1040		artment of the Treasury—Internal Revenue Serv S. Individual Income Ta x		turn	202	3	OMB No. 1545	-0074	IRS Use (Only—Do	not write or	staple in this space.
For the year Jan	. 1-Dec	c. 31, 2023, or other tax year beginning			, 2023, enc	ling			, 20	See	e separat	e instructions.
Your first name	and mi	iddle initial	Last r	name						You	ur social s	ecurity number
SRUJANA			NEY	IKAPUI	LA					7	06 83	3 3232
	oouse's	s first name and middle initial	Last r									
Home address	(numbe	er and street). If you have a P.O. box, see	e instruc	ctions.				A	pt. no.	Pre	sidential	Election Campaigr
												f you, or your
City, town, or p	ost offi	ce. If you have a foreign address, also co	omplete	spaces be	elow.	Sta	ite	ZIP co	de			ng jointly, want \$3 fund. Checking a
MILPITAS						CZ		950		box	delow w	ill not change
Foreign country name Foreign province/state/county Foreign postal code yc								de you	ir tax or re	_		
												You Spouse
Filing Status		Single	na haa	t incomo)			Head of he	ousend	bia (HOH))		
Check only		Married filing jointly (even if only o Married filing separately (MFS)	ne nac	i income)			Qualifying	curviv	ing chour		2)	
one box.	lf v	ou checked the MFS box, enter the	name	of your s	nouse If voi	ı che						name if the
		alifying person is a child but not you										
Digital Assets		ny time during 2023, did you: (a) rec nange, or otherwise dispose of a dig						-				Yes 🗌 No
		leone can claim: You as a de					a dependent			10113.)		
Standard Deduction	_	Spouse itemizes on a separate retur	•		•		•					
		: 🗌 Were born before January 2, 1		Are b		ouse	_	n hofo	re Janua	av 0 10	50	Is blind
Dependents	-		333	<u> </u>				14				or (see instructions):
•	•	irst name Last name		(2) :	Social security number	/	(3) Relationsh to you	ip (*	Child ta		· .	t for other dependents
lf more than four									Γ	7		
dependents,]		
see instructions and check	3 —											
here												
Income	1a	Total amount from Form(s) W-2, b	ox 1 (s	see instruc	ctions) .						1a	100,232.
Attach Form(s)	b	Household employee wages not re	eporte	d on Form	n(s) W-2 .						1b	
W-2 here. Also	С	Tip income not reported on line 1a	•					• •		•	1c	
attach Forms W-2G and	d	Medicaid waiver payments not rep			, ,				•	1d		
1099-R if tax	e	Taxable dependent care benefits f								•	1e	
was withheld.	f	Employer-provided adoption bene						• •		•	1f	
lf you did not get a Form	g L	Wages from Form 8919, line 6.						• •		•	1g	0.
W-2, see	h :	Other earned income (see instruct	,	· · ·		• •	· · · · ·	ì		•	1h	0.
instructions.	i z	Nontaxable combat pay election (Add lines 1a through 1h	see ms	siructions)	• •	· · _ II				1z	100,232.
Attach Sch. B	2a	-	2a		· · ·	 ь т	axable interest	• •		•	2b	1007202.
if required.	3a		3a				Ordinary divider				3b	
	4a		4a				axable amoun				4b	
Standard Deduction for—	5a		5a				axable amoun				5b	
Single or	6a	Social security benefits	6a				axable amoun				6b	
Married filing separately,	с	If you elect to use the lump-sum e	lectior	n method,	check here	(see	instructions)					
\$13,850	7	Capital gain or (loss). Attach Sche	dule D	if require	d. If not requ	uired	, check here				7	4,905.
 Married filing jointly or 	8	Additional income from Schedule	1, line	10							8	0.
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	, and 8	3. This is y	our total ind	come	e			. [9	105,137.
\$27,700 • Head of	10	Adjustments to income from Sche	dule 1	, line 26							10	
household,	11	Subtract line 10 from line 9. This is	-								11	105,137.
\$20,800 • If you checked _Г	12	Standard deduction or itemized									12	13,850.
any box under Standard	13	Qualified business income deduct	ion fro	m Form 8	995 or Form	899	95-A				13	
Deduction, see instructions.	14		· ·	• • •						•	14	13,850.
	15	Subtract line 14 from line 11. If zer	ro or le	ess, enter	-0 This is y	our	taxable incom	e.			15	91,287.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form 1040 (2023)

