## 1040-X

## **Amended U.S. Individual Income Tax Return**

(Rev. February 2024)

Go to www.irs.gov/Form1040X for instructions and the latest information

OMB No. 1545-0074

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This r	eturn is for calendar year (enter year)	2023 or fisca	al y	ear (enter moi	nth a	nd year ended)		-	
Your first name and middle initial			Last name				Your social security number		
LAKSHMI GANESH			POKALA				477-83-8829		
If joint return, spouse's first name and middle initial			Last name				Spouse's social security number		
SWATHI				LA			745-29-2688		
Home a	ddress (number and street). If you have a P.O. box,	see instructions.				Apt. no.	Presiden	tial Elec	tion Campaign
4835	USAA Blvd					12105			or your spouse
City, tov	vn, or post office. If you have a foreign address, also	complete spaces belov	w.	State	- 1	ZIP code			n't previously nis fund, but now
San	Antonio			TX		78240			x below will not
Foreign	country name	Foreign province/sta	ate/c	ounty		Foreign postal code	change yo		
								You	ı 🗌 Spouse
	ded return filing status. You must ched							ı: In ger	neral, you can't
chang	e your filing status from married filing joi	ntly to married fili	ing :	separately afte	er the	return due date.			
Sin	gle 🗵 Married filing jointly 🗌 Married fil	ing separately (M	FS)	☐ Head of h	nouse	ehold (HOH) 🔲 (	Qualifying	survivin	g spouse (QSS)
If you	checked the MFS box, enter the name of y	our engues unless		u aro amondin	a a E	orm 10/0 ND If w	au obooko	d tha U(	OH or OSS box
	he child's name if the qualifying person is a				yart	omi 1040-Nn. ii yi	Ju checke	u lile no	JH OI QOO DOX,
				•		A. Original amount	B. Net cha		
	on lines 1 through 23, columns A through ntered above.	TO, the amounts	101	the return		reported or as	amount of i	ncrease	C. Correct
,	art II on page 2 to explain any changes.					previously adjusted (see instructions)	or (decrea explain in		amount
	ne and Deductions					(**************************************	. 1		
1	Adjusted gross income. If a net ope	erating loss (NOI	1) (	carryback is					
•	included, check here				1	97,761.		0.	97,761.
2	Itemized deductions or standard deduc			<del></del>	2	27,700.		0.	27,700.
3	Subtract line 2 from line 1				3	70,061.		0.	70,061.
4a					4a	70,001.			70,001.
b					4b	0.		0.	
5	Taxable income. Subtract line 4b from			or column C		<u> </u>			
	is zero or less, enter -0- in column C .				5	70,061.		0.	70,061.
Tax L	iability					,			<u> </u>
6	Tax. Enter method(s) used to figure tax	(see instructions)	):						
	Table	,	•		6	7,969.		0.	7,969.
7	Nonrefundable credits. If a general busin	ness credit carryb	ack	is included.					·
	check here	•			7	0.		500.	500.
8	Subtract line 7 from line 6. If the result i	s zero or less, en	ter	-0	8	7,969.		500.	7,469.
9	Reserved for future use				9				·
10	Other taxes				10	0.		0.	0.
11	Total tax. Add lines 8 and 10				11	7,969.	ı	500.	7,469.
Paym	ents								
12	Federal income tax withheld and exces	s social security	and	tier 1 RRTA					
	tax withheld. (If changing, see instructi	•			12	14,349.		0.	14,349.
13	Estimated tax payments, including amou			•	13	0.		0.	
14	Earned income credit (EIC)				14	0.		0.	
15	Refundable credits from: Schedule 8								
	□ 8863 □ 8885 □ 8962 or □ otl				15	0.		0.	
16	Total amount paid with request for exte								
								16	0.
17	Total payments. Add lines 12 through 1	5, column C, and	d lin	e 16				17	14,349.
	nd or Amount You Owe							_	
18	Overpayment, if any, as shown on origin	-			-			18	6,380.
19	Subtract line 18 from line 17. (If less that			•				19	7,969.
20	Amount you owe. If line 11, column C,							20	
21	If line 11, column C, is less than line 19,					-		21	500.
22	Amount of line 21 you want refunded to					1 1		22	500.
23	Amount of line 21 you want applied to y	our (enter year):		estim	iated		المحمد مقماء	ian Mi	farm on 2
						Comp	nete and s	agn this	form on page 2.

