Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Num	ber (SID)			
Taxpayer's name			Social sec	urity number
LAKSHMI GANESH POKA	\LA		477-8	33-8829
Spouse's name	social security number			
SWATHI POKALA			745-2	29-2688
Part I Tax Return Info	rmation — Tax Year End	ding December 31, 20	23 (Enter year you	are authorizing.)
Enter whole dollars only on line	es 1 through 5.			
Note: Form 1040-SS filers use	line 4 only. Leave lines 1, 2,	3, and 5 blank.		
 Adjusted gross income 				
	• ,	Form(s) 1099		
-	-			
Part II Taxpayer Decla	ration and Signature Au	thorization (Be sure you	get and keep a co	opy of your return)
my knowledge and belief, it is tru return (original or amended) I am r to send my return to the IRS and t for any delay in processing the ret Agent to initiate an ACH electronic payment of my federal taxes owed authorization is to remain in full for payment, I must contact the U.S business days prior to the paymer taxes to receive confidential infor personal identification number (PII Electronic Funds Withdrawal Cons	now authorizing. I consent to allow receive from the IRS (a) an acturn or refund, and (c) the date of funds withdrawal (direct debit) I on this return and/or a paymer orce and effect until I notify the Treasury Financial Agent at the settlement) date. I also authormation necessary to answer in the settlement of the s	ow my intermediate service pro- cknowledgement of receipt or re- of any refund. If applicable, I aut entry to the financial institution it of estimated tax, and the finar e U.S. Treasury Financial Agent 1-88-353-4537. Payment cand orize the financial institutions invaludiries and resolve issues rela	rider, transmitter, or elec- eason for rejection of the horize the U.S. Treasur, account indicated in the initial institution to debit to terminate the authousellation requests must colved in the processing ted to the payment. I	ctronic return originator (ERO) e transmission, (b) the reason y and its designated Financial e tax preparation software for the entry to this account. This rization. To revoke (cancel) a be received no later than 2 g of the electronic payment of further acknowledge that the
			Г	
Taxpayer's PIN: check one b X I authorize GLOBAI	_	to optor o	r ganarata my DINI	3 8 8 2 9
▼ I authorize GLOBAI	ERO firm name	to enter o		Enter five digits, but
signature on the incor		ended) I am now authorizing.		don't enter all zeros
		e tax return (original or amend is filed using the Practitione		
Your signature ▶			Date ►	
Spouse's PIN: check one box	•			
▼ I authorize GLOBAI		to enter o	r generate my PIN	9 2 6 8 8 as my
cianature on the incor	ERO firm name	ended) I am now authorizing.		Enter five digits, but don't enter all zeros
-	· -		dad) I am naw author	rizing Chook this boy anly
		e tax return (original or ameno is filed using the Practitione		
Spouse's signature ▶			Date ►	
	Practitioner PIN Me	thod Returns Only—conti		
Part III Certification an	d Authentication - Practical	ctitioner PIN Method On	ly	
ERO's EFIN/PIN. Enter your si	x-digit EFIN followed by you	ur five-digit self-selected PIN		9 6 0 8 2 7 1 enter all zeros
I certify that the above numeric er authorized to file for tax year indi requirements of the Practitioner PI	cated above for the taxpayer(s)) indicated above. I confirm tha	t I am submitting this r	eturn in accordance with the
ERO's signature ▶			Date ▶	
En 10 3 Signature F	FRO Must Ratair	n This Form — See Instru		