Form 1040 (2023	3)								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 🗌 881	4 2 4972	3 🗌		16	15,388.
Credits	17	Amount from Schedule 2, lin	e3					17	
	18	Add lines 16 and 17						18	15 , 388.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lin	ie8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	15 , 388.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23	0.
	24	Add lines 22 and 23. This is	your total tax					24	15,388.
Payments	25	Federal income tax withheld							
-	а	Form(s) W-2				25a 17	,770.		
	b	Form(s) 1099				25b			
	с	Other forms (see instructions	s)			25c			
	d	Add lines 25a through 25c						25d	17 , 770.
If you have a	26	2023 estimated tax payment	ts and amount a	pplied from 20)22 return			26	
qualifying child,	27	Earned income credit (EIC)			No	27			
attach Sch. EIC.	28	Additional child tax credit from	n Schedule 8812			28			
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin				31		1	
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and ref	undable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments				33	17,770.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amou	nt you overpaid		34	2,382.
	35a	Amount of line 34 you want	refunded to you	J. If Form 8888	3 is attached, che	ck here	. 🗆	35a	2,382.
Direct deposit?	b	Routing number 2 7 2	4 7 1 8	5 2	c Type: 🛛 🗙	Checking	Savings		
See instructions.	d	Account number 1 3 6	7 3 4 5	99					
	36	Amount of line 34 you want a	applied to your	2024 estimate	edtax	36			
Amount	37	Subtract line 33 from line 24	. This is the amo	ount you owe					
You Owe		For details on how to pay, g						37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party	Do	you want to allow another	person to disc	cuss this retu	rn with the IRS?	' See			
Designee	ins	structions				🗌 Yes. C	omplete b	elow.	🗙 No
		signee's		Phone			onal identif	ication	
<u>.</u>	na	der penalties of perjury, I declare ti	at I have exemined	no.			ber (PIN)	no hoot	
Sign		ief, they are true, correct, and com			1 7 0		,		, ,
Here	Yo	ur signature		Date	Your occupation		If the	IRS ser	nt you an Identity
	10	al signature		Duic					IN, enter it here
Joint return?					EHS SPECI	ALIST	(see i	nst.)	
See instructions.	Sp	Spouse's signature. If a joint return, both must sign.		Date	Spouse's occupat	ion			nt your spouse an
Keep a copy for your records.							Ident (see i		ection PIN, enter it here
,		(00.0) 001 0.00		_			(500)		
		one no. (906) 281-863		Email address	SNEYIKAP@	MTU.EDU Date			Check if:
Paid		eparer's name	Preparer's signat				PTIN		
Preparer			SYAM PRIY	a kam SA(JAK GUP'I'A	04/16/2024	P02082		Self-employed
Use Only		Firm's name GLOBAL TAXES LLC Phone Firm's address 245 ROONEY CT E BRUNSWICK NJ 08816 Firm's							(678) 965-9522
				NSWICK N			Firm'	s EIN	84-3171965
Go to www.irs.go	ov/Forn	n1040 for instructions and the late	st information.		BAA	REV 03/07/24 PRO			Form 1040 (2023)

SCHEDULE	D
(Form 1040)	

Capital Gains and Losses

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

2023 Attachment Sequence No. 12

Internal Revenue Service Name(s) shown on return

Department of the Treasury

SRUJANA NEYIKAPULA

Your social security number

706-83-3232

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines	instructions for how to figure the amounts to enter on the below.	(d) Proceeds	(e) Cost	(g) Adjustment to gain or loss		(h) Gain or (loss) Subtract column (e) from column (d) and
	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	Form(s) 8949, Part I, line 2, column (g)		combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with Box A checked	46,703.	41,798.			4,905.
2	Totals for all transactions reported on Form(s) 8949 with Box B checked					
3	Totals for all transactions reported on Form(s) 8949 with Box C checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	rusts from	5			
6	Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions	-	6	()		
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise		7	4,905.		

Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to le dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmen to gain or loss Form(s) 8949, I line 2, colum	from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked					
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with Box F checked.					
	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824		11			
12 13	Net long-term gain or (loss) from partnerships, S corporat Capital gain distributions. See the instructions	ions, estates, and			12 13	
	Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions	Carryover	14	()		
15	Net long-term capital gain or (loss). Combine lines 8a on the back				15	

Part	III Summary		
16	Combine lines 7 and 15 and enter the result	16 4, 9	905.
	• If line 16 is a gain , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.		
	• If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.		
	• If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.		
17	Are lines 15 and 16 both gains? Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22.		
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	18	
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet	19	
20	 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. 		
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:		
	 The loss on line 16; or (\$3,000), or if married filing separately, (\$1,500) 	21 ()
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?		
	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.		
	☑ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

BAA REV 03/07/24 PRO

Schedule D (Form 1040) 2023

Form **8949**

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.



Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

SRUJANA NEYIKAPULA

706-83-3232

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	If you enter an enter a co	any, to gain or loss amount in column (g), ode in column (f). arate instructions.	n (g), (h) Gain or (loss) ns. Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).	
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	46,703.	41,798.			4,905.	
2 Totals. Add the amounts in column negative amounts). Enter each to Schedule D, line 1b (if Box A abov above is checked), or line 3 (if Box	tal here and inc e is checked), li	lude on your ne 2 (if Box B	46,703.	41,798.			4,905.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

