schedule C (Form 1040) 2023 Page **2**

| Part | Cost of Goods Sold (see instructions) | | | |
|------|---|--------|-------------|----------------|
| 33 | Method(s) used to value closing inventory: a Cost b Lower of cost or market c Other (atta | ch ev | nlanation) | |
| 34 | Was there any change in determining quantities, costs, or valuations between opening and closing inventor if "Yes," attach explanation | y? | . Yes | ☐ No |
| 35 | Inventory at beginning of year. If different from last year's closing inventory, attach explanation | 35 | | |
| 36 | Purchases less cost of items withdrawn for personal use | 36 | | |
| 37 | Cost of labor. Do not include any amounts paid to yourself | 37 | | |
| 38 | Materials and supplies | 38 | | |
| 39 | Other costs | | | |
| 40 | Add lines 35 through 39 | 40 | | |
| 41 | Inventory at end of year | 41 | | |
| 42 | Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4 | 42 | | |
| Part | | truck | | |
| 43 | When did you place your vehicle in service for business purposes? (month/day/year) 01/01/2022 | | | |
| 44 | Of the total number of miles you drove your vehicle during 2023, enter the number of miles you used your vehicle during 2023, enter the number of miles you while your vehicle during 2023, enter the number of miles you while your vehicle during 2023, enter the number of miles you while your vehicle during 2023, enter the number of miles | ehicle | e for: | |
| а | Business 4,862 b Commuting (see instructions) c C | ther | | 2 , 867 |
| 45 | Was your vehicle available for personal use during off-duty hours? | | X Yes | ☐ No |
| 46 | Do you (or your spouse) have another vehicle available for personal use? | | Yes | ⊠ No |
| 47a | Do you have evidence to support your deduction? | | Tes | ⊠ No |
| b | If "Yes," is the evidence written? | | Yes | ☐ No |
| Part | If "Yes," is the evidence written? | 27b, | or line 30. | |
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| | | | | |
| 48 | Total other expenses. Enter here and on line 27a | 48 | | |

SCHEDULE D (Form 1040)

Department of the Treasury

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12**

Internal Revenue Service Name(s) shown on return Your social security number 797-59-4096 REVANTH GOUD MOTHKURI Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with **Box A** checked 124,250. 148,222. 9,987. **-13,985.** Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 4,147.) 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 -18,132. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (g) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with **Box E** checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

15

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** -18,132. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Sales and Other Dispositions of Capital Assets

Attachment

Department of the Treasury Internal Revenue Service

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

Sequence No. 12A

OMB No. 1545-0074

| Name(s) shown on return | Social security number or taxpayer identification number | | | | | |
|-------------------------|--|--|--|--|--|--|
| REVANTH GOUD MOTHKURI | 797-59-4096 | | | | | |
| | | | | | | |

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

| 1 (a) Description of property | (b) Date acquired | (c) Date sold or | (d) Proceeds | (e) Cost or other basis See the Note below | If you enter an enter a co | f any, to gain or loss amount in column (g), ode in column (f). arate instructions. | (h) Gain or (loss) Subtract column (e) | |
|--|---|--------------------------------|-------------------------------------|--|-------------------------------------|--|---|--|
| (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) disposed of (Mo., day, yr.) | | (sales price) (see instructions) | and see Column (e) in the separate instructions. | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g). | |
| AMERITRADE | 01/01/23 | 12/31/23 | 124,250. | 148,222. | W | 9,987. | -13,985. | |
| | | | | | | | | |
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| | | | | | | | | |
| 2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C | al here and inc is checked), lir | lude on your ne 2 (if Box B | 124,250. | 148,222. | | 9,987. | -13,985. | |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

(C) Short-term transactions not reported to you on Form 1099-B

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

Name(s) shown on return Your social security number REVANTH GOUD MOTHKURI 797-59-4096 Part I Income or Loss From Rental Real Estate and Royalties