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<u>:</u> 1U4(artment of the Treasury—Internal Revenue Servi S. Individual Income Ta		urn $ 2 $	<u> </u> 23	OMB No. 1545	5-0074	IRS Use On	ly—Do not v	vrite or sta	ple in this space.
For the year Ja	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 2	2023, ending			20	See se	parate i	nstructions.
Your first name	e and m	iddle initial	Last nar	me					Your so	cial sec	urity number
LAKSHMI	GAN	ESH	POKA	LA					477	83	8829
If joint return, s	spouse's	s first name and middle initial	Last nar	me					Spouse	's social	security numbe
SWATHI			POKA								2688
Home address	(numbe	er and street). If you have a P.O. box, see	instructio	ons.			Ар	t. no.			ction Campaigr
4835 US								2105	1	•	ou, or your
City, town, or	post offi	ce. If you have a foreign address, also co	mplete sp	oaces below.		tate	ZIP cod			٠.	ointly, want \$3 nd. Checking a
San Ant						ZX	7824		box bel	ow will r	not change
Foreign countr	y name		F	oreign provinc	ce/state/cou	inty	Foreign	postal code	your ta	x or refu	_
Filing Statu	s \square	Single				☐ Head of h	ousehol	ld (HOH)			
Check only		Married filing jointly (even if only or	ne had ir	ncome)							
one box.		Married filing separately (MFS)				Qualifying		.	` ,		
		ou checked the MFS box, enter the			se. If you cl	hecked the HOH	or QS	S box, ent	er the ch	ild's nar	me if the
	qu	alifying person is a child but not you	ır depen	dent:							
 Digital	At ar	ny time during 2023, did you: (a) rec	eive (as a	a reward. aw	vard. or pa	yment for prope	erty or se	ervices): o	r (b) sell		
Assets		lange, or otherwise dispose of a digi					-				s 🗵 No
Standard		eone can claim: You as a de		•		s a dependent			-		
Deduction		Spouse itemizes on a separate retur	•								
Ago/Dlinder-							rn hofo	o lonuer:	2 1050		blind
		Were born before January 2, 1	ສນ ສ _	Are blind	Spous		(4)	e January	-		blind
Dependent				(2) Social		(3) Relationsh to you	nip (4)	Check the Child tax	•	. `	see instructions) r other dependent
If more		irst name Last name		APPLIE					orcuit	Orealt 10	X
than four dependents,	TEU	NIRVAN P POKALA		WELTITE	דא היי דירי	Son					
see instruction	ıs					+					
and check here [ı —					+					
	10	Total amount from Form(s) W. 2. h	ov 1 /ss	inetruction	e)				. 1a	.	97 , 761.
Income	1a b	Total amount from Form(s) W-2, by Household employee wages not re	,		,						JI, 101.
Attach Form(s)		Tip income not reported on line 1a							. 10		
W-2 here. Also attach Forms	d	Medicaid waiver payments not rep	•						. 10		
W-2G and	-	Taxable dependent care benefits f							. 1e		
1099-R if tax was withheld.	e f	Employer-provided adoption bene							. 16		
If you did not		Wages from Form 8919, line 6.	iiio iiUiII	01111 0009,	, III I C					_	
get a Form	g h	Other earned income (see instructi	 ione)						. 1g		0.
W-2, see	i	Nontaxable combat pay election (s	,				 i		. 11		•
instructions.	ı Z	Add lines 1a through 1h	11011	uolioi13) .		· · · <u>[[] </u>	'		. 1z		97,761.
Attach Sch. P			2a		 h	Taxable interes	 t		. 12		J., 10±•
Attach Sch. B if required.	2a 3a	· -	3a			Ordinary divide					
	<u>3a</u> 4a		4a			Taxable amoun					
Standard	5a		5a			Taxable amoun					
Deduction for— Single or	6a		6a			Taxable amoun					
Married filing	C	If you elect to use the lump-sum e	_	nethod ched							
separately, \$13,850	7	Capital gain or (loss). Attach Sche		•	•	,					
Married filing jointly or	8	Additional income from Schedule		•	•						
Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,							. 9		97,761.
surviving spouse, \$27,700	10	Adjustments to income from Sche		-					. 10		J , , , O ± •
Head of	11	Subtract line 10 from line 9. This is							. 11		97,761.
household, \$20,800	12	Standard deduction or itemized	-						. 12	_	27,700.
If you checked any box under	13	Qualified business income deducti							. 13	_	21,100.
Standard	14										27,700.
Deduction, see instructions.	15	Subtract line 1/1 from line 11. If zer							15		70 061