202		nia e-file R	aturn Aut	horiza	tion	for Ind	divid	uals	8453
202	3 Californ		CLUIII MUL						UTUU
′our first nar	ne and initial		Last na	me		S	Suffix	Your SSN or ITII	
SRUJANA			NEYIKAPULA					706-83-32	
joint return	, spouse's/RDP's first name	and initial	Last na	me		5	Suffix	Spouse's/RDP's	SSN or ITIN
treet addre	ss (number and street) or PC	2 box		Apt. no. /s	te. no.	PMB/private	mailbox	Daytime telepho	ne number
	INGERWOOD DR							(906)281-	
ity				1	1	State		ZIP code	
ILPITA	AS					(CA	95035	
oreign cour	ntry name		Foreign province/s	tate/county				Foreign postal c	ode
art I Ta	ax Return Information (wi	hole dollars only)							
Californi	a adjusted gross income. S	ee instructions							10513
	or no amount due. See inst								
	you owe. See instructions								
	Settle Your Account Electr								
🛛 🛛 Direa	ct deposit of refund	-	,	,					
Elect	tronic funds withdrawal	5a Amount		5b Withdraw	al date (m	m/dd/yyyy)			
art III 🕅	Make Estimated Tax Paym	ents for Taxable Ye	ar 2024 These are N	IOT installme	nt pavme	nts for the c	urrent am	ount vou owe.	
		nent 4/15/2024	Second Payment 6			Payment 9/			ayment 1/15/2025
Amount									<i>.</i>
' Withdra	wal date								
	Banking Information (Have	vou verified vour bai	nking information?)						
	of refund to be directly dep	, ,	° ,	8 12 The r	emaining	amount of m	v refund fo	or direct deposit	
	number								
	t number			9 14 Acco	ount numb	oer			
	account: 🛛 Checking	□ Savings		15 Type	of accour	nt: 🗆 Chec	kina	Savings	
	Declaration of Taxpayer(s	•							
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uthorize m ated on my om the ban agent to r nder penal me, addre nounts sho ing a balan applicable rvice prov	ny account to be settled as d y return. If I check Part II, bu k account listed on lines 9, receive the refund or authori ties of perjury, I declare that ss, and social security numl own on the corresponding li lice due return, I understand e interest and penalties. I au ider. If the processing of m	esignated in Part II. If ox 5, I authorize an el 10, and 11. If I have f ize an electronic fund at the information I p ber (SSN) or individua nes of my 2023 Califo that if the Franchise T uthorize my return an ny return or refund is	ectronic funds withdr filed a joint return, this s withdrawal. provided to my electri al taxpayer identificatio prnia income tax return 'ax Board (FTB) does i d accompanying sche	awal for the an s is an irrevoc onic return or on number (IT n. To the best not receive full dulles and sta	the direct (nount liste able appoi iginator (E IN), and th of my knov and timely tements b	deposit refun ed on line 5a ntment of the RO), transm ie amounts s vledge and b vledge and b ransmitter	d informati and any es e other spo itter, or int hown in Pa elief, my re my tax liat I to the FTI	on in Part IV agre timated payment use/registered do ermediate servic rt I above agrees turn is true, corrr ility, I remain liat b w my FRO tra	amounts listed on lir omestic partner (RDP e provider, including with the information ect, and complete. If I ble for the tax liability smitter, or intermed
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authorize m tated on my om the bar n agent to r Inder penal ame, addre mounts sho ling a balan II applicable ervice prov elay or the Sign declare that ervice provi btained the retrue, corr ERO Must Sign Junder pena pelief, they Paid Preparer	y account to be settled as d y return. If I check Part II, but k account listed on lines 9, receive the refund or authori ties of perjury, I declare that ss, and social security numf own on the corresponding li- ice due return, I understand e interest and penalties. I au- ider. If the processing of m date when the refund was Vour signature Declaration of Electronic I have reviewed the above ta der, I understand that I am not taxpayer's signature on form I have followed all other requi of the return or four years fr ies of perjury, I declare that I rect, and complete. I make th ERO's signature Firm's name (or yours if self-employed) and address Ities of perjury, I declare thare thare true, correct, and comple Paid preparer's	esignated in Part II. If ox 5, I authorize an el 10, and 11. If I have i ize an electronic fund at the information I p ber (SSN) or individua nes of my 2023 Califo that if the Franchise T uthorize my return an ny return or refund is sent . Return Originator (txpayer's return and the ot responsible for revie FTB 8453 before trans uirements described in om the date the return have examined the abo is declaration based or <u>GLOBAL TAX 245 ROONEY</u> at I have examined th	ectronic funds withdr filed a joint return, this s withdrawal. provided to my electrri al taxpayer identificati prinia income tax return ax Board (FTB) does in d accompanying sche d acco	awal for the ar s is an irrevoc onic return or on number (IT n. To the best not receive full dules and sta the FTB to di barer. See in TB 8453 are c turn. I declare, ne FTB; I have p fandbook for <i>A</i> later, and I will d accompanyi ich I have know Date 04/10 WICK NJ turn and acco	the direct of mount liste able appoi iginator (E IN), and the sof my know and timely tements b sclose to sclose to Spouse's It is unla structions omplete ar however, to rovided th wathorized make a co ng schedu vledge.	