| rai | Note: If you are in the | business of renting personal proper from Form 4835 on page 2, line 40. | | | C. See | instru | ctions. If you a | re an indivi | dual, repo | ort farn | n |
|-----------|-------------------------|--|-----------|------------|----------|--------------------|------------------|--------------|------------|----------|--------------|
| Α [| | s in 2023 that would require you | to file | Form(s) 10 |)99? S | See ins | structions. | | ☐ Ye | s X | No |
| | | file required Form(s) 1099? . | | | | | | | | | |
| 1a | | property (street, city, state, ZIF | | | | | | | | | |
| | | Hyderabad Telangana | | | | | | | | | |
| A B | GZ, puchala alcade | e nyderabad refangana | TIN . | 000072 | | | | | | | |
| C | | | | | | | | | | | |
| 1b | Type of Property 2 F | or each rental real estate prope | rtv lio | tod | | Fo | ir Pontol | Doroone | l Hoo | | |
| ID | | 2 For each rental real estate property listed above, report the number of fair rental and Personal Use Days Days | | | | | | | | Q. | JV |
| Α | | ersonal use days. Check the QJ | | | Α | | 365 | | 0 | Г | - |
| В | if if | you meet the requirements to fi ualified joint venture. See instru | | | В | | 300 | | | Ī | ╤ |
| С | q | S. - | C | | | | | Ī | ╗ | | |
| vpe | of Property: | | | | | | | | | | |
| | Single Family Residence | 3 Vacation/Short-Term Rent | tal | 5 Land | | 7 | Self-Rental | | | | |
| | Multi-Family Residence | 4 Commercial | | 6 Royalt | ties | 8 | Other (desci | ribe) | | | |
| | · | | | | | | | | | | |
| | ••• | | | | ^ | | Properti B | es: | | С | |
| ncon 3 | | | 3 | 4 | A | 40. | В | | | <u> </u> | |
| 4 | | | 4 | | 0 | 40. | | | | | |
| | ises: | | - | | | | | | | | |
| 5 5 | | | 5 | | | | | | | | |
| 6 | _ | uctions) | 6 | | | | | | | | |
| 7 | • | e | 7 | | 1,9 | 70 | | | | | |
| 8 | | | 8 | | -/- | 70. | | | | | |
| 9 | | | 9 | | | | | | | | |
| 10 | | nal fees | 10 | | | | | | | | |
| 11 | | | 11 | | 1,5 | 74. | | | | | |
| 12 | _ | banks, etc. (see instructions) | 12 | | | | | | | | |
| 13 | | | 13 | | | | | | | | |
| 14 | Repairs | | 14 | | 2,8 | 50. | | | | | |
| 15 | Supplies | | 15 | | 2,4 | 90. | | | | | |
| 16 | Taxes | | 16 | | | | | | | | |
| 17 | | | 17 | | 2,3 | 80. | | | | | |
| 18 | | depletion | 18 | | | | | | | | |
| 19 | Other (list) | 5 through 19 | 19 | | | | | | | | |
| 20 | | | 20 | | 11,2 | 64. | | | | | |
| 21 | | 3 (rents) and/or 4 (royalties). If | | | | | | | | | |
| | | uctions to find out if you must | | | 10 0 | | | | | | |
| 00 | | | 21 | | 10,6 | 24. | | | | | |
| 22 | | ate loss after limitation, if any, ctions) | 00 | , 1 | 0 60 | | (| \/ | | | |
| 23a | • | ted on line 3 for all rental prope | 22 | | | 24.) 23a | (| 640. | | | |
| zsa b | • | ted on line 4 for all royalty prope | | | • | 23b | | 040. | | | |
| C | • | ted on line 4 for all properties | | | | 23c | | | | | |
| d | · · | ted on line 18 for all properties | | | | 23d | | | | | |
| e | · · | ted on line 20 for all properties | | | | 23e | 11 | ,264. | | | |
| 24 | · · | ounts shown on line 21. Do not | | | | | | . 24 | | | |
| 25 | | from line 21 and rental real estate | | - | | nter to | tal losses her | | 1 | 0,62 | 24. |
| 26 | | and royalty income or (loss). | | | | | | | | | |
| - | | /, and line 40 on page 2 do not | | | | | | | | | |
| | | ine 5. Otherwise, include this ar | | | | | | . 26 | - | 10,6 | 524. |

SCHEDULE SE (Form 1040)

Self-Employment Tax

Attach to Form 1040, 1040-SR, 1040-SS, or 1040-NR.

Go to www.irs.gov/ScheduleSE for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. 17

797-59-4096

with self-employment income

Department of the Treasury Internal Revenue Service

9

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11

12

13

line 15 .

REVANTH GOUD MOTHKURI

Name of person with self-employment income (as shown on Form 1040, 1040-SR, 1040-SS, or 1040-NR) Social security number of person

Part I **Self-Employment Tax** Note: If your only income subject to self-employment tax is church employee income, see instructions for how to report your income and the definition of church employee income. If you are a minister, member of a religious order, or Christian Science practitioner and you filed Form 4361, but you had Skip lines 1a and 1b if you use the farm optional method in Part II. See instructions. 1a Net farm profit or (loss) from Schedule F, line 34, and farm partnerships, Schedule K-1 (Form 1065), 1a If you received social security retirement or disability benefits, enter the amount of Conservation Reserve Program payments included on Schedule F, line 4b, or listed on Schedule K-1 (Form 1065), box 20, code AQ 1b Skip line 2 if you use the nonfarm optional method in Part II. See instructions. Net profit or (loss) from Schedule C, line 31; and Schedule K-1 (Form 1065), box 14, code A (other than farming). See instructions for other income to report or if you are a minister or member of a religious order 2 3,044. 3 3,044. 3 2,811. 4a If line 3 is more than zero, multiply line 3 by 92.35% (0.9235). Otherwise, enter amount from line 3 4a Note: If line 4a is less than \$400 due to Conservation Reserve Program payments on line 1b, see instructions. If you elect one or both of the optional methods, enter the total of lines 15 and 17 here 4b Combine lines 4a and 4b. If less than \$400, stop; you don't owe self-employment tax. Exception: If less than \$400 and you had church employee income, enter -0- and continue 4c 2,811. Enter your **church employee income** from Form W-2. See instructions for definition of church employee income 5a 5b 6 6 2,811 Maximum amount of combined wages and self-employment earnings subject to social security tax or the 6.2% portion of the 7.65% railroad retirement (tier 1) tax for 2023 7 160,200 Total social security wages and tips (total of boxes 3 and 7 on Form(s) W-2) and railroad retirement (tier 1) compensation. If \$160,200 or more, skip lines 8a 160,200. Unreported tips subject to social security tax from Form 4137, line 10 . . . 8b Wages subject to social security tax from Form 8919, line 10 8d

Subtract line 8d from line 7. If zero or less, enter -0- here and on line 10 and go to line 11

Self-employment tax. Add lines 10 and 11. Enter here and on Schedule 2 (Form 1040), line 4, or

Multiply line 12 by 50% (0.50). Enter here and on Schedule 1 (Form 1040),

For Paperwork Reduction Act Notice, see your tax return instructions.

Deduction for one-half of self-employment tax.

Schedule SE (Form 1040) 2023

82.

82.