Form 1040-X (Rev. 2-2024)

Part I	Dependents						
This would	d include a change in ti	y information relating to you ne number of dependents. rn year entered at the top o	•		A. Original number of dependents reported or as previously adjusted	B. Net change – amount of increase or (decrease)	C. Correct number
<b>24</b> Res	served for future use			24			
<b>25</b> You	ur dependent children	who lived with you		25	0	1	1
<b>26</b> Res	served for future use			26			
<b>27</b> Oth	ner dependents			27	0	0	
<b>28</b> Res	served for future use			28			
				29			
30 List	t <b>ALL</b> dependents (chil	dren and others) claimed or	n this amended return	n.			
Depender	nts (see instructions):						ox if qualifies for ructions):
If more than four	(a) First name	Last name	(b) Social security number	(0	c) Relationship to you	Child tax credit	Credit for other dependents
dependents	s, TEJ NIRVAN	POKALA POKALA	994-94-9747	Sor	1		X
see instructions							
and check							
here		<u> </u>			<u> </u>		
Part II	Explanation of Cl	nanges. In the space provi	ded below, tell us wh	ıy yol	are filing Form	1040-X.	

Attach any supporting documents and new or changed forms and schedules.

I LAKSHMI GANESH POKALA & SWATHI POKALA FILED TAX RETURN 2023, WITH FORM W7 APPLICATION FOR MY KID TEJ NIRVAN POKALA POKALA.THE DEPARTMENT HAS ISSUED THE ITIN NUMBER TO MY KID BUT ADJUSTED THE CREDIT OF \$500 FROM THE REFUND.

NOW THROUGH THIS AMMENDMED TAX REUTRN I AM INCLUDING OTHER DEPENDENT CREDIT OF \$500, I REQUEST IRS TO ACCEPT THE CHANGES AND RELEASE THE ADDITIONAL REFUND OF \$500

	Remember to keep a copy of this form for your records.									
	Under penalties of perjury, I declare that I have filed an original return, and that I have examined this amended return, including accompanying schedules and statements, and to the best of my knowledge and belief, this amended return is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information about which the preparer has any knowledge.									
Sign	Your signature		Date	Your occupation			nt you an Identity IN, enter it here			
Here				CONSULTANT	(IT Softwar	e) (see inst.)				
	Spouse's signature. If a joint return, <b>both</b> must sign.		Date	Spouse's occupati	on		If the IRS sent your spouse an Identity Protection PIN, enter it here			
				HOMEMAKER		(see inst.)				
	Phone no. (726) 206-7042		Email address							
Paid	Preparer's name	Preparer's	s signature		Date	PTIN	Check if:			
Preparer Preparer	SYAM PRIYA RAM SAGAR GUPTA	SYAM	PRIYA RAM	SAGAR GUPTA	03/30/2024	P02082703	Self-employed			
Use Only	Firm's name GLOBAL TAXES LLC					Phone no. (678) 965-9522				
Use Only	Firm's address 245 ROONEY CT	Firm's EIN								

## **Smart Worksheets From 2023 Federal Tax Return**

Form 1040X: Amended Tax Return -- Smart Worksheet

	Form 1040-X Special Situations Smart Worksheet
	If filing Form 1040-X for one of the following reasons, check the related box:  1 Net operating loss (NOL) carryback included in adjusted gross income.  2 General business credit carryback included in credits.  3 Other carryback claim included in the return.  4 Filing pursuant to section 301.9100-2.  5 Combat-injured veteran claiming a refund for incorrectly taxed disability compensation.  6 Active duty reservists claiming a refund of the 10% additional tax paid on an early distribution from a qualified plan.
	Checking any of the above boxes will print text at the top of the 1040-X, per the IRS instructions.  If the IRS instructs you to print some other text at the top of Form 1040-X, enter that text here:  AMENDED TAX RETURN FOR TAX YEAR 2023
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Form 104	0X: Amended Tax Return Smart Worksheet
	Amendment Year Smart Worksheet  Tax year being amended
Form 104	0X: Amended Tax Return Smart Worksheet
	Original 2023 Return Information Smart Worksheet
	Original return filing status Single Qualifying surviving spouse Head of household  1040X line number 6 Tax. Enter method used to figure tax: Table 16 Amount for U.S. tax paid to the Virgin Islands (Form 8689) included on Line 16
Form 104	0X: Amended Tax Return Smart Worksheet
	Original 2023 Return Overpayment Smart Worksheet
	A Overpayment, if any, as shown on original return or as previously adjusted by the IRS (not including penalties)

Form 1040X: Amended Tax Return -- Smart Worksheet

Pa	Part II Form 1040-X Electronic Filing Part III Smart Worksheet  The direct deposit information on lines 31 through 33 applies only to electronically filed amended returns.  Amended returns filed by mail are not eligible for direct deposit.					
31	Routing number <u>111000025</u> Type:					
32	X Checking Savings					
33	Account number <u>488113087244</u>					

Form 1040X: Amended Tax Return -- Smart Worksheet

Filing Address Smart Worksheet			
Send Form 1040X to:	Department of the Treasury		
	Internal Revenue Service		
	Austin, TX 73301-0052		