deposit refun ed on line 5a ntment of the iRO), transm le amounts s wledge and b y payment of e transmittec my ERO or i s/RDP's signa wful to forge i. dt correct to 1 hat form FTB e taxpayer wit e-file Provide les and stater Check if also paid preparer [] schedules a	d informati and any es e other spo itter, or int hown in Pa elief, my re my tax liat i to the FTE ntermedia ature. If filin a spouse's the best of r 8453 accu ha copy of rs. I will kee o the FTE u nents, and t Check if self- employed Firr 843	on in Part IV agret timated payment use/registered dd ermediate servic rt I above agrees turn is true, corre jility, I remain liat 3 by my ERO, tra te service provic g jointly, both mu: <i>(RDP's signature</i> my knowledge. (If rately reflects the all forms and info pp form FTB 8453 ipon request. If I to the best of my I ERO's PTII d [ERO's PTII d] = 3171965 [ZIP code C ints, and to the b	amounts listed on lin omestic partner (RDP e provider, including with the information act, and complete. If I ole for the tax liability nsmitter, or intermed ler the reason(s) for st sign. Date I am only an intermed data on the return.) I f rmation that I will file on on file for four years f am also the paid preps (nowledge and belief, 'N 18816 est of my knowledge rer's PTIN
authorize m tated on my om the bar n agent to r Inder penal ame, addre mounts sho ling a balan II applicable ervice provi elay or the Sign declare that ervice provi btained the ne FTB, and he fUB, and he fUB, and the fTB, and the fTB, and	y account to be settled as d y return. If I check Part II, but k account listed on lines 9, receive the refund or authori ties of perjury, I declare that ss, and social security numf own on the corresponding li- ice due return, I understand e interest and penalties. I au- ider. If the processing of m date when the refund was Vour signature Declaration of Electronic I have reviewed the above ta der, I understand that I am not taxpayer's signature on form I have followed all other requi of the return or four years fr ies of perjury, I declare that I rect, and complete. I make th ERO's signature Firm's name (or yours if self-employed) and address Ities of perjury, I declare thare thare true, correct, and comple Paid preparer's	esignated in Part II. If ox 5, I authorize an el 10, and 11. If I have 1 ize an electronic fund at the information I p ber (SSN) or individua nes of my 2023 Califo that if the Franchise T uthorize my return an ny return or refund is sent . Return Originator (xpayer's return and tho ot responsible for revise FTB 8453 before trans irrements described in om the date the return have examined the abo is declaration based of <u>GLOBAL TAX</u> 245 ROONEY at I have examined the lete. I make this decla	ectronic funds withdr filed a joint return, this s withdrawal. provided to my electrri al taxpayer identificati prinia income tax return ax Board (FTB) does in d accompanying sche d acco	awal for the ar s is an irrevoc onic return or on number (IT n. To the best not receive full dules and sta the FTB to d barer. See in TB 8453 are c turn. I declare, te FTB; I have p fadbook for <i>A</i> later, and I will d accompanyi ich I have know Date 04/10 WICK NJ turn and acco	the direct of mount liste able appoi iginator (E IN), and the sof my know and timely tements b sclose to sclose to Spouse's It is unla structions omplete ar however, to rovided th wathorized make a co ng schedu vledge.	deposit refun ed on line 5a ntment of the iRO), transm le amounts s wledge and b y payment of e transmittec my ERO or i s/RDP's signa wful to forge i. dt correct to 1 hat form FTB e taxpayer wit e-file Provide les and stater Check if also paid preparer [] schedules a	d informati and any es e other spo itter, or int hown in Pa elief, my re my tax liat t to the FTF ntermedia ature. If filin a spouse's the best of 1 8453 accu th a copy of rs. I will kee o the FTB u nents, and the if self- employed Check if self- employed Check if self- employed	on in Part IV agret timated payment use/registered dd ermediate servic rt I above agrees turn is true, corro jility, I remain liat 3 by my ERO, tra te service provic g jointly, both mu: <i>(RDP's signature</i> my knowledge. (If rately reflects the all forms and info pp form FTB 8453 ipon request. If I to the best of my I ERO's PTII d [ERO's PTII d] [ERO's PTII d] [2]P code C ints, and to the b	amounts listed on lir omestic partner (RDP e provider, including with the information act, and complete. If I ble for the tax liability nsmitter, or intermed ler the reason(s) for st sign. Date I am only an intermed data on the return.) I f rmation that I will file of on file for four years fi am also the paid prepa- snowledge and belief, i N 18816 est of my knowledge rer's PTIN 703