Form 1040 (202	3)								Page 2	
Tax and	16	Tax (see instructions). Check	if any from Form	n(s): 1 881	4 2 🗌 4972	3 🗌		16	7,969.	
Credits	17	Amount from Schedule 2, lin	ne 3					17		
	18	Add lines 16 and 17						18	7,969.	
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	500.	
	20	Amount from Schedule 3, lin	ne 8					20		
	21	Add lines 19 and 20						21	500.	
	22	Subtract line 21 from line 18	3. If zero or less,	enter -0				22	7,469.	
	23	Other taxes, including self-e						23	0.	
	24	Add lines 22 and 23. This is	your total tax					24	7,469.	
Payments	25	Federal income tax withheld								
	а	Form(s) W-2				25a 14	1,349.			
	b	Form(s) 1099				25b				
	С	Other forms (see instruction				25c				
	d	Add lines 25a through 25c						25d	14,349.	
If you have a	26	2023 estimated tax paymen						26	·	
qualifying child,	27	Earned income credit (EIC)		• •		27				
attach Sch. EIC.	28	Additional child tax credit from				28				
	29	American opportunity credit				29		-		
	30	Reserved for future use .		-		30				
	31	Amount from Schedule 3. lir				31		1		
	32	Add lines 27, 28, 29, and 31				L		32	1	
	33	Add lines 25d, 26, and 32. T	•	-	-			33	14,349.	
Refund	34	If line 33 is more than line 24						34	6,880.	
neiuna	35a	Amount of line 34 you want	•			, .		35a	6,880.	
Direct deposit?	b	Routing number 1 1 1					Savings	Julia	.,	
See instructions.		Account number 4 8 8					Cavingo			
	36	Amount of line 34 you want				36				
Amount	37	· · · · · · · · · · · · · · · · · · ·				00			1	
You Owe	31	Subtract line 33 from line 24 For details on how to pay, g						37		
roa o we	38	Estimated tax penalty (see in	_	-		38		31		
Third Party		you want to allow another								
Designee		structions	•				omplete b	elow.	× No	
Designee		signee's		Phone			onal identif			
	nai			no.			ber (PIN)			
Sign		der penalties of perjury, I declare the								
Here	be	lief, they are true, correct, and com	plete. Declaration	of preparer (othe	r than taxpayer) is b	ased on all informati	on of which	prepar	rer has any knowledge.	
	Yo	ur signature		Date	Your occupation				ent you an Identity	
				CONCULTED NO.				ection P inst.)	PIN, enter it here	
Joint return? See instructions.	Sn	Spouse's signature. If a joint return, both must sign.		Date	Spouse's occupa	`	=) '	the IRS sent your spouse an		
Keep a copy for	Ор	ouse's signature. If a joint return, i	both must sign.	Date	opouse s occupa	iion			ection PIN, enter it here	
your records.					HOMEMAKER		(see	inst.)		
	Ph	one no. (726) 206-704	2	Email address	lakshmigane	eshp@yahoo.c	om		-	
Daid	Pre	eparer's name	Preparer's signat	ture		Date	PTIN		Check if:	
Paid	SYAN	M PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	01/25/2024	P02082	2703	Self-employed	
Preparer	Fin	m's name GLOBAL TA	XES LLC				·		(678) 965-9522	
Use Only			Y CT E BRU	NSWICK N	J 08816			's EIN	84-3171965	
Go to www.irs.a	ov/Forn	n1040 for instructions and the late			BAA	REV 01/12/24 PRO			Form 1040 (2023)	
- 3									,	

SCHEDULE 8812 (Form 1040)

Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Schedule8812 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. 47