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Schedule SE (Form 1040) 2023 Page **2**

| Part | Optional Methods To Figure Net Earnings (see instructions) | | • |
|-------------------------|---|---------|---------------|
| | Optional Method. You may use this method only if (a) your gross farm income¹ wasn't more than 0, or (b) your net farm profits² were less than \$7,103. | | |
| 14 | Maximum income for optional methods | 14 | 6,560 |
| 15 | Enter the smaller of: two-thirds (2/3) of gross farm income ¹ (not less than zero) or \$6,560. Also, include this amount on line 4b above | 15 | |
| and a | arm Optional Method. You may use this method only if (a) your net nonfarm profits ³ were less than \$7,103 lso less than 72.189% of your gross nonfarm income, ⁴ and (b) you had net earnings from self-employment east \$400 in 2 of the prior 3 years. Caution: You may use this method no more than five times. | | |
| 16 | Subtract line 15 from line 14 | 16 | |
| 17 | 17 | | |
| ¹ From | Sch. F, line 9; and Sch. K-1 (Form 1065), box 14, code B. | 65), bo | x 14, code A. |
| ² From you v | i Sch. F, line 34; and Sch. K-1 (Form 1065), box 14, code A—minus the amount ⁴ From Sch. C, line 7; and Sch. K-1 (Form 106 would have entered on line 1b had you not used the optional method. | 5), box | 14, code C. |

BAA

REVANTH GOUD MOTHKURI 797-59-4096 1

Additional Information From 2023 Federal Tax Return

Schedule C (RIDESHARE SERVICES): Profit or Loss from Business

Ln 24b: 50% limit Itemization Statement

| Description | Amount |
|--|--------|
| M&E (240D*\$20P.D) AS PER IRS PUB 1542 | 4,800. |
| Total | 4,800. |

Schedule C (RIDESHARE SERVICES): Profit or Loss from Business

Line 18 Itemization Statement

| Description | Amount |
|-----------------------|--------|
| OTHER OFFICE EXPENSES | 6,618. |
| Total | 6,618. |

Schedule C (RIDESHARE SERVICES): Profit or Loss from Business

Line 10 Itemization Statement

| Description | Amount |
|-------------|--------|
| PARKING FEE | 247. |
| Total | 247. |

Schedule C (RIDESHARE SERVICES): Profit or Loss from Business

Line 20b Itemization Statement

| Description | | Amount |
|-------------|-------|--------|
| RENT PAID | | 5,450. |
| | Total | 5,450. |

Schedule C (RIDESHARE SERVICES): Profit or Loss from Business

Line 25 Itemization Statement

| Description | Amount |
|----------------|--------|
| PHONE BILLS | 1,340. |
| INTERNET BILLS | 950. |
| Total | 2,290. |

TAXABLE YEAR

FORM

2023 California Resident Income Tax Return

540

APE

ATTACH FEDERAL RETURN

797-59-4096 MOTH

REVANTHGOUD

MOTHKURI

23

PBA

492000

2940 SAMARITAN PL

SAN JOSE

CA 95124

APT 1

07-08-1993

| | | Enter your county at time of filling (see instructions) | |
|---------------------|---------|--|---|
| e | ledow | SANTA CLARA | |
| <u>lenc</u> | | If your address above is the same as your principal/physical residence add | tress at the time of filing, check this box • 🔀 🔀 |
| esic | | If not, enter below your principal/physical residence address at the time of $\frac{1}{2}$ | filing. |
| Ĕ | | Street address (number and street) (If foreign address, see instructions.) | Apt. no/ste. no. |
| Principal Residence | \odot | | |
| ŗ | | City | State ZIP code |
| ш | • | City | State ZIP code |
| | | | |
| | | check the box here | |
| | | | |
| tus | 1 | X Single 4 Head of househo | ld (with qualifying person). See instructions. |
| Filing Status | 2 | Married/RDP filing jointly (even if 5 Qualifying surviv | ing spouse/RDP. Enter year spouse/RDP died. |
| ing | _ | only one spouse/RDP had income). | mg opodos/11211 21161 your opodos/1121 diod. |
| Ē | | See instructions. See instructions. | |
| | _ | Mauriad/DDD filing consustals, Enter on cusa's /DDD's CCN or ITIN o | have and full name have |
| | 3 | Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN a | bove and full name here. |
| | 6 | If someone can claim you (or your spouse/RDP) as a dependent, check t | he box here. See instr • 6 |
| | _ | | |
| | ۰ ۲۰ | r line 7, line 8, line 9, and line 10: Multiply the number you enter in the box b | Whole dollars only |
| Exemptions | 1 | Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you cbox 2 or 5, enter 2 in the box. If you checked the box on line 6, see instru | |
| npti | 8 | Blind: If you (or your spouse/RDP) are visually impaired, enter 1; | |
| xen | | if both are visually impaired, enter 2. See instructions | |
| Ш | 9 | Senior: If you (or your spouse/RDP) are 65 or older, enter 1; | ● 9 X \$144 = ● \$ |
| | | if both are 65 or older, enter 2. See instructions | • • • • • • • • • • • • • • • • • |
| | | REV 03/05/24 PRO | |