540

2023 California Resident Income Tax Return

				APL	ATTACH FEDERAL	_ RETURN
		33-3232 NES ANA	YI NEYIKAPULA		23	
		GINGERWOOD TAS	DR CA 9503	5		
10	-14	1-1997				
		Enter your county at time	of filing (see instructions)			
nce	ullet	SANTA CLARA			dress at the time of filing, check this b	
side		-		idence address at the time o		
l Re		-	ind street) (If foreign addres		Apt. no/s	te. no.
Principal Residence	$oldsymbol{igo}$				•	
Prin		City			State	ZIP code
	ullet					
		lf your California filin	g status is different fror	m your federal filing status,	check the box here	
sn	1	× Single		4 Head of househo	old (with qualifying person). See instru	ctions.
Filing Statu	2	Married/RDP f	iling jointly (even if	5 Qualifying surviv	/ing spouse/RDP. Enter year spouse/RI	DP died.
Filing		only one spou See instruction	se/RDP had income).	See instructions		
	3	Married/RDP f	iling separately. Enter s	pouse's/RDP's SSN or ITIN a	above and full name here.	
	6	If someone can clain	n you (or your spouse/R	DP) as a dependent, check	the box here. See instr • 6	
					by the pre-printed dollar amount for tha	t line. Whole dollars only
ons	7			e, enter 1 in the box. If you (I the box on line 6, see instru		144
Exemptions	8	Blind: If you (or your	spouse/RDP) are visua	Illy impaired, enter 1;		
Exei	9	•	ipaired, enter 2. See ins ir spouse/RDP) are 65 (tructions		
	Ŭ			DNS	● 9 X \$144 = ● \$	
		REV 03/05/24 PRO				
			1	75 3101234	E Fo	rm 540 2023 Side 1

Υοι	ır naı	me: NEYI	KAPULA	Your SSN or ITIN:	706-83-3	3232						
	10	Dependents: D	o not include yourself or y Dependent 1	•	endent 2		Dependent 3					
		First Name (•			۲	_					
su		Last Name (•			۲						
Exemptions		SSN. See instructions.	•			•						
Exer		Dependent's relationship (•									
	Tota	to you I dependent exe	emptions		• 10	X \$446 = (S					
	11		mount: Add line 7 through l				-	144				
	12	State wages f Form(s) W-2.	from your federal , box 16	• 12	1	00232 .00						
	13		adjusted gross income fror		1040-SB line 1	1 (1) 13	10513	7.00				
	14	California adjı	ustments – subtractions. E ', column B	nter the amount from So	chedule CA (540)),		0.00				
đ	15	Subtract line	14 from line 13. If less that	n zero, enter the result ir	n parentheses.		10513					
JCOM	16	California adju	ustments – additions. Enter	r the amount from Sche	dule CA (540),							
Taxable Income	17		', column C				10513					
Таха	17 18	(Your California itemized de)						
	10	Iarger of Your California standard deduction shown below for your filing status: • Single or Married/RDP filing separately										
		 Single or Married/RDP filing separately										
	19	Subtract line	18 from line 17. This is you	_	9977							
		If less than ze	ero, enter -0			• 19		4 .00				
	31	Tax. Check the	Tax	Table Ta	x Rate Schedule							
	01			B 3800 • FT	В 3803		593	4 .00				
×	32		edits. Enter the amount fro e instructions.	•			14	4 .00				
Тах	33	Subtract line 3	32 from line 31. If less that	1 zero, enter -0			579	0.00				
	34	Tax. See instr	ructions. Check the box if fr	rom: • Schedule G	G-1 • F	™B 5870A ● 34		. 00				
	35	Add line 33 ar	nd line 34			• 35	579	0.00				
redits	40	Nonrefundabl	le Child and Dependent Car	e Expenses Credit. See i	instructions	• • 40						
Special Credits	43	Enter credit na	ame	code	and	amount • 43						
Spe	44	Enter credit na	ame	code	and	amount ● 44	REV 03/05/24 PRO	. 00				
		Side 2 Form 5	540 2023	175 310)2234	— —	NEV 00/00/241 NO					

You	ır nar	me:	NEYIKAPULA	Your SSN or ITIN:	706-83-3232	_			
Ś	45	To clai	m more than two credits, see instr	uctions. Attach Schedule	P (540)	. • 45			. 00
Special Credits	46	Nonref	fundable Renter's Credit. See instru	uctions		. • 46			. 00
ecial (47	Add lin	ne 40 through line 46. These are yo	our total credits		• 47			. 00
Spi	48	Subtra	ct line 47 from line 35. If less than	zero, enter -0		• 48		5790	. 00
	61	Alterna	ative Minimum Tax. Attach Schedul	le P (540)		• 61			. 00
Other Taxes	62	Mental	I Health Services Tax. See instruction	ons		• 62			. 00
Other	63	Other 1	taxes and credit recapture. See inst	tructions		. • 63			. 00
	64	Add lin	ne 48, line 61, line 62, and line 63.	This is your total tax		. • 64		5790	. 00
	71	Califor	nia income tax withheld. See instru	uctions				6198	. 00
	72	2023 0	California estimated tax and other p	ayments. See instructior	IS				. 00
	73	Withho	olding (Form 592-B and/or Form 59	93). See instructions		• 73			. 00
Payments	74	Excess	s SDI (or VPDI) withheld. See instru	. • 74			. 00		
Payn	75	Earned	I Income Tax Credit (EITC). See ins	structions		. • 75			. 00
	76	Young	Child Tax Credit (YCTC). See instru	• 76			. 00		
	77 78	Add lin	Youth Tax Credit (FYTC). See instr ne 71 through line 77. These are yo structions	our total payments.		[6198	• 00 • 00
Use Tax	91	Use Ta	ix. Do not leave blank. See instruct	tions	• 91		0.00		
Use		If line 9	91 is zero, check if:	use tax is owed. \odot	You paid your use	e tax obligatio	n directly to CDTFA.		
ISR Penaltv	92	See in:	and your household had full-year h structions. Medicare Part A or C cc did not check the box, see instruct	overage is qualifying heal		• • ×			
ă 		Individ	lual Shared Responsibility (ISR) Pe	enalty. See instructions	• 92		_ 00		
oue	93	Payme	ents balance. If line 78 is more than	n line 91, subtract line 91	from line 78	• 93 [6198	. 00
Overpaid Tax/Tax Due	94 95	Payme	EX balance. If line 91 is more than ints after Individual Shared Respon ct line 92 from line 93	• 94 [• 95 [6198	- <u>00</u>		
erpaid T	96	Individ	lual Shared Responsibility Penalty ct line 93 from line 92	Balance. If line 92 is mor	e than line 93,	• 95 [• 96 [. 00
Ő	97		aid tax. If line 95 is more than line (64, subtract line 64 from	line 95	• 97 [408	. 00
		KEV U	3/05/24 PRO	175 3103	3234	-	Form 540 2023	Side 3	

