Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

▶ Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)			
Taxpayer's name	Social security	number	
JAYANTH REDDY KARNATI	858-05-	0247	
Spouse's name	Spouse's socia	al security number	,
Part I Tax Return Information — Tax Year Ending December 31, 2023 (Enter	⊥ ∵year you ar	e authorizing.)
Enter whole dollars only on lines 1 through 5.	, ,	<u> </u>	,
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.			
1 Adjusted gross income			,438.
2 Total tax	-		,281.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	-		,440.
4 Amount you want refunded to you	-		,159.
5 Amount you owe		5	rn)
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended			
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmost of send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejet for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indipayment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requirements along prior to the payment (settlement) date. I also authorize the financial institutions involved in the taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended) I at Electronic Funds Withdrawal Consent.	itter, or electronection of the trace. Treasury an cated in the taxon to debit the eathering must be processing of ayment. I furth	nic return origina ansmission, (b) the dist designated x preparation sofe entry to this acco- tion. To revoke (received no late the electronic pa- parer acknowledge	tor (ERO) ne reason Financial tware for bunt. This cancel) a er than 2 syment of that the
Taxpayer's PIN: check one box only			
☐ I authorize GLOBAL TAXES LLC to enter or generate	my DINI 5	0 2 4 7	as my
ERO firm name	Ente	er five digits, but	as my
signature on the income tax return (original or amended) I am now authorizing.	40	t ontor all zoroo	
I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN and your return is filed using the Practitioner PIN meth below. Your signature ►		must complete	
Spouse's PIN: check one box only		•	•
I authorize to enter or generate	my DINI		as my
ERO firm name		er five digits, but	asiny
signature on the income tax return (original or amended) I am now authorizing.	don	't enter all zeros	
I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN and your return is filed using the Practitioner PIN meth below.		•	-
Spouse's signature ▶ Date ▶			
Practitioner PIN Method Returns Only—continue below			
Part III Certification and Authentication — Practitioner PIN Method Only			
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2	2 4 9 6		1
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income to authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subm	itting this retur	n in accordance	
requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Ir	idividual incom	e rax Returns.	
ERO's signature ▶ Date ▶			
ERO Must Retain This Form — See Instructions Don't Submit This Form to the IRS Unless Requested To I	Do So		

E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



1040		artment of the Treasury—Internal Revenue Serv S. Individual Income Ta x		turn	202	3	OMB No. 1545	5-0074	IRS Use Only	—Do not w	rite or sta	ple in this space.
For the year Jan	. 1–Dec	31, 2023, or other tax year beginning			, 2023, en	ding			, 20	See se	parate i	nstructions.
Your first name	REDI		Last n KAR Last n	NATI						858	05	urity number 0247 security number
	•	er and street). If you have a P.O. box, see	 e instruc	tions.					.pt. no. 1428	t		ction Campaign
15551 NE City, town, or p REDMOND Foreign country	ost offi	RING ST ce. If you have a foreign address, also co	omplete	· 	rovince/state	Sta <i>W.P.</i> 'count	A	ZIP c o	ode	spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. You Spouse		
Filing Status Check only one box. Digital Assets	If y qu At ar	Single Married filing jointly (even if only o Married filing separately (MFS) ou checked the MFS box, enter the alifying person is a child but not you ny time during 2023, did you: (a) reclarance, or otherwise dispose of a dig	e name ur depe	of your sendent:	d, award, or	payr	ecked the HOH	surviv	ring spouse SS box, ente	er the chi	ild's na	
Standard Deduction		eone can claim: You as a de Spouse itemizes on a separate retur	n or yc	u were a	dual-status		a dependent					
		: Were born before January 2, 1	959	∐ Are b		ouse		14	ore January 2			s blind see instructions):
Dependents		instructions): irst name Last name		(2)	Social security number	/	(3) Relationsh to you	nip	Child tax c			r other dependents
If more than four	``						,					
dependents,												
see instructions and check here \square												
Income	1a	Total amount from Form(s) W-2, b	ox 1 (s	ee instru	ctions) .					. 1a		152,674.
	b	Household employee wages not re	eported	d on Forn	n(s) W-2 .					. 1b		
Attach Form(s) W-2 here, Also	С	Tip income not reported on line 1a	a (see ii	nstruction	ns)					. 1c	;	
attach Forms	d	Medicaid waiver payments not rep	oorted	on Form(s) W-2 (see	nstru	uctions)			. 1d	ı	
W-2G and 1099-R if tax	е	Taxable dependent care benefits	from Fo	orm 2441	, line 26					. 1e	,	
was withheld.	f	Employer-provided adoption bene	efits fro	m Form 8						. 1f		
If you did not	g	Wages from Form 8919, line 6 .								. 1g		
get a Form	h	Other earned income (see instruct	tions)							. 1h		0.
W-2, see instructions.	i	Nontaxable combat pay election (see ins	tructions)		<u>1</u> i	i_				
	z	Add lines 1a through 1h								. 1z		152,674.
Attach Sch. B	2a	Tax-exempt interest	2a			b T	axable interes	t.		. 2b		2,192.
if required.	3a	Qualified dividends	3a			b C	Ordinary divide	nds .		. 3b		
	4a	IRA distributions	4a			b T	axable amoun	ıt		. 4b		
Standard Deduction for—	5a	Pensions and annuities	5a			b T	axable amoun	ıt		. 5b		
Single or	6a	Social security benefits	6a			b T	axable amoun	ıt		. 6b		
Married filing separately,	С	If you elect to use the lump-sum e	election	method,	check here	(see	instructions)		[
\$13,850	7	Capital gain or (loss). Attach Sche	dule D	if require	d. If not req	uired	, check here		[□		0.
Married filing jointly or	8	Additional income from Schedule	1, line	10						. 8		-14 , 428.
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	, and 8	. This is y	our total in	come	e			. 9		140,438.
\$27,700	10	Adjustments to income from Sche	edule 1,	line 26						. 10		
Head of household,	11	Subtract line 10 from line 9. This is	s your a	adjusted	gross inco	me				. 11		140,438.
\$20,800 If you checked	12	Standard deduction or itemized	deduc	tions (fro	m Schedule	A)				. 12	:	13,850.
any box under	13	Qualified business income deduct	tion fro	m Form 8	995 or Forn	า 899	95-A			. 13		
Standard Deduction,	14									. 14	.	13 , 850.
see instructions.	15	Subtract line 14 from line 11. If zon	دم م <u>د ام</u>	oo ontor	O This is a		tavabla inaam			4.5	. 1	126 500