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3101234

Form 540 2023 **Side 1**

| Υοι | ır na | me: | MOTI | HKU | JRI | | Y | our SSN | or ITIN: | 797- | 59-4096 | | | | |
|-----------------|-------|---|--|----------------|-------------------------|-------------|------------|--------------|--------------|-----------|-----------------|-------------|-------------------|-------------|-------------|
| | 10 | Depen | dents: I | | ot include Dependent | - | f or your | spouse/RI | | endent 2 | | | Dependent 3 | | |
| | | First | Name | • | Берениен | • | | | • | muont 2 | | • | Берениенто | | |
| SI | | Last | Name | • | | | | | • | | | | | | |
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| | 111 | | | | | | | | | | ne 32 | | | 14 | 14 |
| | | | | | | | ugii iiile | IU. IIdiisit | i lilis alli | ount to m | 16 32 | • 1 | 1 \$ [| | |
| | 12 | State Form | wages I(s) W-2 | from 2, box | your fede x 16 | eral | | • 1 | 12 | | 180027 | 00 | | | |
| <u>e</u> | 13 | Enter | federal | l adju | sted gros | s incom | e from fed | deral Form | 1040 or | 1040-SR, | line 11 | • 13 | | 169409 | . 00 |
| | 14 | California adjustments – subtractions. Enter the amount from Schedule CA (540), Part I, line 27, column B | | | | | | | | | • 14 | | 0 | . 00 | |
| | 15 | | | | | | | o, enter th | | | eses. | 15 | | 169409 | . 00 |
| lncor | 16 | | | | | | | amount fr | | | 540), | • 16 | | | . 00 |
| Taxable Income | 17 | Califo | ornia ad | juste | d gross ir | icome. C | ombine li | ine 15 and | line 16 | | | • 17 | | 169409 | . 00 |
| Ta | 18 | () | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | • | | | | - | | | - | ing spouse/RDP. | , | | 5363 | . 00 |
| | 19 | Subt | If Married/RDP filing separately or the box on line 6 is checked, STOP . See instructions. • 18 Subtract line 18 from line 17. This is your taxable income . If less than zero, enter -0 • 19 | | | | | | | | | | | | |
| | | 11 162 | 5 111411 2 | 2010, | enter -u- | | | | | | | 🕒 19 | | | • [00] |
| | 31 | Tax. | Check tl | he bo | x if from: | | Tax Tab | ole | × Tax | Rate Sc | hedule | | | | |
| | 00 | F | | | - 5 | • | FTB 38 | | | | | ● 31 | | 11909 | . 00 |
| Гах | 32 | | | | | | | ne 11. If yo | | | ore man | • 32 | | 144 | . 00 |
| _ | 33 | Subt | ract line | 32 f | rom line 3 | 31. If less | s than zer | o, enter -0 |) | | | • 33 | | 11765 | . 00 |
| | 34 | Tax. | See inst | tructi | ons. Chec | k the bo | x if from: | • s | chedule G | -1 | FTB 5870A | • 34 | | | . 00 |
| | 35 | Add | line 33 a | and li | ne 34 | | | | | | | • 35 | | 11765 | . 00 |
| S. | • | | | | | | = | | | | | | | | |
| Special Credits | 40 | | | | | ependen | t Care Ex | penses Cro | 7 | | าร | | | | _ 00 |
| cial (| 43 | Enter | credit ı | name | | | | | 」code ●] | | and amount. | • 43 | | | . 00 |
| Spe | 44 | Enter | credit | name | e | | | | _ code ● | • | and amount. | • 44 | REV 03/05/24 PRO |) | . 00 |
| | | | | | | | | | | | | | 1.LV 00/00/24 PRC | • | |

| You | r nan | ne: | MOTHKURI | Your SSN or ITIN: | 797-59-409 | 96 | | | | | | | | |
|----------------------|----------|--------|---|------------------------------|-------------------|--------------|----------|----------------------|-------|-------------|--|--|--|--|
| S | 45 | | | | | | | | | | | | | |
| Credit | 46 | Nonr | refundable Renter's Credit. See instru | | 46 | | | . 00 | | | | | | |
| Special Credits | 47 | Add | line 40 through line 46. These are yo | • | 47 | | | . 00 | | | | | | |
| Sp | 48 | Subt | ract line 47 from line 35. If less than | zero, enter -0 | | • | 48 | | 11765 | . 00 | | | | |
| | | | | | | | [| | | | | | | |
| Other Taxes | 61 | Alter | native Minimum Tax. Attach Schedul | • | 61 | | | . 00 | | | | | | |
| | 62 | Ment | tal Health Services Tax. See instruction | ons | | | 62 | | | . 00 | | | | |
| Othe | 63 | Othe | r taxes and credit recapture. See inst | ructions | | | 63 | | | . 00 | | | | |
| | 64 | Add | line 48, line 61, line 62, and line 63. | Γhis is your total tax | | | 64 | | 11765 | . 00 | | | | |
| | 71 | Calif | ornia income tax withheld. See instru | ctions | | • | 71 | | 14303 | . 00 | | | | |
| | 72 | 2023 | B California estimated tax and other p | ayments. See instructior | 18 | | 72 | | | . 00 | | | | |
| | 73 | With | holding (Form 592-B and/or Form 59 | 3). See instructions | | | 73 | | | . 00 | | | | |
| ents | 74 | Exce | ss SDI (or VPDI) withheld. See instru | ictions | | | 74 | | | . 00 | | | | |
| Payments | 75 | | ed Income Tax Credit (EITC). See ins | | | | | | | . 00 | | | | |
| | 76 | | ng Child Tax Credit (YCTC). See instru | | | | | | | . 00 | | | | |
| | | | | | | | [| | | . 00 | | | | |
| | 77 78 | Add | er Youth Tax Credit (FYTC). See instru line 71 through line 77. These are yo instructions | ur total payments. | | | | | 14303 | . 00 | | | | |
| UseTax | 91 | Use | Tax. Do not leave blank. See instruct | ons | • 91 | | | 0 .00 | | | | | | |
| Ns | | If lin | e 91 is zero, check if: No | use tax is owed. | You paid yo | ur use tax o | bligatio | n directly to CDTFA. | | | | | | |
| Penalty 26 | | See | u and your household had full-year h instructions. Medicare Part A or C co u did not check the box, see instructi | verage is qualifying heal | | | × | | | | | | | |
| Pe | | Indiv | ridual Shared Responsibility (ISR) Pe | nalty. See instructions | • 92 | | | _ 00 | | | | | | |
| en | 93 | Payn | nents balance. If line 78 is more than | line 91, subtract line 91 | from line 78 | • | 93 | | 14303 | . 00 | | | | |
| Overpaid Tax/Tax Due | 94 95 | Payn | Tax balance. If line 91 is more than I nents after Individual Shared Respon ract line 92 from line 93 | sibility Penalty. If line 93 | is more than line | 92, | 94 95 | | 14303 | . 00 | | | | |
| rerpaid 1 | 96 | Indiv | ridual Shared Responsibility Penalty E ract line 93 from line 92 | Balance. If line 92 is mor | e than line 93, | | 96 | | | . 00 | | | | |
| ó | 97 | Over | paid tax. If line 95 is more than line 6 | 64, subtract line 64 from | line 95 | | 97 | | 2538 | . 00 | | | | |
| | | RE\ | / 03/05/24 PRO | | | | | | | | | | | |