Department of the Treasury Internal Revenue Service Name(s) shown on return

Your social security number 477-83-8829

LAKS		477-83-	8829
Pai	Child Tax Credit and Credit for Other Dependents		
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR	. 1	97 , 761.
2a	Enter income from Puerto Rico that you excluded		
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.	
c	Enter the amount from line 15 of your Form 4563		
d	Add lines 2a through 2c	. 2d	0.
3	Add lines 1 and 2d	. 3	97 , 761.
4	Number of qualifying children under age 17 with the required social security number 4	0	
5	Multiply line 4 by \$2,000	. 5	
6	Number of other dependents, including any qualifying children who are not under age		
	17 or who do not have the required social security number	1	
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. reside	nt	
	alien. Also, do not include anyone you included on line 4.		
7	Multiply line 6 by \$500		500.
8	Add lines 5 and 7	. 8	500.
9	Enter the amount shown below for your filing status.		
	• Married filing jointly—\$400,000		
	• All other filing statuses—\$200,000 \int	. 9	400,000.
10	Subtract line 9 from line 3.		
	• If zero or less, enter -0		
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For		
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.	. 10	0.
11	Multiply line 10 by 5% (0.05)		0.
12	Is the amount on line 8 more than the amount on line 11?	. 12	500.
	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit	lit.	
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.		
	▼ Yes. Subtract line 11 from line 8. Enter the result.		
13	Enter the amount from Credit Limit Worksheet A		7,969.
14	Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents	. 14	500.
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.		
	If the amount on line 12 is more than the amount on line 14, you may be able to take the additional		
	on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR	through l	line 27
	(also complete Schedule 3, line 11) before completing Part II-A.		

BAA

Schedule 8812 (Form 1040) 2023

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	e 27 .	
16a	Subtract line 14 from line 12. If zero, stop here ; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here ; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	TIP: The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\dots \dots \dots \dots \dots \dots \dots \dots \dots$	20	
	Next. On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.	()	. 5:
	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	S Of P	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions	-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
22	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	-	
23	Add lines 21 and 22	-	
24	1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,		
	and Schedule 3 (Form 1040), line 11.		
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
25 26	Enter the larger of line 20 or line 25	26	
20	Next, enter the smaller of line 26 on line 27.	20	
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	
	This is your manifolds client that electric limbs amount on Polis 1979, 1979-500, or 1979-100, line 20.	-/	

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment

Sequence No. 70

Taxpayer identification number

LAKS	SHMI GANESH & SWATHI POKALA	477-83-882	9		
repare	reparer's name Preparer tax identifica				
	1 PRIYA RAM SAGAR GUPTA TALLAM	P02082703			
Part					
Please or the	check the appropriate box for the credit(s) and/or HOH filing status claimed on the retubenefit(s) claimed (check all that apply). $\ \ \ \ \ \ \ \ \ \ \ \ \ $		the rel		arts I-V HOH
1	Did you complete the return based on information for the applicable tax year provided by	y the taxpayer	Yes	No	N/A
	or reasonably obtained by you?		×		
2	If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Schedu 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed?	ule 8812 (Form s, or your own	×		
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you meet the following.	nust do both of			
	 Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status. 	s responses to			
	• Review information to determine that the taxpayer is eligible to claim the credit(s) and status and to figure the amount(s) of any credit(s)		X		
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsist answer questions 4a and 4b. If " No ," go to question 5.)	tent? (If "Yes,"		×	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent infe	ormation? .			
b	Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	the impact the			
5	Did you satisfy the record retention requirement? To meet the record retention requirement keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) p taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing states the amount(s) of the credit(s)	, a copy of any prepare Form rovided by the tus or to figure	×		
	List those documents provided by the taxpayer, if any, that you relied on:		F. 1		
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate excedit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?	0 ,	×		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous (If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)	year?	×		
а	Did you complete the required recertification Form 8862?				
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a correct Schedule C (Form 1040)?	complete and			

orm 88	367 (Rev. 11-2023)			Page 2
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Part	Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.)	claim (CTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	×		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	×		
Part			 Part \	/\
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qua	alified	Yes	No
	tuition and related expenses for the claimed AOTC?			
Part	- · · · · · · · · · · · · · · · · · · ·		o Part	VI.)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person?	x year 	Yes	No 🗆
Part	VI Eligibility Certification			
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	H filing	status
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s);	nses or s) and/o	the ret or HOH	urn or filing
	 B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed; 	list for a	ny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instr	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).	's eligib	ility for	the
	A record of how, when, and from whom the information used to prepare this form and the applica obtained.	ble wor	ksheet(s) was
	A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount	payer's ınt(s) of	respon the cre	ses, to dit(s).
	If you have not complied with all due diligence requirements, you may have to pay a penalty for each related to a claim of an applicable credit or HOH filing status (see instructions for more information	h failur).	e to co	mply
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct complete?	t, and	Yes	No
	1	· · · Form 88		11-2023



Application for IRS Individual Taxpayer Identification Number

► For use by individuals who are not U.S. citizens or permanent residents. ► See separate instructions.