Form 1040 (2023	3)									Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 🗌 4972	3 🗌			. 16	23,781.
Credits	17	Amount from Schedule 2, lin	ne3						. 17	
	18	Add lines 16 and 17							. 18	23,781.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812				. 19	
	20	Amount from Schedule 3, lin	ne 8						. 20	7,500.
	21	Add lines 19 and 20							. 21	7,500.
	22	Subtract line 21 from line 18	B. If zero or less,	enter -0					. 22	16,281.
	23	Other taxes, including self-e	employment tax,	from Schedule	e 2, line 21				. 23	0.
	24	Add lines 22 and 23. This is	your total tax						. 24	16,281.
Payments	25	Federal income tax withheld								
	а	Form(s) W-2				25a	29	, 440).	
	b	Form(s) 1099				25b				
	С	Other forms (see instruction	s)			25c				
	d	Add lines 25a through 25c							. 25d	29,440.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	122 return				. 26	
qualifying child,	27	Earned income credit (EIC)			No .	27				
attach Sch. EIC.	28	Additional child tax credit fro	m Schedule 8812			28				
	29	American opportunity credit	from Form 8863	3, line 8 . .		29				
	30	Reserved for future use .				30				
	31	Amount from Schedule 3, lir	ne 15			31				
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	undable	credits		. 32	
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments					. 33	29,440.
Refund	34	If line 33 is more than line 24	4, subtract line 2	4 from line 33.	This is the amou	nt you o	overpaid		. 34	13,159.
riciulia	35a	Amount of line 34 you want			is attached, che	ck here		. [35a	13,159.
Direct deposit?	b	Routing number 0 3 1			c Type:] Check	ing 🔀	Saving	js 📗	
See instructions.	d	Account number 7 0 4	0 0 0 6	2 6 7						
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36				
Amount	37	Subtract line 33 from line 24	. This is the amo	ount you owe.	1					
You Owe		For details on how to pay, g	o to www.irs.gov	//Payments or	see instructions				. 37	
	38	Estimated tax penalty (see in	nstructions) .			38				
Third Party	Do	you want to allow another								
Designee	ins	structions				[Yes. C	omple	te below.	⋉ No
	De nai	signee's							entification	
<u>C:</u>		der penalties of perjury, I declare t	hat I have examined	no.	accompanying scho	dulae an			<u>, </u>	of my knowledge and
Sign		lief, they are true, correct, and com								
Here	Υo	ur signature		Date	Your occupation			l If	the IRS se	nt you an Identity
		ar oighataro		Date	Tour occupation					IN, enter it here
Joint return?					SOFTWARE DE	VELOP	MENT ENC	; I (s	see inst.)	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return,	both must sign.	Date	Spouse's occupat	ion				nt your spouse an ection PIN, enter it here
your records.								(8	ee inst.)	
	Ph	one no. (609) 212-907	3	Email address	K.SAIJAYANTHRE	EDDY001	@GMAIL.C	OM		
Paid	Pre	eparer's name	Preparer's signat	ure		Date		PTIN		Check if:
Paid Proparer	SYAM	I PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	02/2	6/2024	P020	082703	Self-employed
Preparer Use Only	Fin	m's name GLOBAL TA	XES LLC					Р	hone no.	(678) 965-9522
OSE OHIS	Fin	m's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816			F	irm's EIN	84-3171965

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment

Department of the Treasury Internal Revenue Service

JAYANTH REDDY KARNATI

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

11.		Sequence No. 01
	Your soc	ial security number
	858-05	-0247

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2 a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ch Schedule E .	5	-14,428.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	· • • • • • • • • • • • • • • • • • • •	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q p8		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
s	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (<u>)</u>	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income. Enter	here and on Form		
	1040, 1040-SR, or 1040-NR, line 8		10	- 14,428.