| our nar | ne: | MOTHKURI | Your SSN or ITIN: | 797-59-4096 | | | |
|---|---|---|------------------------------|---------------|-----------------------|--------|-------------|
| 98 P | Amo | unt of line 97 you want applied to yo | ur 2024 estimated tax | | • 98 | 0 | . 00 |
| Tax/Tax Due 60 80 00 00 00 00 00 00 00 00 00 00 00 00 | Over | paid tax available this year. Subtract | line 98 from line 97 | | • 99 | 2538 | • 00 |
| `à 100 | Tax | due. If line 95 is less than line 64, sub | otract line 95 from line 6 | 4 | 100 | | . 00 |
| | | | | | <u>Code</u> | Amount | |
| | Califo | ornia Seniors Special Fund. See instri | uctions | | • 400 | | . 00 |
| | Alzhe | eimer's Disease and Related Dementia | a Voluntary Tax Contribu | tion Fund | • 401 | | . 00 |
| | Rare | and Endangered Species Preservation | on Voluntary Tax Contribu | ution Program | • 403 | | . 00 |
| | Califo | ornia Breast Cancer Research Volunta | • 405 | | . 00 | | |
| | California Firefighters' Memorial Voluntary Tax Contribution Fund | | | | | | |
| | Emer | gency Food for Families Voluntary Ta | | . 00 | | | |
| | Califo | ornia Peace Officer Memorial Founda | tion Voluntary Tax Contri | bution Fund | • 408 | | - 00 |
| | Califo | ornia Sea Otter Voluntary Tax Contrib | ution Fund | | • 410 | | . 00 |
| | Califo | ornia Cancer Research Voluntary Tax | Contribution Fund | | • 413 | | . 00 |
| | Scho | ol Supplies for Homeless Children Vo | oluntary Tax Contribution | Fund | • 422 | | . 00 |
| 3 | State | Parks Protection Fund/Parks Pass P | urchase | | • 423 | | . 00 |
| | Prote | ect Our Coast and Oceans Voluntary 1 | Tax Contribution Fund | | • 424 | | . 00 |
| | Keep | Arts in Schools Voluntary Tax Contri | bution Fund | | • 425 | | . 00 |
| | Califo | ornia Senior Citizen Advocacy Volunta | ary Tax Contribution Fun | d | • 438 | | _ 00 |
| | Nativ | re California Wildlife Rehabilitation Vo | oluntary Tax Contribution | Fund | • 439 | | - 00 |
| | Rape | Kit Backlog Voluntary Tax Contributi | on Fund | | • 440 | | . 00 |
| | Suici | de Prevention Voluntary Tax Contribu | ution Fund | | • 444 | | . 00 |
| | Ment | al Health Crisis Prevention Voluntary | Tax Contribution Fund. | | • 445 | | . 00 |
| 110 | Add | amounts in code 400 through code 4 | 145. This is your total co | ntribution | • 110 | | . 00 |

| | nan | ne: MOTHKURI Your SSN or ITIN: 797-59-4096 | | | | | | | | |
|-------------------------------|--|--|--|--|--|--|--|--|--|--|
| Amount You Owe | 111 | AMOUNT YOU OWE. If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructions. Do not send cash. | | | | | | | | |
| Am You | | Mail to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001 • 111 Pay Online – Go to ftb.ca.gov/pay for more information. | | | | | | | | |
| | | ray Offine – do to ttp.ca.gov/pay for more information. | | | | | | | | |
| 0 | 112 | Interest, late return penalties, and late payment penalties | | | | | | | | |
| nterest and Penalties | 113 | Underpayment of estimated tax. | | | | | | | | |
| | | Check the box: ● FTB 5805 attached ● FTB 5805F attached | | | | | | | | |
| | 444 | Total amount due. See instructions. Enclose, but do not staple, any payment | | | | | | | | |
| | 114 | Total amount due. See instructions. Enclose, but do not staple, any payment | | | | | | | | |
| | 115 | REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See instructions. | | | | | | | | |
| | | Mail to: Franchise Tax Board , Po Box 942840 , Sacramento ca 94240-0001 ● 115 | | | | | | | | |
| <u>;</u> | Fill in the information to authorize direct deposit of your refund into one or two accounts. Do not attach a voided check or a do | | | | | | | | | |
| ebo | | See instructions. Have you verified the routing and account numbers? Use whole dollars only. | | | | | | | | |
| c C | | All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below: | | | | | | | | |
| Refund and Direct Deposit | | ● Type ● Routing number | | | | | | | | |
| and | | 121000358 325050585166 2538 .00 | | | | | | | | |
| pun | | Savings | | | | | | | | |
| Ref | | The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below: | | | | | | | | |
| | | ● Type ● Routing number Checking | | | | | | | | |
| | | - OO | | | | | | | | |
| | | Savings | | | | | | | | |
| <u>.</u> | | | | | | | | | | |
| Voter Info | | For voter registration information, check the box and go to sos.ca.gov/elections. See instructions | | | | | | | | |
| <u>\$</u> | | | | | | | | | | |
| je je | | | | | | | | | | |
| Health Care Coverage Info. | | Do you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize | | | | | | | | |
| ealth vera | | the FTB to share limited information from your tax return with Covered California. See instructions | | | | | | | | |
| Ξô | | | | | | | | | | |
| | | | | | | | | | | |