our nar	ne: NEYIKAPULA Your SSN or ITIN: 706-83-323	2	
e 98	Amount of line 97 you want applied to your 2024 estimated tax		0.00
D 99	Amount of line 97 you want applied to your 2024 estimated tax Overpaid tax available this year. Subtract line 98 from line 97 Tax due. If line 95 is less than line 64, subtract line 95 from line 64		408.00
, Та 100	Tax due. If line 95 is less than line 64, subtract line 95 from line 64	🖲 100	. 00
		<u>Code</u>	Amount
	California Seniors Special Fund. See instructions	• 400	.00
	Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund	• 401	.00
	Rare and Endangered Species Preservation Voluntary Tax Contribution Program \ldots	• 403	.00
	California Breast Cancer Research Voluntary Tax Contribution Fund	• 405	.00
	California Firefighters' Memorial Voluntary Tax Contribution Fund	• 406	.00
	Emergency Food for Families Voluntary Tax Contribution Fund	• 407	.00
	California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund	• 408	.00
	California Sea Otter Voluntary Tax Contribution Fund	• 410	.00
	California Cancer Research Voluntary Tax Contribution Fund	• 413	.00
	School Supplies for Homeless Children Voluntary Tax Contribution Fund	• 422	.00
3	State Parks Protection Fund/Parks Pass Purchase	• 423	.00
	Protect Our Coast and Oceans Voluntary Tax Contribution Fund	• 424	.00
	Keep Arts in Schools Voluntary Tax Contribution Fund	• 425	.00
	California Senior Citizen Advocacy Voluntary Tax Contribution Fund	• 438	.00
	Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund	• 439	- 00
	Rape Kit Backlog Voluntary Tax Contribution Fund	• 440	.00
	Suicide Prevention Voluntary Tax Contribution Fund	• 444	.00
	Mental Health Crisis Prevention Voluntary Tax Contribution Fund	• 445	.00
110	Add amounts in code 400 through code 445. This is your total contribution	• 110	.00

REV 03/05/24 PRO

Your			
unt	111	MOUNT YOU OWE. If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructions. Do not send cash.	
		MOUNT YOU OWE. If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructions. Do not send cash. Aail to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001 • 111 ay Online – Go to ftb.ca.gov/pay for more information.	. 00
₹₽		ay Online – Go to ftb.ca.gov/pay for more information.	
	112	nterest, late return penalties, and late payment penalties	. 00
and ies		Inderpayment of estimated tax.	
Interest and Penalties		check the box: FTB 5805 attached FTB 5805F attached	. 00
<u>-</u> _	114	otal amount due. See instructions. Enclose, but do not staple, any payment	. 00
	115	EFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See instructions.	
		Mail to: FRANCHISE TAX BOARD, PO BOX 942840, SACRAMENTO CA 94240-0001 115 408	. 00
Refund and Direct Deposit		ill in the information to authorize direct deposit of your refund into one or two accounts. Do not attach a voided check or a deposit slip. The instructions. Have you verified the routing and account numbers? Use whole dollars only. Il or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below:	
irec		• Type	
ם פר		Routing number Checking Account number Output Checking Account number Output Direct deposit amount	
nd ar		272471852 136734599 408	. 00
lefur		he remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:	
Œ		• Туре	
		Routing number Checking Account number Onecking Account number	
		Savings	.00
		oavings	
Voter Info.		or voter registration information, check the box and go to sos.ca.gov/elections . See instructions	
Health Care Coverage Info.		To you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize ne FTB to share limited information from your tax return with Covered California. See instructions	No

Sign your tax return on Side 6

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Your	name:	NEY
rour	name.	