Schedule 1 (Form 1040) 2023 Page **2**

Par	Adjustments to Income					
11	Educator expenses		 	11		_
12	Certain business expenses of reservists, performing artists, and fee-					
	officials. Attach Form 2106		 	12	_	
13	Health savings account deduction. Attach Form 8889		 	13		
14	Moving expenses for members of the Armed Forces. Attach Form 3903		 	14		
15	Deductible part of self-employment tax. Attach Schedule SE			15		
16	Self-employed SEP, SIMPLE, and qualified plans		 	16		
17	Self-employed health insurance deduction			17		
18	Penalty on early withdrawal of savings			18		
19a	Alimony paid			19a		
b	Recipient's SSN					
С	Date of original divorce or separation agreement (see instructions):					
20	IRA deduction			20		_
21	Student loan interest deduction			21		_
22	Reserved for future use			22		
23	Archer MSA deduction		 	23	<u></u>	_
24	Other adjustments:					
а	, , , , , , , , , , , , , , , , , , ,	24a				
b	Deductible expenses related to income reported on line 8l from the					
		24b		-		
С	Nontaxable amount of the value of Olympic and Paralympic medals					
		24c		-		
d		24d		-		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e				
f		24f				
g		24g				
h	Attorney fees and court costs for actions involving certain unlawful					
		24h				
i	Attorney fees and court costs you paid in connection with an award					
	from the IRS for information you provided that helped the IRS detect					
	tax law violations	24i				
j	Housing deduction from Form 2555	24j				
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form					
	, , , , , , , , , , , , , , , , , , ,	24k				
Z	Other adjustments. List type and amount:					
		24z				
25	Total other adjustments. Add lines 24a through 24z			25		_
26	Add lines 11 through 23 and 25. These are your adjustments to income					
	Form 1040, 1040-SR, or 1040-NR, line 10		 	26		

SCHEDULE 3 (Form 1040)

Additional Credits and Payments

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 Attachment Sequence No. **03**

Your social security number

858-05-0247

Department of the Treasury Internal Revenue Service

JAYANTH REDDY KARNATI

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Go to www.irs.gov/Form1040 for instructions and the latest information.

Par	Nonrefundable Credits			•		
1	Foreign tax credit. Attach Form 1116 if required				1	
2	Credit for child and dependent care expenses from Form 2441 Form 2441	•		Attach	2	
3	Education credits from Form 8863, line 19				3	
4	Retirement savings contributions credit. Attach Form 8880				4	
5a	Residential clean energy credit from Form 5695, line 15				5a	
b	Energy efficient home improvement credit from Form 5695, line 32				5b	
6	Other nonrefundable credits:					
а	General business credit. Attach Form 3800	6a				
b	Credit for prior year minimum tax. Attach Form 8801	6b				
С	Adoption credit. Attach Form 8839	6с				
d	Credit for the elderly or disabled. Attach Schedule R	6d				
е	Reserved for future use	6e				
f	Clean vehicle credit. Attach Form 8936	6f		7,500.		
g	Mortgage interest credit. Attach Form 8396	6g				
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h				
i	Qualified electric vehicle credit. Attach Form 8834	6i				
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j				
k	Credit to holders of tax credit bonds. Attach Form 8912	6k				
I	Amount on Form 8978, line 14. See instructions	6 I				
m	Credit for previously owned clean vehicles. Attach Form 8936.	6m				
z	Other nonrefundable credits. List type and amount:					
		6z				
7	Total other nonrefundable credits. Add lines 6a through 6z				7	7,500.
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1	040,	1040-	SR, or		
	1040-NR, line 20				8	7,500.
				(CO	ntinu	ied on page 2)

Schedule 3 (Form 1040) 2023 Page **2**

Par	t II Other Payments and Refundable Credits				
9	Net premium tax credit. Attach Form 8962			9	
10	Amount paid with request for extension to file (see instructions) .			10	
11	Excess social security and tier 1 RRTA tax withheld			11	
12	Credit for federal tax on fuels. Attach Form 4136			12	
13	Other payments or refundable credits:				
а	Form 2439	13a			
b	Credit for repayment of amounts included in income from earlier years	13b			
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c			
d	Deferred amount of net 965 tax liability (see instructions)	13d			
Z	Other payments or refundable credits. List type and amount:	13z			
14	Total other payments or refundable credits. Add lines 13a through	13z		14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		-	15	

SCHEDULE B (Form 1040)

Interest and Ordinary Dividends

Amount

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

JAYANTH REDDY KARNATI

Attach to Form 1040 or 1040-SR. Go to www.irs.gov/ScheduleB for instructions and the latest information.