Sign your tax return on Side 6

175 3105234 Form 540 2023 **Side 5**

| Ynıır | name. | |
|-------|-------|--|

| MOTHKURI | |
|----------|--|

Your SSN or ITIN:

797-59-4096

| IMPORTANT: | See the instructions to find out if you should attack | a copy of your c | omplete fe | deral tax return | | |
|-------------------------------------|--|-----------------------|---------------|---------------------------------|---|--|
| Our privacy notice | can be found in annual tax booklets or online. Go to ftb.c 1 EN-SP, Franchise Tax Board Privacy Notice on Collection | a.gov/privacy to lear | rn about our | privacy policy statement, or go | to ftb.ca.gov m code 948 v | //forms and search for 113 /hen instructed. |
| Under penalties is true, correct, a | of perjury, I declare that I have examined this tax return, nd complete. | including accompa | anying sche | dules and statements, and to | the best of m | y knowledge and belief, i |
| Your signature | | Date | | Spouse's/RDP's signature (if | a joint tax re | turn, both must sign) |
| | | | | | | |
| | Your email address. Enter only one email address. | | | | Prefe | erred phone number |
| Sign | | | | | 3142 | 508100 |
| Here | Paid preparer's signature (declaration of preparer is | based on all infor | mation of v | hich preparer has any know | /ledge) | |
| пеге | SYAM PRIYA RAM SAGAR GU | PTA | | | | |
| It is unlawful to forge a | Firm's name (or yours, if self-employed) | | | | | ● PTIN |
| spouse's/ RDP's | GLOBAL TAXES LLC | | | | | P02082703 |
| signature. | Firm's address | | ● Firm's FEIN | | | |
| Joint tax return? | 245 ROONEY CT E BRUNSWI | CK NJ 088 | 816 | | | |
| See instructions. | Do you want to allow another person to discuss | s this tax return w | rith us? Se | e instructions | Yes | × No |
| | Print Third Party Designee's Name | | | | Telephon | e Number |
| | | | | | | |

2023 California Adjustments — Residents

CA (540)

| | portant: Attach this schedule behind Form 540, me(s) as shown on tax return | , Side 6 as a supporting Cal | ifornia schedule. | SSN or ITIN |
|----|---|--|---------------------------------|------------------|
| | EVANTH GOUD MOTHKURI | | | 797594096 |
| Pá | art I Income Adjustment Schedule | A Federal Amounts (taxable amounts from your | B Subtractions See instructions | ↑ Additions |
| Se | ction A – Income from federal Form 1040 or 1040-SR | A Federal Amounts (taxable amounts from your federal tax return) | See instructions | See instructions |
| 1 | a Total amount from federal Form(s) W-2, box 1. See instructions 1a | 180027 | • | • |
| | b Household employee wages not reported on federal Form(s) W-2 | • | • | • |
| | c Tip income not reported on line 1a 1c | • | • | • |
| | d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d | • | • | • |
| | e Taxable dependent care benefits from federal Form 2441, line 26 1e | • | • | • |
| | f Employer-provided adoption benefits from federal Form 8839, line 29 | • | • | • |
| | g Wages from federal Form 8919, line 6 1g | • | • | • |
| | \boldsymbol{h} Other earned income. See instructions $\ldots\ldots\boldsymbol{1}\boldsymbol{h}$ | • O | • | • |
| | i Nontaxable combat pay election. See instructions1i | | | • |
| | z Add line 1a through line 1i1z | | • | • |
| | Taxable interest. a • 2b | 3 | • | • |
| 3 | Ordinary dividends. See instructions. a 3b | • | • | • |
| 4 | IRA distributions. See instructions. a • 4b | • | • | • |
| 5 | Pensions and annuities. See instructions. a • 5b | • | • | • |
| 6 | Social security benefits. a • 6b | • | • | |
| | Capital gain or (loss). See instructions | | • | • |
| | ction B – Additional Income from federal Schedule 1 | (Form 1040) | I | |
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | 0 | ● 0 | |
| 2 | a Alimony received. See instructions 2a | • | | • |
| 3 | Business income or (loss). See instructions $\bf 3$ | 3044 | • | • |
| | Other gains or (losses) | • | • | • |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc5 | ● -10624 | • | • |
| 6 | Farm income or (loss) | • | • | • |
| 7 | Unemployment compensation | • | • | |