Γ

NEYIKAPULA

Your SSN or ITIN:

706-83-3232



IMPORTANT:	See the instructions to find out if you should attach a copy of your complete federal tax return.							
Our privacy notice to locate FTB 113	e can be found in annual tax booklets or online. Go to ftb.ca.gov/privacy to learn about our privacy policy statement, or go to ft 1 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 and enter form co	i b.ca.gov/ de 948 wi	/forms and search for 1131 hen instructed.					
Under penalties is true, correct, a	of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to the b nd complete.	est of my	/ knowledge and belief, it					
Your signature	Date Spouse's/RDP's signature (if a joi	nt tax retu	urn, both must sign)					
	Your email address. Enter only one email address.	Prefer	rred phone number					
Sign 9062818637								
Here	Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledg	je)						
	SYAM PRIYA RAM SAGAR GUPTA							
It is unlawful to forge a	Firm's name (or yours, if self-employed)		PTIN					
spouse's/ RDP's signature.	GLOBAL TAXES LLC		P02082703					
0	Firm's address		Firm's FEIN					
Joint tax return?	245 ROONEY CT E BRUNSWICK NJ 08816		843171965					
See instructions.	Do you want to allow another person to discuss this tax return with us? See instructions	Yes	× No					
	Print Third Party Designee's Name	Telephone	e Number					

REV 03/05/24 PRO

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CA (540)

2023 California Adjustments — Residents

Important: Attach this schedule behind Form 540, Side 6 as a supporting California schedule.

Nar	lame(s) as shown on tax return SSN or ITIN								
_	RUJANA NEYIKAPULA 706833232								
	rt I Income Adjustment Schedule stion A – Income from federal Form 1040 or 1040-SR	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions					
1	a Total amount from federal Form(s) W-2, box 1. See instructions 1a	• 100232	\odot	۲					
	b Household employee wages not reported on federal Form(s) W-2	۲	۲	۲					
	c Tip income not reported on line 1a	۲	۲	۲					
	d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d	۲	۲	۲					
	e Taxable dependent care benefits from federal Form 2441, line 26 1e	۲	۲	۲					
	f Employer-provided adoption benefits from federal Form 8839, line 29 1f	٠	۲	۲					
	g Wages from federal Form 8919, line 6 1g	۲	۲	•					
	\boldsymbol{h} Other earned income. See instructions $\ldots\ldots$. 1 \boldsymbol{h}	• 0	۲	۲					
	i Nontaxable combat pay election. See instructions 1 i			۲					
	z Add line 1a through line 1i1z	• 100232	۲	•					
2	Taxable interest. a • 2b	۲	۲	۲					
3	Ordinary dividends. See instructions. a • 3b	۲	۲	۲					
4	IRA distributions. See instructions. a • 4b	۲	۲	۲					
	Pensions and annuities. See instructions. a 5b			۲					
	Social security benefits. a • 6b	۲	۲						
	Capital gain or (loss). See instructions	• 4905	۲	۲					
	tion B – Additional Income from federal Schedule 1 Taxable refunds, credits, or offsets of state								
	and local income taxes	• 0	• 0						
2	a Alimony received. See instructions 2a	۲		٢					
3	Business income or (loss). See instructions 3	۲	۲	۲					
	Other gains or (losses)	۲	۲	۲					
Ð	Rental real estate, royalties, partnerships, S corporations, trusts, etc 5	۲	۲	۲					
6	Farm income or (loss)6	۲	۲	۲					
7	Unemployment compensation	۲	۲						

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Section B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
8 Other income: a Federal net operating loss	• ()		۲
b Gambling	۲	۲	
c Cancellation of debt 8c	\odot	\odot	\odot
d Foreign earned income exclusion from federal Form 2555	• ()		۲
e Income from federal Form 8853 8e	۲		۲
f Income from federal Form 8889	۲	۲	
g Alaska Permanent Fund dividends	۲		
h Jury duty pay 8h	۲		
i Prizes and awards8i	۲		
j Activity not engaged in for profit income8j	۲		
k Stock options8k	۲		
I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	۲		
m Olympic and Paralympic medals and USOC prize money	۲		
n IRC Section 951(a) inclusion 8 n	۲	\odot	
o IRC Section 951A(a) inclusion	۲	۲	
p IRC Section 461(I) excess business loss adjustment 8p	۲	۲	
q Taxable distributions from an ABLE account 8q	\odot		
r Scholarship and fellowship grants not reported on federal Form(s) W-28r	۲		
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	• ()		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	۲		
u Wages earned while incarcerated 8 u	\odot		
z Other income. List type and amount.			
• 8z	۲	۲	\bullet