Attachment Sequence No. 08 Your social security number

858-05-0247

Part I	1	List name of payer. If any interest is from a seller-financed mortgage and the		Amount	
Interest					
		·		470	,
and the	buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address: DISCOVER BANK FIDELITY BROKERAGE SERVICES LLC CAPITAL ONE N. A MERICAN EXPRESS NATIONAL BANK SOCIAL FINANCE INC SOCIAL FINANCE INC SOCIAL FINANCE INC Add the amounts on line 1 SEXULUABLE interest hown on that brown on the brown on that brown on the brown on that brown on the brown on th				3.
Instructions for					<u>.</u>
,				350	
•				250	
received a		SOCIAL FINANCE INC		1,119	·-
Form 1099-INT,			1		_
or substitute					_
statement from					_
					_
name as the					_
payer and enter					_
shown on that					_
form.					_
	2		2	2,192	2.
	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989.			
			3		
		· · · · · · · · · · · · · · · · · · ·	4	2 , 192	·
-	Note:			Amount	
Part II	5	List name of payer:			
Ordinany					
_					
(See instructions and the					
Instructions for					
Form 1040,			5		
,					
received a					_
Form 1099-DIV					
statement from					_
a brokerage firm,					_
					_
payer and enter					_
the ordinary dividends shown	6	Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b	6		_
on that form.	Note:	If line 6 is over \$1,500, you must complete Part III.			_
Part III	Vou n	aust complete this part if you (a) had over \$1,500 of toyable interest or ordinary of	ividor	uda: (b) had a farai	
Foreign		nust complete this part if you (a) had over \$1,500 of taxable interest or ordinary d nt; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreigr			ıgı
Accounts					_
and Trusts				Yes N	0
	7a	At any time during 2023, did you have a financial interest in or signature authority of			
Caution: If required, failure to	0	account (such as a bank account, securities account, or brokerage account) locat		•	_
file FinCEN Form	-	country? See instructions			×
114 may result in		If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank			
substantial penalties.		Accounts (FBAR), to report that financial interest or signature authority? See Find and its instructions for filing requirements and exceptions to those requirements.			
Additionally, you	h				
may be required to file Form 8938,	b	If you are required to file FinCEN Form 114, list the name(s) of the foreign country(financial account(s) is (are) located:	-162) V	MILELE THE	
Statement of					
Specified Foreign Financial Assets.	8	During 2023, did you receive a distribution from, or were you the grantor of, or t			

foreign trust? If "Yes," you may have to file Form 3520. See instructions .

See instructions.

SCHEDULE D (Form 1040)

Department of the Treasury

Internal Revenue Service Name(s) shown on return

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information. OMB No. 1545-0074

Attachment Sequence No. 12

Your social security number

JA:	YANTH REDDY KARNATI			858-	-05-	0247
-	ou dispose of any investment(s) in a qualified opportunity as," attach Form 8949 and see its instructions for additiona	-	•			
Pai	<u> </u>	•			e ins	tructions)
lines This	nstructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmento gain or loss Form(s) 8949, line 2, colum	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with Box A checked	3 , 768.	3 , 768.			0.
2	Box A checked	3,700.	3,700.			0.
3	Totals for all transactions reported on Form(s) 8949 with Box C checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	•	estates, and to	rusts from	5	
6	Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions				6	1
7	Net short-term capital gain or (loss). Combine lines 1a				-	\
	term capital gains or losses, go to Part II below. Otherwise				7	0.
Par	t II Long-Term Capital Gains and Losses—Ger	nerally Assets H	leld More Than	One Year	(see i	nstructions)
See i lines	nstructions for how to figure the amounts to enter on the below.	(d)	(e)	(g) Adjustmen		(h) Gain or (loss) Subtract column (e)
	form may be easier to complete if you round off cents to e dollars.	Proceeds (sales price)	Cost (or other basis)	to gain or loss Form(s) 8949, line 2, colum	Part II,	from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked					
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with Box F checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
12	Net long-term gain or (loss) from partnerships, S corporat	ions, estates, and	trusts from Scheo	dule(s) K-1	12	
	Capital gain distributions. See the instructions				13	
	Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions				14	(
15	Net long-term capital gain or (loss). Combine lines 8a	through 14 in co	lumn (h). Then, g	o to Part III		

Schedule D (Form 1040) 2023 Page 2

Part III Summary 16 Combine lines 7 and 15 and enter the result 16 0. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. ■ No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see 19 instructions), enter the amount, if any, from line 18 of that worksheet . . . 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 0.) • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. 22 Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

<u>8949</u>

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

858-05-0247

JAYANTH REDDY KARNATI

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A, B, or C below, Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (g), (e) (h)

(a) Description of property	(b) (c) Date sold or disposed of	(d) Proceeds	Cost or other basis See the Note below	enter a co	Gain or (loss) Subtract column (e)		
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.) disposed of (Mo., day, yr.)		(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
FIDELITY BROKERAGE SERVICES LLC	03/15/23	03/15/23	3,768.	3,768.			0.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6	al here and inc is checked), lir	lude on your ne 2 (if Box B	3,768.	3,768.			0.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. 13