| ction B – Additional Income Continued | A Federal Amounts (taxable amounts from your federal tax return) | B Subtractions See instructions | C Additions See instructions |
|--|--|------------------------------------|---------------------------------|
| Other income: a Federal net operating loss8a | () | | • |
| b Gambling | • | • | |
| c Cancellation of debt 8c | • | • | • |
| d Foreign earned income exclusion from federal Form 2555 | () | | • |
| e Income from federal Form 8853 8e | • | | • |
| f Income from federal Form 8889 | • | • | |
| g Alaska Permanent Fund dividends8g | • | | |
| h Jury duty pay8h | • | | |
| i Prizes and awards | • | | |
| ${f j}$ Activity not engaged in for profit income ${f 8j}$ | • | | |
| k Stock options8k | • | | • |
| I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81 | • | | |
| m Olympic and Paralympic medals and USOC prize money8m | | | |
| n IRC Section 951(a) inclusion8n | • | • | |
| o IRC Section 951A(a) inclusion80 | • | • | |
| p IRC Section 461(I) excess business loss adjustment 8p | • | • | • |
| q Taxable distributions from an ABLE account 8q | • | | |
| r Scholarship and fellowship grants not reported on federal Form(s) W-28r | • | | |
| s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s | () | | |
| t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t | • | | |
| u Wages earned while incarcerated8u | • | | |
| z Other income. List type and amount. | | | |
| ● 8z | • | • | • |

| Section B – Additional Income Continued | A Federal Amounts (taxable amounts from your federal tax return) | B Subtractions See instructions | C Additions See instructions |
|--|--|---------------------------------|--|
| a Total other income. Add lines 8a through 8z 9a | • | • | • |
| b1 Disaster loss deduction from form FTB 3805V 9b | 1 | • | |
| b2 NOL deduction from form FTB 3805V 9b | 2 | • | |
| b3 NOL deduction from form FTB 3805Z, 3807, or 3809 | 3 | • | |
| 10 Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions | • 169450 | O | • |
| Section C – Adjustments to Income rom federal Schedule 1 (Form 1040) | | | |
| 11 Educator expenses | • | • | |
| 2 Certain business expenses of reservists, performing artists, and fee-basis government officials12 | • | • | • |
| 3 Health savings account deduction | • | • | |
| 4 Moving expenses. Attach form FTB 3913. See instructions | • | | • |
| 5 Deductible part of self-employment tax. See instructions | 41 | • | |
| 6 Self-employed SEP, SIMPLE, and qualified plans16 | • | | |
| 7 Self-employed health insurance deduction. See instructions | • | • | |
| 8 Penalty on early withdrawal of savings | • | | |
| 9 a Alimony paid19a | | | • |
| b Recipient's: SSN ⊚ | - | | |
| Last Name | | | |
| 10 IRA deduction | • | • | • |
| 1 Student loan interest deduction21 | • | | • |
| 2 Reserved for future use | | | |
| 3 Archer MSA deduction23 | • | | |

| Section C – Adjustments to Income Continued | A | Federal Amounts (taxable amounts from your federal tax return) | | Subtractions See instructions | C Additions See instructions |
|--|----------|--|---|---|---------------------------------|
| 24 Other adjustments: a Jury duty pay | • | , | | | |
| b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit | • | | • | | • |
| c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m | • | | • | | |
| d Reforestation amortization and expenses24d | • | | • | | |
| e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e | <u> </u> | | | | |
| f Contributions to IRC Section 501(c)(18)(D) pension plans | • | | • | | • |
| g Contributions by certain chaplains to IRC Section 403(b) plans | • | | • | | • |
| h Attorney fees and court costs for actions involving certain unlawful discrimination claims24h | • | | | | |
| i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i | • | | • | | |
| j Housing deduction from federal Form 2555 24 j | • | | • | | |
| k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k | • | | | | |
| z Other adjustments. List type and amount. | | | | | |
| | • | | • | | • |
| 5 Total other adjustments. Add line 24a through line 24z | • | | • | | • |
| 6 Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions | • | 41 | • | | • |
| 7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions | • | 169409 | • | 0 | • |

| | rt II Adjustments to Federal Itemized Dec | | fo., 0 | alifornia | | | | | |
|-----|--|-----------------------|--------|---|---|------------------------------------|---|------------------------------|----|
| ∪Π€ | eck the box if you did NOT itemize for federal b | out will itemize | _ | Federal Amounts (from federal Schedule A (Form 1040)) | | B Subtractions See instructions | | C Additions See instructions | |
| Me | dical and Dental Expenses See instruction | 18. | | | | | | | |
| 1 | Medical and dental expenses • | 1 | | | | | | | |
| 2 | Enter amount from federal Form 1040 or 1040-SR, line 11 16 | 9409 2 | | | | | | | |
| 3 | Multiply line 2 by 7.5% (0.075) ●1 | | | | | | | | |
| 4 | Subtract line 3 from line 1. If line 3 is more than line 1, enter 0 | 4 | • | | | | • | | |
| | tes You Paid a State and local income tax or general sa | ales taxes 5 a | | 15681 | • | 15681 | | | |
| | b State and local real estate taxes | | • | | | | | | |
| | c State and local personal property taxes | | | | | | | | |
| | d Add line 5a through line 5c | | • | 15681 | | | | | |
| | e Enter the smaller of line 5d or \$10,000 married filing separately) in column A. Enter the amount from line 5a, column in line 5e, column B. Enter the difference from line 5d and line selvers A in line 5a, selvers 0. | B le 5e, | | 10000 | | 15681 | | 568 | 81 |
| • | column A in line 5e, column C Other taxes. List type | | | | | 10001 | | | _ |
| | | | • | | • | | • | | _ |
| | Add line 5e and line 6 | 7 | • | 10000 | • | 15681 | • | 568 | 1 |
| | a Home mortgage interest and points repyou on federal Form 1098 | 8 | 1 - | | | | • | | |
| | b Home mortgage interest not reported to on federal Form 1098 |) you 8t | | | | | • | | |
| | c Points not reported to you on federal Fo | orm 1098 8 0 | • | | | | • | | |
| | d Reserved for future use | 80 | I | | | | | | |
| | e Add line 8a through line 8c | 86 | | | • | | • | | |