Se	ction B – Additional Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions	C Additions See instructions
9	a Total other income. Add lines 8a through 8z 9a	ullet		ullet		۲
	b1 Disaster loss deduction from form FTB 3805V 9b1			۲		
	b2 NOL deduction from form FTB 3805V 9b2			۲		
	b3 NOL deduction from form FTB 3805Z, 3807, or 3809			۲		
10	Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions	۲	105137	۲	0	۲
	ction C – Adjustments to Income m federal Schedule 1 (Form 1040)					
11	Educator expenses					
12	Certain business expenses of reservists, performing artists, and fee-basis government officials 12			۲		۲
13	Health savings account deduction			۲		
14	Moving expenses. Attach form FTB 3913. See instructions					۲
15	Deductible part of self-employment tax. See instructions	ullet		۲		
16	Self-employed SEP, SIMPLE, and qualified plans16	ullet				
17	Self-employed health insurance deduction. See instructions	ullet		۲		
18	Penalty on early withdrawal of savings	ullet				
19	a Alimony paid					۲
	b Recipient's: SSN •					
	Last Name 🖲					
20	IRA deduction			۲		
21	Student loan interest deduction					۲
22	Reserved for future use					
23	Archer MSA deduction					



Section C – Adjustments to Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
4 Other adjustments: a Jury duty pay24a	۲		
 b Deductible expenses related to income reported on line 8l from the rental of personal property engaged in for profit	۲	۲	۲
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m24c	۲	۲	
d Reforestation amortization and expenses24d			
e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e			
f Contributions to IRC Section 501(c)(18)(D) pension plans24f	۲	۲	•
g Contributions by certain chaplains to IRC Section 403(b) plans	\odot	۲	۲
h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h	۲		
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations24i	۲	۲	
j Housing deduction from federal Form 2555 24 j			
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k			
z Other adjustments. List type and amount.			
<u>و</u> 24z	\odot		\odot
5 Total other adjustments. Add line 24a through line 24z	۲	۲	۲
5 Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions 26	۲	۲	۲
7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions27	• 105137	• 0	۲

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Part I		djustments t	0	Federal	Itemized	Deductions
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0			alifornia]		
Une	ck the box if you did NOT itemize for federal but will itemiz	A	Federal Amounts (from federal Schedule A (Form 1040))		B Subtractions See instructions		C Additions See instructions
Me	dical and Dental Expenses See instructions.						
1	Medical and dental expenses • 1						
2	Enter amount from federal Form 1040 or 1040-SR, line 11 105137 2						
3	Multiply line 2 by 7.5% (0.075) • 7885 3						
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 04	۲				۲	
	a State and local income tax or general sales taxes5	a 💽	7099		7099		
	b State and local real estate taxes 5	b 💽					
	c State and local personal property taxes5						
	d Add line 5a through line 5c	d 💽	7099				
	 e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, 		7000		2000		
	column A in line 5e, column C	e 💽	7099		7099	۲	0
6	Other taxes. List type • 6	۲		۲		•	
7	Add line 5e and line 67		7099		7099		0
	 a Home mortgage interest and points reported to you on federal Form 1098 	a 💿				۲	
	b Home mortgage interest not reported to you on federal Form 10988	b 💽				۲	
	c Points not reported to you on federal Form 10988					۲	
	d Reserved for future use8	d					
	e Add line 8a through line 8c			۲		•	
9	Investment interest	•		۲		۲	
10	Add line 8e and line 910	۲		۲		۲	



Pa	rt II Adjustments to Federal Itemized Deductions Continued	A	Federal Amounts (from federal Schedule A (Form 1040))		B Subtractions See instructions		C Additions See instructions
Gif	ts to Charity		× <i>n</i>				
	Gifts by cash or check			۲		۲	
12	Other than by cash or check			۲		۲	
13	Carryover from prior year			۲			
14	Add line 11 through line 1314					۲	
	Sualty and Theft Losses Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions 15					۲	
Oth	er Itemized Deductions						
	Other—from list in federal instructions 16			۲			
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C 17		7099		7099		0
18	Total. Combine line 17 column A less column B plus co	lumn	C			18	0
Job	Expenses and Certain Miscellaneous Deductions						
19	Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions .	es, jol	b education, etc.) 19			
20	Tax preparation fees) 20			
21	Other expenses: investment, safe deposit box, etc. List type) 21	0		
	Add line 19 through line 21 Enter amount from federal Form 1040 or 1040-SR, line 11) 22	0		
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0.) 24	2103		
25	Subtract line 24 from line 22. If line 24 is more than line	22, (enter O			25	0
26	Total Itemized Deductions. Add line 18 and line 25					26	0
27	Other adjustments. See instructions. Specify. •					27	
28	Combine line 26 and line 27					28	0
29	Is your federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately Head of household Married/RDP filing jointly or qualifying surviving s No. Transfer the amount on line 28 to line 29.			. \$237 . \$355	035 558		
	Yes. Complete the Itemized Deductions Worksheet in th	e ins	tructions for Schedule CA	(540),	line 29	29	0
30	Enter the larger of the amount on line 29 or your stand Single or married/RDP filing separately. See instru Married/RDP filing jointly, head of household, or qu Transfer the amount on line 30 to Form 540, line 18	iction ialifyi	ng surviving spouse/RDP	\$10,	,726	20	
	nansier the aniount on the 30 to roth 340, 1110 18					JU	5363
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	Side 6 Schedule CA (540) 2023 175	1	7736234				