Department of the Treasury Internal Revenue Service

Name(s) shown on return Your social security number

JAYA	ANTH REDDY KARNATI						858-0	5-0247	
Par	Income or Loss From Rental Real Estate a Note: If you are in the business of renting personal proprental income or loss from Form 4835 on page 2, line 4	oerty, use		le C. See	instru	ctions. If you	are an indi	vidual, rep	ort farm
Α	Did you make any payments in 2023 that would require yo		Form(s)	1099? S	see ins	structions.		. 🗌 Ye	s 🛛 No
	f "Yes," did you or will you file required Form(s) 1099?								
1a	Physical address of each property (street, city, state,								
Α	FLAT.405, CHAITANYA CLASSIC NIZAMPET,		·	ELANG	ANA	IN 50009	0		
В									
С									
1b	Type of Property (from list below) 2 For each rental real estate pro above, report the number of fa				Fa	ir Rental Days		nal Use nys	QJV
Α	personal use days. Check the	QJV bo	x only	Α		355		0	П
В	if you meet the requirements t			В					
С	qualified joint venture. See ins	tructions	S.	С					Ħ
Гуре	of Property:								
1	Single Family Residence 3 Vacation/Short-Term R Multi-Family Residence 4 Commercial	ental	5 Lan 6 Roy		-	Self-Rental Other (desc	ribe)		
						Propert	ies:		
ncon	ne:			Α		В			С
3	Rents received	3		9	50.				
4	Royalties received	4							
Ехреі	nses:								
5	Advertising	5							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7		1,0	25.				
8	Commissions	8		·					
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11		1,1	78.				
12	Mortgage interest paid to banks, etc. (see instructions)	12		·					
13	Other interest	13							
14	Repairs	14		3,4	58.				
15	Supplies	15		3,3	69.				
16	Taxes	16							
17	Utilities	17		2,8	77.				
18	Depreciation expense or depletion	18		3,4	71.				
19	Other (list)	19							
20	Total expenses. Add lines 5 through 19	20		15 , 3	78.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties).	lf							
	result is a (loss), see instructions to find out if you mus	st							
	file Form 6198	21		-14,4	28.				
22	Deductible rental real estate loss after limitation, if any on Form 8582 (see instructions)	22	(14,42	8.)	()	()
23 a	Total of all amounts reported on line 3 for all rental pro	perties			23a		950.		
b	Total of all amounts reported on line 4 for all royalty pro				23b				
С	Total of all amounts reported on line 12 for all propertie				23c				
d	Total of all amounts reported on line 18 for all propertie				23d		3,471.		
е	Total of all amounts reported on line 20 for all propertie				23e	15	5 , 378.		
24	Income. Add positive amounts shown on line 21. Do r		-				. 24		
25	Losses. Add royalty losses from line 21 and rental real est	tate loss	es from li	ne 22. Er	nter to	tal losses he	re 25	(14,428.)
26	Total rental real estate and royalty income or (loss								
	here. If Parts II, III, and IV, and line 40 on page 2 do Schedule 1 (Form 1040), line 5. Otherwise, include this						on 26		-14,428.

Form **8936**

Clean Vehicle Credits

OMB No. 1545-2137 Attachmen[®]

Department of the Treasury Internal Revenue Service

Attach to your tax return. Go to www.irs.gov/Form8936 for instructions and the latest information.

Name(s) shown on return Identifying number JAYANTH REDDY KARNATI 858-05-0247 Notes: • Complete a separate Schedule A (Form 8936) for each clean vehicle placed in service during the tax year. • Individuals completing Parts II, III, or IV, must also complete Part I. See "Note" text below. Part I **Modified Adjusted Gross Income Amount** 1a Enter the amount from line 11 of your 2023 Form 1040, 1040-SR, or 1040-NR 140,438. **b** Enter any income from Puerto Rico you excluded 1b С Enter any amount from Form 2555, line 45 1c Enter any amount from Form 2555, line 50 1d Enter any amount from Form 4563, line 15 1e 2 Add lines 1a through 1e 2 140,438. 3a Enter the amount from line 11 of your 2022 Form 1040, 1040-SR, or 1040-NR 3a 126,965. Enter any income from Puerto Rico you excluded 3b Enter any amount from Form 2555, line 45 Зс Enter any amount from Form 2555, line 50 3d Enter any amount from Form 4563, line 15 126,965. Enter the **smaller** of line 2 or line 4 5 126,965. Credit for Business/Investment Use Part of New Clean Vehicles Part II Note: Individuals can't claim a credit on line 6 if Part I, line 5, is more than \$150,000 (\$300,000 if married filing jointly or a qualifying surviving spouse; \$225,000 if head of household). Enter the total credit amount figured in Part II of Schedule(s) A (Form 8936) . . . 6 6 0. New clean vehicle credit from partnerships and S corporations (see instructions) 7 7 Business/investment use part of credit. Add lines 6 and 7. Partnerships and S corporations, stop here and report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 1y . . . 8 0. **Credit for Personal Use Part of New Clean Vehicles** Part III Note: You can't claim the Part III credit if Part I, line 5, is more than \$150,000 (\$300,000 if married filing jointly or a qualifying surviving spouse; \$225,000 if head of household). 9 Enter the total credit amount figured in Part III of Schedule(s) A (Form 8936) 9 7,500. 10 Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18 . . . 10 23,781. Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions) 11 11 12 Subtract line 11 from line 10. If zero or less, enter -0- and stop here. You can't claim the personal use 12 23,781. Personal use part of credit. Enter the smaller of line 9 or line 12 here and on Schedule 3 (Form 13 1040), line 6f. If line 12 is smaller than line 9, see instructions 7,500. Part IV **Credit for Previously Owned Clean Vehicles** Note: You can't claim the Part IV credit if Part I, line 5, is more than \$75,000 (\$150,000 if married filing jointly or a qualifying surviving spouse; \$112,500 if head of household). Enter the total credit amount figured in Part IV of Schedule(s) A (Form 8936) 14 14 15 Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18 . . . 15 16 Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions) 16 17 Subtract line 16 from line 15. If zero or less, enter -0- and stop here. You can't claim the Part IV credit 17 Enter the smaller of line 14 or line 17 here and on Schedule 3 (Form 1040), line 6m. If line 17 is 18 18 Part V **Credit for Qualified Commercial Clean Vehicles** 19 Enter the total credit amount figured in Part V of Schedule(s) A (Form 8936) 19 Qualified commercial clean vehicle credit from partnerships and S corporations (see instructions) . 20 20 21 Add lines 19 and 20. Partnerships and S corporations, stop here and report this amount on Schedule

K. All others, report this amount on Form 3800, Part III, line 1aa

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SCHEDULE A (Form 8936)

Clean Vehicle Credit Amount

OMB No. 1545-2137

2023

Attachment Sequence No. **69A**

Department of the Treasury Internal Revenue Service

Attach to your tax return.