10 Add line 8e and line 9......**10**

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•

•

•

| | Adjustments to Federal Itemized Deductions Continued | A Federal Amounts (from federal Schedule A (Form 1040)) | B Subtraction See instruction | s C s | Additions See instructions |
|------|--|---|-------------------------------------|--------|-------------------------------|
| Gift | s to Charity | | | | |
| 11 | Gifts by cash or check | • | • | • | |
| 12 | Other than by cash or check | • | • | • | |
| 13 | Carryover from prior year13 | • | • | • | |
| 14 | Add line 11 through line 1314 | • | • | • | |
| | ialty and Theft Losses Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions15 | • | • | • | |
| Oth | er Itemized Deductions | | | | |
| 16 | Other—from list in federal instructions 16 | • | • | • | |
| 17 | Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C | 10000 | 15 | 5681 | 5681 |
| | Total. Combine line 17 column A less column B plus co | | | 18 | 0 |
| Job | Expenses and Certain Miscellaneous Deductions | | | | |
| 20 | Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions. Tax preparation fees | | 1920 | | |
| 21 | box, etc. List type | (| 9 21 | 0 | |
| | Add line 19 through line 21 | (| 22 | 0 | |
| 23 | Enter amount from federal Form 1040 or 1040-SR, line 11 | 169409 | | | |
| 24 | Multiply line 23 by 2% (0.02). If less than zero, enter 0. | | • 24 | 3388_ | |
| 25 | Subtract line 24 from line 22. If line 24 is more than line | e 22, enter 0 | | • 25 | 0 |
| 26 | Total Itemized Deductions. Add line 18 and line 25 | | | • 26 | 0 |
| 27 | Other adjustments. See instructions. Specify. | | | | |
| 28 | Combine line 26 and line 27 | | | 🖲 28 | 0 |
| 29 | Is your federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately Head of household Married/RDP filing jointly or qualifying surviving s No. Transfer the amount on line 28 to line 29. Yes. Complete the Itemized Deductions Worksheet in the | spouse/RDP | \$237,035 \$355,558 \$474,075 | | 0 |
| | | | | | |
| | Enter the larger of the amount on line 29 or your stand Single or married/RDP filing separately. See instru Married/RDP filing jointly, head of household, or qu Transfer the amount on line 30 to Form 540, line 18 | uctionsualifying spouse/RDF | \$5,363 \$10,726 | (a) 20 | 5363 |

California Capital Gain or Loss Adjustment



SCHEDULE

Do not complete this schedule if all of your California gains (losses) are the same as your federal gains (losses).

D (540)

| Nan | lame(s) as shown on return | | | | | | |
|--------|--|--------------------------|----------------------------|---|---|--|--|
| RE' | VANTH GOUD MOTHKURI | 4.5 | | 79759 | | | |
| 4 | (a) Description of property Example: 100 shares of "Z" Co. | (b) Sales price | (c) Cost or other basis | (d) Loss If (c) is more than (b), subtract (b) from (c) | (e) Gain If (b) is more than (c), subtract (c) from (b) | | |
| 1 a | (AMERITRADE | 124250 | 138235 | (b) 13985 | • Subtract (c) from (b) | | |
| a b | | • | • | • | • | | |
| C | • | • | • | • | • | | |
| d | • | • | • | • | • | | |
| е | • | • | • | • | • | | |
| f | • | • | • | • | • | | |
| g | • | • | • | • | • | | |
| h | • | • | • | • | • | | |
| i | • | • | • | • | • | | |
| j | • | • | • | • | • | | |
| k | <u>•</u> | • | • | O | • | | |
| I | O | • | • | | • | | |
| m | (a) | • | • | • | • | | |
| n | <u>•</u> | O | | • | • | | |
| 0 | | O | • | • | • | | |
| p | | • | • | • | (a) | | |
| q | | | O | (a) | | | |
| r | | <u> </u> | • | (a) | | | |
| S | | O | O | • | O | | |
| t | • | • | • | • | • | | |
| u v | • | • | • | • | • | | |
| 2 | Net gain or (loss) shown on California Schedule(s) | | | | • | | |
| 3 | Capital gain distributions (federal Form 1099-DIV, | | | | | | |
| 4 | Total 2023 gains from all sources. Add column (e) | | | | | | |
| 5 | 2023 loss. Add column (d) amounts of line 1 and I | | | | | | |
| 6 | California capital loss carryover from 2022, if any. | | | | | | |
| _ | | | | | | | |
| 7 | Total 2023 loss. Add line 5 and line 6 | | • 1 _. | (13903) | | | |

7761234

For Privacy Notice, get FTB 1131 EN-SP.

| 8 | Net gain or (loss). Combine line 4 and lin | ne 7. If a loss, go to line 9. If a gain, go to line 10 | • 8 | -13985 |
|----|--|---|--------------|----------------|
| 9 | If line 8 is a loss, enter the smaller of: | a the loss on line 8. | | |
| | | ${f b}$ \$3,000 (\$1,500 if married/RDP filling separate). See instructions . | • 9 (| -3000 <u>)</u> |
| 10 | Enter the gain or (loss) from federal Form | n 1040 or 1040-SR, line 7 | • 10 | -3000 |
| 11 | Enter the California gain from line 8 or (le | oss) from line 9 | | -3000 |
| 12 | , | he difference here and on Schedule CA (540), Part I, | • 12a | |
| | | e difference here and on Schedule CA (540), Part I, | • 12b | 0 |
| | REV 03/05/24 PRO | | | |