An IRS individual taxpayer identification number (ITIN) is for U.S. federal tax purposes only.

OMB No. 1545-0074

Application type (check one box):

Apply for a new ITIN Before you begin: Renew an existing ITIN Don't submit this form if you have, or are eligible to get, a U.S. social security number (SSN). Reason you're submitting Form W-7. Read the instructions for the box you check. Caution: If you check box b, c, d, e, f, or g, you must file a U.S. federal tax return with Form W-7 unless you meet one of the exceptions (see instructions). a Nonresident alien required to get an ITIN to claim tax treaty benefit **b** Nonresident alien filing a U.S. federal tax return c U.S. resident alien (based on days present in the United States) filing a U.S. federal tax return d Dependent of U.S. citizen/resident alien If **d**, enter relationship to U.S. citizen/resident alien (see instructions) ► SON If d or e, enter name and SSN/ITIN of U.S. citizen/resident alien (see instructions) ▶ e Spouse of U.S. citizen/resident alien LAKSHMI GANESH POKALA f Union Nonresident alien student, professor, or researcher filing a U.S. federal tax return or claiming an exception g Dependent/spouse of a nonresident alien holding a U.S. visa h ☐ Other (see instructions) ▶ Additional information for a and f: Enter treaty country ▶ and treaty article number ▶ 1a First name Middle name Last name Name TEJ NIRVAN POKALA POKALA (see instructions) 1b First name Middle name Last name Name at birth if different . . 2 Street address, apartment number, or rural route number. If you have a P.O. box, see separate instructions. Applicant's 4835 USAA Blvd Apt 12105 Mailing City or town, state or province, and country. Include ZIP code or postal code where appropriate. **Address** 78240 San Antonio USA 3 Street address, apartment number, or rural route number. Don't use a P.O. box number. Foreign (non-**U.S.) Address** City or town, state or province, and country. Include postal code where appropriate. (see instructions) 4 Date of birth (month / day / year) Country of birth City and state or province (optional) Birth ✓ Male Information 08/28/2017 MEXICANOS Female 6a Country(ies) of citizenship **6b** Foreign tax I.D. number (if any) 6c Type of U.S. visa (if any), number, and expiration date Other MEXICANOS Information Passport Driver's license/State I.D. **6d** Identification document(s) submitted (see instructions) Other ☐ USCIS documentation Date of entry into the United States No.: G40259596 Issued by: ESTADOS UNIDOS MEXICANOS Exp. date: 02/16/2027 (MM/DD/YYYY): 09/10/2022 6e Have you previously received an ITIN or an Internal Revenue Service Number (IRSN)? No/Don't know. Skip line 6f. Yes. Complete line 6f. If more than one, list on a sheet and attach to this form (see instructions). 6f Enter ITIN and/or IRSN ▶ ITIN **IRSN** and name under which it was issued ▶ First name Middle name Last name 6g Name of college/university or company (see instructions) ▶ City and state ▶ Length of stay ▶ Under penalties of perjury, I (applicant/delegate/acceptance agent) declare that I have examined this application, including accompanying Sign documentation and statements, and to the best of my knowledge and belief, it is true, correct, and complete. I authorize the IRS to share information with my acceptance agent in order to perfect this Form W-7, Application for IRS Individual Taxpayer Identification Number. Here Signature of applicant (if delegate, see instructions) Date (month / day / year) Phone number Keep a copy for your records. Name of delegate, if applicable (type or print) Delegate's relationship Parent Court-appointed guardian to applicant Power of attorney Signature Date (month / day / year) Phone **Acceptance** Agent's Name and title (type or print) Name of company EIN PTIN **Use ONLY** Office code