Go to www.irs.gov/Form8936 for instructions and the latest information.

Name(s) shown on return	ld	lentifyin	g num	ber			
JAY.	JAYANTH REDDY KARNATI					858-05-0247		
Pari	Vehicle Details							
1a	Year			202	3			
b	Make	TESLA						
С	Model	_3	3					
2	Vehicle identification number (VIN) (see instructions) 5 Y J 3 E 1 E A 3	3	P F	6	6 1	6 8	3 4	
3	Enter date vehicle was placed in service (MM/DD/YYYY)		09/29/2023					
4	Was the vehicle used primarily outside the United States? Answer "No" if it was but an exception applies. See instructions. ☐ Yes. Stop here. You can't claim a credit amount for a vehicle used primarily outside the United States. ☒ No.							
5	Does the VIN entered on line 2 belong to a new clean vehicle placed in service during the tax definitions. ✓ Yes. Go to Part II. ✓ No. Go to line 6.	yea	ar? See	e inst	ructior	ns for		
6	Does the VIN entered on line 2 belong to a previously owned clean vehicle acquired after 202 the tax year? See instructions for definitions.	22 a	and pla	aced	in serv	rice du	ıring	
7 Part	Does the VIN entered on line 2 belong to a qualified commercial clean vehicle acquired after during the tax year? See instructions for definitions. Yes. Go to Part V. No. Stop here. You can't use this schedule to figure a credit amount for a vehicle not described. Credit Amount for Business/Investment Use Part of New Clean Vehicle			·			Э	
8	Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you another person. ☑ Yes. ☐ No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to resale.							
9	Tentative credit amount (see instructions)	9	9		,	7,50	0.	
10	Business/investment use percentage (see instructions)	1	10				%	
11	Multiply line 9 by line 10. Include this credit amount on line 6 in Part II of Form 8936. If you entered 100% on line 10, stop here. Otherwise, go to Part III below	1	1				0.	
Part	Credit Amount for Personal Use Part of New Clean Vehicle							
12	Subtract line 11 from line 9 in Part II. Stop here and include this credit amount on line 9 in Part III of Form 8936	1	12			7 , 50	0.	
	Delivation Ast Nation and Nation and the Form 2000 instructions DAA	DDC						

Schedu	le A (Form 8936) 2023		Page 2				
Part	V Credit Amount for Previously Owned Clean Vehicle		•				
13a	Is the sales price of the vehicle more than \$25,000? Yes. Stop here. The vehicle doesn't qualify for the Part IV credit. No.						
b	Did you acquire the vehicle for use and not for resale? Answer "No" if you are leasing the vehicle from another person. Yes. No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or acquired for resale.						
С	Can you be claimed as a dependent on another person's tax return, such as your parent's return? Yes. Stop here. You can't claim a credit amount if you can be claimed as a dependent. No.						
d	Is the vehicle a qualified fuel cell motor vehicle? See instructions. Yes. No.	1					
14	Enter the sales price of the vehicle	14					
15	Multiply line 14 by 30% (0.30)	15					
16	Maximum vehicle credit amount	16	4,000.				
17	Enter the smaller of line 15 or line 16. Stop here and include this credit amount on line 14 in Part IV of Form 8936	17					
Part	V Credit Amount for Qualified Commercial Clean Vehicle						
b	Is the vehicle of a character subject to the allowance for depreciation? Answer "Yes" if the exceentities discussed in the instructions applies. Yes. No. Stop here. The vehicle is not a qualified commercial clean vehicle unless the exception Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you another person. Yes. No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to resale. Is the vehicle also powered by gas or diesel? See instructions. Yes. No.	appli are le	es. easing the vehicle from				
19	Enter the cost or other basis of the vehicle. See instructions	19					
20	Section 179 expense deduction (see instructions)	20					
21	Subtract line 20 from line 19	21					
22	Multiply line 21 by 15% (0.15) [30% (0.30) if the answer on line 18c above is "No"]	22					
23	Enter the incremental cost of the vehicle. See instructions	23					
24	Enter the smaller of line 22 or line 23	24					
25	Maximum credit. Enter \$7,500 (\$40,000 if the vehicle's gross vehicle weight rating (GVWR) is 14,000 pounds or more)	25					
26	Enter the smaller of line 24 or line 25. Include this credit amount on line 19 in Part V						

of Form 8936

26



2023 Ohio IT 1040

Individual Income Tax Return



Use only black ink/UPPERCASE letters. Use whole dollars only.

23000198

Sequence No. 1

	AMENDED RETUR	RN - Check here a	nd include Ohio	IT RE		NOL	CARRYBACI	K - Check	here and in	clude Schedule IT	NOL.
	Primary taxpayer's SSN (r 858 05 0247	required)	If deceased	Spou	use's SSN (if fili	ng jointly	/)	✓ If decear	ased	School district #	‡
	First name JAYANTH REDD	Υ		M.I.	Last name KARNAT	I					
	Spouse's first name (if filin	ng jointly)		M.I.	Last name						
	Address line 1 (number ar 15551 NE TUR	*	Зох								
	Address line 2 (apartment APT E428	number, suite nur	mber, etc.)								
	City REDMOND					State WA	ZIP code 98052		Ohio county HAMI	(first four letters)	
	Foreign country (if the mai	iling address is ou	tside the U.S.)			Foreign	postal code				
		Check only one for Part-year esident*	or primary Nonresident*		ate state WA					on federal income	
		e (if filing jointly) Part-year esident*	Nonresident*	*Indic	ate state		Married filing jo Married filing s			Spouse's SSN	
	Ohio Nonresident S Primary meets the five	e criteria for irrebut	table presumptio	n as n	onresident.		Federal extens				
_	Spouse meets the five	e criteria for irrebut	table presumptio	n as n	onresident.		f someone can dependent, che		(or your spo	ouse if filing jointly)	as a
aper clip	1. Federal adjusted gros	ss income (federa	al 1040 or 1040	-SR, liı	ne 11). Place a	"-" in the	e box	1.		14	10438
Do not staple or pape	2a. Additions - Ohio Scheo	dule of Adjustmen	ts, line 11 (incl u	ıde sc	hedule)			2a.			
t stapl	2b. Deductions - Ohio Sch	nedule of Adjustme	ents, line 44 (in e	clude	schedule)			2b.			
Do no	3. Ohio adjusted gross inc	come (line 1 plus	line 2a minus lir	ne 2b).	Place a "-" in	the box i	f negative	3.		14	10438
	4. Exemption amount (inc							4.			1900
	5. Ohio income tax base	• • • • • • • • • • • • • • • • • • • •						5.		13	38538
	6. Taxable business incor	me – Ohio Schedu	lle of Business	Income	e, line 15 (incl i	ude sch	edule)	6.			
	7 T	(line Fin-	Ii C. if	.4:				7		1 3	38538



MM-DD-YY

2023 Ohio IT 1040

Individual Income Tax Return

858 05 0247

discuss this return

SSN:



23000298 Sequence No. 2

		•
7a. Amount from line 7 on page 17	'a.	138538
8a. Nonbusiness income tax liability on line 7a (see instructions for tax tables)	8a.	3830
8b.Business income tax liability – Ohio Schedule of Business Income, line 16 (include schedule)	8b.	
8c. Income tax liability before credits (line 8a plus line 8b)	8c.	3830
9. Ohio nonrefundable credits – Ohio Schedule of Credits, line 38 (include schedule)	9.	2123
10. Tax liability after nonrefundable credits (line 8c minus line 9; if negative, enter zero)	10.	1707
11. Interest penalty on underpayment of estimated tax (include Ohio IT/SD 2210)	11.	
12.Unpaid use tax (see instructions)	12.	
13. Total Ohio tax liability before withholding or estimated payments (add lines 10, 11 and 12)	13.	1707
14.Ohio income tax withheld – Schedule of Ohio Withholding, part A, line 1 (include schedule and income statements)	14.	2177
15.Estimated and extension payments, and credit carryforward from last year's return	15.	
16.Refundable credits – Ohio Schedule of Credits, line 44 (include schedule)	16.	
17. <u>Amended return only</u> – amount previously paid with original and/or amended return	17.	
18. Total Ohio tax payments (add lines 14, 15, 16 and 17)	18.	2177
19. <u>Amended return only</u> – overpayment previously requested on original and/or amended return	19.	
20. Line 18 minus line 19. Place a "-" in the box if negative	20.	2177
If line 20 is MORE THAN line 13, skip to line 24. OTHERWISE, continue to line 21.		
21. Tax due (line 13 minus line 20). If line 20 is negative, ignore the "-" and add line 20 to line 13	21.	
22. Interest due on late payment of tax (see instructions)	22.	
23.TOTAL AMOUNT DUE (line 21 plus line 22). Include the Ohio Universal Payment Coupon (OUPC) and make check payable to "Ohio Treasurer of State"	DUE ▶ 23.	
24.Overpayment (line 20 minus line 13)	24.	470
25. Original return only – portion of line 24 carried forward to next year's tax liability	25.	
d. Ohio History Fund e. Nature Preserves/Scenic Rivers f. Breast/Cervical Cancer	otal26g.	
27. REFUND (line 24 minus lines 25 and 26g)YOUR REFU	JND ▶ 27.	470
Sign Here (required): I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, the return and all enclosures are true, correct and complete.	If your refund is \$1.00 or less, no p	
Primary signature Phone number(609) 212-9073	NO Payment Include Ohio Department	ded – Mail to:
Spouse's signature Date	P.O. Box 2 Columbus, OH 4	2679
Preparer's printed name SYAM PRIYA RAM SAGAR GUP Phone number (678) 965-9522	Payment Include Ohio Department	of Taxation
Authorize your preparer to Non-paid preparer PTIN: P 02082703	P.O. Box 2 Columbus, OH 4	

REV 02/07/24 PRO



2023 Ohio Schedule of Credits

Use only black ink. Use whole dollars only. Primary taxpayer's SSN $858\ \ 05\ \ 0247$



3280198 Sequence No. 7

Many of these credits <u>must</u> be calculated using a worksheet and/or be supported by additional required documentation. See the instructions for worksheets and information on supporting documentation.

Nonrefundable Credits

1.	. Tax liability before credits (from Ohio IT 1040, line 8c)	3830
2.	2. Retirement income credit (include 1099-R forms)	
3.	3. Lump sum retirement credit (include a copy of the worksheet and 1099-R forms)	
4.	Senior citizen credit (must be 65 or older to claim this credit)	
5.	5. Lump sum distribution credit (include a copy of the worksheet and 1099-R forms)	
6.	6. Child care & dependent care credit (include a copy of the worksheet)	
7.	. Displaced worker training credit (include a copy of the worksheet and all required documentation)7.	
8.	3. Campaign contribution credit for Ohio statewide office or General Assembly	0
9.). Exemption credit9.	0
0.). Total (add lines 2 through 9)	0
11.	. Tax less credits (line 1 minus line 10; if negative, enter zero)	3830
2.	2. Joint filing credit (see instructions for table). % times line 11, up to \$650	0
3.	3. Earned income credit	
4.	. Home school expenses credit (include copies of all required documentation)14.	
5.	5. Scholarship donation credit (include copies of all required documentation)15.	
6.	5. Nonchartered, nonpublic school tuition credit (include copies of all required documentation)16.	
7.	Credit for work-based learning experiences (include a copy of the credit certificate)	
8.	3. Ohio adoption credit carryforward18.	
9.	Nonrefundable job retention credit (include a copy of the credit certificate)19.	
20.	Credit for eligible new employees in an enterprise zone (include a copy of the credit certificate)20.	
21.	. Credit for the beginning farmers financial management program (include a copy of the credit certificate)21.	
22.	2. Welcome Home Ohio credit (include a copy of the credit certificate)	
23.	3. Credit for sale/rental of agricultural assets to beginning farmers (include a copy of the credit certificate)23.	



2023 Ohio Schedule of Credits

Primary taxpayer's SSN 858 05 0247



24. Grape production credit	
25. InvestOhio credit (include a copy of the credit certificate)	
26. Lead abatement credit (include a copy of the credit certificate)	
27. Opportunity zone investment credit (include a copy of the credit certificate)	
28. Technology investment credit carryforward (include a copy of the credit certificate)	
29. Enterprise zone day care & training credits (include a copy of the credit certificate)	
30. Research & development credit (include a copy of the credit certificate)	
31. Nonrefundable Ohio historic preservation credit (include a copy of the credit certificate)31.	
32. Ohio low-income housing credit (include a copy of the credit certificate)	
33. Affordable single-family housing credit (include a copy of the credit certificate)	
34. Total (add lines 12 through 33)	0
35. Tax less additional credits (line 11 minus line 34; if negative, enter zero)	3830
Residency Credits	
36. Nonresident credit – Ohio IT NRC, line 20 (include a copy)	2123
37. Resident credit – Ohio IT RC, line 7 (include a copy)	
38. Total nonrefundable credits (add lines 10, 34, 36 and 37; enter here and on Ohio IT 1040, line 9)	2123
Refundable Credits	
39. Refundable Ohio historic preservation credit (include a copy of the credit certificate)	
40. Refundable job creation credit & job retention credit (include a copy of the credit certificate)	
41. Pass-through entity credit (include a copy of all Ohio IT K-1s)	
42. Motion picture & Broadway theatrical production credit (include a copy of the credit certificate)42.	
43. Venture capital credit (include a copy of the credit certificate)	
44. Total refundable credits (add lines 39 through 43; enter here and on Ohio IT 1040, line 16)	



2023 Schedule of Ohio Withholding

Use only black ink/UPPERCASE letters. Use whole dollars only.



23350198

Sequence No. 11

Primary taxpayer's SSN

858 05 0247

List your and your spouse's (if filing jointly) income statements **only if they have Ohio withholding**. In the "P/S" box, if the income statement belongs to the primary taxpayer, enter "P"; if the income statement belongs to the spouse, enter "S". If the Ohio ID number on a statement has 9 digits, enter only the first 8 digits. Complete additional copies of this schedule if necessary. **Include state copies of your income statements.**

Part A - Total Withholding

Part B -	- W-2s		
1. P/S P	Box b - EIN 204938068	Box 1 - Wages, tips, other compensation 152674	Box 2 - Federal income tax withheld 29440
	Box 15 - Employer's Ohio ID number 54006712	Box 16 - Ohio wages, tips, etc. 62596	Box 17 - Ohio income tax 2177
2. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
3. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
4. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
5. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
6. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
7. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax



2023 Schedule of Ohio Withholding Primary taxpayer's SSN

858 05 0247



	1000 B	858 05 0247		Sequence No. 12
<u>Part C -</u> 1. P/S	1099-Rs Payer's TIN	Box 1 - Gross distribution	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld		Box 14 - Ohio tax withheld
2. P/S	Payer's TIN	Box 1 - Gross distribution	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld		Box 14 - Ohio tax withheld
3. P/S	Payer's TIN	Box 1 - Gross distribution	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld		Box 14 - Ohio tax withheld
4. P/S	Payer's TIN	Box 1 - Gross distribution	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld		Box 14 - Ohio tax withheld
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<u>Part D -</u> 1. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 -	Federal income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings		Box 15 - Ohio income tax withheld
2. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 -	Federal income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings		Box 15 - Ohio income tax withheld
3. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 -	Federal income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings		Box 15 - Ohio income tax withheld
<u>Part E -</u> 1. P/S	1099-NECs Payer's TIN	Box 1 - Nonemployee compensation	Box 4 -	Federal income tax withheld
	Box 6 - Payer's Ohio number	Box 7 - State income		Box 5 - Ohio tax withheld
2. P/S	Payer's T I N	Box 1 - Nonemployee compensation	Box 4 -	Federal income tax withheld
	Box 6 - Payer's Ohio number	Box 7 - State income		Box 5 - Ohio tax withheld